Docket #0479 Date Filed: 06/30/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

***AMENDED*[2] NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 30, 2026 AT 11:00 A.M. (ET), BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3RD FLOOR (COURTROOM NO. 7)**

AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH THE COURT'S PERMISSION.

MATTER GOING FORWARD

1. Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the InvestiFi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 440]

   Related Documents:

   (a) Motion of Debtors for Entry of Order (I) Shortening Notice and Objection Periods, (II) Waiving Certain Requirements of Local Rule 9006-1, and (III) Permitting Parties to File Late Replies with Respect to Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 441]

   (b) Order (I) Shortening Notice and Objection Periods, (II) Waiving Certain Requirements of Local Rule 9006-1, and (III) Permitting Parties to File Late Replies with Respect to Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] **Amended items appear in bold.**

to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Entered 6/18/26; Docket No. 442]

(c) Notice of Hearing on Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the InvestiFi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 443]

(d) Certification of No Objection with Respect to Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Filed 6/29/26; Docket No.474]

(e) Order (I) Approving Settlement with Celsius Network Ltd; (II) Approving Assumption and Assignment to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Entered 6/30/26; Docket No. 478]

Response(s) Received: None.

Objection Deadline: June 26, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the motion, thereby resolving this matter. Therefore, with the Court's permission, the hearing has been cancelled.

[Remainder of Page Intentionally Left Blank]

Dated: June **30**, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors and Debtors in Possession