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Paul R. Genender (00790758)
WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777

Kelly DiBlasi (*pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

*Attorneys for Debtors and Reorganized Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE NORTHERN DISTRICT OF TEXAS**
**DALLAS DIVISION**

| | | |
|---|---|---|
| ***In re:*** | : | **Chapter 11** |
| **CHC GROUP LTD. *et al.*,** | : | **Case No. 16–31854 (BJH)** |
| **Debtors.** | : | **(Jointly Administered)** |

## NOTICE OF RESCHEDULED OMNIBUS HEARING TO AUGUST 13, 2018 AT 4:00 P.M. (CT)

**PLEASE TAKE NOTICE** that the omnibus hearing in the chapter 11 cases of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**")[1] previously scheduled to take place on August 13, 2018 at 11:30 a.m. (prevailing Central Time) has been rescheduled by the Court and is now scheduled to take place on **August 13, 2018 at 4:00 p.m. (prevailing Central Time)**, or as soon thereafter as counsel may be heard. All matters previously scheduled to be heard on August 13, 2018 at 11:30 a.m. will be heard on August 13, 2018 at 4:00 p.m.

[1] On December 14, 2017, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. On June 27, 2018, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2458], closing another fifteen (15) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A.**



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**PLEASE TAKE FURTHER NOTICE** that the omnibus hearing will be held before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in Courtroom #2, on the 14th floor of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce St., Dallas, Texas 75242.

Dated: July 21, 2018
Dallas, Texas

/s/ *Kelly DiBlasi*

WEIL, GOTSHAL & MANGES LLP

Paul R. Genender (00790758)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777
Email: paul.genender@weil.com

-and-

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: kelly.diblasi@weil.com

*Attorneys for Debtors and Reorganized Debtors*

# EXHIBIT A

## Debtors

| Open Cases | |
|---|---|
| **Debtor** | **Last Four Digits of Federal Tax I.D. No.** |
| CHC Group Ltd. | 7405 |
| CHC Helicopter (1) S.à r.l. | 8914 |
| CHC Helicopter Holding S.à r.l. | 0907 |
| Heli-One Canada ULC | 8735 |

| Closed Cases | |
|---|---|
| 6922767 Holding SARL | 8004 |
| CHC Global Operations (2008) ULC | 7214 |
| CHC Global Operations Canada (2008) ULC | 6979 |
| CHC Global Operations International ULC<br><br>(n/k/a CHC Global Ops Intl SEZC Ltd.) | 8751 |
| CHC Helicopter Australia Pty Ltd | 2402 |
| CHC Helicopter S.A.<br><br>(n/k/a/ CHC Leasing S.à r.l.) | 6821 |
| CHC Helicopters (Barbados) Limited | 7985 |
| CHC Helicopters (Barbados) SRL | N/A |
| CHC Holding (UK) Limited | 2198 |
| Heli-One (Netherlands) B.V. | 2414 |
| Heli-One (Norway) AS | 2437 |
| Heli-One (U.S.) Inc. | 9617 |
| Heli-One Leasing (Norway) AS | 2441 |
| Heli-One Leasing ULC | N/A |
| Heli-One USA Inc. | 3691 |

| Closed Cases | |
|---|---|
| **Debtor** | **Last Four Digits of Federal Tax I.D. No.** |
| Capital Aviation Services B.V. | 2415 |
| CHC Cayman ABL Borrower Ltd. | 5051 |
| CHC Cayman ABL Holdings Ltd. | 4835 |
| CHC Cayman Investments I Ltd. | 8558 |
| CHC Den Helder B.V. | 2455 |
| CHC Helicopter (2) S.à r.l. | 9088 |
| CHC Helicopter (3) S.à r.l. | 9297 |
| CHC Helicopter (4) S.à r.l. | 9655 |
| CHC Helicopter (5) S.à r.l. | 9897 |
| CHC Holding NL B.V. | 6801 |
| CHC Hoofddorp B.V. | 2413 |
| CHC Leasing (Ireland) Limited<br><br>(n/k/a CHC Leasing (Ireland) Designated Activity Company) | 8230 |
| CHC Netherlands B.V. | 2409 |
| CHC Norway Acquisition Co AS | 6777 |
| Heli-One (UK) Limited | 2451 |
| Heli-One Holdings (UK) Limited | 6780 |
| Heliworld Leasing Limited | 2464 |
| Integra Leasing AS | 2439 |
| Lloyd Bass Strait Helicopters Pty. Ltd. | 2398 |
| Lloyd Helicopter Services Limited | 6781 |
| Lloyd Helicopter Services Pty. Ltd. | 2394 |
| Lloyd Helicopters International Pty. Ltd. | 2400 |
| Lloyd Helicopters Pty. Ltd. | 2393 |
| Management Aviation Limited | 2135 |