Quarterly Operating Report
ACCRUAL BASIS

CASE NAME:	CHC Group Ltd., *et al.*
CASE NUMBER:	16-31854 (jointly administered)

UNITED STATES BANKRUPTCY COURT

NORTHERN AND EASTERN DISTRICTS OF TEXAS

DALLAS AND TYLER DIVISIONS

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

QUARTER ENDING: June (QUARTER) 2018 (YEAR)

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconcilement and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY — Chief Financial Officer (TITLE)

Scott Thanisch (PRINTED NAME OF RESPONSIBLE PARTY) — July 16, 2018 (DATE)

PREPARER:

ORIGINAL SIGNATURE OF PREPARER — Vice President, Accounting & Tax (TITLE)

Geoff Kellogg (PRINTED NAME OF PREPARER) — July 16, 2018. (DATE)

1631854180716000000000011

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Cash Flow Statement

Quarterly Operating Report
ACCRUAL BASIS (1 of 2)
June 30, 2018

	JUNE 30, 2018	
Beginning of Quarter Cash Balance:	**$ 17,545,350**	
Cash Receipts		
Cash from business operations	138,281,945	
Cash from contributed capital		
Total Cash Receipts	**138,281,945**	
Cash Disbursements		
Payments made under the Plan:		
Adminstrative	103,067	
Secured Creditors		
Priority Creditors		
Unsecured Creditors		
Additional Plan Payments		
Other Payments made:		
Aircraft Leases	14,416,594	
Airport Fees	709,777	
Benefits	2,169,470	
Building & PPE	1,942,124	
Freight / Customs	3,734,148	
Fuel	1,423,586	
Information Technology	2,089,595	
Insurance	6,158,039	
OEM	69,078,493	
Other expenses	7,015,193	
Payroll	25,883,741	
Pension	594,811	
Professional and UST fees	2,473,176	
Disbursements to Non-Filers	2,745,815	
Indirect and payroll taxes	4,903,464	
Training	926,600	
Travel	2,086,816	
Total Cash Disbursements	**148,454,509**	
Net Cash Flow	**(10,172,564)**	
Revaluation of non-USD cash balances	**(251,568)**	
Closing Cash Balance end of Quarter	**$ 7,121,218**	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Consolidated Debtor Statement of Receipts and Disbursements

Quarterly Operating Report
ACCRUAL BASIS (2 of 2)
June 30, 2018

Case Number	Legal Entity	Receipts	Disbursements	
16-31854	CHC Group Ltd	$ -	$ -	
16-31855	6922767 Holding S.A.R.L	-	5,105	
16-31862	CHC Global Operations (2008) ULC	84,974	3,268,926	
16-31870	CHC Global Operations Canada (2008)	334,524	564,904	
16-31879	CHC Global Operations International Inc.	6,732,276	2,247,183	(1)
16-31892	CHC Helicopter (1) S.a r.l.	-	1,017	
16-31872	CHC Helicopter Australia Pty. Ltd.	41,064,908	28,974,384	
16-31875	CHC Helicopter S.a.r.l. Holding	-	52,402	
16-31863	CHC Helicopter S.A.	1,295,017	88,158	(2)
16-31865	CHC Helicopters (Barbados) Limited	-	23,415	
16-31867	CHC Helicopters (Barbados) SRL	396,093	105,709	
16-31868	CHC Holding (U.K.) Limited	9,837,133	18,064	
16-31871	Heli-One (Netherlands) B.V.	-	2,186,862	
16-31876	Heli-One (Norway) AS	61,526,646	84,697,144	
16-31881	HeliOne (US) Inc.	-	279	
16-31893	Heli-One Canada ULC	16,916,659	25,920,181	
16-31886	Heli-One Leasing (Norway) AS	93,715	297,933	
16-31891	Heli-One Leasing ULC	-	2,561	
16-31853	Heli-One USA Inc.	-	282	
	Total	**$ 138,281,945**	**$ 148,454,509**	

Notes:

(1) As of February 15, 2018, entity "CHC Global Operations International ULC" is now known as "CHC Global Ops Intl SEZC Ltd."
(2) As of September 7, 2017, entity "CHC Helicopter S.A." is now known as "CHC Leasing S.a.r.l."
(3) On December 14, 2017, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. On June 27, 2018, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 2458], closing another fifteen (15) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A**.

