UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

In Re. CashCall, Inc. § Case No. 26-03102

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Debtor(s) §

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 08/31/2026 Petition Date: 07/20/2026

Months Pending: 1 Industry Classification: 6 1 4 1

Reporting Method: Accrual Basis ◉ Cash Basis ○

Debtor's Full-Time Employees (current): 0

Debtor's Full-Time Employees (as of date of order for relief): 0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Patrick DuBois
Signature of Responsible Party

09/18/2026
Date

Patrick DuBois
Printed Name of Responsible Party

12730 High Bluff Dr.
Suite 300 San Diego, CA 92130
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefo
1320.4(a)(2) applies.

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Debtor's Name CashCall, Inc. Case No. 26-03102

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$465,810	
b.	Total receipts (net of transfers between accounts)	$72,712	$390,101
c.	Total disbursements (net of transfers between accounts)	$91,281	$91,726
d.	Cash balance end of month (a+b-c)	$447,240	
e.	Disbursements made by third party for the benefit of the estate	$0	$0
f.	Total disbursements for quarterly fee calculation (c+e)	$91,281	$91,726

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	$2,548,366
c.	Inventory (Book ◉ Market ○ Other ○ (attach explanation))	$0
d	Total current assets	$4,451,684
e.	Total assets	$5,404,664
f.	Postpetition payables (excluding taxes)	$460,514
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$0
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$460,514
k.	Prepetition secured debt	$26,653
l.	Prepetition priority debt	$0
m.	Prepetition unsecured debt	$406,588,202
n.	Total liabilities (debt) (j+k+l+m)	$407,075,370
o.	Ending equity/net worth (e-n)	$-401,670,705

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$0	$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$0	$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$11,046	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$0	
c.	Gross profit (a-b)	$11,046	
d.	Selling expenses	$439	
e.	General and administrative expenses	$138,149	
f.	Other expenses	$39,510	
g.	Depreciation and/or amortization (not included in 4b)	$0	
h.	Interest	$0	
i.	Taxes (local, state, and federal)	$1,211	
j.	Reorganization items	$0	
k.	Profit (loss)	$-168,263	$-408,478

Debtor's Name CashCall, Inc. Case No. 26-03102

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Manatt, Phelps & Phillips, LLP	Lead Counsel				
	ii	Dundon Advisers, LLC	Financial Professional				
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Debtor's Name CashCall, Inc. Case No. 26-03102

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Debtor's Name CashCall, Inc. Case No. 26-03102

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$0	$0
b.	Postpetition income taxes paid (local, state, and federal)	$0	$0
c.	Postpetition employer payroll taxes accrued	$0	$0
d.	Postpetition employer payroll taxes paid	$0	$0
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$0	$0
g.	Postpetition other taxes paid (local, state, and federal)	$0	$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉
c.	Were any payments made to or on behalf of insiders?	Yes ○	No ◉
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○
f.	Were all trust fund taxes remitted on a current basis?	Yes ◉	No ○
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ◉	No ○
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ○	No ◉ N/A ○
i.	Do you have: Worker's compensation insurance?	Yes ○	No ◉
	If yes, are your premiums current?	Yes ○	No ○ N/A ◉ (if no, see Instructions)
	Casualty/property insurance?	Yes ○	No ◉
	If yes, are your premiums current?	Yes ○	No ○ N/A ◉ (if no, see Instructions)
	General liability insurance?	Yes ○	No ◉
	If yes, are your premiums current?	Yes ○	No ○ N/A ◉ (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ○	No ◉
k.	Has a disclosure statement been filed with the court?	Yes ○	No ◉
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○

Debtor's Name CashCall, Inc. Case No. 26-03102

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ◉
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ◉

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

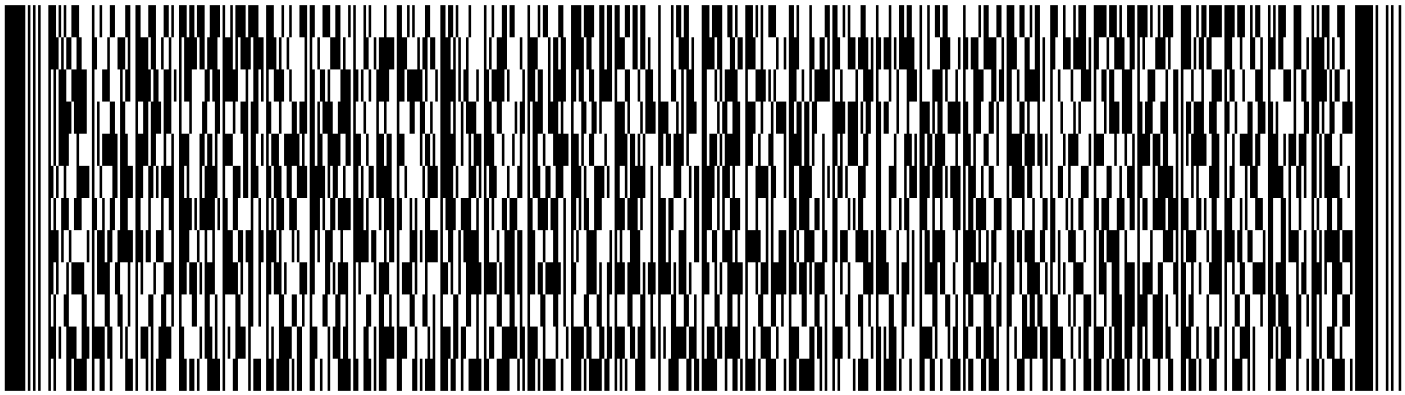
/s/ Leslie Gladstone
Signature of Responsible Party

Leslie Gladstone
Printed Name of Responsible Party

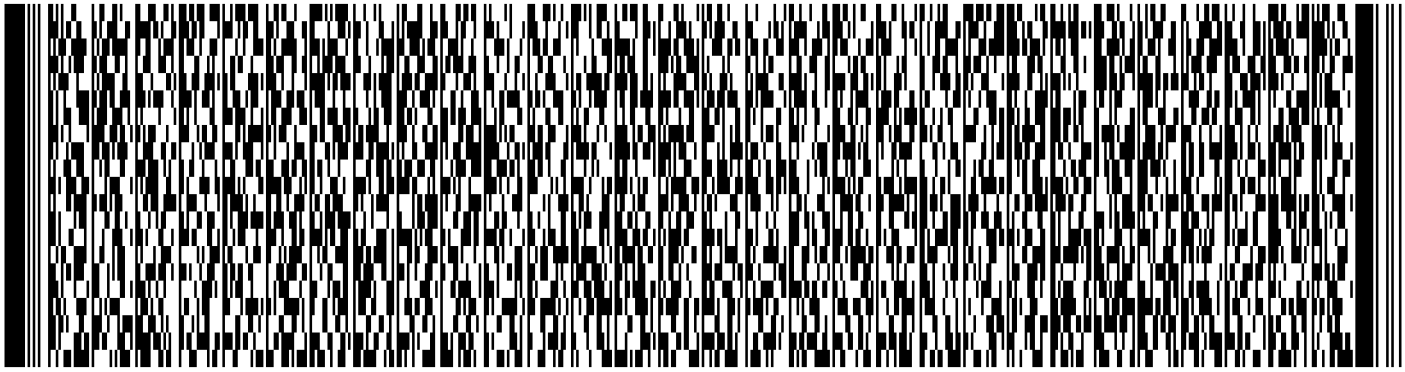
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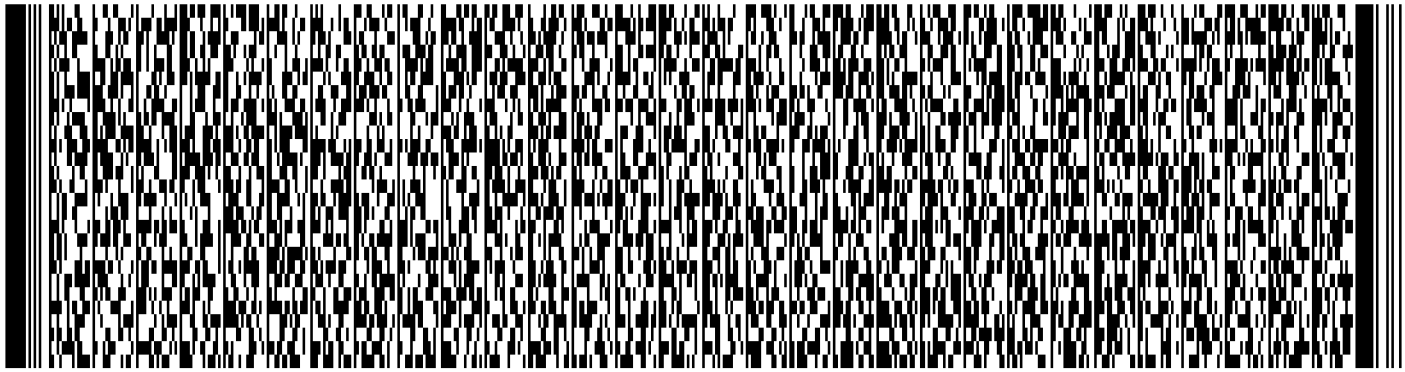
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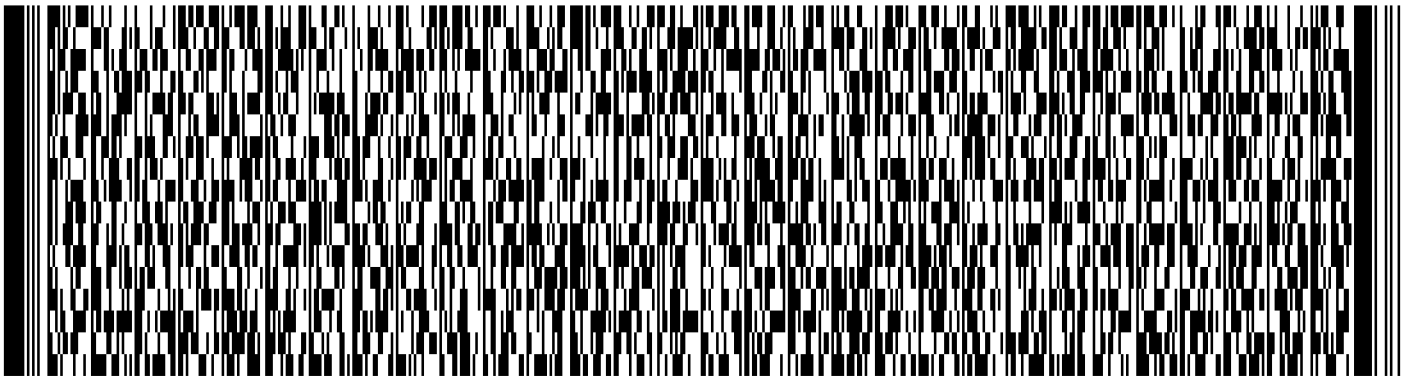
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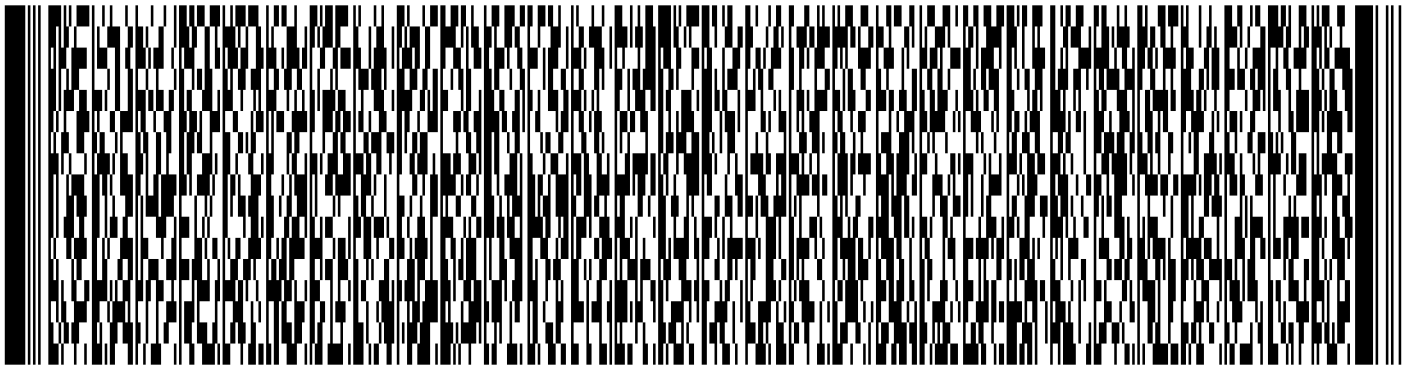


