Docket #0647 Date Filed: 10/22/2025

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

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In re:

CBRM REALTY INC., *et al.*,

Debtor.[1]

Chapter 11

Case No. 25-15343 (MBK)
(Jointly Administered)
Re: Docket No. 587

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.

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THIRD NOTICE OF FILING PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT, on September 30, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") filed the *Notice of Filing of Plan Supplement* [Docket No. 587] (the "**First Plan Supplement**") to the *Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of its Debtor Affiliates* [Docket No. 501] (as amended, modified, or supplemented, the "**Plan**").[2]

PLEASE TAKE FURTHER NOTICE THAT on October 8, 2025, the Debtors filed the *Second Notice of Filing of Plan Supplement* [Docket No. 603] (the "**Second Plan Supplement**" and, together with the First Plan Supplement, the "**Prior Plan Supplements**").

PLEASE TAKE FURTHER NOTICE THAT the Debtors are hereby filing an addendum to the Prior Plan Supplements (the "**Third Plan Supplement**" and together with the Prior Plan Supplements, the "**Plan Supplement**"),[3] which includes an amended exhibit to the following documents:

Exhibit	**Document**
A	NOLA Purchase Agreement

PLEASE TAKE FURTHER NOTICE THAT certain documents or portions thereof contained in the Plan Supplement remain subject to ongoing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained therein, at any time before the Effective Date of the Plan, or any such other date as may be provided for in the Plan or an order of the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain content and approval rights to the extent provided in the Plan.

PLEASE TAKE FURTHER NOTICE THAT, if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global ("**Verita**"), by: (a) calling the Debtors' restructuring hotline at (866) 523-2941 (Toll Free) or +1 (781) 575-2044 (International); (b) e-mailing Verita at cbrminfo@veritaglobal.com with a reference to "CBRM" in the subject line; or (c) writing to Verita at CBRM Realty Inc., et al. c/o Kurtzman Carson Consultants, LLC 222 N. Pacific Coast Highway, Suite 300, El Segundo CA 90245. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtors' restructuring website, https://www.veritaglobal.net/cbrm, or for a fee via PACER at: http://pacer.psc.uscourts.gov.

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[2] Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

[3] **Annex 1** contains a list of all documents filed in the First Plan Supplement and **Annex 2** contains a list of all documents filed in the Second Plan Supplement.

Dated: October 22, 2025

Respectfully submitted,

/s/ *Andrew Zatz*

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Annex 1

I. ***Notice of Filing of Plan Supplement*** **[Docket No. 587]**

Exhibit	Document
A	NOLA Purchase Agreement
B	Rejected Executory Contract and Unexpired Lease List
C	Schedule of Retained Causes of Action
D	Schedule of Excluded Parties
E	Schedule of Transferred Subsidiaries
F	Schedule of Abandoned Entities
G	Schedule of Creditor Recovery Trust Executory Contracts

Annex 2

I. ***Second Notice of Filing of Plan Supplement*** **[Docket No. 603]**

Exhibit	Document
A	Schedule of Retained Causes of Action
A-1	(Redline) Schedule of Retained Causes of Action

Exhibit A

NOLA Purchase Agreement

Execution Version

PURCHASE AND SALE AGREEMENT

by and between

THE ENTITIES SET FORTH ON SCHEDULE A ATTACHED HERETO,
each a Delaware limited liability company

and

LYND ACQUISITIONS GROUP LLC**,**
a Delaware Limited Liability Company

WITH RESPECT TO THE PROPERTIES SET FORTH ON SCHEDULE A ATTACHED HERETO

Execution Date: September 12, 2025

PURCHASE AND SALE AGREEMENT

THIS PURCHASE AND SALE AGREEMENT (this "**Agreement**") is executed as of September 12, 2025 (the "**Execution Date**") by and between THE ENTITIES SET FORTH ON SCHEDULE A ATTACHED HERETO, each a Delaware limited liability company (collectively referred to herein as the "**Seller**"), and LYND ACQUISITIONS GROUP LLC, a Delaware limited liability company ("**Buyer**"). Capitalized terms not otherwise defined herein shall have the meaning assigned to such terms in the Final DIP Order (as hereinafter defined), the Plan (as hereinafter defined), or Article 1 hereof, as applicable.

W I T N E S S E T H:

WHEREAS, Seller is the owner of the Property;

WHEREAS, Seller is one of the debtors in the Bankruptcy Proceedings;

WHEREAS, the Seller has determined that it is in the best interests of Seller to sell the Property to Buyer pursuant to a "NOLA Restructuring Transaction" as defined in and to be entered into in accordance with the terms and conditions of the Final DIP Order; and

WHEREAS, the Seller desires to sell the Property to Buyer, and Buyer desires to purchase the Property from Seller, pursuant to the NOLA Restructuring Transaction to be consummated in accordance with the terms and conditions of this Agreement, subject to a comprehensive auction process, including consideration of only Qualifying Bids, in accordance with the terms and conditions of this Agreement and the entry of the Bidding Procedures Order authorizing the payment of the same; and

WHEREAS, Seller seeks to designate Buyer as the stalking horse bidder and Buyer agrees to serve as the stalking horse bidder.

NOW THEREFORE, in consideration of the foregoing premises, the payment of the Independent Consideration and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Seller and Buyer (collectively, the "**Parties**" and each, individually, a "**Party**") hereby agree as follows:

ARTICLE 1 - CERTAIN DEFINITIONS

In addition to terms defined elsewhere in this Agreement, as used herein, the following terms shall have the following meanings:

"**Affiliate**" shall mean any Person that, directly or indirectly through one or more intermediaries, controls or is controlled by or is under common control with another Person.

"**Agreement**" shall have the meaning assigned to such term in the Preamble.

"**Assignment and Assumption of Contracts**" shall have the meaning assigned to such term in **Section 5.2(a)(iii)** hereof.

"**Assumed Contract Claims**" shall mean any claims or Causes of Action of the Seller or their estates against any third party arising under or relating solely to any Assumed Contract.

"**Assumed Contracts**" shall mean all executory contracts and unexpired leases assumed by the Seller and assigned to the Buyer in the Bankruptcy Proceedings in accordance with the procedures set forth in the Bidding Procedures Order, including the Scheduled Contracts and any executory contracts and leases hereafter entered into by Seller in the ordinary course of business in connection with the leasing and operation of the Real Property.

"**Assumed Liabilities**" shall mean all Liabilities under the Assumed Contracts arising on or after the Closing.

"**Bankruptcy Court**" shall mean the United States Bankruptcy Court for the District of New Jersey.

"**Bankruptcy Proceedings**" shall mean the proceedings pursuant to the Bankruptcy Code in the case styled In re CBRM Realty, Inc., et. al., Case No. 25-15343 (MBK), presently pending before the Bankruptcy Court.

"**Bidding Procedures Order**" shall mean an Order of the Bankruptcy Court approving, among other things, the bidding procedures for an auction process for the Property, the process for selecting a stalking horse bidder (if any) and offering bid protections (if any), which Order shall be in form and substance reasonably acceptable to Seller and Buyer.

"**Business Day**" shall mean any day other than a Saturday, Sunday or a day on which banks in New Orleans, Louisiana are required or permitted to be closed for business in accordance with the requirements of applicable Laws.

"**Buyer**" shall have the meaning assigned to such term in the Preamble.

"**Casualty/Condemnation Proceeds**" shall mean any awards or proceeds payable by any insurer or Governmental Authority in connection with any casualty with respect to the Real Property or any taking of the Real Property by the power of eminent domain.

"**Causes of Action**" shall have the meaning assigned to such term in the Plan.

"**CIF Claim"** shall mean any Claim against Debtors Laguna Reserve Apts Investor LLC and RH Lakewind East LLC arising under or related to the CIF Credit Agreement and the CIF Lakewind Mortgage, including on account of any accrued but unpaid interest or fees and ancillary expenses, which CIF Claim shall be deemed to equal Four Million Five Hundred Thousand and 00/100 Dollars ($4,500,000).

"**CIF Credit Agreement**" shall mean that certain Credit Agreement, dated as of April 23, 2023, between Cleveland International Fund – NRP West Edge, Ltd. and Laguna Reserve Apts

Investor LLC, as subsequently modified, amended, or supplemented from time to time, together with all instruments and agreements related thereto.

"**CIF Lakewind Mortgage**" shall mean the mortgage granted by RH Lakewind East LLC on the Laguna Reserve Apartments to secure Laguna Reserve Apts Investor LLC's obligations under the CIF Credit Agreement, which was recorded on December 13, 2024.

"**Claim**" shall have the meaning assigned to such term in the Plan.

"**Closing**" shall mean the closing of the Transaction.

"**Closing Date**" shall mean the date fourteen (14) days following the issuance of the Sale Order.

"**Closing Documents**" shall mean any and all documents to be executed and delivered by Seller and Buyer in connection with the Closing in accordance with the terms and conditions of this Agreement.

"**Closing Statement**" shall have the meaning assigned to such term in **Section 5.2(a)(ix)** hereof.

"**Common-Interest Communications**" means documents, information, or communications that are subject to the attorney-client privilege, attorney-work product doctrine, joint defense, or other privilege or protection from disclosure, and (a) are in the Seller's possession, and (b) are shared between or among (i) the Seller, on the one hand, and (ii) any third-party entity or its representatives that share a common legal interest with the Seller, on the other hand, including documents that reflect defense strategy, case evaluations, discussions of settlements or resolutions, and communications regarding underlying litigation.

"**Creditor Recovery Trust**" shall have the meaning assigned to such term in the Plan.

"**Creditor Recovery Trust Amount**" shall have the meaning assigned to such term in the Plan.

"**D&O Liability Insurance Policies**" shall have the meaning assigned to such term in the Plan.

"**Deed**" shall have the meaning assigned to such term in **Section 5.2(a)(i)** hereof.

"**Deposit**" shall mean an amount equal to the Post-Petition Manager Expense Claim (as defined below).

"**DIP Facility**" shall mean the debtor in possession financing facility provided to the Seller under the DIP Facility Documents.

"**DIP Facility Documents**" shall mean the Superpriority Secured Promissory Note and Security Agreement by and among the Seller and the NOLA DIP Lender dated as of July 1, 2025

and all other documents and instruments executed and delivered in connection therewith which evidence the DIP Facility.

"**DIP Facility Obligations**" shall mean, the sum of the following amounts outstanding as of the Closing Date:

(a) the Outstanding DIP Facility Principal Amount;

(b) all accrued and unpaid interest on the Outstanding DIP Facility Principal Amount and any interest capitalized thereunder;

(c) any attorneys' fees of counsel for the NOLA DIP Lender in connection with the Bankruptcy Proceedings, the preparation and negotiation of this Agreement and the consummation of the Transaction; and

(d) any other sums outstanding under the DIP Facility Documents as of the Closing Date.

"**Escrow Agent**" shall mean the Title Company in its capacity as escrow agent.

"**Execution Date**" shall have the meaning assigned to such term in the Preamble.

"**Excluded Liabilities**" shall mean any Liabilities, claims and Causes of Action that are not included within the definition of Assumed Liabilities.

"**Fee Escrow Amount**" shall have the meaning assigned to such term in the Plan.

"**Final DIP Order**" shall mean that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 251].

"**Final Order**" shall mean (a) an Order of the Bankruptcy Court or (b) an Order of any other court having jurisdiction over any appeal from (or petition seeking certiorari or other review of) any Order of the Bankruptcy Court, in each case as to which the time to file an appeal, a motion for rehearing or reconsideration or a petition for writ of certiorari has expired and no such appeal, motion or petition is pending; *provided, however*, that the possibility a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Federal Rules of Bankruptcy Procedure or local rules of the Bankruptcy Court, may be filed relating to such Order shall not prevent such Order from being a Final Order.

"**Financial Records**" shall mean the financial records of Seller in connection with the leasing, management, operation and ownership of the Real Property, including all operating statements, rent rolls, budgets, statements of accounts receivable and accounts payable, delinquency reports, and information regarding Tenant Deposits; *provided* such materials shall exclude information protected or purportedly protected by the attorney-client privilege or attorney work product doctrine, including information shared pursuant to any joint defense,

common interest, or confidentiality agreement among the Seller and any Affiliate or Insider, and any Common-Interest Communications, appraisals, and internal Seller memorandums.

"**General Administrative Claims**" shall have the meaning assigned to such term in the Plan.

"**Governmental Authority**" shall mean the government of the United States or any other nation, or of any political subdivision thereof, whether state or local, and any agency, authority, instrumentality, regulatory body, court, including the Bankruptcy Court, central bank or other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government, in each case having jurisdiction over the Property.

"**Independent Consideration**" shall have the meaning assigned to such term in Section 2.4 hereof.

"**Insider**" shall mean an "insider" as defined in section 101(31) of the Bankruptcy Code.

"**Insurance Causes of Action**" shall have the meaning assigned to such term in the Plan.

"**Insurance Policies**" shall have the meaning assigned to such term in the Plan.

"**Intangible Personal Property**" shall mean all of that certain intangible property owned by Seller relating to the leasing, management, operation and ownership of the Real Property, including all of Seller's right, title and interest in, to and under the Property Documents and Materials, any tradenames used in connection with the leasing, management, operation and ownership of the Real Property, including the names of the Property set forth on **Schedule A** and any internet websites or domain names used in connection with the operation of the Real Property.

"**Laws**" shall mean any law, enactment, statute, code, ordinance, order, rule, regulation, judgment, decree, writ, injunction, authorization, covenant, condition, restriction or agreement, executive order or other direction or requirement of any Governmental Authority which are applicable to the Property or any part thereof, the owner of the Property, the owner's use or manner of use thereof or the business activities within the Property.

"**Leases**" shall mean all unexpired leases, occupancy agreements, and any other agreements for the use, possession, or occupancy of any portions of the Real Property as of the Closing Date.

"**Liabilities**" shall mean, as to any Person, any claim (as defined by section 101(5) of the Bankruptcy Code), debt, adverse claim, liability, duty, responsibility, obligation, commitment, assessment, cost, expense, loss, expenditure, charge, fee, penalty, fine or contribution obligation of any kind or nature whatsoever, whether known or unknown, asserted or unasserted, absolute or contingent, direct or indirect, accrued or unaccrued, liquidated or unliquidated, or due or to become due, and regardless of when sustained, incurred or asserted

or when the relevant events occurred or circumstances existed. For purposes hereof, the term "**Liabilities**" shall specifically exclude any legal fees and expenses of Seller's counsel.

"**Losses**" shall mean any and all claims, suits, liabilities (including strict liabilities), actions, proceedings, obligations, debts, damages, losses, costs, expenses, fines, penalties, charges, fees, expenses, judgments, awards, amounts paid in settlement of whatever kind or nature (including but not limited to reasonable attorneys' fees and other costs of defense).

"**Major Casualty/Condemnation**" shall mean any casualty, condemnation proceedings, or eminent domain proceedings to the extent that (i) the portion of the Property that is the subject of such casualty or such condemnation or eminent domain proceedings has a value in excess of Seven Hundred Fifty Thousand and 00/100 Dollars ($750,000.00), or (ii) such casualty is an uninsured casualty.

"**Manager**" shall mean, together, LAGSP LLC and Lynd Management Group LLC.

"**Noteholder Recovery"** shall mean an amount equal to thirty percent (30%) of the Net Proceeds realized from any sale, refinancing, or other capital transaction with respect to the Property to the Holders of Crown Capital Unsecured Claims, as defined in the Plan. For purposes of this provision, "**Net Proceeds**" shall mean the distributable cash proceeds remaining after (i) payment of all costs and expenses of such transaction, (ii) repayment of all debt, and (iii) payment in full of all equity capital and accrued equity returns. The Noteholder Recovery shall be non-recourse to Purchaser and payable solely from such Net Proceeds, if any, as and when distributed.

"**Order**" means any order, writ, judgment, injunction, decree, rule, ruling, directive, determination or award made, issued or entered by or with any Governmental Entity, whether preliminary, interlocutory or final, including by the Bankruptcy Court in the Bankruptcy Proceedings (including the Sale Order).

"**Original DIP Facility Principal Amount**" shall mean Seventeen Million Four Hundred Twenty-Two Thousand Seven Hundred Twenty-Eight and 00/100 Dollars ($17,422,728), less any amounts received and applied to the DIP Facility on or prior to the Closing Date.

"**Other Priority Claims**" shall have the meaning assigned to such term in the Plan.

"**Other Secured Claims**" shall have the meaning assigned to such term in the Plan.

"**Outstanding DIP Facility Principal Amount**" shall mean the sum of the Original DIP Facility Principal Amount and any sums added to the Original DIP Facility Principal Amount as principal pursuant to the DIP Facility Documents, whether as capitalized interest, protective advances or otherwise.

"**Owner's Title Policy**" shall mean an ALTA owner's title insurance policy to be issued by the Title Company to Buyer in the form of the Proforma Title Policy insuring Buyer as the owner of the Real Property in an amount equal to the Purchase Price.

"**Parties**" shall have the meaning assigned to such term in the Recitals.

"**Party**" shall have the meaning assigned to such term in the Recitals.

"**Permitted Exceptions**" shall mean those matters set forth in Schedule B of the Proforma Title Policy, which shall not include the DIP Facility or the CIF Claim which shall be paid in full at Closing and which shall not be shown as an exception to the Buyer's title insurance policy at Closing.

"**Person**" shall mean any individual, corporation, partnership, joint venture, association, limited liability company, joint-stock company, trust, unincorporated organization or government or any agency or political subdivision thereof.

"**Personal Property**" shall mean, collectively, the Tangible Personal Property and the Intangible Personal Property to the extent owned by Seller.

"**Plan**" shall mean the *Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates* [Docket No. 501], as amended, amended and restated, supplement or other modified from time to time.

"Post-Petition Manager Expense Claim" shall mean the Manager's post-petition Administrative Expense Claim.

"**Preamble**" shall mean the preamble to this Agreement on Page 1 hereof.

"**Priority Tax Claims**" shall have the meaning assigned to such term in the Plan.

"**Proforma Title Policy**" shall mean the Proforma Owner's Policy attached hereto as **Exhibit B-1 through B-4** and by this reference made a part hereof.

"**Property**" shall mean, collectively, (a) the Real Property, (b) the Personal Property, (c) the Assumed Contracts, (d) the Tenant Deposits, (e) all cash on hand, in bank accounts, or in escrow or reserve accounts established pursuant to the DIP Facility Documents, (f) all books and records of Seller, subject to the right of Seller to retain copies of such books and records to the extent necessary for the administration of the Creditor Recovery Trust or the Wind-Down; and (f) the Assumed Contract Claims. Notwithstanding anything to the contrary contained herein, the term "**Property**" shall specifically exclude (i) the Creditor Recovery Trust Amount, or any other amounts held or designated for the benefit of the Creditor Recovery Trust; (ii) all Insurance Policies and any Insurance Causes of Action and any rights or claims thereunder; (iii) the D&O Liability Insurance Policies and any rights or claims thereunder; (iv) any claims or Causes of Action of the Seller or Seller's estate against any third party other than the Assumed Contract Claims; and (v) the Fee Escrow Amount.

"**Property Documents and Materials**" shall mean all documents and materials relating to the leasing, management, operation and ownership of the Real Property in Seller's possession or control, including (a) the Leases and any files relating to the leasing of the Real

Property, (b) the Financial Records, (c) service contracts, (d) operating manuals, (e) warranties, (f) property management agreements to the extent remaining in force after Closing, (g) real estate tax bills and notices, (h) utility tax bills and notices, (i) plans and specifications, (j) licenses, permits and approvals, (k) certificates of use and occupancy and (l) notices from and correspondence with Governmental Authorities; *provided* such documents and materials shall exclude appraisals, internal Seller memorandums and correspondence and materials covered by an attorney client privilege.

"**Purchase Price**" shall mean Twenty-Six Million One Hundred and Twenty-Five and 00/100 Dollars ($26,125,000).

"**Qualifying Bid**" shall have the meaning assigned to such term in the Bidding Procedures Order.

"**Real Property**" shall mean the real property set forth on **Schedule A** attached hereto and legally described in **Exhibit A-1 through A-4** attached hereto and by this reference made a part hereof, together with all improvements and fixtures located thereon, and any rights, privileges and appurtenances pertaining thereto.

"**Recitals**" shall mean the recitals to this Agreement on Page 1 hereof.

"**Rents"** shall mean and include all rents, administrative charges, utility charges and other sums and charges payable by Tenants under the Leases.

"**Representatives**" shall mean, with respect to a particular Person, any director, officer, employee or other authorized representative of such Person or its subsidiaries, including such Person's attorneys, accountants, financial advisors and restructuring advisors.

"**Sale Order**" shall mean an Order of the Bankruptcy Court either authorizing the sale of the Property by Seller to Buyer pursuant to this Agreement under section 363 of the Bankruptcy Code, including, without limitation that the sale of the Property is free and clear of all claims or liens pursuant to section 363(f) of the Bankruptcy Code or confirming the Plan and authorizing the sale of the Property by Seller to Buyer pursuant to this Agreement in accordance with the provisions of section 1123 of the Bankruptcy Code, free and clear of any claims against the Seller or any parties claiming by, through or under the Seller, which order shall be in form and substance reasonably acceptable to Seller and Buyer.

"**Scheduled Contracts**" shall mean those executory contracts and unexpired leases identified in **Exhibit C** attached hereto and by this reference made a part hereof**]**.

"**Seller**" shall have the meaning assigned to such term in the Preamble.

"**Surviving Obligations**" shall mean any liabilities and obligations that this Agreement expressly provides shall survive the termination hereof.

"**Tangible Personal Property"** shall mean any tangible personal property owned by Seller which is located at and used in connection with the operation of the Real Property as of the Closing Date.

"**Tenant Deposits"** shall mean all refundable deposits (whether cash or non-cash) paid or deposited by the Tenants with Seller, as landlord, or any other person on Seller's behalf pursuant to the Leases (together with any interest which has accrued thereon as required by the terms of such Lease, but only to the extent such interest has accrued for the account of the respective Tenants or as required by Law), to the extent the same have not been advanced or paid to NOLA DIP Lender on or prior to the Closing Date.

"**Tenants**" shall mean the tenants under the Leases.

"**Title Company**" shall mean Fidelity National Title Insurance Company.

"**Transaction**" shall mean the transactions contemplated by this Agreement.

"**Wind-Down**" shall have the meaning assigned to such term in the Plan.

Definitions in this Agreement apply equally to both the singular and plural forms of the defined terms. The words "include" and "including" shall be deemed to be followed by the phrase "without limitation" when such phrase does not otherwise appear. The terms "herein", "hereof" and "hereunder" and other words of similar import refer to this Agreement as a whole and not to any particular section, paragraph or subdivision. The article and section titles appear as a matter of convenience only and shall not affect the interpretation of this Agreement. All article, section, paragraph, clause, exhibit or schedule references not attributed to a particular document shall be references to such parts of this Agreement.

ARTICLE 2 - PURCHASE AND SALE OF PROPERTY

2.1 Agreement for Purchase and Sale. Seller agrees to sell to Buyer, and Buyer, or its nominee by way of an assignment of this Agreement and all of the duties and obligations hereunder to an Affiliate(s) or title holding nominee(s) of Buyer, agrees to purchase from Seller, all of Seller's right, title and interest in and to the Property. Buyer and Seller agree that the transactions contemplated under this Agreement are intended as an all-or-nothing transaction pursuant to which the Closing shall occur with respect to each property, and all of the properties constituting the Property simultaneously, and that all, or none, of the Property shall be conveyed. In no event shall Buyer have the right to terminate this Agreement separately with respect to any of the property constituting the Property.

2.2 Purchase Price. In consideration of the sale of the Property by Seller to Buyer in accordance with the terms and conditions of this Agreement, Buyer shall pay or be deemed to pay the Purchase Price to Seller on the Closing Date by (a) paying the Purchase Price in cash and (b) assuming the Assumed Liabilities as of the Closing Date and (c) agreeing to fund the Noteholder Recovery in accordance with this Agreement, as the same shall be reflected in a modified version of the Plan.

2.3 Deposit. In accordance with the Bidding Procedures Order, Buyer shall credit bid the Post-Petition Manager Expense Claim as the Deposit. At the Closing, the entire Deposit shall be applied to the Purchase Price.

2.4 Independent Consideration. Simultaneously with the execution of this Agreement, Buyer shall make a nonrefundable payment to Seller in the amount of One Hundred and 00/100 Dollars ($100.00) (the "**Independent Consideration**"). Seller acknowledges and agrees that Seller's receipt of the Independent Consideration constitutes adequate and agreed upon consideration for Seller entering into this Agreement notwithstanding the limitations on Seller's remedies in the event of a default by Buyer pursuant to Section 9.1 hereof. Without limiting the generality of the foregoing, the Parties hereby waive any defense to the enforcement of this Agreement on the grounds that the same is an illusory contract.

ARTICLE 3 - TITLE MATTERS

3.1 Title. At Closing, Seller shall convey good and marketable title to the Real Property to Buyer or its nominee pursuant to the Deed, subject only to the Permitted Exceptions.

ARTICLE 4 - AS-IS SALE

4.1 AS-IS SALE. BUYER ACKNOWLEDGES AND AGREES THAT, AT THE TIME OF CLOSING, SELLER SHALL SELL AND CONVEY TO BUYER, AND BUYER SHALL ACCEPT AND PURCHASE FROM SELLER, THE PROPERTY "AS IS, WHERE IS, WITH ALL FAULTS," EXCEPT TO THE EXTENT EXPRESSLY PROVIDED OTHERWISE IN THIS AGREEMENT. EXCEPT FOR REPRESENTATIONS AND WARRANTIES, IF ANY, EXPRESSLY SET FORTH IN THIS AGREEMENT, BUYER HAS NOT RELIED AND WILL NOT RELY ON, AND SELLER HAS NOT MADE AND IS NOT LIABLE FOR OR BOUND BY, ANY EXPRESS OR IMPLIED WARRANTIES, GUARANTEES, STATEMENTS, REPRESENTATIONS OR INFORMATION PERTAINING TO THE PROPERTY OR RELATING THERETO, WHETHER PROVIDED TO BUYER BY SELLER OR ANY AGENT OR REPRESENTATIVE OF SELLER. BUYER REPRESENTS THAT IT IS A KNOWLEDGEABLE, EXPERIENCED AND SOPHISTICATED REAL ESTATE INVESTOR AND THAT, EXCEPT AS EXPRESSLY SET FORTH IN THIS AGREEMENT, IT IS RELYING SOLELY ON ITS OWN EXPERTISE AND THAT OF BUYER'S CONSULTANTS IN PURCHASING THE PROPERTY AND BUYER SHALL MAKE, AND HAS HAD THE OPPORTUNITY TO MAKE, AN INDEPENDENT VERIFICATION OF THE ACCURACY OF ANY DOCUMENTS AND INFORMATION PROVIDED TO BUYER BY OR ON BEHALF OF SELLER AND HAS HAD THE OPPORTUNITY TO CONDUCT, AND HAS CONDUCTED, ANY AND ALL DUE DILIGENCE REGARDING THE PROPERTY. BUYER WILL CONDUCT SUCH INSPECTIONS AND INVESTIGATIONS OF THE PROPERTY AS BUYER DEEMS NECESSARY, INCLUDING, BUT NOT LIMITED TO, SUCH INSPECTIONS WITH RESPECT TO THE PHYSICAL AND ENVIRONMENTAL CONDITIONS THEREOF, AS BUYER SHALL DETERMINE APPROPRIATE. TO THE EXTENT THAT BUYER IS DEEMED TO KNOW PRIOR TO THE CLOSING THAT ANY OF SELLER'S WARRANTIES ARE INACCURATE, UNTRUE OR INCORRECT IN ANY WAY, SUCH SELLER'S WARRANTIES SHALL BE DEEMED MODIFIED TO REFLECT BUYER'S DEEMED KNOWLEDGE.

4.2 RELEASE. EXCEPT TO THE EXTENT EXPRESSLY PROVIDED OTHERWISE IN THIS AGREEMENT, EFFECTIVE AS OF THE CLOSING DATE, BUYER HEREBY FOREVER RELEASES AND DISCHARGES SELLER FROM ALL RESPONSIBILITY AND LIABILITY, WHETHER ARISING BEFORE OR AFTER THE CLOSING DATE, RELATING TO THE CONDITION, VALUATION, SALABILITY OR UTILITY OF THE PROPERTY, OR ITS SUITABILITY FOR ANY PURPOSE WHATSOEVER (INCLUDING, BUT NOT LIMITED TO, WITH RESPECT TO CONDITIONS RELATING TO THE PRESENCE IN THE SOIL, AIR, STRUCTURES AND SURFACE AND SUBSURFACE WATERS, OF HAZARDOUS MATERIALS OR OTHER MATERIALS OR SUBSTANCES THAT HAVE BEEN OR MAY IN THE FUTURE BE DETERMINED TO BE TOXIC, HAZARDOUS, UNDESIRABLE OR SUBJECT TO REGULATION AND THAT MAY NEED TO BE SPECIALLY TREATED, HANDLED AND/OR REMOVED FROM THE PROPERTY UNDER CURRENT OR FUTURE LAWS, AND ANY STRUCTURAL AND GEOLOGIC CONDITIONS, SUBSURFACE SOIL AND WATER CONDITIONS AND SOLID AND HAZARDOUS WASTE AND HAZARDOUS MATERIALS ON, UNDER, ADJACENT TO OR OTHERWISE AFFECTING THE PROPERTY) AND WAIVES ANY CLAIM BUYER MAY HAVE AGAINST SELLER WITH RESPECT THERETO UNDER THE DIP FACILITY DOCUMENTS AS OF SUCH CLOSING DATE. BUYER FURTHER HEREBY WAIVES (AND BY CLOSING THIS TRANSACTION WILL BE DEEMED TO HAVE WAIVED) ANY AND ALL OBJECTIONS AND COMPLAINTS (INCLUDING, BUT NOT LIMITED TO, FEDERAL, STATE AND LOCAL STATUTORY AND COMMON LAW BASED ACTIONS, AND ANY PRIVATE RIGHT OF ACTION UNDER ANY FEDERAL, STATE OR LOCAL LAWS, REGULATIONS OR GUIDELINES TO WHICH THE REAL PROPERTY IS OR MAY BE SUBJECT) CONCERNING THE PHYSICAL CHARACTERISTICS AND ANY EXISTING CONDITIONS OF THE REAL PROPERTY. BUYER FURTHER HEREBY ASSUMES THE RISK OF CHANGES IN APPLICABLE LAWS AND REGULATIONS RELATING TO PAST, PRESENT AND FUTURE ENVIRONMENTAL CONDITIONS ON THE REAL PROPERTY AND THE RISK THAT ADVERSE PHYSICAL CHARACTERISTICS AND CONDITIONS.

4.3 EXCLUDED CLAIMS. NOTHING CONTAINED HEREIN SHALL BE DEEMED TO CONSTITUTE AN ASSUMPTION BY BUYER OF ANY EXCLUDED LIABILITIES.

4.4 SURVIVAL. THE PROVISIONS OF THIS **ARTICLE 4** SHALL SURVIVE THE CLOSING.

ARTICLE 5 - CLOSING

5.1 Escrow Closing.

(a) Subject to the satisfaction of the conditions precedent to the obligations of Buyer and Seller set forth in **Section 6.1** and **Section 6.2** hereof, the Parties shall conduct the Closing on the Closing Date as an escrow-style closing through the Title Company as escrow agent pursuant to escrow closing instructions to be delivered to the Title Company consistent with the terms and conditions of this Agreement so that it will not be necessary for any Party to attend the Closing. In the event of any conflict between this Agreement and the escrow instructions, the terms and conditions of this Agreement shall prevail.

(b) Provided all conditions precedent to Seller's obligations hereunder have been satisfied, Seller agrees to convey the Property to Buyer upon delivery of the items to be delivered by Buyer to Seller pursuant to **Section 5.3**.

(c) The items to be delivered by Seller or Buyer in accordance with the terms of **Section 5.2** and **Section 5.3** shall be delivered to the Title Company no later than 5:00 p.m. Eastern Time on the last Business Day prior to the Closing Date.

5.2 Seller's Closing Deliveries.

(a) At the Closing, Seller shall deliver the following items to the Title Company:

(i) Release and Satisfaction. An instrument in form and substance reasonably acceptable to Seller confirming the release of Seller from liability under the DIP Facility Documents and the CIF Credit Agreement and CIF Lakewind Mortgage;

(ii) Deed. A special warranty deed (act of sale) in the form of **Exhibit D** attached hereto and by this reference made a part hereof ("**Deed**"), executed and acknowledged by Seller in recordable form, subject to the Permitted Exceptions;

(iii) Bill of Sale and General Assignment. A quitclaim bill of sale in the form of **Exhibit E** attached hereto and by this reference made a part hereof, executed by Seller;

(iv) Assignment and Assumption of Contracts and Leases. An assignment and assumption of the Assumed Contracts, including all Leases in the form of **Exhibit F** attached hereto and by this reference made a part hereof ("**Assignment and Assumption of Contracts**") executed by Seller;

(v) Certified Rent Roll. A rent roll for the Real Property reflecting the name of each Tenant, the apartment occupied by such Tenant, the then current Rent payable by such Tenant under its Lease, any due and unpaid Rent owed by such Tenant as of the Closing Date and the Tenant Deposits made by such Tenant pursuant to its Lease certified by Seller as true and correct as of the Closing Date;

(vi) Notice to Tenants. A single form letter in the form of **Exhibit G** attached hereto and by this reference made a part hereof, executed by Seller, duplicate copies of which shall be sent by Buyer after Closing to the Tenants under the Lease;

(vii) Non-Foreign Status Affidavit. A non-foreign status affidavit in the form of **Exhibit H** attached hereto and by this reference made a part hereof, as

required by Section 1445 of the Internal Revenue Code, executed by Seller or, if Seller is a disregarded entity for United States federal income tax purposes, the appropriate non-disregarded entity owning an interest in Seller;

(viii) Title Affidavit. A title affidavit and gap indemnity in such form as may be required by the Title Company and form reasonably acceptable to Seller;

(ix) Closing Statement. A mutually acceptable form of a joint closing statement setting forth the sums to be disbursed by the Escrow Agent at Closing (the "**Closing Statement**"), executed by Seller;

(x) Other Documents. Applicable transfer or sales tax filings and such other documents as may be reasonably required by the Title Company or may be agreed upon by Seller and Buyer to consummate the Transaction to the extent required and not exempt; and

(b) On the Closing Date, Seller shall deliver to Buyer, which may occur by leaving the same at the Real Estate, any Property Documents and Materials to the extent not previously furnished to Buyer.

5.3 Buyer's Closing Deliveries. At the Closing, Buyer shall deliver the following items to the Title Company:

(a) Assignment and Assumption of Contracts. An Assignment and Assumption of Contracts executed by Buyer;

(b) Closing Statement. The Closing Statement, executed by Buyer;

(c) Other Documents. Applicable transfer or sales tax filings and such other documents as may be reasonably required by the Title Company or may be agreed upon by Seller and Buyer to consummate the Transaction to the extent required and not exempt; and

(d) Cash Payment. Any sums required to pay (i) the obligations of Buyer described in Section 2.2 or (ii) closing costs for which Buyer is responsible hereunder (if any) shall be paid by wire transfer to the Escrow Agent.

(e) A release from the Manager of any Claim it may have for any amounts due from the Seller or the Property at or prior to Closing upon receipt of payment of $125,000 on account of the Post-Petition Manager Expense Claim and an agreement to subordinate any amounts in excess of $125,000 payable under the Post-Petition Manager Expense Claim to the payment in full in cash of any Administrative Claim in this Transaction only (other than any Administrative Claim on account of the Post-Petition Manager Expense Claim).

5.4 Proration.

(1) Items to be Prorated. The following shall be prorated between Seller and Buyer as of the Closing Date:

(a) Taxes and Assessments.

(i) Taxes and assessments (collectively, "**Taxes**") applicable to the Property for the calendar year of Closing will be prorated on a calendar year basis. If the Taxes for the year in which Closing occurs have not been determined by Closing, then the proration shall be based on the previous year's Taxes, without reproration. If Taxes are due and payable at Closing, then those Taxes shall be paid at Closing. If Taxes are not due and payable at Closing, then, at Closing, Buyer shall receive a credit from Seller for Seller's share of the Taxes for the period prior to the Closing Date. If Taxes are not due and payable at Closing because they have been paid, then, at Closing, Seller shall receive a credit from Buyer for Buyer's share of the Taxes for the period from and after the Closing Date.

(ii) In no event shall Seller be charged with or be responsible for any increase in the taxes or assessments on the Property resulting from the sale of the Property or from any improvements made or leases entered into at any time after the Closing Date or for any reason. All tax refunds and credits attributable to any period prior to the Closing Date which Seller has paid or for which Seller has given a credit to Buyer shall belong to and be the property of Seller regardless of when received by Seller or Buyer, and Buyer shall promptly pay the same to Seller upon receipt thereof. All tax refunds and credits attributable to any period from and after the Closing Date shall belong to and be the property of Buyer.

(b) Rents. Except for delinquent rents, all rents under the Leases (except as hereinafter provided) shall be prorated between Buyer and Seller, Seller being charged and credited for all of the same allocable to the period up to the Closing Date and Buyer being charged and credited for all of the same allocable to the period from and after the Closing Date. Seller shall be entitled to retain all paid rent and other items allocable to the period prior to the Closing. Seller shall deliver or provide a credit in an amount equal to all prepaid rentals and other items paid by Tenants for periods from and after the Closing Date to Buyer on the Closing Date to the extent the same are in Seller's possession. Rents which are delinquent as of the Closing Date shall not be prorated on the Closing Date. Buyer shall include such delinquencies in its normal billing and shall diligently pursue the collection thereof in good faith for a period of ninety (90) days after the Closing Date (but Buyer shall not be required to litigate or declare a default under any Lease). To the extent Buyer receives rents on or after the Closing Date, upon receipt by Buyer, such payments shall be applied first toward the rent for the month in which the Closing occurs, then to any delinquent rents owed to Seller, with Seller's share thereof being promptly delivered to Seller, and then to the rent owed to Buyer in connection with the Tenant Leases for which such payments are received. Buyer may not waive any delinquent rents nor modify the Leases so as to reduce or otherwise affect amounts owed thereunder for any period in which Seller is entitled to receive a share of such amounts without

first obtaining Seller's written consent. Seller hereby waives the right to pursue any remedy against any Tenant owing delinquent rents and any other amounts owing to Seller for which Seller did not receive a credit at Closing. Buyer shall reasonably cooperate with Seller in any collection efforts hereunder for a period of ninety (90) days (but shall not be required to litigate or declare a default under any Lease). With respect to delinquent rents and any other amounts or other rights of any kind respecting Tenants who are no longer Tenants of Property as of the Closing Date, Seller shall retain all rights relating thereto.

(c) Operating Expenses; Utilities. All amounts payable under any Assumed Contracts and any annual permits and/or inspection fees (calculated on the basis of the period covered), and any other expenses of the operation and maintenance of the Property, shall be prorated between Buyer and Seller, Seller being charged and credited for all of the same allocable to the period up to the Closing Date and Buyer being charged and credited for all of the same allocable to the period from and after the Closing Date.

(2) Calculation; No-Reproration. The prorations and payments shall be made on the basis of a written statement submitted to Buyer and Seller by Title Company (based on information provided to Title Company by Buyer and Seller) at least two (2) Business Days prior to the Closing and approved by Buyer and Seller. Seller shall endeavor to provide a draft of the prorations to Buyer at least five (5) business days prior to the Closing, but no later than two (2) Business Days prior to the Closing. Except as provided above as to delinquent rents and real estate taxes, all prorations are final.

(3) Items Not Prorated. Seller and Buyer agree that (a) none of the insurance policies relating to the Property will be assigned to Buyer and Buyer shall be responsible for arranging for its own insurance as of the Closing Date; (b) to the extent the same are in the name of Seller, utilities, including telephone, electricity, water and gas, shall be read on the Closing Date and Buyer shall be responsible for all the necessary actions needed to arrange for utilities in the name of Seller to be transferred to the name of Buyer on the Closing Date, including the posting of any required deposits (it being understood, however, that Seller shall be entitled to a credit at the Closing in the amount of any utility deposits which it or its predecessors have made prior to the Closing Date, to the extent the same are transferred to Buyer, and Seller shall be entitled to recover and retain from the providers of such utilities any refunds or overpayments to the extent applicable to the period prior to the Closing Date, and any utility deposits for which it does not receive a credit hereunder); and (c) (i) Seller may have received certain front-end concessions and benefits in the form of cash payments or construction contributions or allowances from the persons to whom laundry room, cable television, internet system, security system and/or telephone system concessions have been granted with respect to the Property, and (ii) such concessions and benefits shall belong solely to Seller and shall not be the subject of any prorations or other adjustments between Seller and Buyer. Accordingly, there will be no prorations for insurance, utilities (except to the extent provided herein for utility deposits), front-end concessions, decorating or up-front pet fees. Notwithstanding the foregoing, in the event a meter reading is unavailable for any particular utility, such utility shall be prorated in the manner provided in Section 5.4(1)(c) hereof.

(4) Buyer Indemnification. Buyer shall indemnify, protect, defend and hold Seller harmless from and against any Claim in any way arising from the matters for which Buyer receives a credit or otherwise assumes responsibility pursuant to this Section 5.4, or relates to the period after the Closing Date. Notwithstanding anything to the contrary contained in this Section 5.4, for any item for which Buyer receives a credit or otherwise assumes responsibility pursuant to this Section 5.4 and which is payable after Closing, Buyer shall pay for such item when due and shall be responsible for any fees, charges, interest and penalties which may become due on account of Buyer's failure to do so.

(5) Survival. The provisions of this Section 5.4 shall survive the Closing Date.

5.5 Tenant Deposits. On the Closing Date, Seller shall, to the extent in its possession, turnover all of the Tenant Deposits to Buyer or wire transfer the amount thereof to the Title Company for payment to Buyer at the time of Closing.

5.6 Closing Costs.

(a) Buyer shall pay all normal and customary closing costs in connection with the sale of the Property, including: (i) unless otherwise exempt from payment by reason of the Bankruptcy Proceedings, all transfer taxes, documentary stamp taxes, sales taxes and similar charges, if any, applicable to the transfer of the Property to Buyer, (ii) all premiums and charges of the Title Company for the title commitment and the Owner's Title Policy (including any endorsements requested by Buyer), (iii) the cost of any update of the Survey, (iv) all recording and filing charges in connection with the instruments by which Seller conveys the Property to Buyer properly paid by the Buyer in commercial real estate transactions in Orleans Parish, (v) all escrow or closing charges, and (vi) all fees due to Buyer's attorneys in connection with this Agreement. Notwithstanding anything to the contrary contained herein, Buyer shall have no liability or obligation with respect to the payment of the attorneys' fees and expenses of Seller or any sums due to any other Representatives of Seller.

(b) The obligations of Buyer under this **Section 5.6** shall survive the Closing (and not be merged therein) or any earlier termination of this Agreement.

ARTICLE 6 - CONDITIONS PRECEDENT

6.1 Conditions Precedent to Buyer's Obligations. Buyer's obligation to close the Transaction is conditioned on all of the following:

(a) Accuracy of Representations and Warranties. All of the representations and warranties of Seller contained in this Agreement shall be true and correct in all material respects as of the Closing Date with the same force and effect as if the same had been made as of the Closing Date;

(b) Legal Proceedings. No court order, injunction, legal action, suit or other legal proceeding shall be pending against Seller as of the Closing Date (i) seeking to restrain or prohibit the purchase and sale of the Property or the consummation of the Transaction or (ii) seeking damages with respect to such purchase and sale or the consummation of the Transaction;

(c) Sale Order. The Bankruptcy Court shall have entered the Sale Order, unless otherwise agreed, no later than October 22, 2025 and the Transaction must be consummated through the Plan; and

(d) No Financing Contingency. Buyer shall have no financing contingency in connection with the purchase of the Property.

(e) Satisfaction in Full of DIP Facility and CIF Claim. Seller shall obtain payoffs for the DIP Facility and the CIF Claim and shall make arrangements for payment in full of the same at or prior to Closing in order for the same to be released against the Property. For the avoidance of doubt, such payoffs may be in the form of a modified version of the Plan.

(f) Payment of the Post-Petition Manager Expense Claim. Seller shall pay Manager $125,000 on account of the Post-Petition Manager Expense Claim at or prior to Closing. Any amounts in excess of $125,000 payable under the Post-Petition Manager Expense Claim shall be subordinated to the payment in full in cash of any Administrative Claim in this Transaction Only (other than any Administrative Claim on account of the Post-Petition Manager Expense Claim).

(g) Seller's Performance. Seller shall have delivered all of the documents and other items required pursuant to **Section 5.2** hereof and shall have performed all other obligations to be performed by Seller pursuant to this Agreement prior to Closing in all material respects.

6.2 Conditions Precedent to Seller's Obligations. Seller's obligation to close the Transaction is conditioned on all of the following:

(a) Accuracy of Representations and Warranties. All of the representations and warranties of Buyer contained in this Agreement shall be true and correct as of the Closing Date with the same force and effect as if the same had been made as of the Closing Date;

(b) Legal Proceedings. No court order, injunction, legal action, suit or other legal proceeding shall be pending against Buyer as of the Closing Date (i) seeking to restrain or prohibit in the purchase and sale of the Property or the consummation of the Transaction, or (ii) seeking damages with respect to such purchase and sale or the consummation of the Transaction;

(c) Sale Order. The Bankruptcy Court shall have entered the Sale Order, unless otherwise agreed, no later than October 22, 2025 and the Transaction must be consummated through the Plan; and

(d) Buyer's Performance. Buyer shall have delivered all of the documents and other items required pursuant to **Section 5.3** hereof and shall have performed all other obligations to be performed by Buyer pursuant to this Agreement prior to Closing.

6.3 Waiver of Failure of Conditions Precedent. At any time on or before the date specified for the satisfaction of any condition, Seller or Buyer may elect in writing to waive the benefit of any condition precedent to its obligations hereunder other than the entry of the Sale Order. By closing the Transaction, Seller and Buyer shall be conclusively deemed to have waived the benefit of any remaining unfulfilled conditions set forth in this Article 6, except to the extent that the same expressly survive Closing. In the event any of the conditions set forth in this Article 6 are neither waived nor fulfilled, the Party for whose benefit the applicable condition exists may terminate this Agreement and exercise such rights and remedies, if any, that such Party may have in the event such termination is the result of a default hereunder by the other Party pursuant to the terms of Article 9. If this Agreement is terminated as a result of the failure of any condition set forth in this Article 6 that is not also a default hereunder, then neither Party shall have any further rights or obligations hereunder except for the Surviving Obligations.

ARTICLE 7 - REPRESENTATIONS AND WARRANTIES

7.1 Buyer's Representations and Warranties. Buyer represents and warrants to Seller as follows:

(a) Buyer's Authorization. Buyer is duly organized, validly existing and in good standing under the laws of the State of Delaware and authorized to execute this Agreement, consummate the Transaction and fulfill all of its obligations hereunder and under all Closing Documents to be executed by Buyer. The execution and delivery of this Agreement and all Closing Documents to be executed and delivered by Buyer pursuant to this Agreement and the performance by Buyer of the obligations of Buyer hereunder and under such Closing Documents have been authorized by all requisite company action of Buyer. The obligations of Buyer under this Agreement constitute and, as of the Closing Date, the obligations of Buyer under the Closing Documents to be executed and delivered by Buyer pursuant to this Agreement shall constitute, the valid and binding obligations of Buyer enforceable in accordance with their respective terms. Without limiting the generality of the foregoing, neither the execution and delivery of this Agreement and Closing Documents to be executed and delivered by Buyer pursuant to this Agreement nor the performance by Buyer of the obligations of Buyer hereunder under such Closing Documents will (i) result in the violation of any applicable Laws or any provision of Buyer's organizational documents, (ii) conflict with any order of any Governmental Authority binding upon Buyer, or (iii) conflict or be

inconsistent with, or result in any default under, any contract, agreement or commitment by which Buyer is bound.

(b) Patriot Act Compliance. Buyer is not acting, directly or indirectly for, or on behalf of, any person, group, entity or nation named by any Executive Order (including the September 24, 2001, Executive Order Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit, or Support Terrorism) or the United States Treasury Department as a terrorist, "Specially Designated National and Blocked Person," or other banned or blocked person, group, entity, or nation pursuant to any Law that is enforced or administered by the Office of Foreign Assets Control, and Buyer is not engaging in this Transaction, directly or indirectly, on behalf of, or instigating or facilitating this Transaction, directly or indirectly, on behalf of, any such person, group, entity or nation. Buyer is not engaging in this Transaction, directly or indirectly, in violation of any Laws relating to drug trafficking, money laundering or predicate crimes to money laundering. None of the funds of Buyer have been or will be derived from any unlawful activity with the result that the investment of direct or indirect equity owners in Buyer is prohibited by Law or that the Transaction or this Agreement is or will be in violation of Law. Buyer has and will continue to implement procedures, and has consistently and will continue to consistently apply those procedures, to ensure the foregoing representations and warranties remain true and correct at all times prior to Closing. Notwithstanding the foregoing, in no event shall Buyer's representations and warranties under this **Section 7.1(b)** apply to any person or entity which owns, has owned, or may hereafter own any publicly traded stock or other publicly traded securities of (i) Buyer (if any), or (ii) any Person which directly or indirectly owns an interest in Buyer.

Buyer's representations and warranties contained in this **Section 7.1** shall survive the Closing and not be merged therein.

7.2 Seller's Representations and Warranties. Seller represents and warrants to Buyer as follows:

(a) Seller's Authorization. Seller is duly organized, validly existing and in good standing under the Laws of the State of Delaware and qualified to do business under the Laws of the State of Louisiana and authorized to execute this Agreement and, subject to the entry of the Sale Order, consummate the Transaction and fulfill all of its obligations hereunder and under all Closing Documents to be executed by Seller in connection herewith. The execution and delivery of this Agreement and all Closing Documents to be executed and delivered by Seller pursuant to this Agreement and the performance by Seller of the obligations of Seller hereunder under such Closing Documents have been authorized by all requisite company action of Seller. The obligations of Seller under this Agreement constitute and, as of the Closing Date, the obligations of Seller under the Closing Documents to be executed and delivered by Seller pursuant to this Agreement shall constitute, the valid and binding obligations of Seller enforceable in accordance with their respective terms, subject to entry of the

Sale Order. Without limiting the generality of the foregoing, but subject to entry of the Sale Order, neither the execution and delivery of this Agreement and Closing Documents to be executed and delivered by Seller pursuant to this Agreement nor the performance by Seller of the obligations of Seller hereunder or under such Closing Documents will (i) result in the violation of any applicable Laws or any provision of Seller's organizational documents, (ii) conflict with any order of any Governmental Authority binding upon Seller, or (iii) conflict or be inconsistent with, or result in any default under, any contract, agreement or commitment by which Seller is bound.

(b) Patriot Act Compliance. Seller is not acting, directly or indirectly for, or on behalf of, any person, group, entity or nation named by any Executive Order (including the September 24, 2001, Executive Order Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit, or Support Terrorism) or the United States Treasury Department as a terrorist, "Specially Designated National and Blocked Person," or other banned or blocked person, group, entity, or nation pursuant to any Law that is enforced or administered by the Office of Foreign Assets Control and Seller is not engaging in this Transaction, directly or indirectly, on behalf of, or instigating or facilitating this Transaction, directly or indirectly, on behalf of, any such person, group, entity or nation. Seller is not engaging in this Transaction, directly or indirectly, in violation of any Laws relating to drug trafficking, money laundering or predicate crimes to money laundering. None of the funds of Seller have been or will be derived from any unlawful activity with the result that the investment of direct or indirect equity owners in Seller is prohibited by Law or that the Transaction or this Agreement is or will be in violation of Law. Seller has and will continue to implement procedures, and has consistently and will continue to consistently apply those procedures, to ensure the foregoing representations and warranties remain true and correct at all times prior to Closing. Notwithstanding the foregoing, in no event shall Seller's representations and warranties under this **Section 7.2(b)** apply to any person or entity which owns, has owned, or may hereafter own any publicly traded stock or other publicly traded securities of (a) Seller (if any), or (b) any entity which directly or indirectly owns an interest in Seller.

7.2.2 Personal Property. Except for the liens and security interests created in favor of the NOLA DIP Lender under the DIP Facility Documents and as provided in the Sale Order, the Personal Property to be transferred to Buyer is free and clear of liens, security interests and other encumbrances.

7.2.3 Rents. Except for the assignments of the interest of Seller in the Leases and Rents to the NOLA DIP Lender pursuant to the DIP Facility Documents, Seller has not assigned, transferred or hypothecated its interest in the Leases and Rents.

7.2.4 Third-Party Rights. Seller has not entered into any agreements currently in effect pursuant to which Seller has granted any Person any option to purchase, right of first refusal to purchase, right of first option to purchase or other preferential right to purchase all or any part of the Property.

7.2.5 Litigation. Except for the Bankruptcy Proceedings and those matters listed in Exhibit K attached hereto and by this reference made a part hereof, there is not currently or threatened in writing any pending action, claim, suit, litigation or other proceeding to which Seller is a party or which otherwise relates to the Property (including any condemnation proceedings).

7.2.6 Contracts. As of the Execution Date, Seller has not entered into or assumed any leases or other executory contracts affecting the Property which will be binding upon Buyer after the Closing other than Scheduled Contracts.

Seller's representations and warranties in this **Section 7.2** shall not survive the Closing.

ARTICLE 8 - COVENANTS

8.1 Compliance with DIP Facility Documents. Seller shall at all times comply with the requirements of the DIP Facility Documents until Closing and nothing contained herein shall be deemed to limit or otherwise affect the rights or obligations of the Parties under the DIP Facility Documents prior to Closing.

8.2 Compliance with Requirements of Orders. Seller shall comply with the requirements of all Orders.

ARTICLE 9 - DEFAULTS

9.1 SELLER'S REMEDIES FOR BUYER DEFAULTS. IF THE SALE OF THE PROPERTY IS NOT CONSUMMATED DUE TO ANY DEFAULT BY BUYER HEREUNDER, THEN SELLER SHALL BE ENTITLED, AS ITS SOLE REMEDY TO TERMINATE THIS AGREEMENT BY DELIVERY OF WRITTEN NOTICE TO BUYER AND OBTAIN AND RETAIN THE DEPOSIT AS LIQUIDATED DAMAGES, WHEREUPON NEITHER PARTY HERETO SHALL HAVE ANY FURTHER OBLIGATION OR LIABILITY TO THE OTHER HEREUNDER EXCEPT WITH RESPECT TO SURVIVING OBLIGATIONS. THE PARTIES AGREE THAT SELLER'S ACTUAL DAMAGES, IN THE EVENT OF A DEFAULT BY BUYER ARE DIFFICULT TO DETERMINE AND THAT THE FOREGOING LIQUIDATED DAMAGES ARE REASONABLE. IN ADDITION, UPON SUCH TERMINATION, SELLER SHALL BE ENTITLED TO SELL THE PROPERTY TO ANY OTHER BIDDER.

9.2 BUYER'S REMEDIES FOR SELLER DEFAULTS. IF THE SALE OF THE PROPERTY IS NOT CONSUMMATED DUE TO SELLER'S DEFAULT HEREUNDER, BUYER SHALL BE ENTITLED, AS ITS SOLE REMEDY, TO TERMINATE THIS AGREEMENT BY DELIVERY OF WRITTEN NOTICE TO SELLER AND THE RETURN OF THE DEPOSIT, WHEREUPON NEITHER PARTY HERETO SHALL HAVE ANY FURTHER OBLIGATION OR LIABILITY TO THE OTHER EXCEPT WITH RESPECT TO SURVIVING OBLIGATIONS. BUYER SHALL HAVE NO RIGHT TO SPECIFIC PERFORMANCE TO THE EXTENT THAT ANY OTHER BIDDER IS AVAILABLE TO PURCHASE THE PROPERTY.

ARTICLE 10 - CASUALTY/CONDEMNATION

10.1 Right to Terminate. If, after the Execution Date, (a) any portion of the Property is taken by condemnation or eminent domain (or is the subject of a pending taking), or (b) any portion of the Property is damaged or destroyed (excluding routine wear and tear and damage caused by any of Buyer's Representatives), Seller shall notify Buyer in writing of such fact promptly after obtaining knowledge thereof. If the Property is the subject of a Major Casualty/Condemnation that occurs after the Execution Date, Buyer shall have the right to terminate this Agreement by giving written notice to Seller no later than ten (10) Business Days after the giving of Seller's notice, and the Closing Date shall be extended, if necessary, to provide sufficient time for Buyer to make such election. The failure by Buyer to terminate this Agreement within such ten (10) Business Day period shall be deemed an election by Buyer not to terminate this Agreement.

10.2 Allocation of Proceeds and Awards. If a condemnation or casualty occurs after the Execution Date and this Agreement is not terminated as permitted pursuant to the terms of **Section 10.1** hereof, then this Agreement shall remain in full force and effect and Buyer shall acquire the Property or, if applicable, the remainder thereof, upon the terms and conditions set forth herein. Any Casualty/Condemnation Proceeds shall be allocated between Buyer and Seller as follows in respect of a Closing hereunder:

(a) Seller shall be entitled to be reimbursed from the Casualty/Condemnation Proceeds for proceeds of any rental loss, business interruption or similar insurance, or other compensation for loss of use or income, that are allocable to the period prior to the Closing Date, such sums to be applied in accordance with the requirements of the DIP Facility Documents; and

(b) Buyer shall be entitled to the balance of the Casualty/Condemnation Proceeds.

10.3 Insurance. Seller shall maintain the property insurance coverage required under the DIP Facility Documents in place through the Closing Date.

ARTICLE 11 - MISCELLANEOUS

11.1 Survival/Merger. Except for the provisions of this Agreement which are explicitly stated to survive the Closing, (a) none of the terms of this Agreement shall survive the Closing, and (b) the delivery of the Purchase Price, the Deed and the other Closing Documents and the acceptance thereof shall effect a merger, and be deemed the full performance and discharge of every obligation on the part of Buyer and Seller to be performed hereunder.

11.2 Integration; Waiver. This Agreement and the Sale Order embody and constitute the entire understanding between the Parties with respect to the Transaction and all prior agreements, understandings, representations and statements, oral or written, are merged into this Agreement. Neither this Agreement nor any provision hereof may be waived, modified, amended, discharged or terminated except by an instrument signed by the Party against whom

the enforcement of such waiver, modification, amendment, discharge or termination is sought, and then only to the extent set forth in such instrument. No waiver by either Party hereto of any failure or refusal by the other Party to comply with its obligations hereunder shall be deemed a waiver of any other or subsequent failure or refusal to so comply.

11.3 Governing Law. This Agreement shall be governed by, and construed in accordance with, the Laws of the State of Louisiana, without application of its choice of laws.

11.4 Captions Not Binding; Exhibits. The captions in this Agreement are inserted for reference only and in no way limit the scope or intent of this Agreement or of any of the provisions hereof. All Exhibits attached hereto shall be incorporated by reference as if set out herein in full.

11.5 Binding Effect. This Agreement shall be binding upon and shall inure to the benefit of the Parties hereto and their respective successors and permitted assigns.

11.6 Severability. If any term or provision of this Agreement or the application thereof to any persons or circumstances shall, to any extent, be invalid or unenforceable, the remainder of this Agreement or the application of such term or provision to persons or circumstances other than those as to which it is held invalid or unenforceable shall not be affected thereby, and each term and provision of this Agreement shall be valid and enforced to the fullest extent permitted by law.

11.7 Notices. All notices required or permitted hereunder shall be in writing and shall be served on the Parties at the following addresses:

If to Seller, to:
CBRM Realty Inc.
c/o White & Case LLP
1221 Avenue of the Americas
New York, New York 10020
Attention: Elizabeth A. LaPuma
Email: elapuma.crowncapital@gmail.com

with a copy to:
White & Case LLP
111 South Wacker Dr, Suite 5100
Chicago, IL 60606-4302
Attention: Gregory F. Pesce
Email: gregory.pesce@whitecase.com

If to Buyer, to:
Lynd Acquisitions Group LLC
4499 Pond Hill Road
San Antonio, TX 78231
Attention: Justin Utz
Email: Jutz@lynd.com

with a copy to: Lippes Mathias LLP
54 State Street, Suite 1001
Albany, NY 12207-2527
Attention: Leigh A. Hoffman. Esq.
Email: lhoffman@lippes.com

Any such notices may be sent by (a) certified mail, return receipt requested, postage prepaid in the U.S. mail, or (b) a nationally recognized overnight courier, or (c) sent by electronic transmission (i.e., e mail). Notices shall be deemed delivered upon actual delivery or refusal of delivery one (1) Business Day after deposit in the case of overnight courier and three (3) Business Days after deposit in the case of certified mail, and notices delivered by electronic transmission shall be deemed delivered on the same day of such successful transmission. The above addresses may be changed by written notice to the other Party; provided that no notice of a change of address shall be effective until actual receipt of such notice.

