Fill in this information to identify the case:

Debtor C+C Group Ltd.

United States Bankruptcy Court for the: North District of Texas

Case number 16-31854

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**
   Aerospace Coatings International , LLC
   Name of the current creditor (the person or entity to be paid for this claim)
   Other names the creditor used with the debtor Wencor Group

2. **Has this claim been acquired from someone else?**
   ☑ No
   ☐ Yes. From whom? NA

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?
   Kim MCSween
   Name
   1232 CR 31
   Number Street
   Newton AL 36352
   City State ZIP Code
   Contact phone 256-83-4822
   Contact email kmcsween@aerocoatigs.com

   Where should payments to the creditor be sent? (if different)
   Kim MCSween
   Name
   370 Knight Drive
   Number Street
   Oxford AL 36302
   City State ZIP Code
   Contact phone 256-283-4822
   Contact email kmcsween@aerocoatings.com

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

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4. **Does this claim amend one already filed?**
   ☑ No
   ☐ Yes. Claim number on court claims registry (if known) _____
   Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☑ No
   ☐ Yes. Who made the earlier filing? _____

16318541606240000000000004

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
☑ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $ 67,235.00 . **Does this amount include interest or other charges?**
☑ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**
Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. **Is all or part of the claim secured?**
☑ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____
Amount of the claim that is secured: $_____
Amount of the claim that is unsecured: $ 67,235.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $ 67,235.00

Annual Interest Rate (when case was filed)_____%
☐ Fixed
☐ Variable

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10. **Is this claim based on a lease?**
☑ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
☑ No
☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☑ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

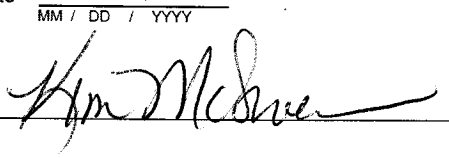
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/10/2016
MM / DD / YYYY



Signature

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JUN 24 2016
KURTZMAN CARSON CONSULTANTS

Print the name of the person who is completing and signing this claim:

Name: Kim J. McSween
First name | Middle name | Last name

Title: Accounting Manager

Company: Aerospace Coatings International, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 370 Knight Drive
Number Street

Oxford | AL | 36203
City | State | ZIP Code

Contact phone: 256-283-4822 Email: kmcsween@aerocoatings.com

Aerospace Coatings International

370 Knight Drive
Oxford, AL 36203
U.S.A.

Ph: 256-241-2750
Fax: 256-241-2760
www.aerocoatings.com

Statement

For : Account No. [9760]

HELI-ONE (CANADA)
Attn: VINH NGUYEN
CANADA ULC (DIVISION 112)
4740 AGAR DRIVE
RICHMOND, BC V7B 1A3
CANADA

[Currency USD] **As of : Jun-10-2016**

Item	Your Purchase Order No.	Invoice/Ref No.	Invoice Date	Status	Invoice Amount	Open Balance
1	R14147214 **Terms:** NET 30	341059	Oct-09-2015	91 - OVER	$ 9,090.00	$ 9,090.00
2	R1007016 **Terms:** NET 30	356701	Apr-06-2016	61 - 90	$ 75.00	$ 75.00
3	R0715616 **Terms:** NET 30	357384	Apr-13-2016	31 - 60	$ 1,250.00	$ 1,250.00
4	R1124116 **Terms:** NET 30	357393	Apr-13-2016	31 - 60	$ 1,255.00	$ 1,255.00
5	R1007316 **Terms:** NET 30	357654	Apr-15-2016	31 - 60	$ 75.00	$ 75.00
6	R0951916 **Terms:** NET 30	357995	Apr-19-2016	31 - 60	$ 3,040.00	$ 3,040.00
7	R1382316 **Terms:** NET 30	358005	Apr-19-2016	31 - 60	$ 3,040.00	$ 3,040.00
8	R1123816 **Terms:** NET 30	358125	Apr-20-2016	31 - 60	$ 3,040.00	$ 3,040.00
9	R10503214 **Terms:** NET 30	358500	Apr-25-2016	31 - 60	$ 9,670.00	$ 9,670.00
10	R1056916 **Terms:** NET 30	358669	Apr-26-2016	31 - 60	$ 1,255.00	$ 1,255.00
11	R1413916 **Terms:** NET 30	358702	Apr-26-2016	31 - 60	$ 1,255.00	$ 1,255.00
12	R1037716 **Terms:** NET 30	358779	Apr-26-2016	31 - 60	$ 1,245.00	$ 1,245.00
13	R1405216 **Terms:** PREPAID	359281	May-02-2016	31 - 60	$ 3,040.00	$ 3,040.00

All Credit Memos are valid only within one year of Credit Memo issue date.

For all inquiries concerning this statement please contact:

Kim McSween
email - kmcsween@aerocoatings.com
voice - 866.506.0249
fax - 256.241.2762

37,835 Pre Petition
27,400 Post Petition

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Aerospace Coatings International

370 Knight Drive
Oxford, AL 36203
U.S.A.

Ph: 256-241-2750
Fax: 256-241-2760
www.aerocoatings.com

Statement

Item	Your Purchase Order No.	Invoice/Ref No.	Invoice Date	Status	Invoice Amount	Open Balance
14	R1496016 Terms: PREPAID	359501	May-03-2016	31 - 60	$ 1,255.00	$ 1,255.00
15	R1495416 Terms: PREPAID	359513	May-03-2016	31 - 60	$ 1,250.00	$ 1,250.00
16	R1414916 Terms: PREPAID	359878	May-06-2016	31 - 60	$ 1,250.00	$ 1,250.00
17	R0759416 Terms: PREPAID	360028	May-09-2016	31 - 60	$ 2,245.00	$ 2,245.00
18	R21305015 Terms: PREPAID	361017	May-18-2016	00 - 30	$ 5,745.00	$ 5,745.00
19	R16556315 Terms: PREPAID	362948	Jun-08-2016	00 - 30	$ 10,275.00	$ 10,275.00
20	R21308615 Terms: PREPAID	363061	Jun-09-2016	00 - 30	$ 7,885.00	$ 7,885.00

All Credit Memos are valid only within one year of Credit Memo issue date.

For all inquiries concerning this statement please contact:

Kim McSween
email - kmcsween@aerocoatings.com
voice - 866.506.0249
fax - 256.241.2762

00 - 30:	23,905.00
31- 60:	34,165.00
61 - 90:	75.00
91 - OVER	9,090.00
CREDIT	0.00
OPEN BALANCE:	[USD] 67,235.00
LINE OF CREDIT:	999,999.00

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