IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
LLOYD HELICOPTERS INTERNATIONAL PTY. LTD.	:	**Case No. 16-31880 (BJH)**
Debtor.	:	**(Jointly Administered)**

SCHEDULES OF ASSETS AND LIABILITIES FOR
LLOYD HELICOPTERS INTERNATIONAL PTY. LTD. (CASE NO. 16-31880)

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UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

General

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by CHC Group Ltd. and its affiliated debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases pending in the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Lee Eckert, the Chief Financial Officer of CHC Group Ltd. and authorized representative of all the Debtors. In reviewing and signing the Schedules and Statements, Mr. Eckert necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Eckert has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements, and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' accounting systems were primarily designed and used to manage their daily operations with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or non-debtor, as applicable.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Description of the Cases

On May 5, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No. 16-31854. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on April 30th. All asset information, except where otherwise noted, is as of April 30, 2016. The liability information, except where otherwise noted, is as of the close of business on May 4, 2016. All bank cash balances are as of the Petition Date.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding CHC Group Ltd. and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The fair market value of real and personal property may vary materially from the net book value presented herein.

For financial reporting purposes, information for the following Debtors domiciled in Australia is prepared on a consolidated basis: Lloyd Bass Strait Helicopters Pty. Ltd.; Lloyd Helicopter Services Pty. Ltd.; Lloyd Helicopters International Pty. Ltd.; Lloyd Helicopters Pty. Ltd.; and CHC Helicopter Australia Pty Ltd. To maintain consistency with the Debtors' financial reporting, the information for these Debtors is presented on a consolidated basis.

Current Market Value and Net Book Value

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. The Debtors do not believe it would be an efficient use of estate assets to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of April 30, 2016, rather than current market values, of the Debtors' assets as of April 30, 2016, and may not reflect the net realizable value. For this reason, amounts realized may vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

In addition to certain contingent claims and causes of action against various parties, the Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Zero Dollar Amounts

Amounts listed as zero are either $0, unliquidated, or undetermined.

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Specific Notes

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or E/F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Estimates

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value as of April 30, 2016. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Setoffs

The Debtors have not offset amounts listed on Schedules B, D, E, or F. Nonetheless, some amounts listed may have been affected by setoffs by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Interest in Subsidiaries and Affiliates

CHC Group Ltd. directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. Interests in subsidiaries arise from stock ownership. To the extent applicable, each Debtor's Schedule B contains a listing of ownership interests in the related affiliates and partnerships of each corporate affiliate.

Umbrella Or Master Service Agreements

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

Insiders

The Debtors have attempted to include all payments made by a Debtor over the 12 months preceding the Petition Date to any creditor deemed an "insider." For these purposes, "insider" is defined as (a) directors, (b) senior level officers, (c) Debtor affiliates, and (d) relatives of any of the foregoing (to the extent known by the Debtors). The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors. For additional information about the Debtors' intercompany transactions and related protocols, see *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply With, and Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 363(c) and 345(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004*, dated May 5, 2016 [D.I. 11] (the "Cash Management Motion").

Intercompany Claims and Transfers

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules based upon the aggregate net intercompany balances. To the extent that a Debtor owes a net Intercompany Payable, it is reported on Schedule F as a liability of such Debtor. To the extent a Debtor has a net Intercompany Receivable, it is reported on Schedule B as an asset of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.

Intercompany transfers can be characterized in various ways. The Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature or composition of these intercompany balances.

The Debtors have listed all net Intercompany Payables as unsecured nonpriority claims on Schedule F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

Additional information about the Debtors' intercompany transactions and related protocols is contained in the Cash Management Motion.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

SCHEDULE SPECIFIC NOTES

Schedule A/B, Real Property

The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Schedule A/B, Personal Property

Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Schedule D, Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. If a Debtor is a guarantor with respect to a scheduled claim of another Debtor, the claim will be labeled "Contingent." The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

SCHEDULE SPECIFIC NOTES

Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

Schedule E/F, Creditors Holding Unsecured Priority Claims

The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

On May 7, 2016, the Bankruptcy Court entered the *Interim Order (I) Authorizing Debtors to Pay Certain Employee Obligations, (II) Modifying the Automatic Stay and, (III) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004* (the "Employee Wage Order") [D.I. 55]. Pursuant to the Employee Wage Order, the Debtors believe that any priority claims of current employees for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E/F. Only employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule E/F.

The Court also entered the *Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code* (the "Tax Order") [D.I. 57]. Pursuant to the Tax Order, the Debtors believe that any priority claims of taxing authorities for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E/F. Only tax claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule E/F.

Schedule E/F, Creditors Holding Unsecured Nonpriority Claims

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule E/F was incurred or arose would be an inefficient use of estate assets and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

SCHEDULE SPECIFIC NOTES

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F includes the aggregate net Intercompany Payables that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The Intercompany Payables also may be subject to set off, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtor were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

Schedule G, Executory Contracts

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G and the inclusion of all material contracts, agreements, and leases on Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In addition, Schedule G may not reflect all intercompany agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

UNITED STATES BANKRUPTY COURT

NORTHERN DISTRICT OF TEXAS

SCHEDULE SPECIFIC NOTES

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination agreements, nondisturbance agreements, atonement agreements, supplemental agreements, amendments, letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

Schedule H, Codebtors

Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* ..... $ 1,830,326.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* ..... $ 92,919,055.66

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* ..... $ 94,749,381.66

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*,from line 3 of *Schedule D* ..... $ 1,429,771,688.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 71,296,755.17

4. **Total liabilities**

Lines 2 + 3a + 3b ..... $ 1,501,068,443.17

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: *Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	
2.1 Petty cash	$ 130,054.00

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 See Schedule A/B 3 Attachment			$ 10,780,642.41

4. **Other cash equivalents** *(Identify all)*

4.1 ANZ Banking Group - restricted security account (0001)	$ 104,905.04
4.2 Commonwealth Bank - restricted security account (6305)	$ 3,174,485.25

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 14,190,086.70

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☑ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1 Deposit	$ 387,786.00

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**	
Description, including name of holder of prepayment	
8.1 Prepayment, Miscellaneous	$ 346,351.96

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81. $ 734,137.96

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

							Current value of debtor's interest
		Description	face amount		doubtful or uncollectible accounts		
11. **Accounts receivable**							
11a.	90 days old or less:	Accounts receivable	$19,100,213.00	-	$0.00	=..... →	$ 19,100,213.00
11b.	Over 90 days old:	Accounts receivable	$234,537.00	-	$165,190.00	=..... →	$ 69,347.00

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 19,169,560.00

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☑ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1	None		$
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**			
Name of entity:	% of ownership:		
15.1	See Schedule A/B 15 Attachment		$
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1	None		$

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. $ 0.00

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☑ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**		$		$
20.	**Work in progress**		$		$
21.	**Finished goods, including goods held for resale**		$		$
22.	**Other inventory or supplies**		$		$

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description _____ Book value $ _____ Valuation method _____ Current value $ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☑ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops—either planted or harvested**	$		$
29.	**Farm animals** *Examples:* Livestock, poultry, farm-raised fish	$		$
30.	**Farm machinery and equipment** (Other than titled motor vehicles)	$		$
31.	**Farm and fishing supplies, chemicals, and feed**	$		$
32.	**Other farming and fishing-related property not already listed in Part 6**	$		$
33.	**Total of Part 6** Add lines 28 through 32. Copy the total to line 85.			$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description_____ Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☑ No. Go to Part 8.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture**			
		$		$
40.	**Office fixtures**			
		$		$
41.	**Office equipment, including all computer equipment and communication systems equipment and software**			
		$		$
42.	**Collectibles** *Examples:* Antiques and figurines; paintings,prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
		$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1	None	$		$
48.	**Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	None	$		$
49.	**Aircraft and accessories**			
49.1	See Schedule A/B 49 Attachment	$ 55,251,947.00	Net Book Value	$ 55,251,947.00
50.	**Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**			
50.1	Equipment	$ 3,573,324.00	Net Book Value	$ 3,573,324.00

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51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 58,825,271.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☑ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☑ No
- ☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	Darwin, Lancaster Road, Darwin Airport, Marrara NT 0812, Australia	Building/Leased	$ 143,253.00	Net Book Value	$ 143,253.00
55.2	Karratha, Lot ECP 1042, Bayly Ave Karratha WA 6714, Australia	Building/Leased	$ 1,687,073.00	Net Book Value	$ 1,687,073.00

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 1,830,326.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☑ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☑ No

☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☑ No. Go to Part 11.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**	$		$
61.	**Internet domain names and websites**	$		$
62.	**Licenses, franchises, and royalties**	$		$
63.	**Customer lists, mailing lists, or other compilations**	$		$
64.	**Other intangibles, or intellectual property**	$		$
65.	**Goodwill**	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☐ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☐ No

☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☑ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount		doubtful or uncollectible accounts		
71.1 None	$	-	$	= ➔	$

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1 Federal Tax year Various $ Undetermined

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

73. **Interests in insurance policies or annuities**

73.1 None $

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None $

Nature of claim

Amount requested $

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 Aircraft serial number 31114 $ Unknown

Nature of claim Junior Loans and Preferred Claims

Amount requested $ Unknown

For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

76. **Trusts, equitable or future interests in property**

76.1 None $

77. **Other property of any kind not already listed** *Examples*: Season tickets, country club membership

77.1 None $

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90. $ 0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☐ No

☐ Yes

Debtor: Lloyd Helicopters International Pty. Ltd. Case number *(if known)*: 16-31880

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 14,190,086.70		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$ 734,137.96		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$ 19,169,560.00		
83.	**Investments.** *Copy line 17, Part 4.*	$ 0.00		
84.	**Inventory.** *Copy line 23, Part 5.*	$ 0.00		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 58,825,271.00		
88.	**Real property.** *Copy line 56, Part 9*	..... ➔		$ 1,830,326.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00		
90.	**All other assets.** *Copy line 78, Part 11.*	$ 0.00		
91.	**Total.** Add lines 80 through 90 for each column **.....** 91a.	$ 92,919,055.66	**+** 91b.	$ 1,830,326.00
92.	**Total of all property on Schedule A/B.** Lines 91a + 91b = 92.			$ 94,749,381.66

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1 **Creditor's name**	**Describe debtor's property that is subject to a lien**		
See Schedule D Part 1 Attachment Creditor's Name **Creditor's mailing address** Notice Name Street City State ZIP Code Country **Creditor's email address, if known** **Date debt was incurred** **Last 4 digits of account number**	**Describe the lien** **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).* **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$ 1,429,771,688.00	$ Undetermined

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 1,429,771,688.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	
Notice Name		
Street		
City / State / ZIP Code		
Country		

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

☑ No. Go to Part 2.

☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** Creditor Name Creditor's Notice name Address City State ZIP Code Country **Date or dates debt was incurred** **Last 4 digits of account number** **Specify Code subsection of PRIORITY unsecured** claim: 11 U.S.C. § 507(a) ()	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Is the claim subject to offset?** ☐ No ☐ Yes	$	$

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** See Schedule E/F, Part 2 Attachment Creditor Name Creditor's Notice name Address City State ZIP Code Country **Date or dates debt was incurred** **Last 4 digits of account number** **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Is the claim subject to offset?** ☐ No ☐ Yes	$ 71,296,755.17

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name Notice Name Street City State ZIP Code Country	Line ☐ Not Listed.Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. **Add the amounts of priority and nonpriority unsecured claims.**

			Total of claim amounts
5a.	**Total claims from Part 1**	5a.	$ 0.00
5b.	**Total claims from Part 2**	5b. +	$ 71,296,755.17
5c.	**Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	$ 71,296,755.17

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   - ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. **List all contracts and unexpired leases**	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1 **State what the contract or lease is for and the nature of the debtor's interest**	See Schedule G Attachment Name Notice Name Address City / State / ZIP Code Country
State the term remaining	
List the contract number of any government contract	

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**

   ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

   ☑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	See Schedule H Attachment	Street City State ZIP Code Country		☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor Name: In re : Lloyd Helicopters International Pty. Ltd.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-31880 (BJH)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/05/2016
MM / DD / YYYY

✖ / s / Lee Eckert
Signature of individual signing on behalf of debtor

Lee Eckert
Printed name

Chief Financial Officer
Position or relationship to debtor

In re: Lloyd Helicopters International Pty. Ltd.

Case No. 16-31880

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
ANZ Banking Group	Checking	2002	$8,116.82
Bank of America	Checking	0012	$106.30
Bank of America	Checking	0020	$0.00
Bank of America	Checking	0038	$343.33
Bank of America	Checking	3015	$8,498,500.00
Bank of America	Checking	3023	$100,049.46
Bank of America	Checking	3031	$81,811.78
HSBC Bank Australia Ltd.	Checking	7001	$1,398,460.54
HSBC Bank Australia Ltd.	Checking	7002	($8.94)
HSBC Bank Australia Ltd.	Checking	7159	$693,263.12
		TOTAL:	**$10,780,642.41**

*Note- For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

Schedule A/B 15
Non-publicly traded stock and interests

Legal Entity Name	Parent Entity	% Ownership
38286 Bermuda Ltd.	CHC Helicopter S.A.	100%
6922767 Holding SARL	CHC Group Inc.	100%
Brintel Helicopters Limited	Heli-One (UK) Limited	100%
Capital Aviation Services B.V.	CHC Hoofddorp B.V.	100%
CHC Cayman ABL Borrower Ltd.	CHC Cayman ABL Holdings Ltd.	100%
CHC Cayman ABL Holdings Ltd.	CHC Cayman ABL Parent Ltd.	100%
CHC Cayman Investments I Ltd.	CHC Helicopter S.A.	100%
CHC Cayman Investments II Ltd.	CHC Helicopter Holding S.a.r.l.	100%
CHC Den Helder B.V.	CHC Netherlands B.V.	100%
CHC Global Operations (2008) ULC	CHC Helicopter (5) S.à r.l.	100%
CHC Global Operations Canada (2008) ULC	CHC Helicopter (4) S.à r.l.	100%
CHC Global Operations International Ltd	CHC Global Operations International ULC	100%
CHC Global Operations International ULC	CHC Helicopter (3) S.à r.l.	100%
CHC Group Ltd.	Listed Entity	
CHC Helicopter (1) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (2) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (3) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (4) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (5) S.A R.L.	CHC Helicopter S.A.	100%
CHC Helicopter (Ghana) Limited	CHC Hoofddorp B.V.	90%
CHC Helicopter Australia Pty. Ltd	Lloyd Bass Strait Helicopters Pty. Ltd.	33.3%
CHC Helicopter Australia Pty. Ltd	Lloyd Helicopter Services Pty. Ltd.	66.7%
CHC Helicopter Holding (Cayman) Limited	CHC Helicopter S.A.	100%
CHC Helicopter Holding S.A R.L.	6922767 Holding S.a.r.l.	100%
CHC Helicopter S.A.	CHC Helicopter Holding S.a.r.l.	100%
CHC Helicopter Support Services (US) Inc	Heli-One (U.S.) Inc.	100%
CHC Helicopters (Barbados) Limited	CHC Helicopters (Barbados) SRL	100%
CHC Helicopters (Barbados) SRL	CHC Helicopter S.A.	100%
CHC Helicopters (Mauritius) Ltd.	CHC Helicopters (Barbados) SRL	100%
CHC Helicopters Canada Inc.	CHC Global Operations Canada (2008) ULC	40%
CHC Helicopters Tanzania Limited	CHC Den Helder B.V.	50%
CHC Helicopters Tanzania Limited	CHC Hoofddorp B.V.	50%
CHC Holding (UK) Limited	Heli-One Holdings (UK) Limited	100%
CHC Holding NL B.V.	CHC Helicopter S.A.	100%
CHC Hoofddorp B.V.	CHC Netherlands B.V.	100%
CHC Leasing (Barbados) LIMITED	CHC Helicopters (Barbados) SRL	100%
CHC Leasing (Ireland) Limited	CHC Helicopter S.A.	100%
CHC Netherlands B.V.	CHC Holding NL B.V.	100%
CHC Norway Acquisition Co AS	CHC Netherlands B.V.	100%
CHC Philippines, Inc.	CHC Helicopter S.A.	40%
CHC Reinsurance S.A.	6922767 Holding S.a.r.l.	100%
CHC South East Asia Company Limited	CHC Helicopter S.A.	100%
Court Helicopter Services (Proprietary) Limited	CHC Norway Acquisition Co AS	100%
Den Helder Airport CV	CHC Den Helder B.V.	50%
EEA Helicopter Operations B.V.	CHC Helicopter S.A.	50%
Heli-One (Netherlands) B.V.	CHC Hoofddorp B.V.	100%
Heli-One (Norway) AS	CHC Norway Acquisition Co AS	100%
Heli-One (Poland) Sp. z o.o.	CHC Holding NL B.V.	100%
Heli-One (U.S.) Inc.	CHC Helicopter S.A.	100%
Heli-One (UK) Limited	CHC Holding (UK) Limited	100%
Heli-One American Support, LLC	Heli-One (U.S.) Inc.	100%
Heli-One Canada ULC	CHC Helicopter (1) S.à r.l.	100%
Heli-One Holdings (UK) Limited	CHC Helicopter S.A.	100%
Heli-One Leasing (Norway) AS	CHC Norway Acquisition Co AS	100%
Heli-One Leasing ULC	CHC Helicopter (2) S.à r.l.	100%
Heli-One USA Inc.	Heli-One (U.S.) Inc.	100%
Heliworld Leasing Limited	Heli-One (UK) Limited	100%
Integra Leasing AS	CHC Norway Acquisition Co AS	100%
Lloyd Bass Strait Helicopters Pty. Ltd.	Lloyd Helicopter Services Pty. Ltd.	100%
Lloyd Helicopter Services Limited	CHC Norway Acquisition Co AS	100%
Lloyd Helicopter Services Pty. Ltd.	Management Aviation Ltd.	100%
Lloyd Helicopters International Pty. Ltd.	Lloyd Bass Strait Helicopters Pty. Ltd.	100%
Lloyd Helicopters Pty. Ltd.	Lloyd Helicopter Services Pty. Ltd.	100%
Management Aviation Limited	Lloyd Helicopter Services Limited	100%
Nigeravia S.A.	CHC Helicopter S.A.	9%
OSCO & CHL Arabian Co. Ltd.	CHC Helicopter S.A.	90%
Schreiner Airtax Argentina S.A.	CHC Helicopter S.A.	49%
Schreiner Airways Panama Operating S.A.	Heli-One (U.S.) Inc.	100%
Schreiner Airways Panama S.A.	Heli-One (U.S.) Inc.	100%
Servicio Aero Litoral Ltda.	CHC Helicopter S.A.	30%

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule A/B 49
Aircraft and accessories

