

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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**In re** : **Chapter 11**  
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**CANO HEALTH, INC., et al.,** : **Case No. 24-10164 (KBO)**  
 :  
**Debtors.**<sup>1</sup> : **(Jointly Administered)**  
 :  
 : **Obj Deadline: April 29, 2024 at 5:00 p.m. (ET)**  
 : **Hearing Date: May 9, 2024 at 9:30 a.m. (ET)**  
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
PROPOSED DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF  
REORGANIZATION OF CANO HEALTH, INC. AND ITS AFFILIATED DEBTORS**

**TO ALL PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE THAT** on March 22, 2024, Cano Health, Inc. and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors*, dated March 22, 2024 [Docket No. 498] (as may be amended, supplemented, or otherwise modified, the “**Proposed Plan**”)<sup>2</sup> and the proposed *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors*, dated March 22, 2024 [Docket No. 499] (as may be amended, supplemented, or otherwise modified, the “**Proposed Disclosure Statement**”).

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Hearing**”) will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **May 9, 2024 at 9:30 a.m. (prevailing Eastern Time)**, to consider entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement.

<sup>1</sup> The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Disclosure Statement or the Proposed Plan, as applicable, or as the context otherwise requires.



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2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Proposed Plan should contact KCC, the Debtors' solicitation agent, in writing at Cano Health, Inc., et al., Ballot Processing Center c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, California 90245, or by email via <https://www.kccllc.net/CanoHealth/Inquiry>. Interested parties may also review the Proposed Disclosure Statement and the Proposed Plan free of charge at <https://www.kccllc.net/CanoHealth>. In addition, the Proposed Disclosure Statement and Proposed Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Proposed Disclosure Statement and Proposed Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

3. Objections, if any, to approval of the Proposed Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Bankruptcy Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors' estates or property; (iv) provide the basis for objection and specific grounds thereof, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and (v) be filed, together with proof of service, with the Bankruptcy Court and served so that they are **actually received** by the following parties no later than **April 29, 2024 at 5:00 p.m. (prevailing Eastern Time)**:

***Debtors***

Cano Health, Inc., et al.  
9725 NW 117th Avenue  
Miami, Florida 33178  
Attn: Mark Kent, Chief Executive Officer  
David Armstrong, General Counsel

***Office of the U.S. Trustee***

Office of the U.S. Trustee for  
the District of Delaware  
844 King Street  
Suite 2207, Lockbox 35  
Wilmington, Delaware 19801  
Attn: Benjamin A. Hackman, Esq.  
Jon Lipshie, Esq.  
Email: [Benjamin.A.Hackman@usdoj.gov](mailto:Benjamin.A.Hackman@usdoj.gov)  
[Jon.Lipshie@usdoj.gov](mailto:Jon.Lipshie@usdoj.gov)

***Counsel to the Debtors***

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Gary T. Holtzer, Esq.  
Jessica Liou, Esq.  
Matthew P. Goren, Esq.  
Kevin Bostel, Esq.  
Email: [gary.holtzer@weil.com](mailto:gary.holtzer@weil.com)  
[jessica.liou@weil.com](mailto:jessica.liou@weil.com)  
[matthew.goren@weil.com](mailto:matthew.goren@weil.com)  
[kevin.bostel@weil.com](mailto:kevin.bostel@weil.com)

***Co-Counsel to the Debtors***

Richards, Layton, & Finger, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Attn: Michael J. Merchant, Esq.  
Amanda R. Steele, Esq.  
Email: [merchant@RLF.com](mailto:merchant@RLF.com)  
[steele@rlf.com](mailto:steele@rlf.com)

***Counsel to the Ad Hoc First Lien Group***

Gibson, Dunn & Crutcher LLP  
200 Park Ave  
New York, NY 10166  
Attn: Scott J. Greenberg, Esq.  
Michael J. Cohen, Esq.  
Christina M. Brown, Esq.  
Email: SGreenberg@gibsondunn.com  
MCohen@gibsondunn.com  
Christina.Brown@gibsondunn.com

***Counsel to the DIP Agent***

ArentFox Schiff LLP  
1301 Avenue of the Americas,  
42nd Floor  
New York, NY 10019  
Attn: Jeffrey R. Gleit, Esq.  
Email: jeffrey.gleit@afslaw.com

***Pachulski, Stang, Ziehl & Jones LLP***

919 North Market Street #1700  
Wilmington, Delaware 19801  
Attn: Laura Davis Jones, Esq.  
James O'Neill, Esq.  
Email: ljones@pszjlaw.com  
joneill@pszjlaw.com

***Counsel to Credit Suisse AG, Cayman Islands Branch, Administrative Agent and Collateral Agent under the CS Credit Agreement***

Freshfields Bruckhaus Deringer US LLP  
601 Lexington Avenue  
New York, NY 10022  
Attn: Mark F. Liscio, Esq.  
Scott D Talmadge, Esq.  
Email: mark.liscio@freshfields.com  
scott.talmadge@freshfields.com

***Counsel to JPMorgan Chase Bank, N.A., Administrative Agent and Collateral Agent under Side-Car Credit Agreement***

White & Case LLP  
1221 Avenue of the Americas  
New York, New York 10020-1095  
Attn: Kerrick Seay, Esq.  
David Ridley, Esq.  
Andrew Zatz, Esq.  
Email: kerrick.seay@whitecase.com  
David.Ridley@whitecase.com  
azatz@whitecase.com

***Counsel to U.S. Bank National Association Indenture Trustee for the Senior Notes U.S.***

***Bank National Association***  
Kelley Drye & Warren LLP  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007  
Attn: James S. Carr, Esq.  
Kristin S. Elliott, Esq.  
Email: jcarr@kelleydrye.com  
kelliott@kelleydrye.com

***Counsel to the Creditors' Committee***

Paul Hastings LLP  
200 Park Avenue  
New York, New York 10166  
Attn: Kris Hansen, Esq.  
Erez Gilad, Esq.  
Email: krishansen@paulhastings.com  
erezgilad@paulhastings.com

***Cole Schotz P.C.***

500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Attn: Justin R. Alberto, Esq.  
Andrew J. Roth-Moore, Esq.  
Email: jalberto@coleschotz.com  
aroth-moore@coleschotz.com

**4. IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.**

5. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Debtors may modify the Proposed Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

*Scan the QR code below to view the Proposed Plan and Proposed Disclosure Statement.*



Dated: March 22, 2024  
Wilmington, Delaware

*/s/ Michael J. Merchant*

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RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Michael J. Merchant (No. 3854)

Amanda R. Steele (No. 5530)

920 North King Street

Wilmington, Delaware 19801

Telephone: 302-651-7700

Email: collins@rlf.com

merchant@rlf.com

steele@rlf.com

-and-

WEIL, GOTSHAL & MANGES LLP

Gary T. Holtzer (admitted *pro hac vice*)

Jessica Liou (admitted *pro hac vice*)

Matthew P. Goren (admitted *pro hac vice*)

Kevin Bostel (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Emails: gary.holtzer@weil.com

jessica.liou@weil.com

matthew.goren@weil.com

kevin.bostel@weil.com

*Attorneys for the Debtors  
and the Debtors in Possession*