UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

NOTICE OF OPPORTUNITY FOR HEARING

NOTICE IS HEREBY GIVEN that the Official Committee of Unsecured Creditors has filed the *Sixth Application of Fox Rothschild LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2026 through September 30, 2026* (the "Application").

If a copy of the Application is not included with this Notice, a copy may be viewed at the Court's website, www.ncwb.uscourts.gov under the Debtors' name and case number or you may request in writing a copy from the undersigned party.

YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY, IF YOU HAVE ONE IN THIS BANKRUPTCY CASE. (IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.)

IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE APPLICATION, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEWS ON THE APPLICATION, THEN ON OR BEFORE NOVEMBER 6, 2026 YOU MUST:

(1) A. File with the Bankruptcy Court a written objection at:

Clerk, United States Bankruptcy Court
401 W. Trade Street
Charlotte, North Carolina 28202

B. If you have your attorney file a written objection then the objection should be filed with the Bankruptcy Court by electronic means through the Court's website, www.ncwb.uscourts.gov under the Debtor's name and case number shown above.

[1]Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

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(2) You must also serve a copy of such request to the parties shown below and any other parties as required by law or orders of the Court on or before the date described above:

Brian R. Anderson
Fox Rothschild LLP
230 N. Elm Street, Suite 1200
Greensboro, NC 27401

Office of Bankruptcy Administrator
401 W. Trade St., Suite 2400
Charlotte, NC 28202

(3) Attend the hearing scheduled for **November 17, 2026 at 9:30 a.m.** or as soon thereafter as the matters can be heard in the Bankruptcy Courtroom 2A, 401 West Trade Street, Charlotte, North Carolina. You should attend this hearing if you file an objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought and may enter an Order granting the relief requested. If no objections are timely filed and served, the court may rule on the Application without a hearing. No further notice of that hearing will be given.

This the 23rd day of October, 2026.

FOX ROTHSCHILD LLP

By: */s/ Brian R. Anderson*
Brian R. Anderson
N.C. State Bar No. 37989
230 N. Elm Street, Suite 1200
Greensboro, NC 27401
(336) 378-5205

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

SIXTH MONTHLY FEE APPLICATION OF FOX ROTHSCHILD LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Fox Rothschild LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	April 13, 2026 (effective March 25, 2026) [Docket No. 118]

Compensation and reimbursement is sought from September 1, 2026 through September 30, 2026. Fox Rothschild LLP has not yet received any payments for services rendered or expenses incurred during this period.

Amount of compensation sought as actual, reasonable, and necessary:	$19,888.50
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$943.03

This is a: __**X**__ monthly _____ interim _____ final application

[1] Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
5/18/26	3/25/26 – 4/30/26	$113,610.00	$1,049.15	$113,610.00	$1,049.15
6/26/26	5/1/26 – 5/31/26	$100,870.00	$7.82	$100,870.00	$7.82
7/30/26	6/1/26 – 6/30/26	$112,493.75	$312.83	$112,493.75	$312.83
9/11/26	7/1/26 – 7/31/26	$82,809.25	$714.40	$82,809.25	$714.40
9/24/26	8/1/26 – 8/31/26	$37,329.00	$587.03	$37,329.00	$587.03

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
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In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

SIXTH MONTHLY FEE APPLICATION OF FOX ROTHSCHILD LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Pursuant to sections 330 and 331 under title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Fox Rothschild LLP ("Fox Rothschild") hereby requests that this Court award it reasonable compensation for professional services rendered as counsel to the Official Committee of Unsecured Creditors (the "Committee") in the amount of $19,888.50, together with reimbursement for actual and necessary expenses incurred in the amount of $943.03 for the period commencing September 1, 2026 through September 30, 2026 (the "Compensation Period"). In support of this application (the "Application"), Fox Rothschild respectfully represents and states as follows:

BACKGROUND

1. On February 24, 2026, BRD Land & Investment, a South Carolina partnership, BRDL Warden Station Holding Co., LLC, and BRDL Warden Station, LLC (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy

[1] Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

Code (the "Chapter 11 Cases"). The Debtors continue to manage their affairs and operate as debtors in possession.