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance per bank statement (Local currency)	Notes
1	6922767 Holding Sarl-Zug	Credit Suisse	Chequing	USD	4724	464.32	
2	6922767 Holding Sarl-Zug	Credit Suisse	Chequing	CHF	4721	1,257.55	
3	6922767 Holding Sarl	Bank of America, N.A. (London)	Chequing	EUR	3043	2,615.97	
4	6922767 Holding Sarl	Bank of America, N.A. (London)	Chequing	USD	3027	299.70	
5	6922767 Holding Sarl	ING Luxembourg SA	Chequing	EUR	0000	697.82	
6	6922767 Holding Sarl-Branch 4	Bank of America, N.A. (London)	Chequing	USD	3077	66.09	
7	6922767 Holding Sarl-Branch 4	Bank of America, N.A. (London)	Chequing	EUR	3069	218.65	
8	CHC Global Operations (2008) ULC	HSBC Bank Canada	Chequing	CAD	2001	333,147.27	
9	CHC Global Operations (2008) ULC	HSBC Bank Canada	Chequing	USD	2070	245,035.51	
10	CHC Global Operations Canada (2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3111	2,391.80	
11	CHC Global Operations Canada (2008) ULC	Standard Bank	Chequing	USD	1011	1.802.858.03	
12	CHC Global Operations Canada (2008) ULC	Standard Bank	Chequing	MZN	1003	169,330.48	
13	CHC Global Operations Canada (2008) ULC	HSBC Bank Canada	Chequing	CAD	0001	116,084.86	
14	CHC Global Operations Canada (2008) ULC	HSBC Bank Canada	Chequing	USD	0070	113,416.33	
15	CHC Global Operations Canada (2008) ULC	Standard Bank	Chequing	TZS	7455	6,800.00	
16	CHC Global Operations Canada (2008) ULC	Standard Bank	Chequing	NAD	5854	467,546.54	
17	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3103	5,854.33	
18	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3096	6,579.22	
19	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3070	6,911.45	
20	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3062	5,069.52	
21	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	USD	3020	13,046.58	
22	CHC Global Operations Canada(2008) ULC	Bank of America, N.A. (London)	Chequing	EUR	3012	3,491.56	
23	CHC Global Operations Canada (2008) ULC - Equatorial Guinea Branch	Societe Generale (Equatorial Guinea)	Chequing	XAF	0183	-	
24	CHC Global Operations Canada (2008) ULC - Equatorial Guinea Branch	Societe Generale (Equatorial Guinea)	Chequing	XAF	0154	-	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
25	CHC Global Operations International Inc	BICI Gabon	Chequing	XAF	8605	51,818,272.00	
26	CHC Global Operations International Inc	HSBC Bank Canada	Chequing	CAD	9001	58,329.45	
27	CHC Global Operations International Inc	HSBC Bank Canada	Chequing	USD	9070	71,050.73	
28	CHC Global Operations International Inc	Ecobank Benin	Chequing	XOF	8801	18,097,151.00	
29	CHC Global Operations International Inc	HSBC Bank Canada	Chequing	USD	9072	-	
30	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8103	78,123.27	
31	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8096	2,299.37	
32	CHC Global Operations International ULC	Bank of America, N.A. (London)	Chequing	EUR	8088	-	
33	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8070	22,701.56	
34	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8062	7,592.63	
35	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8054	5,891.08	
36	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	EUR	8046	82,786.99	
37	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8020	15,587.42	
38	CHC Global Operations International ULC	Bank of America, N.A. (London)	Chequing	USD	8012	-	
39	CHC Global Operations International Inc	UniCredit Tiriac ASA	Chequing	RON	2000	(62.86)	
40	CHC Global Operations International Inc	BMCI (Groupe BNP Paribas)	Chequing	MAD	0296	3,527.51	
41	CHC Group Ltd.	Bank of America, N.A. (USA)	Chequing	USD	0148	-	
42	CHC Group Ltd.	Bank of America, N.A. (London)	Chequing	USD	0051	-	
43	CHC Helicopter (1) Sarl	ING Luxembourg SA	Chequing	EUR	3000	2,729.59	
44	CHC Helicopter (Barbados) SRL	RBC	Chequing	USD	8922	26,086.16	
45	CHC Helicopter (Barbados) SRL	Bank of America, N.A. (London)	Chequing	NOK	5066	183.32	
46	CHC Helicopter (Barbados) SRL	Bank of America, N.A. (London)	Chequing	GBP	5058	1,328.88	
47	CHC Helicopter (Barbados) SRL	Bank of America, N.A. (London)	Chequing	EUR	5040	10,656.88	
48	CHC Helicopter (Barbados) SRL	Bank of America, N.A. (London)	Chequing	USD	5016	19,895.72	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
49	CHC Helicopter (Barbados) SRL	RBC	Chequing	BBD	1689	20,053.65	
50	CHC Helicopter Australia Pty Ltd	Bank of America, N.A. (London)	Chequing	AUD	0038	1,580.58	
51	CHC Helicopter Australia Pty Ltd	Bank of America, N.A. (London)	Chequing	USD	0012	31,475.79	
52	CHC Helicopter Australia Pty Ltd	HSBC Bank Australia Ltd.	Chequing	AUD	7001	1,747,334.08	
53	CHC Helicopter Australia Pty Ltd	HSBC Bank Australia Ltd.	Chequing	AUD	7002	13,460.40	
54	CHC Helicopter Australia Pty Ltd	HSBC Bank Australia Ltd.	Chequing	USD	7159	760,503.55	
55	CHC Helicopter Holding S.a.r.l.	Bank of America, N.A. (London)	Chequing	EUR	4058	6,474.66	
56	CHC Helicopter Holding S.a.r.l.	Bank of America, N.A. (London)	Chequing	USD	4016	5,964.96	
57	CHC Helicopter Holding S.a.r.l.	ING Luxembourg SA	Chequing	EUR	0000	999.80	
58	CHC Helicopter Holding Sarl - Zug Branch	Credit Suisse	Chequing	CHF	1000	2,634.38	
59	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	CAD	7073	-	
60	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	USD	7023	39,982.15	
61	CHC Helicopter SA	ING Luxembourg SA	Chequing	EUR	0000	93,243.87	
62	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	CAD	7148	-	
63	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	NOK	7130	-	
64	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	EUR	7122	-	
65	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	GBP	7114	-	
66	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	USD	7106	-	
67	CHC Helicopter SA	Bank of America, N.A. (London)	Chequing	EUR	7049	16,949.63	
68	CHC Helicopter SA	Bank of America, N.A. (USA)	Chequing	USD	6258	-	
69	CHC Helicopter SA - Branch 1	Bank of America, N.A. (London)	Chequing	EUR	7099	2,105.14	
70	CHC Helicopter SA - Branch 1	Bank of America, N.A. (London)	Chequing	USD	7081	867.01	
71	CHC Helicopter SA - Branch 3	Bank of America, N.A. (London)	Chequing	USD	7065	4,805.40	
72	CHC Helicopter SA - Zug Holding Branch	Credit Suisse	Chequing	CHF	1001	116,538.85	
73	CHC Helicopter S.A.-Zug Financial Branch	Credit Suisse	Chequing	EUR	2002	319.94	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
74	CHC Helicopter S.A.-Zug Financial Branch	Credit Suisse	Chequing	CHF	1001	1,039.12	
75	CHC Helicopters (Barbados) Limited	Bank of America, N.A. (London)	Chequing	GBP	5052	888.88	
76	CHC Helicopters (Barbados) Limited	Bank of America, N.A. (London)	Chequing	CAD	5044	-	
77	CHC Helicopters (Barbados) Limited	Bank of America, N.A. (London)	Chequing	EUR	5036	816.00	
78	CHC Helicopters (Barbados) Limited	Bank of America, N.A. (London)	Chequing	NOK	5028	20,507.44	
79	CHC Helicopters (Barbados) Limited	Bank of America, N.A. (London)	Chequing	USD	5010	2,335.42	
80	CHC Holding (UK) Limited	Bank of America, N.A. (London)	Chequing	EUR	5107	141,679.84	
81	CHC Holding (UK) Limited	Bank of America, N.A. (London)	Chequing	GBP	5074	39,013.55	
82	CHC Holding (UK) Limited	Bank of America, N.A. (London)	Chequing	USD	5066	82,608.18	
83	Heli-One (Netherlands) B.V.	Bank of America, N.A. (London)	Chequing	USD	9036	59,205.78	
84	Heli-One (Netherlands) B.V.	Bank of America, N.A. (London)	Chequing	USD	9010	3,388.00	
85	Heli-One (Netherlands) B.V.	Bank of America, N.A. (London)	Chequing	EUR	1012	-	
86	Heli-One (Norway) AS	Nordea	Chequing	NOK	7372	-	
87	Heli-One (Norway) AS--UK Branch	Bank of America, N.A. (London)	Chequing	GBP	0011	15,639.21	
88	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	USD	3335	-	
89	Heli-One Canada ULC	HSBC Bank Canada	Chequing	CAD	7001	444,289.08	
90	Heli-One Canada ULC	HSBC Bank Canada	Chequing	USD	7070	250,393.10	
91	Heli-One Canada ULC	HSBC Bank Canada	Chequing	CAD	3001	873,207.80	
92	Heli-One Canada ULC	HSBC Bank Canada	Chequing	USD	3070	352,155.15	
93	Heli-One Canada ULC	Societe Generale (USA)	Chequing	DKK	3599	12,309.88	
94	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	DKK	3343	-	
95	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	AUD	3195	640.44	
96	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	EUR	3179	686.95	
97	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	USD	3161	44,705.93	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
98	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	NOK	3145	-	
99	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	GBP	3137	6,008.31	
100	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	USD	3129	9,724.75	
101	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	GBP	3111	528.18	
102	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	USD	3103	504.06	
103	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	CAD	3096	-	
104	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	EUR	3054	144.49	
105	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	NOK	3046	-	
106	Heli-One Canada ULC	Bank of America, N.A. (London)	Chequing	EUR	3038	24,574.51	
107	Heli-One Canada ULC	HSBC Bank Canada	Chequing	CAD	1001	31,908.84	
108	Heli-One Canada ULC	HSBC Bank Canada	Chequing	USD	1070	55,328.12	
109	Heli-One Leasing (Norway) AS	Nordea	Chequing	NOK	8351	233,049.25	
110	Heli-One Leasing (Norway) AS	Nordea	Chequing	NOK	7380	-	
111	Heli-One Leasing (Norway) AS	Nordea	Chequing	EUR	7256	289.02	
112	Heli-One Leasing (Norway) AS	Nordea	Chequing	USD	3308	28,394.03	
113	Heli-One Leasing (Norway) AS	Nordea	Chequing	GBP	1093	33.11	
114	Heli-One Leasing ULC	HSBC Bank Canada	Chequing	CAD	5001	3,193.51	
115	Heli-One Leasing ULC	HSBC Bank Canada	Chequing	USD	5070	48,483.15	
116	Heli-One Leasing ULC	Bank of America, N.A. (London)	Chequing	GBP	0065	235.25	
