UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In re CHC Group Ltd., et al. Case No. 16-31854 (BJH)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor
Cross Ocean SIF ESS III Sarl	**SpareBank 1 SR-Bank ASA (f/k/a Sparebank 1 SR-Finans AS)**
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 1237 (or any successor claim pursuant to Court Order, Docket No. 2319)
c/o Cross Ocean Partners 11 Charles II Street London SW1Y 4QU ENGLAND Attention: Steve Kampf Telephone: +44 207 653 6200 Email: SK@crossoceanpartners.com	Transferred Claim Amount: $7,300,218.00 Debtor: CHC Helicopter S.A. Date Claim Filed: Last Four Digits of Acct #: N/A
Name and Address where transferee payments should be sent (if different from above): N/A	

As set forth in the attached Evidence of Partial Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: June __, 2018
Transferee/Transferee's Agent

Claude CRAUSER
Manager

Cornelius Bechtel
Manager

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

1631854180716000000000002

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of Texas ("Bankruptcy Court")
Attn: Clerk

AND TO: CHC Helicopter S.A. ("Debtor")
Case No. 16-31854 (BJH) (Jointly Administered)

Proof of Claim Number 1237 (or any successor claim pursuant to Court Order, Docket No. 2319)
Transferred Claim Amount: $7,300,218.00

SpareBank 1 SR-Bank ASA (f/k/a Sparebank 1 SR-Finans AS), its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Cross Ocean SIF ESS III Sarl
c/o Cross Ocean Partners
11 Charles II Street
London SW1Y 4QU
ENGLAND
Attention: Steve Kampf
Telephone: +44 207 653 6200
Email: SK@crossoceanpartners.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 1237 (or any successor claim pursuant to Court Order, Docket No. 2319), solely in the amount of $7,300,218.00 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated June 21, 2018.

SpareBank 1 SR-Bank ASA
(f/k/a Sparebank 1 SR-Finans AS)

By:
Name:
Title: Nils Mikal Hegrestad
Director

Cross Ocean SIF ESS III Sarl

By:
Name: Claude CRAUSE
Title: Manager

By:
Name:
Title: