Docket #0542 Date Filed: 07/28/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Related to Docket No. 527**

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES; (II) OCCURRENCE OF EFFECTIVE DATE OF THE PLAN; (III) SUBSTANTIAL CONSUMMATION OF THE PLAN; AND (IV) CERTAIN BAR DATES

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Confirmation of the Plan. The debtors in the above-captioned cases (collectively, the "Debtors") hereby give notice that, on July 13, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [Docket No. 527] (the "Confirmation Order") confirming the *Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (the "Plan").[2] The Plan is attached as Exhibit A to the Confirmation Order.

2. Occurrence of Effective Date; Vesting of Assets. Pursuant to the Confirmation Order, the Debtors hereby certify and give notice that the Plan became effective in accordance with its terms, as set forth in Article IX of the Plan, on July 28, 2026 (the "Effective Date"). On the Effective Date, except as otherwise expressly provided in the Plan or Confirmation Order, among other things, the Vested Causes of Action and any other assets of any Debtor not transferred to the Purchaser pursuant to the Asset Purchase Agreement, if any, vested in the GUC Trust free and clear of all Liens, Claims, charges or other encumbrances.

3. Substantial Consummation. The Debtors hereby give notice that, pursuant to section 1101(2) of the Bankruptcy Code, the Plan has been substantially consummated.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Unless otherwise defined in this notice, capitalized terms used herein have the meanings set forth in the Plan.

4. Releases; Exculpation; Injunction. The exculpation, release, and injunction provisions in Article VIII of the Plan are now in full force and effect.

5. Administrative Claims Bar Date. Except with respect to Professional Fee Claims, Administrative Claims arising under section 503(b)(1)(D) of the Bankruptcy Code, Administrative Claims arising under section 503(b)(9) of the Bankruptcy Code, and Administrative Claims previously Allowed by Final Order of the Court, requests for payment of Administrative Claims must be filed and served on the GUC Trust pursuant to the procedures specified in the Confirmation Order and this notice no later than the Administrative Claims Bar Date, **August 27, 2026** (*i.e.*, thirty (30) days after the Effective Date). Holders of Administrative Claims that are required to, but do not, timely File and serve a request for payment of such Administrative Claims shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, the Post Effective Date Debtors, the GUC Trust, or their respective property, and such Administrative Claims shall be deemed satisfied as of the Effective Date without further notice or order of the Court. Objections to requests for payment of Administrative Claims, if any, must be Filed and served on the GUC Trust and the requesting Holder no later than the Claims Objection Bar Date for Administrative Claims.

6. Professional Fee Claims Bar Date. All final requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred on or before the Effective Date (the "Final Fee Applications") must be filed no later than **September 11, 2026** (*i.e.*, forty-five (45) days after the Effective Date). The Court shall determine the Allowed amounts of such Professional Fee Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Code, Bankruptcy Rules, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297]. The GUC Trust shall pay Professional Fee Claims in Cash in the amounts Allowed by the Court, including from funds held in the Professional Fee Escrow Account, as soon as reasonably practicable after such Professional Fee Claims are Allowed.

7. Bar Date for Claims Based on Rejection of Executory Contracts or Unexpired Leases. Except as otherwise provided in the Plan, each Executory Contract and Unexpired Lease to which the Debtors are a party shall be deemed automatically rejected as of the Effective Date unless such Executory Contract or Unexpired Lease is assumed pursuant to the Plan, the Plan Supplement, the Asset Purchase Agreement, or a separate order of the Court. If the rejection of an Executory Contract or Unexpired Lease gives rise to a Claim, such Claim must be Filed and served on the Debtors or GUC Trust, as applicable, no later than thirty (30) days after the date of entry of an order of the Court (including the Confirmation Order) approving such rejection. Holders are encouraged to review Article V of the Plan and the Confirmation Order for additional information regarding the treatment of Executory Contracts and Unexpired Leases.

8. Renewed Request for Post-Effective Date Notice Pursuant to Bankruptcy Rule 2002. After the Effective Date, to continue to receive notice of documents pursuant to Bankruptcy Rule 2002, all creditors and other parties in interest (other than the Debtors and the U.S. Trustee) must file with the Court and serve on the GUC Trust a renewed notice of

appearance requesting receipt of documents pursuant to Bankruptcy Rule 2002 within thirty (30) days after the Effective Date.

9. GUC Trust and Case Information. On the Effective Date, the GUC Trust will be established for the benefit of holders entitled to receive GUC Trust Interests and distributions pursuant to the Plan. The GUC Trust will be administered by the GUC Trustee in accordance with the Plan and the Liquidation Trust Agreement.

Any party in interest who wishes to obtain a copy of the Plan, any exhibits to the Plan, or the Confirmation Order may view and download such documents at (a) the Post Effective Date Debtors' website, located at https://www.veritaglobal.net/BLOCKFILLS, or (b) at the Court's website (https://www.deb.uscourts.gov/) (PACER account required).

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Dated: July 28, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors