

This is the 3rd affidavit of
S. Brown-John in this case and was
made on October 11, 2016

No. S-169079
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE
UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS
WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A" HERETO**

**APPLICATION OF CHC GROUP LTD
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED**

AFFIDAVIT

1. I, Sandra Brown-John, of Suite 2600, 595 Burrard Street, Three Bentall Centre, Vancouver, B.C., V7X 1L3, Legal Administrative Assistant, SWEAR THAT:

2. I am a legal administrative assistant at Blake, Cassels & Graydon LLP, counsel for CHC Group Ltd. and as such I have personal knowledge of the matters deposed to in this Affidavit except where I depose to a matter based on information from an informant I identify in which case I believe that both the information from the informant and the resulting statement are true.

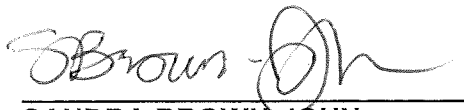
3. Attached hereto and marked as **Exhibits "A"** through **"F"** are copies of the following documents posted to the website of Kurtzman Carson Consultants LLC ("**KCC**") at http://www.kccllc.net/chc that were prepared with respect to Chapter 11 Case No. 16-31854 (the "**Chapter 11 Proceedings**") before the United States Bankruptcy Court for the Northern District of Texas, Dallas Division:

- **Exhibit A**: Certificate of Service of KCC dated May 25, 2016 (without exhibits).

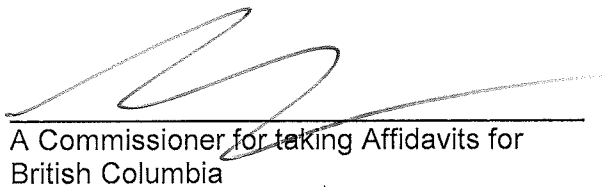


- **Exhibit B:** Certificate of Service of KCC dated July 21, 2016 (without exhibits).
- **Exhibit C**: Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing CHC Group Ltd. To Act as Foreign Representative on Behalf of the Debtors' Estates Pursuant to 11 U.S.C. §1505 dated September 16, 2016.
- **Exhibit D**: Certificate of Service of KCC dated October 10, 2016.
- **Exhibit E**: Notice of Petition Proceedings dated September 30, 2016.
- **Exhibit F**: Notice of Canadian Petition Proceedings dated September 30, 2016.

SWORN BEFORE ME at Vancouver, British Columbia on October 11, 2016)



SANDRA BROWN-JOHN



A Commissioner for taking Affidavits for British Columbia)

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

This is **Exhibit "A"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016

A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

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Docket #0192 Date Filed: 05/26/2016

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

CERTIFICATE OF SERVICE

I, Aljaira N. Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before May 18, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Other Matters; to be Held June 13, 2016 at 11:00 a.m. (Central Time)** [Docket No. 148]

Dated: May 25, 2016

/s/ Aljaira N. Duarte
Aljaira N. Duarte
KCC
2335 Alaska Ave
El Segundo, CA 90245

1631854160526000000000001

This is **Exhibit "B"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016

A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administrated)**

CERTIFICATE OF SERVICE

I, Aljaira N. Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 12, 2016, at my direction and under my supervision, employees of KCC caused copies of the following documents to be served via First Class Mail upon the parties set forth on the service lists attached hereto as **Exhibit A**:

- Official Form 410 Proof of Claim (Exhibit 1 to Docket No. 563);
- Notice of Deadlines for Filing Proofs of Claim (Including Claims Under Section 503(b)(9) of the Bankruptcy Code), July 8, 2016 (Docket No. 563)

On July 12, 2016, at my direction and under my supervision, employees of KCC caused copies of the following documents to be served via First Class Mail upon the parties set forth on the service lists attached hereto as **Exhibit B**:

- [Customized] Official Form 410 Proof of Claim (Exhibit 1 to Docket No. 563);
- Notice of Deadlines for Filing Proofs of Claim (Including Claims Under Section 503(b)(9) of the Bankruptcy Code), July 8, 2016 (Docket No. 563)

Furthermore, on July 13, 2016, employees of KCC caused the following documents to be served via Overnight mail to the parties on the service list attached hereto as **Exhibit C** for subsequent distribution to beneficial holders of the securities listed on the attached **Exhibit D**; via First Class mail to the parties on the service list attached hereto as **Exhibit E**; and via Email to the parties on the service list attached hereto as **Exhibit F**:

- Notice of Deadlines for Filing Proofs of Claim (Including Claims Under Section 503(b)(9) of the Bankruptcy Code), July 8, 2016 (Docket No. 563)

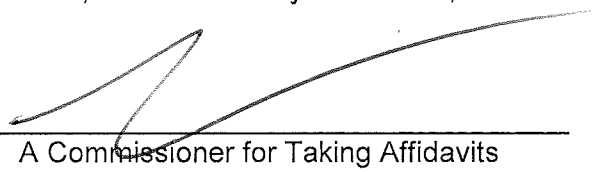


- Official Form 410 Proof of Claim (Exhibit 1 to Docket No. 563)

Dated: July 21, 2016

/s/ Aljaira N. Duarte
Aljaira N. Duarte
KCC
2335 Alaska Ave
El Segundo, CA 90245

This is **Exhibit "C"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016



A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

Stephen A. Youngman (22226600)
WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16– 31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

CERTIFICATE OF NO OBJECTION
REGARDING MOTION OF DEBTORS FOR ENTRY OF AN ORDER AUTHORIZING CHC GROUP LTD. TO ACT AS FOREIGN REPRESENTATIVE ON BEHALF OF THE DEBTORS' ESTATES PURSUANT TO 11 U.S.C. § 1505

TO THE HONORABLE BARBARA J. HOUSER UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* entered on May 13, 2016 [Docket No. 111] (the "**Complex Chapter 11 Case Order**") and Rule 9007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), the undersigned hereby certifies as follows:

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1. On August 22, 2016, CHC Group Ltd. and its related debtors, as debtors and debtors in possession (collectively, the "**Debtors**")[1] filed the *Motion of Debtors for Entry of an Order Authorizing CHC Group Ltd. to Act as Foreign Representative on Behalf of the Debtors' Estates Pursuant to 11 U.S.C. § 1505* [Docket No. 776] (the "**Foreign Representative Motion**").[2]

2. In accordance with the Complex Chapter 11 Case Order and Local Rule 9007-1, the Debtors established a deadline (the "**Objection Deadline**") for parties to object or file responses to the Foreign Representative Motion. The Objection Deadline was set for September 15, 2016 at 4:00 p.m. (Central Time). The Complex Chapter 11 Case Order and Local Rule 9007-1 provide that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Objection Deadline has now passed and, to the best of my knowledge, no objections or other responsive pleadings to the Foreign Representative Motion have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Complex Chapter 11 Case Order and Local Rule 9007-1 or (b) served on counsel to the Debtors.

WHEREFORE, because the Foreign Representative Motion was properly noticed and the relief requested therein is unopposed, the Debtors respectfully request that the Court

[1] A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, where applicable, is attached hereto as **Exhibit A**.

[2] Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Foreign Representative Motion.

enter the Proposed Order, a copy of which is attached hereto as **Exhibit B**, without a hearing at the Court's earliest convenience in accordance with the procedures described in the Complex Chapter 11 Case Order and Local Rule 9007-1.

