CSD 1099 [12/01/23]

Name, Address, Telephone No. & I.D. No.

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Attorney for Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CASHCALL, INC.,
Debtor(s)

Bankruptcy No. 26-03102-JBM11

BALANCE OF SCHEDULES, STATEMENTS, AND/OR CHAPTER 13 PLAN

Presented are the originalsrequired by CSD 1800 Administrative Procedures [Check one or more boxes as appropriate]:

- ☒ Schedules A/B – J (Forms 106A/B - J & 206A/B-G)
- ☒ Statement of Financial Affairs for Individuals Filing for Bankruptcy (Form 107 & 207)
- ☒ Summary of Your Assets and Liabilities and Certain Statistical Information Schedules (Form 106Sum & 206Sum)
- ☐ Chapter 7 Statement of Your Current Monthly Income (Form 122A-1)
- ☐ Chapter 7 Statement of Exemption from Presumption of Abuse Under § 707(b)(2) (Form 122A-1Supp)
- ☐ Chapter 7 Means Test Calculation (Form 122A-2)
- ☐ Chapter 11 Statement of Your Current Monthly Income (Form 122B)
- ☐ Chapter 13 Statement of Your Current Monthly Income and Calculation of Commitment Period (Form 122C-1)
- ☐ Chapter 13 Calculation of Your Disposable Income (Form 122C-2)
- ☐ Chapter 13 Plan (CSD1300)
- ☒ Schedule A/B: Property (Form 106A/B & 206A/B)
- ☐ Schedule C: The Property You Claim as Exempt (Form 106C)
- ☒ Creditors Who Have Claims Secured by Property (Form 106D & 206D)
- ☒ Creditors Who Have Unsecured Claims (Form 106E/F & 206E/F)
- ☒ Executory Contracts & Unexpired Leases (Form 106G &206G)
- ☐ Your Co-Debtors (Form 106H)
- ☐ Schedule I: Your Income (Form 106I)
- ☐ Your Expenses (Form 106J)
- ☐ Expenses for Separate Household of Debtor 2 (Form 106J-2)

If additional creditors are added at this time, the following are required:

1. Electronic media required, see CSD 1007, containing only the added names and addresses (when the Balance of Schedules are filed on paper).
2. Local Form CSD 1101, *Notice to Creditors of This Debtor Added by Amendment or Balance of Schedules.* See instructions on reverse side.

Dated: August 24, 2026 Signed: _____
Schuyler G. Carroll, Attorney for Debtor

I[We] Leslie T. Gladstone, CRO and _____, Chief Restructuring Officer, hereby declare under penalty of perjury that the information set forth in the balance of schedules and/or chapter 13 plan attached hereto, consisting of 38 pages, and on the creditor matrix, if any, is true and correct.

Dated: August 24, 2026

_____ _____
*Chief Restructuring Officer for Debtor *Joint Debtor

*If filed electronically, pursuant to LBR 5005-4(C), the original debtor signature(s) in a scanned format is required.

2603102260824000000000009

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INSTRUCTIONS

1. Local Form CSD 1101, *Notice to Creditors of The Above-Named Debtor Added by Amendment or Balance of Schedules*, may be used to notify any added entity. When applicable, copies of the following notices must accompany the notice: Order for and Notice of Section 341(a) Meeting, Discharge of Debtor, Notice of Order Confirming Plan, and Proof of Claim.

2. If not filed previously and this is an ECF case, the *Declaration Re: Electronic Filing of Petition, Schedules & Statements* (Local Form CSD 1801) must be filed in accordance with LBR 5005-4(c).

3. If this is a Chapter 11 case, each member of any committee appointed must be served this Balance of Schedules.

PROOF OF SERVICE

I, whose address appears below, certify:

That I am, and at all relevant times was, more than 18 years of age;

I served a true copy of this **Balance of Schedules and/or Chapter 13 Plan** on the following persons listed below via the following method(s):

1. **To Be Served by the Court via Notice of Electronic Filing ("NEF")**:

Under controlling Local Bankruptcy Rules(s) ("LBR"), the document(s) listed above will be served by the court via NEF and hyperlink to the document. On August 24, 2026 , I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address(es) indicated and/or as checked below:

Schuyler Carroll scarroll@manatt.com
Christina Coll christina.coll@cfpb.gov, maria.ardike@cfpb.gov,Maggie.Quaranto@cfpb.gov,mary.warren@cfpb.gov
Aaron E. De Leest adeleest@marshackhays.com, adeleest@ecf.courtdrive.com,alinares@ecf.courtdrive.com
Patrick L DuBois pdubois@manatt.com
Haeji Hong Haeji.Hong@usdoj.gov, USTP.Region15@usdoj.gov,tiffany.l.carroll@usdoj.gov
Arthur D Levy arthur@yesquire.com

☐ Chapter 7 Trustee:

☒ For Chapter 7, 11, & 12 cases:

UNITED STATES TRUSTEE
ustp.region15@usdoj.gov

☐ For Chapter 13 cases:

MICHAEL KOCH, TRUSTEE
mkoch@ch13.sdcoxmail.com

2. **Served by United States Mail**:

On August 24, 2026 , I served the following person(s) and/or entity(ies) at the last known in this bankruptcy case or adversary proceeding by placing accurate copies in a sealed envelope in the United States Mail via 1) first class, postage prepaid or 2) certified mail with receipt number, addressed as follows:

Haeji Hong, Esq., Office of the United States Trustee
880 Front Street, Third Floor, Suite 3230, San Diego, CA 92101
Special Notice - Via First Class Mail - Postage Paid

Absolutely Zero Corporation
c/o Marshack Hays Wood LLP, 870 Roosevelt, Irvine, CA 92620
Special Notice - Via First Class Mail - Postage Paid

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3. **Served by Personal Delivery, Facsimile Transmission, Overnight Delivery, or Electronic Mail**:

Under Fed.R.Civ.P.5 and controlling LBR, on _____ , I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission, by overnight delivery, and/or electronic mail as follows:

I declare under penalty of perjury under the laws of the United States of America that the statements made in this proof of service are true and correct.

