Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 14, 2026**

X _____
Signature of individual signing on behalf of debtor

Leslie Gladstone
Printed name

Chief Restructuring Officer
Position or relationship to debtor

2603102260914000000000004

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

   1a. **Real property:**
   Copy line 88 from *Schedule A/B*..... $ **0.00**

   1b. **Total personal property:**
   Copy line 91A from *Schedule A/B*..... $ **4,551,718.40**

   1c. **Total of all property:**
   Copy line 92 from *Schedule A/B*..... $ **4,551,718.40**

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
   Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*..... $ **26,652.72**

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

   3a. Total claim amounts of priority unsecured claims:
   Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... $ **0.00**

   3b. Total amount of claims of nonpriority amount of unsecured claims:
   Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +$ **406,588,202.38**

4. **Total liabilities** .....
   Lines 2 + 3a + 3b $ **406,614,855.10**

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

■ Yes Fill in the information below.

	All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2.	**Cash on hand**	**$200.00**

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	**Merchants Bank of Indiana - Operating**	**Checking**	**9302**	**$125,027.56**
3.2.	**Merchants Bank of Indiana - Funding**	**Checking**	**0466**	**$231.00**
3.3.	**Merchants Bank of Indiana - Collections**	**Checking**	**3335**	**$10,762.04**
3.4.	**Merchants Bank of Indiana - Hudson Cove**	**Checking**	**0542**	**$12,844.24**

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** **$149,064.84**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

■ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.
■ Yes Fill in the information below.

11. **Accounts receivable**

	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	**4,477,289.56**	-	**74,636.00**	=....	**$4,402,653.56**

12. **Total of Part 3.** **$4,402,653.56**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.
■ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	**Mutual funds or publicly traded stocks not included in Part 1** Name of fund or stock:			
15.	**Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture** Name of entity:	% of ownership		
15.1.	**Equity Interest in PGP Holdings, LLC**	%		**$0.00**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.** **$0.00**
Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

■ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

■ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
■ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture** **Miscellaneous Office Equipment (Multiple - FA Register)**	**$0.00**		**$0.00**
40.	**Office fixtures** **Miscellaneous Office Fixtures / Leasehold Improvements (Multiple - FA Register)**	**$0.00**		**$0.00**
41.	**Office equipment, including all computer equipment and communication systems equipment and software** **Miscellaneous Software / Computer / Server Equipment (Multiple - FA Register)**	**$0.00**		**$0.00**

42. **Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **$0.00**
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
■ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

■ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

■ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
■ Yes Fill in the information below.

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**			
61.	**Internet domain names and websites** **cashcall.com - Website**	**Unknown**		**Unknown**
62.	**Licenses, franchises, and royalties** **California Lending License**	**Unknown**		**Unknown**
63.	**Customer lists, mailing lists, or other compilations**			
64.	**Other intangibles, or intellectual property** **CashCall, Inc. - Brand**	**Unknown**		**Unknown**
65.	**Goodwill**			

66. **Total of Part 10.** **$0.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C.§§ 101(41A) and 107**?**
☐ No
■ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
■ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
■ Yes Fill in the information below.

		Current value of debtor's interest
71.	**Notes receivable** Description (include name of obligor)	
72.	**Tax refunds and unused net operating losses (NOLs)** Description (for example, federal, state, local)	
73.	**Interests in insurance policies or annuities**	
74.	**Causes of action against third parties (whether or not a lawsuit has been filed)**	

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

Pending Fraudulent Conveyance Action		**Unknown**
Nature of claim		
Amount requested	**$0.00**	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.** **$0.00**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
■ No
☐ Yes

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	**$149,064.84**	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	**$0.00**	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	**$4,402,653.56**	
83.	**Investments.** *Copy line 17, Part 4.*	**$0.00**	
84.	**Inventory.** *Copy line 23, Part 5.*	**$0.00**	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	**$0.00**	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	**$0.00**	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	**$0.00**	
88.	**Real property.** *Copy line 56, Part 9*.....>		**$0.00**
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	**$0.00**	
90.	**All other assets.** *Copy line 78, Part 11.*	+ **$0.00**	
91.	**Total.** Add lines 80 through 90 for each column	**$4,551,718.40**	+ 91b. **$0.00**
92.	**Total of all property on Schedule A/B**. Add lines 91a+91b=92		**$4,551,718.40**