11.8 Counterparts; Electronic Signatures. This Agreement may be executed in counterparts, each of which shall be an original and all of which counterparts taken together shall constitute one and the same agreement. Signatures to this Agreement transmitted by electronic means shall be valid and effective to bind the Party so signing. Each Party agrees to promptly deliver an execution original to this Agreement with its actual signature to the other Party, but a failure to do so shall not affect the enforceability of this Agreement.

11.9 Additional Agreements; Further Assurances. Each Party hereto shall execute and deliver such documents as the other Party shall reasonably request in order to consummate and make effective the Transaction; provided, however, the execution and delivery of such documents shall not result in any additional liability or cost to the executing Party.

11.10 Construction. The Parties acknowledge that each Party and its counsel have reviewed and revised this Agreement and that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of this Agreement, any modification hereof or any of the Closing Documents.

11.11 **Time of Essence. Time is of the essence with respect to the Closing and all of the provisions of this Agreement.**

11.12 WAIVER OF JURY TRIAL. EACH PARTY HEREBY WAIVES TRIAL BY JURY IN ANY PROCEEDINGS BROUGHT BY THE OTHER PARTY IN CONNECTION WITH ANY MATTER ARISING OUT OF OR IN ANY WAY CONNECTED WITH THE TRANSACTION, THIS AGREEMENT, THE PROPERTY OR THE RELATIONSHIP OF BUYER AND SELLER HEREUNDER. THE PROVISIONS OF THIS **SECTION 11.12** SHALL SURVIVE THE CLOSING (AND NOT BE MERGED THEREIN) OR ANY EARLIER TERMINATION OF THIS AGREEMENT.

11.13 RELEASES. WITH RESPECT TO ANY RELEASE SET FORTH IN THIS AGREEMENT RELATING TO UNKNOWN AND UNSUSPECTED CLAIMS, THE PARTIES HERETO HEREBY ACKNOWLEDGE THAT SUCH WAIVER AND RELEASE IS MADE WITH THE ADVICE OF COUNSEL

AND WITH FULL KNOWLEDGE AND UNDERSTANDING OF THE CONSEQUENCES AND EFFECTS OF SUCH RELEASE.

11.14 Prevailing Party. If Buyer or Seller brings an action at law or equity against the other in order to enforce the provisions of this Agreement or as a result of an alleged default under this Agreement, the prevailing Party in such action will be entitled to recover from the non-prevailing Party court costs and reasonable attorneys' fees actually incurred by the prevailing Party in connection with such dispute, it being understood and agreed that the determination of the prevailing Party shall be included in the matters which are the subject of such action or suit. The provisions of this **Section 11.14** shall survive the Closing.

11.15 No Third Party Beneficiary. The parties hereto do not intend to confer any benefit hereunder on any person, firm, corporation or other entity other than the parties hereto and their permitted assigns.

11.16 No Recording; Confidentiality; Press Release. The parties agree that neither this Agreement nor any memorandum or notice hereof shall be recorded or filed in any public records.

11.17 Assignment. Buyer shall have the right to assign this Agreement and its rights hereunder, to any Affiliate of Buyer, provided advance notice of such assignment is provided to Seller so that Seller may timely disclose the name of the Affiliate and its financial wherewithal to close the Transaction to the Court and others for any required approvals.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, each Party hereto has caused this Agreement to be duly executed to be effective as of the day and year first above written.

SELLER:
RH CHENAULT CREEK LLC,
a Delaware limited liability company

By:_____
Name: Elizabeth LaPuma
Title: Independent Fiduciary

RH WINDRUN LLC,
a Delaware limited liability company

By:_____
Name: Elizabeth LaPuma
Title: Independent Fiduciary

RH LAKEWIND EAST LLC,
a Delaware limited liability company

By:_____
Name: Elizabeth LaPuma
Title: Independent Fiduciary

RH COPPER CREEK LLC,
a Delaware limited liability company

By:_____
Name: Elizabeth LaPuma
Title: Independent Fiduciary

BUYER:
LYND ACQUISITIONS GROUP LLC,
a Delaware limited liability company

By: /s/ Justin Utz
Name: Justin Utz
Title: Authorized Signatory

SCHEDULE A

List of Seller Entities and Properties

RH Chenault Creek LLC	Carmel Brook Apartments, 12345 I-10 Service Road, New Orleans, LA 70128
RH Windrun LLC	Carmel Spring Apartments, 12151 I-10 Service Road, New Orleans, LA 70128
RH Lakewind East LLC	Laguna Reserve Apartments, 5131 Bundy Road, New Orleans, LA 70127
RH Copper Creek LLC	Laguna Creek Apartments, 6881 Parc Brittany Boulevard New Orleans, LA 70126

EXHIBIT A[1]

Legal Description

RH Chenault Creek LLC - Carmel Brook Apartments, 12345 I-10 Service Road, New Orleans, LA

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

Parcel 1:

THAT PORTION OF GROUND, situated in the Third District of the City of New Orleans, State of Louisiana, in that area known as LAKE CARMEL SUBDIVISION NO. 2, said property is designated as LOT E-5A and described as follows:

Commencing at the intersection of the eastern R/W line of Jahncke Canal and the northern R/W of I-10 Service Road, thence along the arc of a curve to the left having a radius of 5699.58 feet a distance of 80.03 feet to the point of beginning, thence North 36 degrees 27 minutes 35 seconds West a distance of 296.38 feet to a point, thence South 58 degrees 51 minutes 53 seconds West a distance of 80.35 feet to a point on the Jahncke Canal, thence North 36 degrees 27 minutes 35 seconds West a distance of 247.80 feet to a point, thence North 53 degrees 32 minutes 25 seconds East a distance of 100 feet to a point, thence North 64 degrees 39 minutes 05 seconds East a distance of 50.95 feet to a point, thence North 59 degrees 33 minutes 13 seconds East a distance of 552.76 feet to a point, thence South 30 degrees 26 minutes 46 seconds East a distance of 99.32 feet to a point, thence South 45 degrees 39 minutes 20 seconds East a distance of 172.22 feet to a point, thence South 36 degrees 39 minutes 20 seconds East a distance of 126.42 feet to a point, thence North 53 degrees 20 minutes 40 seconds East a distance of 22.91 feet to a point, thence South 36 degrees 39 minutes 20 seconds East a distance of 88.08 feet to a point on the I-10 Service Road, thence South 53 degrees 20 minutes 40 seconds West a distance of 527.35 feet to a point of curvature, thence along the arc of a curve to the right having a radius of 5699.58 feet a distance of 133.15 feet to the point of beginning.

[For informational purposes only: Parcel 39W071630; Municipal Address 12341 I-10 Services Road, New Orleans, LA 70123]

Parcel 2:

[1] Exhibits subject to local counsel review.

THAT PORTION OF GROUND, situated in PARISH OF ORLEANS, STATE OF LOUISIANA, in LAKE CARMEL SUBDIVISION NO. 2, and according to a plan of resubdivision by Joseph M. Marques, Registered Land Surveyor, dated September 16, 1983, approved by the City Planning Commission on October 12, 1983, registered in COB 785, folio 635, said portion is designated as LOT D-4A and is more particularly described as follows:

Commencing at the intersection of the eastern right of way line of the Jahncke Canal and the northern right of way line of I-10 Service Road, thence along the arc of a curve to the left having a radius of 5699.58 feet a distance of 213.18 feet to a point of tangency; thence North 53 degrees, 20 minutes, 40 seconds East a distance of 527.35 feet to the POINT OF BEGINNING; thence North 36 degrees, 39 minutes, 20 seconds West a distance of 88.08 feet to a point; thence South 53 degrees, 20 minutes, 40 seconds West a distance of 22.91 feet to a point thence North 36 degrees, 39 minutes, 20 seconds West a distance of 126.42 feet to a point; thence North 45 degrees, 39 minutes, 20 seconds West a distance of 172.22 feet to a point; thence North 30 degrees, 26 minutes, 46 seconds West a distance of 99.32 feet to a point; thence North 59 degrees, 33 minutes, 13 seconds East a distance of 361.11 feet to a point; thence North 57 degrees, 37 minutes, 39 seconds East a distance of 50 feet to a point; thence North 52 degrees, 03 minutes, 53 seconds East a distance of 116.60 feet to a point; thence North 63 degrees, 59 minutes, 54 seconds East a distance of 47.46 feet to a point; thence North 38 degrees, 16 minutes, 10 seconds East a distance of 41.16 feet to a point; thence North 32 degrees, 00 minutes, 20 seconds East a distance of 102.17 feet to a point; thence North 53 degrees, 25 minutes, 21 seconds East a distance of 64.51 feet to a point on West Renaissance Court; thence along the arc of a curve to the left having a radius of 244.53 feet a distance of 252.77 feet to a point of tangency; thence North 84 degrees, 11 minutes, 40 seconds East a distance of 34.48 feet to a point of curvature; thence along the arc of a curve to the left having a radius of 396 feet a distance of 203.09 feet to a point at the Northwest intersection of West Renaissance Court and Shadowlawn Avenue; thence South 36 degrees, 39 minutes, 20 seconds East a distance of 198.31 feet to a point on I-10 Service Road; thence South 53 degrees, 20 minutes, 40 seconds West a distance of 1074.07 feet to the POINT OF BEGINNING.

[For informational purposes only: Parcel 39W071626; Municipal Address 12345 I-10 Services Road, New Orleans, LA 70123]

RH Windrun LLC - Carmel Spring Apartments, 12151 I-10 Service Road, New Orleans, LA

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

A CERTAIN PIECE OR PORTION OF GROUND, situated in the Third Municipal District of the City of New Orleans, Orleans Parish, State of Louisiana, Section 26 of the LaKratt Tract, former New Orleans Lakeshore Land Company Subdivision, designated as Lot 2 AR 1, and in accordance with the survey of J.J. Krebs & Sons, Inc., dated August 31, 1991, Job No. 910368 attached to Conveyance filed on November 12, 1991 in Entry No. 911546, Lot 2 AR 1 is more particularly described as follows:

Begin at the intersection of the west line of Jahncke Canal and the north right of way line of Interstate Highway I-10; thence measuring along the north right of way line of Interstate Highway I-10 on a curve to the right having a radius of 5,699.58 feet, and an arc length of 574.34 feet, a chord length of 574.10 feet, and a chord bearing of S59°16'47"W to a point of tangent; thence continuing along said line S62°10'00"W, a distance of 195.51 feet; thence N36°27'35"W, a distance of 721.01 feet to a point on a curve; thence along a curve to the left having a radius of 2,800.00 feet, an arc length of 250.59 feet, a chord length of 250.51 feet and a chord bearing of S78°14'26"W to a point on the curve and the southerly right of way line of Barrington Drive East; thence along said right of way line N53°09'10"E, a distance of 992.13 feet to the west line of Jahncke Canal, thence along the west line of Jahncke Canal S36°27'35"E, a distance of 919.14 feet to the north right of way line of Interstate Highway.

[For informational purposes only: Parcel 39W016504; Municipal Address 12151 I-10 Service Road, New Orleans, LA 70128]

RH Lakewind East LLC - Laguna Reserve Apartments, 5131 Bundy Road, New Orleans, LA

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

Situated in the Third District of the City of New Orleans, State of Louisiana, designated as Parcel 23-E in Section 23 of the LaKratt Tract, being a portion of ground formerly designated as Parcel 23-B of Section 23, and resubdivided in accordance with the plan of resubdivision of J. J. Krebs & Sons, Inc., dated November 30, 1978, and approved by the City Planning Commission for the City of New Orleans on December 21, 1978, registered as Declaration of Title Change on December 26, 1978, in COB 755, folio 498, Parcel 23-E is more fully described as follows:

Begin at the intersection of the northerly right of way line of Dwyer Road and the easterly right of way line of Bundy Road; thence N28°00'20"W along the easterly right of way line of Bundy Road a distance of 150.00 feet to a point; thence in a northerly direction along the arc of a curve to the left having a radius of 1,557.41 feet along the easterly right of way line of Bundy Road;

with a bearing of N31°9'41"W, a distance of 171.56 feet to a point; thence N61°59'40"E a distance of 1,306.01 feet to a point; thence along a servitude to the Sewerage and Water Board for the Citrus Canal, S29°05'35"E, a distance of 732.61 feet to a point, said point being on the northerly right of way of Dwyer Road; thence S76°18'19"W along the northerly right of way line of Dwyer Road a distance of 930.34 feet to a point; then S85°54'04" W along the northerly right of way line of Dwyer Road a distance of 447.39 feet to a point, the point of beginning.

[For informational purposes only: Parcel 39W016237; Municipal Address 5131 Bundy Road, New Orleans, LA 70127]

RH Copper Creek LLC - Laguna Creek Apartments, 6881 Parc Brittany Boulevard, New Orleans, LA

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

TWO CERTAIN PARCELS OF GROUND, together with all the buildings and improvements thereon, situated in the State of Louisiana, Parish of Orleans, in the Third Municipal District of the City of New Orleans, in that part thereof now known as PARC BRITTANY SUBDIVISION, in Section 21 of the LaKratt Tract (former New Orleans Lakeshore Land Company Subdivision), being composed of parts of Lots 3A and 3B, which were formerly Lots No. 3, 4 and Mayo Road, said two parcels of ground being designated as LOTS 3CC and 3DD, per plan of resubdivision of Lots 3A and 3B, LaKratt Tract, into Lots 3AA through 3HH, by Roessle & Cartier, C.E., dated September 28, 1972, approved by the City Planning Commission of the City of New Orleans, Title Changed filed in COB 710, folio 459, Corrected Title Change filed in COB 712, folio 543, Orleans Parish, Louisiana, according to which plan LOTS 3CC and 3DD are bounded by North Coronet Court, Parc Brittany Boulevard, U.S. Interstate Highway 10, the Lawrence Canal, Square No. 4 of Parc Brittany Subdivision, and East Coronet Court, designated as Lots 3CC and 3DD and more fully described as follows:

Commence at the northeast intersection of North Coronet Court and Parc Brittany Boulevard, thence proceed North 11 degrees 58 minutes 47 seconds West a distance of 211 feet front and along the east line of PARC BRITTANY BOULEVARD to a point; thence continuing along the east line of Parc Brittany Boulevard, North 10 degrees 27 minutes 08 seconds West, a further frontage of 150.05 feet to a point; thence North 78 degrees 01 minute 13 seconds East a distance of 23.80 feet to a point of curve; thence in a northeasterly direction, along the arc of a curve to the left, having a radius of 7,789.44 feet, a chord bearing of North 76 degrees 24 minutes 49.5 seconds East, a chord distance of 436.76 feet and an arc length of 436.82 feet to a point; thence North 74 degrees 48 minutes 26 seconds East, a distance of 226.34 feet to a point; thence South

24 degrees 29 minutes 35 seconds East, a distance of 365.80 feet to a point; thence South 74 degrees 48 minutes 26 seconds West, a distance of 285.45 feet (the westerly-most 134.60 feet of which is frontage along North Coronet Court), to a point of curvature, thence in a southwesterly direction along the arc of a curve to the right, having a radius of 8,150.44 feet, a chord bearing of South 76 degrees 24 minutes 49 seconds West a chord distance of 457.01 feet and an arc length of 457.07 feet front and along the north line of North Coronet Court to a point; thence continuing along the north line of North Coronet Court, South 78 degrees 01 minute 13 seconds West, a distance of 27.80 feet to the northeast intersection of North Coronet Court and Parc Brittany Boulevard, and point of beginning.

[For informational purposes only: Parcel 39W050101; Municipal Address 6881 Parc Brittany Boulevard, New Orleans, LA 70126]

EXHIBIT B

Proforma Title Policies

[See attached.]

ALTA OWNER'S POLICY OF TITLE INSURANCE

Policy Number:

issued by:

Fidelity National Title Insurance Company

PROFORMA

This policy, when issued by the Company with a Policy Number and the Date of Policy, is valid even if this policy or any endorsement to this policy is issued electronically.

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at the address shown in Condition 17.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B, AND THE CONDITIONS, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), insures as of the Date of Policy and, to the extent stated in Covered Risks 9 and 10, after the Date of Policy, against loss or damage, not exceeding the Amount of Insurance, sustained or incurred by the Insured by reason of:

1. The Title being vested other than as stated in Schedule A.
2. Any defect in or lien or encumbrance on the Title. Covered Risk 2 includes, but is not limited to, insurance against loss from:
   a. a defect in the Title caused by:
      i. forgery, fraud, undue influence, duress, incompetency, incapacity, or impersonation;
      ii. the failure of a person or Entity to have authorized a transfer or conveyance;
      iii. a document affecting the Title not properly authorized, created, executed, witnessed, sealed, acknowledged, notarized (including by remote online notarization), or delivered;
      iv. a failure to perform those acts necessary to create a document by electronic means authorized by law;
      v. a document executed under a falsified, expired, or otherwise invalid power of attorney;
      vi. a document not properly filed, recorded, or indexed in the Public Records, including the failure to have performed those acts by electronic means authorized by law;
      vii. a defective judicial or administrative proceeding; or
      viii. the repudiation of an electronic signature by a person that executed a document because the electronic signature on the document was not valid under applicable electronic transactions law.
   b. the lien of real estate taxes or assessments imposed on the Title by a governmental authority due or payable, but unpaid.
   c. the effect on the Title of an encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment (including an encroachment of an improvement across the boundary lines of the Land), but only if the encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment would have been disclosed by an accurate and complete land title survey of the Land.
3. Unmarketable Title.
4. No right of access to and from the Land.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

5. A violation or enforcement of a law, ordinance, permit, or governmental regulation (including those relating to building and zoning), but only to the extent of the violation or enforcement described by the enforcing governmental authority in an Enforcement Notice that identifies a restriction, regulation, or prohibition relating to:
   a. the occupancy, use, or enjoyment of the Land;
   b. the character, dimensions, or location of an improvement on the Land;
   c. the subdivision of the Land; or
   d. environmental remediation or protection on the Land.
6. An enforcement of a governmental forfeiture, police, regulatory, or national security power, but only to the extent of the enforcement described by the enforcing governmental authority in an Enforcement Notice.
7. An exercise of the power of eminent domain, but only to the extent:
   a. of the exercise described in an Enforcement Notice; or
   b. the taking occurred and is binding on a purchaser for value without Knowledge.
8. An enforcement of a PACA-PSA Trust, but only to the extent of the enforcement described in an Enforcement Notice.
9. The Title being vested other than as stated in Schedule A, the Title being defective, or the effect of a court order providing an alternative remedy:
   a. resulting from the avoidance, in whole or in part, of any transfer of all or any part of the Title to the Land or any interest in the Land occurring prior to the transaction vesting the Title because that prior transfer constituted a:
      i. fraudulent conveyance, fraudulent transfer, or preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law; or
      ii. voidable transfer under the Uniform Voidable Transactions Act; or
   b. because the instrument vesting the Title constitutes a preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law by reason of the failure:
      i. to timely record the instrument vesting the Title in the Public Records after execution and delivery of the instrument to the Insured; or
      ii. of the recording of the instrument vesting the Title in the Public Records to impart notice of its existence to a purchaser for value or to a judgment or lien creditor.
10. Any defect in or lien or encumbrance on the Title or other matter included in Covered Risks 1 through 9 that has been created or attached or has been filed or recorded in the Public Records subsequent to the Date of Policy and prior to the recording of the deed or other instrument vesting the Title in the Public Records.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

DEFENSE OF COVERED CLAIMS

The Company will also pay the costs, attorneys' fees, and expenses incurred in defense of any matter insured against by this policy, but only to the extent provided in the Conditions.

Fidelity National Title Insurance Company

By:

PROFORMA

Michael J. Nolan, President

Attest:

PROFORMA

Marjorie Nemzura, Secretary

Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Countersigned By:

PROFORMA

Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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EXCLUSIONS FROM COVERAGE

The following matters are excluded from the coverage of this policy, and the Company will not pay loss or damage, costs, attorneys' fees, or expenses that arise by reason of:

1. a. any law, ordinance, permit, or governmental regulation (including those relating to building and zoning) that restricts, regulates, prohibits, or relates to:
      i. the occupancy, use, or enjoyment of the Land;
      ii. the character, dimensions, or location of any improvement on the Land;
      iii. the subdivision of land; or
      iv. environmental remediation or protection.
   b. any governmental forfeiture, police, regulatory, or national security power.
   c. the effect of a violation or enforcement of any matter excluded under Exclusion 1.a. or 1.b.

   Exclusion 1 does not modify or limit the coverage provided under Covered Risk 5 or 6.
2. Any power of eminent domain. Exclusion 2 does not modify or limit the coverage provided under Covered Risk 7.
3. Any defect, lien, encumbrance, adverse claim, or other matter:
   a. created, suffered, assumed, or agreed to by the Insured Claimant;
   b. not Known to the Company, not recorded in the Public Records at the Date of Policy, but Known to the Insured Claimant and not disclosed in writing to the Company by the Insured Claimant prior to the date the Insured Claimant became an Insured under this policy;
   c. resulting in no loss or damage to the Insured Claimant;
   d. attaching or created subsequent to the Date of Policy (Exclusion 3.d. does not modify or limit the coverage provided under Covered Risk 9 or 10); or
   e. resulting in loss or damage that would not have been sustained if consideration sufficient to qualify the Insured named in Schedule A as a bona fide purchaser had been given for the Title at the Date of Policy.
4. Any claim, by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights law, that the transaction vesting the Title as shown in Schedule A is a:
   a. fraudulent conveyance or fraudulent transfer;
   b. voidable transfer under the Uniform Voidable Transactions Act; or
   c. preferential transfer:
      i. to the extent the instrument of transfer vesting the Title as shown in Schedule A is not a transfer made as a contemporaneous exchange for new value; or
      ii. for any other reason not stated in Covered Risk 9.b.
5. Any claim of a PACA-PSA Trust. Exclusion 5 does not modify or limit the coverage provided under Covered Risk 8.
6. Any lien on the Title for real estate taxes or assessments, imposed or collected by a governmental authority that becomes due and payable after the Date of Policy. Exclusion 6 does not modify or limit the coverage provided under Covered Risk 2.b.
7. Any discrepancy in the quantity of the area, square footage, or acreage of the Land or of any improvement to the Land.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

FIDELITY NATIONAL TITLE INSURANCE COMPANY **OWNER'S POLICY NO. PROFORMA**

Transaction Identification Data, for which the Company assumes no liability as set forth in Condition 9.d.:

Property Address: 12151 I-10 Service Road, New Orleans, LA 70128

SCHEDULE A

Name and Address of Title Insurance Company: **Sarah McMillin**
Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Policy Number: PROFORMA

Date of Policy	Amount of Insurance
Date and Time of Recording of Deed	PROFORMA $5,228,899.00

1. The Insured is:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

2. The estate or interest in the Land insured by this policy is:

   Fee Simple

3. The Title is vested in:

   LYND Acquisitions Group, LLC a Delaware limited liability company

4. The Land is described as follows:

   SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

FIDELITY NATIONAL TITLE INSURANCE COMPANY

PROFORMA
Authorized Officer or Agent

PROFORMA

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED

END OF SCHEDULE A

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EXHIBIT "A"

Legal Description

For APN/Parcel ID(s): 39W016504

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City .of New Orleans, Parish of Orleans, State of Louisiana.

A CERTAIN PIECE OR PORTION OF GROUND, situated in the Third Municipal District of the City of New Orleans, Orleans Parish, State of Louisiana, Section 26 of the LaKratt Tract, former New Orleans Lakeshore Land Company Subdivision, designated as Lot 2 AR 1, and in accordance with the survey of J.J. Krebs & Sons, Inc., dated August 31, 1991, Job No. 910368 attached to Conveyance filed on November 12, 1991 in Entry No. 911546, Lot 2 AR 1 is more particularly described as follows:

Begin at the intersection of the west line of Jahncke Canal and the north right of way line of Interstate Highway I-10; thence measuring along the north right of way line of Interstate Highway I-10 on a curve to the right having a radius of 5,699.58 feet, and an arc length of 574.34 feet, a chord length of 574.10 feet, and a chord bearing of S59°16'47"W to a point of tangent; thence continuing along said line S62°10'00"W, a distance of 195.51 feet; thence N36°27'35"W, a distance of 721.01 feet to a point on a curve; thence along a curve to the left having a radius of 2,800.00 feet, an arc length of 250.59 feet, a chord length of 250.51 feet and a chord bearing of S78°14'26"W to a point on the curve and the southerly right of way line of Barrington Drive East; thence along said right of way line N53°09'10"E, a distance of 992.13 feet to the west line of Jahncke Canal, thence along the west line of Jahncke Canal S36°27'35"E, a distance of 919.14 feet to the north right of way line of Interstate Highway.

[For informational purposes only: Parcel 39W016504; Municipal Address 12151 I-10 Service Road, New Orleans, LA 70128]

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE

Some historical land records contain Discriminatory Covenants that are illegal and unenforceable by law. This policy treats any Discriminatory Covenant in a document referenced in Schedule B as if each Discriminatory Covenant is redacted, repudiated, removed, and not republished or recirculated. Only the remaining provisions of the document are excepted from coverage.

This policy does not insure against loss or damage and the Company will not pay costs, attorneys' fees, or expenses resulting from the terms and conditions of any lease or servitude identified in Schedule A, and the following matters:

1. Intentionally deleted.

2. Intentionally deleted.

3. Intentionally deleted.

4. Intentionally deleted.

5. Intentionally deleted.

6. Intentionally deleted.

7. All taxes for the year 2025 and subsequent years, not yet due and payable.

8. Any mineral or mineral rights leased, granted or retained by current or prior owners and all appurtenant surface rights, including servitudes, for the exploration, development, production and removal of said oil, gas, water and other minerals.

9. Servitude eighty-five feet in width by RH Windrun LLC to the Sewerage and Water Board of New Orleans dated March 7, 1969, recorded in COB 693-A, Page 275.

10. Servitude Agreement by Lake Forest, Inc. to New Orleans Public Service, Inc. dated June 20, 1975, recorded as Instrument 166097, COB 733C, Page 449.

11. Reservation of minerals with waiver of surface rights by Lake Forest, Inc. in act dated October 29, 1981, recorded as Instrument 431306, COB 776, Page 200.

12. Servitude Agreement for Underground Electric Service by Regency Park East Partnership to New Orleans Public Service, Inc. dated April 18, 1983, recorded as COB 788A, Page 562.

13. Grant of Easement and Memorandum of Agreement by RH Windrun LLC to Cox Communications Louisiana LLC dated May 1, 2008, recorded as Instrument 2008-48197, CIN 416366.

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE
(continued)

14. Right of Way Instrument by RH Windrun LLC to Entergy New Orleans, LLC dated July 20, 2020, recorded as Instrument 2020-27701, CIN 677511.

15. Memorandum of Agreement by RH Windrun LLC to Cox Communications Louisiana, LLC dated May 4, 2023 recorded as Instrument 2024-04415, CIN 738473.

END OF SCHEDULE B

PROFORMA

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CONDITIONS

1. DEFINITION OF TERMS

In this policy, the following terms have the meanings given to them below. Any defined term includes both the singular and the plural, as the context requires:

a. "Affiliate": An Entity:
   i. that is wholly owned by the Insured;
   ii. that wholly owns the Insured; or
   iii. if that Entity and the Insured are both wholly owned by the same person or entity.

b. "Amount of Insurance": The Amount of Insurance stated in Schedule A, as may be increased by Condition 8.d. or decreased by Condition 10 or 11; or increased or decreased by endorsements to this policy.

c. "Date of Policy": The Date of Policy stated in Schedule A.

d. "Discriminatory Covenant": Any covenant, condition, restriction, or limitation that is unenforceable under applicable law because it illegally discriminates against a class of individuals based on personal characteristics such as race, color, religion, sex, sexual orientation, gender identity, familial status, disability, national origin, or other legally protected class.

e. "Enforcement Notice": A document recorded in the Public Records that describes any part of the Land and:
   i. is issued by a governmental agency that identifies a violation or enforcement of a law, ordinance, permit, or governmental regulation;
   ii. is issued by a holder of the power of eminent domain or a governmental agency that identifies the exercise of a governmental power; or
   iii. asserts a right to enforce a PACA-PSA Trust.

f. "Entity": A corporation, partnership, trust, limited liability company, or other entity authorized by law to own title to real property in the State where the Land is located.

g. "Insured":
   i. (a). The Insured named in Item 1 of Schedule A;
      (b). the successor to the Title of an Insured by operation of law as distinguished from purchase, including heirs, devisees, survivors, personal representatives, or next of kin;
      (c). the successor to the Title of an Insured resulting from dissolution, merger, consolidation, distribution, or reorganization;
      (d). the successor to the Title of an Insured resulting from its conversion to another kind of Entity; or
      (e). the grantee of an Insured under a deed or other instrument transferring the Title, if the grantee is:
         (1). an Affiliate;
         (2). a trustee or beneficiary of a trust created by a written instrument established for estate planning purposes by an Insured;
         (3). a spouse who receives the Title because of a dissolution of marriage;
         (4). a transferee by a transfer effective on the death of an Insured as authorized by law; or
         (5). another Insured named in Item 1 of Schedule A.
   ii. The Company reserves all rights and defenses as to any successor or grantee that the Company would have had against any predecessor Insured.

h. "Insured Claimant": An Insured claiming loss or damage arising under this policy.

i. "Knowledge" or "Known": Actual knowledge or actual notice, but not constructive notice imparted by the Public Records.

j. "Land": The land described in Item 4 of Schedule A and improvements located on that land at the Date of Policy that by State law constitute real property. The term "Land" does not include any property beyond that described in Schedule A, nor any right, title, interest, estate, or easement in any abutting street, road, avenue, alley, lane, right-of-way, body of water, or waterway, but does not modify or limit the extent that a right of access to and from the Land is insured by this policy.

k. "Mortgage": A mortgage, deed of trust, trust deed, security deed, or other real property security instrument, including one evidenced by electronic means authorized by law.

l. "PACA-PSA Trust": A trust under the federal Perishable Agricultural Commodities Act or the federal Packers and Stockyards Act or a similar State or federal law.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

m. "Public Records": The recording or filing system established under State statutes in effect at the Date of Policy under which a document must be recorded or filed to impart constructive notice of matters relating to the Title to a purchaser for value without Knowledge. The term "Public Records" does not include any other recording or filing system, including any pertaining to environmental remediation or protection, planning, permitting, zoning, licensing, building, health, public safety, or national security matters.

n. "State": The state or commonwealth of the United States within whose exterior boundaries the Land is located. The term "State" also includes the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, and Guam.

o. "Title": The estate or interest in the Land identified in Item 2 of Schedule A.

p. "Unmarketable Title": The Title affected by an alleged or apparent matter that would permit a prospective purchaser or lessee of the Title or a lender on the Title to be released from the obligation to purchase, lease, or lend if there is a contractual condition requiring the delivery of marketable title.