2. On March 17, 2026, the United States Bankruptcy Administrator appointed five members to the Committee: (i) American Engineering Associates; (ii) Rockstar Capital Group, LLC; (iii) Southern Land Capital Fund, LLC; (iv) Tri Legacy, LLC; and (v) 2025 Legacy Trust.

3. Fox Rothschild was retained to represent the Committee as its counsel in connection with these Chapter 11 Cases pursuant to an Order entered by this Court on April 13, 2026 [Docket No. 118]. The Order provides that all compensation to be awarded to Fox Rothschild is subject to the approval of the Court, upon proper application. Fox Rothschild was authorized to be compensated on an hourly basis, subject to a blended rate cap of $700, and to be reimbursed for actual and necessary out-of-pocket expenses.

4. In accordance with sections 328, 330, and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the rules and other procedures which this Court may fix, Fox Rothschild now seeks allowance of interim compensation and reimbursement of expenses for the Compensation Period.

COMPENSATION TO BE PAID

5. All services for which Fox Rothschild requests compensation were performed for or on behalf of the Committee in connection with the Chapter 11 Cases.

6. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Compensation Period, showing the amount of $19,888.50 due for compensation for the various services rendered. Fox Rothschild's retention order provides that Fox Rothschild shall abide by a $700 blended rate cap. During the Compensation Period, Fox Rothschild's blended hourly rate was $690.57, which is within the $700 blended rate cap.

SUMMARY OF PROFESSIONAL SERVICES RENDERED

7. The following is a summary of the timekeepers who performed services on behalf of the Committee during the Compensation Period:

Professional	**Hours**	**Rate**	**Total**
Gordon E. Gouveia	6.2	$930.00	$5,766.00
Stephanie Slater Ward	4.0	$720.00	$2,880.00
Stefan Palys	2.1	$710.00	$1,491.00
Brian R. Anderson	10.2	$685.00	$6,987.00
Lucas Nelson	6.0	$450.00	$2,700.00
Patricia Williams	0.3	$215.00	$64.50
	28.8		**$19,888.50**
Blended Rate		***$690.57***	
Total Fees Requested			***$19,888.50***

8. During the Compensation Period, Fox Rothschild rendered professional services to the Committee in the following task categories:

Task	Description	Hours	Amount
AA	ASSET ANALYSIS & RECOVERY	1.4	$1,155.00
AP	LITIGATION/ADVERSARY PROCEEDINGS	6.0	$2,700.00
CA	CASE ADMINISTRATION	0.5	$360.00
CI	CREDITOR INQUIRIES	2.6	$1,816.00
CM	CREDITOR COMMITTEE MEETINGS AND COMMUNICATIONS	7.6	$5,971.50
CR	CASH COLLATERAL/DIP FINANCING	0.3	$279.00
DS	DISCLOSURE STATEMENT	0.2	$186.00
EC	LEASE/EXECUTORY CONTRACT ISSUES	0.5	$374.00
FA1	FEE APPLICATION OF FOX ROTHSCHILD LLP	3.5	$2,284.50
FA2	FEE APPLICATION OF OTHER PROFESSIONALS	1.0	$688.50
GI	GENERAL INVESTIGATION	2.2	$1,662.00
PL	PLAN	0.9	$753.00
SA	USE, SALE OR LEASE OF PROPERTY	2.1	$1,659.00
	TOTAL	**28.8**	**$19,888.50**

DISBURSEMENTS

9. Fox Rothschild has incurred out-of-pocket disbursements during the Compensation Period in the amount of $943.03, which are listed on **Exhibit A** hereto. The disbursements consist of the following:

Description	Amount
REPROGRAPHICS - BLACK/WHITE	$1.60
ETECH RELATIVITY COSTS	$941.43

Total Expenses	**$943.03**

VALUATION OF SERVICES

10. The nature of the work performed, and the cost of these services performed by Fox Rothschild is fully set forth in **Exhibit A** attached hereto. The rates charged by Fox Rothschild's professionals are the normal hourly rates charged by Fox Rothschild for work of this character, subject to the blended rate cap of $700 agreed to by Fox Rothschild for the pendency of this representation. During the Compensation Period, Fox Rothschild's blended hourly rate of $690.57 was within the $700 blended rate cap. Fox Rothschild respectfully submits the reasonable value of the services rendered by Fox Rothschild to the Committee during the Compensation Period equals or exceeds the fees charged by Fox Rothschild.

11. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

12. Notice of this Application has been given to (a) the Bankruptcy Administrator for the Western District of North Carolina, (b) the Debtors, (c) the Debtors' counsel, (d) the Debtors' 20 largest unsecured creditors, and (e) those parties requesting notice pursuant to Bankruptcy Rule 2002.

RELIEF REQUESTED

13. WHEREFORE, Fox Rothschild requests that allowance be made in the sum of $19,888.50 as compensation for necessary professional services rendered to the Committee during the Compensation Period, and the sum of $943.03 for reimbursement of actual, necessary costs

and expenses incurred during that period, and further requests such other and further relief as this Court may deem just and proper.

Dated: October 23, 2026

/s/ Brian R. Anderson
Brian R. Anderson
N.C. State Bar No. 37989
Fox Rothschild LLP
230 N. Elm Street, Suite 1200
Greensboro, NC 27401
Telephone: 336.378.5205
BRAnderson@FoxRothschild.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

345 CALIFORNIA STREET SUITE 2200 SAN FRANCISCO, CA 94104-2734
Tel 215.299.2000 Fax 215.299.2150 www.foxrothschild.com

TAX I.D. NO. 23-1404723

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF BRD LAND & INVESTMENT
C/O FOX ROTHSCHILD LLP, ATTN: MICHAEL SWEET
345 CALIFORNIA STREET, SUITE 2200
SAN FRANCISCO, CA 94104

Invoice Number	3944702
Invoice Date	10/14/26
Client Number	395740
Matter Number	00001

RE: CHAPTER 11 COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/26

Date	Timekeeper	Task	Description	Hours	Amount
09/01/2026	ANDERSON	SA	MEET WITH DEBTOR'S BROKER TO DISCUSS SALE ISSUES RELATED TO OWNED REAL ESTATE AND LAND PURCHASE AGREEMENTS.	0.7	$479.50
09/01/2026	GOUVEIA	SA	CONFERENCE CALL WITH R. TRAMANTANO REGARDING STATUS OF SALE PROCESS.	0.7	$651.00
09/01/2026	WARD	FA2	EMAIL CORRESPONDENCE WITH A.ROVITZ RE REVISIONS TO DUNDON FEE APPLICATION	0.1	$72.00
09/01/2026	WILLIAMS	FA1	DRAFT COS FOR SERVING ORDER GRANTING THIRD APPLICATION FOR COMPENSATION TO FOX FOR PERIOD JUNE 1 - 30, 2026	0.1	$21.50
09/02/2026	ANDERSON	CM	CORRESPOND AND PROVIDE UPDATE TO COMMITTEE.	0.3	$205.50
09/02/2026	GOUVEIA	EC	EMAIL CORRESPONDENCE WITH M. TOMSIC REGARDING STATUS OF MERITAGE ESCROW DISPUTE.	0.1	$93.00
09/03/2026	ANDERSON	CM	RESPOND TO COMMITTEE MEMBER'S QUESTIONS CONCERNING NUMEROUS REAL ESTATE ISSUES.	0.5	$342.50
09/03/2026	WARD	EC	REVIEW EMAIL UPDATES WITH COMMITTEE AND B. ANDERSON REGARDING SALES AND DISPOSITION OF CONTRACTS	0.1	$72.00
09/08/2026	ANDERSON	CI	CORRESPOND WITH COUNSEL FOR CREDITOR REGARDING VARIOUS CASE ISSUES AND	0.8	$548.00