Dated: September 16, 2016
Dallas, Texas

/s/ Stephen A. Youngman
WEIL, GOTSHAL & MANGES LLP

Stephen A. Youngman (22226600)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777
Email: stephen.youngman@weil.com

-and-

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: kelly.diblasi@weil.com

Attorneys for Debtors and Debtors in Possession

EXHIBIT A

Debtors

Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Group Ltd.	7405
6922767 Holding SARL	8004
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A.	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
CHC Holding NL B.V.	6801

Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One (UK) Limited	2451
Heli-One Canada ULC	8735
Heli-One Holdings (UK) Limited	6780
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

EXHIBIT B

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.*,	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

ORDER AUTHORIZING CHC GROUP LTD.
TO ACT AS FOREIGN REPRESENTATIVE ON BEHALF
OF THE DEBTORS' ESTATES PURSUANT TO 11 U.S.C. § 1505

Upon the motion, dated August 22, 2016 (the "**Motion**"),[1] of CHC Group Ltd. ("**CHC Group**") and its above-captioned debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), for an order pursuant to section 1505 of title 11 of the United States Code (the "**Bankruptcy Code**"), authorizing CHC Group to act as Foreign Representative on behalf of the Debtors' estates in any judicial or other proceedings in a foreign country,

[1] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

including the Canadian Proceedings, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the Office of the United States Trustee for the Northern District of Texas (the "**U.S. Trustee**"), (ii) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036 (Attn: Douglas Mannal, Esq., Kenneth H. Eckstein, Esq., and Anupama Yerramalli, Esq.) and Gardere Wynne Sewell LLP, 3000 Thanksgiving Tower, 1601 Elm Street, Dallas, TX 75201, (Attn: Marcus Helt, Esq.), counsel to the Official Committee of Unsecured Creditors, (iii) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, NY 10036 (Attn: Michael S. Stamer, Esq.), counsel to an informal group of certain unaffiliated holders of the 9.250% Senior Secured Notes Due 2020, (iv) Norton Rose Fulbright, 2200 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: Louis R. Strubeck, Jr., Esq. and Richard P. Borden, Esq.), counsel to HSBC Bank Plc as Administrative Agent under the Revolving Credit Agreement, (v) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166 (Attn: Leslie A. Plaskon, Esq. and Andrew V. Tenzer, Esq.), counsel to the administrative agent under the ABL Credit Agreement, (vi) The Bank of New York Mellon, 101 Barclay Street, Floor 4 East, New York, NY 10286 (Attn: International Corporate Trust), in its capacity as indenture trustee under the 9.250% Senior Secured Notes due 2020, (vii) Law Debenture Trust Company of New York, 400 Madison Avenue, Suite 4D, New York, NY 10017, in its capacity as indenture trustee under the 9.375% Senior Notes due 2021, (viii) Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178 (Attn: Glenn E. Siegel, Esq. and Rachel Jaffe Mauceri, Esq.),

counsel to the indenture trustee under the 9.250% Senior Secured Notes due 2020, (ix) Chadbourne & Parke LLP, 1301 Avenue of the Americas, New York, NY 10019 (Attn: Christy L. Rivera, Esq. and Marian Baldwin Fuerst, Esq.), counsel to the indenture trustee under the 9.375% Senior Notes due 2021, (x) the Board of Equalization, P.O. Box 942879, Sacramento, CA 94279, (xi) the Securities and Exchange Commission, (xii) the Office of the United States Attorney, 1100 Commerce Street, 3rd Floor, Dallas, TX 75242, (xiii) the Internal Revenue Service, (xiv) the Debtors' Canadian creditors; and (xv) all parties who have requested notice in these chapter 11 cases pursuant to Bankruptcy Rule 2002; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Motion is granted as set forth herein.

2. CHC Group is authorized, pursuant to section 1505 of the Bankruptcy code, to act as the Foreign Representative on behalf of the Debtors' estates in any judicial or other proceeding held in a foreign country, including the Canadian Proceedings. As Foreign Representative, CHC Group shall be authorized and have the power to act in any way permitted by applicable foreign law, including, but not limited to (i) seeking recognition of these chapter 11 cases in the Canadian Proceedings, (ii) requesting that the Canadian Court lend assistance to this Court in protecting the property of the Debtors' estates, (iii) seeking any other appropriate relief from the Canadian Court that CHC Group deems just and proper in the furtherance of the protection of the Debtor's estates; and (iv) taking similar steps and seeking similar relief in any

other foreign jurisdiction in which the Debtors determine it is necessary to commence an ancillary proceeding.

3. This Court requests the aid and assistance of the Canadian Court to recognize these chapter 11 cases as a "foreign main proceeding" and CHC Group as a "foreign representative" pursuant to the CCAA, and to recognize and give full force and effect in all provinces and territories of Canada to this Order.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

###END OF ORDER###

Respectfully Submitted,

WEIL, GOTSHAL & MANGES LLP

/s/ Stephen A. Youngman
Stephen A. Youngman (22226600)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777
Email: stephen.youngman@weil.com

-and-

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: kelly.diblasi@weil.com

Attorneys for Debtors and Debtors in Possession

This is **Exhibit "D"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016

A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
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595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
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No. S-169079
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**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE
UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF
TEXAS
WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A" HERETO**

**APPLICATION OF CHC GROUP LTD.
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED**

CERTIFICATE OF SERVICE

I, Aljaira N. Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 30, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**:

- **Notice of Petition Proceedings**
- **Petition to the Court**
- **Affidavit of R. Del Genio**
- **Affidavit of P. King**

Furthermore, on September 30, 2016, at my direction and under my supervision, employees of KCC caused to be served the following document via Priority Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Canadian Legal Proceedings**

Dated: October 10, 2016

/s/ Aljaira N. Duarte
Aljaira N. Duarte
KCC
2335 Alaska Ave
El Segundo, CA 90245

Exhibit A

Exhibit A
Special Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACCESS GAS SERVICES INC.		#201-800 Carleton Court			Delta	BC	V3M 6Y6	Canada
ACKLANDS-GRAINGER INC.		PO BOX 2008			VANCOUVER	BC	V6B 3R1	Canada
ACR Systems Inc.		201 15110 54A Ave			Surrey	BC	V3S 5X7	Canada
ACUREN GROUP INC (CANTECH GROUP INC)		12271 Horseshoe Way			Richmond	BC	V7A 4V4	Canada
ADAMS PROCESS SERVERS		13 NATHALIE STREET			ROCKLAND	ON	K4K 0J3	Canada
ADECCO EMPLOYMENT SERVICES LIMITED		10 Bay Street, 3rd Floor	Suite 330		Toronto	ON	M5J 2R8	Canada
AEROBIZ CONSULTING SERVICES		2515 Platinum Lane			Coquitlam	BC	V3E 3L1	Canada
AEROSPACE BIZDEV INC		#603-315 3 STREET			SE CALGARY	AB	T2G 0S3	Canada
AIR LIQUIDE CANADA INC.		1250 RENE-LEVESQUE W	SUITE 1700		MONTREAL	QUEBEC	H3B 5E6	Canada
ALLOY SALES		103-7198 VANTAGE WAY			DELTA	BC	V4G 1K7	Canada
AMEX BANK OF CANADA		2225 SHEPPARD AVE EAST SUITE 100			TORONTO	ON	M2J 5C2	CANADA
AMRE SUPPLY		5020-75 STREET			EDMONTON	ALBERTA	T6E 6P2	Canada
ANGLO-MOBILE AIR CONDITTIONING SERVI		2774 O-HARA LANE			SURREY	BC	V4A 3E4	Canada
ANNEX CONSULTING GROUP INC		1300 - 1075 W. GEORGIA ST			VANCOUVER	BC	V6E 3C9	Canada
APPLE CANADA INC		PO BOX 4054		POSTAL STATION A	TORONTO	ON	M5W 3A6	Canada
ATEC INSTALLATIONS LTD.		5729 Kilmore Crescent East			Surrey	BC	V3S 7J6	Canada
ATOS INC		6375 SHAWSON DRIVE			MISSISSAUGA	ON	L5T 1S7	CANADA
AVANTI AEROSPACE & ENGINEERING		#4-8473 124th Street			Surrey	BC	V3W 9G4	Canada
AVERY WEIGH-TRONIX (PACIFIC)		9111 River Road			Richmond	BC	V6X 1Z1	Canada
AVIALL-CANADA		#1 - 13511 Crestwood Place			Richmond	BC	V6V 2E9	Canada
AVISCAR, INC B9160		Lockbox #T57037C	PO Box 57037	Postal Station A	Toronto	ON	M5W 5M5	Canada
AVM SOLUTIONS (KELOWNA) INC.		4-495 BANKS ROAD			KELOWNA	BC	V1X 6A2	Canada
BC COMFORT AIR CONDITIONING LIMITED		7405 Lowland Dr.			Burnaby	BC	V5J 5A8	Canada
BC HYDRO		PO Box 9501			Vancouver	BC	V6B 4N1	Canada
BC Ltd.		1376 Sea Lovers Lane			Gabriola	BC	V0R 1X5	Canada
BC STAMP WORKS LTD		583 Richard Street			Vancouver	BC	V6B 2Z5	Canada
BELL HELICOPTER TEXTRON CANADA		CANADIAN SUPPLY CENTRE	BAY 101	58 AERO DRIVE N.E.	CALGARY	AB	T2E 8Z9	Canada
BISPRO SERVICES		11 COLONEL BUTLER DRIVE			MARKHAM	ONTARIO	L3P 6B5	CANADA
BRANDED DISTRIBUTION		7542 134A STREET			SURREY	BC	V3W 7J1	Canada
Brian Clegg v CHC Global Operations (2008) ULC	c/o Alex Mitchell	Farris, Vaughan, Wills & Murphy LLP	25th Floor, 700 West Georgia Street		Vancouver	BC	V7Y 1B3	Canada
BROADRIDGE		PO Box 57461	Postal Station A		Toronto	ON	M5W 5M5	Canada
BT CANADA INC		80 Bloor Street West	Suite#1502		Toronto	ON	M5S 2V1	Canada
CADORATH AEROSPACE, INC		2070 LOGAN AVENUE			WINNIPEG	MANITOBA	R2R OH9	Canada
CADORATH PLATING CO		2150 LOGAN AVENUE			WINNIPEG	MANITOBA	R2R 0J2	Canada
CAE INC - VANCOUVER TRAINING CENTER		2025 Logistics Drive			Mississauga	Ontario	L5S 1Z9	Canada
CANADIAN AIR PARTS		4193 - 104th Street			Delta	BC	V4K 3N3	Canada
CANADIAN BODY SHOP SUPPLIES LTD		3780 William Street			Burnaby	BC	V5C 3H7	Canada
CANADIAN LINEN AND UNIFORM SERVICE		BOX 51082	RPO TYNDALL		WINNIPEG	MB	R2X 3C6	Canada
CANADIAN SOCIETY OF CUSTOM BROKERS		55 Murray St			Ottawa	ON	K1N 5M3	Canada
Canon Business Solutions		3450 Superior Court, Unit 1			Oakville	ON	L6L 0C4	Canada
Canon Canada Inc.		6390 Dixie Road			Mississauga	ON	L5T 1P7	Canada
CASCADE AEROSPACE INC.		1337 Townline Rd.			Abbotsford	BC	V256H6	Canada
CASCADE AEROSPACE INC.		1337 TOWNLINE ROAD		ABBOTSFORD		BC	V2T 6E1	Canada
CERIDIAN CANADA LTD		125 Garry Street			Winnipeg	Manitoba	R3C 3P2	Canada
CHC Helicopter Holding Cayman Ltd		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
CHC Helicopters Canada Inc		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada