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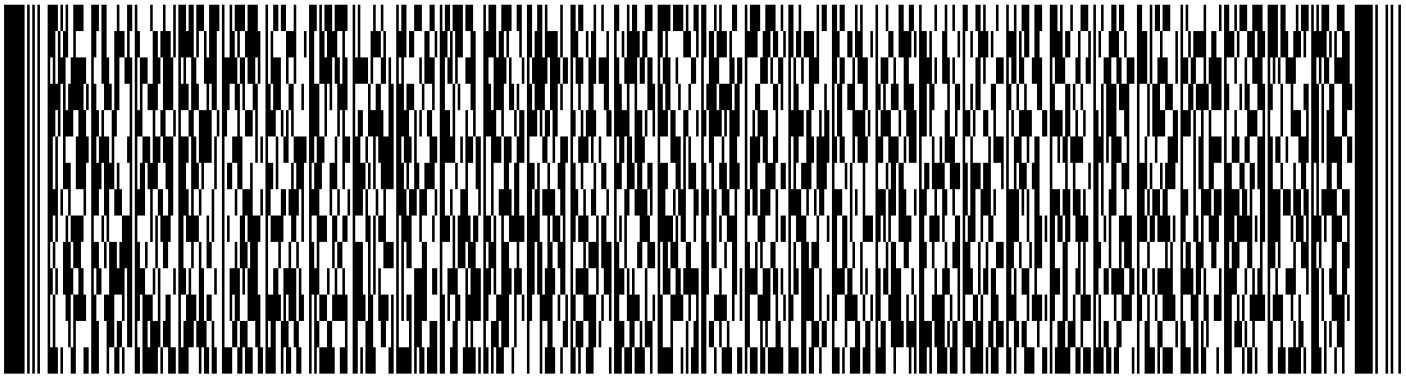


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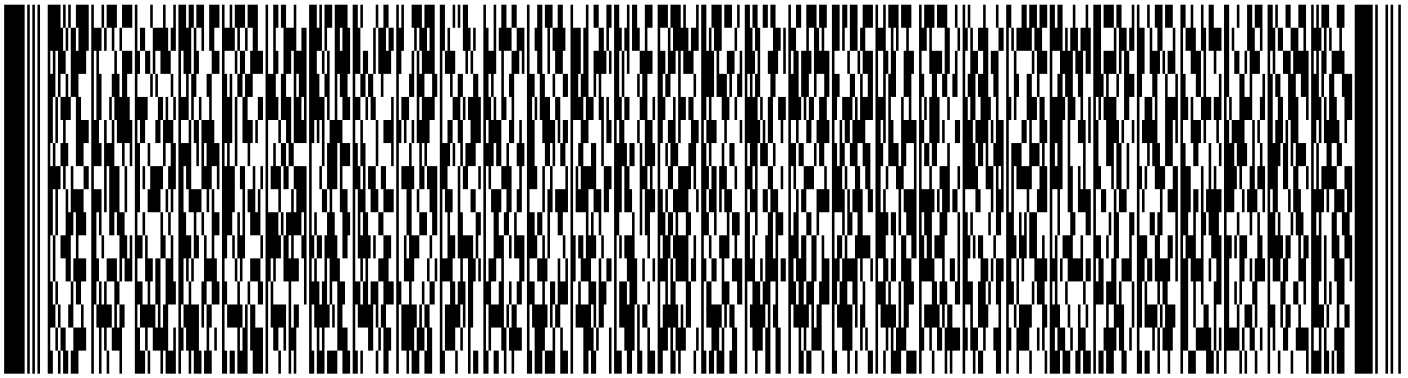
Debtor's Name CashCall, Inc. Case No. 26-03102



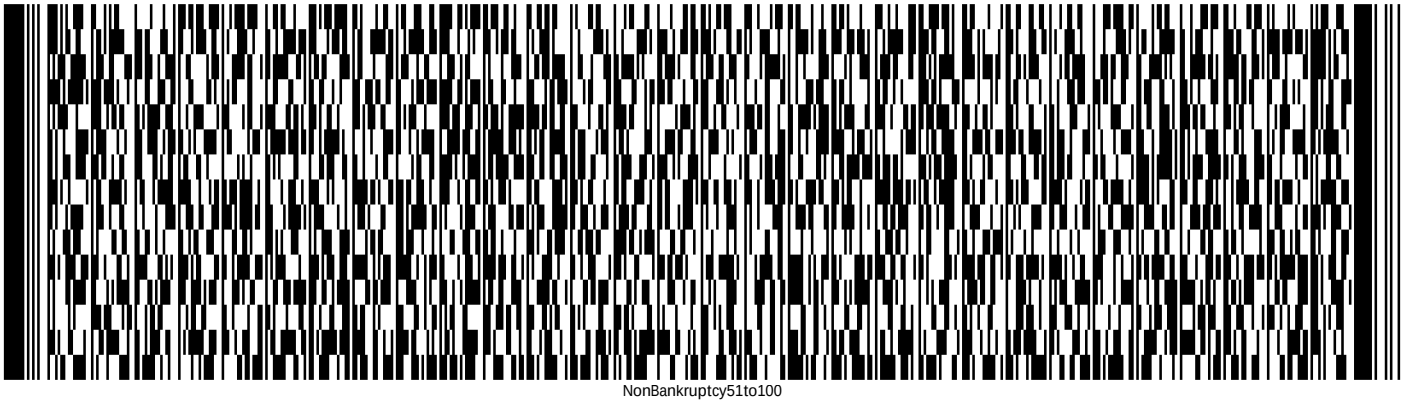
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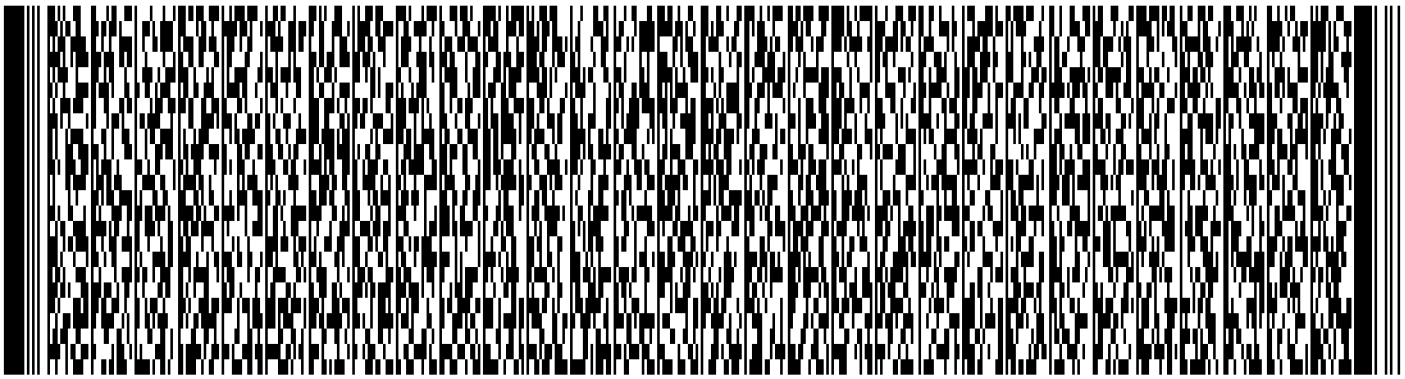


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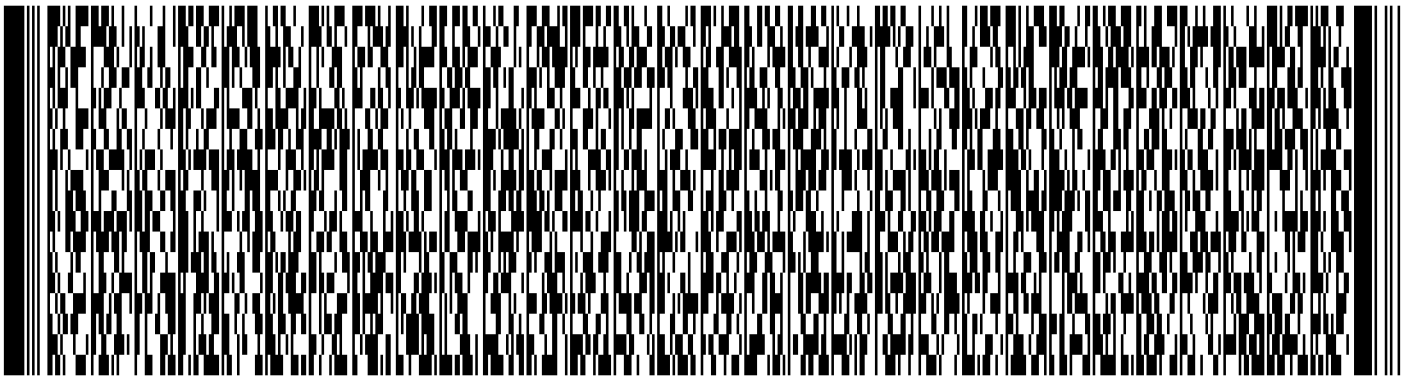


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CashCall, Inc.