Date	Timekeeper	Task	Description	Hours	Amount
			RESPOND TO MULTIPLE CREDITOR INQUIRIES CONCERNING ISSUES RAISED IN CASE.		
09/08/2026	ANDERSON	FA2	REVIEW AND ADDRESS ISSUES RELATED TO DUNDON FEE APPLICATION WITH DUNDON.	0.5	$342.50
09/08/2026	GOUVEIA	CM	VIDEOCONFERENCE WITH B. ANDERSON AND S. WARD REGARDING CASE STATUS AND EMAIL UPDATE TO COMMITTEE IN LIEU OF MEETING TOMORROW.	0.4	$372.00
09/08/2026	WARD	CA	ATTEND CHECK IN CALL WITH G.GOUVEIA AND B.ANDERSON REGARDING CASE STATUS AND NEXT STEPS	0.4	$288.00
09/08/2026	WARD	FA1	REVIEW, REVISE, AND DRAFT MONTHLY FEE STATEMENTS FOR FOX ROTHSCHILD FOR JULY AND AUGUST	0.6	$432.00
09/08/2026	WARD	FA1	EMAIL CORRESPONDENCE WITH FOX TEAM RE PREPARATION OF JULY FEE APPLICATION	0.2	$144.00
09/09/2026	ANDERSON	CI	TELECONFERENCE WITH COUNSEL FOR CREDITOR REGARDING VARIOUS CASE ISSUES (.3); ADDITIONAL CORRESPONDENCE WITH CREDITORS REGARDING CASE CONCERNS (.2).	0.5	$342.50
09/09/2026	ANDERSON	CM	REVIEW AND REVISE LETTER TO COMMITTEE.	0.4	$274.00
09/09/2026	GOUVEIA	CM	REVIEW AND COMMENT DRAFT STATUS UPDATE TO CREDITORS (.2); CONFER WITH B. ANDERSON AND S. WARD REGARDING SAME (.1).	0.3	$279.00
09/09/2026	WARD	CM	DRAFT UPDATE LETTER TO COMMITTEE	1.4	$1,008.00
09/10/2026	ANDERSON	FA1	REVIEW, REVISE, AND FINALIZE 4TH INTERIM FEE APPLICATION AND COORDINATE FILING AND SERVICE OF SAME (.4); CORRESPOND WITH COUNSEL FOR DEBTOR REGARDING INTERIM FEE APPLICATIONS AND ORDERS APPROVING SAME (.1); CORRESPOND WITH COMMITTEE REGARDING SAME (.2).	0.7	$479.50
09/10/2026	NELSON	AP	COORDINATE WITH ETECH TEAM TO INGEST RULE 2004 SUBPOENA DOCUMENT PRODUCTION INTO RELATIVITY WORKSPACE; BEGIN REVIEW OF DOCUMENT PRODUCTION TO	1.8	$810.00

Date	Timekeeper	Task	Description	Hours	Amount
			IDENTIFY KEY DOCUMENTS SUPPORTING POTENTIAL CLAIMS BY ESTATE OR COMMITTEE AGAINST INSIDERS, AFFILIATED ENTITIES, OR LEGAL COUNSEL REGARDING RECAPITALIZATION OR RELATED ISSUES		
09/11/2026	ANDERSON	EC	REVIEW MOTION TO REJECT EXECUTORY CONTRACTS RELATED TO KING PROJECT.	0.2	$137.00
09/11/2026	ANDERSON	GI	REVIEW ISSUES RELATED TO MERITAGE ESCROW DISPUTE AND CORRESPOND WITH DEBTORS' COUNSEL REGARDING SAME.	0.4	$274.00
09/11/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S BROKER REGARDING VARIOUS SALE ISSUES AND STATUS OF SAME.	0.1	$68.50
09/11/2026	GOUVEIA	AA	REVIEW DEBTOR SUBPOENA TO AMERICAN ENGINEERING ASSOCIATES (.1); EMAIL CORRESPONDENCE WITH S. STONE REGARDING SAME (.1)	0.2	$186.00
09/11/2026	NELSON	AP	CONTINUE REVIEW OF DOCUMENT PRODUCTION BY MAURICE JOHNSON TO IDENTIFY KEY DOCUMENTS SUPPORTING POTENTIAL CLAIMS BY ESTATE OR COMMITTEE AGAINST INSIDERS, AFFILIATED ENTITIES, OR LEGAL COUNSEL REGARDING RECAPITALIZATION OR RELATED ISSUES	0.5	$225.00
09/11/2026	WARD	EC	REVIEW EMAIL UPDATE WITH B. ANDERSON REGARDING LAND SALES	0.1	$72.00
09/14/2026	NELSON	AP	CONTINUE REVIEW OF RULE 2004 SUBPOENA DOCUMENTS TO IDENTIFY KEY DOCUMENTS SUPPORTING ANY POTENTIAL CLAIMS BY CREDITORS OR BY ESTATE AGAINST INSIDERS OF DEBTOR, AFFILIATED ENTITIES, OR LEGAL COUNSEL REGARDING RECAPITALIZATION OR OTHER PREPETITION ACTIVITIES IN BREACH OF FIDUCIARY DUTIES	0.4	$180.00
09/15/2026	ANDERSON	AA	MEETING WITH DEBTOR'S COUNSEL TO DISCUSS MERITAGE ESCROW DISPUTE AND YARBOROUGH CONTRACT.	0.5	$342.50
09/15/2026	ANDERSON	CI	MEETING WITH MULTIPLE CREDITORS REGARDING	0.9	$616.50