Exhibit A
Special Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHC Philippines. Inc		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
CHT AEROSPACE INC.		BOX 3	HANGAR D1 46114 AIRPORT RD		CHILIWACK	BC	V2P 1A5	Canada
CLASSIC PRINTING SERVICES LTD		1450 ADANAC ST			VANCOUVER	BC	V5L 2C3	Canada
CONCEPT FINISHES LTD		#105 11211 Bridgeport Road			Richmond	BC	V6X 1T3	Canada
Corix Control Solutions Limited		Unit 115	1551 Broadway Street		Port Coquitlam	BC	V3C 6N9	Canada
COX & PALMER		Purdys Wharf Tower I	1100-1959 Upper Water Street		Halifax	NS		Canada
CRYSTAL TECHNICAL SERVICES INC		501 - 3292 PRODUCTION WAY			BURNABY	BC	V5A 4R4	CANADA
DELL SOFTWARE, CANADA		PO BOX 15252	STATION A		TORONTO	ON	M5W 1C1	Canada
DELTA SUNSHINE TAXI(1972) LTD.		203-12837-76 Avenue			Surrey	BC	V3W 2V3	Canada
DENTONS CANADA LLP		20TH FLOOR 250 HOWE STREET			VANCOUVER	BC	V6C 3R8	Canada
DHL EXPRESS (CANADA), LTD		18 PARKSHORE DRIVE			BRAMPTON	ON	L6T 5M1	Canada
D-J Composites Inc.	Nancy Wiertz	PO Box 480			Gander	NL	A1V 1W8	CANADA
DLA PIPER (CANADA) LLP		SUITE 1000, LIVINGSTON PLACE WEST	250 - 2ND STREET SW		CALGARY	AB	T2P 0C1	CANADA
DOMINION BLUE REPROGRAPHICS		99 West 6th Ave			Vancouver	BC	V5Y 1K2	Canada
DOUBLE R RENTALS		4836 Elliott Street			Delta	BC	V4K 2X8	Canada
DQ2 SOLUTIONS LIMITED		71 FRECKER DRIVE			ST. JOHNS	NL	A1E 5X3	Canada
DT UNISON ENTERPRISES LTD		4460 NO.4 ROAD			RICHMOND	BC	V6X 2M3	CANADA
DYNACOM COMMUNICATIONS		14575 Kingston Place			Surrey	BC	V3S 5E6	Canada
E.B. Peerless Ltd		130-6651 Elmbridge Way			Richmond	BC	V7C 5C2	Canada
E.B. PEERLESS LTD		Unit 130	6651 Elmbridge Way		Richmond	BC	V7C 5C2	Canada
EDUCE DESIGN		3527 W. 22ND AVE			VANCOUVER	BC	V6S 1J4	CANADA
Element Capital Corp.	Attn General Counsel	161 Bay Street, 36th Floor			Toronto	ON	M5J 2S1	Canada
ENCORE METALS		7470 Vantage Way			Delta	BC	V4G 1H1	Canada
Export Development Canada	Attn Loan Services Manager	151 OConnor Street			Ottawa	ON	K1A 1K3	Canada
F & G DELIVERY LTD		#9324 - 192nd Street Surrey				BC	V4N 3R8	Canada
F & G DELIVERY LTD		9324 - 192 Street			Surrey	BC	V4N 3R8	Canada
FARRIS, VAUGHAN, WILLS & MURPHY LLP		700 West Georgia St	25th Floor		Vancouver	BC	V7Y 1B3	Canada
FASTENAL CANADA		860 Trillium Drive	Suite 117		Kitchener	ON	N2R 1K4	Canada
FEDERAL EXPRESS CANADA LTD		P.O. Box 4626 Toronto Station A			Toronto	ON	M5W 5B4	Canada
FLASHPOINT FUELS LTD		1740 Woodvale Ave			Coquitlam	BC	V3J 3H4	Canada
FLYNN CANADA LTD		19175 22nd Ave			Surrey	BC	V3S 3S6	Canada
FORTIS BC		P.O. Box 6666	Stn. Terminal		Vancouver	BC	V6B 6M9	Canada
G.E.M.S.		20930 46TH AVE			LANGLEY	BC	V3A 3J3	Canada
GENERAL FASTENERS LTD.		1481 Lindsey Place			Delta	BC	V3M 6V1	Canada
GHPA Policy Grievance re Layoffs & GHEA Policy Grievance re Layoffs	c/o Alex Mitchell	Farris, Vaughan, Wills & Murphy LLP	25th Floor, 700 West Georgia Street		Vancouver	BC	V7Y 1B3	Canada
GO WIRELESS INC.		189 GORE AVENUE			VANCOUVER	BC	V6A 2Z1	Canada
GR AVIATION SERVICES		2940 ATTREE ROAD			TERRACE	BC	V8G 0G5	Canada
GRAND & TOY		4560 Tillicum Street			Burnaby	BC	V5J 5L4	Canada
GRAPHIC IMPRESSIONS LTD		#125-21600 Westminster Hwy			Richmond	BC	V6V 0A2	Canada
GRAPHICALLY SPEAKING SERVICES INC		Suite #604	750 West Pender St		Vancouver	BC	V6C 2T7	Canada
GUENTHER (BILL) SCHABES		16330 Lincoln Woods Court			Surrey	BC	V3Z 0J8	Canada