Cash Receipts and Disbursements Summary

CashCall, Inc.
Bank Account Activity

	Balance (Rolling)
Beginning Balance:	$ 465,810
Operational Receipts during period:	
$ 72,711.65	$ 538,522
Operational Disbursements during period:	
$ (91,281.31)	$ 447,240
Intercompany Receipts during period:	
$ 81,122	$ 528,362
Intercompany Disbursements during period:	
$ (81,122)	$ 447,240
Ending Balance:	**$ 447,240**

CashCall, Inc.
Cash Receipts and Disbursements

Date	Description	Amount	Memo	Category	Bank Account
8/3/2026	NO. AM BNKING CO MTHLY FEES	-19.95		Bank fees & Service Charges	Collection Account *3335
8/3/2026	CASHCALL CREDIT	96.86		Cash Receipts	Collection Account *3335
8/4/2026	CASHCALL CREDIT	173.04		Cash Receipts	Collection Account *3335
8/4/2026	ACH MONTHLY INVO 141063	-24.95		Outside Services	Operating *9302
8/4/2026	ACH MONTHLY INVO 141062	-24.95		Outside Services	Operating *9302
8/5/2026	CASHCALL CREDIT	284.16		Cash Receipts	Collection Account *3335
8/5/2026	RETURN CHECK OR ITEM ACH MONTHLY INVO 141063	24.95		Cash Receipts	Operating *9302
8/5/2026	RETURN CHECK OR ITEM ACH MONTHLY INVO 141062	24.95		Cash Receipts	Operating *9302
8/6/2026	CASHCALL CREDIT	1977.11		Cash Receipts	Hudson Cove *0542
8/6/2026	SERVICING SOLUTI CASH DISB	14274.66		Cash Receipts	Collection Account *3335
8/6/2026	CASHCALL CREDIT	12440.61		Cash Receipts	Collection Account *3335
8/6/2026	LOANPAYMENTPRO LPPGATEWAY	-56.72		Outside Services	Operating *9302
8/7/2026	MERCHANTS BANK OF INDIANA CARMEL	27249.38	MERCHANTS BANK OF INDIANA CARMEL	Intercompany Transfer	Operations Account [redacted]0001
8/7/2026	AUGUST 2026 RENT	-6655	BATAVIA GLEN PHASE 1, LP	Rent	Operations Account [redacted]0001
8/7/2026	acct 700600408725; Bill Date 7/14/26	-263.92	SOUTHERN CALIFORNIA EDISON	Utilities	Operations Account [redacted]0001
8/7/2026	Invoice No. 2030191; Transaction processed as an ACH - check no. 1003 was not sent. Check no. 1003 still shows	-48.3	Carmel	Bank fees & Service Charges	Operations Account [redacted]0001
8/7/2026	MERCHANTS BANK OF INDIANA CARMEL	1977.11	MERCHANTS BANK OF INDIANA CARMEL	Intercompany Transfer	Hudson Cove [redacted]003
8/7/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-1977.11		Intercompany Transfer	Hudson Cove *0542
8/7/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-27249.38		Intercompany Transfer	Collection Account *3335
8/7/2026	ACH RETURN - LOANPAYMENTPRO - INSUFFICIENT FUNDS	252.50		Cash Receipts	Operating *9302
8/7/2026	LOANPAYMENTPRO LPP PUSH	-252.50		Outside Services	Operating *9302
8/7/2026	RETURN CHECK OR ITEM LOANPAYMENTPRO LPPGATEWAY	56.72		Cash Receipts	Operating *9302
8/10/2026	CASHCALL CREDIT	1434.78		Cash Receipts	Hudson Cove *0542
8/10/2026	CASHCALL CREDIT	704.33		Cash Receipts	Collection Account *3335
8/10/2026	ONLINE TRANSFER FROM CHECKING *9302 TO CHECKING *3335	8789		Intercompany Transfer	Collection Account *3335
8/10/2026	ONLINE TRANSFER FROM CHECKING *9302 TO CHECKING *3335	-8,789.00		Intercompany Transfer	Operating *9302
8/10/2026	LOANPAYMENTPRO PAYMENT	8,789.00		Cash Receipts	Operating *9302
8/11/2026	INVOICE 795271075828; D&O INSURANCE POLICY; POSTPETITION PERIOD	-76072.6	MARSH USA LLC	Outside Services	Operations Account [redacted]0001
8/11/2026	CASHCALL CREDIT	710.11		Cash Receipts	Collection Account *3335
8/13/2026	CASHCALL CREDIT	959.07		Cash Receipts	Hudson Cove *0542
8/13/2026	ONLINE TRANSFER FROM CHECKING *3335 TO CHECKING *9302	-49.9		Intercompany Transfer	Collection Account *3335
8/13/2026	SERVICING SOLUTI CASH DISB	3432.35		Cash Receipts	Collection Account *3335
8/13/2026	CASHCALL CREDIT	1902.51		Cash Receipts	Collection Account *3335
8/13/2026	ACH MONTHLY INVO RETRY PYMT	-24.95		Outside Services	Operating *9302
8/13/2026	ACH MONTHLY INVO RETRY PYMT	-24.95		Outside Services	Operating *9302
8/13/2026	ONLINE TRANSFER FROM CHECKING *3335 TO CHECKING *9302	49.90		Intercompany Transfer	Operating *9302
8/14/2026	Sweep of collections thru 8/14/26	15488.4	Carmel Solutions LLC	Intercompany Transfer	Operations Account [redacted]0001
8/14/2026		2393.85	Hudson Cove	Intercompany Transfer	Hudson Cove [redacted]003
8/14/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-2393.85		Intercompany Transfer	Hudson Cove *0542
8/14/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-15488.4		Intercompany Transfer	Collection Account *3335
8/17/2026	Invoice No. 2030327	-70.9	Carmel Solutions, LLC	Bank fees & Service Charges	Operations Account [redacted]0001
8/17/2026	CASHCALL CREDIT	625.56		Cash Receipts	Collection Account *3335
8/17/2026	IDEA LAW GROUP B ACH	368.1		Cash Receipts	Collection Account *3335
8/18/2026	CASHCALL CREDIT	211.56		Cash Receipts	Collection Account *3335
8/19/2026	CASHCALL CREDIT	258.06		Cash Receipts	Hudson Cove *0542
8/19/2026	MERCHANT CAPTURE DEPOSIT	7251.26		Cash Receipts	Collection Account *3335
8/19/2026	CASHCALL CREDIT	211.56		Cash Receipts	Collection Account *3335
8/20/2026	CASHCALL CREDIT	4559.16		Cash Receipts	Hudson Cove *0542
8/20/2026	CASHCALL CREDIT	5307.62		Cash Receipts	Collection Account *3335
8/20/2026	SERVICING SOLUTI CASH DISB	3607.52		Cash Receipts	Collection Account *3335
8/21/2026	Weekly sweep and includes deposit for a liability insurance policy that was canceled	17776.9	Carmel Solutions, LLC	Intercompany Transfer	Operations Account [redacted]0001
8/21/2026	Invoice No. 2030469	-42.35	Carmel Solutions LLC	Bank fees & Service Charges	Operations Account [redacted]0001
8/21/2026	WEEKLY SWEEP	4817.22	Hudson Cove	Intercompany Transfer	Hudson Cove [redacted]003
8/21/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-4817.22		Intercompany Transfer	Hudson Cove *0542
8/21/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-17776.9		Intercompany Transfer	Collection Account *3335
8/21/2026	CASHCALL CREDIT	193.72		Cash Receipts	Collection Account *3335
8/23/2026	ACCT 870200345; BILL DATE JULY 25, 2026	-347.3	AT&T	Utilities	Operations Account [redacted]0001
8/23/2026	UNIT 1040-E	-6655	BATAVIA GLEN PHASE I	Rent	Operations Account [redacted]0001
8/23/2026	REFUND OF OVERPAYMENT; ACCT 157509123970	-218.67	LORENE WHITLEY	Outside Services	Operations Account [redacted]0001
8/23/2026	BOND 69405847	-437.5	CNA SURETY	Outside Services	Operations Account [redacted]0001
8/24/2026	CASHCALL CREDIT	9.74		Cash Receipts	Collection Account *3335
8/25/2026	MERCHANT CAPTURE DEPOSIT	464		Cash Receipts	Collection Account *3335
8/25/2026	CASHCALL CREDIT	96.94		Cash Receipts	Collection Account *3335
8/26/2026	CASHCALL CREDIT	678.78		Cash Receipts	Collection Account *3335
8/27/2026	CASHCALL CREDIT	762.04		Cash Receipts	Collection Account *3335
8/28/2026	Weekly Collection sweep	2579.82	Carmel Solutions, LLC	Intercompany Transfer	Operations Account [redacted]0001
8/28/2026	Invoice No. 2030592	-40.8	Carmel Solutions LLC	Bank fees & Service Charges	Operations Account [redacted]0001
8/28/2026	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	-2579.82		Intercompany Transfer	Collection Account *3335
8/28/2026	CASHCALL CREDIT	568.32		Cash Receipts	Collection Account *3335

