IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Related to Docket Nos. 101, 177, 201, 321**

NOTICE OF FURTHER RESCHEDULED AUCTION

PLEASE TAKE NOTICE that, on March 26, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Motion of Debtors for Entry of an Order (I) Approving Bidding Procedures For the Sale of Substantially All of the Debtors' Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (III) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief* [Docket No. 101] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on April 14, 2026, the Court entered the *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (III) Approving Assumption and Assignment Procedures, (IV) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief* [Docket No. 177] (the "Bid Procedures Order").[2]

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 11 of the Bid Procedures Order and the *Notice of Sale, Bidding Procedures, Auction, Sale Hearing, and Other Deadlines Related Thereto* [Docket No. 201] (the "Initial Auction Notice"), the Auction initially was scheduled to take place on May 15, 2026, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, on May 14, 2026, the Debtors filed the *Notice of Rescheduled Auction* [Docket No. 321], rescheduling the Auction for the Debtors' assets to May 18, 2026, at 10:00 a.m. (prevailing Eastern Time).

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Bid Procedures Order.

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraph 11 of the Bid Procedures Order, the Debtors hereby further reschedule the Auction to **May 26, 2026, at 10:00 a.m. (prevailing Eastern Time).**

Dated: May 18, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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