IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,[1]	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**").

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Counsel for the Debtors at:
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Eli Blechman

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of company:

BDO MOCAMBIQUE, Lda
33 Andares Building 12-30, 25 de Setembro Av. 3rd floor
block 5 MAPUTO MOCAMBIQUE.

2. Date of retention: 30 June 2016

[1] A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, where applicable, is attached hereto as **Exhibit A**.

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3. Type of services to be provided (accounting, legal, etc.):

Accounting Services and tax and Legal Services.

4. Brief description of services to be provided:

Accounting Services, preparation of IVA(VAT) forms and returns, Preparation of monthly IRPS forms, Preparation of the local statutory and monthly Reporting for managements Purposes, obtain tax certificate from finance Preparation of the files to cabral bank, obtain the central banks approval certificate (BAP)

5. Arrangements for compensation (hourly, contingent, etc.):

three per month 48h to be invoiced in Hour basis

(a) Average hourly rate (if applicable): N/A

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):

6. Prepetition claims against the Debtors held by the company:

Amount of claim: $ 78.975,00

Date claim arose: 30 June 2018

Nature of claim:

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the company:

Name:

Status:

Amount of claim: $

Date claim arose:

Nature of claim:

_____

_____

8. Stock of CHC Group Ltd. currently held by the firm:

Kind of shares: _____

Number of shares: _____

9. Stock of CHC Group Ltd. currently held individually by any member, associate, or professional employee of the firm:

Name: _____

Title: _____

Kind of shares: _____

Number of shares: _____

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the company is to be employed:

_____

_____

_____

_____

11. Name and title of individual completing this form:

LUIS MANUEL DE SOUSA CARVALHO (PARTNER)

Dated: _____, 2016

Listagem de Pendentes

Valores em USD

Filial	Documento		Série	Prt.	Dt. Doc.	Dt. Venc.	Moeda	Câmbio	Valor Total	Val. Pendente	Avisos	Est.	Conta.
0821													
CHC GLOBAL OPERATIONS CANADA (2008) INC													
000	FP	9547	B	1	08-12-2016	08-12-2016	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	9722	B	1	24-02-2017	24-02-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	9723	B	1	24-02-2017	24-02-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	9878	B	1	21-04-2017	21-04-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	9902	B	1	25-04-2017	25-04-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	9946	B	1	12-05-2017	12-05-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10060	B	1	09-06-2017	09-06-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10199	B	1	26-07-2017	26-07-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10274	B	1	15-08-2017	15-08-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10343	B	1	13-09-2017	13-09-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10404	B	1	06-10-2017	06-10-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10572	B	1	01-12-2017	01-12-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10643	B	1	13-12-2017	13-12-2017	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10732	B	1	25-01-2018	25-01-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10901	B	1	15-03-2018	15-03-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	10902	B	1	15-03-2018	15-03-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	11039	B	1	23-04-2018	23-04-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	11103	B	1	17-05-2018	17-05-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	11249	B	1	28-06-2018	28-06-2018	USD	62.0670	4.095,00	4.095,00	0	PEN	
000	FP	11269	B	1	29-06-2018	29-06-2018	USD	62.0670	1.170,00	1.170,00	0	PEN	
								Total	**78.975,00**	**78.975,00**			
								Totais Gerais	78.975,00	78.975,00			

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EXHIBIT A

Debtors

Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Group Ltd.	7405
6922767 Holding SARL	8004
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A.	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
CHC Holding NL B.V.	6801

Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One (UK) Limited	2451
Heli-One Canada ULC	8735
Heli-One Holdings (UK) Limited	6780
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

EXHIBIT 2

OCP Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

DECLARATION OF _____,
ON BEHALF OF _____

1. I, _____, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true to the best of my knowledge, information, and belief:

2. I am a Luis Manuel De Sousa Carvalho of BDO Moçambique, Lda., located at Maputo - Moçambique (the "**Company**").

3. CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"),[1] have requested that the Company provide Accounting and tax and legal services to the Debtors, and the Company has consented to provide such services (the "**Services**").

4. The Services include, but are not limited to, the following: Accounting Services, preparation of VAT and returns, preparation of monthly IRPS forms, preparation of the local Statutory and monthly reporting for management purposes, obtain tax certificate form Finance, Preparation of the IES to the central bank, obtain the central bank approval certificates (B&P)

[1] A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, where applicable, is attached hereto as **Exhibit A**.

5. The Company may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties in interest in these chapter 11 cases. The Company does not and will not perform services for any such person in connection with these chapter 11 cases with respect to the matter(s) on which it is to be employed. In addition, the Company does not have any relationship with any such person, their attorneys, or their accountants that would be adverse to the Debtors or their estates with respect to the matter(s) on which it is to be employed.

6. Neither I nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

7. After review of the Company's internal databases and the relevant parties in interest, I determined that neither I nor any principal of or professional employed by the Company, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) on which it is to be employed.

8. As of the date hereof, the Company owns the following stock of CHC Group Ltd.:

Kind of shares: _____

Number of shares: _____

9. As of the date hereof, the following members, associates and/or professional employees of the Company own the following shares of stock of CHC Group Ltd.:

Name: _____

Title: _____

Kind of shares: _____

Number of shares: _____

10. As of the date of the commencement of their chapter 11 cases, the Debtors owed the Company $_____ in respect of prepetition services rendered to the Debtors.

11. The Company is conducting further inquiries regarding its retention by any creditors of the Debtors, and, upon conclusion of that inquiry, or at any time during the period of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this declaration.

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

Dated: 6/7/2018

_____ BDO

Name: LUIS CARVALHO
Title: PARTNER
Company: BDC
Address: Av 25 Setembro, 1230
MAPUTO
Telephone: +258 300720
Facsimile: +258 325091

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