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Aircraft (including parts) serial number 834	$4,658,170	Net Book Value	$4,658,170
Aircraft (including parts) serial number 2063	$531,506	Net Book Value	$531,506
Aircraft (including parts) serial number 2312	$2,664,260	Net Book Value	$2,664,260
Aircraft (including parts) serial number 2468	$3,260,270	Net Book Value	$3,260,270
Aircraft (including parts) serial number 2779	$7,729	Net Book Value	$7,729
Aircraft (including parts) serial number 2910	$302,651	Net Book Value	$302,651
Aircraft (including parts) serial number 6846	$5,375,264	Net Book Value	$5,375,264
Aircraft (including parts) serial number 9203	$6,453,981	Net Book Value	$6,453,981
Aircraft (including parts) serial number 9235	$4,976,610	Net Book Value	$4,976,610
Aircraft (including parts) serial number 33029	$403,610	Net Book Value	$403,610
Aircraft (including parts) serial number 33091	$505,485	Net Book Value	$505,485
Aircraft (including parts) serial number 36100	$5,184,393	Net Book Value	$5,184,393
Aircraft (including parts) serial number 36274	$4,887,141	Net Book Value	$4,887,141
Aircraft (including parts) serial number 36275	$4,901,130	Net Book Value	$4,901,130
Aircraft (including parts) serial number 36312	$4,103,750	Net Book Value	$4,103,750
Aircraft (including parts) serial number 36419	$5,529,934	Net Book Value	$5,529,934
Aircraft (including parts) serial number 760089	$253,996	Net Book Value	$253,996
Aircraft (including parts) serial number 760103	$242,140	Net Book Value	$242,140
Aircraft (including parts) serial number 760105	$245,679	Net Book Value	$245,679
Aircraft (including parts) serial number 760113	$249,436	Net Book Value	$249,436
Aircraft (including parts) serial number 760122	$255,035	Net Book Value	$255,035
Aircraft (including parts) serial number 760300	$259,779	Net Book Value	$259,779
		TOTAL:	**$55,251,947**

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In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule D, Part 1
Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Describe debtor's property that is subject to a lien	Describe the lien	Insider/ related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	ANZ Leasing (VIC) Pty Ltd	ANZ Leasing (VIC) Pty Ltd	Level 12	100 Queen Street		Melbourne	Victoria	3000	Australia	2/15/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.2	ANZ Leasing (VIC) Pty Ltd	ANZ Leasing (VIC) Pty Ltd	Level 12	100 Queen Street		Melbourne	Victoria	3000	Australia	2/15/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.3	ANZ Leasing (VIC) Pty Ltd	ANZ Leasing (VIC) Pty Ltd	Level 12	100 Queen Street		Melbourne	Victoria	3000	Australia	12/18/2007	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.4	ANZ Leasing (VIC) Pty Ltd	ANZ Leasing (VIC) Pty Ltd	Level 12	100 Queen Street		Melbourne	Victoria	3000	Australia	5/13/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.5	Commonwealth Bank of Australia	Commonwealth Bank of Australia	Manager, Post Deal Management	Level 22, Darling Park Tower 1	201 Sussex Street	Sydney	NSW	2000	Australia	1/25/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.6	Commonwealth Bank of Australia	Commonwealth Bank of Australia	Manager, Post Deal Management	Level 22, Darling Park Tower 1	201 Sussex Street	Sydney	NSW	2000	Australia	1/25/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.7	Commonwealth Bank of Australia	Commonwealth Bank of Australia	Manager, Post Deal Management	Level 22, Darling Park Tower 1	201 Sussex Street	Sydney	NSW	2000	Australia	1/25/2008	Leased aircraft	Lien held by third party aircraft lessor	N	N		X		Undetermined	Undetermined
2.8	HSBC Bank plc	Corporate Trust & Loan Agency, Level 27	8 Canada Square			London		E14 5HQ	United Kingdom	1/23/2014	Substantially all assets	First Priority Lien (pari passu with the lien securing the Secured Notes)	N	Y		X		$327,500,000	Undetermined
2.9	The Bank of New York Mellon	Attention: International Corporate Trust	101 Barclay Street	Floor 4 East		New York	NY	10286		10/4/2010	Substantially all assets	First Priority Lien (pari passu with the lien securing the Revolver)	N	Y		X		$1,102,271,688	Undetermined
																TOTAL:		**$1,429,771,688**	**Undetermined**

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In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.1	ACS/MARCOMM	064-825 10075197 COMMONWEALTH PO BOX 1027		Cloverdale	WA	6985	Australia	Trade Vendor				$48.57
3.2	ACT TERRITORY& MUNICIPAL SERVICES	062-987 10000878- GPO BOX 158		Canberra City	ACT	2601	Australia	Trade Vendor				$231.57
3.3	ACTEWAGL	GPO BOX 366		Canberra	ATC	2601	Australia	Trade Vendor				$173.54
3.4	ADAC HEMS ACADEMY	Richthofenstrabe 142 53757		St. Augustin	DE		Germany	Trade Vendor				$31,527.14
3.5	ADT SECURITY	PO BOX 5416		Sydney	NSW	2001	Australia	Trade Vendor				$4.22
3.6	ADVANCED WEIGHING TECHNOLOGY	1/110 Reichardt Road		Winnellie	NT	821	Australia	Trade Vendor				$139.23
3.7	AERO & MILITARY PRODUCTS PTY LTD	UNIT 1 35-41 WESTPOOL DRIVE		Hallam	VIC	3803	Australia	Trade Vendor				$1,226.17
3.8	AERO REFUELLERS	ALBURY AIRPORT	P.O. BOX 3109	Albury	NSW	2640	Australia	Trade Vendor				$1,566.83
3.9	AERODROME MANAGEMENT SERV P/L	PO BOX 226		Halls Creek	WA	6770	Australia	Trade Vendor				$370.64
3.10	AEROFUELS ESSENDON PTY LTD	1 SHORT STREET		Essendon Airport	VIC	3041	Australia	Trade Vendor				$1,921.38
3.11	AEROLOGISTICS PTY LTD	NEWCASTLE REGIONAL AIRPORT 10 LAURIO PLACE		Mayfield West	NSW	2304	Australia	Trade Vendor				$1,030.78
3.12	AEROPORTO INTERNACIONAL	DILI EAST TIMOR TP EAST TIMOR					East Timor	Trade Vendor				$7,569.49
3.13	AHRI-AUSTRALIAN HUMAN RES. INST	LEVEL 13 - 565 BOURKE STREET		Melbourn	VIC	3000	Australia	Trade Vendor				$1,231.45
3.14	AIR BP AUSTRALIA LIMITED	PO BOX 4664TT		Melbourne	VIC	3001	Australia	Trade Vendor				$2,663.73
3.15	Air Safety Solutions Pty. Ltd.	Hanger 4 32 Airport Road	Albion Park Rail	NSW Australia		2529	Australia	Trade Vendor		X		Undetermined
3.16	AIRBUS GROUP AUSTRALIA PACIFIC LTD	616 COMPER STREET		Bankstown Airport	NSW	2200	Australia	Trade Vendor				$3,260.51
3.17	AIRBUS HELICOPTERS	SULTAN ABDUL AZIZ SHAH AIRPORT	SUBANG	Selangor		47200	Malaysia	Trade Vendor			X	$236,829.66
3.18	AIRBUS HELICOPTERS CANADA LIMITED	1100 GILMORE ROAD		Fort Erie	ON	L2A 5M4	Canada	Trade Vendor				$3,289.38
3.19	AIRBUS HELICOPTERS SIMULATION CENTER	SULTAN ABDUL AZIZ SHAH AIRPORT	SUBANG	Selangor		47200	Malaysia	Trade Vendor				$142,500.06
3.20	Aircraft Technical Publishers	101 South Hill Drive		Brisbane	CA	94005-1251		Trade Vendor		X		Undetermined
3.21	AIRFLITE PTY LTD	37 EAGLE DR		Jandakot	WA	6164	Australia	Trade Vendor				$1,259.30
3.22	AIRPORT AGENCIES PTY LTD	PO BOX 24		Merimbula	NSW	2548	Australia	Trade Vendor				$50.23
3.23	AIRSAFE	PO BOX 347		Cloverdale	WA	6985	Australia	Trade Vendor				$247.35
3.24	AIRSERVICES AUSTRALIA	PO Box 231		Civic Square	ACT	2608	Australia	Trade Vendor				$49,976.26
3.25	AIRSERVICES PUBLICATIONS UNIT	LOCKED BAG 8500		Canberra	ACT	2601	Australia	Trade Vendor				$64.79
3.26	AIRWORK (NZ) LIMITED	PO BOX 72516	PAPAKURA 2244	Auckland			New Zealand	Trade Vendor				$196.05
3.27	ALEC EPIS CLEANING SERVICES	PO BOX 93		Essendon	VIC	3040	Australia	Trade Vendor				$27.09
3.28	Alltrack GSE Pty. Ltd.	Unit 2 8 Stennett Road		Ingleburn	NSW	2565	Australia	Trade Vendor		X		Undetermined
3.29	AMCOM PTY LTD	GPO Box 2541		Perth	WA	6001	Australia	Trade Vendor		X		Undetermined
3.30	Anteater LDA Waste Management	9/6 Foelsche Street		Darwin NT		0800	Australia	Trade Vendor		X		Undetermined
3.31	APPLIANCE TESTING SUPPLIES PTY LTD	14/5 KELLETTS RD		Rowville	VIC	3178	Australia	Trade Vendor				$76.82