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HAZZARD SCREENPRINTING LTD		6877 PALM AVENUE			BURNABY	BC	V6J 4M1	Canada
HELICOPTER ACCESSORY SERVICES LTD.		6258 202ND STREET			Langley	BC	V2Y 1N2	Canada
Heli-One American Support, LLC		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
HOME DEPOT CREDIT SERVICES		Box 4609	STN A		Toronto	ON	M5W 4Z5	Canada
HOPE AERO PROP & COMPONENTS INC.		7605 BATH ROAD			Mississauga	ON		CANADA
H-S TOOL & PARTS INC.		140-2560 SIMPSON ROAD			RICHMOND	BC	V6X 2P9	CANADA
HYSECO FLUID SYSTEMS LTD		145 West 2nd Avenue			Vancouver	BC	V5Y 1B8	Canada
HYSECO Fluid Systems Ltd.		Unit 1 - 7399 River Road			Delta	BC	V4G1B2	Canada
I.T. BLUEPRINT SOLUTIONS CONSULTING		20997 86A AVE			LANGLEY	BC	V1M 2L3	Canada
I.T. BLUEPRINT SOLUTIONS CONSULTING INC.		20997 86A Ave			Langley	BC	V1M 2L3	Canada
IBM CANADA		PO BOX 34030			VANCOUVER	BC	V6J 4M1	Canada
IMAGE CAPTURE MEDIA		204 - 1610 WEST 12TH AVE			VANCOUVER	BC	V6J 2E4	Canada
IMTECH MARINE CANADA INC		3681 EAST 1ST AVENUE			VANCOUVER	BC	V5M 1C2	CANADA
INFOR (CANADA) LTD		C/O T27535	PO BOX 4275	POSTAL STATION A	TORONTO	ON	M5W 5V8	Canada
INTECH SUPPLIES LTD		140 - 8851 Beckwith Road			Richmond	BC	V6X 1V4	Canada
ION SECURED NETWORKS		Bankers Hall West 1000	3rd Street SW		Calgary	AB	T2P 5C5	Canada
IRON MOUNTAIN		PO Box 3527		Station A	Toronto	ON	M5W 3G4	Canada
JAMES DAWSON ENTERPRISES		2970 AVENUE			Andre Dorval	QB	H9P 2P2	CANADA
Jaskarn Gill		Address on File						
Jeff Rogers		Address on File						
John Chang		Address on File						
K.W. LOCK & SAFE LTD.		5580-44th Avenue			Delta	BC	V4K 1E1	Canada
KB CONSULTING		3023 161 Street			Surrey	BC	V3S 0Z8	Canada
KPMG LAW LLP		401 BAY STREET SUITE 3000			Toronto	ON	M5H 2Y4	CANADA
KPMG LLP (ONTARIO, CANADA)		PO Box 4348 Station A			Toronto	ON	M5W 7A6	Canada
LADNER HARBOUR MACHINE SHOP		4878 Elliott Street			Delta	BC	V4K 2X8	Canada
Laura Irwin	Attn Barry Goldman	Shibley Righton LLP	250 University Ave, Suite 700		Toronto	ON	M5H 3E5	Canada
Laura Irwin	c/o Rubin Thomlinson, Adrian Ishak	20 Adelaide St. East	Suite 1104		Toronto	ON	M5C 2T6	Canada
LEVELTON CONSULTANTS LTD.		#150-12791 Clarke Place			Richmond	BC	V6V 2H9	Canada
LIVINGSTON INTERNATIONAL INC		PO BOX 2168	STN TERMINAL		VANCOUVER	BC	V6B 4R5	CANADA
LYRECO (CANADA) INC		40 WEST BEAVER CREEK RD			RICHMOND HILL	ON	L4B 1G5	CANADA
M.GREG BENISTON		1802 - 1000 BEACH AVE			VANCOUVER	BC	V6E 4M2	Canada
MAHLER INDUSTRIES		1324 KETCH COURT			COQUITLAM	BC	V3K 6W1	Canada
Mahler Industries (A Division of Bold Brass Designs LTD)	Mahler Industries	Unit 101-1324 Ketch Court			Coquitlam	BC	V3K 6W1	Canada
MANUS ABRASIVE SYSTEMS INC.		1040-78TH AVE			EDMONTON	AL	T6P 1L7	CANADA
MAXXAM ANALYTICS INTERNATIONAL CORP.		4606 CANADA WAY			BURNABY	BC	V5G 1K5	CANADA
MEDIQUEST TECHNOLOGIES INC.		1401 Bewicke Avenue			North Vancouver	BC	V7M 3C7	Canada
MERCURY VENDING SERVICES LTD		19045 60B AVE			SURREY	BC	V3S 8C9	Canada
Monica Dardi	Clea Parfitt, Lawyer	407-825 Granville St.			Vancouver	BC	V6Z 1K9	Canada
MTS ALLSTREAM INC		7550 Birchmount Road			Markham	ON	L3R 6C6	Canada

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MULTI-PLAST INDUSTRIES (1987)		150-12571 Bridgeport road			Richmond	BC	V6V 1J4	Canada
NAVAIR TECHNOLOGIES		6375 Dixie Road Unit 7			Mississauge	ON	L5T 2E7	Canada
NEWARK CORPORATION		6375 DIXIE ROAD SUITE 202			Mississauga	ON	L5T 2E7	Canada
NOVATEC PROCESS SYSTEMS INC		UNIT B	19214 94 AVE		SURREY	BC	V4N 4E3	CANADA
NULINE CRATES INC.		2031 Paramount Crescent			Abbotsford	BC	V2T 6A5	Canada
OCEAN PARK FORD		UNIT 2F	3050 KING GEORGE BOULEVARD		SURREY	BC	V4P 1A2	Canada
Office of the Superintendent of Financial Institutions		255 Albert Street			Ottawa	ON	K1A 0H2	Canada
Optima Aero Inc		2365 Rue de lAeroport			St-Mathieu-de-Beloeil	QC	J3G 0C9	Canada
P&WC Component Repairs (Wichita Falls)		1000 Marie-Victorin (01B05)			Longueuil	QC	J4G 1A1	Canada
Pacific Avionics & Instruments		4200 Cowley Crescent			Richmond	BC	V7B 1B8	Canada
PACIFIC RESINS & COATINGS LTD		#151 - 5489 Byrne Road			Burnaby	BC	V5J 3J1	Canada
PANALPINA INC.		6350 Cantay Road			Mississauga	Ontario	L5R 4E2	Canada
PARKER HANNIFIN CANADA,VELCON FILTRA		241 Shearson Crescent			Cambridge	ON	N1T 1J5	CANADA
PATLON AIRCRAFT & INDUSTRIES LTD.		8130 Fifth Line			Halton Hills	ON	L7G 0B8	Canada
PELESYS LEARNING SYSTEMS INC		#125 - 13500 Maycrest Way			Richmond	BC	V6V 2N8	Canada
PERSONAL TOUCH ANSWERING SERVICE		#104 - 765 6th Street			New Westminster	BC	V3L 3C6	Canada
PITNEY BOWES LEASING		PO BOX 190			ORANGEVILLE	ON	L9W 2Z6	Canada
PLC ELECTRONICS CALBRATION DIVISION		9 - 3871 NORTH FRASER WAY			BURNABY	BC	V5J 5G6	Canada
Pratt & Whitney Canada Corp		1000 Marie-Victorin (01B05)			Longueuil	QC	J4G 1A1	Canada
PRATT & WHITNEY CANADA CORPORATION		ATTENTION TREASURY (01B05)	1000 MARIE VICTORIN		Longueuil	QB	J4G 1A1	Canada
Pratt & Whitney Component Solutions		1000 Marie-Victorin (01B05)			Longueuil	QC	J4G 1A1	Canada
PRAXAIR DISTRIBUTION		Div of Praxair Canada Inc.	PO Box 2531	Station M	Calgary	AB	T2P 0S6	Canada
PREMIER SECURITY INC		603 - 1055 WEST BROADWAY			VANCOUVER	BC	V6H 1E2	CANADA
PricewaterhouseCoopers LLP		PricewaterhouseCoopers Place	250 Howe Street, Suite 700		Vancouver	BC	V6C 3S7	Canada
PROGRESSIVE MESSENGER LTD		#102 - 9900 RIVER DRIVE			RICHMOND	BC	V6X 3S3	Canada
PROTOOL INDUSTRIAL SALES & SERVICE		#11960 Hammersmith Way 160			Richmond	BC	V7A 5C9	Canada
R.J. WALDRON & CO. (1987) LTD.		110-5920 No.2 Road			Richmond,BC		V7C 4R9	Canada
Ramtorc Tools (1991) Inc.	Lionel Marleau	3-3300 157A Street			Surrey	BC	V3Z 2P2	Canada
RECEIVER GENERAL FOR CANADA		1166 West Pender Street			Vancouver	BC	V6E 3H8	Canada
Regent Tanzania Limited	c/o Carol M. Cash	Gehlen Dabbs	1201-1030 West Georgia Street		Vancouver	BC	V6E 2Y3	Canada
RELIABLE MOBILE HEARING TESTING LTD		Surrey Central Business Park	#2007-7445 132nd Street		Surrey	BC	V3W 1J8	Canada
REVOLUTION EQUIPMENT INC		19500 56 Ave			Surrey	BC	V3S 6K4	Canada
Revolution Equipment LTD		19500 56 Avenue			Surrey	BC	V3S 6K4	Canada
REVOLUTION RESOURCE RECOVERY		19500 - 56th Avenue			Surrey	BC	V3S 6K4	Canada
Revolution Resource Recovery Inc		19500 56 Avenue			Surrey	BC	V3S 6K4	Canada
ROBERT HALF		PO Box 70207	Station A		Toronto	CA	M5W 2X5	Canada
ROGERS WIRELESS		PO Box 8878	STN Terminal		Vancouver	BC	V6B 0H6	Canada
Royal Trust Corporation of Canada		155 Wellington St. West, 20th Floor			Toronto	ON	M5V 3K7	Canada

