Docket #0456 Date Filed: 09/24/2026

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

NOTICE OF OPPORTUNITY FOR HEARING

NOTICE IS HEREBY GIVEN that the Official Committee of Unsecured Creditors has filed the *Fifth Application of Fox Rothschild LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2026 through August 31, 2026* (the "Application").

If a copy of the Application is not included with this Notice, a copy may be viewed at the Court's website, www.ncwb.uscourts.gov under the Debtors' name and case number or you may request in writing a copy from the undersigned party.

YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY, IF YOU HAVE ONE IN THIS BANKRUPTCY CASE. (IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.)

IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE APPLICATION, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEWS ON THE APPLICATION, THEN ON OR BEFORE OCTOBER 12, 2026 YOU MUST:

(1) A. File with the Bankruptcy Court a written objection at:

Clerk, United States Bankruptcy Court
401 W. Trade Street
Charlotte, North Carolina 28202

B. If you have your attorney file a written objection then the objection should be filed with the Bankruptcy Court by electronic means through the Court's website, www.ncwb.uscourts.gov under the Debtor's name and case number shown above.

[1]Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

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(2) You must also serve a copy of such request to the parties shown below and any other parties as required by law or orders of the Court on or before the date described above:

Brian R. Anderson
Fox Rothschild LLP
230 N. Elm Street, Suite 1200
Greensboro, NC 27401

Office of Bankruptcy Administrator
401 W. Trade St., Suite 2400
Charlotte, NC 28202

(3) Attend the hearing scheduled for **October 28, 2026 at 9:30 a.m.** or as soon thereafter as the matters can be heard in the Bankruptcy Courtroom 2A, 401 West Trade Street, Charlotte, North Carolina. You should attend this hearing if you file an objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought and may enter an Order granting the relief requested. If no objections are timely filed and served, the court may rule on the Application without a hearing. No further notice of that hearing will be given.

This the 24th day of September, 2026.

FOX ROTHSCHILD LLP

By: */s/ Brian R. Anderson*
Brian R. Anderson
N.C. State Bar No. 37989
230 N. Elm Street, Suite 1200
Greensboro, NC 27401
(336) 378-5205

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

FIFTH MONTHLY FEE APPLICATION OF FOX ROTHSCHILD LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Name of Applicant:	Fox Rothschild LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	April 13, 2026 (effective March 25, 2026) [Docket No. 118]

Compensation and reimbursement is sought from August 1, 2026 through August 31, 2026. Fox Rothschild LLP has not yet received any payments for services rendered or expenses incurred during this period.

Amount of compensation sought as actual, reasonable, and necessary:	$37,329.00
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$587.03

This is a: __**X**__ monthly _____ interim _____ final application

[1] Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
5/18/26	3/25/26 – 4/30/26	$113,610.00	$1,049.15	$113,610.00	$1,049.15
6/26/26	5/1/26 – 5/31/26	$100,870.00	$7.82	$100,870.00	$7.82
7/30/26	6/1/26 – 6/30/26	$112,493.75	$312.83	$112,493.75	$312.83
9/11/26	7/1/26 – 7/31/26	$82,809.25	$714.40	n/a	n/a

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re: BRD LAND & INVESTMENT, et al.[1] Debtors.	Chapter 11 Case No. 26-30215 (Jointly Administered)

FIFTH MONTHLY FEE APPLICATION OF FOX ROTHSCHILD LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Pursuant to sections 330 and 331 under title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Fox Rothschild LLP ("Fox Rothschild") hereby requests that this Court award it reasonable compensation for professional services rendered as counsel to the Official Committee of Unsecured Creditors (the "Committee") in the amount of $37,329.00, together with reimbursement for actual and necessary expenses incurred in the amount of $587.03 for the period commencing August 1, 2026 through August 31, 2026 (the "Compensation Period"). In support of this application (the "Application"), Fox Rothschild respectfully represents and states as follows:

BACKGROUND

1. On February 24, 2026, BRD Land & Investment, a South Carolina partnership, BRDL Warden Station Holding Co., LLC, and BRDL Warden Station, LLC (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy

[1] Debtors are the following entities (the last four digits of their taxpayer identification numbers follows in parentheses): BRD Land & Investment, a South Carolina partnership (6940), BRDL Warden Station Holding Co LLC (0184), and BRDL Warden Station, LLC (4687). The Debtors' address is 6433 Bannington Road, Charlotte, NC 28226.

Code (the "Chapter 11 Cases"). The Debtors continue to manage their affairs and operate as debtors in possession.

