UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF TEXAS

In re: CHC Group Ltd., et al.	Chapter 11 Case No.: 16-31854

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND OTHER MATTERS

On May 5, 2016, CHC Group Ltd. and certain of its affiliates (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). You may be a creditor of one of the Debtors. **This notice lists important deadlines**. You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy**. All documents filed with the Court, including lists of the Debtors' assets and liabilities, are or will be available for inspection at the Office of the Clerk of the Bankruptcy Court, on the Court's website, and on the website created for these chapter 11 cases (www.kccllc.net/chc). Note that you need a PACER password and login to access documents on the Court's website (a PACER password is obtained by accessing the PACER website, http://pacer.psc.uscourts.gov).
NOTE: The staff of the Bankruptcy Clerk's Office and the office of the United States Trustee cannot give legal advice.

Name of Debtors	Other Names Used by the Debtors in the last 8 years	Taxpayer ID Numbers	Case Numbers
CHC Group Ltd.	FR Horizon Holding (Cayman) Inc.	98-0587405	16-31854
6922767 Holding SARL		98-0598004	16-31855
Capital Aviation Services B.V.		98-0592415	16-31856
CHC Cayman ABL Borrower Ltd.		98-1245051	16-31857
CHC Cayman ABL Holdings Ltd.		98-1244835	16-31858
CHC Cayman Investments I Ltd.		98-0588558	16-31859
CHC Den Helder B.V.		98-0592455	16-31860
CHC Global Operations (2008) ULC	CHC Global Operations (2008) Inc.	98-1197214	16-31862
CHC Global Operations Canada (2008) ULC	CHC Global Operations Canada (2008) Inc.	98-1196979	16-31870
CHC Global Operations International ULC	CHC Global Operations International Inc.	98-1198751	16-31879
CHC Helicopter (1) S.à r.l.		98-1198914	16-31892
CHC Helicopter (2) S.à r.l.		98-1199088	16-31895
CHC Helicopter (3) S.à r.l.		98-1199297	16-31878
CHC Helicopter (4) S.à r.l.		98-1199655	16-31882
CHC Helicopter (5) S.à r.l.		98-1199897	16-31890
CHC Helicopter Australia Pty Ltd	Lloyd Off-Shore Helicopters Pty. Ltd.	98-0592402	16-31872
CHC Helicopter Holding S.à r.l.	CHC Helicopter LLC; CHC Helicopter Corporation	94-3440907	16-31875
CHC Helicopter S.A.	CHC Helicopter S.à r.l.	98-0596821	16-31863
CHC Helicopters (Barbados) Limited		98-1197985	16-31865
CHC Helicopters (Barbados) SRL		No Tax I.D. Number	16-31867
CHC Holding (UK) Limited	Canadian Helicopters (UK) Limited	98-0592198	16-31868
CHC Holding NL B.V.		98-0596801	16-31874
CHC Hoofddorp B.V.		98-0952413	16-31861
CHC Leasing (Ireland) Limited	Justinvale Limited	98-1198230	16-31864
CHC Netherlands B.V.		98-0592409	16-31866
CHC Norway Acquisition Co AS		98-0596777	16-31869
Heli-One (Netherlands) B.V.		98-0592414	16-31871
Heli-One (Norway) AS		98-0592437	16-31876
Heli-One (U.S.) Inc.		84-1719617	16-31881
Heli-One (UK) Limited		98-0592451	16-31888
Heli-One Canada ULC	Heli-One Canada Inc.; 6976972 Canada Inc.	98-1198735	16-31893
Heli-One Holdings (UK) Limited		98-0596780	16-31894
Heli-One Leasing (Norway) AS		98-0592441	16-31886
Heli-One Leasing ULC	Heli-One Leasing Inc.	No Tax I.D. Number	16-31891
Heli-One USA Inc.		75-2303691	16-31853
Heliworld Leasing Limited		98-0592464	16-31889
Integra Leasing AS		98-0592439	16-31885
Lloyd Bass Strait Helicopters Pty. Ltd.		98-05-92398	16-31883
Lloyd Helicopter Services Limited		98-0596781	16-31873
Lloyd Helicopter Services Pty. Ltd.		98-0592394	16-31877

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Lloyd Helicopters International Pty. Ltd. Lloyd Helicopters Pty. Ltd. Management Aviation Limited		98-0592400 98-0592393 98-0592135	16-31880 16-31884 16-31887
Address of Debtors 600 East Las Colinas Blvd. 10th Floor Irving, Texas 75039	Name, Address, Telephone Number and Facsimile Number for Attorneys for the Debtors Stephen A. Youngman, Esq. Weil, Gotshal & Manges LLP 200 Crescent Court, Suite 300 Dallas, Texas 75201 Telephone: 214-746-7700 Facsimile: 214-746-7777 Gary T. Holtzer, Esq. Kelly DiBlasi, Esq. Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 Telephone: 212-310-8000 Facsimile: 212-310-8007	Name, Address and Telephone of Trustee NOT APPLICABLE	Date Cases Filed May 5, 2016

DATE, TIME, AND LOCATION OF MEETING OF CREDITORS
PURSUANT TO BANKRUPTCY CODE SECTION 341(a)
June 13, 2016, 11:00 a.m. (Central Time)
Office of the U.S. Trustee
Earle Cabell Federal Building, 1100 Commerce St., Room 524
Dallas, Texas 75242

DEADLINE TO FILE PROOFS OF CLAIMS WILL BE SET AT A LATER DATE
Creditor With A Foreign Address:
A Creditor to Whom This Notice is Sent at a Foreign Address Should Read the Information Under "Claims" Below.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

Prohibited collection actions are listed in Bankruptcy Code § 362. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand payment, taking action against the Debtors to collect money owed or to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights in this case.

Address of the Clerk of the Bankruptcy Court Earle Cabell Federal Building 1100 Commerce Street Room 1254 Dallas, TX 75242-1496	Hours Open: 8:30 a.m. to 4:30 p.m., Monday through Friday

FILING OF CHAPTER 11 BANKRUPTCY CASE. A bankruptcy case under Chapter 11 of the Bankruptcy Code has been filed in this Court by the Debtors listed herein and an order for relief has been entered. Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the property and may continue to operate their business.

LEGAL ADVICE. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. A meeting of creditors is scheduled for the date, time, and location listed on the front side. The Debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

CLAIMS. A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at www.uscourts.gov or any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. You may review the schedules at the bankruptcy clerk's office or online at www.kccllc.net/chc or at www.pacer.gov. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The Court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address**: The deadline for filing claims will be set by a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to

a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that creditors may never try to collect the debt from the Debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under Bankruptcy Code § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts," which will be set at a later date. The bankruptcy clerk's office must receive the complaint and any required filing fee by the deadline.

BANKRUPTCY CLERK'S OFFICE. Any paper that you file in these bankruptcy cases should be filed at the Office of the Clerk of the Bankruptcy Court at the address listed above.

CREDITORS WITH A FOREIGN ADDRESS. If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines, which will be set by a separate order at a later date. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.