Executed on August 24, 2026
(Date)

Candi Collins
(Typed Name and Signature)

5656 La Jolla Blvd.
(Address)

La Jolla, CA 92037
(City, State, ZIP Code)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF CALIFORNIA

In re:	(Chapter 11)
CashCall, Inc.,[1]	Case No. 26-03102-JBM11
Debtor.	

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

The above-captioned debtor and debtor-in-possession (the "Debtor") hereby files its respective Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA" and, with the Schedules, the "Schedules and Statement") in the United States Bankruptcy Court for the Southern District of California (the "Bankruptcy Court"). The Debtor, with the assistance of its advisors and professionals, prepared the Schedules and Statement in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statement.

Unless otherwise noted, the Schedules and Statement have been prepared in accordance with the Debtor's accounting policies and procedures. While the Debtor's management and professionals have made every reasonable effort to ensure that the Schedules and Statement are accurate and complete based on the information that was available and reasonably accessible at the time of preparation, the subsequent receipt, discovery, or review of any additional information not used in creation of the Schedules and Statement may result in changes to the financial data and other information contained in such Schedules and Statement, and inadvertent errors or omissions may exist. The Debtor engaged Dundon Advisers LLC ("Dundon") as its financial advisor prior to the Petition Date, and Dundon continues to serve in that capacity. The Debtor has filed an application seeking authority to employ and retain Dundon in this Chapter 11 case on August 10, 2026 [Doc. No. 0049]. Dundon has begun the process of reviewing and reconciling the Debtor's financial records, including the Debtor's balance sheet. Additionally, the Schedules and Statement are unaudited, so there can be no assurance that the information contained therein is complete. Accordingly, the Debtor reserves all rights to amend or supplement the Schedules and Statement in all respects, as may be necessary or appropriate.

[1] The Debtor in this Chapter 11 case and the last four digits of its federal tax identification number is CashCall, Inc. (0858). The Debtor's principal address is 5656 La Jolla Boulevard, La Jolla, CA 92037.

1. Reservation of Rights. Nothing contained in the Schedules and Statement or these Global Notes shall constitute a waiver of any of the Debtor's rights or an admission with respect to its chapter 11 case including, but not limited to, any issues involving objections to claims, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

2. Description of the Case and "As of" Information Date. On July 20, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief with the Bankruptcy Court under chapter 11 of the Bankruptcy Code.

The Debtor has presented the revenue, asset values and liabilities as of the Petition Date. Procedures were, and currently are, in place to clearly delineate pre- and post-petition liabilities.

As of the Petition Date, the Debtor was no longer originating loans, had terminated all of its remaining employees effective June 30, 2026, and conducted no operations other than the collection of its residual loan portfolio and the administration of pending litigation.

3. Basis of Presentation. The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") nor are they intended to fully reconcile to the financial statements prepared by the Debtor.

4. Insiders. For purposes of the Schedules and Statement, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtor, (d) persons in control of the Debtor and (e) affiliates of the Debtor and insiders of such affiliates, including entities owned or controlled, directly or indirectly, by the Debtor's sole shareholder. Except as otherwise disclosed, payments and transfers to insiders described in (a) through (e) above are set forth in response to Question 4 of the Debtor's SOFA.

Persons and entities listed as "insiders" include the Debtor's officers, its sole shareholder, and entities owned or controlled by its sole shareholder. Directors, officers, shareholders and affiliates have been included for informational purposes only and such listing is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

5. Excluded Assets and Liabilities. Liabilities resulting from accruals and/or estimates of long-term liabilities do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules and Statement. Additionally, certain deferred charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Debtor's Schedules. Excluded categories of assets and liabilities

include accrued expenses. Other immaterial assets and liabilities may also have been excluded.

6. Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value — Net Book Value**. In many instances, current market valuations are neither maintained by nor readily available to the Debtor. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules and Statement reflect the net book values, rather than current market values, of the Debtor's assets as of the Petition Date and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, at times materially, from net book value. In particular, the Debtor's receivables are reported at net book value determined in accordance with the Debtor's historical charge-off and reserve policies, which may differ materially from the amounts, if any, ultimately collected on that portfolio.

b. **Setoffs**. To the extent the Debtor incurred any ordinary course setoffs from customers/vendors such ordinary course setoffs are excluded from the Debtor's Schedules and Statement.

c. **Credits and Adjustments**. Claims of creditors are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections and/or setoffs with respect to same.

7. Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown," "undetermined," or "to be determined," such response is not intended to reflect upon the materiality of such amount.

8. Estimates. The Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

9. Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "priority," (c) on Schedule F as "unsecured priority," or (d) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of any claimant, or a waiver of the Debtor's right to recharacterize or reclassify any claim or contract.

10. Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their respective Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

Listing a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right to amend the Schedules accordingly.

NOTES TO THE DEBTOR'S SCHEDULES

1. **Schedule A/B**. Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its respective causes of action or potential causes of action against third parties as assets in their respective Schedules and Statement, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtor reserves all of its respective rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

a. The residual loan portfolio outstanding as of the Petition Date is reported on Schedule A/B, Part 3, line 11b as accounts receivable over 90 days old with a face amount of $1,332,644.10, against which the Debtor has recorded a Fair Market Value adjustment of $74,636.00. This net amount of $1,258,008.10, when consolidated with booked Accounts Receivable of $3,144,645.46, results in a reported net book value of $4,402,653.56. That presentation reflects the Debtor's historical charge-off and reserve policies and is not an admission that any portion of the portfolio is uncollectible, and the Debtor reserves all rights to collect, sell or otherwise realize upon that portfolio. Loan sales completed before the Petition Date are disclosed in response to SOFA Question 13, and the gain recognized on those sales is reported in response to SOFA Question 2. Amounts ultimately collected may differ materially from net book value.

b. Assets carried on the Debtor's fixed asset register are fully depreciated and are reported at a net book value of $0.00; those assets are listed for informational purposes. The intangible assets listed in Part 10 are reported as "Unknown" because no valuation has been obtained, and no amount in respect of those assets is included in the totals reported on Schedule A/B. Accordingly, the $149,064.84 total reported on Schedule A/B consists of $200.00 of cash on hand and $148,864.84 held in four checking accounts at Merchants Bank of Indiana, and does not purport to reflect the value of the estate's claims and causes of action or of any other asset reported at an undetermined value.

c. The estate holds potential claims and causes of action, including potential claims to avoid and recover the distribution made to the Debtor's sole shareholder in October 2021.