2. On March 17, 2026, the United States Bankruptcy Administrator appointed five members to the Committee: (i) American Engineering Associates; (ii) Rockstar Capital Group, LLC; (iii) Southern Land Capital Fund, LLC; (iv) Tri Legacy, LLC; and (v) 2025 Legacy Trust.

3. Fox Rothschild was retained to represent the Committee as its counsel in connection with these Chapter 11 Cases pursuant to an Order entered by this Court on April 13, 2026 [Docket No. 118]. The Order provides that all compensation to be awarded to Fox Rothschild is subject to the approval of the Court, upon proper application. Fox Rothschild was authorized to be compensated on an hourly basis, subject to a blended rate cap of $700, and to be reimbursed for actual and necessary out-of-pocket expenses.

4. In accordance with sections 328, 330, and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the rules and other procedures which this Court may fix, Fox Rothschild now seeks allowance of interim compensation and reimbursement of expenses for the Compensation Period.

COMPENSATION TO BE PAID

5. All services for which Fox Rothschild requests compensation were performed for or on behalf of the Committee in connection with the Chapter 11 Cases.

6. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Compensation Period, showing the amount of $37,329.00 due for compensation for the various services rendered. Fox Rothschild's retention order provides that Fox Rothschild shall abide by a $700 blended rate cap. During the Compensation Period, Fox Rothschild's blended hourly rate was $682.43, which is within the $700 blended rate cap.

SUMMARY OF PROFESSIONAL SERVICES RENDERED

7. The following is a summary of the timekeepers who performed services on behalf of the Committee during the Compensation Period:

Professional	**Hours**	**Rate**	**Total**
Michael A. Sweet	0.5	$1,200.00	$600.00
Gordon E. Gouveia	5.9	$930.00	$5,487.00
Stephanie Slater Ward	5.2	$720.00	$3,744.00
Stefan Palys	21.6	$710.00	$15,336.00
Brian R. Anderson	10.7	$685.00	$7,329.50
Robert H. Eisentrout	0.2	$625.00	$125.00
Lucas Nelson	9.2	$450.00	$4,140.00
Alberto Ascencio	0.9	$420.00	$378.00
Stephen Murray	0.4	$420.00	$168.00
Patricia Williams	0.1	$215.00	$21.50
	54.7		**$37,329.00**
Blended Rate		***$682.43***	
Total Fees Requested			***$37,329.00***

8. During the Compensation Period, Fox Rothschild rendered professional services to the Committee in the following task categories:

Task	Description	Hours	Amount
AA	ASSET ANALYSIS & RECOVERY	0.4	$269.00
AP	LITIGATION/ADVERSARY PROCEEDINGS	9.5	$4,419.00
CA	CASE ADMINISTRATION	2.5	$1,551.00
CH	COURT HEARINGS	3.5	$2,397.50
CI	CREDITOR INQUIRIES	1.1	$855.00
CM	CREDITOR COMMITTEE MEETINGS AND COMMUNICATIONS	4.5	$3,614.50
CR	CASH COLLATERAL/DIP FINANCING	0.4	$372.00
EC	LEASE/EXECUTORY CONTRACT ISSUES	1.5	$1,059.00
FA1	FEE APPLICATION OF FOX ROTHSCHILD LLP	0.1	$68.50
FA2	FEE APPLICATION OF OTHER PROFESSIONALS	0.6	$381.50
GI	GENERAL INVESTIGATION	27.4	$19,723.00
PL	PLAN	0.4	$372.00
SA	USE, SALE OR LEASE OF PROPERTY	2.8	$2,247.00
	TOTAL	**54.7**	**$37,329.00**

DISBURSEMENTS

9. Fox Rothschild has incurred out-of-pocket disbursements during the Compensation Period in the amount of $587.03, which are listed on **Exhibit A** hereto. The disbursements consist of the following:

Description	Amount
REPROGRAPHICS - BLACK/WHITE	$4.60
CERTIFIED MAIL	$99.76

ETECH RELATIVITY COSTS	$241.74
PROFESSIONAL SERVICES	$230.10
WESTLAW, RESEARCH	$10.83
Total Expenses	**$587.03**

VALUATION OF SERVICES

10. The nature of the work performed, and the cost of these services performed by Fox Rothschild is fully set forth in **Exhibit A** attached hereto. The rates charged by Fox Rothschild's professionals are the normal hourly rates charged by Fox Rothschild for work of this character, subject to the blended rate cap of $700 agreed to by Fox Rothschild for the pendency of this representation. During the Compensation Period, Fox Rothschild's blended hourly rate of $682.43 was within the $700 blended rate cap. Fox Rothschild respectfully submits the reasonable value of the services rendered by Fox Rothschild to the Committee during the Compensation Period equals or exceeds the fees charged by Fox Rothschild.

11. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NOTICE

12. Notice of this Application has been given to (a) the Bankruptcy Administrator for the Western District of North Carolina, (b) the Debtors, (c) the Debtors' counsel, (d) the Debtors' 20 largest unsecured creditors, and (e) those parties requesting notice pursuant to Bankruptcy Rule 2002.

RELIEF REQUESTED

13. WHEREFORE, Fox Rothschild requests that allowance be made in the sum of $37,329.00 as compensation for necessary professional services rendered to the Committee during the Compensation Period, and the sum of $587.03 for reimbursement of actual, necessary costs and expenses incurred during that period, and further requests such other and further relief as this Court may deem just and proper.

Dated: September 24, 2026

/s/ Brian R. Anderson

Brian R. Anderson
N.C. State Bar No. 37989
Fox Rothschild LLP
230 N. Elm Street, Suite 1200
Greensboro, NC 27401
Telephone: 336.378.5205
BRAnderson@FoxRothschild.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

345 CALIFORNIA STREET SUITE 2200 SAN FRANCISCO, CA 94104-2734
Tel 215.299.2000 Fax 215.299.2150 www.foxrothschild.com

TAX I.D. NO. 23-1404723

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF BRD LAND & INVESTMENT
C/O FOX ROTHSCHILD LLP, ATTN: MICHAEL SWEET
345 CALIFORNIA STREET, SUITE 2200
SAN FRANCISCO, CA 94104

Invoice Number	3921194
Invoice Date	09/08/26
Client Number	395740
Matter Number	00001

RE: CHAPTER 11 COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/26

Date	Timekeeper	Task	Description	Hours	Amount
08/01/2026	ANDERSON	SA	REVIEW PROPOSED ORDERS ON CLARK AND WARDEN STATION AND CORRESPOND WITH DEBTOR'S COUNSEL REGARDING SAME.	0.1	$68.50
08/01/2026	GOUVEIA	SA	REVIEW DRAFT SALE ORDERS FROM M. TOMSIC (.1); EMAIL CORRESPONDENCE WITH B. ANDERSON AND M. TOMSIC REGARDING SAME (.1).	0.2	$186.00
08/02/2026	GOUVEIA	CI	REVIEW EMAIL FROM M. BOGHDADY REGARDING ALLEGED FRAUD AND QUESTIONS ABOUT COMMITTEE'S INVESTIGATION (.1); EMAIL CORRESPONDENCE WITH S. PALYS REGARDING SAME (.1).	0.2	$186.00
08/03/2026	ANDERSON	GI	REVIEW AND RESPOND TO 2004 SERVICE ISSUES AND ACCEPTANCE OF SAME FROM OUT OF COUNTRY PARTIES (.2); REVIEW VARIOUS COMMUNICATIONS FROM INTERESTED PARTIES WITH ALLEGATIONS CONCERNING PRE-PETITION CONDUCT, REQUESTED INVESTIGATION, AND RESPONSES TO SAME (.3).	0.5	$342.50
08/03/2026	EISENTROUT	AA	EMAIL G. GOUVEIA, S. PALYS, ET AL. RE AXIS ADDITIONAL ACKNOWLEDGMENT OF D&O CLAIM NOTICE LETTER.	0.1	$62.50
08/03/2026	PALYS	GI	REVIEW EMAILS WITH	0.4	$284.00

