Jason M. Katz (SBN: 24038990)
jkatz@hhdulaw.com
HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C.
15303 Dallas Parkway, Suite 700
Addison, TX 75001-4610
Telephone: (972) 701-7000
- and -
Joseph J. Ortego (New York SBN: 1673805)
jortego@nixonpeabody.com
Eric C. Strain (New York SBN: 5417621)
estrain@nixonpeabody.com
Robert N. H. Christmas (New York SBN: 2186609)
rchristmas@nixonpeabody.com
Shainee S. Shah (New York SBN: 5405683)
sshah@nixonpeabody.com
NIXON PEABODY LLP
437 Madison Ave., 18th Floor
New York, NY 10022
Telephone: (212) 940-3000
*Admitted Pro Hac Vice*

**COUNSEL FOR DEFENDANT AIRBUS HELICOPTERS, S.A.S.**

**UNITED STATES BANKRUPTCY COURT**
**FOR THE NORTHERN DISTRICT OF TEXAS**
**DALLAS DIVISION**

| | |
|---|---|
| In re:<br><br>CHC GROUP LTD., *et al.*,<br><br>Debtors. | Chapter 11<br><br>Case No. 16-31854 (BJH)<br><br>(Jointly Administered) |
| ECN CAPITAL (AVIATION) CORP.,<br><br>Plaintiff,<br><br>v.<br><br>AIRBUS HELICOPTERS SAS,<br><br>Defendant. | Adv. Pro. No. 16-3151 (BJH) |

**DEFENDANT AIRBUS HELICOPTERS, S.A.S.'S**
**WITNESS AND EXHIBIT LIST FOR FEBRUARY 6, 2017 HEARING**

COMES NOW, Defendant Airbus Helicopters, S.A.S. ("AH"), and files this, its Witness and Exhibit List in connection with (i) AH's Motion for Withdrawal of Reference, (ii) AH's

Motion for Continuance, and (iii) the parties' Joint Motion for Status Conference scheduled for hearing on **February 6, 2017, at 9:00 A.M. (prevailing Central Time)** (the "Hearing"), and respectfully represents as follows:

**WITNESS LIST**

AH hereby designates the following individuals who may be called to testify as witnesses, and reserves the right to call anyone listed on any other witness list filed in connection with the Hearing:

1. Any individual designated by any other party.

**EXHIBIT LIST**

AH hereby designates the following documents, either the originals or true and correct copies of the originals, as documents it may introduce, and AH reserves the right to use any exhibit listed on any other exhibit list filed in connection with the Hearing:

*A. Motion for Withdrawal of Reference Exhibits:*

1. Complaint **[Doc. 1]**;

2. Defendant Airbus Helicopters, S.A.S.'s Motion for Withdrawal of Reference of Adversary Proceeding, and Brief in Support **[Doc. 23]**;

3. Plaintiff's Opposition to Defendant's Motion for Withdrawal of Reference **[Doc. 65]**;

4. Motion for Leave to File Reply Brief in Further Support of Motion by Airbus Helicopters, S.A.S. for Withdrawal of Reference of Adversary Proceeding [with attached Exhibit A and proposed Order] [**Dist. Ct. Doc. 19, 19-1, 19-2**].

*B. Motion for Continuance Exhibits:*

5. Defendant Airbus Helicopters, S.A.S.'s Motion for Continuance of Trial, Stay of Deadlines and Brief in Support **[Doc. 56]**;

6. First Supplement to Defendant Airbus Helicopters, S.A.S.'s Motion for Continuance of Trial, Stay of Deadlines and Brief in Support **[Doc. 60]**;

7. Plaintiff's Opposition to Defendant's Motion for Continuance of Trial and Stay of Deadlines **[Doc. 66]**;

8. Reply of Defendant Airbus Helicopters, S.A.S. in Further Support on its Motion for Continuance of Trial and Stay of Deadlines [**Doc. 68**].

*C.* *General and Procedural Matters Exhibits:*

9. Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order **[Doc. 4]**;

10. Plaintiff ECN Capital (Aviation) Corp.'s and Defendant Airbus Helicopters, S.A.S.'s Joint Motion for Status Conference **[Doc. 43]**;

11. Notice of Rescheduled Trial Docket Call Date **[Doc. 48]**;

12. Agreed Order Granting Plaintiff ECN Capital (Aviation) Corp.'s and Defendant Airbus Helicopters, S.A.S.'s Joint Motion for Status Conference **[Doc. 49]**;

13. Notice of Status Conference on (i) Defendant's Motion to Withdraw the Reference and (ii) Scheduling Order **[Doc. 52]**;

14. Notice of Hearing on (i) Defendant Airbus Helicopters, S.A.S.'s Motion for Continuance of Trial, Stay of Deadlines and Brief in Support, and (ii) First Supplement to Defendant Airbus Helicopters, S.A.S.'s Motion for Continuance of Trial, Stay of Deadlines and Brief in Support **[Doc. 61]**;

AH reserves the right to amend or supplement this Witness and Exhibit List at any time prior to the Hearing.

Dated: February 3, 2017.

Respectfully submitted,

HIERSCHE, HAYWARD, DRAKELEY
& URBACH, P.C.

By: *Jason M. Katz*

Jason M. Katz (SBN: 24038990)
jkatz@hhdulaw.com
15303 Dallas Parkway, Suite 700
Addison, Texas 75001-4610
Telephone: (972) 701-7000
Facsimile: (972) 701-8765

- and -

Joseph J. Ortego (New York SBN: 1673805)
jortego@nixonpeabody.com
Eric C. Strain (New York SBN: 5417621)
estrain@nixonpeabody.com
Robert N. H. Christmas (New York SBN: 2186609)
rchristmas@nixonpeabody.com
Shainee S. Shah (New York SBN: 5405683)
sshah@nixonpeabody.com
NIXON PEABODY LLP
437 Madison Ave., 18th Floor
New York, NY 10022
Telephone: (212) 940-3000
Facsimile: (212) 940-3111
*Admitted Pro Hac Vice*

**COUNSEL FOR DEFENDANT AIRBUS HELICOPTERS S.A.S.**

**CERTIFICATE OF SERVICE**

I, the undersigned, hereby certify that on February 3, 2017, a true and correct copy of the above and foregoing document was filed with the court via CM/ECF and served on all parties requesting electronic notification.

*/s/ Jason M. Katz*
Jason M. Katz