Docket #0467 Date Filed: 06/26/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 30, 2026 AT 11:00 A.M. (ET), BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3RD FLOOR (COURTROOM NO. 7)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

MATTER GOING FORWARD

1. Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the InvestiFi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 440]

   Related Documents:

   (a) Motion of Debtors for Entry of Order (I) Shortening Notice and Objection Periods, (II) Waiving Certain Requirements of Local Rule 9006-1, and (III) Permitting Parties to File Late Replies with Respect to Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 441]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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(b) Order (I) Shortening Notice and Objection Periods, (II) Waiving Certain Requirements of Local Rule 9006-1, and (III) Permitting Parties to File Late Replies with Respect to Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the Investifi SAFE Note; and (III) Granting Related Relief [Entered 6/18/26; Docket No. 442]

(c) Notice of Hearing on Motion of Debtors for Entry of Order (I) Approving Settlement with Celsius Network Ltd.; (II) Approving Assumption and Assignment to Celsius of the InvestiFi SAFE Note; and (III) Granting Related Relief [Filed 6/18/26; Docket No. 443]

Response(s) Received: None.

Objection Deadline: June 26, 2026 at 4:00 p.m. (ET)

Status: This matter is going forward.

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Dated: June 26, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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