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1	**Hudson Cove Credit Op. MF L.P.** Creditor's Name **Harborside Financial Center, P 185 Hudson Street, Suite 1430 Jersey City, NJ 07311** Creditor's mailing address **dwu@hudsoncovecapital.com** Creditor's email address, if known **Date debt was incurred** **Various** **Last 4 digits of account number**	**Describe debtor's property that is subject to a lien** **Cash in the Merchants Bank of Indiana Acct# 0542** **Describe the lien** **Unknown** **Is the creditor an insider or related party?** ■ No ☐ Yes **Is anyone else liable on this claim?** ■ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition filing date, the claim is:** Check all that apply ☐ Contingent ☐ Unliquidated ■ Disputed	**$26,652.72**	**$26,652.72**

Do multiple creditors have an interest in the same property?

■ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

3.	**Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**	**$26,652.72**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	**On which line in Part 1 did you enter the related creditor?**	**Last 4 digits of account number for this entity**

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

■ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	**Nonpriority creditor's name and mailing address** **Batavia Glen Phase 1, LP** **1020 N. Batavia St** **Suite B** **Orange, CA 92867** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Rent** Is the claim subject to offset? ■ No ☐ Yes	**$6,655.00**
3.2	**Nonpriority creditor's name and mailing address** **Black Knight Technologies LLC** **PO Box 742971** **Los Angeles, CA 90074-2971** **Date(s) debt was incurred** **7/1/2026** **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Trade Vendor** Is the claim subject to offset? ■ No ☐ Yes	**$300.00**
3.3	**Nonpriority creditor's name and mailing address** **Consumer Protection Finance** **Consumer Financial Protection** **445 12th Street, SW** **Washington, DC 20024** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ■ Contingent ☐ Unliquidated ■ Disputed **Basis for the claim:** **Judgment** Is the claim subject to offset? ■ No ☐ Yes	**$157,050,978.00**
3.4	**Nonpriority creditor's name and mailing address** **De la Torre et al** **The Gould Law Firm** **161 Fashion Lane, Suite 207** **Tustin, CA 92780-3364** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ■ Contingent ☐ Unliquidated ■ Disputed **Basis for the claim:** **Judgment** Is the claim subject to offset? ■ No ☐ Yes	**$245,515,389.00**

Debtor **CashCall, Inc.** Name

Case number (if known) **26-03102-JBM11**

3.5	**Nonpriority creditor's name and mailing address** **Experian** **Po Box 841971** **Los Angeles, CA 90084-1971** **Date(s) debt was incurred** 6/27/2026 **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor Is the claim subject to offset? ■ No ☐ Yes	**$367.09**
3.6	**Nonpriority creditor's name and mailing address** **Ralis Services** **One City Blvd West** **Suite 1900** **Orange, CA 92868** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor Is the claim subject to offset? ■ No ☐ Yes	**$401,372.73**
3.7	**Nonpriority creditor's name and mailing address** **Relix Inc. DBA LexisNexis** **PO Box 933** **Dayton, OH 45401** **Date(s) debt was incurred** 7/3/2026 **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor Is the claim subject to offset? ■ No ☐ Yes	**$2,279.23**
3.8	**Nonpriority creditor's name and mailing address** **Skadden LLP** **PO BOX 1764** **White Plains, NY 10602** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ■ Disputed **Basis for the claim:** Legal Fees Is the claim subject to offset? ■ No ☐ Yes	**$3,610,756.33**
3.9	**Nonpriority creditor's name and mailing address** **Trans Union LLC** **PO BOX 99506** **Chicago, IL 60693-9506** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor Is the claim subject to offset? ■ No ☐ Yes	**$105.00**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	**Arthur D. Levy** **Law Office of Arthur D. Levy** **610 – 16th Street, Suite 420** **Oakland, CA 94612**	Line 3.4 ☐ Not listed. Explain ____	4551
4.2	**Christina Coll** **Ropes & Gray LLP** **One Metro Center** **Washington, DC 20005**	Line 3.3 ☐ Not listed. Explain ____	_