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.32	Ascot Auto Trimmers	9-11 Howes St	Airport West	Victoria		3042	Australia	Trade Vendor		X		Undetermined
3.33	ASHURST AUSTRALIA	LEVEL 32 EXCHANGE PLAZA 2 THE ESPLANADE		Perth	WA	6000	Australia	Trade Vendor				$2,602.87
3.34	AUSAFE TEST AND TAG	4 NEEDHAM PLACE		Stirling	ACT	2611	Australia	Trade Vendor				$781.95
3.35	AUSTRALIA POST	Customer Contact Centre GPO BOX 9911		Melbourne	VIC	3001	Australia	Trade Vendor		X		Undetermined
3.36	AVALON AIRPORT AUSTRALIA PTY LTD	80 BEACH ROAD		Lara	VIC	3212	Australia	Trade Vendor				$551.54
3.37	AVDATA Australia	Po Box 117 Dickson		Act		2602	Australia	Trade Vendor		X		Undetermined
3.38	AVELING	33 HANWELL WAY		Bassendean	WA	6054	Australia	Trade Vendor				$126.72
3.39	AVFUEL SA	40 Gage Street		St Morris	SA	5068	Australia	Trade Vendor				$3,516.26
3.40	AVIALL AUSTRALIA PTY LTD	8-10 HALSEY ROAD		Niddrie	VIC	3042	Australia	Trade Vendor				$5,225.28
3.41	Avinco SAM	11-13, Bd du Jardin Exotique				98000	Monaco	Trade Vendor				$123,565.40
3.42	AVIS AUSTRALIA	032-297 121124 - Westpac PO BOX 246		Mascot	NSW	1460	Australia	Trade Vendor				$23,018.93
3.43	AXA ICAS LIMITED	Old Sheriffs Court 70 Hutcheson Street		Glasgow		G1 1SH	United Kingdom	Trade Vendor				$690.65
3.44	B.S.L. Wipers (VIC) Pty. Ltd.	98-102 Hume Highway		Somerton	VIC	3062	Australia	Trade Vendor		X		Undetermined
3.45	BANKSTOWN AIRPORT LIMITED	MANAGEMENT CENTRE AIRPORT AVENUE		Bankstown Airport	NSW	2200	Australia	Trade Vendor				$9,195.57
3.46	Barton Deakin Pty. Ltd.	Po Box 4572		Sydney	NSW	2001	Australia	Trade Vendor		X		Undetermined
3.47	BCS - BUNBURY CLEANING SERVICES	PO BOX 43		Bunbury	WA	6231	Australia	Trade Vendor				$1,142.89
3.48	BELL HELICOPTER ASIA (PTE) LTD	6 SELETAR AEROSPACE HEIGHTS		Seletar Airport		79754-5 SG	Singapore	Trade Vendor				$4,875.04
3.49	BELL-AIR CONDITIONING PTY LTD	PO BOX 1255 1-61 TOWNSVILLE STREET		Fyshwick	ACT	2609	Australia	Trade Vendor				$650.73
3.50	BELLWADE SOLUTIONS LTD	45 STATION AVENUE	SANDOWN	Isle Of Wight		PO36 9BW	United Kingdom	Trade Vendor				$2,387.61
3.51	BENDIGO AIR & HYDRAULICS	61 HAVILAH ROAD		Bendigo	VIC	3550	Australia	Trade Vendor				$250.90
3.52	BEST WESTERN KARRATHA	PO BOX 891		Karratha	WA	6714	Australia	Trade Vendor				$13,918.48
3.53	BK SIGNS & PROMOTIONS	PO BOX 5232		Cable Beach Broome	WA	6726	Australia	Trade Vendor				$41.86
3.54	BLACKWOOD	PO BOX 167		Goodna	QLD	4300	Australia	Trade Vendor				$6,490.73
3.55	BP BROOME CENTRAL	FREDERICK STREET PO BOX 1315		Broome	WA	6725	Australia	Trade Vendor				$1,340.00
3.56	BPS (WA) Pty. Ltd.	No 13-Lot 43	Craigie Street	Bunbury	WA	6230	Australia	Trade Vendor		X		Undetermined
3.57	Broome Airport Services	Suite 6, 2A Brodie Hall Drive		Bentley	WA	6102	Australia	Trade Vendor		X		Undetermined
3.58	Broome Diesel & Hydraulic Services	Po Box 299	4 Decastilla Street	Broome	WA	6725	Australia	Trade Vendor		X		Undetermined
3.59	BROOME INTERNATIONAL AIRPORT	SUITE 6 2a BRODIE HALL DRIVE		Bentley	WA	6102	Australia	Trade Vendor				$5,126.88
3.60	BROOME MARINE SERVICES	PO BOX 984		Broome	WA	6725	Australia	Trade Vendor				$1,758.13
3.61	Broome Progressive Supplies	7 Haynes St	PO Box 1459				Australia	Trade Vendor		X		Undetermined
3.62	BROOME TOYOTA	PO BOX 1551		Broome	WA	6725	Australia	Trade Vendor				$107.93
3.63	BULLIVANTS PTY LTD	PO BOX 517		Plympton	NSW	2781	Australia	Trade Vendor				$122.73
3.64	BUNNINGS GROUP LTD	036-817 143035 WESTFARMERS PO BOX 160		Welshpool	WA	6986	Australia	Trade Vendor				$280.36

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.65	BUREAU VERITAS	PO BOX 5064		South Melbourne	VIC	3205	Australia	Trade Vendor				$611.16
3.66	BURNIE AIRPORT CORPORATION PTY LTD	3 Airport St		Wynyard	TAS	7325	Australia	Trade Vendor				$147.27
3.67	CAE BRUNEI MULTI PURPOSE TRNG CENTRE	1 JALAN PAYA SAILAILA KG	LEBUH RAYA TUNGKU, GADONG A	Brunei Darussalam		BE 2119	Brunei	Trade Vendor				$15,572.90
3.68	CAE EMIRATES	1ST FLOOR EMIRATES AVIATION COLLEGE		Dubai	AE		UAE	Trade Vendor				$21,325.62
3.69	CAE TRAINING NORWAY AS	POSTBOKS 186		Stavanger		4065	Norway	Trade Vendor				$81,296.70
3.70	CAPITAL AIRCRAFT SERVICES PTY LTD	PO BOX 1030		Albion Park Rail	NSW	2527	Australia	Trade Vendor				$2,887.43
3.71	CAPITOL CHILLED FOODS	PO BOX 4154		Kingston	ACT	2604	Australia	Trade Vendor				$20.47
3.72	Careflight Ltd.	Po Box 5078	Robina Town Centre	Robina Qld		4230	Australia	Trade Vendor		X		Undetermined
3.73	CEVA LOGISTICS (AUSTRALIA) PTY	77H Millers Road		Brooklyn	Vic	3012	Australia	Trade Vendor				$3,074.81
3.74	CITY OF GERALDTON-GREENOUGH	CATHEDRAL AVENUE		Geraldton	WA	6531	Australia	Trade Vendor				$386.72
3.75	CITY OF KARRATHA	PO BOX 219		Karratha	WA	6714	Australia	Trade Vendor				$27,385.88
3.76	CLEANAWAY OPERATIONS - ACCT#68373	PO Box 6942	St Kilda Rd	Central Melbourne	Vic	8008	Australia	Trade Vendor				$217.24
3.77	CLEANAWAY-ACCT#19154141	PO Box 6942	St Kilda Rd	Central Melbourne	Vic	8008	Australia	Trade Vendor				$243.64
3.78	CLEANAWAY-ACCT#19154152	PO Box 6942	St Kilda Rd	Central Melbourne	Vic	8008	Australia	Trade Vendor				$121.22
3.79	CLEANAWAY-ACCT#19154163	PO Box 6942	St Kilda Rd	Central Melbourne	Vic	8008	Australia	Trade Vendor				$534.54
3.80	CLEANAWAY-ACCT#19444230	PO Box 6942	St Kilda Rd	Central Melbourne	Vic	8008	Australia	Trade Vendor				$175.81
3.81	CLEANAWAY-ACCT#60187502	014-002 837633934 PO BOX 2600		Palmerston	NT	831	Australia	Trade Vendor				$139.49
3.82	CLEANAWAY-ACCT#72897495	PO BOX 3066	Malaga	DC	WA	6945	Australia	Trade Vendor				$127.69
3.83	CLEANAWAY-ACCT#72935466	PO BOX 3066		Malaga Dc	WA	6945	Australia	Trade Vendor				$887.11
3.84	CMI SAFE CO	244 WEST STREET		Carlton	NSW	2218	Australia	Trade Vendor				$375.96
3.85	COMMANDER AUSTRALIA LIMITED	LOCKED BAG 302		Silverwater	NSW	2128	Australia	Trade Vendor				$2,729.29
3.86	COMMONWEALTH BANK	COMMONWEALTH BANK OF AUST		Sydney			Australia	Trade Vendor				$6,535.16
3.87	CORPORATE CHOICE COMMUNICATIONS AUST	AUSTRALIA UNIT 3 LEVEL 1	249 BALCATTA ROAD	Balcatta	WA		Australia	Trade Vendor				$686.84
3.88	Crane Solutions	Po Box 356		NSW		2164	Australia	Trade Vendor		X		Undetermined
3.89	CROWN EQUIPMENT PTY LTD	85 – 87 Long St		Smithfield	NSW	2164	Australia	Trade Vendor		X		Undetermined
3.90	DAMPIER ENTERPRISES P/L T/A KANGAVAN	Shop 3/389 High Street		Dampier		6713		Trade Vendor				$3,834.22
3.91	D'ANGELO LEGAL	3/849 Wellington St		West Perth	WA	6005	Australia	Trade Vendor				$175.23
3.92	DART AEROSPACE LTD	1270 ABERDEEN ST.		Hawkesbury	ON	K6A 1K7	Canada	Trade Vendor				$783.26
3.93	DARWIN INTERNATIONAL AIRPORT PTYLTD	PO BOX 40996		Casuarina	NT	811	Australia	Trade Vendor				$2,629.15
3.94	DC ROBERTS AIRCRAFT CO PTY LTD	PO BOX 658		Caringbah	NSW	2229	Australia	Trade Vendor				$4,629.94
3.95	DEPT OF DEFENCE	JOINT FUELS & LUBRICANTS AGENCY LEVEL 12 270 PITT		Sydney	NSW	2000	Australia	Trade Vendor				$314.55
3.96	DEXION CANNING VALE	57 Catalano Circuit Canning		Vale	WA	6155	Australia	Trade Vendor				$8,840.17