2. **Schedule D**. Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court that is or becomes final, the Debtor reserves their right to dispute or challenge the amount, validity, perfection, priority or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled Claims of

various creditors as secured Claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided in Schedule D are intended to be only a summary.

3. Schedule E — Creditors Holding Unsecured Priority Claims. To the extent the Debtor has listed the claims or potential claims of various taxing authorities, such listing of a claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority under Section 507 of the Bankruptcy Code. The Debtor reserves the right to dispute the priority status of any claim on any basis.

4. Schedule F — Creditors Holding Unsecured Nonpriority Claims. Certain creditors listed on Schedule F may owe amounts to the Debtor and, as such, may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule F do not reflect any such right of setoff or recoupment and the Debtor reserves all rights to challenge any setoff and/or recoupment rights that may be asserted. The Debtor reserves its right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F of any Debtor.

In addition, certain claims listed on Schedule F may be entitled to priority under 11 U.S.C. § 503(b)(9).

The Debtor has made its best efforts to include all creditors on Schedule F; however, the Debtor believes there may be instances where vendors have yet to provide proper invoices for prepetition goods or services. While the Debtor maintains general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and not tracked on a vendor by vendor basis, and as such have not been included on Schedule F.

5. Schedule G — Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively the "Agreements"), a review of such Agreements is ongoing and inadvertent errors, omissions or over-inclusion may have occurred. The Debtor may have entered into various Agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

Any and all of the Debtor's rights, claims and causes of action with respect to the

Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtor hereby reserves all of its rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G and (iii) amend or supplement such Schedule as necessary.

NOTES TO THE DEBTOR'S SOFA

1. SOFA 1. Revenue was presented for FY'24, FY'25 and YTD'26 through the Petition Date.

2. SOFA 3. The response to Question 3 lists payments and other transfers made within 90 days before the Petition Date to creditors.

3. SOFA 4 and 30.

Payments to Insiders. In response to Question 4 of the Statement of Financial Affairs, the Debtor has included payments, distributions and transfers made during the applicable lookback periods to any person or entity that was deemed an Insider at the time the Debtor made such payment.

Other Transfers. The Debtor makes transfers between its bank accounts and within its cash management system in the ordinary course of business. These transfers are not included in this section.

4. SOFA 13. The transfers disclosed in response to Question 13 consist of sales of loans to Absolutely Zero Corp., an entity owned by the Debtor's sole shareholder, on May 15, 2026, June 10, 2026 and June 16, 2026, in the aggregate amount of $1,181,506.86. Those transfers are also reflected in response to Question 4, and the disclosures are not intended to indicate duplicate transfers.

5. SOFA 11. The payments disclosed in response to Question 11 consist of retainers and fees aggregating $595,000.00 paid to Financial Law Group ($100,000.00), Manatt, Phelps & Phillips, LLP ($350,000.00), Marshack Hays Wood LLP ($25,000.00), Verdolino & Lowey, P.C. ($25,000.00) and Verita Global LLC ($20,000.00), together with $75,000.00 paid to Dundon Advisers LLC. paid and unapplied as of the Petition Date are held as retainers to be applied in accordance with any order of the Court, and the disclosure of any payment is not an admission with respect to the allowance of any fee or expense.

6. SOFA 18. The four accounts listed in response to Question 18 were maintained at Banc of California and were closed on November 6 and 7, 2025 with aggregate closing balances of $215,410.31. The funds held in those accounts were transferred to the accounts maintained at Merchants Bank of Indiana that are listed on Schedule A/B, Part 1.

7. SOFA 26. The Debtor's books and records have been maintained by Ralis Services, a non-debtor affiliate, under the administrative support services agreement listed on Schedule G, and the

individuals identified in response to Question 26(a) provided accounting and bookkeeping services to the Debtor in that capacity or as officers of the Debtor. The Debtor's books of account and records are in the possession of Ralis Services and Baker Tilly (formerly Squar Milner), neither of which is a debtor in this case, and the Debtor's continued access to those records depends upon the cooperation of those parties.

8. **SOFA 26(d).** The information listed in this section is based on the Debtor's best efforts at compiling a comprehensive list. The Debtor may be unaware of certain financial information provided to banks, customers, suppliers, potential investors, rating agencies and various other interested parties in the ordinary course of business.

Neither the Debtor, its agents, nor its attorneys guarantee or warrant the accuracy, the completeness, or correctness of the data that is provided herein or in the Schedules and Statement, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys and advisors are advised of the possibility of such damages.

Fill in this information to identify the case:	
Debtor name	**CashCall, Inc.**
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF CALIFORNIA
Case number (if known)	**26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 21, 2026**

X _____
Signature of individual signing on behalf of debtor

Leslie Gladstone
Printed name

Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

   1a. **Real property:**
   Copy line 88 from *Schedule A/B*..... $ **0.00**

   1b. **Total personal property:**
   Copy line 91A from *Schedule A/B*..... $ **4,551,718.40**

   1c. **Total of all property:**
   Copy line 92 from *Schedule A/B*..... $ **4,551,718.40**

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
   Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*..... $ **26,652.72**

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

   3a. Total claim amounts of priority unsecured claims:
   Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... $ **0.00**

   3b. Total amount of claims of nonpriority amount of unsecured claims:
   Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +$ **406,588,202.38**

4. **Total liabilities** .....
   Lines 2 + 3a + 3b $ **406,614,855.10**

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

■ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor				Current value of debtor's interest
2. **Cash on hand**				**$200.00**
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)* Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1. **Merchants Bank of Indiana - Operating**	**Checking**	**9302**		**$125,027.56**
3.2. **Merchants Bank of Indiana - Funding**	**Checking**	**0466**		**$231.00**
3.3. **Merchants Bank of Indiana - Collections**	**Checking**	**3335**		**$10,762.04**
3.4. **Merchants Bank of Indiana - Hudson Cove**	**Checking**	**0542**		**$12,844.24**
4. **Other cash equivalents** *(Identify all)*				
5. **Total of Part 1.** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.				**$149,064.84**

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

Debtor CashCall, Inc. (Name) Case number (If known) 26-03102-JBM11

■ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.
■ Yes Fill in the information below.