Date	Timekeeper	Task	Description	Hours	Amount
			QUESTIONS FROM UNSECURED CREDITOR COMMITTEE MEMBERS TO RESPOND TO SAME.		
08/03/2026	WARD	CI	REVIEW EMAIL CORRESPONDENCE FROM CREDITORS REGARDING DEBTORS' PREPETITION MANAGEMENT	0.3	$216.00
08/03/2026	WILLIAMS	FA2	DRAFT COS FOR SERVING MONTHLY FEE APPLICATION OF FOX FOR PERIOD JUNE 1 - 30, 2026 [DE 372]	0.1	$21.50
08/04/2026	ANDERSON	GI	ADDRESS ISSUES WITH SUBPOENA PRODUCTION AND PROOF OF SERVICE (.2); ASSESS STRATEGY FOR VARIOUS LINES OF INVESTIGATION (.4).	0.6	$411.00
08/04/2026	GOUVEIA	CI	EMAIL CORRESPONDENCE WITH B. ROOKS REGARDING MATTHEW BOGHDADY INQUIRY.	0.1	$93.00
08/04/2026	GOUVEIA	CM	CONFERENCE CALL WITH COMMITTEE PROFESSIONAL TEAM REGARDING OVERALL CASE STATUS AND STRATEGY, AND PREPARATION FOR TOMORROW'S COMMITTEE MEETING.	0.6	$558.00
08/04/2026	GOUVEIA	GI	CONFER WITH S. PALYS REGARDING STATUS OF RULE 2004 DISCOVERY AND RELATED STRATEGY ISSUES.	0.2	$186.00
08/04/2026	GOUVEIA	SA	EMAIL CORRESPONDENCE WITH M. TOMSIC REGARDING STATUS OF WARDEN SALE PROCESS.	0.1	$93.00
08/04/2026	GOUVEIA	SA	CONFERENCE CALL WITH M. TOMSIC REGARDING WARDEN SALE PROCESS AND OTHER CASE UPDATES.	0.5	$465.00
08/04/2026	NELSON	AP	CONTINUE RESEARCH OF NORTH CAROLINA CASELAW RE: POSSIBLE CLAIMS AGAINST LAW FIRM ADVISING DEBTORS' INSIDERS IN BREACHING FIDUCIARY DUTIES DURING 2024 RECAPITALIZATION, INCLUDING CASELAW REGARDING LEGAL MALPRACTICE CLAIMS AND DEFENSES THERETO, AIDING & ABETTING OR OTHER THEORIES OF IMPUTED LIABILITY, AND CIVIL CONSPIRACY	1.3	$585.00
08/04/2026	PALYS	GI	WORK ON WRITE-UP AND PRESENTATION OF INVESTIGATIVE FINDINGS.	2.1	$1,491.00
08/04/2026	PALYS	GI	MEET AND CONFER CALL WITH COUNSEL FOR MAURICE	0.3	$213.00

Date	Timekeeper	Task	Description	Hours	Amount
			JOHNSON AND 181 REAL ESTATE HOLDINGS CONCERNING THE SUBPOENA FROM THE COMMITTEE.		
08/04/2026	PALYS	GI	WORK ON ACCEPTANCE OF SERVICE FOR MR. JOHNSON'S COUNSEL TO ACCEPT SERVICE OF SUBPOENA.	0.4	$284.00
08/04/2026	WARD	CA	ATTEND WEEKLY CHECK IN CALL WITH DUNDON AND FOX TEAMS	0.6	$432.00
08/04/2026	WARD	CI	REVIEW EMAIL INQUIRIES FROM CREDITORS RE DEBTOR PREPETITION CONDUCT	0.2	$144.00
08/04/2026	WARD	SA	REVIEW EMAIL UPDATE FROM G. GOUVEIA REGARDING UPDATES ON SETTLEMENT MOTIONS	0.3	$216.00
08/05/2026	GOUVEIA	CM	EMAIL CORRESPONDENCE WITH COMMITTEE MEMBERS REGARDING STATUS UPDATES.	0.2	$186.00
08/05/2026	GOUVEIA	GI	REVIEW SUMMARY OF DUNDON FORENSIC INVESTIGATION REPORT.	0.2	$186.00
08/05/2026	NELSON	AP	CONTINUE RESEARCH AND ANALYSIS OF NORTH CAROLINA AND SOUTH CAROLINA CASELAW ON POTENTIAL CLAIMS AGAINST OUTSIDE COUNSEL AND THEORIES OF LIABILITY ANALOGOUS TO AIDING AND ABETTING INSIDERS' BREACH OF FIDUCIARY DUTIES TO DEBTORS	3.3	$1,485.00
08/05/2026	WARD	CM	ATTEND COMMITTEE MEETING	0.4	$288.00
08/06/2026	NELSON	AP	CONTINUE RESEARCH AND DRAFTING ANALYSIS OF POSSIBLE CLAIMS AVAILABLE TO ESTATE AGAINST DEBTORS' OUTSIDE COUNSEL PREDICATED ON COUNSEL'S ASSISTANCE OF DEBTORS IN BREACHING FIDUCIARY DUTIES TO DEBTORS AND THEIR CREDITORS DURING 2024 RECAPITALIZATION	0.6	$270.00
08/06/2026	PALYS	GI	CONTINUE WRITING UP INVESTIGATIVE FINDINGS.	2.8	$1,988.00
08/06/2026	WARD	SA	REVIEW CLARK SALE ORDER	0.2	$144.00
08/07/2026	GOUVEIA	CA	EMAIL CORRESPONDENCE WITH M. TOMSIC REGARDING RESOLUTION OF MATTERS SET FOR HEARING ON AUGUST 12.	0.1	$93.00
08/07/2026	GOUVEIA	PL	REVIEW PLAN TREATMENT OF INTERCOMPANY CLAIMS (.2); EMAIL CORRESPONDENCE WITH S. PALYS REGARDING SAME	0.4	$372.00