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.97	DHL EXPRESS (AUSTRALIA) LTD	PO BOX 5274		Brisbane	QLD	4000	Australia	Trade Vendor				$3,050.23
3.98	DINERS CLUB INTERNATIONAL	One Toronto Street	Suite 1200	Toronto	ON	M5C 2V6	Canada	Trade Vendor		X		Undetermined
3.99	DK ELECTRICAL	PO BOX 1440		Karratha	WA	6714	Australia	Trade Vendor				$2,312.33
3.100	DOUGLAS MARTYR	114 Riverside Drive		South Guildford		6055	Australia	Trade Vendor		X		Undetermined
3.101	ELGAS PAYMENTS	PRIVATE BAG 30		Mulgrave	VIC	3170	Australia	Trade Vendor				$105.48
3.102	ELLEISHA'S HOME SERVICES	311A Princes Hwy		Bulli	NSW	2516	Australia	Trade Vendor				$70.97
3.103	EMA CONSULTING PTY LTD	TOLLEYS BUILDING 1ST FLOOR 82 WAYMOUTH STREET		Adelaide	SA	5000	Australia	Trade Vendor				$1,131.45
3.104	ERGT AUSTRALIA	PO BOX 1659		Sale	VIC	3850	Australia	Trade Vendor				$285.41
3.105	EXXONMOBIL AVI DIV OF EMPC BVBA	GPO BOX 4507		Melbourne	VIC	3001	Australia	Trade Vendor				$1,516.59
3.106	FEDERAL EXPRESS (AUST) PTY LTD	242-000 106351007 Citibank N.A. P O BOX 2767 GPO		Melbourne	VIC	3001	Australia	Trade Vendor				$3,033.57
3.107	FIELD AIR OPERATIONS	PRIVATE BAG 25		Ballarat	VIC	3351	Australia	Trade Vendor				$493.51
3.108	FINBAR KARRATHA PTY LTD	LEVEL 6 181 ADELAIDE TERRACE		East Perth	WA	6004	Australia	Trade Vendor				$11.29
3.109	FIRST NATIONAL REAL ESTATE KARRATHA	PO Box 937		Karratha	WA	6714	Australia	Trade Vendor				$4,795.82
3.110	FIVE RINGS AEROSPACE PTY LTD	4A/60 KEILOR PARK DRIVE		Eaast Keilor	VIC	3033	Australia	Trade Vendor				$1,139.04
3.111	Flick Anticimex	1/12 Mars Road		Lane Cove	NSW	2066	Australia	Trade Vendor		X		Undetermined
3.112	FOUR SEASON CLEANING	2 ROSEDALE PLACE		Orange	NSW	2800	Australia	Trade Vendor				$2,454.04
3.113	G.J HATCHER SC	Frederick Jordan Chambers, Ground floor	53 Martin Place	Sydney		2000	Australia	Trade Vendor				$18,251.10
3.114	GEMINEX (S.A) (use #70322)	035-311 129733 45-47 WEST THEBARTON ROAD		Thebarton	SA	5031	Australia	Trade Vendor				$2.02
3.115	GEOGRAPHE LIQUID WASTE	PO BOX 990		Dunsborough	WA	6281	Australia	Trade Vendor				$873.62
3.116	GEOSIM TECHNOLOGIES	126-128 LYNDON WAY		Karalee	QLD	4306	Australia	Trade Vendor				$1,641.12
3.117	GERALDTON AIR CHARTER	GORDON GARRETT DR. GERALDTON AIRPORT		Moonyooonooka	WA	6532	Australia	Trade Vendor				$4,599.30
3.118	GIPPSLAND SCALES	2 Avon Street		Briagolong		3860	Australia	Trade Vendor				$105.14
3.119	GLENELG SHIRE	77 Edgar St		Heywood	VIC		Australia	Trade Vendor				$38.95
3.120	GRACE RECORDS MANAGEMENT (AUST) P/L	9 HEPHER ROAD		Campbelltown	NSW	2560	Australia	Trade Vendor				$15.80
3.121	GREATER TAREE CITY COUNCIL	2 Pulteney Street PO Box 482		Taree	NSW	2430	Australia	Trade Vendor				$8.37
3.122	GVH AEROSPACE	PO BOX 238		Willetton	WA	6955	Australia	Trade Vendor				$5,995.22
3.123	HELISIM	EUROCOPTER TRAINING	AEROPORT	Marignane Cedex		13725	FRANCE	Trade Vendor				$16,306.65
3.124	HENCHMAN PRODUCTS PTY LTD	8 PAVILLION PLACE		Cardiff	NSW	2285	Australia	Trade Vendor				$2,140.95
3.125	HIGH RISK SECURITY GROUP	COMORO RIVER ROAD BEDUKU - COMORO DILI TIMOR - LES					East Timor	Trade Vendor				$3,635.91
3.126	HISTORICAL A/CRAFT RESTORATION SOC	IIIAWARRA REGIONAL AIRPORT CNR AIRPORT ROAD AND BO		Albion Park Rail	NSW	2527	Australia	Trade Vendor				$5,994.28
3.127	HONEYWELL INTERNATIONAL (CHICAGO)	P.O. Box 93123		Chicago	IL	60673 -3123		Trade Vendor		X		Undetermined
3.128	HORIZON POWER	GPO BOX M960		Perth	WA	6843	Australia	Trade Vendor				$7,761.49
3.129	Hort Enterprises	258 Clergate Road	Po Box 8118	Orange East	NSW	2800	Australia	Trade Vendor		X		Undetermined

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Schedule E/F, Part 2
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3.130	Hudson Global Resources (AUST) Pty. Ltd.	Gpo Box 3951		Sydney	NSW	2001	Australia	Trade Vendor		X		Undetermined
3.131	HUMAN SPARKS PTY LTD	PO Box Z5516	St George's Tce	Perth		3351	Australia	Trade Vendor				$523.25
3.132	HYDRAULIC & PNEUMATIC SERVICE	PO BOX 3137		Gippsland Mail Centre		3841	Australia	Trade Vendor				$10,175.74
3.133	IBM GLOBAL FINANCING AUSTRALIA	PO BOX 363		Pennant Hills	NSW	1715	Australia	Trade Vendor				$1,738.57
3.134	INDRA WHILEY						Australia	Trade Vendor				$261.89
3.135	INSTANT PRODUCTS HIRE	PO Box 1383		Wangara	WA	6947	Australia	Trade Vendor				$989.76
3.136	INSTANT WASTE MANAGEMENT	PO BOX 5339		Bunbury	WA	6231	Australia	Trade Vendor				$130.60
3.137	INTEGRITY SAMPLING (AUSTRALIA) PTY L	PO BOX 402		Reservoir	VIC	3073	Australia	Trade Vendor				$250.92
3.138	Intercompany net payable							Intercompany				$69,120,908.64
3.139	IRON MOUNTAIN AUSTRALIA P/L	034-081 311286 PO BOX 63		Hawthorn	VIC	3122	Australia	Trade Vendor				$1,582.12
3.140	J.J RICHARDS & SONS PTY LTD	PO BOX 207		Hampton Park	VIC	3976	Australia	Trade Vendor				$200.92
3.141	JANDAKOT AIRPORT HOLDINGS P/L	16 EAGLE DR		Jandakot	WA	6164	Australia	Trade Vendor				$1,959.55
3.142	JMF ENGINEERING PTY LTD	52 HAWKER STREET		Airport West	VIC	3042	Australia	Trade Vendor				$1,489.16
3.143	John Cameron Aviation	012-224 220037112	Po Box 221	George Hall	NSW	2198	Australia	Trade Vendor		X		Undetermined
3.144	JRS LOGISTICS	2 Maclaglan Street		Jandakot	WA	6164	Australia	Trade Vendor				$7,947.53
3.145	JUICERS AUSTRALIA	PO BOX 5183		Brassall Ipswich	QLD	4305	Australia	Trade Vendor				$305.94
3.146	JWA OILFIELD SUPPLIES PTY LTD	2/40 TACOMA CIRCUIT		Canning Vale	WA	6155	Australia	Trade Vendor				$368.73
3.147	KIMBERLEY PLUMBING & GAS	PO BOX 966		Broome	WA	6725	Australia	Trade Vendor				$331.75
3.148	Knight Frank (Perth)	Level 10 Exchange Plaza	2 The Esplanade	Perth	WA	6000	Australia	Trade Vendor		X		Undetermined
3.149	LIGHT HOUSE LAUNDRY	7/13 PORT KEMBLA DRIVE		Bibra Lake	WA	6163	Australia	Trade Vendor				$139.21
3.150	LINDE MARTERIAL HANDLING PTY LTD	PO BOX 884		Blacktown	NSW	2148	Australia	Trade Vendor		X		Undetermined
3.151	LINFILL SERVICES	PO BOX 1055		Palmerston	NT	831	Australia	Trade Vendor				$3,166.22
3.152	Liquip International Pty. Ltd.	602-606 Somervilla Rd	Sunshine West	Melbourne,	VIC	3020	Australia	Trade Vendor		X		Undetermined
3.153	LIVING SPRINGS							Trade Vendor				$195.94
3.154	Luke Arnott Electrical & Data	25 Rohs Road		Bendigo East	VIC	3550	Australia	Trade Vendor		X		Undetermined
3.155	LYRECO PTY LTD	HSBC UNIT 12	2-8 SOUTH STREET	Rydalmere	NSW	2116	Australia	Trade Vendor				$2,747.32
3.156	M2 COMMANDER PTY LTD	GPO BOX 4765		Melbourne	VIC	3001	Australia	Trade Vendor				$7.02
3.157	MANGALORE AIRPORT PTY LTD	RMB MANGALORE AIRPORT		Mangalore	VIC	3663	Australia	Trade Vendor				$1,420.14
3.158	MARSMEN PLUMBING & GAS C/O KIDO P/L	70 GORDON ROAD EAST		Osborne Park	WA	6017	Australia	Trade Vendor				$406.02
3.159	MCCULLOCHS HYDRAULICS ENGINEERS	PO BOX 17		Bendigo	VIC	3552	Australia	Trade Vendor				$2,652.68
3.160	MCLERNONS	376 Scarborough Beach Road		Wa		6017	Australia	Trade Vendor				$3,339.19
3.161	MEDICAL RESCUE AIR AMBULANCE PTY LTD	1 TUGUN STREET		Tugun	QLD	4224	Australia	Trade Vendor				$22,447.67
3.162	MHSC TRANSPORTATION SERV PTY LTD	P.O. BOX 140		Bright	VIC	3741	Australia	Trade Vendor				$938.50
3.163	MONCRIEFF	c/o W.J Moncrieff Pty Ltd 2 Oswald Street		Victoria Park	WA	6100	Australia	Trade Vendor				$6,800.59