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SAXON AEROSPACE INC.		PO BOX 93001	Willowbrook	PO 135-19705, Fraser Hwy	Langley	BC	V3A 8H2	Canada
Schenker of Canada Limited	Douglas Cameron	5935 Airport Road, 10th Floor			Mississauga	ON	L4T 1V2	Canada
SCHENKER OF CANADA LTD (BAX GLOBAL)		3A - 1030 WEST GEORGIA STREET			VANCOUVER	BC	V6E 2Y3	Canada
SERMATECH POWER SOLUTIONS		C/O M2177 CASE POSTALE	11559 SUCCURSALE CENTRE-VILLE		MONTREAL	QC	H3C 5N7	Canada
SKY-HI SCAFFOLDING LTD		3195 Production Way			Burnaby	BC	V5A 3H2	Canada
SKYTRAC SYSTEMS LTD		200 - 170 Rutland Road			N. Kelowna	BC	V1X 3B2	Canada
SNAP ON INDUSTRIAL		195A HARRYWALKER PARKWAY			Newmarket	ON	L3Y 7B3	Canada
Snap-On Tools of Canada Ltd		195A Harry Walker Parkway North			Newmarket	ON	L3Y 7B3	Canada
SOLOCKS.COM TRAINING INC.		3456 DUNBAR STREET BOX 102			VANCOUVER	BC	V6S 2C2	Canada
STERLING BACK CHECK CANADA CORP		19433 96 AVE	SUITE 200		Surrey	BC	V4N 4C4	CANADA
SUNPROJECT OF CANADA INC		3530 Boul. des Entreprises			Terrebonne	QC	J6X 4J8	Canada
SURF TECH INDUSTRIES		2621 MURRAY STREET			PORT MOODY	BC	V3H 1X1	CANADA
SYSCO VANCOUVER		1346 Kingsway Ave			Port Coquitlam	BC	V3C 6G4	Canada
TAG AEROSPACE INC.		Suite 115	7350 - 72nd Street		Delta	BC	V4G 1H9	Canada
TARGET SPECIALTY ADVERTISING		#2119 - 11871 Horshoe Way			Richmond	BC	V7A 5H5	Canada
TECHNICUT INDUSTRIAL SUPPLY INC.		Unit #1	9535 190th Street		Surrey	BC	V4N 3S1	Canada
TELUS		ATTN PAYMENT PROCESSING	PO BOX 2210	STATION TERMINAL	VANCOUVER	BC	V6B 8P3	Canada
TEMPLATES 4 BUSINESS INC		302 - 1155 WEST PENDER STREET			VANCOUVER	BC	V6E 2P4	CANADA
THE CAPITAL HILL GROUP		45 OCONNOR STREET SUITE 1540			Ottawa	ON	K1P 1A4	CANADA
THE COMPLIANCE CENTER INC		88 LINDSAY AVENUE			DORVAL	QC	H9P 2T8	Canada
THOMAS SKINNER & SON LIMITED		13880 VULCAN WAY			RICHMOND	BC	V6V 1K6	Canada
Tim Putland vs. CHC Global Operations (2008) ULC	c/o Alex Mitchell	Farris, Vaughan, Wills & Murphy LLP	25th Floor, 700 West Georgia Street		Vancouver	BC	V7Y 1B3	Canada
TRANS CANADA LABELS		105-1628 Fosters Way	Annacis Island		Delta	BC	V3M 6S6	Canada
TRANSPERFECT TRANSLATIONS INC		777 HORNBY STREET	SUITE 1960		Vancouver	BC	V6Z 1S4	Canada
Trinity Helicopters Limited		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
TROTEC LASER CANADA		#705 - 20381 62nd Avenue			Langley	BC	V3A 5E6	Canada
TROY LIFE & FIRE SAFETY LTD		1042 2ND AVENUE EAST			OWEN SOUND	ON	N4K 2H7	CANADA
ULINE		BOX 3500 RPO STREETVILLE			Mississauga	ON	L5M 0S8	Canada
ULINE CANADA		60 HEREFORD STREET			Brampton	ON	L6Y 0N3	CANADA
Unifirst Canada Ltd		9189 196 A Street			Langley	BC	V1M 3B5	Canada
UNISOURCE CANADA INC		Box 8234	LBX V8234 ST TRM		Vancouver	BC	V6B 6N3	Canada
UNITED RENTALS OF CANADA, INC.		1269 Topsail Road	P.O. Box 939		Mount Pearl	NL	A1N 3C9	Canada
URBAN LANDSCAPERS LTD		13327 58 B AVE			SURREY	BC	V3X 2N7	Canada
VANCOUVER INTL AIRPORT AUTHORITY		Vancouver International Airport	P.O. Box 23750	A.P.O.	Richmond	BC	V7B 1Y7	Canada
Vector Aerospace Helicopter Services Inc		4551 Agar Drive			Richmond	BC	V7B 1A4	Canada
VECTOR AEROSPACE-HELICOPTER		4551 AGAR DRIVE			Richmond	BC	V7B 1A4	CANADA
WESCAN CALIBRATION SERVICES		#9 - 12240 HORSESHOE WAY			RICHMOND	BC	V7A 4X9	Canada

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WEST UNIFIED COMMUNICATIONS SERVICES		P.O. Box 9559	Station M		Calgary	AB	T2P 5L8	Canada
WESTERN GASCO		#4 - 18925 94th Avenue			Surrey	BC	V4N 4X5	Canada
WESTERN SAFETY PRODUCTS		2920 MURRAY STREET			PORT MOODY	BC	V3H 1X2	Canada
WESTHOLME GRAPHICS, INC.		4360 Agar Drive			Richmond	BC	V7B 1A3	Canada
WHITE PAPER CO.		9990 River Way			Delta	BC	V4G 1M9	Canada
WIBAND COMMUNICATIONS CORP		187 COMMERCE DRIVE			Winnipeg	MB	R3P 1A2	CANADA
WILLIAMS MACHINERY		1881 United Blvd			Coquitlam	BC	V3K 0B6	Canada
YELLOW CAB COMPANY LTD		1441 Clark Drive			Vancouver	BC	V5L 3K9	Canada

