IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD.	:	**Case No. 16-31854 (BJH)**
Debtor.	:	**(Jointly Administered)**

STATEMENT OF FINANCIAL AFFAIRS FOR
CHC GROUP LTD. (CASE NO. 16-31854)

1631854160705000000000094

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

General

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by CHC Group Ltd. and its affiliated debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases pending in the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Lee Eckert, the Chief Financial Officer of CHC Group Ltd. and authorized representative of all the Debtors. In reviewing and signing the Schedules and Statements, Mr. Eckert necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Eckert has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements, and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' accounting systems were primarily designed and used to manage their daily operations with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or non-debtor, as applicable.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Description of the Cases

On May 5, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No. 16-31854. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on April 30th. All asset information, except where otherwise noted, is as of April 30, 2016. The liability information, except where otherwise noted, is as of the close of business on May 4, 2016. All bank cash balances are as of the Petition Date.

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Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding CHC Group Ltd. and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The fair market value of real and personal property may vary materially from the net book value presented herein.

For financial reporting purposes, information for the following Debtors domiciled in Australia is prepared on a consolidated basis: Lloyd Bass Strait Helicopters Pty. Ltd.; Lloyd Helicopter Services Pty. Ltd.; Lloyd Helicopters International Pty. Ltd.; Lloyd Helicopters Pty. Ltd.; and CHC Helicopter Australia Pty Ltd. To maintain consistency with the Debtors' financial reporting, the information for these Debtors is presented on a consolidated basis.

Current Market Value and Net Book Value

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. The Debtors do not believe it would be an efficient use of estate assets to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of April 30, 2016, rather than current market values, of the Debtors' assets as of April 30, 2016, and may not reflect the net realizable value. For this reason, amounts realized may vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

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In addition to certain contingent claims and causes of action against various parties, the Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Zero Dollar Amounts

Amounts listed as zero are either $0, unliquidated, or undetermined.

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Specific Notes

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

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Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or E/F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Estimates

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

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Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value as of April 30, 2016. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Setoffs

The Debtors have not offset amounts listed on Schedules B, D, E, or F. Nonetheless, some amounts listed may have been affected by setoffs by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Interest in Subsidiaries and Affiliates

CHC Group Ltd. directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. Interests in subsidiaries arise from stock ownership. To the extent applicable, each Debtor's Schedule B contains a listing of ownership interests in the related affiliates and partnerships of each corporate affiliate.

Umbrella Or Master Service Agreements

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

Insiders

The Debtors have attempted to include all payments made by a Debtor over the 12 months preceding the Petition Date to any creditor deemed an "insider." For these purposes, "insider" is defined as (a) directors, (b) senior level officers, (c) Debtor affiliates, and (d) relatives of any of the foregoing (to the extent known by the Debtors). The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

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Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors. For additional information about the Debtors' intercompany transactions and related protocols, see *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply With, and Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 363(c) and 345(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004*, dated May 5, 2016 [D.I. 11] (the "Cash Management Motion").

Intercompany Claims and Transfers

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules based upon the aggregate net intercompany balances. To the extent that a Debtor owes a net Intercompany Payable, it is reported on Schedule F as a liability of such Debtor. To the extent a Debtor has a net Intercompany Receivable, it is reported on Schedule B as an asset of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.

Intercompany transfers can be characterized in various ways. The Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature or composition of these intercompany balances.

The Debtors have listed all net Intercompany Payables as unsecured nonpriority claims on Schedule F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

Additional information about the Debtors' intercompany transactions and related protocols is contained in the Cash Management Motion.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

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SOFA SPECIFIC NOTES

SOFA 4

Pursuant to corporate governance requirements in foreign jurisdictions, certain Debtors have appointed employees as statutory directors. These employees do not receive any supplemental payments on account of such appointment, including director fees. Accordingly, these employees are not included within the scope of SOFA 4.

SOFA 13

The Debtors have made reasonable efforts to include intercompany transactions. Certain ordinary course intercompany items may not be reported due to the volume and complexity of the Debtors' centralized cash management system, including, dividends, loans, non-debtor payments, share transfers, aircraft related transactions, and equity contributions.

SOFA 20

In the ordinary course of business, the Debtors may permit certain third parties to temporarily store equipment and other property which will be utilized for contract maintenance or transported to other service locations. Accordingly, the Debtors have not included these items.

SOFA 26d

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, CHC Group Ltd. and its affiliated subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. CHC does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or CHC. In addition, CHC provides financial statements to certain parties, such as banks, auditors, potential investors, vendors, and financial advisors that may not be part of a public filing. CHC does not maintain complete lists to track such disclosures. As such, CHC has not provided lists of these parties in response to this question.

SOFA 27

As part of the Debtors' ordinary course practices, cycle counts of selected parts and supplies inventory are performed on a continuous basis. The Debtors do not perform periodic counts of their entire parts and supplies inventory. Therefore, parts and supplies inventory information is not included.