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

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3.164	MR PEST CONTROL	PO BOX 4122		Copacabana	NSW	2251	Australia	Trade Vendor				$194.07
3.165	NATIONAL AEROSPACE SERVICES	16 STUBBS AVENUE		Geelong North	VIC	3215	Australia	Trade Vendor		X		Undetermined
3.166	NEATCOM PTY LTD	31 JAMACIA CRSG		Langford	WA	6147	Australia	Trade Vendor				$552.28
3.167	NESPRESSO PROFESSIONAL	PO Box 2012		North Sydney	NSW	2059	Australia	Trade Vendor				$1,180.80
3.168	NEVERFAIL SPRINGWATER LTD	GPO BOX 145		Sydney	NSW	2001	Australia	Trade Vendor				$117.20
3.169	NIW AVIATION CONSULTING PTY LTD	PO BOX 21		Glenelg	SA	5044	Australia	Trade Vendor				$1,035.49
3.170	NLC - NOVATION LEASING COMPANY	LEVEL 3 102 ALBERT ROAD SOUTH		Melbourne	VIC	3205	Australia	Trade Vendor				$583.56
3.171	NRG Cleaner Pty. Ltd.	Po Box 7518		Bondi Beach	NSW	2026	Australia	Trade Vendor		X		Undetermined
3.172	NU-LINE RESOURCES PTY LTD	UNIT 2 16-18 BARRY ROAD CHIPPING		Norton	NSW	2170	Australia	Trade Vendor				$11,785.22
3.173	OFFICE NATIONAL BROOME	LOCKED BAG 4003		Broome	WA	6725	Australia	Trade Vendor				$196.85
3.174	Optima Press	9 Carbon Court		Osborne Park	WA	6017	Australia	Trade Vendor		X		Undetermined
3.175	ORANGE CITY COUNCIL	PO BOX 35		Orange	NSW	2800	Australia	Trade Vendor				$4,455.97
3.176	PANALPINA	PO BOX 164		Rosebery	NSW	1445	Australia	Trade Vendor				$340,821.67
3.177	PARAFIELD INSTRUMENT FACILITIES P/L	18 PENTLAND ROAD		Salisbury South	SA	5108	Australia	Trade Vendor				$11,567.38
3.178	PARALLEL ELECTRICAL SERVICES	PO Box 641		Broome	WA	6725	Australia	Trade Vendor				$184.18
3.179	PARRY'S MERCHANTS	PO BOX 907		Karratha	WA	6714	Australia	Trade Vendor				$186.28
3.180	PATON AIR PTY LTD	48 MAGILLS LANE		Maindample	VIC	3723	Australia	Trade Vendor				$6,723.10
3.181	PCS PRECISION (AUST)	032-349 750353 WESTPAC PO BOX 6186		Wetherill Park	NSW	2164	Australia	Trade Vendor				$168.86
3.182	PEARL COAST CRANE HIRE	PO BOX 834		Broome	WA	6725	Australia	Trade Vendor				$204.60
3.183	PENINSULAR AIRPORT MANAGEMENT SERVIC	SUITE 6/2A BROADIE HALL DRIVE		Bently	WA	6102	Australia	Trade Vendor				$130,578.48
3.184	PERTH AIRPORT PTY LTD	PO BOX 6		Cloverdale Perth	WA		Australia	Trade Vendor				$1.23
3.185	PERTH TESTING & TAGGING	PO BOX 1206		Joondalup	WA	6919	Australia	Trade Vendor				$572.64
3.186	PHILIP BEST PLUMBING PTY LTD	PO BOX 1733		Bunbury	WA	6230	Australia	Trade Vendor				$65.31
3.187	PHILLIP ISLAND HELICOPTERS	NEWHAVEN		Vic		3925	Australia	Trade Vendor				$55.67
3.188	PHOTOGRAPHY PROJECT PTY LTD	39 CANNING HWY EAST		Fremantle	WA	6158	Australia	Trade Vendor				$200.92
3.189	PILBARA COPY SERVICE	PO BOX 1277		Karratha	WA	6714	Australia	Trade Vendor				$244.76
3.190	Pirtek Karratha	38 Oxide Loop		Gap Ridge	WA	6714	Australia	Trade Vendor		X		Undetermined
3.191	POINCIANA NURSERY & LANDSCAPING	1508 ANDERSON RD		Karratha	WA	6714	Australia	Trade Vendor				$175.23
3.192	POINT TRADING	145 WELLS STREET		South Melbourne	VIC	3205	Australia	Trade Vendor				$623.52
3.193	POWERDIRECT PTY LTD	PO BOX 2999		Mt Waverley		3149	Australia	Trade Vendor				$12,515.06
3.194	PPG AEROSPACE	243-000 300098037 CITIBANK 23 OVATA DRIVE		Tullamarine	VIC	3043	Australia	Trade Vendor				$554.14
3.195	PRIMUS TELECOMMUNICATIONS AUSTRALIA	GPO BOX 4618		Melbourne	VIC	3001	Australia	Trade Vendor				$449.34
3.196	PRO AV SOLUTIONS WA	UNIT 9 43 HUTTON STREET	OSBORNE PARK	Perth	WA	6017	Australia	Trade Vendor				$6,886.02
3.197	PROFLEET WA PTY LTD	11 WARAMBIE ROAD		Karratha	WA	6714	Australia	Trade Vendor				$171.85
3.198	PROTECTOR FORSIKRING ASA	PO Box 1351 Vika		Oslo		0113	Norway	Trade Vendor				$61,973.07
3.199	QUADREM NETHERLANDS BV	KABELWEQ 61		Amsterdam		1014 BA	Netherlands	Trade Vendor				$868.14

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

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3.200	Red Baron ALSE	Hanger 17, John Duigan Drive	Yarrawonga Aerodrome	Vic		3730	Australia	Trade Vendor		X		Undetermined
3.201	REGAL TRANSPORT	PO BOX 78		Guilford	WA	6935	Australia	Trade Vendor				$770.23
3.202	RICOH FINANCE	012-003 834976026 -ANZ Sydney LOCKED BAG 5100		Frenchs Forest	NSW	1640	Australia	Trade Vendor				$21,593.67
3.203	RMS ENGINEERING & CONSTRUCTION P/L	Unit 1-31 Jay St Bohle QLD 4818	COMORO RIVERSIDE	Timor Leste	Dili		East Timor	Trade Vendor				$1,145.49
3.204	ROADS & TRAFFIC AUTHORITY OF NSW	PO BOX 1447		Parramatta	NSW	2124	Australia	Trade Vendor				$344.42
3.205	ROBERT HALF AUSTRALIA PTY LTD	MLC Centre Level 45 19 Martin Place		Sydney	NSW	2000	Australia	Trade Vendor		X		Undetermined
3.206	ROWE INDUSTRIES PTY LTD	15B CRANE CIRCLE		Karratha	WA	6714	Australia	Trade Vendor				$424.29
3.207	RS COMPONENTS PTY LTD	25 PAVESI STREET		Smithfield	NSW	2164	Australia	Trade Vendor				$96.22
3.208	RYAN GARDNER PRECISION ENGINEERING	203 JOHNSON STREET		Maffra	VIC	3860	Australia	Trade Vendor				$8,497.01
3.209	SCUBA REPAIR & SERVICE CENTRE AUSTRA	65 LEVANSWELL ROAD		Moorabbin	VIC	3189	Australia	Trade Vendor				$1,032.23
3.210	SDV LOGISTICS EAST TIMOR UNIPESSOALL	AV PRESIDENTE NICOLAO LOBATO DAIRO DO GRILLIOS	DILI	Timor-Leste			East Timor	Trade Vendor				$20,998.76
3.211	SEEK LIMITED	PO BOX 2335		Sydney	NSW	2001	Australia	Trade Vendor				$440.36
3.212	SHARP AIRLINES	PO Box 710		Hamilton	VIC	3300	Australia	Trade Vendor				$363.50
3.213	SHELF CLEANING SERVICES	PO BOX 285		Karratha	WA	6714	Australia	Trade Vendor				$14,643.93
3.214	SHELLHARBOUR CITY COUNCIL	PO BOX 155		Shellharbour City Centre	NSW	2529	Australia	Trade Vendor		X		Undetermined
3.215	SHIRE OF BROOME	PO BOX 44		Broome	WA	6725	Australia	Trade Vendor				$58.14
3.216	SIRVA RELOCATION PTY LTD	LEVEL 1- 17 RAGLAN STREET		South Melbourne	VIC	3205	Australia	Trade Vendor				$3,346.09
3.217	SISLEY CLOTHING AUSTRALIA	PO BOX 444		Wallsend	NSW	2287	Australia	Trade Vendor				$2,878.90
3.218	SKY CONNECT AUSTRALIA PTY LTD	16 LODGE ROAD		Wooloowin	QLD	4030	Australia	Trade Vendor				$2,124.57
3.219	SKYFUEL AUSTRALIA PTY LTD	P.O. BOX 6		The Oaks	NSW	2570	Australia	Trade Vendor				$28,780.71
3.220	SKYSTAR AIRPORT SERVICES PTY LTD	PO BOX 600		Victoria Park	WA	6979	Australia	Trade Vendor				$10,365.86
3.221	SKYVIEW REFUELLERS PTY LTD	PO BOX 727		Karratha	WA	6714	Australia	Trade Vendor				$845.12
3.222	SNAP-ON TOOLS (AUSTRALIA) PTY LTD	PO BOX 6077		Blacktown	NSW	2148	Australia	Trade Vendor				$389.69
3.223	SONIC HEALTHPLUS PTY LTD	PO BOX 1237		Osborne Park	WA	6916	Australia	Trade Vendor				$259.52
3.224	SOUTH WEST LOCKSMITHS	PO BOX 713		Bunbury	WA	6231	Australia	Trade Vendor				$14.33
3.225	SPEEDCAST PACIFIC PTY LTD	LEVEL 1 - 4F 12 LORD STREET		Botany	NSW	2019	Australia	Trade Vendor				$834.39
3.226	ST JOHN AMBULANCE AUST (NSW)	PO BOX 34	COURT ST	Adamstown	NSW	2289	Australia	Trade Vendor				$151.34
3.227	ST JOHN AMBULANCE WESTERN AUSTRALIA	PO BOX 721		Broome	WA	6725	Australia	Trade Vendor				$253.44
3.228	STAMFORD MEDICAL	RUA MARTIRES DA PATRIA	MANDARIM	Timor Leste			East Timor	Trade Vendor				$2,031.73
3.229	STERLING RELOCATION LTD	Hallmark House		Rowdell Road	Northolt	UB5 6AG	United Kingdom	Trade Vendor				$87,829.41
3.230	STRESS LESS CLEANING SERVICE	1 A BASSETT STREET		Flinders	NSW		Australia	Trade Vendor				$1,446.08
3.231	SUEZ ENVIRONMENT	PO BOX 3500		Rhodes Waterside	NSW	2138	Australia	Trade Vendor				$582.34

