Docket #0113 Date Filed: 09/01/2026

CSD 1001A [07/01/18]
Name, Address, Telephone No. & I.D. No.

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Order Entered on
September 2, 2026
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CashCall, Inc.

Debtor.

BANKRUPTCY NO. 26-03102-JBM11

Date of Hearing: August 26, 2026
Time of Hearing: 11:00 a.m.
Name of Judge: Honorable J. Barrett Marum

COURT MODIFIED ORDER ON

DEBTOR'S FIRST DAY MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTOR TO (A) OBTAIN POSTPETITION FINANCING AND (B) USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, AND (III) SCHEDULING FINAL HEARING

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 2 pages. Motion/Application Docket Entry No. 5.

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DATED: September 1, 2026

Judge, United States Bankruptcy Court

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The Court, having considered the First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Financing and (B) Use Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Final Hearing (the “DIP Financing Motion”) [ECF 5] filed by CashCall, Inc. (“Debtor”), the Chapter 11 debtor and debtor in possession in the above-captioned Chapter 11 bankruptcy case, and granting the DIP Financing Motion on an interim basis [ECF 30], and having held a final hearing on the DIP Financing Motion on August 26, 2026 (the "Hearing"), and having considered the objections to the DIP Financing Motion filed by the US Trustee [ECF 51], Eduardo de La Torre [ECF 52], the Consumer Financial Protection Bureau [ECF 56], the Debtor's Omnibus Reply thereto ("Reply"), the arguments of counsel made, the testimony of Leslie Gladstone, Esq. adduced at the hearing, the Notice of Filing of the Resignation of J. Paul Reddam [ECF 98], the Notice of Filing of Revised DIP Financing Agreement (Clean and Redline) [ECF 99],the Notice of Filing of Further Revised DIP Financing Agreement (Clean and Redlines) [ECF 100], the Order Re Notice Of Filing Of Revised Dip Financing Agreement [ECF 101], and the Notice of Filing of Second Revised DIP Financing Agreement (Clean and Redlines) [ECF 106].

IT IS HEREBY ORDERED AS FOLLOWS:

1. The DIP Financing Motion, as modified in the Debtor's Reply and at the Hearing, is GRANTED on a~~n~~ final basis. The Court will issue a separate Memorandum Decision explaining the basis for its decision by no later than September 14, 2026.

2. The Debtor is authorized to obtain postpetition financing on the terms and conditions set forth in the Second Revised DIP Financing Agreement [ECF 106] including the Court’s requested changes to the Revised DIP Financing Agreement [ECF 101].

3. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

IT IS SO ORDERED.

Signed by Judge J Barrett Marum September 1, 2026

Notice Recipients

District/Off: 0974−3	User: Admin.	Date Created: 9/2/2026
Case: 26−03102−JBM11	Form ID: pdfO1	Total: 3

Recipients of Notice of Electronic Filing:

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TOTAL: 2

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	CashCall, Inc.	5656 La Jolla Boulevard	La Jolla, CA 92037 UNITED STATES

TOTAL: 1