CashCall, Inc.
Balance Sheet

	08/31/26
ASSETS	
Cash	
General	5,691
Consumer	-
UBS Funding	-
Collection Accounts	-
CLT	-
Centurion	-
Varde	-
Hudson Cove	-
Bayberry	-
Redpoint	-
Basepoint	-
Ewing	-
GA Capital	-
Petty Cash	200
Mortgage	-
Remittance	-
TCB	-
Merchants Bank	-
UBS	-
WFB	-
CS	-
Participation	-
TCB	-
Pledge	-
TCB	-
Merchants Bank	-
UBS	-
WFB	-
Fannie Mae Custodial	-
Cash - On Deposit	-
Trust Account - Escrows Withholds	-
Cash - On Deposit UBS	-
Trusttee Account - Operating	99,537
Trustee Account - Professionals	300,000
Trustee Account - Hudson Cove	22,439
Total Cash	427,868

Receivables	
Loan Receivable	
Consumer	1,181,942
SBL	36,675
Prime	-
Auto	-
Interest Receivable	-
Consumer	20,272
SBL	1,046
Prime	-
Auto	-
MSR	-
Mortgage Held for Sale	23,589
FMV Premium - Unsecured	(74,636)
FMV Loans Receivable - Mortgage	-
Provision for Loan Loss	(301,176,886)
Charge Offs - Principal	406,622,549
Recoveries	(105,445,663)
Provision for Interest Charge Off	(200,979,769)
Charge Offs - Interest	200,979,769
Total Receivables	1,188,888
Other Assets	
Investments in Trusts	-
Residual Interest in HC 2019	36,229
Residual Interest in Citi Loans Sold/CS	-
Due from Investors	198
Due from CC Mortgage	-
Due from CLT	-
Due from Varde	-
Notes Receivable - Western Sky	-
Accounts Receivable	2,548,366
Deposits	97,505
Deposits - Loan Pay Pro	-
Prepaid Expense	189,056
Prepaid Taxes	-
Prepaid Commitment Fee	-
MSR	-
Investment - Stock Purchase	-
Investment - CCMT/Escrow	-
Employee Advances	-
Total Other Assets	2,871,354

Fixed Assets	
Fixed Asset Clearing	-
Auto	18,862
Computer Equipment	22,769,418
Computer Software	9,950,133
Office Equipment	3,869,314
Office Furniture and Fixture	6,551,524
Leasehold Improvements	3,283,404
ROU Asset: Operating Lease	916,554
ROU Asset: Finance Lease	632,043
Accum Depr - Auto	(18,862)
Accum Depr - Computer Equipment	(22,769,418)
Accum Depr - Computer Software	(9,950,133)
Accum Depr - Office Equipment	(3,869,314)
Accum Depr - Office Furniture and Fixtures	(6,551,524)
Accum Depr - ROU Asset	(632,043)
Accum Depr - Leasehold Improvemens	(3,283,404)
Total Depreciable Fixed Assets	916,554
Total Fixed Assets	916,554
Total Assets	5,404,664
LIABILITIES AND EQUITY	
Liabilities	
Accounts Payable	
Accounts Payable - Trade	4,394,932
Taxes Payable	-
Taxes Payable - Owners Taxes	-
Distributions Payable	-
Deferred Rent	(263,527)
Total Accounts Payable	4,131,405
Accrued Expenses	
Garnishment/Insurance Payable	-
Accrued Vacation	-
Accrued Payroll Tax	-
Accrued Wages	-
Operating Lease	1,173,009
Financed Lease	-
Legal Reserve	-
Short term Notes Payable	-
Notes Payable: Hudson Cove	-
Warrant Liability	-
Notes Payable	0
Notes Payable: Absolutely Zero BK	300,000
Deferred Gain/Escrows - Mortgage	-
Warehouse Lines Payable	-
Due to Investors	25,389
Due to CLT	8,399
Due to Varde	-
Notes Payable: JPR	-

Due to Shareholder - Interest	-
Total Accrued Expenses	1,506,798
Total Liabilities	5,638,203
Equity	
Capital Contributions	30,394,516
Additional Paid in Capital	42,759,801
Accumulated Other Comprehesive Income	139,540
Distributions	(141,025,276)
Current Year S Corp Tax Distributiion	-
Distributions - Taxes Payable	(45,293,218)
Distributions - Payable for Owners Tax	-
Distributions Due	-
Retained Earnings	114,075,786
Net Income	(1,284,688)
Total Equity	(233,539)
Total Liabilities and Equity	5,404,664

CashCall, Inc.
Income Statement

	8/1/2026 - 8/31/2026
INCOME	
Income from Operations	
Interest Income - Loans	
Consumer	10,303
SBL	1,046
Auto	-
Mortgage	193
Interest Written Off	-
Mortgage Fee Income	-
Points	-
Gain on Sale of Mortgage Loans	-
Hedging	-
MSR Gain/Loss	-
Pipeline Gain/Loss	-
Repurchase Reserve	-
FMV - Mortgage	-
Loan Fee Income	-
Consumer	-
Auto	-
SBL	-
Prime	-
Late Fee Income	(593)
Servicing Income	97
Total Income from Operations	11,046
Other Income	
Interest Income - Other	-
Residual Interest Income	-
Residual Interest Income - Citi Loans	-
FMV Income	-
Miscellaneous Income	-
Total Other Income	-
Total Income	11,046
EXPENSES	
Advertising	
Advertising and Promotion: Agency Fees - Consulting	-
Advertising and Promotion: Direct Mailers	-
Advertising and Promotion: Internet Banner	-
Advertising and Promotion: News Paper	-
Advertising and Promotion: Radio	-
Advertising and Promotion: TV	-
Advertising and Promotion: Outdoors	-
Advertising and Promotion: Production	-
Advertising and Promotion: Other	-

Promotional Items	-
Total Advertising	-
Personnel	
Employee Benefits: Training	-
Employee Benefits: Uniform	-
Employee Benefits: Parking	-
Employee Benefits: Personal Training/Physical	-
Employee Benefits: Signing Bonus	-
Employee Benefits: Vacation	-
Employee Benefits: 401K	-
Employee Relations	-
Insurance: Disability	-
Insurance: Health	-
Insurance: Workers Comp	-
Payroll Expenses: ADP Payroll Processing Fees	-
Payroll Expenses: Employee Loan Forgiveness	-
Payroll Expenses: Payroll Taxes	-
Payroll Taxes: Production	-
Payroll Taxes: Collections	-
Payroll Taxes: Finance	-
Payroll Taxes: IT	-
Payroll Taxes: IT - P2	-
Payroll Taxes: Administration	-
Payroll Taxes: Fresh Start	-
Payroll Taxes: Legal	-
Payroll Taxes: Mortgage	-
Payroll Taxes: Auto	-
Payroll Taxes: OBR	-
Payroll Expense: Salaries and Wages	-
Salaries and Wages: Production	-
Salaries and Wages: Collection	-
Salaries and Wages: Finance	-
Salaries and Wages: IT	-
Salaries and Wages: IT - P2	-
Salaries and Wages: Administration	-
Salaries and Wages: Fresh Start	-
Salaries and Wages: Legal	-
Salaries and Wages: Mortgage	-
Salaries and Wages: Auto	-
Salaries and Wages: OBR	-
Payroll Expenses: Sales Commissions	-
Severance	-
Allocation: Servicing Expense	-
Allocation: Fresh Start Expense	-
Total Personnel	-
General and Administrative	
Automobile Expense: Maintenance	-
Automobile Expense: Gas	-
Automobile Expense: Insurance	-
Automobile Expense: Registration	-
Automobile Expense: Toll Road	-

Charitable Contributions	-
Commitment/Loan Fee Expense	-
Computer Expense	174
Contributions	-
Dues and Subscriptions	-
Equipment Expense: Field Equipment	-
Equipment Expense: Office Equipment	-
Equipment Expense: Maintenance	-
Equipment Maintenance: Photocopier	-
Equipment Rental	-
Insurance: Errors and Omissions	-
Insurance: Liability	76,152
Insurance: Bond	438
Licenses and Permits	-
Miscellaneous	-
Outside Commissions	-
Outside Consulting - IT	4,829
Outside Services	8,872
Postage and Delivery	177
Printing and Reproduction	-
Professional Fees: Accounting	-
Professional Fees: Consulting	-
Professional Fees: Legal Fees	25,692
Reimbursed Expenses	-
Recruiting	-
Repairs: Computer Repairs	-
Repairs: Equipment Repairs	-
South Dakota Operating Expenses	-
Software	14,529
Supplies: Drinking Water	-
Supplies: Marketing	-
Supplies: Office	-
Telephone	347
Temporary Services	-
Travel and Ent: Entertainment	-
Travel and Ent: Lodging	-
Travel and Ent: Meals	-
Travel and Ent: Travel	-
Utilities: Gas and Electric	283
Utilities: Water	-
Total General and Adminstrative	131,491
Loan Origination	
Cash Discounts	-
Outside Commissions	-
Credit Reports	139
Veriifcation Fees	300
Internet Expenses	-
Bank Service Charges	-
Underwriting Background Checks	-
Total Loan Origination	439
Servicing Expenses	

Salaries and Wages	-
Payroll Taxes	-
Vacation Benefits	-
Health Insurance	-
Employee Benefits: Training	-
Bank Service Charges: Credit Checks	20
Bank Service Charges: ACH System	252
Bank Service Charges: Borrowers	-
Outside Services: Field Chases	-
Temporary Collection Services	-
Skip Tracing	-
Professional Fees: Legal Fees	-
Printing and Reproduction	-
Total Servicing Expenses	272
Fresh Start Expenses	
Salaries and Wages	-
Payroll Taxes	-
Vacation Benefits	-
Health Insurance	-
Skip Tracing	-
Recovery Fee	117
Professional Fees: Legal Fees	-
Total Fresh Start Expenses	117
Depreciation	
Depreciation Expense: Auto	-
Depreciation Expense: Computer Equipment	-
Depreciation Expense: Field Equipment	-
Depreciation Expense: Furniture and Fixtures	-
Depreciation Expense: Office Equipment	-
Depreciation Expense: Computer Software	-
Depreciation Expense: Leasehold Improvements	-
ROU Depreciation Expense: Finance Lease	-
Total Depreciation	-
Loan Loss Provision	
Loan Loss Reserve - Principle	-
Charged Off - Principal	29,697
Charged Off - Principal Modifications	5,849
Loan Loss Reserve - Interest	-
Charged Off - Interest	3,575
	-
Total Loan Loss Provision	39,121
Occupancy	
Rent	6,658
Parking	-
Repairs: Building	-
Total Occupancy	6,658

