IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

| | | |
|---|---|---|
| ***In re:*** | : | **Chapter 11** |
| **CHC GROUP LTD. *et al.*,** | : | **Case No. 16–31854 (BJH)** |
| **Debtors.** | : | **(Jointly Administered)** |

## CERTIFICATE OF SERVICE

I, Robert Terziyan, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 18, 2018, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Agenda of Matters Scheduled for Hearing on May 21, 2018 at 10:30 a.m. (CDT)** [Docket No. 2440]

Dated: May 24, 2018

*/s/ Robert Terziyan*
Robert Terziyan
KCC
2335 Alaska Ave
El Segundo, CA 90245

1631854180524000000000003

# EXHIBIT A

**Exhibit A**
**Core 2002 Service List**
**Served via Electronic Mail**

| PARTY / FUNCTION | CreditorName | CreditorNoticeName | EMAIL |
|---|---|---|---|
| Official Unsecured Creditors' Committee Member | Airbus Helicopters (SAS) | c/o Kevin Cabaniss | kevin.cabaniss@airbus.com |
| Counsel for Ad Hoc Noteholder Group | AKIN GUMP STRAUSS HAUER & FELD LLP | James Savin | jsavin@akingump.com |
| Counsel for Ad Hoc Noteholder Group | AKIN GUMP STRAUSS HAUER & FELD LLP | Marty L. Brimmage, Jr. | mbrimmage@akingump.com |
| Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020 | Akin Gump Strauss Hauer & Feld LLP | Attn: Michael S. Stamer, Esq. | mstamer@akingump.com |
| Counsel for Ad Hoc Noteholder Group | AKIN GUMP STRAUSS HAUER & FELD LLP | Michael S. Stamer & Jason P. Rubin | mstamer@akingump.com; jrubin@akingump.com |
| COUNSEL FOR PARILEASE S.A.S., LEONARDO HELICOPTER (1) LLC, LEONARDO HELICOPTER (2) LLC, LEONARDO HELICOPTER (3) LLC, LEONARDO HELICOPTER (4) LLC, LEONARDO HELICOPTER (5) LLC, LEONARDO HELICOPTER (6) LLC, LEONARDO HELICOPTER (7) LLC, BNP PARIBAS S.A., AS FACILITY AGENT AND SECURITY TRUSTEE, AND HSBC FRANCE S.A., AS FACILITY AGENT AND SECURITY TRUSTEE | Allen & Overy LLP | Ken Coleman & Daniel Guyder | ken.coleman@allenovery.com; daniel.guyder@allenovery.com |
| Counsel for JAS Forwarding (USA), Inc. | Arnall Golden Gregory LLP | Darryl S Laddin & Michael F Holbein | darryl.laddin@agg.com; michael.holbein@agg.com |
| Counsel for Airbus Helicopters (SAS) | BELL NUNNALLY & MARTIN LLP | Heather H. Jobe | hjobe@bellnunnally.com |
| Counsel for Oracle America, Inc. | Buchalter Nemer, A Professional Corp | Shawn M. Christianson, Esq. | schristianson@buchalter.com |
| COUNSEL FOR HELICOPTER SUPPORT, INC., D/B/A SIKORSKY COMMERCIAL, INC. | Carrington, Coleman, Sloman & Blumenthal, L.L.P. | J. Michael Sutherland | msutherland@ccsb.com |
| Counsel for Law Debenture Trust Company of New York | Chadbourne & Parke LLP | Christy L. Rivera, Esq & Marian Baldwin Fuerst, Esq | crivera@chadbourne.com; mbaldwin@chadbourne.com |
| Counsel for Lombard North Central Plc | CLIFFORD CHANCE US LLP | Jennifer C. DeMarco & Robert Johnson | jennifer.demarco@cliffordchance.com; robert.johnson@cliffordchance.com |
| Counsel to Dallas County Utility and Reclamation District | Dallas County Utility and Reclamation District | c/o Elizabeth Banda Calvo | ebcalvo@pbfcm.com |
| Official Unsecured Creditors' Committee Member | Delaware Trust Company | c/o Sandra E. Horwitz | shorwitz@delawaretrust.com |
| Joint Provisional Liquidators of CHC Group Ltd. | Deloitte & Touche | Stu Sybersma | ssybersma@deloitte.com |
| Joint Provisional Liquidators of CHC Group Ltd. | Deloitte LLP | Neville Kahn | nkahn@deloitte.co.uk |
| Counsel for Element Capital Corp. | DENTONS US LLP | Carole Neville | carole.neville@dentons.com |
| Counsel for Lobo Leasing SPV A Limited | FORSHEY AND PROSTOK, LLP | Jeff P. Prostok & Clarke Rogers | jprostok@forsheyprostok.com |
| CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS | GARDERE WYNNE SEWELL LLP | Mark Moore & Marcus A. Helt | mhelt@gardere.com; mmoore@gardere.com |
| Official Unsecured Creditors' Committee Interim Chair | Global Helicopters Pilots Association | c/o Luke Yosca, VP | lukeyosca@ghpa.ca |
| Counsel for OMNI Taxi Aéreo S.A. | GREENBERG TRAURIG LLP | Lenard M. Parkins & Karl Burrer | parkinsl@gtlaw.com; burrerk@gtlaw.com |

