B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

In re CHC Group Ltd., et al., Case No. 16-31854 (BJH)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Cross Ocean USSS SIF I LP

Name and Address where notices to transferee should be sent:

c/o Cross Ocean Partners
11 Charles II Street
London SW1Y 4QU
ENGLAND
Attention: Steve Kampf
Telephone: +44 207 653 6200
Email: SK@crossoceanpartners.com

Name and Address where transferee payments should be sent (if different from above): N/A

Name of Transferor

Bank of America, N.A.

Court Claim # (if known): 1090

Transferred Claim Amount: $ 4,681,363.02
Date Claim Filed:
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:_____ Date: May 10, 2018

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of Texas ("Bankruptcy Court")
Attn: Clerk

AND TO: CHC Helicopter Australia Pty. Ltd ("Debtor")
Case No. 16-31854 (BJH) (Jointly Administered)

Proof of Claim Number 1090
Transferred Claim Amount: $4,681,363.02

Bank of America, N.A., its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Cross Ocean USSS SIF I LP
c/o Cross Ocean Partners
11 Charles II Street
London SW1Y 4QU
ENGLAND
Attention: Steve Kampf
Telephone: +44 207 653 6200
Email: SK@crossoceanpartners.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 1090, solely in the amount of $4,681,363.02 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 10, 2018.

Bank of America, N.A.

By: _____
Name:
Title: SETH DENSON
DIRECTOR

Cross Ocean USSS SIF I LP

By: _____
Name: Richard Gannalo
Title: US COO & CFO

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