Exhibit B

Exhibit B
Special Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AE Helicopter (7) Limited		Clarendon House, 2 Church St.			Hamilton		0HM11	Bermuda
AE Helicopter (8) Limited		Clarendon House, 2 Church St.			Hamilton		0HM11	Bermuda
Alliance and Leicester Commercial Finance PLC		298 Deansgate			Manchester		M6D 3AL	England
ANZ Leasing (Vic) Pty Ltd	Kristian Gluck	2200 Ross Avenue, Suite 3600			Dallas	TX	75201-7932	
Australia and New Zealand Banking Group Limited	Kristian W. Gluck, Esq.	Norton Rose Fulbright US LLP	2200 Ross Avenue, Suite 3600		Dallas	TX	75201-7932	
Bank of Scotland PLC		The Mound			Edinburgh		EH1 1YZ	Scotland
Bank of Utah, as Owner Trustee		200 E South Temple. Ste 210			Salt Lake City	UT	84111	
BNP Paribas S.A.	Attn Regis Desbois	CIB CTTS COO Office	Transanction Management Export Finance ACI CAT04A1	16 rue de Hanovre	Paris		75002	France
BNP Paribas SA		16 Boulevard Des Italiens			Paris		75009	France
Brent Invest LLP		2nd Floor, A Block	34 Al-Farabi Avenue		Almaty City		50000	Republic of Kazakhst
Canon Canada Inc.		175 Bloor Road East			Toronto	ON	M4W 3R9	Canada
Capital Aviation Services B.V.		Scorpuis 90, 2132 LR			Hoofddorp			Netherlands
CHC Cayman ABL Borrower Ltd.		1 Capital Pl 3rd Fl, Shedden Road			Grand Cayman		KY1-1110	Cayman Islands
CHC Helicopters (Barbados) Limited		Deighton House	Dayrell Road at Deighton Road		St. Michael		BB 14030	Barbados
CHC Helicopters (Mauritius) Limited		10, Frere Felix De Valois St.			Port Louis			Mauritius
CHC Leasing (Ireland) Limited		6th Floor, The Boathouse, Bishops St.			Dublin 8			Ireland
Cisco Systems Capital Canada Co.		3450 Superior Court, Unit 1			Oakville	ON	L6L 0C4	
ERA Leasing LLC	Dave Stepanek	600 Airport Service Road			Lake Charles	LA	70605	
Heliworld Leasing Limited		North Denes Airfield	Caister Road, Caister on Sea		Norfolk		NR30 5TF	England
HSBC BANK PLC	Corporate Trust and Loan Agency, Level 27	8 Canada Square			London		E14 5HQ	United Kingdom
HSBC Bank plc	Corporate Trust & Loan Agency, Level 27	8 Canada Square			London		E14 5HQ	United Kingdom
HSBC Corporate Trustee Company (UK) Limited		8 Canada Square			London		E14 5HQ	United Kingdom
HSBC Corporate Trustee Company (UK) Limited, as Collateral Agent	Adam J. Goldberg, Esq. and Marc A. Zelina, Esq.	Latham & Watkins LLP	885 Third Avenue		New York	NY	10022	
HSBC France S.A.	Florenica Thomas, Fatma Bao	103 Avenue des Champs Elysees			Paris		75008	France
IBM Canada Ltd.		6303 Barfield Road			Atlanta	GA	30238	
Leonardo Helicopter (4) LLC	C/O Wilmington Trust Company	1100 North Market Street			Wilmington	DE	19890-1605	
Lloyds TSB General Leasing (No. 20) Limited		7th Floor, 33 Old Broad Street			London		EC2N 1HZ	England
Lombard North Central PLC		135 Bishopsgate			London		EC2M 3UR	United Kingdom
Lombard North Central Plc	Attn Jackie McDermott	10th Floor, 280 Bishopsgate			London		EC2M 4RB	United Kingdom
Lombard North Central Plc		Lombard House	The Waterfront	Elstree Road	Elstree, Hertfordshire		D6 3BS	United Kingdom
Macquarie Rotorcraft Leasing (Ireland) Limited	Attention Sarah Johnston, Esq., General Counsel	c/o Macquarie Rotorcraft Leasing, Inc.	Two Embarcadero Center, Suite 200		San Francisco	CA	94111	
Morgan Stanley Senior Funding, Inc., as Administrative Agent for ABL Lenders	Leslie A. Plaskon	Paul Hastings LLP	200 Park Avenue		New York	NY	10166	
National Australia Bank Limited		88 Wood Street			London		EC2V 7QQ	England
Parilease S.A.S		41, Avenue De LOpera			Paris		75002	France
Parilease S.A.S.	Kenneth Noble	Holland & Knight LLP	31 West 52nd Street		New York	NY	10019	
RBS Aerospace Limited		IFSC House, IFSC			Dublin 1			Ireland
SE Helicopter (12) LLC	Attn Todd Wolynski, General Counsel	Waypoint Leasing	19 Old Kings Highway South		Darien	CT	06820	
Sparebank 1 SR-Finans AS		Petroleumsvn 6, Box 114 Forum			Stavanger		04065	Norway
The Bank of New York Mellon	International Corporate Trust	101 Barclay Street, Floor 4 East			New York	NY	10286	
The Bank of New York Mellon, as Indenture Trustee	Attn Charles Greer / International Corporate Trust	101 Barclay Street, Floor 21 West			New York	NY	10286	
The Milestone Aviation Asset Holding Group No. 25 Ltd	William Kelly	Classon House, Dundrum Business Park	Dundrum Road		Dublin		14	Ireland
Trinity Helicopters Limited		22 Grenville Street	St. Helier		Jersey		JE4 8PX	United Kingdom

Exhibit B
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Trinity Heliocopters (No. 2) Limited		22 Grenville Street	St. Helier		Jersey		JE4 9PX	United Kingdom
Waypoint Asset Co 3 Limited		8 Riverpoint, Bishops Quay			Limerick			Ireland
Waypoint Asset Co 3 Limited	Attn Todd Wolynski, General Counsel	Waypoint Leasing	19 Old Kings Highway South		Darien	CT	06820	
Waypoint Asset Co 3 Limited	Todd Wolynski	8 Riverpoint	Bishops Quay		Limerick			Ireland
Waypoint Asset Co 6 Limited		8 Riverpoint, Bishops Quay			Limerick			Ireland
Waypoint Asset Co 6 Limited	Attn Todd Wolynski, General Counsel	Waypoint Leasing	19 Old Kings Highway South		Darien	CT	06820	
Waypoint Asset Co 6 Limited	Todd Wolynski	8 Riverpoint	Bishops Quay		Limerick			Ireland
Waypoint Asset Co 8 Limited		8 Riverpoint, Bishops Quay			Limerick			Ireland
Waypoint Asset Co 8 Limited	Attn Todd Wolynski, General Counsel	Waypoint Leasing	19 Old Kings Highway South		Darien	CT	06820	
Waypoint Asset Co 8 Limited	Todd Wolynski	8 Riverpoint	Bishops Quay		Limerick			Ireland
Wells Fargo Bank Northwest, N.A., Solely as Owner Trustee, and The Milestone Aviation Group Limited, et al.	Wells Fargo Bank Northwest, National Association as Owner Trustee	299 S. Main Street, 5th Floor	MAC U1228-051		Salt Lake City	UT	84111	
Wells Fargo Bank Northwest, National Association		260 N. Charles Lindbergh Drive			Salt Lake City	UT	84116	
Wells Fargo Bank Northwest, National Association		299 S. Main Street, 5th Floor			Salt Lake City	UT	84111	
Wilmington Trust SP Services (Dublin) Limited, solely as Initial Trustee, and The Milestone Aviation Group Limited	Attn Managing Director	Fourth Floor, 3 Georges Dock	IFSC		Dublin 1			Ireland