**Exhibit A**
**Core 2002 Service List**
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| PARTY / FUNCTION | CreditorName | CreditorNoticeName | EMAIL |
|---|---|---|---|
| Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES | HAYNES AND BOONE, LLP | Robert D. Albergotti & Ian T. Peck | robert.albergotti@haynesboone.com; ian.peck@haynesboone.com |
| ATTORNEY FOR AIRBUS HELICOPTERS, S.A.S. | HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C. | Jason M. Katz | jkatz@hhdulaw.com |
| Counsel to BNP Paribas S.A. and Parilease S.A.S. | Holland & Knight LLP | Brian J. Smith | brian.smith@hklaw.com |
| Counsel to BNP Paribas S.A. and Parilease S.A.S. | Holland & Knight LLP | Lynne B Xerras | lynne.xerras@hklaw.com |
| Counsel for Sparebank 1 SR-Finans AS | Jackson Walker L.L.P. | Mike Held | mheld@jw.com |
| Counsel for Sparebank 1 SR-Bank ASA (f/k/a Sparebank 1 SR-Finans AS) and Sparebanken Finans Nord-Norge AS | JACKSON WALKER L.L.P. | Matthew D. Cavenaugh | mcavenaugh@jw.com |
| Attorney for ECN Capital (Aviation) Corp. | JOHNSTON PRATT PLLC | George H. Barber | gbarber@johnstonpratt.com |
| Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners | Jones Day | Bruce Bennett, Sidney P. Levinson & Michael C. Schneidereit | bbennett@jonesday.com; slevinson@jonesday.com; mschneidereit@jonesday.com |
| Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners | Jones Day | Jonathan M. Fisher | jmfisher@jonesday.com |
| Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners | JONES DAY | Scott Greenberg | sgreenberg@jonesday.com |
| ATTORNEYS FOR ECN CAPITAL (AVIATION) CORP. | KANE RUSSELL COLEMAN & LOGAN PC | George H. Barber | ecf@krcl.com |
| COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS | KRAMER LEVIN NAFTALIS & FRANKEL LLP | Attn: Douglas Mannal, Esq. and Anupama Yerramalli, Esq. | dmannal@kramerlevin.com; ayerramalli@kramerlevin.com |
| Counsel to Aviall Services, Inc. | Law Offices of Judith W. Ross | Neil J. Orleans | Neil.orleans@judithwross.com |
| Counsel for Dallas Country | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP | Laurie Spindler Huffman | dallas.bankruptcy@publicans.com |
| Counsel for Lobo Leasing SPV A Limited | LOBO LEASING SPV A LIMITED | William Wolf | wwolf@loboleasing.com |
| COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED | MCGUIRE, CRADDOCK &STROTHER, P.C. | J.MARK CHEVALLIER | mchevallier@mcslaw.com |
| Attorneys for Angelo, Gordon & Co. and Cross Ocean Partners | MCKOOL SMITH PC | Robert M. Manley | rmanley@mckoolsmith.com |
| Counsel for Era Leasing LLC | MILBANK, TWEED, HADLEY & McCLOY LLP | Wilbur F. Foster Jr, Tyson M. Lomazow & Jessica F. Van Nieuwenhoven | tlomazow@milbank.com |
| Counsel for The Bank of New York Mellon Trustee | Morgan, Lewis & Bockius LLP | Glenn Siegel | glenn.siegel@morganlewis.com |
| Counsel for THE BANK OF NEW YORK MELLON | Morgan, Lewis & Bockius LLP | Jillian Harris | jillian.harris@morganlewis.com |