Date	Timekeeper	Task	Description	Hours	Amount
			NUMEROUS CASE ISSUES.		
09/15/2026	GOUVEIA	AA	CONFERENCE CALL WITH B. ANDERSON AND M. TOMSIC REGARDING MERITAGE ESCROW DISPUTE.	0.5	$465.00
09/15/2026	NELSON	AP	CONTINUE REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION TO IDENTIFY KEY DOCUMENTS SUPPORTING POTENTIAL CLAIMS BY ESTATE OR COMMITTEE AGAINST INSIDERS, AFFILIATED ENTITIES, OR LEGAL COUNSEL REGARDING RECAPITALIZATION OR RELATED ISSUES	2.3	$1,035.00
09/16/2026	GOUVEIA	CM	REVIEW AND SUMMARIZE RECENT FILINGS IN PREPARING COMPREHENSIVE EMAIL UPDATE TO COMMITTEE IN LIEU OF MEETING TODAY.	0.5	$465.00
09/16/2026	GOUVEIA	PL	REVIEW AND ANALYZE REDLINE OF SECOND AMENDED PLAN FROM M. TOMSIC.	0.5	$465.00
09/16/2026	NELSON	AP	CONTINUE REVIEW OF RULE 2004 SUBPOENA DOCUMENTS TO IDENTIFY KEY DOCUMENTS SUPPORTING ANY POTENTIAL CLAIMS BY CREDITORS OR BY ESTATE AGAINST INSIDERS OF DEBTOR, AFFILIATED ENTITIES, OR LEGAL COUNSEL REGARDING RECAPITALIZATION OR OTHER PREPETITION ACTIVITIES IN BREACH OF FIDUCIARY DUTIES	0.8	$360.00
09/16/2026	WARD	CI	REVIEW G.GOUVEIA EMAIL UPDATE TO COMMITTEE	0.1	$72.00
09/16/2026	WILLIAMS	FA1	DRAFT COS FOR SERVING FOURTH MONTHLY APPLICATION FOR COMPENSATION TO FOX ROTHSCHILD LLP FOR JULY 2026 (DE 441)	0.1	$21.50
09/18/2026	GOUVEIA	CR	REVIEW WEEKLY CASH COLLATERAL REPORTING FROM M. TOMSIC.	0.2	$186.00
09/18/2026	GOUVEIA	GI	CONFER WITH S. PALYS AND T. RIZVI REGARDING STATUS OF INVESTIGATION AND DUNDON PRELIMINARY FORENSIC REPORT (.3); EMAIL CORRESPONDENCE WITH COMMITTEE MEMBERS REGARDING SAME (.2)	0.5	$465.00
09/21/2026	ANDERSON	FA1	REVIEW CASH COLLATERAL ORDER AND RESPOND TO COUNSEL FOR DEBTOR REGARDING PAYMENT OF FEES	0.2	$137.00