Debtor **CashCall, Inc.** Name

Case number (if known) **26-03102-JBM11**

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	**Damon Connolly** **Damon Connolly Law Offices** **1888 Las Gallinas Ave.** **San Rafael, CA 94903**	Line **3.4** ☐ Not listed. Explain ____	_
4.4	**James C. Sturdevant** **The Sturdevant Law Firm** **PO Box 151560** **San Rafael, CA 94915**	Line **3.4** ☐ Not listed. Explain ____	_
4.5	**Jessica Riggin** **Rukin Hyland & Riggin LLP** **1939 Harrison Street, Suite 92** **Oakland, CA 94612**	Line **3.4** ☐ Not listed. Explain ____	_
4.6	**Leanne Hartmann** **Oregon Department of Justice** **100 SW Market Street** **Portland, OR 97201**	Line **3.3** ☐ Not listed. Explain ____	_
4.7	**Owen Martikan** **655 Irwin St.** **Suite B #1005** **San Rafael, CA 94901**	Line **3.3** ☐ Not listed. Explain ____	_
4.8	**Steven M. Tindall** **Gibbs Law Group LLP** **1111 Broadway, Suite 2100** **Oakland, CA 94607-7000**	Line **3.4** ☐ Not listed. Explain ____	_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	$ **0.00**
5b. Total claims from Part 2	5b. +	$ **406,588,202.38**
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$ **406,588,202.38**

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

■ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1. State what the contract or lease is for and the nature of the debtor's interest	**Terminated prior to filing. Second amendment to office lease at 3660 Regent Blvd., Irving, TX, dated January 5, 2022; term extended May 1, 2022 through October 31, 2027.**	
State the term remaining	**Terminated - 1 year, 3 months**	**3660 Regent, L.L.C. 1415 Louisiana, Suite 4200 Houston, TX 77002**
List the contract number of any government contract		
2.2. State what the contract or lease is for and the nature of the debtor's interest	**Amendment to lease of office space at 1040 N. Batavia St., Unit E, Orange, CA; term extended June 1, 2025 through May 31, 2028**	
State the term remaining	**1 year, 10 months**	**Batavia Glen Phase 1, LP 1020 N. Batavia St., Ste. B Orange, CA 92867**
List the contract number of any government contract		
2.3. State what the contract or lease is for and the nature of the debtor's interest	**Workers' compensation and employers liability insurance policy; July 1, 2026 through July 1, 2027. CashCall was a part of this coverage with the other affiliates.**	
State the term remaining	**11 Months**	**Berkshire Hathaway Insurance P.O. Box 881236 San Francisco, CA 94188**
List the contract number of any government contract		

Debtor 1 **CashCall, Inc.** Case number (*if known*) **26-03102-JBM11**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.4. State what the contract or lease is for and the nature of the debtor's interest	**Administrative support services agreement effective October 1, 2015 for outsourced administrative, technology, accounting, human resources, and marketing services; renews annually**	
State the term remaining	**2 months**	**Ralis Services Corporation** **One City Boulevard West** **Suite #102** **Orange, CA 92868**
List the contract number of any government contract		
2.5. State what the contract or lease is for and the nature of the debtor's interest	**Loan servicing agreement dated April 1, 2026 for servicing of consumer loan accounts, including collections, defaulted account servicing, repossession, remarketing, and bankruptcy processing; one-year term, renews annually**	
State the term remaining	**8 months**	**Servicing Solutions, LLC** **1 City Blvd. West #1999** **Orange, CA 92868**
List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

■ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	**Sources of revenue** Check all that apply	**Gross revenue** (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	■ Operating a business ☐ Other	**$197,648.35**
For prior year: From **1/01/2025** to **12/31/2025**	■ Operating a business ☐ Other	**$987,769.25**
For year before that: From **1/01/2024** to **12/31/2024**	■ Operating a business ☐ Other	**$736,206.00**