Interest Expense	
Interest Expense: Finance Charge	-
Interest Expense: Loan Interest	-
Interest Expense: Shareholder Interest	-
Interest Expense: W/H Interest	-
nterest Expense: Finance Lease	-
Total Interest	-
Other Income	
Interest Income	-
Other Income	-
Total Other Income	-
Other Expense	
Other Expenses	-
Discontinued Operations	-
Total Other Expenses	-
Taxes	
Taxes: Federal	-
Taxes: Local	-
Taxes: Property	1,211
Taxes: Sales Tax	-
Taxes: State	-
Total Taxes	1,211
Total Expenses	179,309
NET INCOME/(LOSS)	**(168,263)**

CashCall, Inc.
Accounts Payable

Post-Petition AP Aging Summary

Vendor	0-30	31-60	61-90	>90	Total
AMERICAN EXPRESS	1,822.47	-	-	-	1,822.47
BAKER TILLY US, LLP	-	-	-	-	-
BLACK KNIGHT TECHNOLOGIES LLC	300.00	-	-	-	300.00
E-OSCAR-WEB	-	-	-	-	-
EXPERIAN	-	-	-	-	-
EXPERT TRANSPORTATION LLC	-	-	-	-	-
FINLAYSON, TOFFER, ROOSEVELT & LILLY, LLP	994.50	-	-	-	994.50
GOOGLE, INC.	-	-	-	-	-
LAW OFFICE OF JORDANA GILDEN, P.C.	-	424.80	-	-	424.80
RELX INC. DBA LEXISNEXIS	-	-	-	-	-
MANATT, PHELPS AND PHILLIPS, LLP	-	-	-	-	-
ORANGE COUNTY TREASURER-TAX COLLECTOR	1,210.54	-	-	-	1,210.54
RALIS SERVICES	-	147,041.58	-	-	147,041.58
SOUTHERN CALIFORNIA EDISON	(263.92)	-	-	-	(263.92)
SERVICING SOLUTIONS	8,871.91	-	-	-	8,871.91
SKADDEN,ARPS,SLATE,MEAGHER & FLOM LLP	-	-	-	-	-
TRANS UNION LLC	112.56	-	-	-	112.56
WHITTAKER & COMPANY, AN ACCOUNTANCY CORPORATION	-	-	-	-	-
Total	**$ 13,048.06**	**$ 147,466.38**	**$ -**	**$ -**	**$ 160,514.44**

Pre-Petition AP Aging Summary

Vendor	0-30	31-60	61-90	>90	Total
AMERICAN EXPRESS	-	-	-	-	-
BAKER TILLY US, LLP	-	-	43,200.00	-	43,200.00
BLACK KNIGHT TECHNOLOGIES LLC	-	-	300.00	-	300.00
E-OSCAR-WEB	-	-	34.00	-	34.00
EXPERIAN	-	-	511.40	-	511.40
EXPERT TRANSPORTATION LLC	-	-	350.00	-	350.00
FINLAYSON, TOFFER, ROOSEVELT & LILLY, LLP	-	-	-	-	-
GOOGLE, INC.	-	-	-	(0.19)	(0.19)
LAW OFFICE OF JORDANA GILDEN, P.C.	-	-	-	-	-
RELX INC. DBA LEXISNEXIS	-	2,279.23	-	-	2,279.23
MANATT, PHELPS AND PHILLIPS, LLP	-	6,203.02	31,530.62	83,417.26	121,150.90
ORANGE COUNTY TREASURER-TAX COLLECTOR	-	-	-	-	-
RALIS SERVICES	-	-	172,770.53	253,602.20	426,372.73
SOUTHERN CALIFORNIA EDISON	-	-	-	-	-
SERVICING SOLUTIONS	-	-	-	-	-
SKADDEN,ARPS,SLATE,MEAGHER & FLOM LLP	-	-	-	3,660,756.33	3,660,756.33
TRANS UNION LLC	-	-	105.00	-	105.00
WHITTAKER & COMPANY, AN ACCOUNTANCY CORPORATION	-	-	12,720.00	-	12,720.00
Total	**$ -**	**$ 8,482.25**	**$ 261,521.55**	**$ 3,997,775.60**	**$ 4,267,779.40**

CashCall, Inc.
Accounts Receivable

Detail

Period:	**Aug-26**
GL Account Number:	**1050-00-00,1232-00-00,1232-03-00, 1232-00-01 to 1232-03-07**
GL Account Name:	**Accounts Receivable**

Account Description:

1050-00-00	ACH Receipts (PDS restricted cash)
1232-00-00	Accounts Receivable-Misc.
1232-03-00	Accounts Receivable-LoanMe Europe
1232-00-01	Accounts Receivable-RALIS
1232-00-02	Accounts Receivable-LOANME
1232-00-03	Accounts Receivable-SS
1232-00-04	Accounts Receivable-SI
1232-00-05	Accounts Receivable-TLE
1232-00-06	Accounts Receivable- Absolutely Zero
1232-00-07	Accounts Receivable-RR

Account Reconciliation:

ACH Receipts-PDS restricted cash (1050-00-00)

General Ledger Balance			-
Subledger - see attachment			
	ACH Receipts (PDS restricted cash)	-	
			-
Reconciling Difference			**-**

Accounts Receivable-Misc. (1232-00-00)

General Ledger Balance			2,531,634.88
Subledger - see attachment			
	AZ Note	2,292,000.00	
	Jay Marx Advance Bonuses	150,000.00	
	HC SP 2019 Accrual	-	
	Lenders Choice	-	
	LNRES	-	
	OBR	-	
	RMB	540.38	
	SSL	89,094.50	
	MMRX	-	
	MD Health Clinic	-	
	BCBS Settlement Refund	-	
			2,531,634.88
Reconciling Difference			-

Accounts Receivable-LoanMe Europe (1232-03-00)

General Ledger Balance			-
Subledger - see attachment			
	Accounts Receivable-LoanMe Europe	-	
			-
Reconciling Difference			-

Accounts Receivable -1232-00-01 -1232-00-07

General Ledger Balance - Combined			16,731.29
Subledger - see attachment			
	Accounts Receivable-RALIS	5,531.57	
	Accounts Receivable-SS	8,772.83	
	Accounts Receivable-TLE	-	
	Accounts Receivable- Absolutely Zero	2,426.89	
		16,731.29	
Reconciling Difference			**(0.00)**

Account Summary:

Accounts Receivable			
ACH Receipts (PDS restricted cash)	1050-00-00		-
Accounts Receivable-Misc.	1232-00-00		2,531,634.88
Accounts Receivable-LoanMe Europe	1232-03-00		-
Accounts Receivable-RALIS	1232-00-01		5,531.57
Accounts Receivable-SS	1232-00-03		8,772.83
Accounts Receivable-SI	1232-00-04	Inactive	-
Accounts Receivable-TLE	1232-00-05		-
Accounts Receivable- Absolutely Zero	1232-00-06		2,426.89
Accounts Receivable-RR	1232-00-07	Inactive	-
Total Assets			**2,548,366.17**

MERCHANTS BANK

FINANCIAL SERVICES STATEMENT

0022057

*0022057 S3
CASHCALL INC
COLLECTION ACCOUNT
1 CITY BLVD W STE 1930
ORANGE CA 92868-3621

MBI

Statement Date: **08/31/2026** Enclosures: **(2)** Account No.: **XXX3335** Page: **1**

16699C00X.004

SMALL BUSINESS CHECKING SUMMARY

Type: REG Status: Active

Category	Number	Amount
Balance Forward From 07/31/26		0.00
Credits	2	7,715.26+
Debits	0	0.00
Automatic Withdrawals	6	63,164.35
Automatic Deposits	22	55,449.09+
Ending Balance On 08/31/26		0.00

Annual Percentage Yield Earned	**0.00%**
Average Balance (Ledger)	**3,412.59+**

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DnpAndE 800

ALL CREDIT ACTIVITY

Date	Description	Amount
08/03/26	CASHCALL CREDIT	96.86
08/04/26	CASHCALL CREDIT	173.04
08/05/26	CASHCALL CREDIT	284.16
08/06/26	CASHCALL CREDIT	12,440.61
08/06/26	SERVICING SOLUTI CASH DISB	14,274.66
08/10/26	ONLINE TRANSFER FROM CHECKING *9302 TO CHECKING *3335	8,789.00
08/10/26	CASHCALL CREDIT	704.33
08/11/26	CASHCALL CREDIT	710.11
08/13/26	CASHCALL CREDIT	1,902.51
08/13/26	SERVICING SOLUTI CASH DISB	3,432.35
08/17/26	IDEA LAW GROUP B ACH	368.10
08/17/26	CASHCALL CREDIT	625.56
08/18/26	CASHCALL CREDIT	211.56
08/19/26	CASHCALL CREDIT	211.56
08/19/26	MERCHANT CAPTURE DEPOSIT	7,251.26
08/20/26	SERVICING SOLUTI CASH DISB	3,607.52
08/20/26	CASHCALL CREDIT	5,307.62
08/21/26	CASHCALL CREDIT	193.72
08/24/26	CASHCALL CREDIT	9.74
08/25/26	CASHCALL CREDIT	96.94
08/25/26	MERCHANT CAPTURE DEPOSIT	464.00
08/26/26	CASHCALL CREDIT	678.78
08/27/26	CASHCALL CREDIT	762.04
08/28/26	CASHCALL CREDIT	568.32

ELECTRONIC DEBITS

Date	Description	Amount
08/03/26	NO. AM BNKING CO MTHLY FEES	19.95
08/07/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	27,249.38

Continued

MONTH _____ 20 _____

THIS FORM IS PROVIDED TO HELP YOU BALANCE YOUR BANK STATEMENT

CHECKS OUTSTANDING - NOT CHARGED TO ACCOUNT

NO.	$	
TOTAL	$	

BALANCE SHOWN ON THIS STATEMENT _____

ADD +

DEPOSITS NOT CREDITED IN THIS STATEMENT (IF ANY) _____

_____

_____

TOTAL _____

SUBTRACT -

CHECKS OUTSTANDING _____

BALANCE _____

SHOULD AGREE WITH CHECK BOOK BALANCE AFTER DEDCUTING SERVICE CHARGE (IF ANY) SHOWN ON THIS STATEMENT FOR PREVIOUS MONTH.