Date	Timekeeper	Task	Description	Hours	Amount
			PURSUANT TO COURT ORDER.		
09/22/2026	ANDERSON	FA1	REVIEW DEBTOR CONCERNS WITH SCOPE OF INVESTIGATION BY COMMITTEE AND DRAFT RESPONSE TO SAME.	0.8	$548.00
09/22/2026	GOUVEIA	CM	EMAIL CORRESPONDENCE WITH FOX AND DUNDON TEAM REGARDING PREPARATION FOR TOMORROW'S COMMITTEE MEETING.	0.2	$186.00
09/22/2026	NELSON	AP	CONTINUE REVIEW AND ANALYSIS OF DOCUMENTS PRODUCED BY SEASIDE AIR INVESTMENTS TO IDENTIFY DOCUMENTS SUPPORTING POTENTIAL CLAIMS BY ESTATE OR COMMITTEE AGAINST INSIDERS, AFFILIATED ENTITIES, AND LEGAL COUNSEL	0.2	$90.00
09/22/2026	PALYS	GI	REVIEW DOCUMENTS PRODUCED IN RESPONSE TO RULE 2004 SUBPOENAS.	1.0	$710.00
09/23/2026	ANDERSON	AA	CONFER WITH DEBTOR'S COUNSEL REGARDING MERITAGE DISPUTE.	0.1	$68.50
09/23/2026	ANDERSON	CM	MEET WITH COMMITTEE.	0.8	$548.00
09/23/2026	ANDERSON	FA1	REVISE CORRESPONDENCE TO DEBTOR'S COUNSEL CONCERNING FEE ISSUES AND ENGAGE IN FURTHER CORRESPONDENCE REGARDING SAME.	0.5	$342.50
09/23/2026	GOUVEIA	CI	EMAIL CORRESPONDENCE WITH COMMITTEE MEMBER REGARDING POTENTIAL CLAIM ASSIGNMENT.	0.1	$93.00
09/23/2026	GOUVEIA	CM	ATTEND WEEKLY COMMITTEE MEETING (.8); FOLLOW UP CALL AND EMAIL CORRESPONDENCE WITH COMMITTEE MEMBER (.2)	1.0	$930.00
09/23/2026	GOUVEIA	CR	REVIEW WEEKLY CASH REPORTING FROM M. TOMSIC.	0.1	$93.00
09/23/2026	PALYS	CM	CALL WITH COMMITTEE TO DISCUSS STATUS OF INVESTIGATION.	0.8	$568.00
09/23/2026	PALYS	GI	CALL WITH MR. GARBE TO PREPARE FOR COMMITTEE CALL.	0.3	$213.00
09/24/2026	ANDERSON	FA1	FINALIZE 5TH FEE APPLICATION, NOTICE OF HEARING, AND COORDINATE FILING AND SERVICE OF SAME.	0.2	$137.00
09/24/2026	ANDERSON	FA2	REVISE AND FINALIZE FEE APPLICATION OF ISLANDDUNDON, NOTICE OF	0.4	$274.00