2. CONTINUATION OF COVERAGE

This policy continues as of the Date of Policy in favor of an Insured, so long as the Insured:

a. retains an estate or interest in the Land;

b. owns an obligation secured by a purchase money Mortgage given by a purchaser from the Insured; or

c. has liability for warranties given by the Insured in any transfer or conveyance of the Insured's Title.

Except as provided in Condition 2, this policy terminates and ceases to have any further force or effect after the Insured conveys the Title. This policy does not continue in force or effect in favor of any person or entity that is not the Insured and acquires the Title or an obligation secured by a purchase money Mortgage given to the Insured.

3. NOTICE OF CLAIM TO BE GIVEN BY INSURED CLAIMANT

The Insured must notify the Company promptly in writing if the Insured has Knowledge of:

a. any litigation or other matter for which the Company may be liable under this policy; or

b. any rejection of the Title as Unmarketable Title.

If the Company is prejudiced by the failure of the Insured Claimant to provide prompt notice, the Company's liability to the Insured Claimant under this policy is reduced to the extent of the prejudice.

4. PROOF OF LOSS

The Company may, at its option, require as a condition of payment that the Insured Claimant furnish a signed proof of loss. The proof of loss must describe the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy that constitutes the basis of loss or damage and must state, to the extent possible, the basis of calculating the amount of the loss or damage.

5. DEFENSE AND PROSECUTION OF ACTIONS

a. Upon written request by the Insured and subject to the options contained in Condition 7, the Company, at its own cost and without unreasonable delay, will provide for the defense of an Insured in litigation in which any third party asserts a claim covered by this policy adverse to the Insured. This obligation is limited to only those stated causes of action alleging matters insured against by this policy. The Company has the right to select counsel of its choice (subject to the right of the Insured to object for reasonable cause) to represent the Insured as to those covered causes of action. The Company is not liable for and will not pay the fees of any other counsel. The Company will not pay any fees, costs, or expenses incurred by the Insured in the defense of any cause of action that alleges matters not insured against by this policy.

b. The Company has the right, in addition to the options contained in Condition 7, at its own cost, to institute and prosecute any action or proceeding or to do any other act that, in its opinion, may be necessary or desirable to establish the Title, as insured, or to prevent or reduce loss or damage to the Insured. The Company may take any appropriate action under the terms of this policy, whether or not it is liable to the Insured. The Company's exercise of these rights is not an admission of liability or waiver of any provision of this policy. If the Company exercises its rights under Condition 5.b., it must do so diligently.

c. When the Company brings an action or asserts a defense as required or permitted by this policy, the Company may pursue the litigation to a final determination by a court having jurisdiction. The Company reserves the right, in its sole discretion, to appeal any adverse judgment or order.

6. DUTY OF INSURED CLAIMANT TO COOPERATE

a. When this policy permits or requires the Company to prosecute or provide for the defense of any action or proceeding and any appeals, the Insured will secure to the Company the right to prosecute or provide defense in the action or proceeding, including the right to use, at its option, the name of the Insured for this purpose.

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(continued)

When requested by the Company, the Insured, at the Company's expense, must give the Company all reasonable aid in:

i. securing evidence, obtaining witnesses, prosecuting or defending the action or proceeding, or effecting settlement; and

ii. any other lawful act that in the opinion of the Company may be necessary or desirable to establish the Title or any other matter, as insured.

If the Company is prejudiced by any failure of the Insured to furnish the required cooperation, the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation, regarding the matter requiring such cooperation.

b. The Company may reasonably require the Insured Claimant to submit to examination under oath by any authorized representative of the Company and to produce for examination, inspection, and copying, at such reasonable times and places as may be designated by the authorized representative of the Company, all records, in whatever medium maintained, including books, ledgers, checks, memoranda, correspondence, reports, e-mails, disks, tapes, and videos, whether bearing a date before or after the Date of Policy, that reasonably pertain to the loss or damage. Further, if requested by any authorized representative of the Company, the Insured Claimant must grant its permission, in writing, for any authorized representative of the Company to examine, inspect, and copy all the records in the custody or control of a third party that reasonably pertain to the loss or damage. No information designated in writing as confidential by the Insured Claimant provided to the Company pursuant to Condition 6 will be later disclosed to others unless, in the reasonable judgment of the Company, disclosure is necessary in the administration of the claim or required by law. Any failure of the Insured Claimant to submit for examination under oath, produce any reasonably requested information, or grant permission to secure reasonably necessary information from third parties as required in Condition 6.b., unless prohibited by law, terminates any liability of the Company under this policy as to that claim.

7. OPTIONS TO PAY OR OTHERWISE SETTLE CLAIMS; TERMINATION OF LIABILITY

In case of a claim under this policy, the Company has the following additional options:

a. *To Pay or Tender Payment of the Amount of Insurance*

To pay or tender payment of the Amount of Insurance under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment or tender of payment and that the Company is obligated to pay.

Upon the exercise by the Company of this option provided for in Condition 7.a., the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation.

b. *To Pay or Otherwise Settle with Parties other than the Insured or with the Insured Claimant*

i. To pay or otherwise settle with parties other than the Insured for or in the name of the Insured Claimant. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay; or

ii. To pay or otherwise settle with the Insured Claimant the loss or damage provided for under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay.

Upon the exercise by the Company of either option provided for in Condition 7.b., the Company's liability and obligations to the Insured under this policy for the claimed loss or damage terminate, including any obligation to defend, prosecute, or continue any litigation.

8. CONTRACT OF INDEMNITY; DETERMINATION AND EXTENT OF LIABILITY

This policy is a contract of indemnity against actual monetary loss or damage sustained or incurred by an Insured Claimant who has suffered loss or damage by reason of matters insured against by this policy. This policy is not an abstract of the Title, report of the condition of the Title, legal opinion, opinion of the Title, or other representation of the status of the Title. All claims asserted under this policy are based in contract and are restricted to the terms and provisions of this policy. The Company is not liable for any claim alleging negligence or negligent misrepresentation arising from or in connection with this policy or the determination of the insurability of the Title.

a. The extent of liability of the Company for loss or damage under this policy does not exceed the lesser of:

i. the Amount of Insurance; or

ii. the difference between the fair market value of the Title, as insured, and the fair market value of the Title subject to the matter insured against by this policy.

b. Except as provided in Condition 8.c. or 8.d., the fair market value of the Title in Condition 8.a.ii. is calculated using the date the Insured discovers the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy.

PRO FORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

c. If, at the Date of Policy, the Title to all of the Land is void by reason of a matter insured against by this policy, then the Insured Claimant may, by written notice given to the Company, elect to use the Date of Policy as the date for calculating the fair market value of the Title in Condition 8.a.ii.

d. If the Company pursues its rights under Condition 5.b. and is unsuccessful in establishing the Title, as insured:

   i. the Amount of Insurance will be increased by Fifteen Percent (15%); and

   ii. the Insured Claimant may, by written notice given to the Company, elect, as an alternative to the dates set forth in Condition 8.b. or, if it applies, 8.c., to use either the date the settlement, action, proceeding, or other act described in Condition 5.b. is concluded or the date the notice of claim required by Condition 3 is received by the Company as the date for calculating the fair market value of the Title in Condition 8.a.ii.

e. In addition to the extent of liability for loss or damage under Conditions 8.a. and 8.d., the Company will also pay the costs, attorneys' fees, and expenses incurred in accordance with Conditions 5 and 7.

9. LIMITATION OF LIABILITY

a. The Company fully performs its obligations and is not liable for any loss or damage caused to the Insured if the Company accomplishes any of the following in a reasonable manner:

   i. removes the alleged defect, lien, encumbrance, adverse claim, or other matter;

   ii. cures the lack of a right of access to and from the Land; or

   iii. cures the claim of Unmarketable Title,

   all as insured. The Company may do so by any method, including litigation and the completion of any appeals.

b. The Company is not liable for loss or damage arising out of any litigation, including litigation by the Company or with the Company's consent, until a State or federal court having jurisdiction makes a final, non-appealable determination adverse to the Title.

c. The Company is not liable for loss or damage to the Insured for liability voluntarily assumed by the Insured in settling any claim or suit without the prior written consent of the Company.

d. The Company is not liable for the content of the Transaction Identification Data, if any.

10. REDUCTION OR TERMINATION OF INSURANCE

All payments under this policy, except payments made for costs, attorneys' fees, and expenses, reduce the Amount of Insurance by the amount of the payment.

11. LIABILITY NONCUMULATIVE

The Amount of Insurance will be reduced by any amount the Company pays under any policy insuring a Mortgage to which exception is taken in Schedule B or to which the Insured has agreed, assumed, or taken subject, or which is executed by an Insured after the Date of Policy and which is a charge or lien on the Title, and the amount so paid will be deemed a payment to the Insured under this policy.

12. PAYMENT OF LOSS

When liability and the extent of loss or damage are determined in accordance with the Conditions, the Company will pay the loss or damage within thirty (30) days.

13. COMPANY'S RECOVERY AND SUBROGATION RIGHTS UPON SETTLEMENT AND PAYMENT

a. If the Company settles and pays a claim under this policy, it is subrogated and entitled to the rights and remedies of the Insured Claimant in the Title and all other rights and remedies in respect to the claim that the Insured Claimant has against any person, entity, or property to the fullest extent permitted by law, but limited to the amount of any loss, costs, attorneys' fees, and expenses paid by the Company. If requested by the Company, the Insured Claimant must execute documents to transfer these rights and remedies to the Company. The Insured Claimant permits the Company to sue, compromise, or settle in the name of the Insured Claimant and to use the name of the Insured Claimant in any transaction or litigation involving these rights and remedies.

b. If a payment on account of a claim does not fully cover the loss of the Insured Claimant, the Company defers the exercise of its subrogation right until after the Insured Claimant fully recovers its loss.

c. The Company's subrogation right includes the Insured's rights to indemnity, guaranty, warranty, insurance policy, or bond, despite any provision in those instruments that addresses recovery or subrogation rights.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

14. POLICY ENTIRE CONTRACT

a. This policy together with all endorsements, if any, issued by the Company is the entire policy and contract between the Insured and the Company. In interpreting any provision of this policy, this policy will be construed as a whole. This policy and any endorsement to this policy may be evidenced by electronic means authorized by law.

b. Any amendment of this policy must be by a written endorsement issued by the Company. To the extent any term or provision of an endorsement is inconsistent with any term or provision of this policy, the term or provision of the endorsement controls. Unless the endorsement expressly states, it does not:

i. modify any prior endorsement,

ii. extend the Date of Policy,

iii. insure against loss or damage exceeding the Amount of Insurance, or

iv. increase the Amount of Insurance.

15. SEVERABILITY

In the event any provision of this policy, in whole or in part, is held invalid or unenforceable under applicable law, this policy will be deemed not to include that provision or the part held to be invalid, but all other provisions will remain in full force and effect.

16. CHOICE OF LAW AND CHOICE OF FORUM

a. *Choice of Law*

The Company has underwritten the risks covered by this policy and determined the premium charged in reliance upon the State law affecting interests in real property and the State law applicable to the interpretation, rights, remedies, or enforcement of policies of title insurance of the State where the Land is located.

The State law of the State where the Land is located, or to the extent it controls, federal law, will determine the validity of claims against the Title and the interpretation and enforcement of the terms of this policy, without regard to conflicts of law principles to determine the applicable law.

b. *Choice of Forum*

Any litigation or other proceeding brought by the Insured against the Company must be filed only in a State or federal court having jurisdiction.

17. NOTICES

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at:

Fidelity National Title Insurance Company
P.O. Box 45023
Jacksonville, FL 32232-5023
Attn: Claims Department

18. CLASS ACTION - NOT APPLICABLE IN LOUISIANA

ALL CLAIMS AND DISPUTES ARISING OUT OF OR RELATING TO THIS POLICY, INCLUDING ANY SERVICE OR OTHER MATTER IN CONNECTION WITH ISSUING THIS POLICY, ANY BREACH OF A POLICY PROVISION, OR ANY OTHER CLAIM OR DISPUTE ARISING OUT OF OR RELATING TO THE TRANSACTION GIVING RISE TO THIS POLICY, MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING.

19. ARBITRATION - NOT APPLICABLE IN LOUISIANA

a. All claims and disputes arising out of or relating to this policy, including any service or other matter in connection with issuing this policy, any breach of a policy provision, or any other claim or dispute arising out of or relating to the transaction giving rise to this policy, may be resolved by arbitration. If the Amount of Insurance is Two Million and No/100 Dollars ($2,000,000) or less, any claim or dispute may be submitted to binding arbitration at the election of either the Company or the Insured. If the Amount of Insurance is greater than Two Million and No/100 Dollars ($2,000,000), any claim or dispute may be submitted to binding arbitration only when agreed to by both the Company and the Insured. Arbitration must be conducted pursuant to the Title Insurance Arbitration Rules of the American Land Title Association ("ALTA Rules"). The ALTA Rules are available online at www.alta.org/arbitration. The ALTA Rules incorporate, as appropriate to a particular dispute, the Consumer Arbitration Rules and Commercial Arbitration Rules of the American Arbitration Association ("AAA Rules"). The AAA Rules are available online at www.adr.org.

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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(continued)

b. ALL CLAIMS AND DISPUTES MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING IN ANY ARBITRATION GOVERNED BY CONDITION 19. The arbitrator does not have authority to conduct any class action arbitration, private attorney general arbitration, or arbitration involving joint or consolidated claims under any circumstance.

c. *If there is a final judicial determination that a request for particular relief cannot be arbitrated in accordance with this Condition 19, then only that request for particular relief may be brought in court. All other requests for relief remain subject to this Condition 19.*

d. Fees will be allocated in accordance with the applicable AAA Rules. The results of arbitration will be binding upon the parties. The arbitrator may consider, but is not bound by, rulings in prior arbitrations involving different parties. The arbitrator is bound by rulings in prior arbitrations involving the same parties to the extent required by law. The arbitrator must issue a written decision sufficient to explain the findings and conclusions on which the award is based. Judgment upon the award rendered by the arbitrator may be entered in any State or federal court having jurisdiction.

END OF CONDITIONS

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 3.1-06 ZONING - COMPLETED STRUCTURE

Issued By:

Fidelity National Title Insurance Company

Attached to Policy Number:

PROFORMA

1. The Company insures against loss or damage sustained by the Insured in the event that, at Date of Policy,
   a. according to applicable zoning ordinances and amendments, the Land is not classified Zone _____;
   b. the following use or uses are not allowed under that classification:

      _____

   c. There shall be no liability under paragraph 1.b. if the use or uses are not allowed as the result of any lack of compliance with any conditions, restrictions, or requirements contained in the zoning ordinances and amendments, including but not limited to the failure to secure necessary consents or authorizations as a prerequisite to the use or uses. This paragraph 1.c. does not modify or limit the coverage provided in Covered Risk 5.
2. The Company further insures against loss or damage sustained by the Insured by reason of a final decree of a court of competent jurisdiction either prohibiting the use of the Land, with any existing structure, as specified in paragraph 1.b. or requiring the removal or alteration of the structure, because, at Date of Policy, the zoning ordinances and amendments have been violated with respect to any of the following matters:
   a. Area, width, or depth of the Land as a building site for the structure
   b. Floor space area of the structure
   c. Setback of the structure from the property lines of the Land
   d. Height of the structure, or
   e. Number of parking spaces.
3. There shall be no liability under this endorsement based on:
   a. the invalidity of the zoning ordinances and amendments until after a final decree of a court of competent jurisdiction adjudicating the invalidity, the effect of which is to prohibit the use or uses;
   b. the refusal of any person to purchase, lease or lend money on the Title covered by this policy.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

Attached to Policy No. PROFORMA

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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ENDORSEMENT - ALTA 17-06

ACCESS AND ENTRY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured if, at Date of Policy (i) the Land does not abut and have both actual vehicular and pedestrian access to and from [_____] (the "Street"), (ii) the Street is not physically open and publicly maintained, or (iii) the Insured has no right to use existing curb cuts or entries along that portion of the Street abutting the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 18-06

SINGLE TAX PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of the Land being taxed as part of a larger parcel of land or failing to constitute a separate tax parcel for real estate taxes.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 19.1-06 CONTIGUITY - SINGLE PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of:

1. the failure of the Land to be contiguous to _____ along the _____ boundary line(s); or

2. the presence of any gaps, strips, or gores separating the contiguous boundary lines described above.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 22.1-06

LOCATION AND MAP

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of (i) a _____, known as 12151 I-10 Service Road, New Orleans, LA 70128, to be located on the Land at Date of Policy, or (ii) the map, if any, attached to this policy to correctly show the location and dimensions of the Land according to the Public Records.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 25-06

SAME AS SURVEY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land as described in Schedule A to be the same as that identified on the survey made by _____ dated _____, and designated Job No. _____.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT -ALTA 26

SUBDIVISION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land to constitute a lawfully created parcel according to the State subdivision statutes and the subdivision ordinances of the county or municipality of the State applicable to the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - SE 511

DELETION OF ARBITRATION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title®
Insurance Company

This endorsement hereby amends the policies detailed herein by deleting Paragraph 19 of the Conditions relating to Arbitration.

ALTA Owner's Policy of Title Insurance (7-1-21)

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

ALTA OWNER'S POLICY OF TITLE INSURANCE

issued by:

Fidelity National Title Insurance Company

Policy Number:

PROFORMA

This policy, when issued by the Company with a Policy Number and the Date of Policy, is valid even if this policy or any endorsement to this policy is issued electronically.

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at the address shown in Condition 17.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B, AND THE CONDITIONS, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), insures as of the Date of Policy and, to the extent stated in Covered Risks 9 and 10, after the Date of Policy, against loss or damage, not exceeding the Amount of Insurance, sustained or incurred by the Insured by reason of:

1. The Title being vested other than as stated in Schedule A.
2. Any defect in or lien or encumbrance on the Title. Covered Risk 2 includes, but is not limited to, insurance against loss from:
   a. a defect in the Title caused by:
      i. forgery, fraud, undue influence, duress, incompetency, incapacity, or impersonation;
      ii. the failure of a person or Entity to have authorized a transfer or conveyance;
      iii. a document affecting the Title not properly authorized, created, executed, witnessed, sealed, acknowledged, notarized (including by remote online notarization), or delivered;
      iv. a failure to perform those acts necessary to create a document by electronic means authorized by law;
      v. a document executed under a falsified, expired, or otherwise invalid power of attorney;
      vi. a document not properly filed, recorded, or indexed in the Public Records, including the failure to have performed those acts by electronic means authorized by law;
      vii. a defective judicial or administrative proceeding; or
      viii. the repudiation of an electronic signature by a person that executed a document because the electronic signature on the document was not valid under applicable electronic transactions law.
   b. the lien of real estate taxes or assessments imposed on the Title by a governmental authority due or payable, but unpaid.
   c. the effect on the Title of an encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment (including an encroachment of an improvement across the boundary lines of the Land), but only if the encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment would have been disclosed by an accurate and complete land title survey of the Land.
3. Unmarketable Title.
4. No right of access to and from the Land.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

5. A violation or enforcement of a law, ordinance, permit, or governmental regulation (including those relating to building and zoning), but only to the extent of the violation or enforcement described by the enforcing governmental authority in an Enforcement Notice that identifies a restriction, regulation, or prohibition relating to:
   a. the occupancy, use, or enjoyment of the Land;
   b. the character, dimensions, or location of an improvement on the Land;
   c. the subdivision of the Land; or
   d. environmental remediation or protection on the Land.
6. An enforcement of a governmental forfeiture, police, regulatory, or national security power, but only to the extent of the enforcement described by the enforcing governmental authority in an Enforcement Notice.
7. An exercise of the power of eminent domain, but only to the extent:
   a. of the exercise described in an Enforcement Notice; or
   b. the taking occurred and is binding on a purchaser for value without Knowledge.
8. An enforcement of a PACA-PSA Trust, but only to the extent of the enforcement described in an Enforcement Notice.
9. The Title being vested other than as stated in Schedule A, the Title being defective, or the effect of a court order providing an alternative remedy:
   a. resulting from the avoidance, in whole or in part, of any transfer of all or any part of the Title to the Land or any interest in the Land occurring prior to the transaction vesting the Title because that prior transfer constituted a:
      i. fraudulent conveyance, fraudulent transfer, or preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law; or
      ii. voidable transfer under the Uniform Voidable Transactions Act; or
   b. because the instrument vesting the Title constitutes a preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law by reason of the failure:
      i. to timely record the instrument vesting the Title in the Public Records after execution and delivery of the instrument to the Insured; or
      ii. of the recording of the instrument vesting the Title in the Public Records to impart notice of its existence to a purchaser for value or to a judgment or lien creditor.
10. Any defect in or lien or encumbrance on the Title or other matter included in Covered Risks 1 through 9 that has been created or attached or has been filed or recorded in the Public Records subsequent to the Date of Policy and prior to the recording of the deed or other instrument vesting the Title in the Public Records.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

DEFENSE OF COVERED CLAIMS

The Company will also pay the costs, attorneys' fees, and expenses incurred in defense of any matter insured against by this policy, but only to the extent provided in the Conditions.

Fidelity National Title Insurance Company

By:

Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

PROFORMA

Michael J. Nolan, President

Countersigned By:

Attest:

PROFORMA

Authorized Officer or Agent

PROFORMA

Marjorie Nemzura, Secretary

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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EXCLUSIONS FROM COVERAGE

The following matters are excluded from the coverage of this policy, and the Company will not pay loss or damage, costs, attorneys' fees, or expenses that arise by reason of:

1. a. any law, ordinance, permit, or governmental regulation (including those relating to building and zoning) that restricts, regulates, prohibits, or relates to:
      i. the occupancy, use, or enjoyment of the Land;
      ii. the character, dimensions, or location of any improvement on the Land;
      iii. the subdivision of land; or
      iv. environmental remediation or protection.
   b. any governmental forfeiture, police, regulatory, or national security power.
   c. the effect of a violation or enforcement of any matter excluded under Exclusion 1.a. or 1.b.

   Exclusion 1 does not modify or limit the coverage provided under Covered Risk 5 or 6.
2. Any power of eminent domain. Exclusion 2 does not modify or limit the coverage provided under Covered Risk 7.
3. Any defect, lien, encumbrance, adverse claim, or other matter:
   a. created, suffered, assumed, or agreed to by the Insured Claimant;
   b. not Known to the Company, not recorded in the Public Records at the Date of Policy, but Known to the Insured Claimant and not disclosed in writing to the Company by the Insured Claimant prior to the date the Insured Claimant became an Insured under this policy;
   c. resulting in no loss or damage to the Insured Claimant;
   d. attaching or created subsequent to the Date of Policy (Exclusion 3.d. does not modify or limit the coverage provided under Covered Risk 9 or 10); or
   e. resulting in loss or damage that would not have been sustained if consideration sufficient to qualify the Insured named in Schedule A as a bona fide purchaser had been given for the Title at the Date of Policy.
4. Any claim, by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights law, that the transaction vesting the Title as shown in Schedule A is a:
   a. fraudulent conveyance or fraudulent transfer;
   b. voidable transfer under the Uniform Voidable Transactions Act; or
   c. preferential transfer:
      i. to the extent the instrument of transfer vesting the Title as shown in Schedule A is not a transfer made as a contemporaneous exchange for new value; or
      ii. for any other reason not stated in Covered Risk 9.b.
5. Any claim of a PACA-PSA Trust. Exclusion 5 does not modify or limit the coverage provided under Covered Risk 8.
6. Any lien on the Title for real estate taxes or assessments, imposed or collected by a governmental authority that becomes due and payable after the Date of Policy. Exclusion 6 does not modify or limit the coverage provided under Covered Risk 2.b.
7. Any discrepancy in the quantity of the area, square footage, or acreage of the Land or of any improvement to the Land.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

FIDELITY NATIONAL TITLE INSURANCE COMPANY **OWNER'S POLICY NO. PROFORMA**

Transaction Identification Data, for which the Company assumes no liability as set forth in Condition 9.d.:

Property Address: 12345 I-10 Services Road, New Orleans, LA 70128

SCHEDULE A

Name and Address of Title Insurance Company: **Sarah McMillin**
Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Policy Number: PROFORMA

Date of Policy	Amount of Insurance
Date and Time of Recording of Deed	PROFORMA $6,495,447.00

1. The Insured is:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

2. The estate or interest in the Land insured by this policy is:

   Fee Simple

3. The Title is vested in:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

4. The Land is described as follows:

   SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

FIDELITY NATIONAL TITLE INSURANCE COMPANY

PROFORMA
Authorized Officer or Agent

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED

END OF SCHEDULE A

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EXHIBIT "A"

Legal Description

For APN/Parcel ID(s): 39W071626 and 39W071630

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

Parcel 1:

THAT PORTION OF GROUND, situated in the Third District of the City of New Orleans, State of Louisiana, in that area known as LAKE CARMEL SUBDIVISION NO. 2, said property is designated as LOT E-5A and described as follows:

Commencing at the intersection of the eastern R/W line of Jahncke Canal and the northern R/W of I-10 Service Road, thence along the arc of a curve to the left having a radius of 5699.58 feet a distance of 80.03 feet to the point of beginning, thence North 36 degrees 27 minutes 35 seconds West a distance of 296.38 feet to a point, thence South 58 degrees 51 minutes 53 seconds West a distance of 80.35 feet to a point on the Jahncke Canal, thence North 36 degrees 27 minutes 35 seconds West a distance of 247.80 feet to a point, thence North 53 degrees 32 minutes 25 seconds East a distance of 100 feet to a point, thence North 64 degrees 39 minutes 05 seconds East a distance of 50.95 feet to a point, thence North 59 degrees 33 minutes 13 seconds East a distance of 552.76 feet to a point, thence South 30 degrees 26 minutes 46 seconds East a distance of 99.32 feet to a point, thence South 45 degrees 39 minutes 20 seconds East a distance of 172.22 feet to a point, thence South 36 degrees 39 minutes 20 seconds East a distance of 126.42 feet to a point, thence North 53 degrees 20 minutes 40 seconds East a distance of 22.91 feet to a point, thence South 36 degrees 39 minutes 20 seconds East a distance of 88.08 feet to a point on the I-10 Service Road, thence South 53 degrees 20 minutes 40 seconds West a distance of 527.35 feet to a point of curvature, thence along the arc of a curve to the right having a radius of 5699.58 feet a distance of 133.15 feet to the point of beginning.

[For informational purposes only: Parcel 39W071630; Municipal Address 12341 I-10 Services Road, New Orleans, LA 70123]

Parcel 2:

THAT PORTION OF GROUND, situated in PARISH OF ORLEANS, STATE OF LOUISIANA, in LAKE CARMEL SUBDIVISION NO. 2, and according to a plan of resubdivision by Joseph M. Marques, Registered Land Surveyor, dated September 16, 1983, approved by the City Planning Commission on October 12, 1983, registered in COB 785, folio 635, said portion is designated as LOT D-4A and is more particularly described as follows:

Commencing at the intersection of the eastern right of way line of the Jahncke Canal and the northern right of way line of I-10 Service Road, thence along the arc of a curve to the left having a radius of 5699.58 feet a distance of 213.18 feet to a point of tangency; thence North 53 degrees, 20 minutes, 40 seconds East a distance of 527.35 feet to the POINT OF BEGINNING; thence North 36 degrees, 39 minutes, 20 seconds West a distance of 88.08 feet to a point; thence South 53 degrees, 20 minutes, 40 seconds West a distance of 22.91 feet to a point thence North 36 degrees, 39 minutes, 20

PROFORMA

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EXHIBIT "A"

Legal Description

seconds West a distance of 126.42 feet to a point; thence North 45 degrees, 39 minutes, 20 seconds West a distance of 172.22 feet to a point; thence North 30 degrees, 26 minutes, 46 seconds West a distance of 99.32 feet to a point; thence North 59 degrees, 33 minutes, 13 seconds East a distance of 361.11 feet to a point; thence North 57 degrees, 37 minutes, 39 seconds East a distance of 50 feet to a point; thence North 52 degrees, 03 minutes, 53 seconds East a distance of 116.60 feet to a point; thence North 63 degrees, 59 minutes, 54 seconds East a distance of 47.46 feet to a point; thence North 38 degrees, 16 minutes, 10 seconds East a distance of 41.16 feet to a point; thence North 32 degrees, 00 minutes, 20 seconds East a distance of 102.17 feet to a point; thence North 53 degrees, 25 minutes, 21 seconds East a distance of 64.51 feet to a point on West Renaissance Court; thence along the arc of a curve to the left having a radius of 244.53 feet a distance of 252.77 feet to a point of tangency; thence North 84 degrees, 11 minutes, 40 seconds East a distance of 34.48 feet to a point of curvature; thence along the arc of a curve to the left having a radius of 396 feet a distance of 203.09 feet to a point at the Northwest intersection of West Renaissance Court and Shadowlawn Avenue; thence South 36 degrees, 39 minutes, 20 seconds East a distance of 198.31 feet to a point on I-10 Service Road; thence South 53 degrees, 20 minutes, 40 seconds West a distance of 1074.07 feet to the POINT OF BEGINNING.

[For informational purposes only: Parcel 39W071626; Municipal Address 12345 I-10 Services Road, New Orleans, LA 70123]

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE

Some historical land records contain Discriminatory Covenants that are illegal and unenforceable by law. This policy treats any Discriminatory Covenant in a document referenced in Schedule B as if each Discriminatory Covenant is redacted, repudiated, removed, and not republished or recirculated. Only the remaining provisions of the document are excepted from coverage.

This policy does not insure against loss or damage and the Company will not pay costs, attorneys' fees, or expenses resulting from the terms and conditions of any lease or servitude identified in Schedule A, and the following matters:

1. Intentionally deleted.

2. Intentionally deleted.

3. Intentionally deleted.

4. Intentionally deleted.

5. Intentionally deleted.

6. Intentionally deleted.

7. All taxes for the year 2025 and subsequent years, not yet due and payable.

8. Any mineral or mineral rights leased, granted or retained by current or prior owners and all appurtenant surface rights, including servitudes, for the exploration, development, production and removal of said oil, gas, water and other minerals.