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

IF YOUR FINANCIAL INSTITUTION OFFERS THE FOLLOWING SERVICES AND YOU USE THESE SERVICES, THESE DISCLOSURES, REQUIRED BY GOVERNMENT REGULATIONS, MAY APPLY TO YOUR STATEMENT. THESE DISCLOSURES ONLY APPLY TO ACCOUNTS THAT ARE USED PRIMARILY FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.

REVOLVING LOAN ACCOUNT

Immediate credit will be given for payments made at the address listed on the front of this statement during the institution's full service hours for that location. Payments received at any other location will be promptly credited, but credit could possibly be delayed up to five (5) days.

BALANCE SUBJECT TO INTEREST RATE

The INTEREST CHARGE is computed on the average-daily-balance method (including current transactions). We figure the interest charge on your account by applying the periodic rate to the "average daily balance" of your account (including current transactions). To get the "average daily balance" we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits, (and unpaid finance charges). This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT

If you think there is an error on your statement, write to us at the address listed on the front of this statement. In your letter, give us the following information:

1. Account information: Your name and account number.
2. Dollar amount: The dollar amount of the suspected error.
3. Description of Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question. While we investigate whether or not there has been an error, the following are true:

1. We cannot try to collect the amount in question, or report you as delinquent on that amount.
2. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
3. While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
4. We can apply any unpaid amount against your credit limit.

ELECTRONIC FUNDS TRANSFERS
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Telephone us at the telephone number, or write us at the address listed on the front of the statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (5 business days if the suspected error involves an unauthorized transfer made by use of your Debit Card or 20 business days if the suspected error occurred within 30 days after the first deposit to the account) to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

SEND INQUIRIES TO: THE ADDRESS LISTED ON THE FRONT OF THIS STATEMENT.

ELECTRONIC DEBITS (continued)

Date	Description	Amount
08/13/26	ONLINE TRANSFER FROM CHECKING *3335 TO CHECKING *9302	49.90
08/14/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	15,488.40
08/21/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	17,776.90
08/28/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	2,579.82

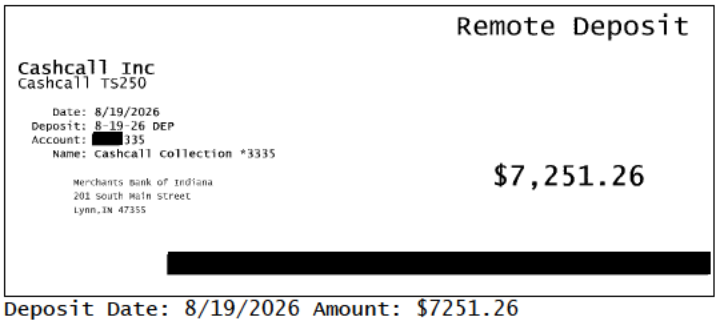
DAILY BALANCE SUMMARY

Beginning Ledger Balance on 07/31/26 was 0.00

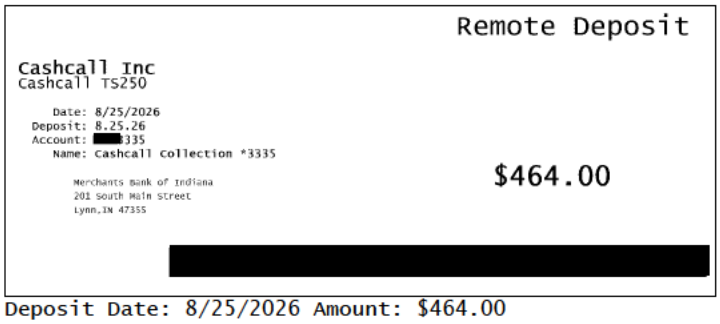
Date	Balance	Date	Balance	Date	Balance
08/03/26	76.91	08/13/26	15,488.40	08/21/26	0.00
08/04/26	249.95	08/14/26	0.00	08/24/26	9.74
08/05/26	534.11	08/17/26	993.66	08/25/26	570.68
08/06/26	27,249.38	08/18/26	1,205.22	08/26/26	1,249.46
08/07/26	0.00	08/19/26	8,668.04	08/27/26	2,011.50
08/10/26	9,493.33	08/20/26	17,583.18	08/28/26	0.00
08/11/26	10,203.44				

This Statement Cycle Reflects 31 Days

0022057 MBI 16701C00X.004 26FDP NNNNNN DnpAndE 800



Deposit Date: 8/19/2026 Amount: $7251.26



Deposit Date: 8/25/2026 Amount: $464.00

0022057
16703C00X.004 MBI
26FDP NNNNNN
DnpAndE 800

MERCHANTS BANK OF INDIANA
701 EAST MAIN STREET
RICHMOND, IN 47374
Tel: (844) 222-6562

CASHCALL INC
FUNDING ACCOUNT
1 CITY BLVD
STE 1930
ORANGE CA 92868

Statement Date: **08/19/2026** Account No.: [redacted]**0466** Page: **1**

SMALL BUSINESS CHECKING SUMMARY

Type : **REG** **Status :** **Closed**

Category	**Number**	**Amount**
Balance Forward From 07/31/26		0.00
Debits		0.00
Ending Balance On 08/19/26		0.00

Direct Inquiries About Electronic Entries To:
Phone: (844) 222-6562

This Statement Cycle Reflects 13 Days

MERCHANTS BANK

FINANCIAL SERVICES STATEMENT

0016867

*0016867 S1
CASHCALL INC
HUDSON COVE ACCOUNT
1 CITY BLVD W STE 1930
ORANGE CA 92868-3621

MBI

Statement Date: **08/31/2026** Enclosures: **(0)** Account No.: **XXX0542** Page: **1**

54471A00X.011

SMALL BUSINESS CHECKING SUMMARY

Type: REG Status: Active

Category	Number	Amount
Balance Forward From 07/31/26		0.00
Debits	0	0.00
Automatic Withdrawals	3	9,188.18
Automatic Deposits	5	9,188.18+
Ending Balance On 08/31/26		0.00

Annual Percentage Yield Earned	**0.00%**
Average Balance (Ledger)	**443.56+**

NNNNNN

ALL CREDIT ACTIVITY

Date	Description	Amount
08/06/26	CASHCALL CREDIT	1,977.11
08/10/26	CASHCALL CREDIT	1,434.78
08/13/26	CASHCALL CREDIT	959.07
08/19/26	CASHCALL CREDIT	258.06
08/20/26	CASHCALL CREDIT	4,559.16

MailAndE C00

ELECTRONIC DEBITS

Date	Description	Amount
08/07/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	1,977.11
08/14/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	2,393.85
08/21/26	WIRE OUT;CASHCALL, INC. DEBTOR-IN-POSSESSION	4,817.22

DAILY BALANCE SUMMARY

Beginning Ledger Balance on 07/31/26 was 0.00

Date	Balance	Date	Balance	Date	Balance
08/06/26	1,977.11	08/13/26	2,393.85	08/20/26	4,817.22
08/07/26	0.00	08/14/26	0.00	08/21/26	0.00
08/10/26	1,434.78	08/19/26	258.06		

This Statement Cycle Reflects 31 Days

MONTH _____ 20 _____

THIS FORM IS PROVIDED TO HELP YOU BALANCE YOUR BANK STATEMENT

CHECKS OUTSTANDING - NOT CHARGED TO ACCOUNT

NO.	$	
TOTAL	$	

BALANCE SHOWN ON THIS STATEMENT _____

ADD +

DEPOSITS NOT CREDITED IN THIS STATEMENT (IF ANY) _____

_____

_____

TOTAL _____

SUBTRACT -

CHECKS OUTSTANDING _____

BALANCE _____

SHOULD AGREE WITH CHECK BOOK BALANCE AFTER DEDCUTING SERVICE CHARGE (IF ANY) SHOWN ON THIS STATEMENT FOR PREVIOUS MONTH.

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

IF YOUR FINANCIAL INSTITUTION OFFERS THE FOLLOWING SERVICES AND YOU USE THESE SERVICES, THESE DISCLOSURES, REQUIRED BY GOVERNMENT REGULATIONS, MAY APPLY TO YOUR STATEMENT. THESE DISCLOSURES ONLY APPLY TO ACCOUNTS THAT ARE USED PRIMARILY FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.

REVOLVING LOAN ACCOUNT

Immediate credit will be given for payments made at the address listed on the front of this statement during the institution's full service hours for that location. Payments received at any other location will be promptly credited, but credit could possibly be delayed up to five (5) days.

BALANCE SUBJECT TO INTEREST RATE

The INTEREST CHARGE is computed on the average-daily-balance method (including current transactions). We figure the interest charge on your account by applying the periodic rate to the "average daily balance" of your account (including current transactions). To get the "average daily balance" we take the beginning balance of your account each day, add any new advances, and subtract any payments or credits, (and unpaid finance charges). This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT

If you think there is an error on your statement, write to us at the address listed on the front of this statement. In your letter, give us the following information:

1. Account information: Your name and account number.
2. Dollar amount: The dollar amount of the suspected error.
3. Description of Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question. While we investigate whether or not there has been an error, the following are true:

1. We cannot try to collect the amount in question, or report you as delinquent on that amount.
2. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
3. While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
4. We can apply any unpaid amount against your credit limit.

ELECTRONIC FUNDS TRANSFERS
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Telephone us at the telephone number, or write us at the address listed on the front of the statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (5 business days if the suspected error involves an unauthorized transfer made by use of your Debit Card or 20 business days if the suspected error occurred within 30 days after the first deposit to the account) to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

SEND INQUIRIES TO: THE ADDRESS LISTED ON THE FRONT OF THIS STATEMENT.