Date	Timekeeper	Task	Description	Hours	Amount
			HEARING, AND COORDINATE FILING AND SERVICE OF SAME.		
09/24/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S COUNSEL AND BROKERS REGARDING CLARK SALE, DLP DISCUSSIONS, AND LPAS/WARDEN STATION STATUS.	0.2	$137.00
09/24/2026	GOUVEIA	DS	CONFER WITH B. ANDERSON AND S. WARD REGARDING AMENDED DISCLOSURE STATEMENT.	0.2	$186.00
09/24/2026	WARD	PL	INITIAL REVIEW OF PLAN AND DISCLOSURE STATEMENT	0.4	$288.00
09/29/2026	ANDERSON	CM	MEET WITH COMMITTEE PROFESSIONALS TO DISCUSS VARIOUS SALE AND PLAN ISSUES.	0.3	$205.50
09/29/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S COUNSEL AND BROKERS REGARDING STATUS OF LPA/WARDEN STATION NEGOTIATIONS AND CLARK SALE CLOSING, AND DLP BALANCE DUE ON CLARK.	0.2	$137.00
09/29/2026	GOUVEIA	CM	CONFERENCE CALL WITH COMMITTEE PROFESSIONAL TEAM REGARDING CASE STATUS INCLUDING STATUS OF SALES AND PLAN PROCESS AND UPDATE TO COMMITTEE IN LIEU OF MEETING TOMORROW (.3); CONFER WITH S. WARD REGARDING STATUS UPDATE EMAIL TO COMMITTEE MEMBERS (.1)	0.4	$372.00
09/29/2026	GOUVEIA	SA	EMAIL CORRESPONDENCE WITH B. ANDERSON AND M. TOMSIC REGARDING DLP SETTLEMENT PROPOSAL RELATED TO CLARK PROPERTY SALE.	0.2	$186.00
09/29/2026	WARD	CA	ATTEND WEEKLY CHECK IN CALL WITH FOX AND DUNDON TEAM	0.1	$72.00
09/29/2026	WARD	CM	DRAFT EMAIL UPDATE TO COMMITTEE	0.3	$216.00
09/29/2026	WILLIAMS	FA1	DRAFT COS FOR SERVING FIFTH MONTHLY FEE APPLICATION OF FOX FOR AUGUST 2026 [DE 456] AND FIRST COMBINED INTERIM FEE APPLICATION OF ISLANDDUNDON [DE 457]	0.1	$21.50
09/30/2026	GOUVEIA	AA	EMAIL CORRESPONDENCE WITH SCOTT STONE REGARDING SUBPOENA RESPONSE AND COMMENTARY ABOUT MERITAGE ESCROW DISPUTE.	0.1	$93.00

Date	Timekeeper	Task	Description	Hours	Amount
09/30/2026	WARD	CI	EMAIL CORRESPONDENCE WITH G. GOUVEIA AND B. ANDERSON RE COMMITTEE INQUIRY	0.1	$72.00
09/30/2026	WARD	CI	EMAIL CORRESPONDENCE WITH R.BARNETT REINQUIRY INTO FILED PROOF OF CLAIM	0.1	$72.00
			TOTAL	**28.8**	**$19,888.50**

TASK SUMMARY:

Task	Description	Hours	Amount
AA	ASSET ANALYSIS & RECOVERY	1.4	$1,155.00
AP	LITIGATION/ADVERSARY PROCEEDINGS	6.0	$2,700.00
CA	CASE ADMINISTRATION	0.5	$360.00
CI	CREDITOR INQUIRIES	2.6	$1,816.00
CM	CREDITOR COMMITTEE MEETINGS AND COMMUNICATIONS	7.6	$5,971.50
CR	CASH COLLATERAL/DIP FINANCING	0.3	$279.00
DS	DISCLOSURE STATEMENT	0.2	$186.00
EC	LEASE/EXECUTORY CONTRACT ISSUES	0.5	$374.00
FA1	FEE APPLICATION OF FOX ROTHSCHILD LLP	3.5	$2,284.50
FA2	FEE APPLICATION OF OTHER PROFESSIONALS	1.0	$688.50
GI	GENERAL INVESTIGATION	2.2	$1,662.00
PL	PLAN	0.9	$753.00
SA	USE, SALE OR LEASE OF PROPERTY	2.1	$1,659.00
	TOTAL	**28.8**	**$19,888.50**

TIMEKEEPER TIME SUMMARY:

Timekeeper	Title	Hours	Rate	Amount
P. WILLIAMS	STAFF	0.3	$215.00	$64.50
S.S. WARD	ASSOCIATE	4.0	$720.00	$2,880.00
B.R. ANDERSON	PARTNER	10.2	$685.00	$6,987.00
S. PALYS	PARTNER	2.1	$710.00	$1,491.00
L. NELSON	ASSOCIATE	6.0	$450.00	$2,700.00
G.E. GOUVEIA	PARTNER	6.2	$930.00	$5,766.00
	TOTAL	**28.8**		**$19,888.50**

TOTAL PROFESSIONAL SERVICES $19,888.50

COSTS ADVANCED AND EXPENSES INCURRED:

Description	Amount
REPROGRAPHICS - BLACK/WHITE	$1.60

Description	Amount
ETECH RELATIVITY COSTS	$941.43

TOTAL EXPENSES	$943.03
TOTAL AMOUNT OF THIS INVOICE	$20,831.53