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Case No. 16-31880
Schedule E/F, Part 2
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3.232	SWIRE OILFIELD SERVICES	7A HOPETOUN PLACE		Welshpool	WA	6106	Australia	Trade Vendor				$12,746.47
3.233	SYDNEY AIRPORTS CORPORATION LIMITED	PO BOX 63		Mascot	NSW	1460	Australia	Trade Vendor				$203.19
3.234	SYNERGY	GPO BOX U1913		Perty	WA	6845	Australia	Trade Vendor				$238.95
3.235	T.J.S CLEANING MAINTENANCE	PO BOX 161		Moorebank	NSW	1875	Australia	Trade Vendor				$67.70
3.236	TAFESA	GPO Box 1872		ADELAIDE	SA	5001	Australia	Trade Vendor				$398.93
3.237	TELSTRA	GPO BOX 9901		Melbourne	VIC	3001	Australia	Trade Vendor				$25,988.08
3.238	TGS AIR CHARTER SERVICES PTY LTD	PO BOX 736		Cranbourne	VIC	3977	Australia	Trade Vendor				$677.62
3.239	The Bank of New York Mellon as Indenture Trustee	International Corporate Trust	101 Barclay Street, Floor 4 East	New York	NY	10286		Senior Unsecured Notes		X		Undetermined
3.240	THE TRAVEL DOCTOR TMVC PTY	27 GILBERT PLACE		Adelaide	SA	5001	Australia	Trade Vendor				$501.57
3.241	TNT EXPRESS DIRECT DEPOSIT ACCOUNT	062-000 10094799 - COMMONWEALTH PO BOX 559		Mascot	NSW	1460	Australia	Trade Vendor				$22,904.41
3.242	Toll Transport Pty Ltd.	390 St Kilda Road		Melbourne	VIC	3004	Australia	Trade Vendor		X		Undetermined
3.243	TOTAL SAFETY & FIRE SOLUTIONS	PO BOX 2978		Broome	WA	6725	Australia	Trade Vendor				$5,403.53
3.244	TOTALLY WORKWEAR RICHMOND	UNIT 2A 340-356 SOUTH ROAD		Richmond	SA	5033	Australia	Trade Vendor				$2,651.10
3.245	TR PTY LTD	PO BOX 1185	BLACKBURN	North Victoria		3130	Australia	Trade Vendor				$3,383.48
3.246	TRACPLUS	PO BOX 1466		Dunedin		9054	New Zealand	Trade Vendor				$614.30
3.247	TRANSPACIFIC INDUSTRIES P/L	064-000 11466124 - COMMONWEALTH PO BOX 1824		Milton	QLD	4064	Australia	Trade Vendor				$127.25
3.248	TRUSTED TEST & TAG	PO BOX 34		Bellbowrie	QLD		Australia	Trade Vendor				$144.96
3.249	TSI-WESTERN TOOL & SUPPLY	12301 N GRANT STREET UNIT 260	CO	Thornton	CO	80241		Trade Vendor				$83.28
3.250	TYSONS FUELING SERVICES	PO BOX 100		Cheltenham	VIC	3192	Australia	Trade Vendor				$537.33
3.251	UBICOM GROUP	RUA FORMENTO COMORO	DILI	Timor-Leste			East Timor	Trade Vendor				$382.27
3.252	VIP COMMERCIAL CLEANING	25 BRANSBY STREET		Morley	WA	6062	Australia	Trade Vendor				$334.88
3.253	VIVA ENERGY AUSTRALIA LTD	PO BOX 1687P		Melbourne		3001	Australia	Trade Vendor		X		Undetermined
3.254	VMS INTERNATIONAL PTY LTD	18 JOSEPH STREET		Blackburn North	VIC	3130	Australia	Trade Vendor				$13,165.80
3.255	VODAFONE HUTCHISON AUSTRALIA PTY LTD	PO Box 686		Spring Hill	QLD	4004	Australia	Trade Vendor				$30.93
3.256	Wagaman Cleaning Service Pty Ltd.	035-306 930155	Po Box 40984	Casuarina NT		0811	Australia	Trade Vendor		X		Undetermined
3.257	WATERLOGIC AUSTRALIA PTY LTD	52 FROBISHER STREET		Osborne Park	WA	6017	Australia	Trade Vendor				$160.77
3.258	WESTHOLME GRAPHICS, INC.	4360 Agar Drive		Richmond	BC	V7B 1A3	Canada	Trade Vendor				$598.42
3.259	WESTPAC LIFESAVER HELICOPTER	PO Box 61		Matraville	NSW	2036	Australia	Trade Vendor				$339.06
3.260	WESTPAC RESCUE HELICOPTER SERVICE	P.O. BOX 230		New Lambton	NSW	2305	Australia	Trade Vendor				$3,175.94
3.261	WILSON SECURITY PTY LTD	5 BELMONT AVENUE		Belmont	WA	6104	Australia	Trade Vendor				$8,119.20
3.262	WOODSIDE ENERGY LTD	GPO BOX D188		Perth	WA	6840	Australia	Trade Vendor				$221,098.00
3.263	WORMALD - NT	034-002 994976 PO BOX 38803		Winnellie	NT	821	Australia	Trade Vendor				$1,106.72
											TOTAL:	**$71,296,755.17**

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
*Note- For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.												

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	AIRBUS HELICOPTERS (FRANCE)		2 A 20 AVENUE MARCEL CACHIN	ETABLISSEMENT DE LA COURNEUVE	LA COURNEUVE				France	OEM other	8/13/2016
2.2	Amcom Pty Ltd.		GPO Box 2541			Perth	WA	6001	Australia	Master Agreement	9/13/2018
2.3	ANZ Banking Group		530 Collins Street	Level 17		Melbourne	VIC	3000	Australia	Aircraft 31114	6/18/2017
2.4	ANZ Banking Group		530 Collins Street	Level 17		Melbourne	VIC	3000	Australia	Aircraft 31126	4/30/2016
2.5	ANZ Banking Group		530 Collins Street	Level 17		Melbourne	VIC	3000	Australia	Aircraft 6597	3/15/2016
2.6	ANZ Banking Group		530 Collins Street	Level 17		Melbourne	VIC	3000	Australia	Aircraft 6604	3/15/2016
2.7	BELL HELICOPTER ASIA PTE LTD		6 SELETAR AEROSPACE HEIGHTS			SELETAR AIRPORT	SINGAPORE	79754-5 SG	Singapore	Services Agreement	6/3/2017
2.8	CAE Inc.		8585 Cote de Liesse			Saint-Laurent, Quebec		H4T 1G6	Canada	Services Agreement	3/21/2017
2.9	City of Greater Geraldton		CATHEDRAL AVENUE			GERALDTON	WA	6531	Australia	Lease Agreement - Real-estate	12/31/2016
2.10	Commonwealth Bank of Australia		385 BOURKE STREET	LEVEL 14		Melbourne	Victoria	3000	AUSTRALIA	Aircraft 2317	1/25/2016
2.11	Commonwealth Bank of Australia		385 BOURKE STREET	LEVEL 14		Melbourne	Victoria	3000	AUSTRALIA	Aircraft 2319	1/25/2016
2.12	Commonwealth Bank of Australia		385 BOURKE STREET	LEVEL 14		Melbourne	Victoria	3000	AUSTRALIA	Aircraft 9008	1/25/2016
2.13	Cummins South Pacific Pty Ltd		PO BOX 3057			SOUTH HEDLAND	WA	6722	Australia	Services Agreement	10/31/2015
2.14	Ernst & Young Australia		2646 SYDNEY NSW					2001	Australia	External Audit Engagement Agreement	12/31/2015
2.15	Fuel Trans Australia Pty Ltd		10-14 Sudlow Rd	PO Box 1595		Bibra Lake	WA	6163	Australia	Aircraft - Fuel Agreement	5/22/2017
2.16	Heli Austria GmbH	Attention Chief Executive Officer	HELIPORT	St. JOHANN im PONGAU		A - 5600			AUSTRIA	Aircraft Sale	3/31/2016
2.17	Hudson Global Resources (Aust) Pty Ltd		GPO BOX 3951			SYDNEY	NSW	2001	Australia	Services Agreement	7/9/2016
2.18	Hudson Global Resources Australia Pty Ltd		GPO BOX 3951			SYDNEY	NSW	2001	Australia	Services Agreement	12/4/2015
2.19	JWA Oilfield Supplies		2/40 TACOMA CIRCUIT			CANNING VALE	WA	6155	Australia	Lease Agreement JWA542491/CH-i	9/2/2016
2.20	Kidde Aerospace & Defence Pty Ltd.		UNIT 2/5 BECON COURT			HALLAM	VIC	3803	Australia	Kidde Aerospace Systems New vendor credit application - Review of terms & conditions	9/30/2015
2.21	NLC		LEVEL 3 102 ALBERT ROAD			SOUTH MELBOURNE	VIC	3205	Australia	Services Agreement	6/1/2019
2.22	Optipay		51 McKimmie Road			Palmyra	WA	6157	Australia	Services Agreement	3/15/2016
2.23	PRIMEWEST	PRIMEWEST (1060 Hay Street) Pty Ltd	Level 1	307 Murray Street		Perth	WA		Australia	Lease Agreement - Real-estate	5/31/2019
2.24	Shell Aviation Australia Pty Ltd		P.O. BOX 94			PORT ADELAIDE	SA	5015	Australia	Services Agreement	5/15/2017
2.25	SIKORSKY AIRCRAFT		6900 MAIN STREET	P.O.BOX 9729		STRATFORD	CT	06615-9129		Aircraft Sale	4/21/2015