11. **Accounts receivable**

	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	4,477,289.56	-	74,636.00	=....	$4,402,653.56

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. **$4,402,653.56**

Part 4: Investments

13. **Does the debtor own any investments?**

■ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

■ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

■ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
■ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Miscellaneous Office Equipment (Multiple - FA Register)	$0.00		$0.00
40.	Office fixtures Miscellaneous Office Fixtures / Leasehold Improvements (Multiple - FA Register)	$0.00		$0.00

Debtor CashCall, Inc. Case number (If known) 26-03102-JBM11
Name

41.	**Office equipment, including all computer equipment and communication systems equipment and software** **Miscellaneous Software / Computer / Server Equipment (Multiple - FA Register)**	$0.00		$0.00

42. **Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. $0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
■ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
■ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1.	2009 Hyundai Elantra	$0.00		$0.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. $0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☐ No
■ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

■ No. Go to Part 10.

Debtor CashCall, Inc. Case number (If known) 26-03102-JBM11
Name

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
■ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**			
61.	**Internet domain names and websites** cashcall.com - Website	Unknown		Unknown
62.	**Licenses, franchises, and royalties** California Lending License	Unknown		Unknown
63.	**Customer lists, mailing lists, or other compilations**			
64.	**Other intangibles, or intellectual property** CashCall, Inc. - Brand	Unknown		Unknown
65.	**Goodwill**			

66. **Total of Part 10.** $0.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C.§§ 101(41A) and 107**?**
■ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
■ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

■ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **CashCall, Inc.** Case number *(If known)* **26-03102-JBM11**
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	$149,064.84	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$0.00	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$4,402,653.56	
83.	**Investments.** *Copy line 17, Part 4.*	$0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$0.00	
88.	**Real property.** *Copy line 56, Part 9*.....>		$0.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	+ $0.00	
91.	**Total.** Add lines 80 through 90 for each column	$4,551,718.40 + 91b.	$0.00
92.	**Total of all property on Schedule A/B.** Add lines 91a+91b=92		$4,551,718.40

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A: Amount of claim (Do not deduct the value of collateral.)	Column B: Value of collateral that supports this claim
2.1	**Hudson Cove Credit Op. MF L.P.** Creditor's Name **Harborside Financial Center, P 185 Hudson Street, Suite 1430 Jersey City, NJ 07311** Creditor's mailing address **dwu@hudsoncovecapital.com** Creditor's email address, if known **Date debt was incurred** **Various** **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ■ No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	**Describe debtor's property that is subject to a lien** **Cash in the Merchants Bank of Indiana Acct# 0542** **Describe the lien** **Unknown** **Is the creditor an insider or related party?** ■ No ☐ Yes **Is anyone else liable on this claim?** ■ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition filing date, the claim is:** Check all that apply ☐ Contingent ☐ Unliquidated ■ Disputed	**$26,652.72**	**$26,652.72**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$26,652.72**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

■ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	Amount of claim
3.1	**Batavia Glen Phase 1, LP** **1020 N. Batavia St** **Suite B** **Orange, CA 92867** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: **Rent** Is the claim subject to offset? ■ No ☐ Yes	**$6,655.00**
3.2	**Black Knight Technologies LLC** **PO Box 742971** **Los Angeles, CA 90074-2971** Date(s) debt was incurred **7/1/2026** Last 4 digits of account number _	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: **Trade Vendor** Is the claim subject to offset? ■ No ☐ Yes	**$300.00**
3.3	**Consumer Protection Finance** **Consumer Financial Protection** **445 12th Street, SW** **Washington, DC 20024** Date(s) debt was incurred _ Last 4 digits of account number _	■ Contingent ☐ Unliquidated ■ Disputed Basis for the claim: **Judgment** Is the claim subject to offset? ■ No ☐ Yes	**$157,050,978.00**
3.4	**De la Torre et al** **The Gould Law Firm** **161 Fashion Lane, Suite 207** **Tustin, CA 92780-3364** Date(s) debt was incurred _ Last 4 digits of account number _	■ Contingent ☐ Unliquidated ■ Disputed Basis for the claim: **Judgment** Is the claim subject to offset? ■ No ☐ Yes	**$245,515,389.00**

Debtor CashCall, Inc. (Name) Case number (if known) 26-03102-JBM11

3.5	**Nonpriority creditor's name and mailing address** Experian Po Box 841971 Los Angeles, CA 90084-1971 **Date(s) debt was incurred** 6/27/2026 **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor **Is the claim subject to offset?** ■ No ☐ Yes	$367.09
3.6	**Nonpriority creditor's name and mailing address** Ralis Services One City Blvd West Suite 1900 Orange, CA 92868 **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor **Is the claim subject to offset?** ■ No ☐ Yes	$401,372.73
3.7	**Nonpriority creditor's name and mailing address** Relix Inc. DBA LexisNexis PO Box 933 Dayton, OH 45401 **Date(s) debt was incurred** 7/3/2026 **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor **Is the claim subject to offset?** ■ No ☐ Yes	$2,279.23
3.8	**Nonpriority creditor's name and mailing address** Skadden LLP PO BOX 1764 White Plains, NY 10602 **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ■ Disputed **Basis for the claim:** Legal Fees **Is the claim subject to offset?** ■ No ☐ Yes	$3,610,756.33
3.9	**Nonpriority creditor's name and mailing address** Trans Union LLC PO BOX 99506 Chicago, IL 60693-9506 **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Trade Vendor **Is the claim subject to offset?** ■ No ☐ Yes	$105.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Arthur D. Levy Law Office of Arthur D. Levy 610 – 16th Street, Suite 420 Oakland, CA 94612	Line 3.4 ☐ Not listed. Explain ____	4551
4.2	Christina Coll Ropes & Gray LLP One Metro Center Washington, DC 20005	Line 3.3 ☐ Not listed. Explain ____	_

