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Attorneys for Debtors and Reorganized Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

NOTICE OF HEARING ON THE DEBTORS' (I) OBJECTION TO CLAIM TO RECLASSIFY; AND (II) MOTION PURSUANT TO 11 U.S.C. § § 105 AND 502 TO FIX AND ALLOW CLAIM

PLEASE TAKE NOTICE that on July 2, 2018, CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**"),[1] filed the *Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. § § 105 and 502 to Fix and Allow Claim* [Docket No. 2460] (the "**Objection**") in connection with these chapter 11 cases.

[1] On December 14, 2017, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. On June 27, 2018, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2458], closing another fifteen (15) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A**.

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PLEASE TAKE NOTICE that on May 2, 2017, the Court entered the *Order Approving Debtors' Motion for Approval of Procedures For (I) Omnibus Claims Objections, (II) Settlement of Claims and (III) for Notifying Claimants of Such Objections* [Docket No. 1934] (the "**Claims Objections Procedures Order**").[2]

PLEASE TAKE FURTHER NOTICE that pursuant to the Claims Objections Procedures Order, any Claimant that is served with an Objection and wants to file a response (a "**Response**") to such Objection shall file such Response with the Court and serve it upon counsel to the Debtors (Attn: Paul R. Genender, Weil Gotshal & Manges LLP, 200 Crescent Ct. Suite 300, Dallas, Texas 75201 (fax) 214-746-7777; and Attn: Gary T. Holtzer & Kelly DiBlasi, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, New York 10153; (fax) 212-310-8007) in a manner that ensures receipt thereof by Debtors' counsel no later than **Wednesday, August 1, 2018 at 4:00 p.m. (prevailing Central Time)** (the "**Response Deadline**").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Objection, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Objection, which order may be entered with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that a hearing on the Objection, if necessary, will be held before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in Courtroom #2, on the 14th floor of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce St., Dallas, Texas

[2] Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Claims Objections Procedures Order.

75242, on **August 13, 2018 at 11:30 a.m. (prevailing Central Time)**, or as soon thereafter as counsel may be heard.

Dated: July 10, 2018
Dallas, Texas

/s/ *Kelly DiBlasi*

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EXHIBIT A

Debtors

Open Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
CHC Group Ltd.	7405
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Holding S.à r.l.	0907
Heli-One Canada ULC	8735

Closed Cases	
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135