In re: Lloyd Helicopters International Pty. Ltd.
Case No. 16-31880
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.26	TNT Australia Pty Ltd.		062-000 10094799 - COMMONWEALTH PO BOX 559			MASCOT	NSW	1460	Australia	Services Agreement	4/30/2018
2.27	Vodafone		GPO BOX 2699			SYDNEY	NSW	1158	Australia	Services Agreement	10/31/2017

*Note- For financial reporting purposes, information for the entities domiciled in Australia is prepared on a consolidated basis. To maintain consistency with the Debtors' financial reporting for these Australian entities, the information for this debtor entity is presented on a consolidated basis.

Schedule H
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Country	Zip	Name of creditor	D	E/F	G	Description
6922767 Holdings Sa r.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	HSBC Bank plc	X			Revolver
6922767 Holdings Sa r.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	Morgan Stanley Senior Lending, Inc.	X			ABL Revolver Facility
6922767 Holdings Sa r.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
6922767 Holdings Sa r.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
Capital Aviation Services B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		HSBC Bank plc	X			Revolver
Capital Aviation Services B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
Capital Aviation Services B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Cayman ABL Borrower Ltd.	One Capital Place, 3rd Floor	Shedden Road	Grand Cayman		Cayman Islands	KY1-1110	Morgan Stanley Senior Lending, Inc.	X			ABL Revolver Facility
CHC Cayman ABL Holdings Ltd.	One Capital Place, 3rd Floor	Shedden Road	Grand Cayman		Cayman Islands	KY1-1110	Morgan Stanley Senior Lending, Inc.	X			ABL Revolver Facility
CHC Den Helder B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		HSBC Bank plc	X			Revolver
CHC Den Helder B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
CHC Den Helder B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Global Operations (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	HSBC Bank plc	X			Revolver
CHC Global Operations (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon	X			Senior Secured Notes
CHC Global Operations (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Global Operations Canada (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	HSBC Bank plc	X			Revolver
CHC Global Operations Canada (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon	X			Senior Secured Notes
CHC Global Operations Canada (2008) ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Global Operations International ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	HSBC Bank plc	X			Revolver
CHC Global Operations International ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon	X			Senior Secured Notes
CHC Global Operations International ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Group Ltd.	One Capital Place, 3rd Floor	Shedden Road	Grand Cayman		Cayman Islands	KY1-1110	HSBC Bank plc	X			Revolver
CHC Group Ltd.	One Capital Place, 3rd Floor	Shedden Road	Grand Cayman		Cayman Islands	KY1-1110	The Bank of New York Mellon	X			Senior Secured Notes
CHC Group Ltd.	One Capital Place, 3rd Floor	Shedden Road	Grand Cayman		Cayman Islands	KY1-1110	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter (1) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter (1) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter (2) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter (2) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter (3) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter (3) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter (4) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter (4) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter (5) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter (5) S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter Australia Pty Ltd	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	HSBC Bank plc	X			Revolver
CHC Helicopter Australia Pty Ltd	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter Australia Pty Ltd	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter Holding S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	HSBC Bank plc	X			Revolver
CHC Helicopter Holding S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	Morgan Stanley Senior Lending, Inc.	X			ABL Revolver Facility
CHC Helicopter Holding S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter Holding S.ar.l.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopter S.A.	8-10 Avenue de la Gare				Luxembourg	L-1610	HSBC Bank plc	X			Revolver
CHC Helicopter S.A.	8-10 Avenue de la Gare				Luxembourg	L-1610	Morgan Stanley Senior Lending, Inc.	X			ABL Revolver Facility
CHC Helicopter S.A.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopter S.A.	8-10 Avenue de la Gare				Luxembourg	L-1610	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopters (Barbados) Limited	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	HSBC Bank plc	X			Revolver
CHC Helicopters (Barbados) Limited	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopters (Barbados) Limited	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Helicopters (Barbados) SRL	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	HSBC Bank plc	X			Revolver
CHC Helicopters (Barbados) SRL	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	The Bank of New York Mellon	X			Senior Secured Notes
CHC Helicopters (Barbados) SRL	Deighton House	Dayrell's Road at Deighton	St. Michael		Barbados	BB14030	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Holding (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
CHC Holding (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
CHC Holding (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Holding NL B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		HSBC Bank plc	X			Revolver
CHC Holding NL B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
CHC Holding NL B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Hoofddorp B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		HSBC Bank plc	X			Revolver
CHC Hoofddorp B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
CHC Hoofddorp B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Leasing (Ireland) Limited	The Boat House	Bishop Street	Dublin		Ireland	8	HSBC Bank plc	X			Revolver
CHC Leasing (Ireland) Limited	The Boat House	Bishop Street	Dublin		Ireland	8	The Bank of New York Mellon	X			Senior Secured Notes
CHC Leasing (Ireland) Limited	The Boat House	Bishop Street	Dublin		Ireland	8	The Bank of New York Mellon		X		Senior Unsecured Notes

Schedule H
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Country	Zip	Name of creditor	D	E/F	G	Description
CHC Netherlands B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		HSBC Bank plc	X			Revolver
CHC Netherlands B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
CHC Netherlands B.V.	Luchthavenweg 18	17866 PP	Den Helder		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
CHC Norway Acquisition Co AS	4055 Sola	1124 Sola			Norway		HSBC Bank plc	X			Revolver
CHC Norway Acquisition Co AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon	X			Senior Secured Notes
CHC Norway Acquisition Co AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One (Netherlands) B.V	Fokkerweg 300	1438 AN	Oude Meer		Netherlands		HSBC Bank plc	X			Revolver
Heli-One (Netherlands) B.V	Fokkerweg 300	1438 AN	Oude Meer		Netherlands		The Bank of New York Mellon	X			Senior Secured Notes
Heli-One (Netherlands) B.V	Fokkerweg 300	1438 AN	Oude Meer		Netherlands		The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One (Norway) AS	4055 Sola	1124 Sola			Norway		HSBC Bank plc	X			Revolver
Heli-One (Norway) AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon	X			Senior Secured Notes
Heli-One (Norway) AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One (U.S.) Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	HSBC Bank plc	X			Revolver
Heli-One (U.S.) Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One (U.S.) Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
Heli-One (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One Canada ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	HSBC Bank plc	X			Revolver
Heli-One Canada ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One Canada ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One Holdings (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
Heli-One Holdings (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One Holdings (UK) Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One Leasing (Norway) AS	4055 Sola	1124 Sola			Norway		HSBC Bank plc	X			Revolver
Heli-One Leasing (Norway) AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon	X			Senior Secured Notes
Heli-One Leasing (Norway) AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One Leasing ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	HSBC Bank plc	X			Revolver
Heli-One Leasing ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One Leasing ULC	4740 Agar Drive		Richmond	B.C.	Canada	V7B 1A3	The Bank of New York Mellon		X		Senior Unsecured Notes
Heli-One USA Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	HSBC Bank plc	X			Revolver
Heli-One USA Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	The Bank of New York Mellon	X			Senior Secured Notes
Heli-One USA Inc.	600 East Las Colinas Boulevard, Suite 1000		Irving	Texas	USA	75039	The Bank of New York Mellon		X		Senior Unsecured Notes
Heliworld Leasing Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
Heliworld Leasing Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
Heliworld Leasing Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes
Integra Leasing AS	4055 Sola	1124 Sola			Norway		HSBC Bank plc	X			Revolver
Integra Leasing AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon	X			Senior Secured Notes
Integra Leasing AS	4055 Sola	1124 Sola			Norway		The Bank of New York Mellon		X		Senior Unsecured Notes
Lloyd Bass Strait Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	HSBC Bank plc	X			Revolver
Lloyd Bass Strait Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon	X			Senior Secured Notes
Lloyd Bass Strait Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon		X		Senior Unsecured Notes
Lloyd Helicopter Services Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
Lloyd Helicopter Services Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
Lloyd Helicopter Services Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes
Lloyd Helicopter Services Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	HSBC Bank plc	X			Revolver
Lloyd Helicopter Services Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon	X			Senior Secured Notes
Lloyd Helicopter Services Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon		X		Senior Unsecured Notes
Lloyd Helicopters International Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	HSBC Bank plc	X			Revolver
Lloyd Helicopters International Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon	X			Senior Secured Notes
Lloyd Helicopters International Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon		X		Senior Unsecured Notes
Lloyd Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	HSBC Bank plc	X			Revolver
Lloyd Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon	X			Senior Secured Notes
Lloyd Helicopters Pty. Ltd.	CHC Helicopter Services, IBM Building	Level 4, 1060 Hay Street	West Perth	WA	Australia	6005	The Bank of New York Mellon		X		Senior Unsecured Notes
Management Aviation Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	HSBC Bank plc	X			Revolver
Management Aviation Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon	X			Senior Secured Notes
Management Aviation Limited	CHC House, Howe Moss Drive	Kirkhill Industrial Estate	Dyce	Aberdeen	U.K.	AB21 OGL	The Bank of New York Mellon		X		Senior Unsecured Notes