Debtor CashCall, Inc. (Name) Case number (if known) 26-03102-JBM11

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	Damon Connolly Damon Connolly Law Offices 1888 Las Gallinas Ave. San Rafael, CA 94903	Line 3.4 ☐ Not listed. Explain ____	_
4.4	James C. Sturdevant The Sturdevant Law Firm PO Box 151560 San Rafael, CA 94915	Line 3.4 ☐ Not listed. Explain ____	_
4.5	Jessica Riggin Rukin Hyland & Riggin LLP 1939 Harrison Street, Suite 92 Oakland, CA 94612	Line 3.4 ☐ Not listed. Explain ____	_
4.6	Leanne Hartmann Oregon Department of Justice 100 SW Market Street Portland, OR 97201	Line 3.3 ☐ Not listed. Explain ____	_
4.7	Owen Martikan 655 Irwin St. Suite B #1005 San Rafael, CA 94901	Line 3.3 ☐ Not listed. Explain ____	_
4.8	Steven M. Tindall Gibbs Law Group LLP 1111 Broadway, Suite 2100 Oakland, CA 94607-7000	Line 3.4 ☐ Not listed. Explain ____	_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	$ 0.00
5b. Total claims from Part 2	5b. +	$ 406,588,202.38
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$ 406,588,202.38

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

■ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1.	State what the contract or lease is for and the nature of the debtor's interest	**Terminated prior to filing. Second amendment to office lease at 3660 Regent Blvd., Irving, TX, dated January 5, 2022; term extended May 1, 2022 through October 31, 2027.**
	State the term remaining	**Terminated - 1 year, 3 months**
	List the contract number of any government contract	**3660 Regent, L.L.C.**
2.2.	State what the contract or lease is for and the nature of the debtor's interest	**Amendment to lease of office space at 1040 N. Batavia St., Unit E, Orange, CA; term extended June 1, 2025 through May 31, 2028**
	State the term remaining	**1 year, 10 months**
	List the contract number of any government contract	**Batavia Glen Phase 1, LP**
2.3.	State what the contract or lease is for and the nature of the debtor's interest	**Workers' compensation and employers liability insurance policy; July 1, 2026 through July 1, 2027. CashCall was a part of this coverage with the other affiliates.**
	State the term remaining	**11 Months**
	List the contract number of any government contract	**Berkshire Hathaway Insurance**

Debtor 1 **CashCall, Inc.** (First Name / Middle Name / Last Name)

Case number (*if known*) **26-03102-JBM11**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest: **Administrative support services agreement effective October 1, 2015 for outsourced administrative, technology, accounting, human resources, and marketing services; renews annually**

State the term remaining: **2 months**

List the contract number of any government contract:

Ralis Services Corporation

2.5. State what the contract or lease is for and the nature of the debtor's interest: **Loan servicing agreement dated April 1, 2026 for servicing of consumer loan accounts, including collections, defaulted account servicing, repossession, remarketing, and bankruptcy processing; one-year term, renews annually**

State the term remaining: **8 months**

List the contract number of any government contract:

Servicing Solutions, LLC

Fill in this information to identify the case:

Debtor name **CashCall, Inc.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) **26-03102-JBM11**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	■ Operating a business ☐ Other	**$197,648.35**
For prior year: From **1/01/2025** to **12/31/2025**	■ Operating a business ☐ Other	**$987,769.25**
For year before that: From **1/01/2024** to **12/31/2024**	■ Operating a business ☐ Other	**$736,206.00**

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	**Gain on Sale of Loans**	**$155,808.74**
From the beginning of the fiscal year to filing date: From **1/01/2026** to **Filing Date**	**Miscellaneous Income**	**$3,728.67**
For prior year: From **1/01/2025** to **12/31/2025**	**Miscellaneous Income**	**$4,088,129.00**

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From **1/01/2025** to **12/31/2025**	**Interest Income - Other**	**$67,344.00**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

	Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer *Check all that apply*
3.1.	**RALIS SERVICES**	**Various; See Attachment**	**$292,760.44**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.2.	**BATAVIA GLEN PHASE 1, LP**	**Various; See Attachment**	**$19,747.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ■ Other **Rent**
3.3.	**EXPERIAN**	**Various; See Attachment**	**$2,043.28**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.4.	**TRANS UNION LLC**	**Various; See Attachment**	**$315.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__
3.5.	**BLACK KNIGHT TECHNOLOGIES LLC**	**Various; See Attachment**	**$600.00**	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other__

Debtor CashCall, Inc. Case number (if known) 26-03102-JBM11

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1.	Ralis Services Corporation Service provider (IT, Accounting, HR, etc.)	Various; See Attachment	$1,107,289.51	See Attachment
4.2.	Servicing Solutions, LLC Loan servicing company that services loans owned by CC.	Various; See Attachment	$132,035.00	See Attachment
4.3.	Absolutely Zero Corp. Formerly Absolute Zero and Owning Corporation, whose assets were sold to Guaranteed Rate in 2021, now is just a holding company.	Various; See Attachment	$903,623.09	See Attachment
4.4.	Jasper Investment company that financed loans originated by CC.	Various; See Attachment	$379,985.44	See Attachment
4.5.	Law Office of Jordana Gilden Attorney who provided services to CC.	Various; See Attachment	$5,470.20	See Attachment
4.6.	Lenders Choice Escrow Inc. Escrow company that provided some services on CC loans.	Various; See Attachment	$555.00	See Attachment
4.7.	Rebate Media Buyers Marketing company that produced ads for CC.	Various; See Attachment	$104,478.56	See Attachment
4.8.	Lenders National Real Estate Solutions Title company that provided some services on CC loans.	10/13/2025	$112.00	Recording Fee (past reconciling item)
4.9.	Loan Exchange, LLC Mortgage company currently being sold to Merchants Bank of Indiana.	2/13/2026	$630.00	Vacation balance for staff that moved from CC to TLE , TLE billed the balance to CashCall instead of cashing out staff so balance carried over
4.10.	Dan Baren Attorney who provided services to CC.	Various; See Attachment	$14,614.02	See Attachment

