CSD 1001A [07/01/18]
Name, Address, Telephone No. & I.D. No.

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Order Entered on
September 2, 2026
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CashCall, Inc.

Debtor.

BANKRUPTCY NO. 26-03102-JBM11

Date of Hearing: August 26, 2026
Time of Hearing: 11:00 a.m.
Name of Judge: Honorable J. Barrett Marum

COURT MODIFIED ORDER ON

DEBTOR'S FIRST DAY MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTOR TO (A) OBTAIN POSTPETITION FINANCING AND (B) USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, AND (III) SCHEDULING FINAL HEARING

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 2 pages. Motion/Application Docket Entry No. 5.

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DATED: September 1, 2026

Judge, United States Bankruptcy Court

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The Court, having considered the First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Financing and (B) Use Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Final Hearing (the "DIP Financing Motion") [ECF 5] filed by CashCall, Inc. ("Debtor"), the Chapter 11 debtor and debtor in possession in the above-captioned Chapter 11 bankruptcy case, and granting the DIP Financing Motion on an interim basis [ECF 30], and having held a final hearing on the DIP Financing Motion on August 26, 2026 (the "Hearing"), and having considered the objections to the DIP Financing Motion filed by the US Trustee [ECF 51], Eduardo de La Torre [ECF 52], the Consumer Financial Protection Bureau [ECF 56], the Debtor's Omnibus Reply thereto ("Reply"), the arguments of counsel made, the testimony of Leslie Gladstone, Esq. adduced at the hearing, the Notice of Filing of the Resignation of J. Paul Reddam [ECF 98], the Notice of Filing of Revised DIP Financing Agreement (Clean and Redline) [ECF 99],the Notice of Filing of Further Revised DIP Financing Agreement (Clean and Redlines) [ECF 100], the Order Re Notice Of Filing Of Revised Dip Financing Agreement [ECF 101], and the Notice of Filing of Second Revised DIP Financing Agreement (Clean and Redlines) [ECF 106].

IT IS HEREBY ORDERED AS FOLLOWS:

1. The DIP Financing Motion, as modified in the Debtor's Reply and at the Hearing, is GRANTED on a~~n~~ final basis. The Court will issue a separate Memorandum Decision explaining the basis for its decision by no later than September 14, 2026.

2. The Debtor is authorized to obtain postpetition financing on the terms and conditions set forth in the Second Revised DIP Financing Agreement [ECF 106] including the Court's requested changes to the Revised DIP Financing Agreement [ECF 101].

3. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

IT IS SO ORDERED.

Signed by Judge J Barrett Marum September 1, 2026

United States Bankruptcy Court
Southern District of California

In re:
CashCall, Inc.
Debtor

Case No. 26-03102-JBM
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0974-3 User: Admin.
Date Rcvd: Sep 02, 2026 Form ID: pdfO1 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 04, 2026:

Recip ID		Recipient Name and Address
db	+	CashCall, Inc., 5656 La Jolla Boulevard, La Jolla, CA 92037, UNITED STATES 92037-7523

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 04, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 2, 2026 at the address(es) listed below:

Name	Email Address
Aaron E. De Leest	on behalf of Interested Party Interested Party adeleest@marshackhays.com adeleest@ecf.courtdrive.com,alinares@ecf.courtdrive.com
Arthur D Levy	on behalf of Interested Party Interested Party arthur@yesquire.com
Christina Coll	on behalf of Interested Party Interested Party christina.coll@cfpb.gov maria.ardike@cfpb.gov,Maggie.Quaranto@cfpb.gov,mary.warren@cfpb.gov,timothy.belsan@cfpb.gov
Haeji Hong	on behalf of United States Trustee United States Trustee Haeji.Hong@usdoj.gov USTP.Region15@usdoj.gov,tiffany.l.carroll@usdoj.gov
Patrick L DuBois	on behalf of Debtor CashCall Inc. pdubois@manatt.com

Schuyler Carroll
on behalf of Debtor CashCall Inc. scarroll@manatt.com

United States Trustee
ustp.region15@usdoj.gov

TOTAL: 7