**Exhibit A**
**Core 2002 Service List**
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| PARTY / FUNCTION | CreditorName | CreditorNoticeName | EMAIL |
|---|---|---|---|
| Counsel for THE BANK OF NEW YORK MELLON | Morgan, Lewis & Bockius LLP | Rachel Jaffe Mauceri | rachel.mauceri@morganlewis.com |
| Counsel for HSBC Bank PLC, as Administrative Agent for the Revolving Credit Facility Secured Lenders | Norton Rose Fulbright US LLP | Louis R. Strubeck, Jr., Greg Wilkes, Richard P. Borden, Esq. & Timothy S. Springer | louis.strubeck@nortonrosefulbright.com; greg.wilkes@nortonrosefulbright.com; tim.springer@nortonrosefulbright.com; rick.borden@nortonrosefulbright.com; sue.costello@nortonrosefulbright.com |
| Counsel to Element Financial Corporation | ORRICK, HERRINGTON & SUTCLIFFE LLP | Jeffery D. Hermann, Esq. | jhermann@orrick.com |
| Counsel to Element Financial Corporation | ORRICK, HERRINGTON & SUTCLIFFE LLP | Raniero D'Aversa, Esq. & Laura D. Metzger, Esq. | rdaversa@orrick.com; lmetzger@orrick.com |
| Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent) | Paul Hastings LLP | Attn: Leslie A. Plaskon, Andrew V. Tenzer, Michael E. Comerford | leslieplaskon@paulhastings.com; andrewtenzer@paulhastings.com; michaelcomerford@paulhastings.com |
| Attorney for Carrollton-Farmers Branch Independent School District | PERDUE, BRANDON, FIELDER, COLLINS & MOTT LLP | Dustin L. Banks | dbanks@pbfcm.com |
| Co-Counsel to the Global Helicopter Pilots Association | PITTA & GIBLIN LLP | Barry N. Saltzman & Vincent F. Pitta | bsaltzman@pittagiblin.com; vpitta@pittagiblin.com |
| Counsel to Pryor Cashman LLC | Pryor Cashman LLC | Conrad K. Chiu, Esq. | cchiu@pryorcashman.com |
| Counsel for Moody's Investor's Service, Inc. | Satterlee Stephens Burke & Burke LLP | Christopher R. Belmonte, Esq. & Pamela A. Bosswick, Esq. | cbelmonte@ssbb.com; pbosswick@ssbb.com |
| Co-Counsel to the Global Helicopter Pilots Association | SAUL EWING LLP | Monique B. DiSabatino | mdisabatino@saul.com |
| Co-Counsel to the Global Helicopter Pilots Association | SAUL EWING LLP | Sharon L. Levine | slevine@saul.com |
| SEC Regional Office | Securities & Exchange Commission | Sharon Binger Regional Director | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission NY Office | Andrew Calamari Regional Director | bankruptcynoticeschr@sec.gov |
| Counsel to Milestone Aviation Group Limited, GE Capital Aviation Services LLC, GE Capital Equipment Finance Ltd. and each of their respective affiliates | SIDLEY AUSTIN LLP | Michael G. Burke & Dennis Kao | mgburke@sidley.com; dkao@sidley.com |
| COUNSEL FOR MARK D. DOBBIN, AS EXECUTOR OF THE ESTATE OF CRAIG L. DOBBIN | Singer & Levick, P.C. | Michelle E. Shriro, Esq. | mshriro@singerlevick.com |
| COUNSEL FOR AIRBUS HELICOPTERS (SAS) | Smith, Gambrell & Russell, LLP | Steven A. Rossum & Brian P. Hall | bhall@sgrlaw.com |
| Counsel for 0921528 BC Ltd. | Squire Patton Boggs (US) LLP | Stephen D. Lerner | stephen.lerner@squirepb.com |
| Counsel for 0921528 BC Ltd. | Squire Patton Boggs (US) LLP | Travis A. McRoberts | travis.mcroberts@squirepb.com |
| COUNSEL FOR ORACLE AMERICA, INC. | Streusand, Landon & Ozburn LLP | Sabrina L. Streusand | streusand@slollp.com |
| Counsel for Era Leasing LLC | SUSAN B. HERSH, P.C. | Susan B. Hersh, Esq. | susan@susanbhershpc.com |
| Official Unsecured Creditors' Committee Member | The Milestone Aviation Group Limited | c/o Kelli Walsh | kelli.walsh@gecas.com |
| Office of the United States Trustee for the Northern District of Texas | United States Trustee | Lisa Lambert Meredyth A. Kippes | lisa.l.lambert@usdoj.gov; meredyth.a.kippes@usdoj.gov |