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

	Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	**Gain on Sale of Loans**	**$155,808.74**
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	**Miscellaneous Income**	**$3,728.67**
For prior year: From **1/01/2025** to **12/31/2025**	**Miscellaneous Income**	**$4,088,129.00**

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From **1/01/2025** to **12/31/2025**	**Interest Income - Other**	**$67,344.00**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

	Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer *Check all that apply*
3.1.	**RALIS SERVICES**	**Various; See Attachment**	**$292,760.44**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.2.	**BATAVIA GLEN PHASE 1, LP**	**Various; See Attachment**	**$19,747.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ■ Other **Rent**
3.3.	**EXPERIAN**	**Various; See Attachment**	**$2,043.28**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.4.	**TRANS UNION LLC**	**Various; See Attachment**	**$315.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.5.	**BLACK KNIGHT TECHNOLOGIES LLC**	**Various; See Attachment**	**$600.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1.	**Ralis Services Corporation** **Service provider (IT, Accounting, HR, etc.)**	**Various; See Attachment**	**$1,107,289.51**	**See Attachment**
4.2.	**Servicing Solutions, LLC** **Loan servicing company that services loans owned by CC.**	**Various; See Attachment**	**$132,035.00**	**See Attachment**
4.3.	**Absolutely Zero Corp.** **Formerly Absolute Zero and Owning Corporation, whose assets were sold to Guaranteed Rate in 2021, now is just a holding company.**	**Various; See Attachment**	**$903,623.09**	**See Attachment**
4.4.	**Jasper** **Investment company that financed loans originated by CC.**	**Various; See Attachment**	**$379,985.44**	**See Attachment**
4.5.	**Law Office of Jordana Gilden** **Attorney who provided services to CC.**	**Various; See Attachment**	**$5,470.20**	**See Attachment**
4.6.	**Lenders Choice Escrow Inc.** **Escrow company that provided some services on CC loans.**	**Various; See Attachment**	**$555.00**	**See Attachment**
4.7.	**Rebate Media Buyers** **Marketing company that produced ads for CC.**	**Various; See Attachment**	**$104,478.56**	**See Attachment**
4.8.	**Lenders National Real Estate Solutions** **Title company that provided some services on CC loans.**	**10/13/2025**	**$112.00**	**Recording Fee (past reconciling item)**
4.9.	**Loan Exchange, LLC** **Mortgage company currently being sold to Merchants Bank of Indiana.**	**2/13/2026**	**$630.00**	**Vacation balance for staff that moved from CC to TLE , TLE billed the balance to CashCall instead of cashing out staff so balance carried over**
4.10.	**Dan Baren** **Attorney who provided services to CC.**	**Various; See Attachment**	**$14,614.02**	**See Attachment**

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

■ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	**CashCall Inc. v. Lamont Jenkins 37-2021-00024281-CL-CL-NC**	**Limited civil collection action on defaulted loan. Judgment entered 10/2/2025.**	**SD Superior Ct - North County 325 South Melrose Drive Vista, CA 92081**	☐ Pending ☐ On appeal ■ Concluded
7.2.	**Consumer Financial Protection Bureau v. CashCall, Inc., WS Funding, LLC, Delbert Services Corp., and J. Paul Reddam 2:15-cv-07522-JFW-RAO**	**Federal enforcement action. Filed D. Mass. 12/16/2013; transferred to C.D. Cal. 9/23/2015. Partial summary judgment for the Bureau 8/31/2016. Judgment on remand 2/10/2023: Ninth Circuit affirmed; certiorari denied 3/2/2026.**	**US District Court, C.D. Cal. 350 W. 1st Street, Suite 4311 Los Angeles, CA 90012-4565**	☐ Pending ☐ On appeal ■ Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	**Eduardo De La Torre, et al. v. CashCall, Inc. 19-CIV-01235**	**Consumer class action. Filed 3/7/2019 as a refiling of a predecessor federal action, with limitations periods tolled to 2008. Order issued 1/25/2022 Court of Appeal, First Appellate District affirmed 2/27/2026 (2–1); California Supreme Court denied review 6/3/2026.**	**San Mateo Superior Court 400 County Center Redwood City, CA 94063**	☐ Pending ☐ On appeal ■ Concluded
7.4.	**CashCall Inc. v. Aka Imani Brown 26STSC00867**	**Limited civil collection action on defaulted loan. Judgment entered 4/20/2026.**	**CA Superior Ct - Los Angeles Stanley Mosk Courthouse 111 North Hill Street Los Angeles, CA 90012**	☐ Pending ☐ On appeal ■ Concluded
7.5.	**CashCall Inc. v. Joshua James Stuart 30-2026-01553050**	**Limited civil collection action on defaulted loan. Judgment entered 5/6/2026.**	**Orange County Superior Court Central Justice Center 700 Civic Center Drive West Santa Ana, CA 92701**	☐ Pending ☐ On appeal ■ Concluded
7.6.	**Thomas O'Keefe v. CashCall, Inc. et al 30-2023-01357516-CU-BT-CJC**	**This action was served in March 2024 and alleges wrongdoing that occurred over a decade ago during a refinance of a property located in Newport Beach, CA where CashCall, Inc. was the lender.**	**Orange Co. Superior Ct. 700 Civic Center Drive West Santa Ana, CA 92701**	■ Pending ☐ On appeal ☐ Concluded
7.7.	**De La Torre v. Reddam, et al No. 30-2024-01421309**	**Case filed with relation to alleged fraudluent transfer actions.**	**CA Superior Ct. - Orange County North Justice Center (NJC) 1275 N. Berkeley Ave. Fullerton, CA 92832**	■ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