Fill in this information to identify the case:

Debtor Name: In re : CHC Group Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31854 (BJH)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☑ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	☐ Operating a business ☐ Other _____	$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$ _____

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

							Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	5/1/2016 MM / DD / YYYY	to	Filing date			Interest Income	$ 0.00
For prior year:	From	5/1/2015 MM / DD / YYYY	to	4/30/2016 MM / DD / YYYY			Interest Income	$ 61,306.00
For the year before that:	From	5/1/2014 MM / DD / YYYY	to	4/30/2015 MM / DD / YYYY			Interest Income	$ 630,246.00

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer	Relationship to Debtor
4.1	See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country		$		

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

	Creditor's Name and Address	Description of the Property	Date	Value of property
5.1	Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

	Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1	Creditor's Name Street City State ZIP Code Country	Last 4 digits of account number: XXXX–		$

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	Errol Rudman & Rudman Partners LP v CHC Group Ltd. et al -	Securities Class Action	United States District Court SD of New York Name Street City State ZIP Code Country	☑ Pending ☐ On appeal ☐ Concluded
	Case number Case 1:15-cv-03773-LAK			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ **None**

	Custodian's name and address	Description of the Property	Value
8.1	Custodian's name Street City State ZIP Code Country	**Case title** **Case number** **Date of order or assignment**	$ **Court name and address** Name Street City State ZIP Code Country

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	Creditor's Name Street City State ZIP Code Country **Recipient's relationship to debtor**			$

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1				$

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See SOFA 11 Attachment			$

Address

Street

City State ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	EHO Holdings Sarl	Payment to amend shareholder's agreement	10/30/2014	$ 8,500,000

Address

48 Rue de Bragance

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Street

Luxembourg L-1255

City State ZIP Code

Luxembourg

Country

Relationship to Debtor

EHOB JV majority partner

13.2 Funds affiliated with Clayton, Dubilier & Rice LLC (CD&R) | Issuance of 100,000 preferred shares | 12/15/2014 | $ 100,000,000

Address

18th Floor

Street

375 Park Avenue

New York NY 10152

City State ZIP Code

Country

Relationship to Debtor

Investor

13.3 Funds affiliated with Clayton, Dubilier & Rice LLC (CD&R) | Issuance of 384,000 preferred shares | 11/12/2014 | $ 384,000,000

Address

18th Floor

Street

375 Park Avenue

New York NY 10152

City State ZIP Code

Country

Relationship to Debtor

Investor

13.4 Funds affiliated with Clayton, Dubilier & Rice LLC (CD&R) | Issuance of 116,000 preferred shares | 10/30/2014 | $ 116,000,000

Address

18th Floor

Street

375 Park Avenue

New York NY 10152

City State ZIP Code

Country

Relationship to Debtor

Investor

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1	Intertrust Cayman Islands Street 190 Elgin Avenue, George Town Grand Cayman — KY1-9005 City — State — ZIP Code Cayman Islands Country	From 6/13/2012 To 11/3/2015
14.2	Walkers SPV Limited, Walker House Street 87 Mary Street, George Town Grand Cayman — KY1-9002 City — State — ZIP Code Cayman Islands Country	From 7/4/2008 To 6/13/2012

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility Name and Address	**Nature of the business operation, including type of services the debtor provides**	**If debtor provides meals and housing, number of patients in debtor's care**
15.1	Facility Name Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name Street City State ZIP Code Country	XXXX-	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Street City State ZIP Code Country	**Address**		☐ No ☐ Yes

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name Street City State ZIP Code Country			$

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Case Number	Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1				

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Name	Name
Street	Street
City State ZIP Code	City State ZIP Code
Country	Country

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	See SOFA 25 Attachment Name Street City State ZIP Code Country		EIN: **Dates business existed** From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	Joan Hooper, Chief Financial Officer Name 4740 Agar Drive Street Richmond BC V7B 1A3 City State ZIP Code Canada Country	From October 2011 To July 2015
26a.2	Lee Eckert, Chief Financial Officer Name 600 East Las Colinas Boulevard Street Suite 1000 Irving TX 75039 City State ZIP Code Country	From July 2015 To Present
26a.3	Melanie Kerr, Chief Accounting Officer Name 4740 Agar Drive Street Richmond BC V7B 1A3 City State ZIP Code	From July 2015 To Present

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

Canada
Country

26a.4 Rebecca Camden, Chief Accounting Officer From November 2009 To July 2015
Name

4740 Agar Drive
Street

Richmond	BC	V7B 1A3
City	State	ZIP Code

Canada
Country

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	**Dates of service**
26b.1	E&Y, Auditor Name 700 W Georgia St. Street Vancouver / BC / V7Y 1C7 City / State / ZIP Code Canada Country	From 2014 To Present

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1	Lee Eckert, Chief Financial Officer Name 600 East Las Colinas Boulevard Street Irving / TX / 75039 City / State / ZIP Code Country	

	Name and address	If any books of account and records are unavailable, explain why
26c.2	Melanie Kerr, Chief Accounting Officer Name 4740 Agar Drive Street Richmond / BC / V7B 1A5 City / State / ZIP Code Canada Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1	See SOFA 26d Attachment Name Street City / State / ZIP Code Country

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
			$

	Name and address of the person who has possession of inventory records
27.1	Name Street City State ZIP Code Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☐ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	See SOFA 29 Attachment			From To

Debtor: CHC Group Ltd. Case number *(if known)*: 16-31854

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☐ No

☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA 4 Attachment Name Street City State ZIP Code Country **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☑ No

☐ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1		EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/05/2016
MM / DD / YYYY

✘ / s / Lee Eckert
Signature of individual signing on behalf of the debtor

Printed name Lee Eckert

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 3
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
AKIN GRUMP STRAUSS HAUER & FELD LLP	1 BRYANT PARK, NEW YORK, NY 10036		2016-04-26	$375,000.00	Vendor payment
AKIN GRUMP STRAUSS HAUER & FELD LLP	1 BRYANT PARK, NEW YORK, NY 10036		2016-05-04	$200,000.00	Vendor payment
ALVAREZ & MARSAL, LLC	3399 Peachtree Road N.E, Suite 1900, Atlanta, GA 30326		2016-05-02	$151,891.37	Vendor payment
APPLEBY SERVICES (BERMUDA) LTD	CANNON'S COURT, 22 VICTORIA STREET, PO BOX HM 1179, HAMILTON HM EX	BERMUDA	2016-05-04	$38,326.50	Vendor payment
ARTHUR COX	Earlsfort Centre, Earlsfort Terrace, DUBLIN 2	IRELAND	2016-05-02	$16,203.93	Vendor payment
BAHR	TJUVHOLMEN ALLE 16, POSTBOKS 1524, VIKA, N-0117 OSLO	NORWAY	2016-05-02	$8,417.46	Vendor payment
BLAKE MORGAN	WATCHMAKER COURT, 33 ST JOHN'S LANE, LONDON EC1M 4DB	UNITED KINGDOM	2016-05-03	$33,030.82	Vendor payment
BLAKE, CASSELS & GRAYDON LLP	126 East 56th Street, Suite 801, Tower 56, New York, NY 10022-3613		2016-04-12	$112,000.00	Vendor payment
BLAKE, CASSELS & GRAYDON LLP	126 East 56th Street, Suite 801, Tower 56, New York, NY 10022-3613		2016-05-02	$151,422.79	Vendor payment
BNP PARIBAS	150 RUE DU FAUBOURG POISSONNIERE, 75450 PARIS CEDEX 09	FRANCE	2016-05-04	$18,750.00	Vendor payment
BRAUW BLACKSTONE DEN HAAG	Zuid-Hollandlaan 7, Postbus 90851, Den Haag	NETHERLANDS	2016-04-21	$16,743.69	Vendor payment
CAHILL GORDON & REINDEL, LLP	Eighty Pine Street, New York, NY		2016-03-31	$1,669.00	Vendor payment
CAHILL GORDON & REINDEL, LLP	Eighty Pine Street, New York, NY		2016-05-02	$15,596.15	Vendor payment
CDG GROUP LLC	650 5th AVE, NEW YORK, NY 10019		2016-03-23	$250,000.00	Vendor payment
CDG GROUP LLC	650 5th AVE, NEW YORK, NY 10019		2016-03-29	$278,829.88	Vendor payment
CDG GROUP LLC	650 5th AVE, NEW YORK, NY 10019		2016-04-15	$272,069.61	Vendor payment
CDG GROUP LLC	650 5th AVE, NEW YORK, NY 10019		2016-04-28	$250,000.00	Vendor payment
CDG GROUP LLC	650 5th AVE, NEW YORK, NY 10019		2016-05-04	$270,652.70	Vendor payment
CENTRALIS S.A.	SOCIETE ANONYME, RCS LUXEMBOURG B 113.474, 8-10 AVENUE DE LA GARE L-1610	LUXEMBOURG	2016-05-02	$28,000.00	Vendor payment
CLYDE & CO	Beaufort House, Chertsey Street, GUILDFORD, Surrey, GU1 4HA	UNITED KINGDOM	2016-03-10	$43,197.19	Vendor payment
CLYDE & CO	Beaufort House, Chertsey Street, GUILDFORD, Surrey, GU1 4HA	UNITED KINGDOM	2016-04-20	$20,674.02	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-02-05	$3,035.65	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-02-18	$12,898.09	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-02-25	$18,535.00	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-03-09	$3,000.00	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-03-10	$816.47	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-03-31	$756.36	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-04-12	$3,000.00	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-04-20	$757.71	Vendor payment
COMPUTERSHARE	1465 Brenton Street, Suite 501, P.O. Box 36012, Halifax, NS, B3J 3S9	CANADA	2016-04-29	$3,070.00	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-03-09	$529,164.88	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-03-17	$3,592.52	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-03-23	$879,447.65	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-04-08	$847,437.71	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-04-15	$1,050,000.00	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-04-22	$350,000.00	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-04-27	$1,309,133.54	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-04-28	$250,000.00	Vendor payment
DEBEVOISE & PLIMPTON LLP	919 3RD AVE, NEW YORK, NY 10022		2016-05-02	$567,562.95	Vendor payment