9. Servitude Agreement by Lake Forest, Inc to New Orleans Public Service, Inc. dated April 17, 1973, recorded as Instrument 093041, COB 718C, Pg 230.

10. Reservation of minerals with waiver of surface right by Lake Forest, Inc. in act dated April 22, 1977, recorded as COB 747, Pg 38.

11. Servitude Agreement by Lake Forest, Inc. to New Orleans Public Service dated April 19, 1978, recorded as Instrument 289386, COB 753, Pg 656 (Parcel 2)

12. Servitude agreement by Blueridge, Inc. to New Orleans Public Service, Inc. recorded on May 12, 1978, as Instrument 286319, COB 753D, Pg 962. (Parcel 1)

13. Reservation of minerals with waiver of surface rights by Lake Forest, Inc. in act dated October 23, 1978, recorded in COB 755, Pg 319.

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE
(continued)

14. Servitude Agreement by Parc du Lac I Associates Limited to New Orleans Public Service, Inc. dated March 14, 1984, recorded as Instrument 541145, COB 793C, Pg 266.

15. Servitude Agreement by Parc du Lac I Associates Limited Partnership to South Central Bell Telephone Company dated March 2, 1984, recorded as Instrument 560727, COB 798A, Pg 367.

16. Grant of Servitude by Parc du Lac I Limited Partnership to the City of New Orleans for Use and Benefit of Sewerage and Water Board of New Orleans dated June 1, 1984, recorded as Instrument 553143, COB 793E, Pg 139.

17. Servitude by destination of owner, "Destinations of the Owner", by Parc du Lac I Associates Limited Partnership dated October 24, 1985, recorded at Instrument 574409, COB 798C, Pg 379, as affected by that Act of Modification and Supplement to Act of Destination by SM Parc du Lac LP dated effective January 28, 1994, recorded at Instrument 1994-04959, CIN 81794, COB 909, Pg 223.

18. Grant of Easement and Memorandum of Agreement by Triangle Estates of Gastonia, Inc to Cox Communications Louisiana, LLC dated April 15, 2008, recorded as Instrument 2008-48193, CIN 416362.

19. Memorandum of Agreement by RH Chenault Creek LLC to Cox Communications Louisiana, LLC dated May 4, 2023, recorded as Instrument 2024-04417, CIN 738475.

END OF SCHEDULE B

PROFORMA

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CONDITIONS

1. DEFINITION OF TERMS

In this policy, the following terms have the meanings given to them below. Any defined term includes both the singular and the plural, as the context requires:

a. "Affiliate": An Entity:
   i. that is wholly owned by the Insured;
   ii. that wholly owns the Insured; or
   iii. if that Entity and the Insured are both wholly owned by the same person or entity.

b. "Amount of Insurance": The Amount of Insurance stated in Schedule A, as may be increased by Condition 8.d. or decreased by Condition 10 or 11; or increased or decreased by endorsements to this policy.

c. "Date of Policy": The Date of Policy stated in Schedule A.

d. "Discriminatory Covenant": Any covenant, condition, restriction, or limitation that is unenforceable under applicable law because it illegally discriminates against a class of individuals based on personal characteristics such as race, color, religion, sex, sexual orientation, gender identity, familial status, disability, national origin, or other legally protected class.

e. "Enforcement Notice": A document recorded in the Public Records that describes any part of the Land and:
   i. is issued by a governmental agency that identifies a violation or enforcement of a law, ordinance, permit, or governmental regulation;
   ii. is issued by a holder of the power of eminent domain or a governmental agency that identifies the exercise of a governmental power; or
   iii. asserts a right to enforce a PACA-PSA Trust.

f. "Entity": A corporation, partnership, trust, limited liability company, or other entity authorized by law to own title to real property in the State where the Land is located.

g. "Insured":
   i. (a). The Insured named in Item 1 of Schedule A;
      (b). the successor to the Title of an Insured by operation of law as distinguished from purchase, including heirs, devisees, survivors, personal representatives, or next of kin;
      (c). the successor to the Title of an Insured resulting from dissolution, merger, consolidation, distribution, or reorganization;
      (d). the successor to the Title of an Insured resulting from its conversion to another kind of Entity; or
      (e). the grantee of an Insured under a deed or other instrument transferring the Title, if the grantee is:
         (1). an Affiliate;
         (2). a trustee or beneficiary of a trust created by a written instrument established for estate planning purposes by an Insured;
         (3). a spouse who receives the Title because of a dissolution of marriage;
         (4). a transferee by a transfer effective on the death of an Insured as authorized by law; or
         (5). another Insured named in Item 1 of Schedule A.
   ii. The Company reserves all rights and defenses as to any successor or grantee that the Company would have had against any predecessor Insured.

h. "Insured Claimant": An Insured claiming loss or damage arising under this policy.

i. "Knowledge" or "Known": Actual knowledge or actual notice, but not constructive notice imparted by the Public Records.

j. "Land": The land described in Item 4 of Schedule A and improvements located on that land at the Date of Policy that by State law constitute real property. The term "Land" does not include any property beyond that described in Schedule A, nor any right, title, interest, estate, or easement in any abutting street, road, avenue, alley, lane, right-of-way, body of water, or waterway, but does not modify or limit the extent that a right of access to and from the Land is insured by this policy.

k. "Mortgage": A mortgage, deed of trust, trust deed, security deed, or other real property security instrument, including one evidenced by electronic means authorized by law.

l. "PACA-PSA Trust": A trust under the federal Perishable Agricultural Commodities Act or the federal Packers and Stockyards Act or a similar State or federal law.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

m. "Public Records": The recording or filing system established under State statutes in effect at the Date of Policy under which a document must be recorded or filed to impart constructive notice of matters relating to the Title to a purchaser for value without Knowledge. The term "Public Records" does not include any other recording or filing system, including any pertaining to environmental remediation or protection, planning, permitting, zoning, licensing, building, health, public safety, or national security matters.

n. "State": The state or commonwealth of the United States within whose exterior boundaries the Land is located. The term "State" also includes the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, and Guam.

o. "Title": The estate or interest in the Land identified in Item 2 of Schedule A.

p. "Unmarketable Title": The Title affected by an alleged or apparent matter that would permit a prospective purchaser or lessee of the Title or a lender on the Title to be released from the obligation to purchase, lease, or lend if there is a contractual condition requiring the delivery of marketable title.

2. CONTINUATION OF COVERAGE

This policy continues as of the Date of Policy in favor of an Insured, so long as the Insured:

a. retains an estate or interest in the Land;

b. owns an obligation secured by a purchase money Mortgage given by a purchaser from the Insured; or

c. has liability for warranties given by the Insured in any transfer or conveyance of the Insured's Title.

Except as provided in Condition 2, this policy terminates and ceases to have any further force or effect after the Insured conveys the Title. This policy does not continue in force or effect in favor of any person or entity that is not the Insured and acquires the Title or an obligation secured by a purchase money Mortgage given to the Insured.

3. NOTICE OF CLAIM TO BE GIVEN BY INSURED CLAIMANT

The Insured must notify the Company promptly in writing if the Insured has Knowledge of:

a. any litigation or other matter for which the Company may be liable under this policy; or

b. any rejection of the Title as Unmarketable Title.

If the Company is prejudiced by the failure of the Insured Claimant to provide prompt notice, the Company's liability to the Insured Claimant under this policy is reduced to the extent of the prejudice.

4. PROOF OF LOSS

The Company may, at its option, require as a condition of payment that the Insured Claimant furnish a signed proof of loss. The proof of loss must describe the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy that constitutes the basis of loss or damage and must state, to the extent possible, the basis of calculating the amount of the loss or damage.

5. DEFENSE AND PROSECUTION OF ACTIONS

a. Upon written request by the Insured and subject to the options contained in Condition 7, the Company, at its own cost and without unreasonable delay, will provide for the defense of an Insured in litigation in which any third party asserts a claim covered by this policy adverse to the Insured. This obligation is limited to only those stated causes of action alleging matters insured against by this policy. The Company has the right to select counsel of its choice (subject to the right of the Insured to object for reasonable cause) to represent the Insured as to those covered causes of action. The Company is not liable for and will not pay the fees of any other counsel. The Company will not pay any fees, costs, or expenses incurred by the Insured in the defense of any cause of action that alleges matters not insured against by this policy.

b. The Company has the right, in addition to the options contained in Condition 7, at its own cost, to institute and prosecute any action or proceeding or to do any other act that, in its opinion, may be necessary or desirable to establish the Title, as insured, or to prevent or reduce loss or damage to the Insured. The Company may take any appropriate action under the terms of this policy, whether or not it is liable to the Insured. The Company's exercise of these rights is not an admission of liability or waiver of any provision of this policy. If the Company exercises its rights under Condition 5.b., it must do so diligently.

c. When the Company brings an action or asserts a defense as required or permitted by this policy, the Company may pursue the litigation to a final determination by a court having jurisdiction. The Company reserves the right, in its sole discretion, to appeal any adverse judgment or order.

6. DUTY OF INSURED CLAIMANT TO COOPERATE

a. When this policy permits or requires the Company to prosecute or provide for the defense of any action or proceeding and any appeals, the Insured will secure to the Company the right to prosecute or provide defense in the action or proceeding, including the right to use, at its option, the name of the Insured for this purpose.

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(continued)

When requested by the Company, the Insured, at the Company's expense, must give the Company all reasonable aid in:

i. securing evidence, obtaining witnesses, prosecuting or defending the action or proceeding, or effecting settlement; and

ii. any other lawful act that in the opinion of the Company may be necessary or desirable to establish the Title or any other matter, as insured.

If the Company is prejudiced by any failure of the Insured to furnish the required cooperation, the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation, regarding the matter requiring such cooperation.

b. The Company may reasonably require the Insured Claimant to submit to examination under oath by any authorized representative of the Company and to produce for examination, inspection, and copying, at such reasonable times and places as may be designated by the authorized representative of the Company, all records, in whatever medium maintained, including books, ledgers, checks, memoranda, correspondence, reports, e-mails, disks, tapes, and videos, whether bearing a date before or after the Date of Policy, that reasonably pertain to the loss or damage. Further, if requested by any authorized representative of the Company, the Insured Claimant must grant its permission, in writing, for any authorized representative of the Company to examine, inspect, and copy all the records in the custody or control of a third party that reasonably pertain to the loss or damage. No information designated in writing as confidential by the Insured Claimant provided to the Company pursuant to Condition 6 will be later disclosed to others unless, in the reasonable judgment of the Company, disclosure is necessary in the administration of the claim or required by law. Any failure of the Insured Claimant to submit for examination under oath, produce any reasonably requested information, or grant permission to secure reasonably necessary information from third parties as required in Condition 6.b., unless prohibited by law, terminates any liability of the Company under this policy as to that claim.

7. OPTIONS TO PAY OR OTHERWISE SETTLE CLAIMS; TERMINATION OF LIABILITY

In case of a claim under this policy, the Company has the following additional options:

a. *To Pay or Tender Payment of the Amount of Insurance*

To pay or tender payment of the Amount of Insurance under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment or tender of payment and that the Company is obligated to pay.

Upon the exercise by the Company of this option provided for in Condition 7.a., the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation.

b. *To Pay or Otherwise Settle with Parties other than the Insured or with the Insured Claimant*

i. To pay or otherwise settle with parties other than the Insured for or in the name of the Insured Claimant. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay; or

ii. To pay or otherwise settle with the Insured Claimant the loss or damage provided for under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay.

Upon the exercise by the Company of either option provided for in Condition 7.b., the Company's liability and obligations to the Insured under this policy for the claimed loss or damage terminate, including any obligation to defend, prosecute, or continue any litigation.

8. CONTRACT OF INDEMNITY; DETERMINATION AND EXTENT OF LIABILITY

This policy is a contract of indemnity against actual monetary loss or damage sustained or incurred by an Insured Claimant who has suffered loss or damage by reason of matters insured against by this policy. This policy is not an abstract of the Title, report of the condition of the Title, legal opinion, opinion of the Title, or other representation of the status of the Title. All claims asserted under this policy are based in contract and are restricted to the terms and provisions of this policy. The Company is not liable for any claim alleging negligence or negligent misrepresentation arising from or in connection with this policy or the determination of the insurability of the Title.

a. The extent of liability of the Company for loss or damage under this policy does not exceed the lesser of:

i. the Amount of Insurance; or

ii. the difference between the fair market value of the Title, as insured, and the fair market value of the Title subject to the matter insured against by this policy.

b. Except as provided in Condition 8.c. or 8.d., the fair market value of the Title in Condition 8.a.ii. is calculated using the date the Insured discovers the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy.

PRO FORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

c. If, at the Date of Policy, the Title to all of the Land is void by reason of a matter insured against by this policy, then the Insured Claimant may, by written notice given to the Company, elect to use the Date of Policy as the date for calculating the fair market value of the Title in Condition 8.a.ii.

d. If the Company pursues its rights under Condition 5.b. and is unsuccessful in establishing the Title, as insured:

   i. the Amount of Insurance will be increased by Fifteen Percent (15%); and

   ii. the Insured Claimant may, by written notice given to the Company, elect, as an alternative to the dates set forth in Condition 8.b. or, if it applies, 8.c., to use either the date the settlement, action, proceeding, or other act described in Condition 5.b. is concluded or the date the notice of claim required by Condition 3 is received by the Company as the date for calculating the fair market value of the Title in Condition 8.a.ii.

e. In addition to the extent of liability for loss or damage under Conditions 8.a. and 8.d., the Company will also pay the costs, attorneys' fees, and expenses incurred in accordance with Conditions 5 and 7.

9. LIMITATION OF LIABILITY

a. The Company fully performs its obligations and is not liable for any loss or damage caused to the Insured if the Company accomplishes any of the following in a reasonable manner:

   i. removes the alleged defect, lien, encumbrance, adverse claim, or other matter;

   ii. cures the lack of a right of access to and from the Land; or

   iii. cures the claim of Unmarketable Title,

   all as insured. The Company may do so by any method, including litigation and the completion of any appeals.

b. The Company is not liable for loss or damage arising out of any litigation, including litigation by the Company or with the Company's consent, until a State or federal court having jurisdiction makes a final, non-appealable determination adverse to the Title.

c. The Company is not liable for loss or damage to the Insured for liability voluntarily assumed by the Insured in settling any claim or suit without the prior written consent of the Company.

d. The Company is not liable for the content of the Transaction Identification Data, if any.

10. REDUCTION OR TERMINATION OF INSURANCE

All payments under this policy, except payments made for costs, attorneys' fees, and expenses, reduce the Amount of Insurance by the amount of the payment.

11. LIABILITY NONCUMULATIVE

The Amount of Insurance will be reduced by any amount the Company pays under any policy insuring a Mortgage to which exception is taken in Schedule B or to which the Insured has agreed, assumed, or taken subject, or which is executed by an Insured after the Date of Policy and which is a charge or lien on the Title, and the amount so paid will be deemed a payment to the Insured under this policy.

12. PAYMENT OF LOSS

When liability and the extent of loss or damage are determined in accordance with the Conditions, the Company will pay the loss or damage within thirty (30) days.

13. COMPANY'S RECOVERY AND SUBROGATION RIGHTS UPON SETTLEMENT AND PAYMENT

a. If the Company settles and pays a claim under this policy, it is subrogated and entitled to the rights and remedies of the Insured Claimant in the Title and all other rights and remedies in respect to the claim that the Insured Claimant has against any person, entity, or property to the fullest extent permitted by law, but limited to the amount of any loss, costs, attorneys' fees, and expenses paid by the Company. If requested by the Company, the Insured Claimant must execute documents to transfer these rights and remedies to the Company. The Insured Claimant permits the Company to sue, compromise, or settle in the name of the Insured Claimant and to use the name of the Insured Claimant in any transaction or litigation involving these rights and remedies.

b. If a payment on account of a claim does not fully cover the loss of the Insured Claimant, the Company defers the exercise of its subrogation right until after the Insured Claimant fully recovers its loss.

c. The Company's subrogation right includes the Insured's rights to indemnity, guaranty, warranty, insurance policy, or bond, despite any provision in those instruments that addresses recovery or subrogation rights.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

14. POLICY ENTIRE CONTRACT

a. This policy together with all endorsements, if any, issued by the Company is the entire policy and contract between the Insured and the Company. In interpreting any provision of this policy, this policy will be construed as a whole. This policy and any endorsement to this policy may be evidenced by electronic means authorized by law.

b. Any amendment of this policy must be by a written endorsement issued by the Company. To the extent any term or provision of an endorsement is inconsistent with any term or provision of this policy, the term or provision of the endorsement controls. Unless the endorsement expressly states, it does not:

i. modify any prior endorsement,

ii. extend the Date of Policy,

iii. insure against loss or damage exceeding the Amount of Insurance, or

iv. increase the Amount of Insurance.

15. SEVERABILITY

In the event any provision of this policy, in whole or in part, is held invalid or unenforceable under applicable law, this policy will be deemed not to include that provision or the part held to be invalid, but all other provisions will remain in full force and effect.

16. CHOICE OF LAW AND CHOICE OF FORUM

a. *Choice of Law*

The Company has underwritten the risks covered by this policy and determined the premium charged in reliance upon the State law affecting interests in real property and the State law applicable to the interpretation, rights, remedies, or enforcement of policies of title insurance of the State where the Land is located.

The State law of the State where the Land is located, or to the extent it controls, federal law, will determine the validity of claims against the Title and the interpretation and enforcement of the terms of this policy, without regard to conflicts of law principles to determine the applicable law.

b. *Choice of Forum*

Any litigation or other proceeding brought by the Insured against the Company must be filed only in a State or federal court having jurisdiction.

17. NOTICES

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at:

Fidelity National Title Insurance Company
P.O. Box 45023
Jacksonville, FL 32232-5023
Attn: Claims Department

18. CLASS ACTION - NOT APPLICABLE IN LOUISIANA

ALL CLAIMS AND DISPUTES ARISING OUT OF OR RELATING TO THIS POLICY, INCLUDING ANY SERVICE OR OTHER MATTER IN CONNECTION WITH ISSUING THIS POLICY, ANY BREACH OF A POLICY PROVISION, OR ANY OTHER CLAIM OR DISPUTE ARISING OUT OF OR RELATING TO THE TRANSACTION GIVING RISE TO THIS POLICY, MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING.

19. ARBITRATION - NOT APPLICABLE IN LOUISIANA

a. All claims and disputes arising out of or relating to this policy, including any service or other matter in connection with issuing this policy, any breach of a policy provision, or any other claim or dispute arising out of or relating to the transaction giving rise to this policy, may be resolved by arbitration. If the Amount of Insurance is Two Million and No/100 Dollars ($2,000,000) or less, any claim or dispute may be submitted to binding arbitration at the election of either the Company or the Insured. If the Amount of Insurance is greater than Two Million and No/100 Dollars ($2,000,000), any claim or dispute may be submitted to binding arbitration only when agreed to by both the Company and the Insured. Arbitration must be conducted pursuant to the Title Insurance Arbitration Rules of the American Land Title Association ("ALTA Rules"). The ALTA Rules are available online at www.alta.org/arbitration. The ALTA Rules incorporate, as appropriate to a particular dispute, the Consumer Arbitration Rules and Commercial Arbitration Rules of the American Arbitration Association ("AAA Rules"). The AAA Rules are available online at www.adr.org.

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(continued)

b. ALL CLAIMS AND DISPUTES MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING IN ANY ARBITRATION GOVERNED BY CONDITION 19. The arbitrator does not have authority to conduct any class action arbitration, private attorney general arbitration, or arbitration involving joint or consolidated claims under any circumstance.

c. *If there is a final judicial determination that a request for particular relief cannot be arbitrated in accordance with this Condition 19, then only that request for particular relief may be brought in court. All other requests for relief remain subject to this Condition 19.*

d. Fees will be allocated in accordance with the applicable AAA Rules. The results of arbitration will be binding upon the parties. The arbitrator may consider, but is not bound by, rulings in prior arbitrations involving different parties. The arbitrator is bound by rulings in prior arbitrations involving the same parties to the extent required by law. The arbitrator must issue a written decision sufficient to explain the findings and conclusions on which the award is based. Judgment upon the award rendered by the arbitrator may be entered in any State or federal court having jurisdiction.

END OF CONDITIONS

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 3.1-06 ZONING - COMPLETED STRUCTURE

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

1. The Company insures against loss or damage sustained by the Insured in the event that, at Date of Policy,
   a. according to applicable zoning ordinances and amendments, the Land is not classified Zone [_____];
   b. the following use or uses are not allowed under that classification:

      _____

   c. There shall be no liability under paragraph 1.b. if the use or uses are not allowed as the result of any lack of compliance with any conditions, restrictions, or requirements contained in the zoning ordinances and amendments, including but not limited to the failure to secure necessary consents or authorizations as a prerequisite to the use or uses. This paragraph 1.c. does not modify or limit the coverage provided in Covered Risk 5.
2. The Company further insures against loss or damage sustained by the Insured by reason of a final decree of a court of competent jurisdiction either prohibiting the use of the Land, with any existing structure, as specified in paragraph 1.b. or requiring the removal or alteration of the structure, because, at Date of Policy, the zoning ordinances and amendments have been violated with respect to any of the following matters:
   a. Area, width, or depth of the Land as a building site for the structure
   b. Floor space area of the structure
   c. Setback of the structure from the property lines of the Land
   d. Height of the structure, or
   e. Number of parking spaces.
3. There shall be no liability under this endorsement based on:
   a. the invalidity of the zoning ordinances and amendments until after a final decree of a court of competent jurisdiction adjudicating the invalidity, the effect of which is to prohibit the use or uses;
   b. the refusal of any person to purchase, lease or lend money on the Title covered by this policy.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

Attached to Policy No. PROFORMA

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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ENDORSEMENT - ALTA 18-06

SINGLE TAX PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of the Land being taxed as part of a larger parcel of land or failing to constitute a separate tax parcel for real estate taxes.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 17-06

ACCESS AND ENTRY

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured if, at Date of Policy (i) the Land does not abut and have both actual vehicular and pedestrian access to and from [_____] (the "Street"), (ii) the Street is not physically open and publicly maintained, or (iii) the Insured has no right to use existing curb cuts or entries along that portion of the Street abutting the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 19.1-06 CONTIGUITY - SINGLE PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of:

1. the failure of the Land to be contiguous to _____ along the _____ boundary line(s); or

2. the presence of any gaps, strips, or gores separating the contiguous boundary lines described above.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 22-06

LOCATION

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of a _____, known as 12345 I-10 Services Road, New Orleans, LA 70128, to be located on the Land at Date of Policy.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 25-06

SAME AS SURVEY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land as described in Schedule A to be the same as that identified on the survey made by _____ dated _____, and designated Job No. _____.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 26-06

SUBDIVISION

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land to constitute a lawfully created parcel according to the subdivision statutes and local subdivision ordinances applicable to the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 28-06

EASEMENT-DAMAGE OR ENFORCED REMOVAL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured if the exercise of the granted or reserved rights to use or maintain the easement(s) referred to in Exception(s) _____ of Schedule B results in:

(1) damage to an existing building located on the Land, or

(2) enforced removal or alteration of an existing building located on the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 28.1-06

ENCROACHMENTS-BOUNDARIES AND EASEMENTS

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

1. The insurance provided by this endorsement is subject to the exclusions in Section 4 of this endorsement; and the Exclusions from Coverage, the Exceptions from Coverage contained in Schedule B, and the Conditions in the policy.
2. For purposes of this endorsement only, "Improvement" means an existing building, located on either the Land or adjoining land at Date of Policy and that by law constitutes real property.
3. The Company insures against loss or damage sustained by the Insured by reason of:
   a. An encroachment of any Improvement located on the Land onto adjoining land or onto that portion of the Land subject to an easement, unless an exception in Schedule B of the policy identifies the encroachment;
   b. An encroachment of any Improvement located on adjoining land onto the Land at Date of Policy, unless an exception in Schedule B of the policy identifies the encroachment;
   c. Enforced removal of any Improvement located on the Land as a result of an encroachment by the Improvement onto any portion of the Land subject to any easement, in the event that the owners of the easement shall, for the purpose of exercising the right of use or maintenance of the easement, compel removal or relocation of the encroaching Improvement; or
   d. Enforced removal of any Improvement located on the Land that encroaches onto adjoining land.
4. This endorsement does not insure against loss or damage (and the Company will not pay costs, attorneys' fees, or expenses) resulting from the encroachments listed as Exception(s) _____ of Schedule B.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

Attached to Policy No. PROFORMA

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Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN

Authorized Officer or Agent

PROFORMA

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ENDORSEMENT - SE 511 DELETION OF ARBITRATION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title® Insurance Company

This endorsement hereby amends the policies detailed herein by deleting Paragraph 19 of the Conditions relating to Arbitration.

ALTA Owner's Policy of Title Insurance (7-1-21)

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

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ALTA OWNER'S POLICY OF TITLE INSURANCE

Policy Number:

issued by:

Fidelity National Title Insurance Company

PROFORMA

This policy, when issued by the Company with a Policy Number and the Date of Policy, is valid even if this policy or any endorsement to this policy is issued electronically.

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at the address shown in Condition 17.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B, AND THE CONDITIONS, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), insures as of the Date of Policy and, to the extent stated in Covered Risks 9 and 10, after the Date of Policy, against loss or damage, not exceeding the Amount of Insurance, sustained or incurred by the Insured by reason of:

1. The Title being vested other than as stated in Schedule A.
2. Any defect in or lien or encumbrance on the Title. Covered Risk 2 includes, but is not limited to, insurance against loss from:
   a. a defect in the Title caused by:
      i. forgery, fraud, undue influence, duress, incompetency, incapacity, or impersonation;
      ii. the failure of a person or Entity to have authorized a transfer or conveyance;
      iii. a document affecting the Title not properly authorized, created, executed, witnessed, sealed, acknowledged, notarized (including by remote online notarization), or delivered;
      iv. a failure to perform those acts necessary to create a document by electronic means authorized by law;
      v. a document executed under a falsified, expired, or otherwise invalid power of attorney;
      vi. a document not properly filed, recorded, or indexed in the Public Records, including the failure to have performed those acts by electronic means authorized by law;
      vii. a defective judicial or administrative proceeding; or
      viii. the repudiation of an electronic signature by a person that executed a document because the electronic signature on the document was not valid under applicable electronic transactions law.
   b. the lien of real estate taxes or assessments imposed on the Title by a governmental authority due or payable, but unpaid.
   c. the effect on the Title of an encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment (including an encroachment of an improvement across the boundary lines of the Land), but only if the encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment would have been disclosed by an accurate and complete land title survey of the Land.
3. Unmarketable Title.
4. No right of access to and from the Land.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

5. A violation or enforcement of a law, ordinance, permit, or governmental regulation (including those relating to building and zoning), but only to the extent of the violation or enforcement described by the enforcing governmental authority in an Enforcement Notice that identifies a restriction, regulation, or prohibition relating to:
   a. the occupancy, use, or enjoyment of the Land;
   b. the character, dimensions, or location of an improvement on the Land;
   c. the subdivision of the Land; or
   d. environmental remediation or protection on the Land.
6. An enforcement of a governmental forfeiture, police, regulatory, or national security power, but only to the extent of the enforcement described by the enforcing governmental authority in an Enforcement Notice.
7. An exercise of the power of eminent domain, but only to the extent:
   a. of the exercise described in an Enforcement Notice; or
   b. the taking occurred and is binding on a purchaser for value without Knowledge.
8. An enforcement of a PACA-PSA Trust, but only to the extent of the enforcement described in an Enforcement Notice.
9. The Title being vested other than as stated in Schedule A, the Title being defective, or the effect of a court order providing an alternative remedy:
   a. resulting from the avoidance, in whole or in part, of any transfer of all or any part of the Title to the Land or any interest in the Land occurring prior to the transaction vesting the Title because that prior transfer constituted a:
      i. fraudulent conveyance, fraudulent transfer, or preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law; or
      ii. voidable transfer under the Uniform Voidable Transactions Act; or
   b. because the instrument vesting the Title constitutes a preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law by reason of the failure:
      i. to timely record the instrument vesting the Title in the Public Records after execution and delivery of the instrument to the Insured; or
      ii. of the recording of the instrument vesting the Title in the Public Records to impart notice of its existence to a purchaser for value or to a judgment or lien creditor.
10. Any defect in or lien or encumbrance on the Title or other matter included in Covered Risks 1 through 9 that has been created or attached or has been filed or recorded in the Public Records subsequent to the Date of Policy and prior to the recording of the deed or other instrument vesting the Title in the Public Records.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

DEFENSE OF COVERED CLAIMS

The Company will also pay the costs, attorneys' fees, and expenses incurred in defense of any matter insured against by this policy, but only to the extent provided in the Conditions.

Fidelity National Title Insurance Company

By:

PROFORMA

Michael J. Nolan, President

Attest:

PROFORMA

Marjorie Nemzura, Secretary

Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Countersigned By:

PROFORMA

Authorized Officer or Agent

PROFORMA

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EXCLUSIONS FROM COVERAGE

The following matters are excluded from the coverage of this policy, and the Company will not pay loss or damage, costs, attorneys' fees, or expenses that arise by reason of:

1. a. any law, ordinance, permit, or governmental regulation (including those relating to building and zoning) that restricts, regulates, prohibits, or relates to:
      i. the occupancy, use, or enjoyment of the Land;
      ii. the character, dimensions, or location of any improvement on the Land;
      iii. the subdivision of land; or
      iv. environmental remediation or protection.
   b. any governmental forfeiture, police, regulatory, or national security power.
   c. the effect of a violation or enforcement of any matter excluded under Exclusion 1.a. or 1.b.