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|---|---|---|---|
| COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED | VEDDER PRICE | Douglas J. Lipke | dlipke@vedderprice.com |
| COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED | VEDDER PRICE | Michael J. Edelman | mjedelman@vedderprice.com |
| Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES | WACHTELL, LIPTON, ROSEN & KATZ | Harold S. Novikoff & Emily D. Johnson | hsnovikoff@wlrk.com; edjohnson@wlrk.com |
| Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES | WAYPOINT LEASING | Todd Kevin Wolynski | twolynski@waypointleasing.com; EDJohnson@wlrk.com |
| COUNSEL FOR MORGAN STANLEY SENIOR FUNDING, INC., AS ADMINISTRATIVE AGENT | WINSTEAD PC | Annmarie Chiarello, Erik Weiting Hsu & Phillip L. Lamberson | plamberson@winstead.com; achiarello@winstead.com |

# EXHIBIT B

**Exhibit B**
**Core 2002 Service List**
**Served via Overnight Mail**

| PARTY / FUNCTION | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| Governmental Regulatory | Board of Equalization | | PO Box 942879 | | Sacramento | CA | 94279 |
| Counsel for OMNI Taxi Aéreo S.A. | GREENBERG TRAURIG LLP | Nicholas A. Sarokhanian | 2200 Ross Avenue, Suite 5200 | | Dallas | TX | 75201 |
| Counsel to BNP Paribas S.A. and Parilease S.A.S. | Holland & Knight LLP | Kenneth E. Noble | 31 West 52nd St | 12th Fl | New York | NY | 10019 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | Baltimore | MD | 21201 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| US Attorney | Office of the United States Attorney | | 1100 Commerce Street, 3rd Floor | | Dallas | TX | 75242 |
| Securities and Exchange Commission | Securities and Exchange Commission | Jolene Wise | 175 West Jackson Blvd | Suite 900 | Chicago | IL | 60604 |
| Official Unsecured Creditors' Committee Member | Sikorsky Commercial, Inc. | c/o Brian Pelan | 6 Corporate Drive | | Shelton | CT | 06484 |
| In its capacity as indenture trustee under the 9.250% Senior Secured Notes due 2020 and under the 9.375% Senior Notes due 2021 | The Bank of New York Mellon | Attn: International Corporate Trust | 101 Barclay Street, Floor 4 East | | New York | NY | 10286 |
| Counsel for Lobo Leasing SPV A Limited | WHITE & CASE LLP | Richard S. Kebrdle | 200 South Biscayne Boulevard, Suite 4900 | | Miami | FL | 33131-2352 |