

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
CARESTREAM HEALTH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 22-10781 (JKS)
Reorganized Debtors.	)	
	)	(Formerly Jointly Administered under
	)	Lead Case: <i>In re Carestream Health,</i>
	)	<i>Inc.</i> , Case No. 22-10778 (JKS))
	)	
	)	
	)	<b>Re: Docket No. 5, and <i>In re</i></b>
	)	<b><i>Carestream Health, Inc.</i> Case No.</b>
	)	<b>22-10778, Docket Nos. 235, 238, 239,</b>
	)	<b>241, 242</b>

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**OMNIBUS ORDER APPROVING PROFESSIONALS’ FEE  
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the final fee applications of professionals (collectively, the “Professionals”) retained in the bankruptcy cases of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors,” and prior to the effective date of their chapter 11 plan, the “Debtors”), for allowance of compensation and reimbursement of expenses, as set forth on Exhibit A hereto (such applications, collectively, the “Final Fee Applications”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it appearing that the Court has jurisdiction to consider the Final Fee Applications and the relief requested therein in accordance

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<sup>1</sup> The Reorganized Debtor in these chapter 11 cases, along with the last four digits of the Reorganized Debtor’s federal tax identification number is: Carestream Health Holdings, Inc. (7822). The location of the Reorganized Debtor’s service address is: 150 Verona Street, Rochester, New York 14608. On November 10, 2022, the Court entered an order [Docket No. 245] closing the chapter 11 cases of the Reorganized Debtors other than Case No. 22-10781 (JKS).



with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Final Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is HEREBY ORDERED THAT:

1. The Final Fee Applications are hereby APPROVED, and the Professionals are granted allowance of compensation and reimbursement of expenses in the amounts set forth on **Exhibit A** attached hereto.

2. The Reorganized Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amounts set forth on **Exhibit A** attached hereto, less any and all amounts previously paid on account of such fees and expenses.

3. Notice of the Final Fee Applications as provided therein shall be deemed good and sufficient notice of such Final Fee Applications and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

4. This Order shall be deemed a separate order for each of the Professionals, and the appeal of any order with respect to any of the Professionals shall have no effect on the authorized fees and expenses of any of the other Professionals.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: December 14th, 2022  
Wilmington, Delaware

  
J. KATE STICKLES  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit A****Summary of Final Fee Applications  
*In re Carestream Health, Inc., et al., Case No. 22-10778 (JKS)***

<b>Dkt. No.</b>	<b>Applicant</b>	<b>Fee Period</b>	<b>Fees<sup>2</sup></b>	<b>Expenses<sup>3</sup></b>	<b>Total</b>
235	Pachulski, Stang, Ziehl & Jones LLP	8/23/2022-09/28/2022	\$158,239.50	\$19,473.29	\$177,712.79
238	Kurtzman Carson Consultants LLC	8/23/2022-09/28/2022	\$9,482.00	\$0.00	\$9,482.00
239	Kirkland & Ellis LLP	8/23/2022-09/28/2022	\$1,635,684.50	\$23,983.33	\$1,659,667.83
241	AlixPartners, LLP	8/23/2022-09/28/2022	\$415,753.00	\$8,464.51 <sup>4</sup>	\$424,309.93
242	Houlihan Lokey Capital, Inc.	8/23/2022-09/28/2022	\$6,890,000.00	\$435.41	\$6,890,435.41
5 <sup>5</sup>	Ernst & Young LLP	08/23/2022-09/28/2022	\$9,320.00	\$0.00	\$9,320.00
		<b>Total:</b>	<b>\$9,118,479.00</b>	<b>\$52,356.54</b>	<b>\$9,170,835.54</b>

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<sup>2</sup> This column reflects fees requested in the Final Fee Applications.

<sup>3</sup> This column reflects expenses requested in the Final Fee Applications.

<sup>4</sup> AlixPartners voluntarily reduced its expenses by \$92.42 and consequently does not seek payment of these expenses.

<sup>5</sup> Upon entry of the *Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Transferring the Remaining Claims to the Remaining Case, (C) Amended the Caption of the Remaining Case, and (D) Granting Related Relief* [Docket No. 245], the Ernst & Young LLP fee application was filed in the remaining case, *In re Carestream Health Holdings, Inc.*, Case No. 22-10781.