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 3
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
ENLOW & ASSOCIATES	612 PETALUMA AVE, SEBASTOPOL, CA 95472		2016-03-03	$146,897.00	Vendor payment
ENLOW & ASSOCIATES	612 PETALUMA AVE, SEBASTOPOL, CA 95472		2016-04-08	$71,000.00	Vendor payment
FELSBERG,PEDRETTI E MANNRICH ADVOGAD	AV ALMIRANTE BARROSO52 GRUPO 2202, CENTR0 - RIO DE JANEIRO-RJ	BRAZIL	2016-05-02	$22,650.00	Vendor payment
FTI CONSULTING (US)	909 COMMERCE ROAD, ANNAPOLIS MD 21401		2016-05-02	$150,000.00	Vendor payment
FULBRIGHT & JAWORSKI LLP	666 FIFTH AVE, NEW YORK, NY 10103-3198		2016-04-21	$27,142.35	Vendor payment
HERBERT SMITH FREEHILLS	101 Collins Street, Melbourne VIC 3000	Australia	2016-04-28	$50,663.91	Vendor payment
HOULIHAN LOCKEY	10250 CONSTELLATION BOULEVARD, 5TH FLOOR, LOS ANGELES, CA 90067-6802		2016-05-04	$565,340.58	Vendor payment
ICF CONSULTING GROUP INC	PO Box 777 - W510501, Philadelphia, PA 19175-0501		2016-04-26	$152,250.00	Vendor payment
JOELE FRANK ASSOCIATES LLC	622 THIRD AVENUE, NEW YORK, NY 10017		2016-04-26	$120,346.84	Vendor payment
JOELE FRANK ASSOCIATES LLC	622 THIRD AVENUE, NEW YORK, NY 10017		2016-05-04	$150,000.00	Vendor payment
JOHN MCKENNA	52 PARTRIDGE RD, STAMFORD, CT 06903		2016-03-09	$28,750.00	Vendor payment
JONATHAN LEWIS	566 CHISWICK HIGH ROAD, LONDON, W4 5YE	UNITED KINGDOM	2016-03-09	$30,625.00	Vendor payment
KPMG LLP (ONTARIO, CANADA)	Purdy's Whaf Tower 1, 1959 Upper Water Street, Suite 1500, Halifax, NS, B3J 3N2	CANADA	2016-03-31	$22,905.42	Vendor payment
KURTZMAN CARSON CONSULTANTS LLC	2335 ALASKA AVE, EL SEGUNDO, CA90245		2016-04-27	$20,000.00	Vendor payment
KURTZMAN CARSON CONSULTANTS LLC	2335 ALASKA AVE, EL SEGUNDO, CA90245		2016-05-04	$27,950.00	Vendor payment
LOYENS & LOEFF	Postbus 71170, Amsterdam	NETHERLANDS	2016-05-02	$234,889.30	Vendor payment
MAPLES AND CALDER	PO Box 309, Ugland House, South Church St, George Town, Grand Cayman	CAYMAN ISLANDS	2016-04-12	$4,184.90	Vendor payment
MAPLES AND CALDER	PO Box 309, Ugland House, South Church St, George Town, Grand Cayman	CAYMAN ISLANDS	2016-04-20	$21,184.01	Vendor payment
MAPLES AND CALDER	PO Box 309, Ugland House, South Church St, George Town, Grand Cayman	CAYMAN ISLANDS	2016-05-02	$12,452.15	Vendor payment
MASON HAYES & CURRAN	South Bank House, Barrow St, Dublin 4	IRELAND	2016-04-29	$14,808.03	Vendor payment
MASON HAYES & CURRAN	South Bank House, Barrow St, Dublin 4	IRELAND	2016-05-02	$40,086.24	Vendor payment
NORTON WHITE	Level 11, 56 Pitt Street, Sydney NSW 2000	Australia	2016-04-13	$8,544.64	Vendor payment
NORTON WHITE	Level 11, 56 Pitt Street, Sydney NSW 2000	Australia	2016-05-02	$41,299.68	Vendor payment
NYSE	New York Stock Exchange, Inc., Post Office Box 4530, Grand Central Station, New York, NY 10163		2016-03-09	$15,000.00	Vendor payment
OTC MARKETTS GROUP INC	PO BOX 29959, NEW YORK, NY 10087-9959		2016-02-25	$18,333.26	Vendor payment
PJT PARTNERS LP	280 PARK AVE, NEW YORK, NY 10017		2016-04-08	$475,000.00	Vendor payment
PJT PARTNERS LP	280 PARK AVE, NEW YORK, NY 10017		2016-05-04	$65,000.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP	PricewaterhouseCoopers Place, 250 Howe Street, Suite 700, Vancouver, BC V6C 3S7	CANADA	2016-03-31	$491,100.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP	PricewaterhouseCoopers Place, 250 Howe Street, Suite 700, Vancouver, BC V6C 3S7	CANADA	2016-04-14	$148,763.54	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-02-25	$472,700.00	Vendor payment