Date	Timekeeper	Task	Description	Hours	Amount
			AND SUBSTANTIVE CONSOLIDATION ISSUE (.2).		
08/07/2026	NELSON	AP	CONTINUE RESEARCH OF NORTH CAROLINA CASELAW REGARDING CLAIMS AND THEORIES OF LIABILITY AVAILABLE AGAINST LEGAL COUNSEL PROVIDING SERVICES TO COMPANY INSIDERS TO FACILITATE THE LATTER'S BREACH OF FIDUCIARY DUTIES; FINISH INITIAL MEMORANDUM ANALYSIS AND SEND TO S. PALYS; SUPPLEMENTAL RESEARCH RE: ANALOGOUS CLAIMS AGAINST NON-LEGAL PROFESSIONALS SUCH AS LICENSED ACCOUNTANTS	2.5	$1,125.00
08/07/2026	PALYS	GI	CONTINUE CREATING PRESENTATION OUTLINING CLAIMS.	4.1	$2,911.00
08/07/2026	PALYS	GI	CALL WITH FORENSIC ACCOUNTANT TO ADDRESS POTENTIAL CLAIMS.	0.8	$568.00
08/07/2026	PALYS	GI	REVIEW PRODUCED DOCUMENTS AND LAW TO FILL IN INFORMATION IN WRITE-UP OF POTENTIAL CLAIMS.	6.4	$4,544.00
08/10/2026	ANDERSON	CH	CORRESPOND WITH COURT AND COUNSEL FOR PARTIES REGARDING HEARING UPDATE AND REQUEST TO APPEAR BY TELEPHONE.	0.2	$137.00
08/10/2026	ANDERSON	EC	REVIEW MOTION TO COMPEL REJECTION OF MASSEY PROPERTIES LAND PURCHASE AGREEMENT.	0.2	$137.00
08/10/2026	ANDERSON	GI	ADVISE ON SUBSTANTIVE CONSOLIDATION ISSUES.	0.2	$137.00
08/10/2026	ASCENCIO	CA	PERFORM INTERNAL PM QUALITY CHECK ACROSS THE NEWLY LOADED DOCUMENTS (IMAGES, NATIVES, METADATA AND TEXT) LOADED TO RELATIVITY, QUALITY CHECK WAS PERFORMED ON THE RELATIVITY DT SEARCH INDEX TO ENSURE THE INDEX WAS UP TO DATE AND THAT NEWLY PROCESSED DATA WAS PROPERLY INDEXED.	0.3	$126.00
08/10/2026	GOUVEIA	GI	REVIEW DRAFT PRESENTATION REGARDING OVERVIEW OF INVESTIGATION AND POTENTIAL CAUSES OF ACTION.	0.2	$186.00
08/10/2026	MURRAY	GI	RESPOND TO AND ADDRESS REQUESTS FROM COUNSEL	0.4	$168.00

Date	Timekeeper	Task	Description	Hours	Amount
			REGARDING CLIENT DATA FOR PROCESSING. DOWNLOAD AND EXTRACT CLIENT DATA. PERFORM DATA INTAKE, CATALOG DATA, AND CONFIRM PROCESSING SPECIFICATIONS FOR DISCOVERY.		
08/10/2026	PALYS	GI	COMPLETE FIRST DRAFT OF PRESENTATION REGARDING CREDITOR COMMITTEE CLAIMS INVESTIGATION.	2.4	$1,704.00
08/11/2026	ANDERSON	CM	MEET WITH COMMITTEE PROFESSIONALS REGARDING REAL ESTATE ISSUES AND UPDATE FOR COMMITTEE.	0.3	$205.50
08/11/2026	ANDERSON	GI	REVIEW INVESTIGATION AND CLAIMS SUMMARY AND ANALYZE ISSUES RELATED TO SAME.	0.7	$479.50
08/11/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S COUNSEL AND BROKERS REGARDING MARKETING AND SALE UPDATE.	0.1	$68.50
08/11/2026	GOUVEIA	CM	CONFERENCE CALL WITH FOX TEAM REGARDING DRAFT PRESENTATION REGARDING COMMITTEE INVESTIGATION TO DATE IN PREPARATION FOR TOMORROW'S MEETING WITH COMMITTEE AND MEETING WITH COLE HAYES.	0.5	$465.00
08/11/2026	GOUVEIA	CR	REVIEW WEEKLY CASH REPORTING FROM M. TOMSIC.	0.2	$186.00
08/11/2026	NELSON	AP	FACILITATE SERVICE OF REMAINING RULE 2004 SUBPOENAS ON INSIDERS AND AFFILIATES	0.3	$135.00
08/11/2026	PALYS	GI	CALL TO WORK ON PRESENTATION REGARDING POTENTIAL ESTATE CLAIMS TO PURSUE.	0.4	$284.00
08/11/2026	SWEET	GI	CONFER WITH S. PALYS, B. ANDERSON, G. GOUVEIA AND S. WARD RE LITIGATION ISSUES	0.5	$600.00
08/11/2026	WARD	EC	REVIEW AND CALENDAR DEADLINES RE MOTION TO REJECT EXECUTORY CONTRACTS	0.2	$144.00
08/11/2026	WARD	GI	ATTEND CALL WITH FOX TEAM REGARDING ONGOING INVESTIGATION	0.5	$360.00
08/12/2026	ANDERSON	CH	ATTEND STATUS CONFERENCE AND RELATED HEARINGS.	0.9	$616.50
08/12/2026	ANDERSON	CM	MEET WITH COMMITTEE TO DISCUSS CASE ISSUES AND CONFER ON SAME.	0.6	$411.00