Exhibit C

Exhibit C
Special Service List
Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
38286 Bermuda Ltd. AAR Airlift Group	AAR Corp.	Clarendon House, 2 Church Street 1100 N. Wood Dale Rd.			Hamilton HM 11 Wood Dale	IL	60191	Bermuda
ABLE ENGINEERING & COMPONENT SERVICE		7706 E. Velocity Way			Mesa	AZ	85212	
AEROSPACE COATINGS INTERNATIONAL LLC		370 KNIGHT DRIVE			OXFORD	AL	36203	
Airbus Helicopters (SAS)	Brian P. Hall, Esq. c/o SGR	1230 Peachtree St NE, Suite 3100			Atlanta	GA	30309	
AIRBUS HELICOPTERS SIMULATION CENTER		SULTAN ABDUL AZIZ SHAH AIRPORT	SUBANG		SELANGOR		47200	MALYASIA
AON CONSULTING LTD		Finance Department	Briarcliff House Kingsmead	FARNBOROUGH	Hampshire		GU14 7TE	United Kingdom
APPAREO SYSTEMS LLC		1854 NDSU Research Circle			North Fargo	ND	58102	
APTTUS CORPORATION	APTTUS ACCOUNTS RECEIVABLE	1400 FASHION ISLAND BLVD STE 100			SAN MATEO	CA	94404	
Atlantic Aviation Ltd.		18a, Olu Halloway Road			Ikoyi Lagos			Nigeria
AVIALL INC		P.O.BOX 671140			DALLAS	TX	75267-1140	
Aviall Services Inc	c/o Jim Cicero	Aviall Services	PO Box 619048		Dallas	TX	75261-9048	
BDO BINDER & CO (MOCAMBIQUE) LDA		AV 25 DE SETEMBO 2130	3 ANDAR	BLOCO 5	MAPUTO	MZ	CP 4200	Mozambique
Bell Helicopter Textron Canada Ltd	Bell Helicopter Textron Inc.	P.O. Box 482			Fort Worth	TX	76101	
Bollore Transport & Logistics Mocambique, S.A.	Charles Rubio	909 Fannin			Houston	TX	77010	
CAE Inc.-Vancouver Aviation Training Centre	David Avraham	c/o DLA Piper LLP (US)	203 North La Salle Street, Suite 1900		Chicago	IL	60601	
CAE North East Training, Inc.	David Avraham	c/o DLA Piper LLP (US)	203 North La Salle Street, Suite 1900		Chicago	IL	60601	
CAE Training Norway AS	David Avraham	c/o DLA Piper LLP (US)	203 North La Salle Street, Suite 1900		Chicago	IL	60601	
CHC Helicopter Support Services (US) Inc		600 East Las Colinas Blvd			Irving	TX	75039	
CHC Helicopter Tanzania Limited	c/o Clyde & Co LLP	11th Floor, Golden Jubilee Towers	Ohio Street	PO Box 80512	Dar Es Salaam			Tanzania
CHC Helicopters (Africa)	c/o Loydall Company Secretaries	21 Melina Street (off Old Oak Road)	PO Box 2964	Rosendal	Durbanville		07551	South Africa
CHC Helicopters (Africa) (Pty) Ltd	c/o Loydall Company Secretaries	21 Melina Street (off Old Oak Road)	PO Box 2964	Rosendal	Durbanville		07551	South Africa
CHC Helicopters (Mauritius) Ltd.	c/o CIM Corporate Services Ltd	Les Cascades Building	33 Edith Cavell Street		Port Louis			Mauritius
CHC Helikopter Services AS		P.O. Box 214, 4097 Sola, Norway	Flyplassvegen 250		4055 Sola			Norway
CHC Scotia Limited	c/o CMS Cameron McKenna LLP	78 Cannon Street			London		EC4N 6AF	United Kingdom
CIVICA UK LTD		1 SOVEREIGN COURT SOUTH	PORTWAY ROUND	SPINNEY	NORTHAMPTON		NN3 8RH	United Kingdom
CIVIL AVIATION AUTHORITY CAYMAN ISLA		CAYMAN ISLANDS	PO BOX 10277		GRAND CAYMAN		KY1-1003	CAYMAN ISLANDS
COMMONWEALTH BANK OF AUSTRALIA		POST DEAL MANAGEMENT	LEVEL 26, TOWER 1, 201 SUSSEX ST		SYDNEY NSW 2000			AUSTRALIA
CRG Financial LLC		100 Union Ave			Cresskill	NJ	07626	
Era Leasing LLC	Attn Shefali Shah	CityCentre Two	818 Town & Country Blvd, Suite 200		Houston	TX	77024	
ETQ MANAGEMENT CONSULTANTS, INC FLIGHTSAFETY INTERNATIONAL		399 CONKLIN STREET Marine Air Terminal	SUITE 208		FARMINGDALE Flushing	NY NY	11735 11371	
FRAGOMEN, DEL REY, BERNSEN&LOEWY LLP		75 REMITTANCE DRIVE	SUITE #6072		CHICAGO	IL	60675-6072	
GOLDEN BEACH APPART HOTEL		lot N 3 Secteur C	Zone touristique Founty		Sonoba	Agadir		Morocco
HATSOFF HELICOPTER TRAINING PRIVATE		SY. NO 3 & 4 VIBHUTHIPURA OPP ARDC HAL	MARTHAHALLY POST		Bangalore		560 037	Indoa
HATSOFF HELICOPTER TRAINING PVT LTD, BANGALORE (INDIA)		Opp ARDC Main Gate, HAL, Vibhuthipura			Bangalore	KA		India
Helicopter Support, Inc.	Steve Marino, Treasury Services	6900 Main Street			Stratford	CT	06615	
HELI-ONE (POLAND) SP, Z.O.O.		JASIONKA 947			36-002 JASIONKA			POLAND
INTEGRITECH CONSULTING INC		301 WESTERN DRIVE			NORTH AURORA	IL	60542	

Exhibit C
Special Service List
Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Intercompany net payable								
James McCaffrey		Address on File						
JOSE LUIS ETOHA TOKULE		Villa de Rebola			Malabo			Equatorial Guinea
KASPII BROK		Azattik 8 Office	3 Aruray					Kazakhstan
Kaspii Brok LLP		Azattyk Ave. 8, of. 6			Atyrau	KZ	60005	Kazakhstan
KING & SPALDING LLP		PO Box 116133			Atlanta	GA	30368-6133	
KPMG Morocco		11 Avenue Bir Kacem - Souissi			Rabat		10170	Morocco
LABINAL INC		2300 MERRILL CREEK PARKWAY	SUITE 100		EVERETT	WA	98203	
LABINAL, LLC (DBA SAFRAN ENGINEERING SERVICES)	IEVA HAVEMAN	2300 MERRILL CREEK PARKWAY, SUITE 100			EVERETT	WA	98203	
LARYEA, LARYEA & COMPANY P.C		No. 5 Mankralo Close, East Cantonments	P.O. Box TF175, Trade Fair Centre		Accra			Ghana
Law Debenture Trust Company of New York, as Indenture Trustee	Attn Christy Rivera	Chadbourne & Park LLP	1301 Avenue of the Americas		New York	NY	10019-6022	
LEAR ROMEC CRANE		PO Box 405360			Atlanta	GA	30384-5360	
Mark D. Dobbin, as Executor for the Estate of Craig L. Dobbin	Michelle E. Shriro, Singer & Levick, PC	16200 Addison Road, Suite 140			Addison	TX	75001	
Matha Jantorn Co., Ltd.	Silk Legal Co., Ltd.	RSU Tower, 8th Floor, Suite 805	571 Sukhumvit Road	North Klongton, Watthana	Bangkok		10110	Thailand
OERLIKON METCO (US) INC.		1101 PROSPECT AVE			WESTBURY	NY	11590	
OGLETREE, DEAKINS, NASH, SMOAK & STEWART P.C.		PO BOX 89			COLUMBIA	SC	29202	
OGLETREE, DEAKINS, NASH, SMOAK, P.C.	& STEWART P.C.	Post Office Box 89	FEDERAL ID# 57-1044820		Columbia	SC	29202	
PANALPINA INC.	REDA HICKS	19409 KENSWICK DR			HUMBLE	TX	77338	
PANALPINA TRANSPORTS MONDIAUX GABON		BP 876			ZONE OPRAG PORT GENTIL			Gabon
Panalpina Transports Mondiaux Gabon S.A.	Reda Hicks	19409 Kenswick Dr.			Humble	TX	77396	
PRECISION FUEL COMPONENTS LLC		3220 100th Street	SW	Bldg E	Everett	WA	98204	
PRICEWATERHOUSECOOPERS E.G.		Villa Carmina	67 Rue Acacio Mane Boite Postale 431		Malabo			Equatorial Guinea
PRISMA INTERNATIONAL		1128 HARMON PLACE	SUITE 310		MINNEAPOLIS	MN	55403	
REED BUSINESS INFORMATION LTD		THE FLIGHT GROUP QUADRANT HOUSE	THE QUANDRANT, SUTTON		Surrey		SM2 5AS	United Kingdom
REPUBLICA DE GUINEA ECUATORIAL		13 Park Place			London		SW1A 1LP	United Kingdom
RH Management Resources- Canada	Attn Karen Lima	Robert Half	PO Box 5024		San Ramon	CA	94583	
Saga Gabon	Attn Charles Rubio, Counsel for Bollore Transport & Logistics Mozambique, S.A.	Diamond McCarthy LLP	909 Fannin Street, 15th Floor		Houston	TX	77010	
SAGA GABON S.A.		Z.P.D. OWENDO			Libreville		0BP72	Gabon
SHERATON PARSIPPANY HOTEL		199 SMITH ROAD			PARSIPPANY	NJ	07054	
Sikorsky Aircraft Australia Limited	Anthony Taylor, Chief Financial Officer	777 Macarthur Avenue Central			Pinkenba	QLD	04008	Australia
SIKORSKY HELITECH - AUSTRALIA		PO BOX 1374			EAGLE FARM	QLD	04009	Australia
SKYLINE TEKNIK EGITIM A.S.		Abidin Daver sokak			No. 37	Cankaya	Ankara	Turkey
STERLING COURIER		175-28 148TH STREET			JAMAICA	NY	11434	
SURVITEC VISCOM		430 CLIFTON ROAD			ABERDEEN		AB24 4EJ	United Kingdom
Survitec Viscom Ltd	Robert Burkitt	Kiln Lane, Worldwide Way			Stalinborough	Grimsby	DN418DY	UK
SURVIVAL - ONE LIMITED		Survitec House		Kirkton Drive	DYCE ABERDEEN		AB21 OBG	United Kingdom
Survivor One Ltd	Robert Burkitt	Units 1-15, Block 3 Kiln Lane, Worldwide Way, Stallingborough			Grimsby		DN418DY	UK
TBII (TIMKEN BEARING INSPECTION INC)		4422 Coporate Center Drive			Los Alamintos	CA	90720-2539	
TELEDYNE CONTROLS USA	ATT JEROME OWENS	12333 WEST OLYMPIC BLVD.			West Los Angeles	CA	90064	