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 3
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-03-23	$149,430.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-08	$49,303.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-14	$564,500.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-15	$962,369.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-24	$151,700.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-26	$129,700.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-04-27	$69,000.00	Vendor payment
PRICEWATERHOUSECOOPERS LLP (US)	PO BOX 514038, LOS ANGELES, CA 90051-4038		2016-05-04	$71,000.00	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-03-03	$438,349.25	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-04-08	$392,102.27	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-04-19	$250,000.00	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-04-26	$48,757.41	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-04-28	$122,760.00	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-05-02	$502,202.65	Vendor payment
SEABURY CORPORATE ADVISORS LLC	1350 AVENUE OF THE AMERICAS, 25TH FLOOR, NEW YORK, NY 10019		2016-05-04	$15,957.36	Vendor payment
VAN DOORNE NV	Jachthavenweg 121, Postbus 75265, 1070 AG Amsterdam	NETHERLANDS	2016-04-21	$2,676.19	Vendor payment
VAN DOORNE NV	Jachthavenweg 121, Postbus 75265, 1070 AG Amsterdam	NETHERLANDS	2016-04-22	$17,564.62	Vendor payment
VAN DOORNE NV	Jachthavenweg 121, Postbus 75265, 1070 AG Amsterdam	NETHERLANDS	2016-04-27	$56,953.95	Vendor payment
WATSON, FARLEY & WILLIAMS	15 Appold Street, London, EC2A 2HB	UNITED KINGDOM	2016-03-04	$137,328.03	Vendor payment
WATSON, FARLEY & WILLIAMS	15 Appold Street, London, EC2A 2HB	UNITED KINGDOM	2016-05-03	$7,378.95	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-03-03	$300,000.00	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-03-31	$1,528,795.64	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-04-14	$500,000.00	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-04-18	$500,000.00	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-04-27	$2,275,072.04	Vendor payment
WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVE, NEW YORK, NY 10153		2016-04-29	$1,000,000.00	Vendor payment
WILLIAM SCHRADER	799 TROPICAL CIR, SARASOTA, FLORIDA, 34242-1438		2016-03-09	$26,250.00	Vendor payment
WILLIS CANADA INC	1130 rue Sherbrooke Quest, Bureau 1400, Montreal, QC H3A 2M8	CANADA	2016-03-03	$86,758.49	Vendor payment

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 3
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
WILLIS CANADA INC	1130 rue Sherbrooke Quest, Bureau 1400, Montreal, QC H3A 2M8	CANADA	2016-04-26	$173,516.98	Vendor payment
WILLIS CANADA INC	1130 rue Sherbrooke Quest, Bureau 1400, Montreal, QC H3A 2M8	CANADA	2016-04-28	$21,831.00	Vendor payment
WILLIS LIMITED	Ten Trinity Square, LONDON, EC3P 3AX	UNITED KINGDOM	2016-02-17	$438,135.79	Vendor payment
WILLIS LIMITED	Ten Trinity Square, LONDON, EC3P 3AX	UNITED KINGDOM	2016-04-26	$876,271.57	Vendor payment
WILLIS OF NEW YORK, INC	PO BOX 4557, NEW YORK		2016-04-26	$1,499,269.87	Vendor payment
WORKIVA CANADA LLC	123 MARCH STREET, SUITE 202, SAULT SAINE-MARIE, ONTARIO, P6A 2Z5	CANADA	2016-02-05	$17,066.70	Vendor payment
WORKIVA CANADA LLC	123 MARCH STREET, SUITE 202, SAULT SAINE-MARIE, ONTARIO, P6A 2Z5	CANADA	2016-02-12	$5,250.00	Vendor payment
WORKIVA CANADA LLC	123 MARCH STREET, SUITE 202, SAULT SAINE-MARIE, ONTARIO, P6A 2Z5	CANADA	2016-03-17	$19,278.00	Vendor payment
WORKIVA CANADA LLC	123 MARCH STREET, SUITE 202, SAULT SAINE-MARIE, ONTARIO, P6A 2Z5	CANADA	2016-04-12	$17,066.70	Vendor payment
WORKIVA CANADA LLC	123 MARCH STREET, SUITE 202, SAULT SAINE-MARIE, ONTARIO, P6A 2Z5	CANADA	2016-04-27	$10,500.00	Vendor payment

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 4
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
CHC Helicopter Support Service	4740 Agar Drive, Richmond, British Columbia, Canada, V7B 1A3	Canada	4/6/2016	$100,000.00	Intercompany	CHC Group
CHC Helicopter Support Services	4740 Agar Drive, Richmond, British Columbia, Canada, V7B 1A3	Canada	7/30/2015	$2,665,031.33	Intercompany	CHC Group
CHC South East Asia Co.	No. 18 SCB Park Plaza West, Building 2, 8th Floor, Ratchadapisak Road, Chatuchak, Bangkok 10900	Thailand	3/29/2016	$44,987.22	IC funding	CHC Group
CHC South East Asia Co. Ltd	4740 Agar Drive, Richmond, British Columbia, Canada, V7B 1A3		12/17/2015	$330,000.00	Intercompany	CHC Group
Director Class II - John A. McKenna Jr.	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	12/9/2015	$19,167.00	Director Fees - Dec 15	Director Class II
Director Class II - John A. McKenna Jr.	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	3/9/2016	$28,750.00	Director Fees - Mar 16	Director Class II
Director Class II - William G. Schrader	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	12/9/2015	$26,250.00	Director Fees - Dec 2015	Director Class II
Director Class II - William G. Schrader	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	6/25/2015	$26,250.00	Director Fees - Jun 2015	Director Class II
Director Class II - William G. Schrader	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	3/9/2016	$26,250.00	Director Fees - Mar 2016	Director Class II
Director Class II - William G. Schrader	Centralis Cayman Limited,One Capital Place, 3rd Floor,Shedden Road, Grand Cayman,PO Box 1564, KY1-1110	Cayman Islands	9/14/2015	$26,250.00	Director Fees - Sep 2015	Director Class II
Heli One Canada ULC	4740 Agar Drive, Richmond, British Columbia, Canada, V7B 1A3	Canada	7/30/2015	$6,534,309.77	Intercompany	CHC Group
Hooman Yazhari - Senior Vice President, Legal & Administration	600 East Las Colinas Boulevard, Suite 1000, Irving, TX 75039		5/28/2015	$70,673.08	Base Compensation (FY15)	Director A

