Docket #2444 Date Filed: 05/23/2018

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 21, 2018

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.,*	:	**Case No. 16– 31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

ORDER GRANTING DEBTORS' OBJECTION
TO CERTAIN PERSONAL INJURY CLAIMS

Upon the objection to certain personal injury claims, dated February 22, 2018 [Docket No. 2275] (the "**Objection**"), and the supplement to the Objection, dated March 30, 2018 [Docket No. 2311] (the "**Supplemental Objection**"),[1] of CHC Group Ltd. and its above-captioned debtor affiliates, as reorganized debtors (collectively, the "**Debtors**"),[2] pursuant to

[1] Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Objection and the Supplemental Objection.

[2] On December 14, 2017, the Bankruptcy Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11

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section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the Claims Objections Procedures Order [Docket No. 1934], seeking entry of an order disallowing and expunging the Personal Injury Claims, all as more fully described in the Supplemental Objection; and the Court having jurisdiction to consider the Supplemental Objection and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Supplemental Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that the Debtors have provided due and proper notice of the Supplemental Objection to the Notice Parties and no further notice is necessary; and the Court having found and determined that the relief sought in the Supplemental Objection is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Supplemental Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the relief requested in the Supplemental Objection is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the Debtors have served and filed an objection to the claims listed on **Exhibit B** annexed hereto (collectively, the "**Personal Injury Claims**") in accordance with the Claims Objection Deadline;

ORDERED that the Personal Injury Claims listed on **Exhibit B** annexed hereto are disallowed and expunged; and it is further;

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cases, including the closed chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as **Exhibit A**.

ORDERED that nothing in this Order shall constitute an admission of the validity, nature, amount or priority of any proof of claim asserted in these cases; and it is further

ORDERED that entry of this Order is without prejudice to the Debtors' rights to seek entry of an order modifying or supplementing the relief granted herein; and it is further

ORDERED that this Court hereby retains jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

END OF ORDER # #

Respectfully Submitted,

WEIL, GOTSHAL & MANGES LLP

/s/ Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP

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-and-

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Attorneys for Debtors and Reorganized Debtors

EXHIBIT A

Debtors

Open Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
CHC Group Ltd.	7405
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Canada ULC	8735
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	**Last Four Digits of Federal Tax I.D. No.**
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

Exhibit B

Personal Injury Claims

Personal Injury Claims to be Liquidated in District Court or Non-Bankruptcy Forum					
#	Name of Claimant	Debtor Name	Proof of Claim Number	Claim Amount	Class
1	ANNY BRITT TELLE TELAKAIEN 20 TELAVAG 5380 NORWAY	CHC Group Ltd.	Claim No. 1169	$0.00 Administrative Priority $0.00 Secured $0.00 Priority UNLIQUIDATED General Unsecured	Class 8
2	SANDER FOSSEDAL NOTTVEITLIA 9 RADAL 5238 NORWAY	CHC Group Ltd.	Claim No. 1170	$0.00 Administrative Priority $0.00 Secured $0.00 Priority UNLIQUIDATED General Unsecured	Class 8

United States Bankruptcy Court
Northern District of Texas

In re:
CHC Group Ltd.
Debtor

Case No. 16-31854-bjh
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3 User: ataylor Page 1 of 7 Date Rcvd: May 21, 2018
Form ID: pdf012 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2018.
aty +Benjamin Farrow, Weil, Gotshal & Manges LLP, 767 Fifth Ave., New York, NY 10153-0119