■ None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

■ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property)*.	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	**FINANCIAL LAW GROUP** Email or website address Who made the payment, if not debtor?		**7/20/2026**	**$100,000.00**
11.2.	**MANATT, PHELPS AND PHILLIPS, LLP** Email or website address Who made the payment, if not debtor?		**7/20/2026**	**$100,000.00**
11.3.	**MARSHACK HAYS WOOD LLP** Email or website address Who made the payment, if not debtor?		**7/20/2026**	**$25,000.00**

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.4.	**VERDOLINO & LOWEY, P.C** **Email or website address** **Who made the payment, if not debtor?**		**7/20/2026**	**$25,000.00**
11.5.	**VERITA GLOBAL LLC** **Email or website address** **Who made the payment, if not debtor?**		**7/20/2026**	**$20,000.00**
11.6.	**Dundon Advisers, LLC** **Email or website address** **Who made the payment, if not debtor?**		**6/17/2026**	**$75,000.00**
11.7.	**MANATT, PHELPS AND PHILLIPS, LLP** **Email or website address** **Who made the payment, if not debtor?**		**6/11/2026**	**$250,000.00**

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. **Transfers not already listed on this statement**
List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	**Absolutely Zero Corp.** **Relationship to debtor** **Owned by John Paul Reddam**	**Purchase of CashCall Loans at a premium.**	**June 10, 2026**	**$273,856.67**
13.2.	**Absolutely Zero Corp.** **Relationship to debtor** **Owned by John Paul Reddam**	**Purchase of CashCall Loans at a premium.**	**June 16, 2026**	**$62,292.38**
13.3.	**Absolutely Zero Corp.** **Relationship to debtor** **Owned by John Paul Reddam**	**Purchase of CashCall Loans at a premium.**	**May 15, 2026**	**$845,357.81**

Part 7: Previous Locations

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	**1 City Boulevard West Suite 1930 Orange, CA 92868**	**2013 - 2026**

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

■ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

☐ No.
■ Yes. State the nature of the information collected and retained.

Social Security numbers, phone numbers, email addresses and bank account numbers in all cases, and driver's license numbers in some cases.

Does the debtor have a privacy policy about that information?

☐ No

■ Yes

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☐ No. Go to Part 10.

■ Yes. Does the debtor serve as plan administrator?