Date	Timekeeper	Task	Description	Hours	Amount
08/12/2026	ANDERSON	GI	MEET WITH DEBTORS' SPECIAL COUNSEL TO DISCUSS ESTATE CLAIMS AND INVESTIGATION.	0.4	$274.00
08/12/2026	ANDERSON	SA	REVIEW STATUS UPDATE FROM BROKERS REGARDING INTEREST IN LPAS AND REAL ESTATE.	0.1	$68.50
08/12/2026	ASCENCIO	CA	PERFORM INTERNAL PM QUALITY CHECK ACROSS THE NEWLY LOADED DOCUMENTS NATIVES, METADATA AND TEXT) LOADED TO RELATIVITY, IMAGED DOCUMENTS MISSING TEXT, OCR'ED DOCUMENTS, QUALITY CHECK WAS PERFORMED ON THE RELATIVITY DT SEARCH INDEX TO ENSURE THE INDEX WAS UP TO DATE AND THAT NEWLY PROCESSED DATA WAS PROPERLY INDEXED.	0.3	$126.00
08/12/2026	GOUVEIA	CM	REVIEW AND COMMENT ON REVISED DRAFT PRESENTATION TO COMMITTEE ABOUT INVESTIGATION STATUS.	0.2	$186.00
08/12/2026	GOUVEIA	CM	CONFER WITH B. ANDERSON AND S. PALYS REGARDING AGENDA AND PREPARATION FOR TODAY'S COMMITTEE MEETING.	0.2	$186.00
08/12/2026	GOUVEIA	SA	REVIEW SALE PROCESS UPDATE FROM R. TRAMANTANO.	0.1	$93.00
08/12/2026	PALYS	GI	CALL WITH COLE HAYES TO DISCUSS RESULTS OF INVESTIGATION THUS FAR.	0.4	$284.00
08/12/2026	PALYS	GI	PRESENT INVESTIGATIVE PRELIMINARY FINDINGS TO COMMITTEE.	0.6	$426.00
08/12/2026	WARD	CA	EMAIL CORRESPONDENCE WITH B. ANDERSON RE COMMITTEE MEETING PREPARATION	0.1	$72.00
08/13/2026	GOUVEIA	EC	REVIEW BRD MOTION TO REJECT OFFICE LEASE.	0.1	$93.00
08/13/2026	NELSON	AP	FACILITATE SERVICE OF RULE 2004 SUBPOENAS ON CCF II, BRD LAND & INVESTMENT MANAGEMENT, AND 181 REAL ESTATE HOLDINGS	0.2	$90.00
08/14/2026	GOUVEIA	CM	EMAIL CORRESPONDENCE WITH COMMITTEE MEMBER REGARDING POTENTIAL CLAIM ASSIGNMENT.	0.1	$93.00
08/14/2026	NELSON	AP	SERVE REMAINING RULE 2004 SUBPOENAS ON INDIVIDUAL INSIDERS AND AFFILIATED ENTITIES	0.3	$135.00

