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Attorneys for Debtors and Reorganized Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

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	:	
In re:	:	**Chapter 11**
	:	
CHC GROUP LTD. *et al.*,	:	**Case No. 16– 31854 (BJH)**
	:	
	:	
Debtors.	:	**(Jointly Administered)**
	:	
----------	x	

CERTIFICATE OF NO OBJECTION REGARDING REORGANIZED DEBTORS' APPLICATION FOR ENTRY OF A FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

TO THE HONORABLE BARBARA J. HOUSER
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment entered on May 13, 2016* [Docket No. 111] (the "**Complex Chapter 11 Case Order**") and Rule 9007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), the undersigned hereby certifies as follows:

1. On May 30, 2018, CHC Group Ltd. and its above-captioned debtor affiliates, as reorganized debtors (collectively, the "**Debtors**" and, as reorganized entities, the

"**Reorganized Debtors**")[1] filed the *Reorganized Debtors' Application for Entry of a Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 2449] (the "**Application**").[2]

2. In accordance with the Complex Chapter 11 Case Order and Local Rule 9007-1, the Debtors established a deadline (the "**Objection Deadline**") for parties to object or file responses to the Application. The Objection Deadline was set for June 25, 2018 at 4:00 p.m. (CT). The Complex Chapter 11 Case Order and Local Rule 9007-1 provide that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Objection Deadline has now passed and, to the best of my knowledge, no objections or other responsive pleadings to the Application have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Complex Chapter 11 Case Order and Local Rule 9007-1 or (b) served on counsel to the Debtors.

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[1] On December 14, 2017, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A**.

[2] Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Application.

WHEREFORE, because the Motion was properly noticed and the relief requested therein is unopposed, the Debtors respectfully request that the Court enter the proposed final decree and order, a copy of which is attached hereto as **Exhibit B**, without a hearing at the Court's earliest convenience in accordance with the procedures described in the Complex Chapter 11 Case Order and Local Rule 9007-1.

Dated: June 26, 2018
New York, NY

/s/ *Kelly DiBlasi*

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EXHIBIT A

Debtors

Open Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
CHC Group Ltd.	7405
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Canada ULC	8735
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

EXHIBIT B

Proposed Final Decree

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

FINAL DECREE CLOSING CERTAIN OF THE CHAPER 11 CASES

Upon the *Reorganized Debtors' Application for Final Decree and Closing Certain of the Chapter 11 Cases*, dated May 30, 2018 [Docket No. 2449] (the "**Application**") of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**" and, as reorganized entities, the "**Reorganized Debtors**"), pursuant to section 350(a) of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 3022-1 of the

Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), and the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 111], for entry of final decree (this "**Final Decree**") closing the certain of the Reorganized Debtors' chapter 11 cases (the "**Closing Cases**"), all as more fully set forth in the Application;[1] and the Court having jurisdiction to consider the Application and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Reorganized Debtors having provided notice of the Application and opportunity for a hearing to the Notice Parties; and the Court having determined that the legal and factual bases set forth in the Application is in the best interests of the Reorganized Debtors, their estates, and their creditors; and the Court having determined that the Reorganized Debtors have provided due and proper notice of the Application and opportunity for a hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Application establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Application is GRANTED as set forth herein; and it is further

ORDERED that a docket entry shall be made in each of the Closing Cases reflecting entry of this Order; and it is further

ORDERED that pursuant to section 350(a) of the Bankruptcy Code, Rule 3022 of the Bankruptcy Rules, and Local Rule 3022-1, the chapter 11 cases set forth on **Appendix 1** attached hereto are hereby closed as of the date of this ORDER; and it is further

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

ORDERED all expenses arising from the administration of the Debtors' estates and these chapter 11 cases, including, without limitation, Section 1930 Fees, have been paid or will be paid as and when such expenses come due; and it is further

ORDERED that entry of this Final Decree is without prejudice to the rights of the Reorganized Debtors or any other party in interest to seek to reopen these cases for good cause shown pursuant to section 350(b) of the Bankruptcy Code; and it is further

ORDERED that entry of this Order is without prejudice to the Reorganized Debtors' rights to seek entry of an order modifying or supplementing the relief granted herein; and it is further

ORDERED that this Court shall retain jurisdiction over the Reorganized Debtors' chapter 11 cases to the extent permitted under the Plan; and it is further

ORDERED that the Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Application; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Final Decree.

END OF ORDER # #

Respectfully Submitted,

/s/ Kelly DiBlasi

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Attorneys for Debtors and Reorganized Debtors

Appendix 1

Closing Debtors

#	Closing Debtor	Case No.
1	6922767 Holding SARL	Case No. 16–31855 (BJH)
2	CHC Global Operations (2008) ULC	Case No. 16–31862 (BJH)
3	CHC Global Operations Canada (2008) ULC	Case No. 16–31870 (BJH)
4	CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	Case No. 16– 31879 (BJH)
5	CHC Helicopter Australia Pty Ltd	Case No. 16–31872 (BJH)
6	CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	Case No. 16–31863 (BJH)
7	CHC Helicopters (Barbados) Limited	Case No. 16–31865 (BJH)
8	CHC Helicopters (Barbados) SRL	Case No. 16–31867 (BJH)
9	CHC Holding (UK) Limited	Case No. 16–31868 (BJH)
10	Heli-One (Netherlands) B.V.	Case No. 16–31871 (BJH)
11	Heli-One (Norway) AS	Case No. 16–31876 (BJH)
12	Heli-One (U.S.) Inc.	Case No. 16–31881 (BJH)
13	Heli-One Leasing (Norway) AS	Case No. 16–31886 (BJH)
14	Heli-One Leasing ULC	Case No. 16–31891 (BJH)
15	Heli-One USA Inc.	Case No. 16–31853 (BJH)