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor CashCall, Inc. Case number (if known) 26-03102-JBM11

■ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	CashCall Inc. v. Lamont Jenkins 37-2021-00024281-CL-CL-NC	Limited civil collection action on defaulted loan. Judgment entered 10/2/2025.	SD Superior Ct - North County 325 South Melrose Drive Vista, CA 92081	☐ Pending ☐ On appeal ☐ Concluded
7.2.	Consumer Financial Protection Bureau v. CashCall, Inc., WS Funding, LLC, Delbert Services Corp., and J. Paul Reddam 2:15-cv-07522-JFW-RAO	Federal enforcement action. Filed D. Mass. 12/16/2013; transferred to C.D. Cal. 9/23/2015. Partial summary judgment for the Bureau 8/31/2016. Judgment on remand 2/10/2023: Ninth Circuit affirmed; certiorari denied 3/2/2026.	US District Court, C.D. Cal. 350 W. 1st Street, Suite 4311 Los Angeles, CA 90012-4565	☐ Pending ☐ On appeal ■ Concluded

Debtor CashCall, Inc. Case number (if known) 26-03102-JBM11

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Eduardo De La Torre, et al. v. CashCall, Inc. 19-CIV-01235	Consumer class action. Filed 3/7/2019 as a refiling of a predecessor federal action, with limitations periods tolled to 2008. Order issued 1/25/2022 Court of Appeal, First Appellate District affirmed 2/27/2026 (2–1); California Supreme Court denied review 6/3/2026.	San Mateo Superior Court 400 County Center Redwood City, CA 94063	☐ Pending ☐ On appeal ■ Concluded
7.4.	CashCall Inc. v. Aka Imani Brown 26STSC00867	Limited civil collection action on defaulted loan. Judgment entered 4/20/2026.	CA Superior Ct - Los Angeles Stanley Mosk Courthouse 111 North Hill Street Los Angeles, CA 90012	☐ Pending ☐ On appeal ☐ Concluded
7.5.	CashCall Inc. v. Joshua James Stuart 30-2026-01553050	Limited civil collection action on defaulted loan. Judgment entered 5/6/2026.	Orange County Superior Court Central Justice Center 700 Civic Center Drive West Santa Ana, CA 92701	☐ Pending ☐ On appeal ☐ Concluded
7.6.	Thomas O'Keefe v. CashCall, Inc. et al 30-2023-01357516-CU-BT-CJC	This action was served in March 2024 and alleges wrongdoing that occurred over a decade ago during a refinance of a property located in Newport Beach, CA where CashCall, Inc. was the lender.	Orange Co. Superior Ct. 700 Civic Center Drive West Santa Ana, CA 92701	☐ Pending ☐ On appeal ☐ Concluded
7.7.	De La Torre v. Reddam, et al No. 30-2024-01421309	Case filed with relation to alleged fraudluent transfer actions.	CA Superior Ct. - Orange County North Justice Center (NJC) 1275 N. Berkeley Ave. Fullerton, CA 92832	☐ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

■ None

Part 4: Certain Gifts and Charitable Contributions

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

■ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property)*.	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	FINANCIAL LAW GROUP Email or website address Who made the payment, if not debtor?		7/20/2026	$100,000.00
11.2.	MANATT, PHELPS AND PHILLIPS, LLP Email or website address Who made the payment, if not debtor?		7/20/2026	$100,000.00
11.3.	MARSHACK HAYS WOOD LLP Email or website address Who made the payment, if not debtor?		7/20/2026	$25,000.00

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	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.4.	VERDOLINO & LOWEY, P.C Email or website address Who made the payment, if not debtor?		7/20/2026	$25,000.00
11.5.	VERITA GLOBAL LLC Email or website address Who made the payment, if not debtor?		7/20/2026	$20,000.00
11.6.	Dundon Advisers, LLC Email or website address Who made the payment, if not debtor?		6/17/2026	$75,000.00
11.7.	MANATT, PHELPS AND PHILLIPS, LLP Email or website address Who made the payment, if not debtor?		6/11/2026	$250,000.00

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. **Transfers not already listed on this statement**
List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

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	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Absolutely Zero Corp. Relationship to debtor Owned by John Paul Reddam	Purchase of CashCall Loans at a premium.	June 10, 2026	$273,856.67
13.2.	Absolutely Zero Corp. Relationship to debtor Owned by John Paul Reddam	Purchase of CashCall Loans at a premium.	June 16, 2026	$62,292.38
13.3.	Absolutely Zero Corp. Relationship to debtor Owned by John Paul Reddam	Purchase of CashCall Loans at a premium.	May 15, 2026	$845,357.81

Part 7: Previous Locations

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	1 City Boulevard West Suite 1930 Orange, CA 92868	2013 - 2026

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

■ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

☐ No.
■ Yes. State the nature of the information collected and retained.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

Social Security numbers, phone numbers, email addresses and bank account numbers in all cases, and driver's license numbers in some cases.

Does the debtor have a privacy policy about that information?

☐ No

■ Yes

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☐ No. Go to Part 10.

■ Yes. Does the debtor serve as plan administrator?

