Docket #0424 Date Filed: 06/12/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 16, 2026 AT 11:00 A.M. (ET), BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3RD FLOOR (COURTROOM NO. 7)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

ADJOURNED MATTER

1. Motion by John Divine for a Protective Order Quashing Any Obligation Under Subpoenas to Produce Documents or Appear for Examination [Filed 6/3/26; Docket No. 400]

   Related Documents:

   (a) Notice of Intent of the Official Committee of Unsecured Creditors to Serve Subpoena on Non-Party John Divine [Filed 5/18/26; Docket No. 334]

   Response(s) Received: None.

   Objection Deadline: June 15, 2026 at 4:00 p.m. (ET)

   Status: This matter is being adjourned to a date to be determined.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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MATTER GOING FORWARD

2. Motion of Debtors for Entry of an Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (III) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Filed 3/26/26; Docket No. 101]

Related Documents:

(a) Certification of Counsel Regarding Motion of Debtors for Entry of an Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (III) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Filed 4/14/26; Docket No. 168]

(b) Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (III) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Entered 4/14/26; Docket No. 177]

(c) Notice of Sale, Bidding Procedures, Auction, Sale Hearing, and Other Deadlines Related Thereto [Filed 4/15/26; Docket No. 201]

(d) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets [Filed 4/20/26; Docket No. 227]

(e) Notice of Filing of Proposed Form of Sale Order [Filed 5/6/26; Docket No. 290]

(f) Notice of Rescheduled Auction [Filed 5/14/26; Docket No. 321]

(g) Notice of Further Rescheduled Auction [Filed 5/18/26; Docket No. 330]

(h) Notice of Successful Bidder, Cancellation of Auction, and Rescheduled Sale Hearing [Filed 5/26/26; Docket No. 370]

(i) Notice of Filing Asset Purchase Agreement for Sale of Assets to Successful Bidder [Filed 6/8/26; Docket No. 411]

Response(s) Received:

(a) Chicago Blackhawk Hockey Team, Inc.'s Objection to Potential Assumption of Executory Contract [Filed 5/12/26; Docket No. 316]

(b) Oracle's Limited Objection and Reservation of Rights Regarding Motion of Debtors for Entry of an Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (II) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Filed 5/21/26; Docket No. 353]

Objection Deadline: May 21, 2026 at 4:00 p.m. (ET)

Status: This matter is going forward.

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Dated: June 12, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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