In re: CHC Group Ltd.
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Attachment 11
Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	City	State	Zip	Country	Who made the payment, if not debtor	If not money, describe any property transferred	Dates	Total amount or value
Akin Grump Strauss Hauer & Feld LLP	1 Bryant Park	New York	NY	10036				4-26-2016	$375,000.00
Akin Grump Strauss Hauer & Feld LLP	1 Bryant Park	New York	NY	10036				5-4-2016	$200,000.00
Alvarez & Marsal, LLC	3399 Peachtree Road N.E, Suite 1900	Atlanta	GA	30326				5-2-2016	$151,891.37
Cdg Group LLC	650 5th Ave	New York	NY	10019				3-23-2016	$250,000.00
Cdg Group LLC	650 5th Ave	New York	NY	10019				3-29-2016	$278,829.88
Cdg Group LLC	650 5th Ave	New York	NY	10019				4-15-2016	$272,069.61
Cdg Group LLC	650 5th Ave	New York	NY	10019				4-28-2016	$250,000.00
Cdg Group LLC	650 5th Ave	New York	NY	10019				5-4-2016	$270,652.70
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				5-8-2015	$2,804.50
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				5-20-2015	$185,302.30
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				7-10-2015	$128,330.14
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				8-27-2015	$548,917.40
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				9-3-2015	$112,332.47
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				9-11-2015	$310,653.05
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				9-18-2015	$3,200.00
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				10-16-2015	$1,228.40
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				11-13-2015	$346,885.98
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				11-27-2015	$145,266.12
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				12-24-2015	$3,347,100.37
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				3-9-2016	$529,164.88
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				3-17-2016	$3,592.52
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				3-23-2016	$879,447.65
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				4-8-2016	$847,437.71
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				4-15-2016	$1,050,000.00
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				4-22-2016	$350,000.00
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				4-27-2016	$1,309,133.54
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				4-28-2016	$250,000.00
Debevoise & Plimpton LLP	919 3rd Ave	New York	NY	10022				5-2-2016	$567,562.95
FTI Consulting (US)	909 Commerce Road	Annapolis	MD	21401				5-2-2016	$150,000.00
Houlihan Lockey	10250 Constellation Boulevard, 5th Floor	Los Angeles	CA	90067-6802				5-4-2016	$565,340.58
Joele Frank Associates LLC	622 Third Avenue	New York	NY	10017				4-26-2016	$120,346.84
Joele Frank Associates LLC	622 Third Avenue	New York	NY	10017				5-4-2016	$150,000.00
Kurtzman Carson Consultants LLC	2335 Alaska Ave	El Segundo	CA	90245				4-27-2016	$20,000.00
Kurtzman Carson Consultants LLC	2335 Alaska Ave	El Segundo	CA	90245				5-4-2016	$27,950.00
PJT Partners LP	280 Park Ave	New York	NY	10017				4-8-2016	$475,000.00
PJT Partners LP	280 Park Ave	New York	NY	10017				5-4-2016	$65,000.00
PricewaterhouseCoopers LLP (US)	PO Box 514038	Los Angeles	CA	90051-4038				5-4-2016	$71,000.00
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				11-20-2015	$176,409.65
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				3-3-2016	$438,349.25
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				4-8-2016	$392,102.27
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				4-19-2016	$250,000.00
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				4-26-2016	$48,757.41
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				4-28-2016	$122,760.00
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				5-2-2016	$502,202.65
Seabury Corporate Advisors LLC	1350 Avenue of the Americas, 25th Floor	New York	NY	10019				5-4-2016	$15,957.36
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				3-3-2016	$300,000.00

In re: CHC Group Ltd.
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Attachment 11
Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	City	State	Zip	Country	Who made the payment, if not debtor	If not money, describe any property transferred	Dates	Total amount or value
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				3-31-2016	$1,528,795.64
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				4-14-2016	$500,000.00
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				4-18-2016	$500,000.00
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				4-27-2016	$2,275,072.04
Weil, Gotshal & Manges LLP	767 Fifth Ave	New York	NY	10153				4-29-2016	$1,000,000.00