■ No Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	**Banc of California 11611 San Vicente Blvd Suite 500 Los Angeles, CA 90049**	**XXXX-0494**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other__	**11/7/2025**	**$27,748.36**
18.2.	**Banc of California 11611 San Vicente Blvd Suite 500 Los Angeles, CA 90049**	**XXXX-0486**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other__	**11/6/2025**	**$97.05**
18.3.	**Banc of California 11611 San Vicente Blvd Suite 500 Los Angeles, CA 90049**	**XXXX-6546**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other__	**11/6/2025**	**$123,996.17**
18.4.	**Banc of California 11611 San Vicente Blvd Suite 500 Los Angeles, CA 90049**	**XXXX-2530**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other__	**11/6/2025**	**$63,568.73**

19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

■ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
BATAVIA GLEN PHASE 1, LP 1040 N. Batavia St. Unit E Orange, CA 92867	**Del Meeks, Shawna Parks**	**Aged furniture and documents.**	☐ No ■ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Hudson Cove	**Merchants Bank of Indiana Acct# 0542**	**Cash held for the benefit of Hudson Cove.**	**$12,884.24**

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

■ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

■ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed

26. **Books, records, and financial statements**
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
☐ None

	Name and address	Date of service From-To
26a.1.	**Del Meeks**	**August 2, 2004 - July 20, 2026**
26a.2.	**Shawna Parks**	**February 9, 2004 - July 20, 2026**
26a.3.	**Carrie Mercer**	**September 7, 2004 - July 20, 2026**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Date of service From-To
26b.1.	**Baker Tilly**	**Previously Squar Milner (Merged) 2003 - 2026.**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	**Ralis Services**	
26c.2.	**Baker Tilly**	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	**California Dept. of Financial Protection**
26d.2.	**NMLS**

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
J. Paul Reddam	**16 Coral Ridge Newport Coast, CA 92657**	**CEO / President**	**100**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Del Meeks	**23469 Castle Rock Mission Viejo, CA 92692**	**CFO / Secretary**	**0**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Craig Jalbert	**Verdolino & Lowey, P.C 124 Washington Street Suite 101 Foxboro, MA 02035**	**Independent Director**	**0**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Leslie Gladstone	**Financial Law Group 5656 La Jolla Blvd La Jolla, CA 92037**	**CRO**	**0**

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

■ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
■ Yes. Identify below.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	**[See SOFA Question 4]**			

Relationship to debtor
Insider payments have been reflected in SOFA Question 4.

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ■ No
- ☐ Yes. Identify below.

Name of the parent corporation **Employer Identification number of the parent corporation**

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ■ No
- ☐ Yes. Identify below.

Name of the pension fund **Employer Identification number of the pension fund**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 14, 2026**

Signature of individual signing on behalf of the debtor — **Leslie Gladstone** Printed name

Position or relationship to debtor **Chief Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ■ Yes

SOFA 3 ATTACHMENT
Payments to creditors within 90 days before filing

Creditor	Reason for Payment or Transfer	Date	Amount
RALIS SERVICES	Ralis Monthly Servicing Fee	4/29/2026	124,159.85
RALIS SERVICES	Ralis Monthly Servicing Fee	5/20/2026	143,173.72
RALIS SERVICES	Paychex fees that OBR paid to CashCall in Advance but the fees got moved to Ralis to funds are due to Ralis now	7/13/2026	426.87
RALIS SERVICES	Ralis Monthly Servicing Fee	7/17/2026	25,000.00
RALIS SERVICES TOTAL			**$ 292,760.44**
BATAVIA GLEN PHASE 1, LP	No description provided.	5/4/2026	6,437.00
BATAVIA GLEN PHASE 1, LP	No description provided.	6/4/2026	6,655.00
BATAVIA GLEN PHASE 1, LP	No description provided.	7/2/2026	6,655.00
BATAVIA GLEN PHASE 1, LP TOTAL			**$ 19,747.00**
EXPERIAN	No description provided.	5/8/2026	522.68
EXPERIAN	No description provided.	5/15/2026	166.15
EXPERIAN	No description provided.	6/12/2026	1,354.45
EXPERIAN TOTAL			**$ 2,043.28**
TRANS UNION LLC	No description provided.	5/15/2026	105.00
TRANS UNION LLC	No description provided.	6/12/2026	105.00
TRANS UNION LLC	No description provided.	6/12/2026	105.00
TRANS UNION LLC TOTAL			**$ 315.00**
BLACK KNIGHT TECHNOLOGIES LLC	No description provided.	5/22/2026	300.00
BLACK KNIGHT TECHNOLOGIES LLC	No description provided.	6/12/2026	300.00
BLACK KNIGHT TECHNOLOGIES LLC TOTAL			**$ 600.00**
GRAND TOTAL			**$ 315,465.72**