Date	Timekeeper	Task	Description	Hours	Amount
08/15/2026	GOUVEIA	AP	REVIEW MOTION TO APPROVE SETTLEMENT WITH ASHTON'S OVER WARDEN CONTRACT DEPOSIT DISPUTE (.2); CONFER WITH B. ANDERSON REGARDING SAME (.1)	0.3	$279.00
08/17/2026	ANDERSON	GI	CORRESPOND WITH COUNSEL FOR SUBPOENA TARGET REGARDING DOCUMENT PRODUCTION ISSUES.	0.1	$68.50
08/17/2026	EISENTROUT	AA	EMAIL G. GOUVEIA, S. PALYS, ET AL. RE AXIS CLAIMS SPECIALIST EMAIL RE D&O CLAIM NOTICE LETTER.	0.1	$62.50
08/18/2026	ANDERSON	CM	MEET WITH DUNDON TO DISCUSS REAL ESTATE SALE ISSUES.	0.3	$205.50
08/18/2026	NELSON	AP	EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCE WITH W. MILAM, COUNSEL FOR CCF ENTITIES AND BRD LAND & INVESTMENT MANAGEMENT, RE: RULE 2004 SUBPOENAS AND TIMELINE OF ANTICIPATED RESPONSE THERETO	0.5	$225.00
08/18/2026	WARD	CA	ATTEND CHECK IN CALL WITH FOX AND DUNDON TEAMS	0.3	$216.00
08/18/2026	WARD	CM	DRAFT EMAIL UPDATE TO COMMITTEE RE MEETING	0.1	$72.00
08/18/2026	WARD	FA2	REVIEW FEE APPLICATION OF ISLAND DUNDON	0.5	$360.00
08/20/2026	ANDERSON	FA1	REVIEW AND REVISE ORDER GRANTING THIRD INTERIM FEE APPLICATION.	0.1	$68.50
08/20/2026	ANDERSON	GI	REVIEW AND STRATEGIZE ON CLAIMS INVESTIGATION.	0.4	$274.00
08/20/2026	GOUVEIA	CR	REVIEW WEEKLY CASH REPORTING SPREADSHEETS FROM M. TOMSIC.	0.1	$93.00
08/20/2026	GOUVEIA	GI	CONFERENCE CALL WITH S. PALYS AND B. ANDERSON REGARDING INVESTIGATION STATUS AND STRATEGY.	0.4	$372.00
08/20/2026	GOUVEIA	SA	REVIEW MARKETING UPDATE MEMO FROM BROKERS (.2); EMAIL CORRESPONDENCE WITH B. ANDERSON REGARDING SAME (.1)	0.3	$279.00
08/24/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S COUNSEL REGARDING PROPERTY SALE ISSUES AND STATUS CONFERENCE.	0.1	$68.50
08/25/2026	ANDERSON	CM	MEET WITH COMMITTEE FA TO DISCUSS LPA AND SALE ISSUES.	0.3	$205.50
08/25/2026	ANDERSON	EC	REVIEW MASSEY RESPONSE TO	0.6	$411.00

Date	Timekeeper	Task	Description	Hours	Amount
			OBJECTION TO MOTION TO COMPEL REJECTION AND UPDATE FROM DEBTOR ON SAME AND CORRESPOND WITH COUNSEL FOR MASSEY REGARDING SAME (.4); REVIEW ORDER REJECTING KING CONTRACT AND CORRESPOND WITH COUNSEL FOR DEBTOR AND KING REGARDING SAME (.2).		
08/25/2026	ANDERSON	SA	CORRESPOND WITH DEBTOR'S COUNSEL REGARDING STATUS OF LPA CALL FOR OFFERS AND STATUS CONFERENCE.	0.2	$137.00
08/25/2026	ASCENCIO	CA	PERFORM INTERNAL PM QUALITY CHECK ACROSS THE NEWLY LOADED DOCUMENTS (IMAGES, NATIVES, METADATA AND TEXT) LOADED TO RELATIVITY, QUALITY CHECK WAS PERFORMED ON THE RELATIVITY DT SEARCH INDEX TO ENSURE THE INDEX WAS UP TO DATE AND THAT NEWLY PROCESSED DATA WAS PROPERLY INDEXED.	0.3	$126.00
08/25/2026	GOUVEIA	CM	ATTEND WEEKLY COMMITTEE PROFESSIONAL CALL.	0.3	$279.00
08/25/2026	NELSON	AP	TELEPHONE CONFERENCE WITH WALTON MILAM RE: RESPONSES TO SUBPOENAS TO CCF ENTITIES AND BRD LAND & INVESTMENT MANAGEMENT	0.2	$90.00
08/25/2026	WARD	CA	ATTEND CHECK IN CALL WITH FOX/DUNDON TEAM	0.3	$216.00
08/25/2026	WARD	CA	EMAIL CORRESPONDENCE WITH S. PROIA REGARDING DOCUMENTATION PRESERVATION	0.2	$144.00
08/25/2026	WARD	SA	REVIEW MEMORANDUM RE ASSET PORTFOLIO AND SALE PROCESS	0.5	$360.00
08/26/2026	ANDERSON	CH	ATTEND HEARING ON DISCLOSURES STATEMENT AND MOTIONS TO COMPEL REJECTION.	2.4	$1,644.00
08/26/2026	ANDERSON	CM	DRAFT STATUS UPDATE TO COMMITTEE.	0.4	$274.00
08/26/2026	ANDERSON	EC	CORRESPOND WITH DEBTOR'S COUNSEL REGARDING EXECUTORY CONTRACT ISSUES AND REVIEW REVISED OFFER ON REHOBETH PROJECT/MASSEY CONTRACT REJECTION ISSUE.	0.4	$274.00
08/26/2026	ANDERSON	GI	CORRESPOND WITH COUNSEL	0.5	$342.50