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2018 at the address(es) listed below:
Annmarie Antoniette Chiarello on behalf of Interested Party Morgan Stanley Senior Funding, Inc., as Administrative Agent achiarello@winstead.com
Brian J. Smith on behalf of Creditor BNP Paribas S.A. brian.smith@hklaw.com, robert.jones@hklaw.com;brent.mcilwain@hklaw.com
Brian J. Smith on behalf of Creditor Parilease S.A.S. brian.smith@hklaw.com, robert.jones@hklaw.com;brent.mcilwain@hklaw.com
Brian P. Hall on behalf of Interested Party Smith, Gambrill & Russell, LLP bhall@sgrlaw.com
Brian P. Hall on behalf of Creditor Airbus Helicopters (SAS) bhall@sgrlaw.com
Bruce Bennett on behalf of Creditor Angelo, Gordon & Co. bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Cross Ocean Partners bbennett@jonesday.com
Carole Neville on behalf of Creditor Element Capital Corp. carole.neville@dentons.com
Cassandra Ann Shoemaker on behalf of Creditor TURBOMECA USA cassandra.shoemaker@tklaw.com, dannette.johnson@tklaw.com;Shannon.Savage@tklaw.com
Christopher R. Belmonte on behalf of Interested Party Moody's Investors Service, Inc. cbelmonte@ssbb.com
Clarke Viron Rogers on behalf of Interested Party Lobo Leasing SPV A Limited crogers@forsheyprostok.com, calendar@forsheyprostok.com;lbreedlove@forsheyprostok.com
Conrad K. Chiu on behalf of Creditor Pryor Cashman LLP cchiu@pryorcashman.com
Crystal Rose Axelrod on behalf of Creditor Cross Ocean Eur ESS II Sarl caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor Banc of American Credit Products, Inc. caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor Cross Ocean USD ESS II Sarl caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor Cross Ocean USSS Fund I (A) LP caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor Cross Ocean USSS SIF I LP caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor Cross Ocean SIF ESS II Sarl caxelrod@morganlewis.com
Crystal Rose Axelrod on behalf of Creditor BANK OF AMERICA, N.A. caxelrod@morganlewis.com
Daniel Joseph Carragher on behalf of Creditor Pratt & Whitney Canada Corp. djcarragher@daypitney.com, djcarragher@ecf.inforuptcy.com
Daniel Joseph Carragher on behalf of Creditor Pratt & Whitney Component Solutions djcarragher@daypitney.com, djcarragher@ecf.inforuptcy.com
Daniel Joseph Carragher on behalf of Creditor Helicopter Support, Inc. d/b/a Sikorsky Commercial, Inc. djcarragher@daypitney.com, djcarragher@ecf.inforuptcy.com
Darryl S. Laddin on behalf of Interested Party JAS Forwarding (USA), Inc. bkrfilings@agg.com
Douglas J. Lipke on behalf of Creditor LCI Helicopters (Ireland) Limited dlipke@vedderprice.com, legalowb@cdw.com;dmangan@vedderprice.com;7610@ecf.pacerpro.com;schen@vedderprice.com;doug-lipke-7162@ecf.pacerpro.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Douglas J. Lipke on behalf of Creditor Macquarie Rotarcraft Leasing (Ireland), Ltd. dlipke@vedderprice.com, legalowb@cdw.com;dmangan@vedderprice.com;7610@ecf.pacerpro.com;schen@vedderprice.com;doug-lipke-7162@ecf.pacerpro.com
Douglas James Buncher on behalf of Creditor Ad Hoc Consortium of Holders of 9.375% Senior Unsecured Notes Due 2021 dbuncher@neliganlaw.com, rclark@neliganlaw.com
Dustin Lowe Banks on behalf of Creditor Carrollton-Farmers Branch ISD dbanks@pbfcm.com, rgleason@pbfcm.com;dbanks@ecf.inforuptcy.com
Eboney D. Cobb on behalf of Creditor Dallas County Utiltity & Reclamation District ecobb@pbfcm.com, ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com
Elizabeth Banda Calvo on behalf of Creditor Dallas County Utiltity & Reclamation District rgleason@pbfcm.com, ebcalvo@pbfcm.com;ebcalvo@ecf.inforuptcy.com
Elizabeth Nicolle Boydston on behalf of Creditor HSBC Bank plc, as Administrative Agent for RCF Secured Lenders liz.boydston@nortonrosefulbright.com
Erin Marie Schmidt on behalf of U.S. Trustee United States Trustee ustpregion06.da.ecf@usdoj.gov, erin.schmidt2@usdoj.gov
Gardere Wynne Sewell LLP on behalf of Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd.
George H. Barber on behalf of Creditor ECN Capital (Aviation) Corp. gbarber@johnstonpratt.com, gbarber@ecf.courtdrive.com;klemon@johnstonpratt.com;landerson@johnstonpratt.com;sbyrd@johnstonpratt.com
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Glenn E. Siegel on behalf of Creditor Bank of New York Mellon glenn.siegel@morganlewis.com
Gregory Michael Wilkes on behalf of Creditor HSBC Bank plc, as Administrative Agent for RCF Secured Lenders greg.wilkes@nortonrosefulbright.com
Heather H. Jobe on behalf of Creditor Airbus Helicopters (SAS) heatherj@bellnunnally.com, agreen@bellnunnally.com
Ian T. Peck on behalf of Creditor Waypoint Leasing (Ireland) Limited and its affiliates ian.peck@haynesboone.com, kim.morzak@haynesboone.com
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Jeffery D. Hermann on behalf of Creditor ECN Capital (Aviation) Corp. jhermann@orrick.com
Jeffery D. Hermann on behalf of Creditor Element Capital Corp. jhermann@orrick.com
Jeffery D. Hermann on behalf of Creditor Element Financial Corporation jhermann@orrick.com
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John Mark Chevallier on behalf of Creditor Macquarie Rotarcraft Leasing (Ireland), Ltd. mchevallier@mcslaw.com
John Mark Chevallier on behalf of Creditor LCI Helicopters (Ireland) Limited mchevallier@mcslaw.com
John Mark Chevallier on behalf of Creditor Lombard North Central PLC mchevallier@mcslaw.com
John Mark Chevallier on behalf of Creditor HSFUOne Limited mchevallier@mcslaw.com
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Ken P. Coleman on behalf of Creditor Leonardo Helicopter (5) LLC ken.coleman@allenovery.com
Ken P. Coleman on behalf of Creditor HSBC France S.A. ken.coleman@allenovery.com
Ken P. Coleman on behalf of Creditor Parilease S.A.S. ken.coleman@allenovery.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Mary Elizabeth Heard on behalf of Creditor Ad Hoc Noteholder Group meheard@legalcounseltexas.com, james@legalcounseltexas.com
Matthew Dudley Cavenaugh on behalf of Creditor Sparebanken Finans Nord-Norge AS mcavenaugh@jw.com, bruzinsky@jw.com
Matthew Dudley Cavenaugh on behalf of Creditor Sparebank 1 SR-Finans AS mcavenaugh@jw.com, bruzinsky@jw.com
Matthew Thomas Ferris on behalf of Creditor Waypoint Leasing (Ireland) Limited and its affiliates matt.ferris@haynesboone.com, kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com
Meredyth Kippes on behalf of U.S. Trustee United States Trustee meredyth.a.kippes@usdoj.gov