SOFA 4 ATTACHMENT
Insider payments or other property transfers (1 year)

Counterparty	Reason for Payment or Transfer	Date	Amount
Ralis Services Corp.	Ralis Monthly Servicing Fee	7/25/2025	124,663.43
Ralis Services Corp.	Ralis Monthly Servicing Fee	8/22/2025	164,861.73
Ralis Services Corp.	Ralis Monthly Servicing Fee	9/26/2025	90,402.61
Ralis Services Corp.	Ralis Monthly Servicing Fee	10/17/2025	67,383.01
Ralis Services Corp.	Ralis Monthly Servicing Fee	12/26/2025	148,942.71
Ralis Services Corp.	Ralis Monthly Servicing Fee	12/31/2025	183,399.88
Ralis Services Corp.	Ralis Monthly Servicing Fee	1/30/2026	124,988.00
Ralis Services Corp.	Ralis Monthly Servicing Fee	2/20/2026	111,728.12
Ralis Services Corp.	Ralis Monthly Servicing Fee	3/25/2026	90,920.02
Ralis Services Corp. Total			**$ 1,107,289.51**
Servicing Solutions, LLC	No description provided.	7/31/2025	11,116.41
Servicing Solutions, LLC	No description provided.	8/31/2025	8,004.98
Servicing Solutions, LLC	No description provided.	9/30/2025	17,253.08
Servicing Solutions, LLC	No description provided.	10/31/2025	9,838.23
Servicing Solutions, LLC	No description provided.	11/30/2025	16,333.69
Servicing Solutions, LLC	No description provided.	12/31/2025	17,938.13
Servicing Solutions, LLC	No description provided.	1/31/2026	15,092.38
Servicing Solutions, LLC	No description provided.	2/28/2026	9,963.30
Servicing Solutions, LLC	No description provided.	3/31/2026	284.16
Servicing Solutions, LLC	No description provided.	3/31/2026	5,517.13
Servicing Solutions, LLC	No description provided.	4/30/2026	6,551.30
Servicing Solutions, LLC	No description provided.	6/1/2026	6,517.88
Servicing Solutions, LLC	No description provided.	6/30/2026	7,624.33
Servicing Solutions, LLC Total			**$ 132,035.00**
Absolutely Zero Corp.	No description provided.	5/20/2026	845,357.81
Absolutely Zero Corp.	No description provided.	6/23/2026	16,563.73
Absolutely Zero Corp.	No description provided.	7/9/2026	22,470.14
Absolutely Zero Corp.	No description provided.	7/17/2026	19,231.41
Absolutely Zero Corp. Total			**$ 903,623.09**
Jasper	Interest Payment on financing on CC loans	8/7/2025	1,167.55
Jasper	Interest Payment on financing on CC loans	9/10/2025	3,038.21
Jasper	Interest Payment on financing on CC loans	10/6/2025	3,755.26
Jasper	Principal paydown on financing of CC loans	11/10/2025	44,027.79
Jasper	Interest Payment on financing on CC loans	11/12/2025	5,752.19
Jasper	Principal paydown on financing of CC loans	11/17/2025	129,160.31
Jasper	Principal paydown on financing of CC loans	11/24/2025	45,897.98
Jasper	Principal paydown on financing of CC loans	12/1/2025	48,940.72
Jasper	Interest Payment on financing on CC loans	12/9/2025	4,083.64
Jasper	Principal paydown on financing of CC loans	12/22/2025	62,374.37
Jasper	Interest Payment on financing on CC loans	1/9/2026	1,179.00
Jasper	Principal paydown on financing of CC loans	2/2/2026	29,997.34
Jasper	Interest Payment on financing on CC loans	2/17/2026	521.08
Jasper Total			**$ 379,895.44**
Law Office of Jordana Gilden, P.C.	No description provided.	8/8/2025	424.80
Law Office of Jordana Gilden, P.C.	No description provided.	8/15/2025	424.80