Attachment 25

Other businesses in which the debtor has or has had an interest

Legal Entity Name	Parent Entity	% Ownership
38286 Bermuda Ltd.	CHC Helicopter S.A.	100%
6922767 Holding SARL	CHC Group Inc.	100%
Brintel Helicopters Limited	Heli-One (UK) Limited	100%
Capital Aviation Services B.V.	CHC Hoofddorp B.V.	100%
CHC Cayman ABL Borrower Ltd.	CHC Cayman ABL Holdings Ltd.	100%
CHC Cayman ABL Holdings Ltd.	CHC Cayman ABL Parent Ltd.	100%
CHC Cayman Investments I Ltd.	CHC Helicopter S.A.	100%
CHC Cayman Investments II Ltd.	CHC Helicopter Holding S.a.r.l.	100%
CHC Den Helder B.V.	CHC Netherlands B.V.	100%
CHC Global Operations (2008) ULC	CHC Helicopter (5) S.à r.l.	100%
CHC Global Operations Canada (2008) ULC	CHC Helicopter (4) S.à r.l.	100%
CHC Global Operations International Ltd	CHC Global Operations International ULC	100%
CHC Global Operations International ULC	CHC Helicopter (3) S.à r.l.	100%
CHC Group Ltd.	Listed Entity	
CHC Helicopter (1) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (2) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (3) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (4) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (5) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (Ghana) Limited	CHC Hoofddorp B.V.	90%
CHC Helicopter Australia Pty. Ltd	Lloyd Helicopter Services Pty. Ltd.	66.7%
CHC Helicopter Australia Pty. Ltd	Lloyd Bass Strait Helicopters Pty. Ltd.	33.3%
CHC Helicopter Holding (Cayman) Limited	CHC Helicopter S.A.	100%
CHC Helicopter Holding S.A R.L.	6922767 Holding S.a.r.l.	100%
CHC Helicopter S.A.	CHC Helicopter Holding S.a.r.l.	100%
CHC Helicopter Support Services (US) Inc	Heli-One (U.S.) Inc.	100%
CHC Helicopters (Barbados) Limited	CHC Helicopters (Barbados) SRL	100%
CHC Helicopters (Barbados) SRL	CHC Helicopter S.A.	100%
CHC Helicopters (Mauritius) Ltd.	CHC Helicopters (Barbados) SRL	100%
CHC Helicopters Canada Inc.	CHC Global Operations Canada (2008) ULC	40%
CHC Helicopters Tanzania Limited	CHC Den Helder B.V.	50%
CHC Helicopters Tanzania Limited	CHC Hoofddorp B.V.	50%
CHC Holding (UK) Limited	Heli-One Holdings (UK) Limited	100%
CHC Holding NL B.V.	CHC Helicopter S.A.	100%
CHC Hoofddorp B.V.	CHC Netherlands B.V.	100%
CHC Leasing (Barbados) LIMITED	CHC Helicopters (Barbados) SRL	100%
CHC Leasing (Ireland) Limited	CHC Helicopter S.A.	100%
CHC Netherlands B.V.	CHC Holding NL B.V.	100%
CHC Norway Acquisition Co AS	CHC Netherlands B.V.	100%
CHC Philippines, Inc.	CHC Helicopter S.A.	40%
CHC Reinsurance S.A.	6922767 Holding S.a.r.l.	100%
CHC South East Asia Company Limited	CHC Helicopter S.A.	100%
Court Helicopter Services (Proprietary) Limited	CHC Norway Acquisition Co AS	100%
Den Helder Airport CV	CHC Den Helder B.V.	50%
EEA Helicopter Operations B.V.	CHC Helicopter S.A.	50%
Heli-One (Netherlands) B.V.	CHC Hoofddorp B.V.	100%
Heli-One (Norway) AS	CHC Norway Acquisition Co AS	100%
Heli-One (Poland) Sp. z o.o.	CHC Holding NL B.V.	100%
Heli-One (U.S.) Inc.	CHC Helicopter S.A.	100%
Heli-One (UK) Limited	CHC Holding (UK) Limited	100%
Heli-One American Support, LLC	Heli-One (U.S.) Inc.	100%
Heli-One Canada ULC	CHC Helicopter (1) S.à r.l.	100%
Heli-One Holdings (UK) Limited	CHC Helicopter S.A.	100%
Heli-One Leasing (Norway) AS	CHC Norway Acquisition Co AS	100%
Heli-One Leasing ULC	CHC Helicopter (2) S.à r.l.	100%
Heli-One USA Inc.	Heli-One (U.S.) Inc.	100%
Heliworld Leasing Limited	Heli-One (UK) Limited	100%
Integra Leasing AS	CHC Norway Acquisition Co AS	100%
Lloyd Bass Strait Helicopters Pty. Ltd.	Lloyd Helicopter Services Pty. Ltd.	100%
Lloyd Helicopter Services Limited	CHC Norway Acquisition Co AS	100%
Lloyd Helicopter Services Pty. Ltd.	Management Aviation Ltd.	100%
Lloyd Helicopters International Pty. Ltd.	Lloyd Bass Strait Helicopters Pty. Ltd.	100%
Lloyd Helicopters Pty. Ltd.	Lloyd Helicopter Services Pty. Ltd.	100%
Management Aviation Limited	Lloyd Helicopter Services Limited	100%
Nigeravia S.A.	CHC Helicopter S.A.	9%
OSCO & CHL Arabian Co. Ltd.	CHC Helicopter S.A.	90%
Schreiner Airtax Argentina S.A.	CHC Helicopter S.A.	49%
Schreiner Airways Panama Operating S.A.	Heli-One (U.S.) Inc.	100%
Schreiner Airways Panama S.A.	Heli-One (U.S.) Inc.	100%
Servicio Aero Litoral Ltda.	CHC Helicopter S.A.	30%

