Docket #0509 Date Filed: 07/09/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 13, 2026 AT 10:00 A.M. (ET), BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5TH FLOOR (COURTROOM NO. 5)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

RESOLVED MATTERS

1. [Sealed] Motion of Debtors for Entry of Order Temporarily Allowing and Estimating Claim for Voting Purposes Pursuant to Bankruptcy Rule 3018 [Filed 6/3/26; Docket No. 398]

   Related Documents:

   (a) [Redacted] Motion of Debtors for Entry of Order Temporarily Allowing and Estimating Claim for Voting Purposes Pursuant to Bankruptcy Rule 3018 [Filed 6/3/26; Docket No. 399]

   (b) Notice of Withdrawal of Docket Nos. 398, 399 [Filed 7/6/26; Docket No. 492

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Response(s) Received:

(a) Claimant's Objection to the Debtors' Motion for Entry of Order Temporarily Allowing and Estimating Claim No. 118 for Voting Purposes Pursuant to Bankruptcy Rule 3018 [Filed 6/23/26; Docket No. 456]

Objection Deadline: June 17, 2026 at 4:00 p.m. (ET); extended to June 18, 2026 at 4:00 p.m. (ET) for Claimant.

Status: This matter has been withdrawn; therefore, no hearing is necessary.

2. Motion of Debtors for Entry of an Order (I) Approving the Settlement and Stipulation Between the Debtors and Korn Ferry (US); (II) Resolving Any and All Claims Arising Between the Settlement Parties; (III) Authorizing the Debtors to Take Any and All Actions Necessary to Effectuate the Settlement Terms; and (IV) Granting Related Relief [Filed 6/6/26; Docket No. 407]

Related Documents:

(a) Certification of No Objection with Respect to Motion of Debtors for Entry of an Order (I) Approving the Settlement and Stipulation Between the Debtors and Korn Ferry (US); (II) Resolving Any and All Claims Arising Between the Settlement Parties; (III) Authorizing the Debtors to Take Any and All Actions Necessary to Effectuate the Settlement Terms; and (IV) Granting Related Relief [Filed 6/23/26; Docket No. 454]

(b) Order (I) Approving the Settlement and Stipulation Between the Debtors and Korn Ferry (US); (II) Resolving Any and All Claims Arising Between the Settlement Parties; (III) Authorizing the Debtors to Take Any and All Actions Necessary to Effectuate the Settlement Terms; and (IV) Granting Related Relief [Entered 6/24/26; Docket No. 458]

Response(s) Received: None.

Objection Deadline: June 22, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the motion; therefore, no hearing is necessary.

3. Motion of Debtors for Entry of Order Extending Time Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 6/8/26; Docket No. 410]

Related Documents:

(a) Certification of No Objection with Respect to Motion of Debtors for Entry of Order Extending Time Period Within Which Debtors May Remove Actions Pursuant to

28 U.S.C. § 1452 [Filed 6/23/26; Docket No. 455]

(b) Order Extending Time Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Entered 6/24/26; Docket No. 459]

Response(s) Received: None.

Objection Deadline: June 22, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the motion; therefore, no hearing is necessary.

MATTER GOING FORWARD

4. Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 5/28/26; Docket No. 391]

Related Documents:

(a) Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 4/7/26; Docket No. 128]

(b) Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 4/7/26; Docket No. 129]

(c) Notice of Hearing on Disclosure Statement and Related Objection Deadline [Filed 4/7/26; Docket No. 131]

(d) Notice of Adjournment of Hearing on Disclosure Statement Motion [Filed 5/5/26; Docket No. 284]

(e) Notice of Filing of Revised Proposed Order Approving Disclosure Statement, Scheduling Confirmation Hearing, Approving Solicitation Procedures, and Granting Related Relief [Filed 5/20/26; Docket No. 350]

(f) Notice of Filing of Amended Disclosure Statement Relating to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 5/20/26; Docket No. 351]

(g) Notice of Filing of Further Revised Proposed Order Approving Disclosure Statement, Scheduling Confirmation Hearing, Approving Solicitation Procedures, and Granting Related Relief [Filed 5/27/26; Docket No. 380]

(h) Notice of Filing of Further Amended Disclosure Statement Relating to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 5/27/26; Docket No. 381]

(i) Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief [Entered 5/28/26; Docket No. 388]

(j) Notice of Filing of Solicitation Version of Amended Disclosure Statement Relating to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 5/28/26; Docket No. 390]

(k) Amended Disclosure Statement Relating to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 5/28/26; Docket No. 392]

(l) Notice of (A) Confirmation Hearing with Respect to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates and (B) Related Objection Deadline [Filed 5/29/26; Docket No. 393]

(m) Affidavit of Publication of Notice of (A) Confirmation Hearing with Respect to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates and (B) Related Objection Deadline in The New York Times [Filed 6/17/26; Docket No. 438]

(n) Plan Supplement to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 6/24/26; Docket No. 464]

(o) Notice of Filing of (I) Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates; and (II) Blackline Thereof [Filed 7/2/26; Docket No. 488]

(p) Notice of Filing of (I) Form Cooperation Agreement as Provided for in the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 7/8/26; Docket No. 500]

(q) Notice of Filing of Revised Liquidation Trust Agreement [Filed 7/8/26; Docket No. 501]

(r) Declaration of Michael Paque with Respect to the Tabulation of Votes on the Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 7/8/26; Docket No. 502]

(s) Declaration of Mark Renzi in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 7/8/26; Docket No. 503]

(t) Debtors' Memorandum of Law in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 7/8/26; Docket No. 504]

(u) Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 7/8/26; Docket No. 505]

Response(s) Received:

(a) Informal response received from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee").

Objection Deadline: July 1, 2026 at 4:00 p.m. (ET); extended to (i) July 6, 2026 at 4:00 p.m. (ET) for Brian Zboril, Amy Shelley, and Adam Krauszer; and (ii) July 6, 2026 at 11:59 p.m. (ET) for the U.S. Trustee

Status: This matter is going forward. The informal response received from the U.S. Trustee has been resolved, so the confirmation hearing will be going forward on an uncontested basis.

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Dated: July 9, 2026
Wilmington, Delaware

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