Paul R. Genender (00790758)
WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Reorganized Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.,*	:	**Case No. 16– 31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

DEBTORS' EXHIBIT AND WITNESS LIST FOR AUGUST 13, 2018 HEARING

CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**"),[1] hereby submit this Exhibit and Witness List in connection with the following matter scheduled for the hearing (the "**Hearing**") on **August 13, 2018, at 4:00 p.m. (prevailing Central Time)**:

1. Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim **[Docket No. 2460]**

[1] On December 14, 2017, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. On June 27, 2018, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2458], closing another fifteen (15) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A.**

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WITNESS LIST

1. Geoff Kellogg;
2. R. Richard Newcomb;[2]
3. Any witnesses called or designated by any other party; and
4. Any rebuttal and/or impeachment witnesses, as necessary.

EXHIBIT LIST

EXHIBIT NO.	DESCRIPTION OF EXHIBIT	RELATED DOCKET NO.
1	Declaration of Geoff Kellogg in Support of Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim	2460 (Ex. C)
2	Calculation of the Proposed Allowed Amount of Proof of Claim 263	2460 (Ex. 1 to Ex. C)
3	Proof of Claim 263, filed by A.M. Mahallati & Co.	2460 (Ex. D)
4	Declaration of Geoff Kellogg in Support of Debtors' (I) Objection to Claim to Reclassify; and (ii) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim	2481 (Ex. B)
5	Certificate of Amalgamation of CHC Helicopter Corporation	2481 (Ex. 1 to Ex. B)
6	Asset Purchase Agreement between CHC Helicopter Corporation and Heli-One Canada Inc.	2481 (Ex. 2 to Ex. B)
7	Heli-One Canada Inc. Certificate of Continuation	2481 (Ex. 3 to Ex. B)
8	Heli-One Canada ULC Certificate of Name Change	2481 (Ex. 4 to Ex. B)

[2] Mr. Newcomb will be testifying as an expert witness at the hearing.

EXHIBIT NO.	DESCRIPTION OF EXHIBIT	RELATED DOCKET NO.
9	Declaration of R. Richard Newcomb	2481 (Ex. C)
10	Expert Witness Reports Opinions and Publications by R. Richard Newcomb, Esq.	2481 (Ex. 1 to Ex. C)

The Debtors reserve the right to offer as an exhibit any document or exhibit designated or offered by any other interested party in the above referenced matters. The Debtors further reserve the right to use demonstratives that may not be listed above.

The Debtors reserve the right to supplement this Exhibit and Witness List as necessary any time prior to the Hearing.

Dated: August 8, 2018
New York, New York

/s/ Kelly DiBlasi

WEIL, GOTSHAL & MANGES LLP
Paul R. Genender (00790758)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777
Email: paul.genender @weil.com

-and-

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: kelly.diblasi@weil.com

Attorneys for Debtors and Reorganized Debtors

EXHIBIT A

Debtors

Open Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
CHC Group Ltd.	7405
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Holding S.à r.l.	0907
Heli-One Canada ULC	8735

Closed Cases	
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135