Date	Timekeeper	Task	Description	Hours	Amount
			FOR BURRELL AND RELATED ENTITY REGARDING RESPONSE TO SUBPOENA (.2); ANALYZE AND ADVISE ON CLAIMS INVESTIGATION STRATEGY (.3).		
08/26/2026	GOUVEIA	CR	REVIEW WEEKLY CASH REPORTING FROM M. TOMSIC.	0.1	$93.00
08/26/2026	PALYS	GI	MEET AND CONFER CALL REGARDING COMMITTEE SUBPOENAS (.3); INTERNAL UPDATE AFTER (.2).	0.5	$355.00
08/26/2026	WARD	CI	EMAIL CORRESPONDENCE WITH COMMITTEE RE CASE STATUS	0.3	$216.00
08/27/2026	WARD	AA	REVIEW UPDATE FROM B. ANDERSON RE SALES AND CASE STATUS	0.2	$144.00
			TOTAL	**54.7**	**$37,329.00**

TASK SUMMARY:

Task	Description	Hours	Amount
AA	ASSET ANALYSIS & RECOVERY	0.4	$269.00
AP	LITIGATION/ADVERSARY PROCEEDINGS	9.5	$4,419.00
CA	CASE ADMINISTRATION	2.5	$1,551.00
CH	COURT HEARINGS	3.5	$2,397.50
CI	CREDITOR INQUIRIES	1.1	$855.00
CM	CREDITOR COMMITTEE MEETINGS AND COMMUNICATIONS	4.5	$3,614.50
CR	CASH COLLATERAL/DIP FINANCING	0.4	$372.00
EC	LEASE/EXECUTORY CONTRACT ISSUES	1.5	$1,059.00
FA1	FEE APPLICATION OF FOX ROTHSCHILD LLP	0.1	$68.50
FA2	FEE APPLICATION OF OTHER PROFESSIONALS	0.6	$381.50
GI	GENERAL INVESTIGATION	27.4	$19,723.00
PL	PLAN	0.4	$372.00
SA	USE, SALE OR LEASE OF PROPERTY	2.8	$2,247.00
	TOTAL	**54.7**	**$37,329.00**

TIMEKEEPER TIME SUMMARY:

Timekeeper	Title	Hours	Rate	Amount
S.S. WARD	ASSOCIATE	5.2	$720.00	$3,744.00
G.E. GOUVEIA	PARTNER	5.9	$930.00	$5,487.00
R.H. EISENTROUT	ASSOCIATE	0.2	$625.00	$125.00
MURRAY, STEPHEN	E-DISCOVERY	0.4	$420.00	$168.00
L. NELSON	ASSOCIATE	9.2	$450.00	$4,140.00
S. PALYS	PARTNER	21.6	$710.00	$15,336.00
A. ASCENCIO	E-DISCOVERY	0.9	$420.00	$378.00
P. WILLIAMS	STAFF	0.1	$215.00	$21.50
M. A. SWEET	PARTNER	0.5	$1,200.00	$600.00
B.R. ANDERSON	PARTNER	10.7	$685.00	$7,329.50
	TOTAL	**54.7**		**$37,329.00**

TOTAL PROFESSIONAL SERVICES $37,329.00

COSTS ADVANCED AND EXPENSES INCURRED:

Description	Amount
REPROGRAPHICS - BLACK/WHITE	$4.60
CERTIFIED MAIL	$99.76
ETECH RELATIVITY COSTS	$241.74
PROFESSIONAL SERVICES	$230.10
WESTLAW, RESEARCH	$10.83

TOTAL EXPENSES $587.03

TOTAL AMOUNT OF THIS INVOICE $37,916.03