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Michael G. Burke on behalf of Creditor GE Capital Equipment Finance Ltd. and its affiliates mgburke@sidley.com, apropps@sidley.com;emcdonnell@sidley.com
Michael G. Burke on behalf of Creditor GE Capital Aviation Services LLC and its affiliates mgburke@sidley.com, apropps@sidley.com;emcdonnell@sidley.com
Michael G. Burke on behalf of Creditor The Milestone Aviation Group Limited and its affiliates mgburke@sidley.com, apropps@sidley.com;emcdonnell@sidley.com
Michael J. Edelman on behalf of Creditor HSFUOne Limited mjedelman@vedderprice.com
Michael J. Edelman on behalf of Creditor Sandycove Aviation Limited mjedelman@vedderprice.com
Michael J. Edelman on behalf of Creditor LCI Helicopters (Ireland) Limited mjedelman@vedderprice.com
Michael J. Edelman on behalf of Creditor Macquarie Rotarcraft Leasing (Ireland), Ltd. mjedelman@vedderprice.com
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Neil J. Orleans on behalf of Creditor Health Administration Corporation Neil.orleans@judithwross.com
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Raniero D'Aversa, Jr. on behalf of Creditor Element Financial Corporation rdaversa@orrick.com
Richard F. Hahn on behalf of Debtor CHC Group Ltd. rfhahn@debevoise.com
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Robert Jeffery Black on behalf of Creditor ANZ Leasing (Vic) Pty. Ltd jeffery.black@nortonrosefulbright.com
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Stephen A. Youngman on behalf of Debtor CHC Helicopters (Barbados) SRL stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor CHC Cayman ABL Holdings Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Consolidated debtor Heli-One (Netherlands) B.V. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor Lloyd Helicopters Pty. Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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Stephen A. Youngman on behalf of Consolidated debtor CHC Helicopter S.A. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor Capital Aviation Services B.V. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor CHC Helicopters (Barbados) Limited stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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Stephen A. Youngman on behalf of Debtor CHC Helicopter S.A. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Consolidated debtor CHC Cayman ABL Holdings Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor Heli-One (Netherlands) B.V. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Debtor CHC Helicopter (3) S.a.r.l. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
Stephen A. Youngman on behalf of Consolidated debtor Lloyd Bass Strait Helicopters Pty. Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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Stephen A. Youngman on behalf of Consolidated debtor CHC Cayman ABL Borrower Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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