   Exclusion 1 does not modify or limit the coverage provided under Covered Risk 5 or 6.
2. Any power of eminent domain. Exclusion 2 does not modify or limit the coverage provided under Covered Risk 7.
3. Any defect, lien, encumbrance, adverse claim, or other matter:
   a. created, suffered, assumed, or agreed to by the Insured Claimant;
   b. not Known to the Company, not recorded in the Public Records at the Date of Policy, but Known to the Insured Claimant and not disclosed in writing to the Company by the Insured Claimant prior to the date the Insured Claimant became an Insured under this policy;
   c. resulting in no loss or damage to the Insured Claimant;
   d. attaching or created subsequent to the Date of Policy (Exclusion 3.d. does not modify or limit the coverage provided under Covered Risk 9 or 10); or
   e. resulting in loss or damage that would not have been sustained if consideration sufficient to qualify the Insured named in Schedule A as a bona fide purchaser had been given for the Title at the Date of Policy.
4. Any claim, by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights law, that the transaction vesting the Title as shown in Schedule A is a:
   a. fraudulent conveyance or fraudulent transfer;
   b. voidable transfer under the Uniform Voidable Transactions Act; or
   c. preferential transfer:
      i. to the extent the instrument of transfer vesting the Title as shown in Schedule A is not a transfer made as a contemporaneous exchange for new value; or
      ii. for any other reason not stated in Covered Risk 9.b.
5. Any claim of a PACA-PSA Trust. Exclusion 5 does not modify or limit the coverage provided under Covered Risk 8.
6. Any lien on the Title for real estate taxes or assessments, imposed or collected by a governmental authority that becomes due and payable after the Date of Policy. Exclusion 6 does not modify or limit the coverage provided under Covered Risk 2.b.
7. Any discrepancy in the quantity of the area, square footage, or acreage of the Land or of any improvement to the Land.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

FIDELITY NATIONAL TITLE INSURANCE COMPANY **OWNER'S POLICY NO. PROFORMA**

Transaction Identification Data, for which the Company assumes no liability as set forth in Condition 9.d.:

Property Address: 5131 Bundy Road, New Orleans, LA 70127

SCHEDULE A

Name and Address of Title Insurance Company: **Sarah McMillin**
Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Policy Number: PROFORMA

Date of Policy	Amount of Insurance
Date and Time of Recording of Deed	PROFORMA $10,746,382.00

1. The Insured is:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

2. The estate or interest in the Land insured by this policy is:

   Fee Simple

3. The Title is vested in:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

4. The Land is described as follows:

   SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

FIDELITY NATIONAL TITLE INSURANCE COMPANY

PROFORMA
Authorized Officer or Agent

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED

END OF SCHEDULE A

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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EXHIBIT "A"

Legal Description

For APN/Parcel ID(s): 39W016237

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

Situated in the Third District of the City of New Orleans, State of Louisiana, designated as Parcel 23-E in Section 23 of the LaKratt Tract, being a portion of ground formerly designated as Parcel 23-B of Section 23, and resubdivided in accordance with the plan of resubdivision of J. J. Krebs & Sons, Inc., dated November 30, 1978, and approved by the City Planning Commission for the City of New Orleans on December 21, 1978, registered as Declaration of Title Change on December 26, 1978, in COB 755, folio 498, Parcel 23-E is more fully described as follows:

Begin at the intersection of the northerly right of way line of Dwyer Road and the easterly right of way line of Bundy Road; thence N28°00'20"W along the easterly right of way line of Bundy Road a distance of 150.00 feet to a point; thence in a northerly direction along the arc of a curve to the left having a radius of 1,557.41 feet along the easterly right of way line of Bundy Road; with a bearing of N31°9'41"W, a distance of 171.56 feet to a point; thence N61°59'40"E a distance of 1,306.01 feet to a point; thence along a servitude to the Sewerage and Water Board for the Citrus Canal, S29°05'35"E, a distance of 732.61 feet to a point, said point being on the northerly right of way of Dwyer Road; thence S76°18'19"W along the northerly right of way line of Dwyer Road a distance of 930.34 feet to a point; then S85°54'04" W along the northerly right of way line of Dwyer Road a distance of 447.39 feet to a point, the point of beginning.

[For informational purposes only: Parcel 39W016237; Municipal Address 5131 Bundy Road, New Orleans, LA 70127]

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE

Some historical land records contain Discriminatory Covenants that are illegal and unenforceable by law. This policy treats any Discriminatory Covenant in a document referenced in Schedule B as if each Discriminatory Covenant is redacted, repudiated, removed, and not republished or recirculated. Only the remaining provisions of the document are excepted from coverage.

This policy does not insure against loss or damage and the Company will not pay costs, attorneys' fees, or expenses resulting from the terms and conditions of any lease or servitude identified in Schedule A, and the following matters:

1. Intentionally deleted.

2. Intentionally deleted.

3. Intentionally deleted.

4. Intentionally deleted.

5. Intentionally deleted.

6. Intentionally deleted.

7. All taxes for the year 2025 and subsequent years, not yet due and payable.

8. Any mineral or mineral rights leased, granted or retained by current or prior owners and all appurtenant surface rights, including servitudes, for the exploration, development, production and removal of said oil, gas, water and other minerals.

9. Reservation of minerals with waiver of surface rights by Lake Forest, Inc., dated February 28, 1973, recorded at COB 717, Page 196.

10. Servitude Agreement for Underground Electric Service by U.S. Home Corporation to New Orleans Public Service, Inc., dated August 30, 1979, recorded as Instrument 345257, COB 763E, Page 912.

11. Servitude Agreement for Underground Electric Service by U.S. Home Corporation to New Orleans Public Service, Inc. dated August 31, 1979, recorded as Instrument 366060, COB 768C, Page 978.

12. Servitude Agreement for Underground Electric Service by Lakewind East and Associations to New Orleans Public Service, Inc. dated June 29, 1983, recorded as Instrument 503852, COB 788B, Page 881.

13. Servitude Agreement for Underground Telephone Service by Lakewind East and Associates to New Orleans Public Service, Inc., dated June 29, 1983, recorded as Instrument 511832, COB 788D, Page 19.

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SCHEDULE B
EXCEPTIONS FROM COVERAGE
(continued)

14. Memorandum of Agreement by RH Lakewind East LLC to Cox Communications Louisiana, LLC dated May 4, 2023, recorded as Instrument 2024-04413, CIN 738471.

END OF SCHEDULE B

PROFORMA

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CONDITIONS

1. DEFINITION OF TERMS

In this policy, the following terms have the meanings given to them below. Any defined term includes both the singular and the plural, as the context requires:

a. "Affiliate": An Entity:
   i. that is wholly owned by the Insured;
   ii. that wholly owns the Insured; or
   iii. if that Entity and the Insured are both wholly owned by the same person or entity.

b. "Amount of Insurance": The Amount of Insurance stated in Schedule A, as may be increased by Condition 8.d. or decreased by Condition 10 or 11; or increased or decreased by endorsements to this policy.

c. "Date of Policy": The Date of Policy stated in Schedule A.

d. "Discriminatory Covenant": Any covenant, condition, restriction, or limitation that is unenforceable under applicable law because it illegally discriminates against a class of individuals based on personal characteristics such as race, color, religion, sex, sexual orientation, gender identity, familial status, disability, national origin, or other legally protected class.

e. "Enforcement Notice": A document recorded in the Public Records that describes any part of the Land and:
   i. is issued by a governmental agency that identifies a violation or enforcement of a law, ordinance, permit, or governmental regulation;
   ii. is issued by a holder of the power of eminent domain or a governmental agency that identifies the exercise of a governmental power; or
   iii. asserts a right to enforce a PACA-PSA Trust.

f. "Entity": A corporation, partnership, trust, limited liability company, or other entity authorized by law to own title to real property in the State where the Land is located.

g. "Insured":
   i. (a). The Insured named in Item 1 of Schedule A;
      (b). the successor to the Title of an Insured by operation of law as distinguished from purchase, including heirs, devisees, survivors, personal representatives, or next of kin;
      (c). the successor to the Title of an Insured resulting from dissolution, merger, consolidation, distribution, or reorganization;
      (d). the successor to the Title of an Insured resulting from its conversion to another kind of Entity; or
      (e). the grantee of an Insured under a deed or other instrument transferring the Title, if the grantee is:
         (1). an Affiliate;
         (2). a trustee or beneficiary of a trust created by a written instrument established for estate planning purposes by an Insured;
         (3). a spouse who receives the Title because of a dissolution of marriage;
         (4). a transferee by a transfer effective on the death of an Insured as authorized by law; or
         (5). another Insured named in Item 1 of Schedule A.
   ii. The Company reserves all rights and defenses as to any successor or grantee that the Company would have had against any predecessor Insured.

h. "Insured Claimant": An Insured claiming loss or damage arising under this policy.

i. "Knowledge" or "Known": Actual knowledge or actual notice, but not constructive notice imparted by the Public Records.

j. "Land": The land described in Item 4 of Schedule A and improvements located on that land at the Date of Policy that by State law constitute real property. The term "Land" does not include any property beyond that described in Schedule A, nor any right, title, interest, estate, or easement in any abutting street, road, avenue, alley, lane, right-of-way, body of water, or waterway, but does not modify or limit the extent that a right of access to and from the Land is insured by this policy.

k. "Mortgage": A mortgage, deed of trust, trust deed, security deed, or other real property security instrument, including one evidenced by electronic means authorized by law.

l. "PACA-PSA Trust": A trust under the federal Perishable Agricultural Commodities Act or the federal Packers and Stockyards Act or a similar State or federal law.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

m. "Public Records": The recording or filing system established under State statutes in effect at the Date of Policy under which a document must be recorded or filed to impart constructive notice of matters relating to the Title to a purchaser for value without Knowledge. The term "Public Records" does not include any other recording or filing system, including any pertaining to environmental remediation or protection, planning, permitting, zoning, licensing, building, health, public safety, or national security matters.

n. "State": The state or commonwealth of the United States within whose exterior boundaries the Land is located. The term "State" also includes the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, and Guam.

o. "Title": The estate or interest in the Land identified in Item 2 of Schedule A.

p. "Unmarketable Title": The Title affected by an alleged or apparent matter that would permit a prospective purchaser or lessee of the Title or a lender on the Title to be released from the obligation to purchase, lease, or lend if there is a contractual condition requiring the delivery of marketable title.

2. CONTINUATION OF COVERAGE

This policy continues as of the Date of Policy in favor of an Insured, so long as the Insured:

a. retains an estate or interest in the Land;

b. owns an obligation secured by a purchase money Mortgage given by a purchaser from the Insured; or

c. has liability for warranties given by the Insured in any transfer or conveyance of the Insured's Title.

Except as provided in Condition 2, this policy terminates and ceases to have any further force or effect after the Insured conveys the Title. This policy does not continue in force or effect in favor of any person or entity that is not the Insured and acquires the Title or an obligation secured by a purchase money Mortgage given to the Insured.

3. NOTICE OF CLAIM TO BE GIVEN BY INSURED CLAIMANT

The Insured must notify the Company promptly in writing if the Insured has Knowledge of:

a. any litigation or other matter for which the Company may be liable under this policy; or

b. any rejection of the Title as Unmarketable Title.

If the Company is prejudiced by the failure of the Insured Claimant to provide prompt notice, the Company's liability to the Insured Claimant under this policy is reduced to the extent of the prejudice.

4. PROOF OF LOSS

The Company may, at its option, require as a condition of payment that the Insured Claimant furnish a signed proof of loss. The proof of loss must describe the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy that constitutes the basis of loss or damage and must state, to the extent possible, the basis of calculating the amount of the loss or damage.

5. DEFENSE AND PROSECUTION OF ACTIONS

a. Upon written request by the Insured and subject to the options contained in Condition 7, the Company, at its own cost and without unreasonable delay, will provide for the defense of an Insured in litigation in which any third party asserts a claim covered by this policy adverse to the Insured. This obligation is limited to only those stated causes of action alleging matters insured against by this policy. The Company has the right to select counsel of its choice (subject to the right of the Insured to object for reasonable cause) to represent the Insured as to those covered causes of action. The Company is not liable for and will not pay the fees of any other counsel. The Company will not pay any fees, costs, or expenses incurred by the Insured in the defense of any cause of action that alleges matters not insured against by this policy.

b. The Company has the right, in addition to the options contained in Condition 7, at its own cost, to institute and prosecute any action or proceeding or to do any other act that, in its opinion, may be necessary or desirable to establish the Title, as insured, or to prevent or reduce loss or damage to the Insured. The Company may take any appropriate action under the terms of this policy, whether or not it is liable to the Insured. The Company's exercise of these rights is not an admission of liability or waiver of any provision of this policy. If the Company exercises its rights under Condition 5.b., it must do so diligently.

c. When the Company brings an action or asserts a defense as required or permitted by this policy, the Company may pursue the litigation to a final determination by a court having jurisdiction. The Company reserves the right, in its sole discretion, to appeal any adverse judgment or order.

6. DUTY OF INSURED CLAIMANT TO COOPERATE

a. When this policy permits or requires the Company to prosecute or provide for the defense of any action or proceeding and any appeals, the Insured will secure to the Company the right to prosecute or provide defense in the action or proceeding, including the right to use, at its option, the name of the Insured for this purpose.

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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(continued)

When requested by the Company, the Insured, at the Company's expense, must give the Company all reasonable aid in:

i. securing evidence, obtaining witnesses, prosecuting or defending the action or proceeding, or effecting settlement; and

ii. any other lawful act that in the opinion of the Company may be necessary or desirable to establish the Title or any other matter, as insured.

If the Company is prejudiced by any failure of the Insured to furnish the required cooperation, the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation, regarding the matter requiring such cooperation.

b. The Company may reasonably require the Insured Claimant to submit to examination under oath by any authorized representative of the Company and to produce for examination, inspection, and copying, at such reasonable times and places as may be designated by the authorized representative of the Company, all records, in whatever medium maintained, including books, ledgers, checks, memoranda, correspondence, reports, e-mails, disks, tapes, and videos, whether bearing a date before or after the Date of Policy, that reasonably pertain to the loss or damage. Further, if requested by any authorized representative of the Company, the Insured Claimant must grant its permission, in writing, for any authorized representative of the Company to examine, inspect, and copy all the records in the custody or control of a third party that reasonably pertain to the loss or damage. No information designated in writing as confidential by the Insured Claimant provided to the Company pursuant to Condition 6 will be later disclosed to others unless, in the reasonable judgment of the Company, disclosure is necessary in the administration of the claim or required by law. Any failure of the Insured Claimant to submit for examination under oath, produce any reasonably requested information, or grant permission to secure reasonably necessary information from third parties as required in Condition 6.b., unless prohibited by law, terminates any liability of the Company under this policy as to that claim.

7. OPTIONS TO PAY OR OTHERWISE SETTLE CLAIMS; TERMINATION OF LIABILITY

In case of a claim under this policy, the Company has the following additional options:

a. *To Pay or Tender Payment of the Amount of Insurance*

To pay or tender payment of the Amount of Insurance under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment or tender of payment and that the Company is obligated to pay.

Upon the exercise by the Company of this option provided for in Condition 7.a., the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation.

b. *To Pay or Otherwise Settle with Parties other than the Insured or with the Insured Claimant*

i. To pay or otherwise settle with parties other than the Insured for or in the name of the Insured Claimant. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay; or

ii. To pay or otherwise settle with the Insured Claimant the loss or damage provided for under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay.

Upon the exercise by the Company of either option provided for in Condition 7.b., the Company's liability and obligations to the Insured under this policy for the claimed loss or damage terminate, including any obligation to defend, prosecute, or continue any litigation.

8. CONTRACT OF INDEMNITY; DETERMINATION AND EXTENT OF LIABILITY

This policy is a contract of indemnity against actual monetary loss or damage sustained or incurred by an Insured Claimant who has suffered loss or damage by reason of matters insured against by this policy. This policy is not an abstract of the Title, report of the condition of the Title, legal opinion, opinion of the Title, or other representation of the status of the Title. All claims asserted under this policy are based in contract and are restricted to the terms and provisions of this policy. The Company is not liable for any claim alleging negligence or negligent misrepresentation arising from or in connection with this policy or the determination of the insurability of the Title.

a. The extent of liability of the Company for loss or damage under this policy does not exceed the lesser of:

i. the Amount of Insurance; or

ii. the difference between the fair market value of the Title, as insured, and the fair market value of the Title subject to the matter insured against by this policy.

b. Except as provided in Condition 8.c. or 8.d., the fair market value of the Title in Condition 8.a.ii. is calculated using the date the Insured discovers the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy.

PRO FORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

c. If, at the Date of Policy, the Title to all of the Land is void by reason of a matter insured against by this policy, then the Insured Claimant may, by written notice given to the Company, elect to use the Date of Policy as the date for calculating the fair market value of the Title in Condition 8.a.ii.

d. If the Company pursues its rights under Condition 5.b. and is unsuccessful in establishing the Title, as insured:

   i. the Amount of Insurance will be increased by Fifteen Percent (15%); and

   ii. the Insured Claimant may, by written notice given to the Company, elect, as an alternative to the dates set forth in Condition 8.b. or, if it applies, 8.c., to use either the date the settlement, action, proceeding, or other act described in Condition 5.b. is concluded or the date the notice of claim required by Condition 3 is received by the Company as the date for calculating the fair market value of the Title in Condition 8.a.ii.

e. In addition to the extent of liability for loss or damage under Conditions 8.a. and 8.d., the Company will also pay the costs, attorneys' fees, and expenses incurred in accordance with Conditions 5 and 7.

9. LIMITATION OF LIABILITY

a. The Company fully performs its obligations and is not liable for any loss or damage caused to the Insured if the Company accomplishes any of the following in a reasonable manner:

   i. removes the alleged defect, lien, encumbrance, adverse claim, or other matter;

   ii. cures the lack of a right of access to and from the Land; or

   iii. cures the claim of Unmarketable Title,

   all as insured. The Company may do so by any method, including litigation and the completion of any appeals.

b. The Company is not liable for loss or damage arising out of any litigation, including litigation by the Company or with the Company's consent, until a State or federal court having jurisdiction makes a final, non-appealable determination adverse to the Title.

c. The Company is not liable for loss or damage to the Insured for liability voluntarily assumed by the Insured in settling any claim or suit without the prior written consent of the Company.

d. The Company is not liable for the content of the Transaction Identification Data, if any.

10. REDUCTION OR TERMINATION OF INSURANCE

All payments under this policy, except payments made for costs, attorneys' fees, and expenses, reduce the Amount of Insurance by the amount of the payment.

11. LIABILITY NONCUMULATIVE

The Amount of Insurance will be reduced by any amount the Company pays under any policy insuring a Mortgage to which exception is taken in Schedule B or to which the Insured has agreed, assumed, or taken subject, or which is executed by an Insured after the Date of Policy and which is a charge or lien on the Title, and the amount so paid will be deemed a payment to the Insured under this policy.

12. PAYMENT OF LOSS

When liability and the extent of loss or damage are determined in accordance with the Conditions, the Company will pay the loss or damage within thirty (30) days.

13. COMPANY'S RECOVERY AND SUBROGATION RIGHTS UPON SETTLEMENT AND PAYMENT

a. If the Company settles and pays a claim under this policy, it is subrogated and entitled to the rights and remedies of the Insured Claimant in the Title and all other rights and remedies in respect to the claim that the Insured Claimant has against any person, entity, or property to the fullest extent permitted by law, but limited to the amount of any loss, costs, attorneys' fees, and expenses paid by the Company. If requested by the Company, the Insured Claimant must execute documents to transfer these rights and remedies to the Company. The Insured Claimant permits the Company to sue, compromise, or settle in the name of the Insured Claimant and to use the name of the Insured Claimant in any transaction or litigation involving these rights and remedies.

b. If a payment on account of a claim does not fully cover the loss of the Insured Claimant, the Company defers the exercise of its subrogation right until after the Insured Claimant fully recovers its loss.

c. The Company's subrogation right includes the Insured's rights to indemnity, guaranty, warranty, insurance policy, or bond, despite any provision in those instruments that addresses recovery or subrogation rights.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

14. POLICY ENTIRE CONTRACT

a. This policy together with all endorsements, if any, issued by the Company is the entire policy and contract between the Insured and the Company. In interpreting any provision of this policy, this policy will be construed as a whole. This policy and any endorsement to this policy may be evidenced by electronic means authorized by law.

b. Any amendment of this policy must be by a written endorsement issued by the Company. To the extent any term or provision of an endorsement is inconsistent with any term or provision of this policy, the term or provision of the endorsement controls. Unless the endorsement expressly states, it does not:

i. modify any prior endorsement,

ii. extend the Date of Policy,

iii. insure against loss or damage exceeding the Amount of Insurance, or

iv. increase the Amount of Insurance.

15. SEVERABILITY

In the event any provision of this policy, in whole or in part, is held invalid or unenforceable under applicable law, this policy will be deemed not to include that provision or the part held to be invalid, but all other provisions will remain in full force and effect.

16. CHOICE OF LAW AND CHOICE OF FORUM

a. *Choice of Law*

The Company has underwritten the risks covered by this policy and determined the premium charged in reliance upon the State law affecting interests in real property and the State law applicable to the interpretation, rights, remedies, or enforcement of policies of title insurance of the State where the Land is located.

The State law of the State where the Land is located, or to the extent it controls, federal law, will determine the validity of claims against the Title and the interpretation and enforcement of the terms of this policy, without regard to conflicts of law principles to determine the applicable law.

b. *Choice of Forum*

Any litigation or other proceeding brought by the Insured against the Company must be filed only in a State or federal court having jurisdiction.

17. NOTICES

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at:

Fidelity National Title Insurance Company
P.O. Box 45023
Jacksonville, FL 32232-5023
Attn: Claims Department

18. CLASS ACTION - NOT APPLICABLE IN LOUISIANA

ALL CLAIMS AND DISPUTES ARISING OUT OF OR RELATING TO THIS POLICY, INCLUDING ANY SERVICE OR OTHER MATTER IN CONNECTION WITH ISSUING THIS POLICY, ANY BREACH OF A POLICY PROVISION, OR ANY OTHER CLAIM OR DISPUTE ARISING OUT OF OR RELATING TO THE TRANSACTION GIVING RISE TO THIS POLICY, MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING.

19. ARBITRATION - NOT APPLICABLE IN LOUISIANA

a. All claims and disputes arising out of or relating to this policy, including any service or other matter in connection with issuing this policy, any breach of a policy provision, or any other claim or dispute arising out of or relating to the transaction giving rise to this policy, may be resolved by arbitration. If the Amount of Insurance is Two Million and No/100 Dollars ($2,000,000) or less, any claim or dispute may be submitted to binding arbitration at the election of either the Company or the Insured. If the Amount of Insurance is greater than Two Million and No/100 Dollars ($2,000,000), any claim or dispute may be submitted to binding arbitration only when agreed to by both the Company and the Insured. Arbitration must be conducted pursuant to the Title Insurance Arbitration Rules of the American Land Title Association ("ALTA Rules"). The ALTA Rules are available online at www.alta.org/arbitration. The ALTA Rules incorporate, as appropriate to a particular dispute, the Consumer Arbitration Rules and Commercial Arbitration Rules of the American Arbitration Association ("AAA Rules"). The AAA Rules are available online at www.adr.org.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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(continued)

b. ALL CLAIMS AND DISPUTES MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING IN ANY ARBITRATION GOVERNED BY CONDITION 19. The arbitrator does not have authority to conduct any class action arbitration, private attorney general arbitration, or arbitration involving joint or consolidated claims under any circumstance.

c. *If there is a final judicial determination that a request for particular relief cannot be arbitrated in accordance with this Condition 19, then only that request for particular relief may be brought in court. All other requests for relief remain subject to this Condition 19.*

d. Fees will be allocated in accordance with the applicable AAA Rules. The results of arbitration will be binding upon the parties. The arbitrator may consider, but is not bound by, rulings in prior arbitrations involving different parties. The arbitrator is bound by rulings in prior arbitrations involving the same parties to the extent required by law. The arbitrator must issue a written decision sufficient to explain the findings and conclusions on which the award is based. Judgment upon the award rendered by the arbitrator may be entered in any State or federal court having jurisdiction.

END OF CONDITIONS

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT -ALTA 3.1 ZONING - COMPLETED STRUCTURE

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title Insurance Company

1. For purposes of this endorsement, "Zoning Ordinance" means a zoning ordinance or zoning regulation of a political subdivision of the State that is in effect and applicable to the Land at the Date of Policy.
2. The Company insures against loss or damage sustained by the Insured in the event that, at the Date of Policy:
   a. According to the Zoning Ordinance, the Land is not classified Zone [_____];
   b. The following use or uses are not allowed under that classification:
      _____;
   c. There is no liability under Section 2.b. if the use or uses are not allowed as the result of any lack of compliance with any condition, restriction, or requirement contained in the Zoning Ordinance, including but not limited to the failure to secure necessary consents or authorizations as a prerequisite to the use or uses. Section 2.c. does not modify or limit the coverage provided in Covered Risk 5.
3. The Company further insures against loss or damage sustained by the Insured by reason of a final decree of a State or federal court having jurisdiction either prohibiting the use of the Land, with any existing structure, as specified in Section 2.b. or requiring the removal or alteration of the structure because, at the Date of Policy, the Zoning Ordinance has been violated with respect to any of the following matters:
   a. The area, width, or depth of the Land as a building site for the structure;
   b. The floor space area of the structure;
   c. A setback of the structure from the property lines of the Land;
   d. The height of the structure; or
   e. The number of parking spaces.
4. There is no liability under this endorsement based on:
   a. The invalidity of the Zoning Ordinance until after a final decree of a State or federal court having jurisdiction adjudicating the invalidity, the effect of which is to prohibit the use or uses described in Section 2.b.
   b. The refusal of any person to purchase, lease, or lend money on the Title covered by this policy.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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ENDORSEMENT - ALTA 17-06

ACCESS AND ENTRY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured if, at Date of Policy (i) the Land does not abut and have both actual vehicular and pedestrian access to and from _____ (the "Street"), (ii) the Street is not physically open and publicly maintained, or (iii) the Insured has no right to use existing curb cuts or entries along that portion of the Street abutting the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 18-06

SINGLE TAX PARCEL

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the Land being taxed as part of a larger parcel of land or failing to constitute a separate tax parcel for real estate taxes.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 19.1-06 CONTIGUITY - SINGLE PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of:

1. the failure of the Land to be contiguous to _____ along the _____ boundary line(s); or

2. the presence of any gaps, strips, or gores separating the contiguous boundary lines described above.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 22-06

LOCATION

Issued By:

Fidelity National Title Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of the failure of a _____, known as 5131 Bundy Road, New Orleans, LA 70127, to be located on the Land at Date of Policy.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 25-06

SAME AS SURVEY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land as described in Schedule A to be the same as that identified on the survey made by _____ dated _____, and designated Job No. _____.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 26-06

SUBDIVISION

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land to constitute a lawfully created parcel according to the subdivision statutes and local subdivision ordinances applicable to the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - SE 511

DELETION OF ARBITRATION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title®
Insurance Company

This endorsement hereby amends the policies detailed herein by deleting Paragraph 19 of the Conditions relating to Arbitration.

ALTA Owner's Policy of Title Insurance (7-1-21)

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

ALTA OWNER'S POLICY OF TITLE INSURANCE

Policy Number:

issued by:

Fidelity National Title Insurance Company

PROFORMA

This policy, when issued by the Company with a Policy Number and the Date of Policy, is valid even if this policy or any endorsement to this policy is issued electronically.

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at the address shown in Condition 17.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B, AND THE CONDITIONS, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), insures as of the Date of Policy and, to the extent stated in Covered Risks 9 and 10, after the Date of Policy, against loss or damage, not exceeding the Amount of Insurance, sustained or incurred by the Insured by reason of:

1. The Title being vested other than as stated in Schedule A.
2. Any defect in or lien or encumbrance on the Title. Covered Risk 2 includes, but is not limited to, insurance against loss from:
   a. a defect in the Title caused by:
      i. forgery, fraud, undue influence, duress, incompetency, incapacity, or impersonation;
      ii. the failure of a person or Entity to have authorized a transfer or conveyance;
      iii. a document affecting the Title not properly authorized, created, executed, witnessed, sealed, acknowledged, notarized (including by remote online notarization), or delivered;
      iv. a failure to perform those acts necessary to create a document by electronic means authorized by law;
      v. a document executed under a falsified, expired, or otherwise invalid power of attorney;
      vi. a document not properly filed, recorded, or indexed in the Public Records, including the failure to have performed those acts by electronic means authorized by law;
      vii. a defective judicial or administrative proceeding; or
      viii. the repudiation of an electronic signature by a person that executed a document because the electronic signature on the document was not valid under applicable electronic transactions law.
   b. the lien of real estate taxes or assessments imposed on the Title by a governmental authority due or payable, but unpaid.
   c. the effect on the Title of an encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment (including an encroachment of an improvement across the boundary lines of the Land), but only if the encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment would have been disclosed by an accurate and complete land title survey of the Land.
3. Unmarketable Title.
4. No right of access to and from the Land.

PROFORMA

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5. A violation or enforcement of a law, ordinance, permit, or governmental regulation (including those relating to building and zoning), but only to the extent of the violation or enforcement described by the enforcing governmental authority in an Enforcement Notice that identifies a restriction, regulation, or prohibition relating to:
   a. the occupancy, use, or enjoyment of the Land;
   b. the character, dimensions, or location of an improvement on the Land;
   c. the subdivision of the Land; or
   d. environmental remediation or protection on the Land.
6. An enforcement of a governmental forfeiture, police, regulatory, or national security power, but only to the extent of the enforcement described by the enforcing governmental authority in an Enforcement Notice.
7. An exercise of the power of eminent domain, but only to the extent:
   a. of the exercise described in an Enforcement Notice; or
   b. the taking occurred and is binding on a purchaser for value without Knowledge.
8. An enforcement of a PACA-PSA Trust, but only to the extent of the enforcement described in an Enforcement Notice.
9. The Title being vested other than as stated in Schedule A, the Title being defective, or the effect of a court order providing an alternative remedy:
   a. resulting from the avoidance, in whole or in part, of any transfer of all or any part of the Title to the Land or any interest in the Land occurring prior to the transaction vesting the Title because that prior transfer constituted a:
      i. fraudulent conveyance, fraudulent transfer, or preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law; or
      ii. voidable transfer under the Uniform Voidable Transactions Act; or
   b. because the instrument vesting the Title constitutes a preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law by reason of the failure:
      i. to timely record the instrument vesting the Title in the Public Records after execution and delivery of the instrument to the Insured; or
      ii. of the recording of the instrument vesting the Title in the Public Records to impart notice of its existence to a purchaser for value or to a judgment or lien creditor.
10. Any defect in or lien or encumbrance on the Title or other matter included in Covered Risks 1 through 9 that has been created or attached or has been filed or recorded in the Public Records subsequent to the Date of Policy and prior to the recording of the deed or other instrument vesting the Title in the Public Records.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

DEFENSE OF COVERED CLAIMS

The Company will also pay the costs, attorneys' fees, and expenses incurred in defense of any matter insured against by this policy, but only to the extent provided in the Conditions.