Law Office of Jordana Gilden, P.C.	No description provided.	9/5/2025	70.80
Law Office of Jordana Gilden, P.C.	No description provided.	10/3/2025	106.20
Law Office of Jordana Gilden, P.C.	No description provided.	11/7/2025	743.40
Law Office of Jordana Gilden, P.C.	No description provided.	11/10/2025	743.40
Law Office of Jordana Gilden, P.C.	No description provided.	12/8/2025	141.60
Law Office of Jordana Gilden, P.C.	No description provided.	1/12/2026	548.70
Law Office of Jordana Gilden, P.C.	No description provided.	2/9/2026	194.70
Law Office of Jordana Gilden, P.C.	No description provided.	3/9/2026	53.10
Law Office of Jordana Gilden, P.C.	No description provided.	4/6/2026	991.20
Law Office of Jordana Gilden, P.C.	No description provided.	5/11/2026	601.80
Law Office of Jordana Gilden, P.C.	No description provided.	6/8/2026	160.20
Law Office of Jordana Gilden, P.C.	No description provided.	7/3/2026	265.50
Law Office of Jordana Gilden, P.C. Total			**$ 5,470.20**
Lenders Choice Escrow Inc.	July 2025 fees for escrow payments on 2 consumer loans	8/8/2025	285.00
Lenders Choice Escrow Inc.	September 2025 fees for escrow payments on 2 consumer loans	10/10/2025	270.00
Lenders Choice Escrow Inc. Total			**$ 8,982.00**
Rebate Media Buyers	Jacob Reddam Consuling Fee July 2,519 and Social Media ads/project management 1,558.25	8/8/2025	4,077.25
Rebate Media Buyers	June/July Digital Marketing fee	8/22/2025	2,978.76
Rebate Media Buyers	August Radio spots 16,051/August Digital Marketing fee 2,287/Jacob Reddam August consulting fee 2,519	9/5/2025	20,857.00
Rebate Media Buyers	Jacob Reddam Consulting Fee Sept	10/3/2025	2,519.00
Rebate Media Buyers	Sept Radio spots 29,835/Sept Digital Marketing fee 6,086.53	10/14/2025	35,921.53
Rebate Media Buyers	Jacob Reddam Consulting Fee Oct	10/31/2025	2,519.00
Rebate Media Buyers	Oct Digital Marketing Fee	11/7/2025	7,374.21
Rebate Media Buyers	Nov Jacob Reddam consulting fee $2,519/Nov Digital Marketing fee $5,920.98/Ad edits $200/Project Management & QA $840/internet banner $100	1/9/2026	9,579.98
Rebate Media Buyers	Dec Jacob Reddam consulting fee $2,519/Dec digital marketing fee $6,573.86	1/26/2026	9,092.86
Rebate Media Buyers	Jacob Reddam Consulting Fee Jan	1/30/2026	2,519.00
Rebate Media Buyers	Jan digital marketing fee	2/27/2026	1,851.97
Rebate Media Buyers	Feb Jacob Reddam Consulting Fee	3/27/2026	2,519.00
Rebate Media Buyers	Jacob Reddam Consulting Fee	5/1/2026	2,519.00
Rebate Media Buyers	Apr-May Content and Project Management	7/10/2026	150.00
Rebate Media Buyers Total			**$ 104,478.56**
Lenders National Real Estate Solutions	Recording Fee (past reconciling item)	10/13/2025	112.00
Lenders National Real Estate Solutions Total			**$ 112.00**
Loan Exchange, LLC	Vacation balance for staff that moved from CC to TLE , TLE billed the balance to CashCall instead of cashing out staff so balance carried over	2/13/2026	630.00
Loan Exchange, LLC Total			**$ 630.00**
Dan Baren	No description provided.	12/19/2025	7,308.18
Dan Baren	No description provided.	2/6/2026	5,660.23
Dan Baren	No description provided.	2/27/2026	1,645.61
Dan Baren Total			**$ 14,614.02**
Grand Total			**$ 2,657,129.82**