Docket #0147 Date Filed: 09/17/2026

CSD 1001A [07/01/18]
Name, Address, Telephone No. & I.D. No.

MANATT, PHELPS & PHILLIPS, LLP
Schuyler G. Carroll (Admitted *pro hac vice*)
Patrick L. DuBois (SBN 350311)
7 Times Square
New York, NY 10036
Tel: (212) 790-4500
Email: scarroll@manatt.com

Order Entered on
September 18, 2026
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CashCall, Inc.

Debtor.

BANKRUPTCY NO. 26-03102-JBM11

Date of Hearing: September 17, 2026
Time of Hearing: 2:00 PM
Name of Judge: Honorable J. Barrett Marum

ORDER ON

DEBTOR'S NOTICE OF COMPENSATION AND APPLICATION FOR APPROVAL OF RETENTION OF FINANCIAL LAW GROUP TO (I) PROVIDE A CHIEF RESTRUCTURING OFFICER; AND (II) DESIGNATE LESLIE GLADSTONE AS CHIEF RESTRUCTURING OFFICER

The court orders as set forth on the continuation pages attached and numbered 2 through 3 with exhibits, if any, for a total of 4 pages. Motion/Application Docket Entry No.43.

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DATED: September 17, 2026

Judge, United States Bankruptcy Court

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The Court, having considered the Notice of Compensation and Application for Approval of Retention of Financial Law Group to (I) Provide a Chief Restructuring Officer; and (II) Designate Leslie Gladstone as Chief Restructuring Officer (ECF 43 the "Notice" or "Application") filed by CashCall, Inc. ("Debtor"), the Chapter 11 debtor and debtor in possession in the above-captioned Chapter 11 bankruptcy case, the Oppostions filed by Eduardo de la Torre (ECF 66) and the U.S. Trustee (ECF 68), the Debtor's Reply thereto (ECF 91), the files and records in this case, the Court having been informed that Debtor and the U.S. Trustee have substantively agreed regarding the issues raised in the United States Trustee's Opposition, and having found that good and sufficient cause exists for granting the Application as set forth herein, and it appearing that the relief requested therein is in the best interest of the Debtor's estate, its creditors, and other parties in interest, and it appearing that notice of the Application was adequate and proper under the circumstances of this case and that no further or other notice need be given,

HEREBY ORDERS:

1. The Application is GRANTED as set forth herein. Capitalized terms not defined herein shall the meanings ascribed to them in the Application.

2. The Debtor is authorized to employ and compensate Financial Law Group ("FLG") on terms set forth in the Application and the Engagement Agreement, as modified herein.

3. Leslie Gladstone is designated as Chief Restructuring Officer ("CRO") of the Debtor, effective as of the Petition Date.

4. Leslie Gladstone shall not be removed as CRO without Court approval.

6. Regardless of the term that Ms. Gladstone is being employed to "assist with the negotiation and approval of litigation settlements," the CRO will evaluate all assets and take appropriate action to maximize returns to creditors in the best interest of creditors, including potentially further litigating pending actions.

7. As CRO, Ms. Gladstone will act under the direction, control and guidance of the Debtor's board of directors and shall serve at the Board's pleasure, provided, however, that Ms. Gladstone may not be removed without court approval.

8. FLG and its affiliates shall not act as a financial advisor, claims agent/claims administrator, investor/acquirer, or counsel in the above-captioned cases.

9. In the event the Debtor seeks to have FLG or Ms. Gladstone assume executive officer positions that are different than the positions disclosed in the Notice, or to modify materially the functions of the persons engaged, a motion to modify the retention shall be filed.

10. For a period of three years after the conclusion of the engagement, Ms. Gladstone, FLG or any of its affiliates, shall not make any investments in the Debtor or Debtor's related parties or affiliates.

11. Ms. Gladstone and FLG shall disclose any and all facts that may have a bearing on whether the firm, its affiliates, and/or any individuals working on the engagement hold or represent any interest adverse to Debtor, its creditors, or other parties in interest. The obligation to disclose is a continuing obligation.

12. Additional personnel from FLG that may be furnished by FLG to the Debtor, their positions, and hourly rates are: Tawana Collins (paralegal, $255/hour), Natali Katw (paralegal, $175/hour) and Henry Austin (legal intern, $215/hour). The stated rates are subject to increase in accordance with FLG's normal practice and that any such increase will be reflected in the billings provided.

13. FLG shall file with the Court and provide notice to the UST and all official committee appointed in this Chapter 11 case or to top 20 unsecured creditors if an official committee is not appointed, reports of compensation earned and expenses incurred on a monthly basis (the "Reports"). Such reports shall contain summaries that describe the services provided, identify the compensation earned by the CRO and by FLG's additionally provided personnel, and itemize the expenses incurred. Time records shall: (i) be appended to the reports; (ii) contain detailed time entries describing the task(s) performed; and (iii) be organized by project category. Where personnel are providing services at an hourly rate,

Signed by Judge J Barrett Marum September 17, 2026

the time entries shall identify the time spent completing each task in 1/10th hour increments and the corresponding charge (time multiplied by hourly rate) for each task. Where personnel are providing services at a "flat" rate, the time entries shall be kept in hourly increments. Parties in interest shall have fourteen days after the date each Report is filed with the Court and served to object to such report. All compensation shall be subject to review by the Court in the event an objection is filed.

14. The Debtor can indemnify the CRO and those persons serving as executive officers and temporary employees on the same terms as provided to the Debtors' other officers and directors under the corporate bylaws, partnership agreement, or operating agreement, as applicable, and applicable state law, along with insurance coverage under the Debtors' applicable policies. Notwithstanding the foregoing, the Debtor shall not be permitted to indemnify FLG or any FLG employees, directors, or officers not serving as executive officer of the Debtor.

15. Any limitation of liability provision in Paragraph 12 of the Agreement shall not apply during the pendency of this case.

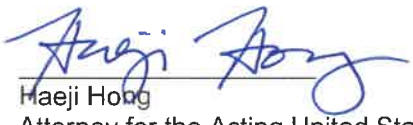
16. Neither the CRO nor FLG shall be entitled to attorney's fees for litigating disputes over their entitlement to fees. See Baker Botts L.L.P. v. ASARCO LLC, 135 S. Ct. 2158, 2169 (2015).

17. Notwithstanding anything contained in the Order, the U.S. Trustee and all parties in interest shall retain all rights granted to them under the Bankruptcy Code, including the right to move for appointment of a trustee or an examiner.

18. The Debtor is authorized and directed to take all actions necessary to implement the relief granted in this Order.

19. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

APPROVED AS TO FORM



Haeji Hong
Attorney for the Acting United States Trustee,
Tiffany L. Carroll

END OF ORDER

Signed by Judge J Barrett Marum September 17, 2026

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Notice Recipients

District/Off: 0974−3	User: Admin.	Date Created: 9/18/2026
Case: 26−03102−JBM11	Form ID: pdfO4	Total: 6

Recipients of Notice of Electronic Filing:

ust	United States Trustee	ustp.region15@usdoj.gov
aty	Edward Galston Fates	tfates@allenmatkins.com
aty	Haeji Hong	Haeji.Hong@usdoj.gov
aty	Patrick L DuBois	pdubois@manatt.com
aty	Schuyler Carroll	scarroll@manatt.com

TOTAL: 5

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	CashCall, Inc.	5656 La Jolla Boulevard	La Jolla, CA 92037 UNITED STATES

TOTAL: 1