■ No Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	**Banc of California** **11611 San Vicente Blvd** **Suite 500** **Los Angeles, CA 90049**	**XXXX-0494**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**11/7/2025**	**$27,748.36**
18.2.	**Banc of California** **11611 San Vicente Blvd** **Suite 500** **Los Angeles, CA 90049**	**XXXX-0486**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**11/6/2025**	**$97.05**
18.3.	**Banc of California** **11611 San Vicente Blvd** **Suite 500** **Los Angeles, CA 90049**	**XXXX-6546**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**11/6/2025**	**$123,996.17**
18.4.	**Banc of California** **11611 San Vicente Blvd** **Suite 500** **Los Angeles, CA 90049**	**XXXX-2530**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**11/6/2025**	**$63,568.73**

19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

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■ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
BATAVIA GLEN PHASE 1, LP 1040 N. Batavia St. Unit E Orange, CA 92867	Del Meeks, Shawna Parks	Aged furniture and documents.	☐ No ■ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Hudson Cove	Merchants Bank of Indiana Acct# 0542	Cash held for the benefit of Hudson Cove.	$12,884.24

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

■ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

■ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed

26. **Books, records, and financial statements**
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
☐ None

	Name and address	Date of service From-To
26a.1.	**Del Meeks**	**August 2, 2004 - July 20, 2026**
26a.2.	**Shawna Parks**	**February 9, 2004 - July 20, 2026**
26a.3.	**Carrie Mercer**	**September 7, 2004 - July 20, 2026**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Date of service From-To
26b.1.	**Baker Tilly**	**Previously Squar Milner (Merged) 2003 - 2026.**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	**Ralis Services**	
26c.2.	**Baker Tilly**	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

☐ None

Name and address
26d.1. **California Dept. of Financial Protection**
26d.2. **NMLS**

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
J. Paul Reddam		**CEO / President**	**100**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Del Meeks		**CFO**	**0**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Craig Jalbert		**Independent Director**	**0**
Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Leslie Gladstone		**CRO**	**0**

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

■ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
■ Yes. Identify below.

Debtor **CashCall, Inc.** Case number *(if known)* **26-03102-JBM11**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	**[See SOFA Question 4]**			

Relationship to debtor
Insider payments have been reflected in SOFA Question 4.

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

■ No
☐ Yes. Identify below.

Name of the parent corporation | **Employer Identification number of the parent corporation**

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

■ No
☐ Yes. Identify below.

Name of the pension fund | **Employer Identification number of the pension fund**

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 21, 2026**

Signature of individual signing on behalf of the debtor

Leslie Gladstone
Printed name

Position or relationship to debtor **Chief Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?
☐ No
■ Yes

SOFA 3 ATTACHMENT
Payments to creditors within 90 days before filing

Creditor	Reason for Payment or Transfer	Date	Amount
RALIS SERVICES	Ralis Monthly Servicing Fee	4/29/2026	124,159.85
RALIS SERVICES	Ralis Monthly Servicing Fee	5/20/2026	143,173.72
RALIS SERVICES	Paychex fees that OBR paid to CashCall in Advance but the fees got moved to Ralis to funds are due to Ralis now	7/13/2026	426.87
RALIS SERVICES	Ralis Monthly Servicing Fee	7/17/2026	25,000.00
RALIS SERVICES TOTAL			**$ 292,760.44**
BATAVIA GLEN PHASE 1, LP	No description provided.	5/4/2026	6,437.00
BATAVIA GLEN PHASE 1, LP	No description provided.	6/4/2026	6,655.00
BATAVIA GLEN PHASE 1, LP	No description provided.	7/2/2026	6,655.00
BATAVIA GLEN PHASE 1, LP TOTAL			**$ 19,747.00**
EXPERIAN	No description provided.	5/8/2026	522.68
EXPERIAN	No description provided.	5/15/2026	166.15
EXPERIAN	No description provided.	6/12/2026	1,354.45
EXPERIAN TOTAL			**$ 2,043.28**
TRANS UNION LLC	No description provided.	5/15/2026	105.00
TRANS UNION LLC	No description provided.	6/12/2026	105.00
TRANS UNION LLC	No description provided.	6/12/2026	105.00
TRANS UNION LLC TOTAL			**$ 315.00**
BLACK KNIGHT TECHNOLOGIES LLC	No description provided.	5/22/2026	300.00
BLACK KNIGHT TECHNOLOGIES LLC	No description provided.	6/12/2026	300.00
BLACK KNIGHT TECHNOLOGIES LLC TOTAL			**$ 600.00**
GRAND TOTAL			**$ 315,465.72**

SOFA 4 ATTACHMENT
Insider payments or other property transfers (1 year)

