NOTICE OF CANADIAN LEGAL PROCEEDING

IN THE MATTER OF THE PETITION BY CHC GROUP LTD. TO THE SUPREME COURT OF BRITISH COLUMBIA, RECOGNIZING CERTAIN PROCEEDINGS COMMENCED IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION.

On May 5, 2016, CHC Global Operations (2008) ULC, CHC Global Operations Canada (2008) ULC, CHC Global Operations International ULC, Heli-One Canada ULC, Heli-One Leasing ULC (the "**Canadian Debtors**") and certain other affiliated companies carrying on business as CHC Helicopters (together with the Canadian Debtors, the "**Debtors**") commenced voluntary reorganization proceedings (the "**Chapter 11 Proceedings**") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**U.S. Court**"), by each filing a voluntary petition for relief under the U.S. Bankruptcy Code. In connection with the Chapter 11 Proceedings, the U.S. Court has appointed CHC Group Ltd. as the Debtors' foreign representative (the "**Foreign Representative**").

On September 30, 2016, the Foreign Representative filed a Petition to the Supreme Court of British Columbia (the "**Canadian Court**") under Part IV of the *Companies' Creditors Arrangement Act* for an Initial Recognition Order (Foreign Main Proceeding) and a Supplemental Order (Foreign Main Proceeding). These Orders, if granted by the Canadian Court, would, among other things: (i) recognize the Chapter 11 Proceedings as a "foreign main proceeding"; (ii) recognize CHC Group Ltd. as the Foreign Representative of the Debtors; (iii) recognize certain orders granted by the U.S. Court in the Chapter 11 Proceedings; and (iv) stay all proceedings against the Canadian Debtors and their directors and officers.

The Foreign Representative's Petition to the Canadian Court will be heard at the courthouse at 800 Smithe Street, Vancouver, British Columbia, Canada on October 11, 2016 at 10:00 a.m. (Pacific Standard Time)

Legal counsel for the Foreign Representative is:

Blake, Cassels & Graydon LLP
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Attention: William C. Kaplan, Q.C.

Persons who wish to review copies of the Petition and related materials filed with the Canadian Court may visit the website of Kurtzman Carson Consultants, the Claims and Noticing Agent appointed in the Chapter 11 Proceedings, at http://www.kccllc.net/chc.

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