Fidelity National Title Insurance Company

By:

PROFORMA

Michael J. Nolan, President

Attest:

PROFORMA

Marjorie Nemzura, Secretary

Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Countersigned By:

PROFORMA

Authorized Officer or Agent

PROFORMA

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EXCLUSIONS FROM COVERAGE

The following matters are excluded from the coverage of this policy, and the Company will not pay loss or damage, costs, attorneys' fees, or expenses that arise by reason of:

1. a. any law, ordinance, permit, or governmental regulation (including those relating to building and zoning) that restricts, regulates, prohibits, or relates to:
      i. the occupancy, use, or enjoyment of the Land;
      ii. the character, dimensions, or location of any improvement on the Land;
      iii. the subdivision of land; or
      iv. environmental remediation or protection.
   b. any governmental forfeiture, police, regulatory, or national security power.
   c. the effect of a violation or enforcement of any matter excluded under Exclusion 1.a. or 1.b.

   Exclusion 1 does not modify or limit the coverage provided under Covered Risk 5 or 6.
2. Any power of eminent domain. Exclusion 2 does not modify or limit the coverage provided under Covered Risk 7.
3. Any defect, lien, encumbrance, adverse claim, or other matter:
   a. created, suffered, assumed, or agreed to by the Insured Claimant;
   b. not Known to the Company, not recorded in the Public Records at the Date of Policy, but Known to the Insured Claimant and not disclosed in writing to the Company by the Insured Claimant prior to the date the Insured Claimant became an Insured under this policy;
   c. resulting in no loss or damage to the Insured Claimant;
   d. attaching or created subsequent to the Date of Policy (Exclusion 3.d. does not modify or limit the coverage provided under Covered Risk 9 or 10); or
   e. resulting in loss or damage that would not have been sustained if consideration sufficient to qualify the Insured named in Schedule A as a bona fide purchaser had been given for the Title at the Date of Policy.
4. Any claim, by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights law, that the transaction vesting the Title as shown in Schedule A is a:
   a. fraudulent conveyance or fraudulent transfer;
   b. voidable transfer under the Uniform Voidable Transactions Act; or
   c. preferential transfer:
      i. to the extent the instrument of transfer vesting the Title as shown in Schedule A is not a transfer made as a contemporaneous exchange for new value; or
      ii. for any other reason not stated in Covered Risk 9.b.
5. Any claim of a PACA-PSA Trust. Exclusion 5 does not modify or limit the coverage provided under Covered Risk 8.
6. Any lien on the Title for real estate taxes or assessments, imposed or collected by a governmental authority that becomes due and payable after the Date of Policy. Exclusion 6 does not modify or limit the coverage provided under Covered Risk 2.b.
7. Any discrepancy in the quantity of the area, square footage, or acreage of the Land or of any improvement to the Land.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

FIDELITY NATIONAL TITLE INSURANCE COMPANY **OWNER'S POLICY NO. PROFORMA**

Transaction Identification Data, for which the Company assumes no liability as set forth in Condition 9.d.:

Property Address: 6881 Parc Brittany Boulevard, New Orleans, LA 71026

SCHEDULE A

Name and Address of Title Insurance Company: **Sarah McMillin**
Fidelity National Title Insurance Company
100 Corporate Ridge, Suite 120
Birmingham, AL 35242

Policy Number: PROFORMA

Date of Policy	Amount of Insurance
Date and Time of Recording of Deed	PROFORMA $3,654,272.00

1. The Insured is:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

2. The estate or interest in the Land insured by this policy is:

   Fee Simple

3. The Title is vested in:

   LYND Acquisitions Group, LLC, a Delaware limited liability company

4. The Land is described as follows:

   SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

FIDELITY NATIONAL TITLE INSURANCE COMPANY

PROFORMA
Authorized Officer or Agent

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED

END OF SCHEDULE A

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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EXHIBIT "A"

Legal Description

For APN/Parcel ID(s): 39W050101

The Land referred to herein below is situated in the Parish of Orleans, State of Louisiana, and is described as follows:

All that certain lot, piece or parcel of land, with the buildings and improvements thereon erected, situated, lying and being in the City of New Orleans, Parish of Orleans, State of Louisiana.

TWO CERTAIN PARCELS OF GROUND, together with all the buildings and improvements thereon, situated in the State of Louisiana, Parish of Orleans, in the Third Municipal District of the City of New Orleans, in that part thereof now known as PARC BRITTANY SUBDIVISION, in Section 21 of the LaKratt Tract (former New Orleans Lakeshore Land Company Subdivision), being composed of parts of Lots 3A and 3B, which were formerly Lots No. 3, 4 and Mayo Road, said two parcels of ground being designated as LOTS 3CC and 3DD, per plan of resubdivision of Lots 3A and 3B, LaKratt Tract, into Lots 3AA through 3HH, by Roessle & Cartier, C.E., dated September 28, 1972, approved by the City Planning Commission of the City of New Orleans, Title Changed filed in COB 710, folio 459, Corrected Title Change filed in COB 712, folio 543, Orleans Parish, Louisiana, according to which plan LOTS 3CC and 3DD are bounded by North Coronet Court, Parc Brittany Boulevard, U.S. Interstate Highway 10, the Lawrence Canal, Square No. 4 of Parc Brittany Subdivision, and East Coronet Court, designated as Lots 3CC and 3DD and more fully described as follows:

Commence at the northeast intersection of North Coronet Court and Parc Brittany Boulevard, thence proceed North 11 degrees 58 minutes 47 seconds West a distance of 211 feet front and along the east line of PARC BRITTANY BOULEVARD to a point; thence continuing along the east line of Parc Brittany Boulevard, North 10 degrees 27 minutes 08 seconds West, a further frontage of 150.05 feet to a point; thence North 78 degrees 01 minute 13 seconds East a distance of 23.80 feet to a point of curve; thence in a northeasterly direction, along the arc of a curve to the left, having a radius of 7,789.44 feet, a chord bearing of North 76 degrees 24 minutes 49.5 seconds East, a chord distance of 436.76 feet and an arc length of 436.82 feet to a point; thence North 74 degrees 48 minutes 26 seconds East, a distance of 226.34 feet to a point; thence South 24 degrees 29 minutes 35 seconds East, a distance of 365.80 feet to a point; thence South 74 degrees 48 minutes 26 seconds West, a distance of 285.45 feet (the westerly-most 134.60 feet of which is frontage along North Coronet Court), to a point of curvature, thence in a southwesterly direction along the arc of a curve to the right, having a radius of 8,150.44 feet, a chord bearing of South 76 degrees 24 minutes 49 seconds West a chord distance of 457.01 feet and an arc length of 457.07 feet front and along the north line of North Coronet Court to a point; thence continuing along the north line of North Coronet Court, South 78 degrees 01 minute 13 seconds West, a distance of 27.80 feet to the northeast intersection of North Coronet Court and Parc Brittany Boulevard, and point of beginning.

[For informational purposes only: Parcel 39W050101; Municipal Address 6881 Parc Brittany Boulevard, New Orleans, LA 70126]

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE

Some historical land records contain Discriminatory Covenants that are illegal and unenforceable by law. This policy treats any Discriminatory Covenant in a document referenced in Schedule B as if each Discriminatory Covenant is redacted, repudiated, removed, and not republished or recirculated. Only the remaining provisions of the document are excepted from coverage.

This policy does not insure against loss or damage and the Company will not pay costs, attorneys' fees, or expenses resulting from the terms and conditions of any lease or servitude identified in Schedule A, and the following matters:

1. Intentionally deleted.

2. Intentionally deleted.

3. Intentionally deleted.

4. Intentionally deleted.

5. Intentionally deleted.

6. Intentionally deleted.

7. All taxes for the year 2025 and subsequent years, not yet due and payable.

8. Any mineral or mineral rights leased, granted or retained by current or prior owners and all appurtenant surface rights, including servitudes, for the exploration, development, production and removal of said oil, gas, water and other minerals.

9. Twenty foot servitude by LaKratt Corporation to the City of New Orleans for the benefit of the Sewerage and Water Board dated March 7, 1969, recorded in COB 693A, Page 275.

10. Reservation of minerals with waiver of surface rights and restrictions by Lake Forest, Inc. dated May 30, 1972, recorded in COB 713, Page 101.

11. Restriction on use as a drive-in gas stations as set forth in Act of Credit Sale and Mortgage recorded in COB 713, Page 101.

12. Right of Way Easement by Brittany Place Associates Limited to South Central Bell Telephone Company dated August 5, 1983, recorded in 511833, COB 788D, Page 22.

13. Servitude Agreement for Underground Electric Service by Brittany Place Associates Limited to New Orleans Public Service, Inc. dated October 17, 1983, recorded in 519697, COB 788D, Page 692.

PROFORMA

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SCHEDULE B
EXCEPTIONS FROM COVERAGE
(continued)

14. Servitude Agreement for Underground Electric Services by Brittany Place Associates Limited to New Orleans Public Service, Inc. dated October 17, 1983, recorded as Instrument 552210, COB 793D, Page 661.

15. Memorandum of Agreement by RH Copper Creek LLC to Cox Communications Louisiana, LLC dated May 4, 2023, recorded in 2024-04416, CIN 738474.

END OF SCHEDULE B

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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CONDITIONS

1. DEFINITION OF TERMS

In this policy, the following terms have the meanings given to them below. Any defined term includes both the singular and the plural, as the context requires:

a. "Affiliate": An Entity:
   i. that is wholly owned by the Insured;
   ii. that wholly owns the Insured; or
   iii. if that Entity and the Insured are both wholly owned by the same person or entity.

b. "Amount of Insurance": The Amount of Insurance stated in Schedule A, as may be increased by Condition 8.d. or decreased by Condition 10 or 11; or increased or decreased by endorsements to this policy.

c. "Date of Policy": The Date of Policy stated in Schedule A.

d. "Discriminatory Covenant": Any covenant, condition, restriction, or limitation that is unenforceable under applicable law because it illegally discriminates against a class of individuals based on personal characteristics such as race, color, religion, sex, sexual orientation, gender identity, familial status, disability, national origin, or other legally protected class.

e. "Enforcement Notice": A document recorded in the Public Records that describes any part of the Land and:
   i. is issued by a governmental agency that identifies a violation or enforcement of a law, ordinance, permit, or governmental regulation;
   ii. is issued by a holder of the power of eminent domain or a governmental agency that identifies the exercise of a governmental power; or
   iii. asserts a right to enforce a PACA-PSA Trust.

f. "Entity": A corporation, partnership, trust, limited liability company, or other entity authorized by law to own title to real property in the State where the Land is located.

g. "Insured":
   i. (a). The Insured named in Item 1 of Schedule A;
      (b). the successor to the Title of an Insured by operation of law as distinguished from purchase, including heirs, devisees, survivors, personal representatives, or next of kin;
      (c). the successor to the Title of an Insured resulting from dissolution, merger, consolidation, distribution, or reorganization;
      (d). the successor to the Title of an Insured resulting from its conversion to another kind of Entity; or
      (e). the grantee of an Insured under a deed or other instrument transferring the Title, if the grantee is:
         (1). an Affiliate;
         (2). a trustee or beneficiary of a trust created by a written instrument established for estate planning purposes by an Insured;
         (3). a spouse who receives the Title because of a dissolution of marriage;
         (4). a transferee by a transfer effective on the death of an Insured as authorized by law; or
         (5). another Insured named in Item 1 of Schedule A.
   ii. The Company reserves all rights and defenses as to any successor or grantee that the Company would have had against any predecessor Insured.

h. "Insured Claimant": An Insured claiming loss or damage arising under this policy.

i. "Knowledge" or "Known": Actual knowledge or actual notice, but not constructive notice imparted by the Public Records.

j. "Land": The land described in Item 4 of Schedule A and improvements located on that land at the Date of Policy that by State law constitute real property. The term "Land" does not include any property beyond that described in Schedule A, nor any right, title, interest, estate, or easement in any abutting street, road, avenue, alley, lane, right-of-way, body of water, or waterway, but does not modify or limit the extent that a right of access to and from the Land is insured by this policy.

k. "Mortgage": A mortgage, deed of trust, trust deed, security deed, or other real property security instrument, including one evidenced by electronic means authorized by law.

l. "PACA-PSA Trust": A trust under the federal Perishable Agricultural Commodities Act or the federal Packers and Stockyards Act or a similar State or federal law.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

m. "Public Records": The recording or filing system established under State statutes in effect at the Date of Policy under which a document must be recorded or filed to impart constructive notice of matters relating to the Title to a purchaser for value without Knowledge. The term "Public Records" does not include any other recording or filing system, including any pertaining to environmental remediation or protection, planning, permitting, zoning, licensing, building, health, public safety, or national security matters.

n. "State": The state or commonwealth of the United States within whose exterior boundaries the Land is located. The term "State" also includes the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, and Guam.

o. "Title": The estate or interest in the Land identified in Item 2 of Schedule A.

p. "Unmarketable Title": The Title affected by an alleged or apparent matter that would permit a prospective purchaser or lessee of the Title or a lender on the Title to be released from the obligation to purchase, lease, or lend if there is a contractual condition requiring the delivery of marketable title.

2. CONTINUATION OF COVERAGE

This policy continues as of the Date of Policy in favor of an Insured, so long as the Insured:

a. retains an estate or interest in the Land;

b. owns an obligation secured by a purchase money Mortgage given by a purchaser from the Insured; or

c. has liability for warranties given by the Insured in any transfer or conveyance of the Insured's Title.

Except as provided in Condition 2, this policy terminates and ceases to have any further force or effect after the Insured conveys the Title. This policy does not continue in force or effect in favor of any person or entity that is not the Insured and acquires the Title or an obligation secured by a purchase money Mortgage given to the Insured.

3. NOTICE OF CLAIM TO BE GIVEN BY INSURED CLAIMANT

The Insured must notify the Company promptly in writing if the Insured has Knowledge of:

a. any litigation or other matter for which the Company may be liable under this policy; or

b. any rejection of the Title as Unmarketable Title.

If the Company is prejudiced by the failure of the Insured Claimant to provide prompt notice, the Company's liability to the Insured Claimant under this policy is reduced to the extent of the prejudice.

4. PROOF OF LOSS

The Company may, at its option, require as a condition of payment that the Insured Claimant furnish a signed proof of loss. The proof of loss must describe the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy that constitutes the basis of loss or damage and must state, to the extent possible, the basis of calculating the amount of the loss or damage.

5. DEFENSE AND PROSECUTION OF ACTIONS

a. Upon written request by the Insured and subject to the options contained in Condition 7, the Company, at its own cost and without unreasonable delay, will provide for the defense of an Insured in litigation in which any third party asserts a claim covered by this policy adverse to the Insured. This obligation is limited to only those stated causes of action alleging matters insured against by this policy. The Company has the right to select counsel of its choice (subject to the right of the Insured to object for reasonable cause) to represent the Insured as to those covered causes of action. The Company is not liable for and will not pay the fees of any other counsel. The Company will not pay any fees, costs, or expenses incurred by the Insured in the defense of any cause of action that alleges matters not insured against by this policy.

b. The Company has the right, in addition to the options contained in Condition 7, at its own cost, to institute and prosecute any action or proceeding or to do any other act that, in its opinion, may be necessary or desirable to establish the Title, as insured, or to prevent or reduce loss or damage to the Insured. The Company may take any appropriate action under the terms of this policy, whether or not it is liable to the Insured. The Company's exercise of these rights is not an admission of liability or waiver of any provision of this policy. If the Company exercises its rights under Condition 5.b., it must do so diligently.

c. When the Company brings an action or asserts a defense as required or permitted by this policy, the Company may pursue the litigation to a final determination by a court having jurisdiction. The Company reserves the right, in its sole discretion, to appeal any adverse judgment or order.

6. DUTY OF INSURED CLAIMANT TO COOPERATE

a. When this policy permits or requires the Company to prosecute or provide for the defense of any action or proceeding and any appeals, the Insured will secure to the Company the right to prosecute or provide defense in the action or proceeding, including the right to use, at its option, the name of the Insured for this purpose.

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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(continued)

When requested by the Company, the Insured, at the Company's expense, must give the Company all reasonable aid in:

i. securing evidence, obtaining witnesses, prosecuting or defending the action or proceeding, or effecting settlement; and

ii. any other lawful act that in the opinion of the Company may be necessary or desirable to establish the Title or any other matter, as insured.

If the Company is prejudiced by any failure of the Insured to furnish the required cooperation, the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation, regarding the matter requiring such cooperation.

b. The Company may reasonably require the Insured Claimant to submit to examination under oath by any authorized representative of the Company and to produce for examination, inspection, and copying, at such reasonable times and places as may be designated by the authorized representative of the Company, all records, in whatever medium maintained, including books, ledgers, checks, memoranda, correspondence, reports, e-mails, disks, tapes, and videos, whether bearing a date before or after the Date of Policy, that reasonably pertain to the loss or damage. Further, if requested by any authorized representative of the Company, the Insured Claimant must grant its permission, in writing, for any authorized representative of the Company to examine, inspect, and copy all the records in the custody or control of a third party that reasonably pertain to the loss or damage. No information designated in writing as confidential by the Insured Claimant provided to the Company pursuant to Condition 6 will be later disclosed to others unless, in the reasonable judgment of the Company, disclosure is necessary in the administration of the claim or required by law. Any failure of the Insured Claimant to submit for examination under oath, produce any reasonably requested information, or grant permission to secure reasonably necessary information from third parties as required in Condition 6.b., unless prohibited by law, terminates any liability of the Company under this policy as to that claim.

7. OPTIONS TO PAY OR OTHERWISE SETTLE CLAIMS; TERMINATION OF LIABILITY

In case of a claim under this policy, the Company has the following additional options:

a. *To Pay or Tender Payment of the Amount of Insurance*

To pay or tender payment of the Amount of Insurance under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment or tender of payment and that the Company is obligated to pay.

Upon the exercise by the Company of this option provided for in Condition 7.a., the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation.

b. *To Pay or Otherwise Settle with Parties other than the Insured or with the Insured Claimant*

i. To pay or otherwise settle with parties other than the Insured for or in the name of the Insured Claimant. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay; or

ii. To pay or otherwise settle with the Insured Claimant the loss or damage provided for under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay.

Upon the exercise by the Company of either option provided for in Condition 7.b., the Company's liability and obligations to the Insured under this policy for the claimed loss or damage terminate, including any obligation to defend, prosecute, or continue any litigation.

8. CONTRACT OF INDEMNITY; DETERMINATION AND EXTENT OF LIABILITY

This policy is a contract of indemnity against actual monetary loss or damage sustained or incurred by an Insured Claimant who has suffered loss or damage by reason of matters insured against by this policy. This policy is not an abstract of the Title, report of the condition of the Title, legal opinion, opinion of the Title, or other representation of the status of the Title. All claims asserted under this policy are based in contract and are restricted to the terms and provisions of this policy. The Company is not liable for any claim alleging negligence or negligent misrepresentation arising from or in connection with this policy or the determination of the insurability of the Title.

a. The extent of liability of the Company for loss or damage under this policy does not exceed the lesser of:

i. the Amount of Insurance; or

ii. the difference between the fair market value of the Title, as insured, and the fair market value of the Title subject to the matter insured against by this policy.

b. Except as provided in Condition 8.c. or 8.d., the fair market value of the Title in Condition 8.a.ii. is calculated using the date the Insured discovers the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

(continued)

c. If, at the Date of Policy, the Title to all of the Land is void by reason of a matter insured against by this policy, then the Insured Claimant may, by written notice given to the Company, elect to use the Date of Policy as the date for calculating the fair market value of the Title in Condition 8.a.ii.

d. If the Company pursues its rights under Condition 5.b. and is unsuccessful in establishing the Title, as insured:

   i. the Amount of Insurance will be increased by Fifteen Percent (15%); and

   ii. the Insured Claimant may, by written notice given to the Company, elect, as an alternative to the dates set forth in Condition 8.b. or, if it applies, 8.c., to use either the date the settlement, action, proceeding, or other act described in Condition 5.b. is concluded or the date the notice of claim required by Condition 3 is received by the Company as the date for calculating the fair market value of the Title in Condition 8.a.ii.

e. In addition to the extent of liability for loss or damage under Conditions 8.a. and 8.d., the Company will also pay the costs, attorneys' fees, and expenses incurred in accordance with Conditions 5 and 7.

9. LIMITATION OF LIABILITY

a. The Company fully performs its obligations and is not liable for any loss or damage caused to the Insured if the Company accomplishes any of the following in a reasonable manner:

   i. removes the alleged defect, lien, encumbrance, adverse claim, or other matter;

   ii. cures the lack of a right of access to and from the Land; or

   iii. cures the claim of Unmarketable Title,

   all as insured. The Company may do so by any method, including litigation and the completion of any appeals.

b. The Company is not liable for loss or damage arising out of any litigation, including litigation by the Company or with the Company's consent, until a State or federal court having jurisdiction makes a final, non-appealable determination adverse to the Title.

c. The Company is not liable for loss or damage to the Insured for liability voluntarily assumed by the Insured in settling any claim or suit without the prior written consent of the Company.

d. The Company is not liable for the content of the Transaction Identification Data, if any.

10. REDUCTION OR TERMINATION OF INSURANCE

All payments under this policy, except payments made for costs, attorneys' fees, and expenses, reduce the Amount of Insurance by the amount of the payment.

11. LIABILITY NONCUMULATIVE

The Amount of Insurance will be reduced by any amount the Company pays under any policy insuring a Mortgage to which exception is taken in Schedule B or to which the Insured has agreed, assumed, or taken subject, or which is executed by an Insured after the Date of Policy and which is a charge or lien on the Title, and the amount so paid will be deemed a payment to the Insured under this policy.

12. PAYMENT OF LOSS

When liability and the extent of loss or damage are determined in accordance with the Conditions, the Company will pay the loss or damage within thirty (30) days.

13. COMPANY'S RECOVERY AND SUBROGATION RIGHTS UPON SETTLEMENT AND PAYMENT

a. If the Company settles and pays a claim under this policy, it is subrogated and entitled to the rights and remedies of the Insured Claimant in the Title and all other rights and remedies in respect to the claim that the Insured Claimant has against any person, entity, or property to the fullest extent permitted by law, but limited to the amount of any loss, costs, attorneys' fees, and expenses paid by the Company. If requested by the Company, the Insured Claimant must execute documents to transfer these rights and remedies to the Company. The Insured Claimant permits the Company to sue, compromise, or settle in the name of the Insured Claimant and to use the name of the Insured Claimant in any transaction or litigation involving these rights and remedies.

b. If a payment on account of a claim does not fully cover the loss of the Insured Claimant, the Company defers the exercise of its subrogation right until after the Insured Claimant fully recovers its loss.

c. The Company's subrogation right includes the Insured's rights to indemnity, guaranty, warranty, insurance policy, or bond, despite any provision in those instruments that addresses recovery or subrogation rights.

PROFORMA

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AMERICAN LAND TITLE ASSOCIATION

(continued)

14. POLICY ENTIRE CONTRACT

a. This policy together with all endorsements, if any, issued by the Company is the entire policy and contract between the Insured and the Company. In interpreting any provision of this policy, this policy will be construed as a whole. This policy and any endorsement to this policy may be evidenced by electronic means authorized by law.

b. Any amendment of this policy must be by a written endorsement issued by the Company. To the extent any term or provision of an endorsement is inconsistent with any term or provision of this policy, the term or provision of the endorsement controls. Unless the endorsement expressly states, it does not:

i. modify any prior endorsement,

ii. extend the Date of Policy,

iii. insure against loss or damage exceeding the Amount of Insurance, or

iv. increase the Amount of Insurance.

15. SEVERABILITY

In the event any provision of this policy, in whole or in part, is held invalid or unenforceable under applicable law, this policy will be deemed not to include that provision or the part held to be invalid, but all other provisions will remain in full force and effect.

16. CHOICE OF LAW AND CHOICE OF FORUM

a. *Choice of Law*

The Company has underwritten the risks covered by this policy and determined the premium charged in reliance upon the State law affecting interests in real property and the State law applicable to the interpretation, rights, remedies, or enforcement of policies of title insurance of the State where the Land is located.

The State law of the State where the Land is located, or to the extent it controls, federal law, will determine the validity of claims against the Title and the interpretation and enforcement of the terms of this policy, without regard to conflicts of law principles to determine the applicable law.

b. *Choice of Forum*

Any litigation or other proceeding brought by the Insured against the Company must be filed only in a State or federal court having jurisdiction.

17. NOTICES

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at:

Fidelity National Title Insurance Company
P.O. Box 45023
Jacksonville, FL 32232-5023
Attn: Claims Department

18. CLASS ACTION - NOT APPLICABLE IN LOUISIANA

ALL CLAIMS AND DISPUTES ARISING OUT OF OR RELATING TO THIS POLICY, INCLUDING ANY SERVICE OR OTHER MATTER IN CONNECTION WITH ISSUING THIS POLICY, ANY BREACH OF A POLICY PROVISION, OR ANY OTHER CLAIM OR DISPUTE ARISING OUT OF OR RELATING TO THE TRANSACTION GIVING RISE TO THIS POLICY, MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING.

19. ARBITRATION - NOT APPLICABLE IN LOUISIANA

a. All claims and disputes arising out of or relating to this policy, including any service or other matter in connection with issuing this policy, any breach of a policy provision, or any other claim or dispute arising out of or relating to the transaction giving rise to this policy, may be resolved by arbitration. If the Amount of Insurance is Two Million and No/100 Dollars ($2,000,000) or less, any claim or dispute may be submitted to binding arbitration at the election of either the Company or the Insured. If the Amount of Insurance is greater than Two Million and No/100 Dollars ($2,000,000), any claim or dispute may be submitted to binding arbitration only when agreed to by both the Company and the Insured. Arbitration must be conducted pursuant to the Title Insurance Arbitration Rules of the American Land Title Association ("ALTA Rules"). The ALTA Rules are available online at www.alta.org/arbitration. The ALTA Rules incorporate, as appropriate to a particular dispute, the Consumer Arbitration Rules and Commercial Arbitration Rules of the American Arbitration Association ("AAA Rules"). The AAA Rules are available online at www.adr.org.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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(continued)

b. ALL CLAIMS AND DISPUTES MUST BE BROUGHT IN AN INDIVIDUAL CAPACITY. NO PARTY MAY SERVE AS PLAINTIFF, CLASS MEMBER, OR PARTICIPANT IN ANY CLASS, REPRESENTATIVE, OR PRIVATE ATTORNEY GENERAL PROCEEDING IN ANY ARBITRATION GOVERNED BY CONDITION 19. The arbitrator does not have authority to conduct any class action arbitration, private attorney general arbitration, or arbitration involving joint or consolidated claims under any circumstance.

c. *If there is a final judicial determination that a request for particular relief cannot be arbitrated in accordance with this Condition 19, then only that request for particular relief may be brought in court. All other requests for relief remain subject to this Condition 19.*

d. Fees will be allocated in accordance with the applicable AAA Rules. The results of arbitration will be binding upon the parties. The arbitrator may consider, but is not bound by, rulings in prior arbitrations involving different parties. The arbitrator is bound by rulings in prior arbitrations involving the same parties to the extent required by law. The arbitrator must issue a written decision sufficient to explain the findings and conclusions on which the award is based. Judgment upon the award rendered by the arbitrator may be entered in any State or federal court having jurisdiction.

END OF CONDITIONS

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT -ALTA 3.1 ZONING - COMPLETED STRUCTURE

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title Insurance Company

1. For purposes of this endorsement, "Zoning Ordinance" means a zoning ordinance or zoning regulation of a political subdivision of the State that is in effect and applicable to the Land at the Date of Policy.
2. The Company insures against loss or damage sustained by the Insured in the event that, at the Date of Policy:
   a. According to the Zoning Ordinance, the Land is not classified Zone [_____];
   b. The following use or uses are not allowed under that classification:
      _____;
   c. There is no liability under Section 2.b. if the use or uses are not allowed as the result of any lack of compliance with any condition, restriction, or requirement contained in the Zoning Ordinance, including but not limited to the failure to secure necessary consents or authorizations as a prerequisite to the use or uses. Section 2.c. does not modify or limit the coverage provided in Covered Risk 5.
3. The Company further insures against loss or damage sustained by the Insured by reason of a final decree of a State or federal court having jurisdiction either prohibiting the use of the Land, with any existing structure, as specified in Section 2.b. or requiring the removal or alteration of the structure because, at the Date of Policy, the Zoning Ordinance has been violated with respect to any of the following matters:
   a. The area, width, or depth of the Land as a building site for the structure;
   b. The floor space area of the structure;
   c. A setback of the structure from the property lines of the Land;
   d. The height of the structure; or
   e. The number of parking spaces.
4. There is no liability under this endorsement based on:
   a. The invalidity of the Zoning Ordinance until after a final decree of a State or federal court having jurisdiction adjudicating the invalidity, the effect of which is to prohibit the use or uses described in Section 2.b.
   b. The refusal of any person to purchase, lease, or lend money on the Title covered by this policy.

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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ENDORSEMENT - ALTA 17-06

ACCESS AND ENTRY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured if, at Date of Policy (i) the Land does not abut and have both actual vehicular and pedestrian access to and from _____ (the "Street"), (ii) the Street is not physically open and publicly maintained, or (iii) the Insured has no right to use existing curb cuts or entries along that portion of the Street abutting the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 18-06

SINGLE TAX PARCEL

Issued By:

Fidelity National Title®
Insurance Company

Attached to Policy Number:

PROFORMA

The Company insures against loss or damage sustained by the Insured by reason of the Land being taxed as part of a larger parcel of land or failing to constitute a separate tax parcel for real estate taxes.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 19.1-06 CONTIGUITY - SINGLE PARCEL

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of:

1. the failure of the Land to be contiguous to _____ along the _____ boundary line(s); or

2. the presence of any gaps, strips, or gores separating the contiguous boundary lines described above.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 22.1-06

LOCATION AND MAP

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of (i) a _____, known as 6881 Parc Brittany Boulevard, New Orleans, LA 71026, to be located on the Land at Date of Policy, or (ii) the map, if any, attached to this policy to correctly show the location and dimensions of the Land according to the Public Records.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - ALTA 25-06

SAME AS SURVEY

Attached to Policy Number:

PROFORMA

Issued By:

Fidelity National Title®
Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land as described in Schedule A to be the same as that identified on the survey made by _____ dated _____, and designated Job No. _____.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT -ALTA 26

SUBDIVISION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title Insurance Company

The Company insures against loss or damage sustained by the Insured by reason of the failure of the Land to constitute a lawfully created parcel according to the State subdivision statutes and the subdivision ordinances of the county or municipality of the State applicable to the Land.