Counterparty	Reason for Payment or Transfer	Date	Amount
Ralis Services Corp.	Ralis Monthly Servicing Fee	7/25/2025	124,663.43
Ralis Services Corp.	Ralis Monthly Servicing Fee	8/22/2025	164,861.73
Ralis Services Corp.	Ralis Monthly Servicing Fee	9/26/2025	90,402.61
Ralis Services Corp.	Ralis Monthly Servicing Fee	10/17/2025	67,383.01
Ralis Services Corp.	Ralis Monthly Servicing Fee	12/26/2025	148,942.71
Ralis Services Corp.	Ralis Monthly Servicing Fee	12/31/2025	183,399.88
Ralis Services Corp.	Ralis Monthly Servicing Fee	1/30/2026	124,988.00
Ralis Services Corp.	Ralis Monthly Servicing Fee	2/20/2026	111,728.12
Ralis Services Corp.	Ralis Monthly Servicing Fee	3/25/2026	90,920.02
Ralis Services Corp. Total			**$ 1,107,289.51**
Servicing Solutions, LLC	No description provided.	7/31/2025	11,116.41
Servicing Solutions, LLC	No description provided.	8/31/2025	8,004.98
Servicing Solutions, LLC	No description provided.	9/30/2025	17,253.08
Servicing Solutions, LLC	No description provided.	10/31/2025	9,838.23
Servicing Solutions, LLC	No description provided.	11/30/2025	16,333.69
Servicing Solutions, LLC	No description provided.	12/31/2025	17,938.13
Servicing Solutions, LLC	No description provided.	1/31/2026	15,092.38
Servicing Solutions, LLC	No description provided.	2/28/2026	9,963.30
Servicing Solutions, LLC	No description provided.	3/31/2026	284.16
Servicing Solutions, LLC	No description provided.	3/31/2026	5,517.13
Servicing Solutions, LLC	No description provided.	4/30/2026	6,551.30
Servicing Solutions, LLC	No description provided.	6/1/2026	6,517.88
Servicing Solutions, LLC	No description provided.	6/30/2026	7,624.33
Servicing Solutions, LLC Total			**$ 132,035.00**
Absolutely Zero Corp.	No description provided.	5/20/2026	845,357.81
Absolutely Zero Corp.	No description provided.	6/23/2026	16,563.73
Absolutely Zero Corp.	No description provided.	7/9/2026	22,470.14
Absolutely Zero Corp.	No description provided.	7/17/2026	19,231.41
Absolutely Zero Corp. Total			**$ 903,623.09**
Jasper	Interest Payment on financing on CC loans	8/7/2025	1,167.55
Jasper	Interest Payment on financing on CC loans	9/10/2025	3,038.21
Jasper	Interest Payment on financing on CC loans	10/6/2025	3,755.26
Jasper	Principal paydown on financing of CC loans	11/10/2025	44,027.79
Jasper	Interest Payment on financing on CC loans	11/12/2025	5,752.19
Jasper	Principal paydown on financing of CC loans	11/17/2025	129,160.31
Jasper	Principal paydown on financing of CC loans	11/24/2025	45,897.98
Jasper	Principal paydown on financing of CC loans	12/1/2025	48,940.72
Jasper	Interest Payment on financing on CC loans	12/9/2025	4,083.64
Jasper	Principal paydown on financing of CC loans	12/22/2025	62,374.37
Jasper	Interest Payment on financing on CC loans	1/9/2026	1,179.00
Jasper	Principal paydown on financing of CC loans	2/2/2026	29,997.34
Jasper	Interest Payment on financing on CC loans	2/17/2026	521.08
Jasper Total			**$ 379,895.44**
Law Office of Jordana Gilden, P.C.	No description provided.	8/8/2025	424.80
Law Office of Jordana Gilden, P.C.	No description provided.	8/15/2025	424.80
Law Office of Jordana Gilden, P.C.	No description provided.	9/5/2025	70.80
Law Office of Jordana Gilden, P.C.	No description provided.	10/3/2025	106.20
Law Office of Jordana Gilden, P.C.	No description provided.	11/7/2025	743.40
Law Office of Jordana Gilden, P.C.	No description provided.	11/10/2025	743.40
Law Office of Jordana Gilden, P.C.	No description provided.	12/8/2025	141.60
Law Office of Jordana Gilden, P.C.	No description provided.	1/12/2026	548.70
Law Office of Jordana Gilden, P.C.	No description provided.	2/9/2026	194.70
Law Office of Jordana Gilden, P.C.	No description provided.	3/9/2026	53.10
Law Office of Jordana Gilden, P.C.	No description provided.	4/6/2026	991.20
Law Office of Jordana Gilden, P.C.	No description provided.	5/11/2026	601.80
Law Office of Jordana Gilden, P.C.	No description provided.	6/8/2026	160.20
Law Office of Jordana Gilden, P.C.	No description provided.	7/3/2026	265.50
Law Office of Jordana Gilden, P.C. Total			**$ 5,470.20**
Lenders Choice Escrow Inc.	July 2025 fees for escrow payments on 2 consumer loans	8/8/2025	285.00
Lenders Choice Escrow Inc.	September 2025 fees for escrow payments on 2 consumer loans	10/10/2025	270.00
Lenders Choice Escrow Inc. Total			**$ 8,982.00**
Rebate Media Buyers	Jacob Reddam Consuling Fee July 2,519 and Social Media ads/project management 1,558.25	8/8/2025	4,077.25
Rebate Media Buyers	June/July Digital Marketing fee	8/22/2025	2,978.76
Rebate Media Buyers	August Radio spots 16,051/August Digital Marketing fee 2,287/Jacob Reddam August consulting fee 2,519	9/5/2025	20,857.00
Rebate Media Buyers	Jacob Reddam Consulting Fee Sept	10/3/2025	2,519.00
Rebate Media Buyers	Sept Radio spots 29,835/Sept Digital Marketing fee 6,086.53	10/14/2025	35,921.53
Rebate Media Buyers	Jacob Reddam Consulting Fee Oct	10/31/2025	2,519.00
Rebate Media Buyers	Oct Digital Marketing Fee	11/7/2025	7,374.21
Rebate Media Buyers	Nov Jacob Reddam consulting fee $2,519/Nov Digital Marketing fee $5,920.98/Ad edits $200/Project Management & QA $840/internet banner $100	1/9/2026	9,579.98
Rebate Media Buyers	Dec Jacob Reddam consulting fee $2,519/Dec digital marketing fee $6,573.86	1/26/2026	9,092.86
Rebate Media Buyers	Jacob Reddam Consulting Fee Jan	1/30/2026	2,519.00
Rebate Media Buyers	Jan digital marketing fee	2/27/2026	1,851.97
Rebate Media Buyers	Feb Jacob Reddam Consulting Fee	3/27/2026	2,519.00
Rebate Media Buyers	Jacob Reddam Consulting Fee	5/1/2026	2,519.00
Rebate Media Buyers	Apr-May Content and Project Management	7/10/2026	150.00
Rebate Media Buyers Total			**$ 104,478.56**
Lenders National Real Estate Solutions	Recording Fee (past reconciling item)	10/13/2025	112.00
Lenders National Real Estate Solutions Total			**$ 112.00**
Loan Exchange, LLC	Vacation balance for staff that moved from CC to TLE , TLE billed the balance to CashCall instead of cashing out staff so balance carried over	2/13/2026	630.00
Loan Exchange, LLC Total			**$ 630.00**
Dan Baren	No description provided.	12/19/2025	7,308.18
Dan Baren	No description provided.	2/6/2026	5,660.23
Dan Baren	No description provided.	2/27/2026	1,645.61
Dan Baren Total			**$ 14,614.02**
Grand Total			**$ 2,657,129.82**