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Special Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TLC SA Transportation and Logistic Consulting	Sylvia Mayer	P.O. Box 6542			Houston	TX	77265	
TOTAL LIBERIA INC		Bushrod Island			Liberia	LR		Liberia
TRANZACT TECHNOLOGIES INC		360 W. Butterfield Road	Suite 400		Elmhurst	IL	60126	
Watson Farley & Williams LLP	Attn Nicola Davies	15 Appold Street			London		EC2A 2HB	United Kingdom
WATSON, FARLEY & WILLIAMS		15 Appold Street			London	EC2A 2HB		United Kingdom
Wells Fargo Bank Northwest, N.A., Solely as Owner Trustee, and The Milestone Aviation Group Limited, et al.	Wells Fargo Bank Northwest, National Association as Owner Trustee	299 S. Main Street, 5th Floor	MAC U1228-051		Salt Lake City	UT	84111	
West Unified Communications Services Canada, Inc.	Attn Jeff Woltman	11808 Miracle Hills Dr FL 3			Omaha	NE	68154	
Wilmington Trust SP Services (Dublin) Limited, solely as Initial Trustee, and The Milestone Aviation Group Limited	Attn Managing Director	Fourth Floor, 3 Georges Dock	IFSC		Dublin 1			Ireland
ZHUHAI XIANG YI AVIATION TECHNOLOGY		163 SHI HUA XI LU JIDA ZHUHAI MANICIPALITY			Guangdon Province			China
Zhuhai Xiang Yi Aviation Technology Co., Ltd.	David Avraham	c/o DLA Piper LLP (US)	203 North LaSalle Street, Suite 1900		Chicago	IL	60601	

This is **Exhibit "E"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016

A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

NOTICE OF PETITION PROCEEDINGS

IN THE MATTER OF THE PETITION BY CHC GROUP LTD. TO THE SUPREME COURT OF BRITISH COLUMBIA, RECOGNIZING CERTAIN PROCEEDINGS COMMENCED IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION.

On May 5, 2016, CHC Global Operations (2008) ULC, CHC Global Operations Canada (2008) ULC, CHC Global Operations International ULC, Heli-One Canada ULC, Heli-One Leasing ULC (the "**Canadian Debtors**") and certain other affiliated companies carrying on business as CHC Helicopters (together with the Canadian Debtors, the "**Debtors**") commenced voluntary reorganization proceedings (the "**Chapter 11 Proceedings**") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**U.S. Court**"), by each filing a voluntary petition for relief under the U.S. Bankruptcy Code. In connection with the Chapter 11 Proceedings, the U.S. Court has appointed CHC Group Ltd. as the Debtors' foreign representative (the "**Foreign Representative**").

On September 30, 2016, the Foreign Representative filed a Petition to the Supreme Court of British Columbia (the "**Canadian Court**") under Part IV of the *Companies' Creditors Arrangement Act* for an Initial Recognition Order (Foreign Main Proceeding) and a Supplemental Order (Foreign Main Proceeding). These Orders, if granted by the Canadian Court, would, among other things: (i) recognize the Chapter 11 Proceedings as a "foreign main proceeding"; (ii) recognize CHC Group Ltd. as the Foreign Representative of the Debtors; (iii) recognize certain orders granted by the U.S. Court in the Chapter 11 Proceedings; and (iv) stay all proceedings against the Canadian Debtors and their directors and officers.

The Foreign Representative's Petition to the Canadian Court will be heard at the courthouse at 800 Smithe Street, Vancouver, British Columbia, Canada on October 11, 2016 at 10:00 a.m. (Pacific Standard Time).

A copy of the Petition and the Affidavits of Robert A. Del Genio (without exhibits) and Paul King filed with the Canadian Court with respect to the Petition are enclosed with this Notice.

Copies of the U.S. Court Orders referenced in the enclosed Petition and Affidavits can be accessed at the website of Kurtzman Carson Consultants ("KCC"), the Claims and Noticing Agent appointed in the Chapter 11 Proceedings, at http://www.kccllc.net/chc under the "Court Documents" tab.

The First Day Declaration referenced as Exhibit "A" to the enclosed Affidavit of Robert A. Del Genio can be accessed on KCC's website at the following link: http://www.kccllc.net/chc/document/16318541605050000000000014.

Legal counsel for the Foreign Representative is:

Blake, Cassels & Graydon LLP
595 Burrard Street, Suite 2600
Vancouver, BC V7X 1L3
Fax: 604-631-3309
Attention: William C. Kaplan, Q.C.



This is **Exhibit "F"** referred to in the Affidavit of Sandra Brown-John sworn before me at Vancouver, BC this 11th day of October, 2016

A Commissioner for Taking Affidavits
for British Columbia

PETER BYCHAWSKI
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 631-4218

Date Filed: 9/30/2016

NOTICE OF CANADIAN LEGAL PROCEEDING

IN THE MATTER OF THE PETITION BY CHC GROUP LTD. TO THE SUPREME COURT OF BRITISH COLUMBIA, RECOGNIZING CERTAIN PROCEEDINGS COMMENCED IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION.

On May 5, 2016, CHC Global Operations (2008) ULC, CHC Global Operations Canada (2008) ULC, CHC Global Operations International ULC, Heli-One Canada ULC, Heli-One Leasing ULC (the "**Canadian Debtors**") and certain other affiliated companies carrying on business as CHC Helicopters (together with the Canadian Debtors, the "**Debtors**") commenced voluntary reorganization proceedings (the "**Chapter 11 Proceedings**") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**U.S. Court**"), by each filing a voluntary petition for relief under the U.S. Bankruptcy Code. In connection with the Chapter 11 Proceedings, the U.S. Court has appointed CHC Group Ltd. as the Debtors' foreign representative (the "**Foreign Representative**").

On September 30, 2016, the Foreign Representative filed a Petition to the Supreme Court of British Columbia (the "**Canadian Court**") under Part IV of the *Companies' Creditors Arrangement Act* for an Initial Recognition Order (Foreign Main Proceeding) and a Supplemental Order (Foreign Main Proceeding). These Orders, if granted by the Canadian Court, would, among other things: (i) recognize the Chapter 11 Proceedings as a "foreign main proceeding"; (ii) recognize CHC Group Ltd. as the Foreign Representative of the Debtors; (iii) recognize certain orders granted by the U.S. Court in the Chapter 11 Proceedings; and (iv) stay all proceedings against the Canadian Debtors and their directors and officers.

The Foreign Representative's Petition to the Canadian Court will be heard at the courthouse at 800 Smithe Street, Vancouver, British Columbia, Canada on October 11, 2016 at 10:00 a.m. (Pacific Standard Time)

Legal counsel for the Foreign Representative is:

Blake, Cassels & Graydon LLP
595 Burrard Street, Suite 2600
Vancouver, BC V7X 1L3
Fax: 604-631-3309
Attention: William C. Kaplan, Q.C.

Persons who wish to review copies of the Petition and related materials filed with the Canadian Court may visit the website of Kurtzman Carson Consultants, the Claims and Noticing Agent appointed in the Chapter 11 Proceedings, at http://www.kccllc.net/chc.

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