	1387 Transcript regarding Hearing Held 12/20/16 RE: [#11] MOTION OF DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTORS TO (A) CONTINUE THEIR EXISTING CASH MANAGEMENT SYSTEM, (B) CONTINUE EXISTING INTERCOMPANY TRANSACTIONS, (C) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS, AND (D) HONOR CERTAIN PRE-PETITION OBLIGATIONS RELATING TO THE USE OF THE CASH MANAGEMENT SYSTEM, AND (II) GRANTING EXTENSION OF TIME TO COMPLY WITH, AND PARTIAL WAIVER OF, REQUIREMENTS OF SECTION 345(B) OF THE BANKRUPTCY CODE, PURSUANT TO SECTIONS 105(A), 345(B), 363(C), 364(A), AND 503(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 6003 AND 6004; [#20] DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#22] MOTION OF DEBTORS FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO UTILIZE CASH COLLATERAL; (II) GRANTING ADEQUATE PROTECTION TO THE PRE-PETITION SECURED PARTIES PURSUANT TO SECTIONS 105, 361, 362, 363, AND 507 OF THE BANKRUPTCY CODE; AND (III) SCHEDULING FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(B); [#210] DEBTORS' SECOND OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#1090] DEBTORS' FIFTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#1286] AMENDED DISCLOSURE STATEMENT FILED BY DEBTOR CHC GROUP LTD.; [#1173] MOTION OF DEBTORS FOR ENTRY OF AN ORDER (I) APPROVING PROPOSED DISCLOSURE STATEMENT AND FORM AND MANNER OF NOTICE OF DISCLOSURE STATEMENT HEARING, (II) ESTABLISHING SOLICITATION AND VOTING PROCEDURES, (III) ESTABLISHING RIGHTS OFFERING PROCEDURES, (IV) SCHEDULING CONFIRMATION HEARING AND (V) ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR CONFIRMATION OF THE PROPOSED PLAN PURSUANT TO SECTIONS 105, 1125, 1126, 1128, AND 1145 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 3001, 3003, 3016, 3017, 3018, 3020, AND 9006 AND LOCAL RULES 2002-1, 3017-1, 3018-1, AND 3020-1. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT

RELEASE DATE IS 03/21/2017. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber eScribers LLC, Telephone number 973-406-2250. (RE: related document(s) Hearing held on 12/20/2016. (RE: related document(s)11 Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply with, and Partial Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004. Filed by Debtor CHC Group Ltd. (Attachments: # 1 Part 2)) (GRANTED, INTERIM ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 12/20/2016. (RE: related document(s)20 Motion to reject / Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (Attachments: # 1 Part 2)) (ADJOURNED TO 1/6/17.) (Harden, D.), Hearing held on 12/20/2016. (RE: related document(s)22 Motion to use cash collateral */ Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of The Bankruptcy Code; and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) [with Interim Order Attached]* Filed by Debtor CHC Group Ltd.) (GRANTED, INTERIM ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 12/20/2016. (RE: related document(s)210 Motion to reject Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. Objections due by 6/20/2016.) (ADJOURNED TO 1/6/17.) (Harden, D.), Hearing held on 12/20/2016. (RE: related document(s)1090 Motion to reject : Debtors' Fifth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. Objections due by 11/21/2016.) (ADJOURNED TO 1/6/17.) (Harden, D.), Disclosure Statement Hearing held on 12/20/2016. (RE: related document(s)1286 Amended disclosure statement filed by Debtor CHC Group Ltd. (RE: related document(s)1172 Disclosure statement).) (DISCLOSURE STATEMENT APPROVED.) (Harden, D.), Hearing held on 12/20/2016. (RE: related document(s)1173 Motion for leave *: Motion of Debtors for Entry of an Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement*

12/21/2016	*Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Establishing Rights Offering Procedures, (IV) Scheduling Confirmation Hearing and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 1125, 1126, 1128, and 1145 of the Bankruptcy Code and Bankruptcy Rules 2002, 3001, 3003, 3016, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, 3018-1, and 3020-1* (related document(s) 1171 Chapter 11 plan, 1172 Disclosure statement) Filed by Debtor CHC Group Ltd.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.)). Transcript to be made available to the public on 03/21/2017. (Kurtzer, Benjamin)