117	Heli-One Leasing ULC	Bank of America, N.A. (London)	Chequing	EUR	0049	4,707.76	
118	Heli-One Leasing ULC	Bank of America, N.A. (London)	Chequing	NOK	0031	328.76	
119	Heli-One Leasing ULC	Bank of America, N.A. (London)	Chequing	USD	0015	3,532.72	
120	Heli-One (Norway) AS	Nordea	Chequing	NOK	8394	(24,944,535.73)	
121	Heli-One (Norway) AS	Nordea	Chequing	EUR	7305	(721,849.09)	
122	Heli-One (Norway) AS	Nordea	Chequing	USD	3332	(2,735,963.65)	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
123	Heli-One (Norway) AS	Nordea	Chequing	CAD	1907	174,183.93	
124	Heli-One (Norway) AS	Nordea	Chequing	GBP	1077	(70,233.11)	
125	Heli-One (Norway) AS	Nordea	Chequing	USD	1051	-	
126	Heli-One (U.S.) Inc.	Bank of America, N.A. (London)	Chequing	USD	1013	9,127.06	
127	Heli-One USA Inc.	Bank of America, N.A. (London)	Chequing	USD	2011	3,887.77	
128	Lloyd Helicopters Pty Ltd	Bank of America, N.A. (London)	Chequing	EUR	3031	2,703.13	
129	Lloyd Helicopters Pty Ltd	Bank of America, N.A. (London)	Chequing	AUD	3023	3,951,089.89	
130	Lloyd Helicopters Pty Ltd	Bank of America, N.A. (London)	Chequing	USD	3015	101,391.44	
131	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	USD	8111	11,170.14	
132	CHC Global Operations International Inc	Bank of America, N.A. (London)	Chequing	EUR	8129	2,011.12	
133	Heli-One Leasing (Norway) AS	Nordea	Chequing	USD	3147	-	
134	CHC Global Operations International ULC--EG Branch	Societe Generale (USA)	Chequing	XAF	0113	77,096,243.00	
135	CHC Global Operations International ULC--EG Branch	Societe Generale (USA)	Chequing	XAF	0262	-	
136	CHC Global Operations International Inc	ATF Bank	Restricted	KZT	0580	-	
137	CHC Global Operations International ULC	ATF Bank	Restricted	KZT	0432	-	
138	CHC Global Operations International ULC	ATF Bank	Restricted	KZT	0377	-	
139	CHC Global Operations International ULC	ATF Bank	Restricted	KZT	0309	-	
140	CHC Global Operations International Inc	ATF Bank	Restricted	KZT	0246	-	
141	CHC Global Operations International Inc	ATF Bank	Restricted	KZT	0068	-	
142	CHC Helicopter Australia Pty Ltd	ANZ Banking Group	Restricted	USD	0001	129,471.94	
143	Heli-One Leasing ULC	The Royal Bank of Scotland Group	Restricted	USD	4306	91.81	
144	Heli-One (Norway) AS	Nordea	Restricted	NOK	2785	8,111,199.43	
145	Lloyd Helicopters Pty Ltd	Commonwealth Bank	Restricted	AUD	6305	-	
146	Heli-One Canada ULC	HSBC Bank Canada	Restricted	USD	7071	-	
147	Heli-One Canada ULC	HSBC Bank Canada	Restricted	EUR	7270	1,000,000.00	

CHC Group Ltd., *et al.*
Case Number: 16-31854 (jointly administered)
Bank Balances

Quarterly Bank Balances
ACCRUAL BASIS
June 30, 2018

No.	Account Owner	Bank	Account Type	Currency	Last 4 Digits	Balance Per Bank Statement (Local currency)	Notes
148	CHC Helicopter Australia Pty Ltd	ANZ Banking Group	Restricted	AUD	3387	1,650,000.00	
149	Heli-One (Norway) AS	Nordea	Restricted	NOR	6823	600,359.21	
150	CHC Helicopter Holding SARL LLC	Bank of America N.A. (USA)	Checking	USD	5610	9,674.10	

EXHIBIT A

Debtors

Open Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
CHC Group Ltd.	7405
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Holding S.à r.l.	0907
Heli-One Canada ULC	8735

Closed Cases	
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135