MERCHANTS BANK OF INDIANA
701 EAST MAIN STREET
RICHMOND, IN 47374
Tel: (844) 222-6562

CASHCALL INC
OPERATING ACCOUNT
1 CITY BLVD
STE 1930
ORANGE CA 92868

Statement Date: **08/19/2026** Account No.: [redacted]**9302** Page: **1**

SMALL BUSINESS CHECKING SUMMARY

Type : REG Status : Closed

Category	Number	Amount
Balance Forward From 07/31/26		0.00
Debits		0.00
Automatic Withdrawals	7	9,198.02
Automatic Deposits	3	9,091.40+
Miscellaneous Credits	3	106.62+
Ending Balance On 08/19/26		0.00

Direct Inquiries About Electronic Entries To:
Phone: (844) 222-6562

ALL CREDIT ACTIVITY

Date	Description	Amount
08/05/26	RETURN CHECK OR ITEM ACH MONTHLY INVO 141062	24.95
08/05/26	RETURN CHECK OR ITEM ACH MONTHLY INVO 141063	24.95
08/07/26	RETURN CHECK OR ITEM LOANPAYMENTPRO LPPGATEWAY	56.72
08/07/26	ACH RETURN - LOANPAYMENTPRO - INSUFFICIENT FUNDS	252.50
08/10/26	LOANPAYMENTPRO PAYMENT	8,789.00
08/13/26	ONLINE TRANSFER FROM CHECKING *3335 TO CHECKING *9302	49.90

ELECTRONIC DEBITS

Date	Description	Amount
08/04/26	ACH MONTHLY INVO 141062	24.95
08/04/26	ACH MONTHLY INVO 141063	24.95
08/06/26	LOANPAYMENTPRO LPPGATEWAY	56.72
08/07/26	LOANPAYMENTPRO LPP PUSH	252.50
08/10/26	ONLINE TRANSFER FROM CHECKING *9302 TO CHECKING *3335	8,789.00
08/13/26	ACH MONTHLY INVO RETRY PYMT	24.95
08/13/26	ACH MONTHLY INVO RETRY PYMT	24.95

MERCHANTS BANK OF INDIANA
701 EAST MAIN STREET
RICHMOND, IN 47374
Tel: (844) 222-6562

Statement Date: **08/19/2026** Account No.: [redacted]**9302** Page: **2**

DAILY BALANCE SUMMARY

Beginning Ledger Balance on 07/31/26 was .00

Date	Balance	Date	Balance	Date	Balance
08/04/26	49.90-	08/06/26	56.72-	08/10/26	.00
08/05/26	.00	08/07/26	.00	08/13/26	.00

This Statement Cycle Reflects 13 Days

TEXAS TRADITIONS BANK
24285 Katy Freeway, Suite 100
Katy, TX 77494

Account Number	[redacted]0001
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Check/Items Enclosed	7
Page	1

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CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
OPERATIONS ACCOUNT
5656 LA JOLLA BLVD
LA JOLLA CA 92037-7523

Customer Service Information

Phone:	281-505-9500
Mail To:	24285 Katy Freeway, Suite 100 Katy, TX 77494
Visit Us Online:	www.txtraditionsbank.com

00004718 0013347 0001-0004

SMALL BUSINESS CHECKING

Account Number: [redacted]0001

Account Owner(s): CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
OPERATIONS ACCOUNT

Balance Summary

Beginning Balance as of 08/01/2026	**$152,558.83**
+ Deposits and Credits (4)	$63,094.50
- Withdrawals and Debits (11)	$90,852.34
Ending Balance as of 08/31/2026	**$124,800.99**
Service Charges for Period	$0.00
Minimum Balance for Period	$112,185

DEPOSITS AND OTHER CREDITS

Date	Description	Deposits
Aug 07	ORIG:CASHCALL INC TRN:P202608070128544	27,249.38
Aug 14	ORIG:CASHCALL INC TRN:P202608140134402	15,488.40
Aug 21	ORIG:CASHCALL INC TRN:P202608210107383	17,776.90
Aug 28	ORIG:CASHCALL INC TRN:P202608280185892	2,579.82

DEBITS AND OTHER WITHDRAWALS

Date	Description	Withdrawals
Aug 07	CARMEL SOLUTIONS/CORP COLL CASHCALLINV	48.30
Aug 14	CARMEL SOLUTIONS/CORP COLL CASHCALLINV	70.90
Aug 21	CARMEL SOLUTIONS/CORP COLL CASHCALLINV	42.35
Aug 28	CARMEL SOLUTIONS/CORP COLL CASHCALLINV	40.80

MEMBER FDIC

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

WRITE US AT THE ADDRESS ON THE FRONT OF THIS STATEMENT OR CALL US AT THE PHONE NUMBER LISTED ON THE FRONT OF THIS STATEMENT AS SOON AS POSSIBLE.

If you think your statement or receipt is wrong or if you need more information about a transaction on your statement or receipt, we must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. In your letter, please make sure to give us the following information:

1) Tell us your name and account number.
2) Tell us the dollar amount and date of the suspected error.
3) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.

We will investigate your complaint and will tell you the results of our investigation within 10 business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to 45 days to investigate your complaint or question. If we decide to do this, we will credit your account within 10 business days for the amount you think is in error, so that you will have use of the funds during the time it takes us to complete our investigation. If you notify us orally, we may require that you send us your complaint or question in writing within 10 business days. If we ask you to put your complaint or questions in writing and we do not receive it anything from you within 10 business days, we may not credit your account.

For errors involving new accounts, point-of-sale, or foreign initiated transfers, we may take up to 90 days to investigate your complaint or question and up to 20 business days to credit your account for the amount you think is in error. An account is considered new for 30 days after the first deposit is made, if you are a new customer.

We will notify you of the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may request copies of the documents used in our investigation.

THE ABOVE APPLIES TO CONSUMER ACCOUNTS ONLY, IT DOES NOT APPLY TO COMMERCIAL ACCOUNTS.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your statement is wrong or if you need more information about a transaction on your statement, write us on a separate sheet at the address shown on your statement as soon as possible. We must hear from you no later than 60 days after we sent you the first statement on which the error or problem appeared.

1) Your name and account number
2) The dollar amount and date of the suspected error.
3) Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obliged to pay the parts of your statement that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

PLEASE EXAMINE THIS STATEMENT AT ONCE.
If no error is reported within 60 days, the account will be considered correct.
PLEASE NOTIFY US IN WRITING OF CHANGE OF ADDRESS.

TEXAS TRADITIONS BANK

Account Number	[redacted]001
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Page	2

CHECKS PAID

* Indicates a Skip in Check Number(s)

Date	Check No.	Amount	Date	Check No.	Amount	Date	Check No.	Amount
Aug 11	1001	6,655.00	Aug 28	*1006	347.30	Aug 28	*1009	218.67
Aug 14	1002	263.92	Aug 27	1007	6,655.00	Aug 28	1010	437.50
Aug 17	*1004	76,072.60						

FEE RECAP

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	$0.00	$0.00
Total Returned Item Fees	$0.00	$0.00

DAILY BALANCE SUMMARY

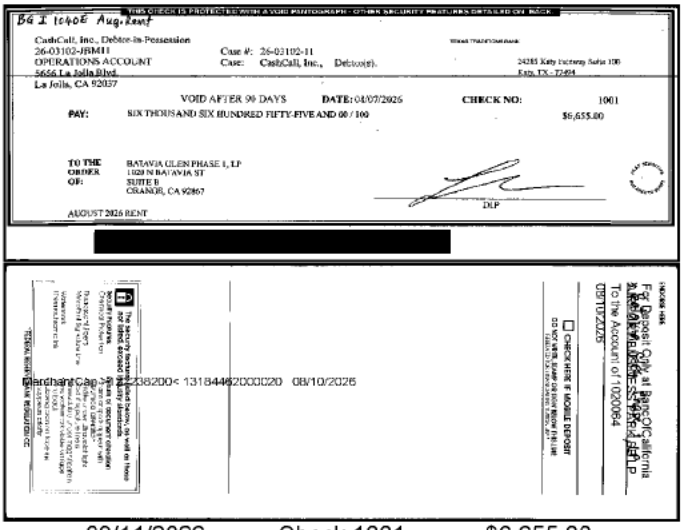
Date	Balance	Date	Balance	Date	Balance
Aug 07	179,759.91	Aug 17	112,185.89	Aug 27	123,265.44
Aug 11	173,104.91	Aug 21	129,920.44	Aug 28	124,800.99
Aug 14	188,258.49				

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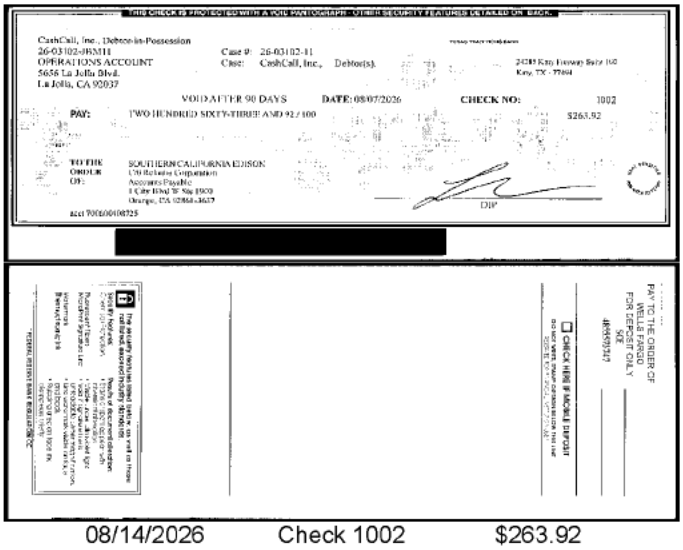
TEXAS TRADITIONS BANK

Account Number	[redacted]0001
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Page	3