In re: CHC Group Ltd.
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Attachment 26d
Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	City	State	Zip	Country
Alpha Aviation Inc.	7800 Alpha Way	Delta	BC	V4KOA7	Canada
Alpha Aviation Inc.	Unit 48 4400 72nd Street	Delta	BC	V4K 5B3	Canada
ARGO VENTURES INC.	#1700-100 West Pender Street	Vancouver	BC	V6B IRS	Canada
BANK OF AMERICA, NATIONAL ASSOCIATION	2 King Edward Street	London		EC1A 1HQ	United Kingdom
Barclays Bank PLC	1301 McKinney, Suite 400	Houston	TX	77010	
Citibank					
FINACITY CORPORATION	281 Tresser Blvd., Two Stamford Plaza, 11th Floor	Stamford	CT	06901	
HSBC Bank Canada	Ste. 200 - 885 West Georgia Street	Vancouver	BC	V6C 3GI	Canada
HSBC Corporate Trustee Company (UK) Limited	8 Canada Square, Canary Wharf	London		E14 5HQ	United Kingdom
JP Morgan Chase	floor 12 712 Main St.	Houston	TX	77002	
NORDEA BANK DANMARK A/S	Strandgade 3	Copenhagen		DK-1401	Denmark
Nordea Bank Norge ASA	Postboks 1166 Sentrum	Oslo		0107	Norway
RBC	2800 Post Oak Boulevard, Suite 3900	Houston	TX	77056	
Standard Bank	520 Madison Avenue	New York	NY	10022	
The Bank of New York Mellon	101 Barclay Street, Floor 4 East	New York	NY	10286	
The Corporation of Delta	4500 Clarence Taylor Crescent	Delta	BC	V4K3E2	Canada
UBS	1285 Avenue of the Americas, 10th Floor	New York	NY	10019	
VIKING ASSET PURCHASER NO 14 IC	Ogier House, The Esplanade	St. Helier		JEA 9WG	United Kingdom
Wells Fargo	1000 Louisiana Street, 9th Floor	Houston	TX	77002	

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 28
Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Country	Position and nature of any interest	% of interest, if any
Hooman Yazhari	600 East Las Colinas Boulevard	Suite 1000	Irving	TX	75039		Senior Vice President, Legal	
John A. McKenna Jr.	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class II	
John Krenicki Jr.	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class III (Chairman of the Board)	
Juan Diego Vargas	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class I	
Karl Fessenden	600 East Las Colinas Boulevard		Irving	TX	75039		Director, Chief Executive Officer	
Lee Eckert	600 East Las Colinas Boulevard		Irving	TX	75039		Chief Financial Officer	
Nathan K. Sleeper	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class III	
Robert C. Volpe	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class I	
William G. Schrader	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class II	
William L. Transier	Centralis Cayman Limited, One Capital Place, 3rd Floor	Shedden Road, PO Box 1564	Grand Cayman			Cayman Islands, KY1-1110	Director Class II	

In re: CHC Group Ltd.
Case No. 16-31854
Attachment 29
Former Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Country	Position and nature of any interest	Period during which position or interest was held
Dod E. Wales	One Capital Place, 3rd Floor	PO Box 1564	Grand Cayman		KY1-1110	Cayman Islands	Director Class II	3 July 2008 to 3 June 2016
Francis S Kalman	One Capital Place, 3rd Floor	PO Box 1564	Grand Cayman		KY1-1110	Cayman Islands	Director	4 Dec 2013 to 31 Oct 2015
Jeffrey K Quake	One Capital Place, 3rd Floor	PO Box 1564	Grand Cayman		KY1-1110	Cayman Islands	Director	24 Oct 2013 to 26 April 2016
Joan Hooper	4740 Agar Drive		Richmond	BC	V7B 1A3	Canada	Senior Vice President and Chief Financial Officer	1 Oct 2011 to 15 July 2015
Jonathan J. M. Lewis	One Capital Place, 3rd Floor	PO Box 1564	Grand Cayman		KY1-1110	Cayman Islands	Director	12 Sept 2013 to 26 April 2016
Juan Gallo	4740 Agar Drive		Richmond	BC	V7B 1A3	Canada	Senior Vice President, Human Resources	11 Sept 2014 to 31 May 2015
Peter Bartolotta	4740 Agar Drive		Richmond	BC	V7B 1A3	Canada	President and Chief Operating Officer	1 July 2012 to 15 May 2015