Docket #0031 Date Filed: 07/29/2026

CSD 1001A [07/01/18]
Name, Address, Telephone No. & I.D. No.

MANATT, PHELPS & PHILLIPS, LLP
Schuyler G. Carroll (pro hac vice pending)
Patrick L. DuBois (SBN 250311)
7 Times Square
New York, NY 10036
Tel: (212) 790-4500
Email: scarroll@manatt.com

Order Entered on
July 29, 2026
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CashCall, Inc.

Debtor.

BANKRUPTCY NO. 26-03102-JBM11

Date of Hearing: July 24, 2026
Time of Hearing: 9:30 a.m.
Name of Judge: Honorable J. Barret Marum

ORDER ON

FIRST DAY MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTOR TO (A) CONTINUE USING ITS CASH MANAGEMENT SYSTEM AND (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS; (II) WAIVING CERTAIN DEPOSIT GUIDELINES; AND (III) GRANTING RELATED RELIEF

The court orders as set forth on the continuation pages attached and numbered 2 through 3 with exhibits, if any, for a total of 3 pages. Motion/Application Docket Entry No. 7.

//

//

//

//

//

//

//

Judge, United States Bankruptcy Court

DATED: July 29, 2026

2603102260729000000000002

ORDER ON DEBTOR'S CASH MANAGEMENT MOTION
DEBTOR: CashCall, Inc. CASE NO: 26-03102-JBM11

The Court, having considered the First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Continue to (A) Utilize Its Existing Cash Management System and (B) Maintain the Existing Bank Accounts and Business Forms; (II) Waiving Certain Deposit Guidelines; and (III) Granting Related Relief (the "Cash Management Motion") [ECF 7] filed by CashCall, Inc. ("Debtor"), the Chapter 11 debtor and debtor in possession in the above-captioned Chapter 11 bankruptcy case, which came on for hearing on July 24, 2026, and having considered the objection of the United States Trustee [ECF 15], the Debtor's reply thereto ("Reply") [ECF 18], and the arguments of counsel made at the hearing, and having found that the Court has jurisdiction to consider the Cash Management Motion and the relief requested therein, and upon consideration of the Declarations in Support of First Day Motions submitted by the Debtor, and finding good cause to grant the Cash Management Motion, as modified in the Debtor's Reply, on an interim basis,

HEREBY ORDERS:

1. The Cash Management Motion, as modified in the Debtor's Reply, is GRANTED on an interim basis.

2. The Debtor is authorized to maintain the Cash Management System in accordance with its prepetition practices, as described and as modified in the Cash Management Motion and the Debtor's Reply, except as otherwise set forth herein, for 30 days.

3. As described in the Debtor's Reply, the Debtor shall discontinue use of its corporate credit cards.

4. The Debtor is authorized but not directed to maintain its existing Bank Accounts on an interim basis, including but not limited to, the deposit or withdrawal of funds by all usual means, including checks, wire transfers, ACH transfers, and other debits, and to treat its accounts as debtor in possession accounts for all purposes.

5. The Debtor is directed to process all post-petition transactions through debtor-in-possession ("DIP") accounts. Any funds received into prepetition Bank Accounts post-petition must be immediately transferred into DIP accounts before further transactional processing.

6. Within 30 days, the Debtor shall close the Operating Account and Funding Account (as defined in the Cash Management Motion) and establish new DIP accounts.

7. The Debtor is authorized to continue using, in their present form, the Business Forms, including checks, existing immediately before the Petition Date; provided that, as of the date hereof, (1) the Debtor shall add the "Debtor in Possession" designation and case number on all of its electronic Business Forms, and (2) with respect to the Debtor's existing checks, they may be used until the current stock is exhausted, and thereafter the Debtor shall, when reordering checks, require the designation "Debtor in Possession" and the bankruptcy case number on all checks.

8. Merchants Bank of Indiana ("MBI"), the bank at which the Debtor's existing accounts are maintained, is authorized but not directed to continue to service and administer the accounts without interruption and in the ordinary course, and to receive, process, honor, and pay any and all checks, drafts, wire transfers, and ACH transfers issued after the Petition Date and drawn on the accounts after the Petition Date by the holders or makers thereof, as the case may be, and is authorized to receive, process, honor, and pay any and all checks, drafts, wire transfers, and ACH transfers issued before the Petition Date but presented to such Bank for payment after the Petition Date to the extent instructed to do so by the Debtor.

9. Except for those checks, drafts, wires, or other ACH transfers that are authorized or required to be honored pursuant to an order of the Court, the Debtor shall not instruct or request MBI to pay or honor any check, draft, or other payment item issued prior to the Petition Date but presented to MBI for payment after the Petition Date.

10. As soon as practicable after entry of this Interim Order, the Debtor shall serve a copy of this Interim Order on MBI.

11. The Debtor shall not be required to establish separate accounts for tax payments.

12. Notwithstanding any other provision of this Interim Order, should MBI honor a prepetition check or other item drawn on any account that is the subject of this Interim Order (a) at the direction of the Debtor to honor such prepetition check

Signed by Judge J Barrett Marum July 29, 2026

or item, (b) in a good faith belief that the Court has authorized such prepetition check or item to be honored, or (c) as the result of an innocent mistake made despite implementation of customary item handling procedures, MBI shall not be liable to the Debtor or its estate or otherwise be in violation of this Interim Order.

13. A final hearing to consider the relief requested in the Cash Management Motion shall be held on August 26, 2026 at 11:00 (Pacific Time) and any objections or responses to the Cash Management Motion shall be filed and served on or prior to August 12, 2026, and any replies shall be filed and served on or prior to August 19, 2026. Any objections, responses, and replies shall be served on the following parties: (a) proposed counsel to the Debtor, Manatt, Phelps & Phillips, LLP, 7 Times Square Tower, New York, NY 10036 (Attn: Schuyler G. Carroll, Esq.), scarroll@manatt.com; (b) counsel to the United States Trustee, Haeji Hong, United States Trustee, Department of Justice, Office of the U.S. Trustee and, if applicable; (c) the twenty (20) largest unsecured creditors, and, if applicable, (d) any statutory committees appointed in this Chapter 11 Case or their counsel if counsel is employed.

14. Notwithstanding the relief granted in this Interim Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission regarding the validity or amount of any claim against the Debtor; (b) a waiver of the Debtor's rights to subsequently dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (e) a waiver or limitation of the Debtor's rights under the Bankruptcy Code or any other applicable law; (f) to grant third-party beneficiary status or bestow any additional rights on any third party; or (g) to be otherwise enforceable by any third party.

15. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

16. The notice of the relief requested in the Motion satisfies Bankruptcy Rule 6004(a) and, pursuant to Bankruptcy Rule 6004(h), the terms and provisions of this Interim Order shall be immediately effective and enforceable upon its entry.

17. The Debtor is authorized to take all steps necessary or appropriate to carry out the terms of this Interim Order.

18. The Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Interim Order.

APPROVED AS TO FORM

Haeji Hong
Attorney for the Acting United States Trustee,
Tiffany L. Carroll

END OF ORDER

Signed by Judge J Barrett Marum July 29, 2026

Notice Recipients

District/Off: 0974−3	User: Admin.	Date Created: 7/29/2026
Case: 26−03102−JBM11	Form ID: pdfO1	Total: 2

Recipients of Notice of Electronic Filing:

aty	Patrick L DuBois	pdubois@manatt.com

TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	CashCall, Inc.	5656 La Jolla Boulevard	La Jolla, CA 92037 UNITED STATES

TOTAL: 1