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

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AMERICAN LAND TITLE ASSOCIATION

ENDORSEMENT - SE 511 DELETION OF ARBITRATION

This endorsement is issued as part of Policy Number:

PROFORMA

issued by:

Fidelity National Title® Insurance Company

This endorsement hereby amends the policies detailed herein by deleting Paragraph 19 of the Conditions relating to Arbitration.

ALTA Owner's Policy of Title Insurance (7-1-21)

This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.

Fidelity National Title Insurance Company

Dated: PROFORMA SPECIMEN

Countersigned By:

PROFORMA SPECIMEN
Authorized Officer or Agent

PROFORMA

This is a PRO FORMA policy for discussion purposes only that provides no insurance coverage to or on behalf of the proposed insured. It does not reflect the present state of the Title, and no party is entitled to rely on any statement herein as a representation by the Company as to the state of Title to the property. It is not a commitment to insure the Title or issue any of the attached endorsements, nor does it evidence the willingness of the Company to provide any coverage shown herein. Any such commitment must be an express written undertaking on appropriate forms of the Company. Additional matters may be added or other amendments may be made to this pro forma policy. The Company shall have no liability because of such additions or amendments.

EXHIBIT C

Scheduled Contracts

[See attached.]

Assumed Contracts

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
1.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
2.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
3.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
4.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
5.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
6.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
7.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
8.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
9.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
10.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
11.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
12.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
13.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
14.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
15.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
16.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
17.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
18.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
19.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
20.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
21.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
22.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
23.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
24.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
25.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
26.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
27.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
28.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
29.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
30.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
31.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
32.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
33.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
34.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
35.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
36.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
37.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
38.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
39.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
40.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
41.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
42.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
43.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
44.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
45.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
46.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
47.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
48.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
49.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
50.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
51.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
52.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
53.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
54.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
55.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
56.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
57.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
58.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
59.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
60.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
61.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
62.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
63.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
64.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
65.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
66.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
67.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
68.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
69.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
70.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
71.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
72.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
73.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
74.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
75.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
76.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
77.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
78.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$253.11
79.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
80.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
81.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
82.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
83.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
84.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
85.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
86.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
87.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
88.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
89.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
90.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
91.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
92.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
93.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
94.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
95.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
96.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
97.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
98.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
99.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
100.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
101.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
102.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
103.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
104.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
105.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
106.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
107.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
108.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
109.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
110.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
111.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
112.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
113.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
114.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
115.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
116.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
117.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
118.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
119.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
120.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
121.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
122.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
123.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
124.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
125.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
126.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
127.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
128.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
129.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
130.	RH Lakewind East, LLC	[redacted]e	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
131.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
132.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
133.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
134.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
135.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
136.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
137.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
138.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
139.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
140.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
141.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
142.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
143.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
144.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
145.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
146.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
147.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
148.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
149.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
150.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
151.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
152.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
153.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
154.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
155.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
156.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
157.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
158.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
159.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
160.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
161.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
162.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
163.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
164.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
165.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd T[redacted] New Orleans, LA 70127	$0.00
166.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
167.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
168.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
169.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
170.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
171.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
172.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
173.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
174.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
175.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
176.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
177.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
178.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
179.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
180.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
181.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
182.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
183.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
184.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
185.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
186.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
187.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
188.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
189.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
190.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
191.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
192.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
193.	RH Lakewind East, LLC	[redacted]	Tenant Lease	5131 Bundy Rd [redacted] New Orleans, LA 70127	$0.00
194.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
195.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
196.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
197.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
198.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
199.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
200.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
201.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
202.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
203.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
204.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
205.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
206.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
207.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
208.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
209.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
210.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
211.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
212.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
213.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
214.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
215.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
216.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
217.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
218.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
219.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
220.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
221.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
222.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
223.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
224.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
225.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
226.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
227.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
228.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
229.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
230.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
231.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
232.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
233.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
234.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
235.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
236.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
237.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
238.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
239.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
240.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
241.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
242.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
243.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
244.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
245.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
246.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
247.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
248.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
249.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
250.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
251.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
252.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
253.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
254.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
255.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
256.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
257.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
258.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
259.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
260.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
261.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
262.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
263.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
264.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
265.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
266.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
267.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
268.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
269.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
270.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
271.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
272.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
273.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
274.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
275.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
276.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
277.	RH Windrun, LLC	[redacted]	Tenant Lease	12151 I-10 Service Rd [redacted] New Orleans, LA 70128	$0.00
278.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
279.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
280.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
281.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
282.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
283.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] ew Orleans, LA 70126	$0.00
284.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
285.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
286.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
287.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
288.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
289.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
290.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
291.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
292.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
293.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
294.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
295.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
296.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
297.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
298.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
299.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
300.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
301.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
302.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
303.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
304.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
305.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
306.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
307.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
308.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
309.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
310.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
311.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
312.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
313.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
314.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
315.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
316.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
317.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
318.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
319.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
320.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
321.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
322.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
323.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
324.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
325.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
326.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
327.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
328.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
329.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
330.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
331.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
332.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
333.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
334.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
335.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
336.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
337.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
338.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
339.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
340.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
341.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
342.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
343.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
344.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
345.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
346.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
347.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
348.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
349.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
350.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
351.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
352.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
353.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
354.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
355.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
356.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
357.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
358.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
359.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
360.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
361.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
362.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
363.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
364.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
365.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
366.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
367.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
368.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
369.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
370.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
371.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
372.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
373.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
374.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
375.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
376.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
377.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
378.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
379.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
380.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
381.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
382.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
383.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
384.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
385.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
386.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
387.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
388.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
389.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
390.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
391.	RH Copper Creek, LLC	[redacted]	Tenant Lease	6881 Parc Brittany Boulevard [redacted] New Orleans, LA 70126	$0.00
392.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
393.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
394.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
395.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
396.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
397.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
398.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
399.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
400.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
401.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
402.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
403.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
404.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
405.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
406.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
407.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
408.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
409.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
410.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
411.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
412.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
413.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
414.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
415.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
416.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
417.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
418.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
419.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
420.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
421.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
422.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
423.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
424.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
425.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
426.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
427.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
428.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
429.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
430.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
431.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
432.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
433.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
434.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
435.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
436.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
437.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
438.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
439.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
440.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
441.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
442.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
443.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
444.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
445.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
446.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
447.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
448.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
449.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
450.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
451.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
452.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
453.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
454.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
455.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
456.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
457.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
458.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
459.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
460.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
461.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
462.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
463.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
464.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
465.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
466.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
467.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
468.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
469.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
470.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
471.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
472.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
473.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
474.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
475.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
476.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
477.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
478.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
479.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
480.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
481.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
482.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
483.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
484.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
485.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
486.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
487.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
488.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
489.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
490.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
491.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
492.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
493.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
494.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
495.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
496.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
497.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
498.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
499.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
500.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
501.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
502.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
503.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
504.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
505.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
506.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
507.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
508.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
509.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
510.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
511.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
512.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
513.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
514.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
515.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
516.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
517.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
518.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
519.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
520.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
521.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
522.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
523.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
524.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
525.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
526.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
527.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
528.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
529.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
530.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
531.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
532.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
533.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
534.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
535.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
536.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
537.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
538.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
539.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
540.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
541.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
542.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
543.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
544.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
545.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
546.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
547.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
548.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
549.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
550.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
551.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
552.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
553.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
554.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
555.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
556.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
557.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
558.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
559.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
560.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
561.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
562.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
563.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
564.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
565.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
566.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
567.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
568.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
569.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
570.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
571.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
572.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
573.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
574.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
575.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
576.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
577.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
578.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
579.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
580.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
581.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
582.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
583.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
584.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
585.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
586.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
587.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
588.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
589.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
590.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
591.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
592.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
593.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
594.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
595.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
596.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
597.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
598.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
599.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
600.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
601.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
602.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
603.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
604.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
605.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
606.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
607.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
608.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
609.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
610.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
611.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
612.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
613.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
614.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
615.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
616.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
617.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
618.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
619.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
620.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
621.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
622.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
623.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
624.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
625.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
626.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
627.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
628.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
629.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
630.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
631.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
632.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
633.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
634.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
635.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
636.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
637.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
638.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
639.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
640.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
641.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
642.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
643.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
644.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
645.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
646.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
647.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

	Debtor Entity	Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Cure Payment
648.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
649.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
650.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
651.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
652.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
653.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
654.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00
655.	RH Chenault Creek, LLC	[redacted]	Tenant Lease	12345 I 10 Service Rd [redacted] New Orleans, LA 70128	$0.00

EXHIBIT D

Intentionally Omitted

EXHIBIT E

SPECIAL WARRANTY DEED

ACT OF SALE	*	**UNITED STATES OF AMERICA**
	*	
BY	*	
	*	**STATES NAMED BELOW**
_____	*	
	*	
IN FAVOR OF	*	**COUNTIES/PARISHES NAMED BELOW**
	*	
_____	*	

* *

BE IT KNOWN, that on dates set forth below but effective as of _____ __, 2025 (the "**Effective Date**"), **BEFORE US**, the undersigned Notaries, duly commissioned and qualified in and for the below referenced jurisdictions, and in the presence of the undersigned competent witnesses, personally came and appeared:

_____ (TIN: _____), a _____, whose mailing address is _____; represented herein by its duly authorized undersigned representative ("**Seller**");

AND

_____ (TIN: _____), a _____, whose mailing address is _____; represented herein by its duly authorized undersigned representative ("**Purchaser**"); and

who declared unto their respective Notaries that:

Seller does by these presents grant, bargain, sell, convey, transfer, assign, set over, abandon and deliver without any warranties of title, except against any challenge claiming by, through or under, Seller, but not otherwise, unto Purchaser, the immovable property located in _____, Louisiana and described on **Exhibit "A"** attached hereto, together with (i) all buildings, improvements and other constructions thereon and (ii) all servitudes, rights-of-use, privileges,

rights-of-way and other similar rights, pertaining to any of the foregoing (collectively, the "**Property**").

Purchaser hereby accepts and purchases the Property for itself and its successors and assigns and acknowledges due delivery and possession of the Property, to have and to hold said Property unto Purchaser and its successors and assigns forever.

This Act of Sale (this "**Act**") is made and accepted for adequate and sufficient consideration, recitation of which is omitted at the request of Purchaser and Seller. Seller hereby acknowledges receipt of full consideration which Purchaser has well and truly paid, and Seller hereby waives any resolutory condition and any right to rescind this sale based upon inadequate consideration.

This Act is subject only to the matters set forth on **Exhibit "B"** attached hereto (such matters on Exhibit "B" referred to hereinafter as the "**Permitted Exceptions**"). Reference to such Permitted Exceptions is for informational purposes only and shall not constitute an interruption of prescription with respect to any such Permitted Exception or an acknowledgement that any such Permitted Exception continues to affect or has ever affected the Property.

EXCEPT FOR ANY EXPRESS REPRESENTATIONS AND WARRANTIES MADE BY SELLER TO PURCHASER HEREIN AND IN THAT CERTAIN PURCHASE AGREEMENT, DATED AS OF _____ ___, 2025 (THE "PURCHASE AGREEMENT"), BY AND BETWEEN SELLER AND PURCHASER, PURCHASER HEREBY ACKNOWLEDGES AND AGREES THAT THE PROPERTY IS BEING CONVEYED BY SELLER TO PURCHASER "AS IS, WHERE IS", WITH ALL FAULTS, AND WITHOUT ANY WARRANTIES OR REPRESENTATIONS WHATSOEVER, WHETHER EXPRESS OR IMPLIED, AND THAT PURCHASER IS RELYING SOLELY ON ITS OWN TITLE EXAMINATION, INSPECTION AND EVALUATION OF THE PROPERTY.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, PURCHASER HEREBY EXPRESSLY ACKNOWLEDGES AND AGREES THAT, EXCEPT FOR ANY EXPRESS REPRESENTATIONS AND WARRANTIES MADE BY SELLER TO PURCHASER HEREIN AND IN THE PURCHASE AGREEMENT, SELLER, NOR ANY PARTY, WHOMSOEVER, ACTING OR PURPORTING TO ACT IN ANY CAPACITY WHATSOEVER ON BEHALF OF SELLER, HAS MADE ANY REPRESENTATION, WARRANTY OR GUARANTY, AS TO: (A) THE PROPERTY BEING FREE FROM ANY DEFECTS OR VICES; (B) THE CONDITION OR STATE OF REPAIR OF THE PROPERTY (INCLUDING BUT NOT LIMITED TO THE ENVIRONMENTAL CONDITION OF THE PROPERTY); (C) ANY HAZARDOUS SUBSTANCES OR MATERIALS (WHICH INCLUDES ALL SUBSTANCES AND MATERIALS LISTED AS SUCH BY APPLICABLE LAW, ANY POLLUTANTS OR CONTAMINANTS, WHETHER HARMFUL OR NOT, MOLD, ASBESTOS AND NATURALLY-OCCURRING BUT HARMFUL SUBSTANCES (SUCH AS METHANE OR RADON) NOT HAVING BEEN RELEASED OR NOT EXISTING ON, IN, UNDER, ABOVE, UPON OR IN THE VICINITY OF THE PROPERTY; (D) THE QUALITY, NATURE, ADEQUACY AND PHYSICAL CONDITION OF THE PROPERTY,

INCLUDING BUT NOT LIMITED TO, THE SOILS AND GEOLOGY; (E) THE EXISTENCE, QUALITY, NATURE, ADEQUACY AND PHYSICAL CONDITIONS OF ANY ELECTRICAL, MECHANICAL, PLUMBING, SEWAGE AND UTILITY SYSTEMS AND FACILITIES SERVING THE PROPERTY; (F) THE HABITABILITY OF THE PROPERTY; (G) THE MERCHANTABILITY OF TITLE TO THE PROPERTY, (H) THE FITNESS, SUITABILITY OR ADEQUACY OF THE PROPERTY FOR ITS ORDINARY USE OR ANY INTENDED USE OR PARTICULAR PURPOSE; (I) THE DEVELOPMENT POTENTIAL OF THE PROPERTY, (J) ANY ACCESS TO THE PROPERTY; (K) THE ZONING OR OTHER LEGAL STATUS OF THE PROPERTY; AND (L) THE PROPERTY'S COMPLIANCE WITH ANY APPLICABLE CODES, LAWS, REGULATIONS, STATUTES, ORDINANCES, COVENANTS, CONDITIONS, AND RESTRICTIONS OF ANY GOVERNMENTAL OR QUASI-GOVERNMENTAL ENTITY OR OF ANY OTHER PERSON OF ENTITY.

EXCEPT AS TO EXPRESS REPRESENTATIONS AND WARRANTIES OF SELLER TO PURCHASER HEREIN AND IN THE PURCHASE AGREEMENT, PURCHASER HEREBY EXPRESSLY WAIVES ANY IMPLIED WARRANTIES (A) AGAINST EVICTION FROM ANY OF THE PROPERTY, (B) AGAINST REDHIBITORY DEFECTS OR VICES OR HIDDEN OR LATENT DEFECTS IN ANY OF THE PROPERTY, (C) AS TO PURCHASER'S OWNERSHIP AND PEACEFUL POSSESSION OF THE PROPERTY AND (D) THE PROPERTY BEING FIT FOR ITS ORDINARY USE OR FOR PURCHASER'S INTENDED USE OR PARTICULAR PURPOSE, THAT PURCHASER MAY BE ENTITLED TO UNDER LOUISIANA CIVIL CODE ARTICLES 2475, 2500 ET SEQ. AND 2520, ET SEQ., AND PURCHASER HEREBY RELEASES SELLER FROM ANY AND ALL LIABILITY WHATSOEVER IN CONNECTION THEREWITH. PURCHASER HEREBY FURTHER WAIVES AND RENOUNCES ANY AND ALL RIGHTS IT MAY HAVE UNDER LOUISIANA CIVIL CODE ARTICLES 2500 ET SEQ. AND 2520 ET SEQ. INCLUDING, WITHOUT LIMITATION, ANY RIGHT TO REDUCE THE PURCHASE PRICE OR RESCIND THIS ACT.

EXCEPT AS TO EXPRESS REPRESENTATIONS AND WARRANTIES OF SELLER TO PURCHASER HEREIN AND IN THE PURCHASE AGREEMENT, PURCHASER HEREBY RELEASES SELLER FROM ANY CLAIMS, DEMANDS, LIABILITIES, COSTS OR SUITS UNDER OR PURSUANT TO 42 U.S.C. § 9601, ET SEQ., 42 U.S.C. § 7401, ET SEQ., 42 U.S.C. § 6901, ET SEQ., 33 U.S.C. §1251, ET SEQ., 15 U.S.C. §2601 ET SEQ. AND LA. R.S. 30:2001, ET SEQ., TOGETHER WITH ANY AND ALL CLAIMS, DEMANDS, SUITS OR LITIGATION UNDER ANY OTHER APPLICABLE LAWS, STATUTES, RULES OR REGULATIONS AS THE SAME MAY FROM TIME TO TIME BE AMENDED, RELATING TO ANY CONTAMINATION ON, IN OR UNDER THE PROPERTY, AND ALL OTHER ENVIRONMENTAL OR HAZARDOUS SUBSTANCE LIABILITIES OF ANY KIND AND NATURE, WHATSOEVER, INCLUDING, WITHOUT LIMITATION, (A) ALL FORESEEABLE AND UNFORESEEABLE DAMAGES OF ANY KIND OR NATURE AND (B) THE COSTS OF ANY REQUIRED OR NECESSARY INVESTIGATION, STUDY, REPAIR, CLEAN-UP AND/OR DETOXIFICATION UNDER ANY LAW, STATUTE, RULE, REGULATION, ORDINANCE OR DECREE.

PURCHASER, BY ITS REPRESENTATIVE SIGNING BELOW, HEREBY ACKNOWLEDGES THAT: (I) THE FOREGOING WAIVERS AND RELEASES HAVE BEEN BROUGHT TO THE ATTENTION OF PURCHASER, (II) THE FOREGOING WAIVERS AND RELEASES HAVE BEEN READ AND ARE UNDERSTOOD BY PURCHASER, (III) THE TERMS AND CONDITIONS OF THESE WAIVERS AND RELEASES ARE AN INTEGRAL PART OF THIS ACT WITHOUT WHICH IT WOULD NOT HAVE BEEN MADE BY SELLER, AND (IV) THIS ACT TAKES INTO CONSIDERATION THE FOREGOING WAIVERS AND RELEASES.

Purchaser's Representatives Initials _____

[Remainder of page intentionally blank]

[All state, city and parish taxes assessed against the Property up to and including such taxes due and eligible for the year 2024 have been paid by Seller and the taxes for 2025 have been prorated between Purchaser and Seller.] Purchaser shall have the obligation to pay all subsequent taxes when due and payable. Purchaser shall be responsible for providing the tax assessor of the parish where the Property is located with the address to which property tax and assessment notices are to be mailed. As of the date of this Act, such notices shall be sent to Purchaser at the following address:

_____
_____
_____
_____
_____

The parties to this Act hereby waive the production and annexation of conveyance, mortgage, paving and tax certificates, and the parties hereby relieve and release the undersigned Notaries from all responsibility and liability by reason thereof.

The parties to this Act hereby acknowledge that the undersigned Notaries have not made a title examination of any of the Property, and the parties hereby relieve and release the undersigned Notaries from all responsibility and liability by reason thereof.

This Act may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts taken together shall constitute one and the same instrument.

[Signatures on following pages.]

THUS DONE AND SIGNED, in _____ County/Parish, State of _____, on _____ ____, 2025, in the presence of the undersigned competent witnesses who have hereunto signed their names, together with Seller and me, Notary, after due reading of the whole.

SELLER:

_____,
a _____

By: _____
Name: _____
Title: _____

WITNESSES:

_____
Printed Name:_____

_____

Printed Name:_____

_____

NOTARY PUBLIC
Printed Name:_____
Notarial No. _____
My Commission Expires: _____

[*Signatures continue on next page.*]

THUS DONE AND SIGNED, in _____ County/Parish, State of _____, on _____ ____, 2025, in the presence of the undersigned competent witnesses who have hereunto signed their names, together with Seller and me, Notary, after due reading of the whole.

PURCHASER:

_____,
a _____

By: _____
Name: _____
Title: _____

WITNESSES:

_____
Printed Name:_____

_____

Printed Name:_____

_____
NOTARY PUBLIC
Printed Name:_____
Notarial No. _____
My Commission Expires: _____

[*End of signatures.*]

Exhibit "A"

Legal Description of Property

[To be inserted.]

Exhibit "B"

Permitted Exceptions

[To be inserted.]

EXHIBIT F

Bill of Sale and General Assignment

THIS BILL OF SALE AND GENERAL ASSIGNMENT (this "Bill of Sale"), is given as of _____, 2025 from _____, a(n) _____ ("Seller"), to _____, a(n) _____ ("Buyer"). Capitalized terms not otherwise defined herein shall have the meanings assigned to those terms in the PSA (as hereinafter defined).

W I T N E S S E T H:

WHEREAS, pursuant to the terms of that certain Purchase and Sale Agreement, dated as of _____ ___, 2025, by and between Seller and Buyer (as the same may be further amended, modified, or assigned, the "PSA"), Seller agreed to sell the Property, including without limitation, the Personal Property, to Buyer; and

WHEREAS, the PSA provides that Seller shall deliver this Bill of Sale to Buyer.

NOW, THEREFORE, in consideration of the sum of TEN AND NO/100 DOLLARS ($10.00) and other good and valuable consideration paid in hand by Buyer to Seller, the receipt and sufficiency of which are hereby acknowledged, Seller has quitclaimed and by these presents does hereby quitclaim to Buyer all of Seller's right, title and interest in and to the Personal Property.

This Bill of Sale and the obligations of the parties hereunder shall be binding upon and inure to the benefit of the parties hereto, their respective legal representatives, successors and assigns.

This Bill of Sale shall be governed by and construed in accordance with the laws of the State of Louisiana applicable to agreements made and to be wholly performed within said State and may not be modified or amended in any manner other than by a written agreement signed by the party to be charged therewith.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, the undersigned has executed this Assignment to be effective as of the date first set forth hereinabove.

_____,
a _____

By: _____
Name: _____
Title: _____

EXHIBIT G

Assignment and Assumptions of Contracts

THIS ASSIGNMENT AND ASSUMPTION OF CONTRACTS (this "**Assignment**") is made as of _____, 2025 by and between _____, a(n) _____ ("**Assignor**") and _____, a(n) _____ ("**Assignee**"). Capitalized terms not otherwise defined herein shall have the meanings assigned to those terms in the PSA (as hereinafter defined).

W I T N E S S E T H:

WHEREAS, pursuant to the terms of that certain Purchase and Sale Agreement, dated as of _____ ___, 2025, by and between Assignor and Assignee, (as the same may have been amended, modified, or assigned, the "**PSA**"), Assignor agreed to sell the Real Property to Assignee;

WHEREAS, the PSA provides that Assignor shall assign to Assignee all of Assignor's right title and interest in all Assumed Contracts (as hereinafter defined), and Assignee shall assume all of the obligations of Assignor under the Assumed Contracts.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained, Assignor and Assignee hereby agree as follows:

1. **Assignment of Contracts**. Assignor hereby assigns, sets over and transfers to Assignee all of Assignor's right title and interest in all Assumed Contracts. For purposes hereof, the following terms shall have the following meanings:

   "**Assumed Contracts**" shall mean all executory contracts and unexpired leases assumed by Assignor and assigned to Assignee in the Bankruptcy Proceedings in accordance with the procedures set forth in the Bidding Procedures Order, including without limitation the Scheduled Contracts and any executory contracts and leases entered into by Assignor from and after the execution of the PSA in the ordinary course of business in connection with the leasing and operation of the Real Property.

   "**Scheduled Contracts**" shall mean those executory contracts and unexpired leases set forth on **Exhibit A** attached hereto and by this reference made a part hereof.

2. **Assumption of Contracts**. Assignee hereby accepts the foregoing assignment of the Assumed Contracts and assumes the obligations of Assignor thereunder, including, without limitation, the obligations of Assignor with respect to the payment of any Cure Costs for which Assignee is liable pursuant to the PSA.

3. **Binding Effect**. This Assignment and the obligations of the parties hereunder shall be binding upon and inure to the benefit of the parties hereto, their respective legal representatives, successors and assigns.

4. **Governing Law**. This Assignment shall be governed by and construed in accordance with the laws of the State of Louisiana applicable to agreements made and to be wholly performed within said State and may not be modified or amended in any manner other than by a written agreement signed by the party to be charged therewith.

5. **Counterparts**. This Assignment may be executed in counterparts, each of which shall be an original and all of which counterparts taken together shall constitute one and the same agreement. Signatures to this Assignment transmitted by electronic means shall be valid and effective to bind the party so signing.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, the undersigned have executed this Assignment to be effective as of the date first set forth hereinabove.

ASSIGNOR:

_____,
a _____

By: _____
Name: _____
Title: _____

ASSIGNEE:

_____,
a _____

By: _____
Name: _____
Title: _____

EXHIBIT A

Scheduled Contracts

[To be inserted.]

EXHIBIT H

Intentionally Omitted

EXHIBIT I

Form of Notice to Tenants

_____, 2025

NOTICE TO TENANTS OF [PROPERTY NAME]

TO WHOM IT MAY CONCERN:

Please be advised that _____ ("**Seller**") has sold all of its right, title and interest in the multifamily housing project commonly known as _____ (the "**Project**") to _____, a _____ ("**Buyer**"). Subject to the terms and conditions of the Purchase and Sale Agreement by and between Buyer and Seller, dated as of _____ ____, 2025, Seller has assigned all of its right, title and interest under the leases with respect to the Project (collectively, the "**Leases**") to Buyer, and Buyer has assumed all of the rights and obligations of Seller under the Leases.

All future communications and notices from tenants of the Project to the landlord under the Leases should now be directed to Buyer, as follows:

_____
_____
_____
_____

[All future rent and other payments made directly by the tenants under the Leases to the landlord, if any, should be paid to Buyer at the following address:]

_____
_____
_____
_____

Please note that the right to any refundable security deposit you may have with the Seller has been transferred to the Buyer. Thank you in advance for your cooperation, and please feel free to call any of the representatives of Buyer identified above if you have any questions.

[remainder of the page intentionally left blank]

Very truly yours,

SELLER:

_____,
a _____

By: _____
Name: _____
Title: _____

BUYER:

_____,
a _____

By: _____
Name: _____
Title: _____

EXHIBIT J

Form of Non-Foreign Status Affidavit

Section 1445 of the Internal Revenue Code provides that a transferee of a United States real property interest must withhold tax if the transferor is a foreign person. For U.S. tax purposes (including Section 1445), the owner of a disregarded entity (which has legal title to a U.S. real property interest under local law) will be the transferor of the property and not the disregarded entity. To inform the transferee that withholding of tax is not required upon the disposition of a United States real property interest by _____, a _____ ("Seller"), the undersigned hereby certifies the following:

1. Seller is not a disregarded entity as defined in §1.1445-2(b)(2)(iii) of the Internal Revenue Code.

2. Seller is not a foreign corporation, foreign partnership, foreign trust, or foreign estate (as those terms are defined in the Internal Revenue Code and Income Tax Regulations).

3. Seller's U.S. employer taxpayer identification number is _____.

4. Seller's office address is _____.

Seller understands that this certification may be disclosed to the Internal Revenue Service by transferee and that any false statement contained herein could be punished by fine, imprisonment, or both.

Dated: _____, 2025.

_____,
a _____

By: _____
Name: _____
Title: _____

Signed and sworn before me this ___ day of _____, 2025.

Name: _____
NOTARY PUBLIC, STATE OF

EXHIBIT K

Litigation

With respect to RH Chenault Creek LLC:

1. City of New Orleans v. RH Chenault Creek LLC, Case Number 2025-03569, City of New Orleans at 1340 Poyudras Street, Suite 1100, New Orleans, LA, 70112.
2. David Benjamin v. James River Insurance Company, The Lynd Company, RH New Orleans Holdings LLC, et al., Case Number 2024-04011, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
3. Devin Thomas v. RH Chenault Creek LLC, The Lynd Company, ABC Insurance Company, Case Number 2022-11393, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
4. DH1 Holdings LLC v. RH Chenault Creek LLC, Case Number 2025-00640, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
5. Fisher v. RH Chenault Creek LLC, Case Number 2023-07266, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
6. Laborde Siegel LLC v. RH Copper Creek LLC, RH WindRun LLC, RH Chenault Creek LLC, et al., Case Number 2025-07159, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
7. Martina Johnson v. RH Chenault Creek LLC dba Carmel Brook Apartments, Lynd Property Management LLC, Does, Case Number 2022-07895, The Law Office of John D. Sileo at 320 N. Carrollton Avenue, Suite 101, New Orleans, LA 70119.
8. Myra Ashmore v. James River Insurance Company, RH New Orleans Holdings LLC, RH Chenault Creek LLC, et al., Case Number 2021-04769, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
9. RH Chenault Creek LLC v. City of New Orleans, Case Number 2024-05183, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.

With respect to RH Copper Creek LLC:

1. Bienvenu Foco & Viator LLC v. RH Copper Creek LLC, Case Number 761630, Louisiana District Court at 500 Poydras Street, New Orleans, LA 70130
2. CKD Funding LLC v. RH Copper Creek LLC, Case Number 2025-00642, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
3. Edwards v. RH Copper Creek LLC, Case Number 2024-05894, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
4. Laborde Siegel LLC v. RH Copper Creek LLC, RH WindRun LLC, RH Chenault Creek LLC, et al., Case Number 2025-07159, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.

With respect to RH Lakewind East LLC:

1. CKD Funding LLC v. RH Lakewind East LLC, Case Number 2025-00643, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
2. Laborde Siegel LLC v. RH Copper Creek LLC, RH WindRun LLC, RH Chenault Creek LLC, et al., Case Number 2025-07159, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.

With respect to RH Windrun LLC:

1. CKD Funding LLC v. RH Windrun LLC, Case Number 2025-00644, Orleans Parish Court at 225 Morgan Street, New Orleans, LA 70114-2300.
2. Laborde Siegel LLC v. RH Copper Creek LLC, RH WindRun LLC, RH Chenault Creek LLC, et al., Case Number 2025-07159, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
3. Manning v. RH Windrun LLC, Case Number 2021-05388, Orleans Parish District Court at 2700 Tulane Avenue, New Orleans, LA 70119-2700.
4. Nyress Manning on Behalf of Minor Child, C.W. for the Wrongful Death of Dereial Manning and for Survival Damages versus RH Windrun LLC, et al., Case Number 2025-CA-0384, La. App. Ct. 4th Cir. at 400 Royal Street, New Orleans, LA 70130.

[Remainder of page intentionally left blank.]