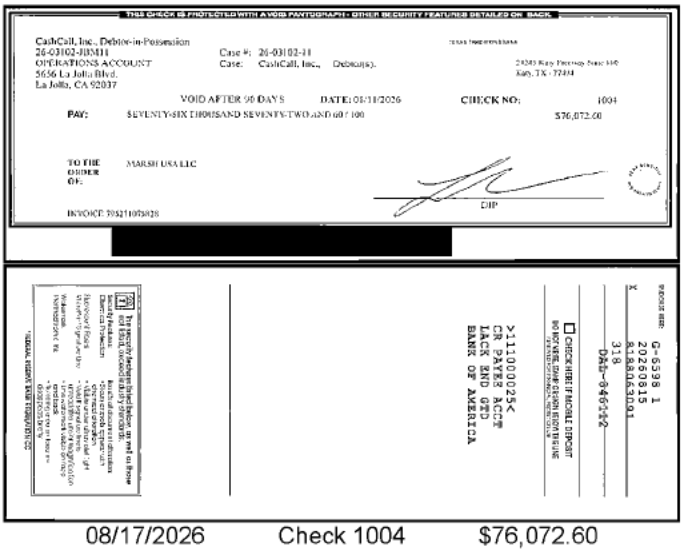
CHECK IMAGES



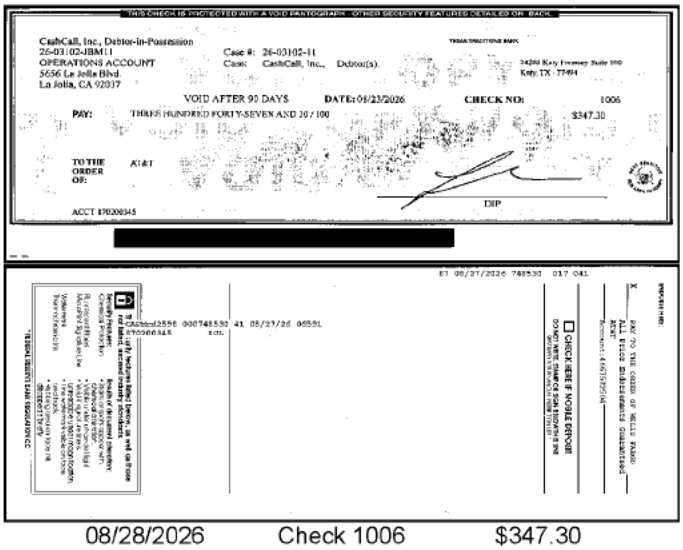
08/11/2026 Check 1001 $6,655.00



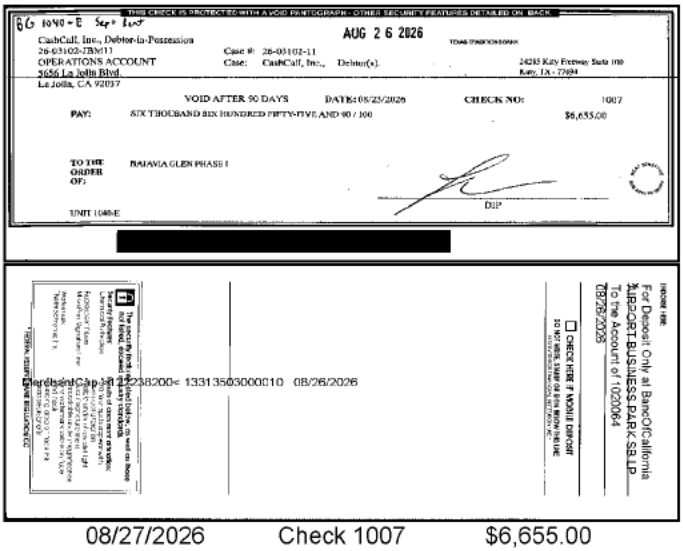
08/14/2026 Check 1002 $263.92



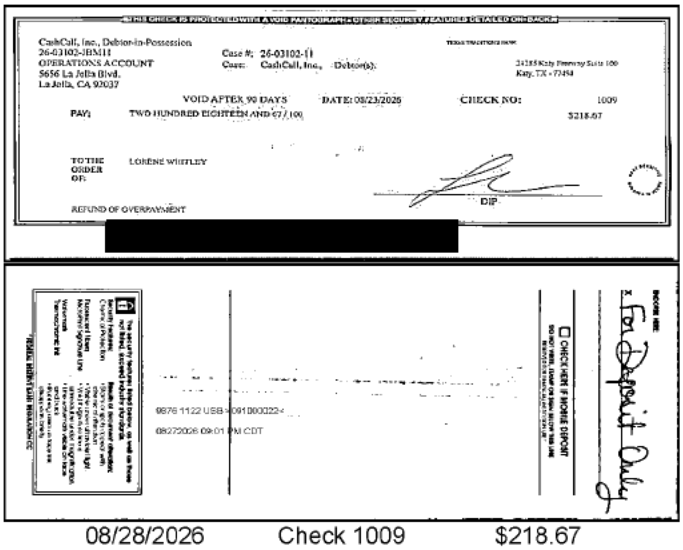
08/17/2026 Check 1004 $76,072.60



08/28/2026 Check 1006 $347.30



08/27/2026 Check 1007 $6,655.00

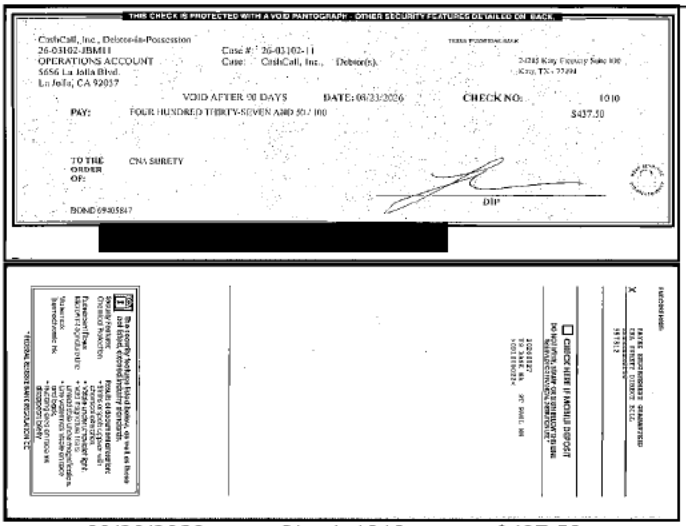


08/28/2026 Check 1009 $218.67

TEXAS TRADITIONS BANK

Account Number	5900001
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Page	4

CHECK IMAGES (Continued)



08/28/2026 Check 1010 $437.50

00004718 0013351 0004-0004

TEXAS TRADITIONS BANK
24285 Katy Freeway, Suite 100
Katy, TX 77494

Account Number	[redacted]0002
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Check/Items Enclosed	0
Page	1

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CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
PROFESSIONAL ACCOUNT
5656 LA JOLLA BLVD
LA JOLLA CA 92037-7523

Customer Service Information

Phone:	281-505-9500
Mail To:	24285 Katy Freeway, Suite 100 Katy, TX 77494
Visit Us Online:	www.txtraditionsbank.com

00004719 0013352 0001-0001

SMALL BUSINESS CHECKING

Account Number: [redacted]0002

Account Owner(s): CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
PROFESSIONAL ACCOUNT

Balance Summary

Beginning Balance as of 08/01/2026	**$300,000.00**
+ Deposits and Credits (0)	$0.00
- Withdrawals and Debits (0)	$0.00
Ending Balance as of 08/31/2026	**$300,000.00**
Service Charges for Period	$0.00
Minimum Balance for Period	$300,000

FEE RECAP

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	$0.00	$0.00
Total Returned Item Fees	$0.00	$0.00

MEMBER FDIC

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

WRITE US AT THE ADDRESS ON THE FRONT OF THIS STATEMENT OR CALL US AT THE PHONE NUMBER LISTED ON THE FRONT OF THIS STATEMENT AS SOON AS POSSIBLE.

If you think your statement or receipt is wrong or if you need more information about a transaction on your statement or receipt, we must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. In your letter, please make sure to give us the following information:

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3) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.

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PLEASE EXAMINE THIS STATEMENT AT ONCE.
If no error is reported within 60 days, the account will be considered correct.
PLEASE NOTIFY US IN WRITING OF CHANGE OF ADDRESS.

TEXAS TRADITIONS BANK
24285 Katy Freeway, Suite 100
Katy, TX 77494

Account Number	[redacted]0003
Statement Date	08/31/2026
Statement Thru Date	08/31/2026
Check/Items Enclosed	0
Page	1

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CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
HUDSON COVE ACCOUNT
5656 LA JOLLA BLVD
LA JOLLA CA 92037-7523

Customer Service Information

Phone:	281-505-9500
Mail To:	24285 Katy Freeway, Suite 100 Katy, TX 77494
Visit Us Online:	www.txtraditionsbank.com

00004720 0013354 0001-0001

SMALL BUSINESS CHECKING

Account Number: [redacted]0003

Account Owner(s): CASHCALL, INC.
DEBTOR-IN-POSSESSION, 26-03102-JBM11
HUDSON COVE ACCOUNT

Balance Summary

Beginning Balance as of 08/01/2026	**$13,251.15**
+ Deposits and Credits (3)	$9,188.18
- Withdrawals and Debits (0)	$0.00
Ending Balance as of 08/31/2026	**$22,439.33**
Service Charges for Period	$0.00
Minimum Balance for Period	$13,251

DEPOSITS AND OTHER CREDITS

Date	Description	Deposits
Aug 07	ORIG:CASHCALL INC TRN:P202608070128394	1,977.11
Aug 14	ORIG:CASHCALL INC TRN:P202608140134313	2,393.85
Aug 21	ORIG:CASHCALL INC TRN:P202608210103770	4,817.22

FEE RECAP

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	$0.00	$0.00
Total Returned Item Fees	$0.00	$0.00

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
Aug 07	15,228.26	Aug 14	17,622.11	Aug 21	22,439.33

MEMBER FDIC

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

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2) Tell us the dollar amount and date of the suspected error.
3) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.

We will investigate your complaint and will tell you the results of our investigation within 10 business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to 45 days to investigate your complaint or question. If we decide to do this, we will credit your account within 10 business days for the amount you think is in error, so that you will have use of the funds during the time it takes us to complete our investigation. If you notify us orally, we may require that you send us your complaint or question in writing within 10 business days. If we ask you to put your complaint or questions in writing and we do not receive it anything from you within 10 business days, we may not credit your account.

For errors involving new accounts, point-of-sale, or foreign initiated transfers, we may take up to 90 days to investigate your complaint or question and up to 20 business days to credit your account for the amount you think is in error. An account is considered new for 30 days after the first deposit is made, if you are a new customer.

We will notify you of the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may request copies of the documents used in our investigation.

THE ABOVE APPLIES TO CONSUMER ACCOUNTS ONLY, IT DOES NOT APPLY TO COMMERCIAL ACCOUNTS.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your statement is wrong or if you need more information about a transaction on your statement, write us on a separate sheet at the address shown on your statement as soon as possible. We must hear from you no later than 60 days after we sent you the first statement on which the error or problem appeared.

1) Your name and account number
2) The dollar amount and date of the suspected error.
3) Describe the error and explain why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obliged to pay the parts of your statement that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

PLEASE EXAMINE THIS STATEMENT AT ONCE.
If no error is reported within 60 days, the account will be considered correct.
PLEASE NOTIFY US IN WRITING OF CHANGE OF ADDRESS.