Docket #2458 Date Filed: 6/27/2018

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 26, 2018

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

FINAL DECREE CLOSING CERTAIN OF THE CHAPER 11 CASES

Upon the *Reorganized Debtors' Application for Final Decree and Closing Certain of the Chapter 11 Cases,* dated May 30, 2018 [Docket No. 2449] (the "**Application**") of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**" and, as reorganized entities, the "**Reorganized Debtors**"), pursuant to section 350(a) of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 3022-1 of the Local

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Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), and the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 111], for entry of final decree (this "**Final Decree**") closing the certain of the Reorganized Debtors' chapter 11 cases (the "**Closing Cases**"), all as more fully set forth in the Application;[1] and the Court having jurisdiction to consider the Application and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Reorganized Debtors having provided notice of the Application and opportunity for a hearing to the Notice Parties; and the Court having determined that the legal and factual bases set forth in the Application is in the best interests of the Reorganized Debtors, their estates, and their creditors; and the Court having determined that the Reorganized Debtors have provided due and proper notice of the Application and opportunity for a hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Application establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Application is GRANTED as set forth herein; and it is further

ORDERED that a docket entry shall be made in each of the Closing Cases reflecting entry of this Order; and it is further

ORDERED that pursuant to section 350(a) of the Bankruptcy Code, Rule 3022 of the Bankruptcy Rules, and Local Rule 3022-1, the chapter 11 cases set forth on **Appendix 1** attached hereto are hereby closed as of the date of this ORDER; and it is further

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

ORDERED all expenses arising from the administration of the Debtors' estates and these chapter 11 cases, including, without limitation, Section 1930 Fees, have been paid or will be paid as and when such expenses come due; and it is further

ORDERED that entry of this Final Decree is without prejudice to the rights of the Reorganized Debtors or any other party in interest to seek to reopen these cases for good cause shown pursuant to section 350(b) of the Bankruptcy Code; and it is further

ORDERED that entry of this Order is without prejudice to the Reorganized Debtors' rights to seek entry of an order modifying or supplementing the relief granted herein; and it is further

ORDERED that this Court shall retain jurisdiction over the Reorganized Debtors' chapter 11 cases to the extent permitted under the Plan; and it is further

ORDERED that the Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Application; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Final Decree.

END OF ORDER # #

Respectfully Submitted,

/s/ Kelly DiBlasi

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-and-

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Attorneys for Debtors and Reorganized Debtors

Appendix 1

Closing Debtors

#	Closing Debtor	Case No.
1	6922767 Holding SARL	Case No. 16–31855 (BJH)
2	CHC Global Operations (2008) ULC	Case No. 16–31862 (BJH)
3	CHC Global Operations Canada (2008) ULC	Case No. 16–31870 (BJH)
4	CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	Case No. 16– 31879 (BJH)
5	CHC Helicopter Australia Pty Ltd	Case No. 16–31872 (BJH)
6	CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	Case No. 16–31863 (BJH)
7	CHC Helicopters (Barbados) Limited	Case No. 16–31865 (BJH)
8	CHC Helicopters (Barbados) SRL	Case No. 16–31867 (BJH)
9	CHC Holding (UK) Limited	Case No. 16–31868 (BJH)
10	Heli-One (Netherlands) B.V.	Case No. 16–31871 (BJH)
11	Heli-One (Norway) AS	Case No. 16–31876 (BJH)
12	Heli-One (U.S.) Inc.	Case No. 16–31881 (BJH)
13	Heli-One Leasing (Norway) AS	Case No. 16–31886 (BJH)
14	Heli-One Leasing ULC	Case No. 16–31891 (BJH)
15	Heli-One USA Inc.	Case No. 16–31853 (BJH)