Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** Reliz Technology Group Holdings Inc.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 87-1036265

4. **Debtor's address**

Principal place of business

401 West Ontario Street
Number Street

Suite 400

Chicago IL 60654
City State ZIP Code

Cook
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) N/A

8899000260315000000000001

Debtor Reliz Technology Group Holdings Inc. Case number (*if known*)
Name

6. Type of debtor

- [x] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- [ ] Partnership (excluding LLP)
- [ ] Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- [ ] Health Care Business (as defined in 11 U.S.C. § 101(27A))
- [ ] Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- [ ] Railroad (as defined in 11 U.S.C. § 101(44))
- [ ] Stockbroker (as defined in 11 U.S.C. § 101(53A))
- [ ] Commodity Broker (as defined in 11 U.S.C. § 101(6))
- [ ] Clearing Bank (as defined in 11 U.S.C. § 781(3))
- [x] None of the above

B. *Check all that apply:*

- [ ] Tax-exempt entity (as described in 26 U.S.C. § 501)
- [ ] Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- [ ] Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

5239

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- [ ] Chapter 7
- [ ] Chapter 9
- [x] Chapter 11. *Check **all** that apply*:
  - [ ] Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - [ ] The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - [ ] The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - [ ] A plan is being filed with this petition.
  - [ ] Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - [ ] The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - [ ] The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- [ ] Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- [x] No
- [ ] Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor Reliz Technology Group Holdings Inc. Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

■ Yes. Debtor See Rider 1 Relationship Affiliate

District District of Delaware When ____ / ____ / ____
MM / DD / YYYY

Case number, if known ____

11. Why is the case filed in *this district*?

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____

Where is the property? ____
Number Street

____

____ ____ ____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency ____

Contact name ____

Phone ____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	■ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor Reliz Technology Group Holdings Inc. Case number (*if known*)
Name

15. Estimated assets

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ■ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ■ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Note: The information provided regarding number of creditors, assets, and liabilities in Items 14-16 is being provided on a consolidated basis for the entities listed on Rider 1.

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/15/2026
MM / DD / YYYY

✘ */s/ Joseph Perry*
Signature of authorized representative of debtor

Joseph Perry
Printed name

Title Interim Chief Executive Officer

18. Signature of attorney

✘ */s/ David R. Hurst*
Signature of attorney for debtor

Date 03/15/2026
MM / DD / YYYY

David R. Hurst
McDermott Will & Schulte LLP
1000 N. West Street, Suite 1400
Wilmington, DE 19801
(302) 485-3900
dhurst@mcdermottlaw.com

Delaware Bar No. 3743

Darren Azman
McDermott Will & Schulte LLP
One Vanderbilt Avenue
New York, NY 10017-3852
(212) 547-5400
dazman@mcdermottlaw.com

New York Bar No. 4911673

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Certain Affiliates and Subsidiaries of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors will move for joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of Debtor Reliz Technology Group Holdings Inc.

Debtor Name	EIN Number
Reliz Technology Group Holdings Inc.	87-1036265
Reliz Technologies LLC	83-3711968
Reliz CI LTD	N/A
Reliz LTD	N/A

WRITTEN CONSENT
OF
RELIZ TECHNOLOGY GROUP HOLDINGS INC.

March 9, 2026

The undersigned, being all the members of the Board of Directors (the "Board") of Reliz Technology Group Holdings Inc., a Delaware corporation (the "Company"), in accordance with the Company's organizational documents and the laws of the State of Delaware, do hereby consent to, approve and adopt the following resolutions in lieu of a meeting effective as of the date hereof:

Chapter 11 Filing

WHEREAS, the Company has considered presentations by its financial and legal advisors regarding the Company's liabilities and liquidity, the strategic alternatives available to the Company, and the effect of the foregoing on the Company's business;

WHEREAS, the Board has had the opportunity to consult with the financial and legal advisors of the Company and to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Board has had the opportunity to consult with the financial and legal advisors of the Company and consider a filing under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and the Board recommends the adoption of these resolutions.

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of the Board, it is desirable and in the best interests of the Company (including a consideration of its creditors and other parties in interest) that the Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (the "Chapter 11 Case") under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

RESOLVED FURTHER, that any officer or director of the Company, or any other duly appointed officer or other person acting at the direction of the foregoing officers of the Company or the Board (collectively, the "Authorized Signatories"), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business; and

RESOLVED FURTHER, that all acts and deeds previously performed by any of the Authorized Signatories or officers of the Company prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions,

Doc ID: b3d06c09a4290dbd6ebb81638c6f59d0a352e954

are hereby ratified, confirmed and approved in all respects as the authorized acts and deeds of the Company.

Retention of Professionals

WHEREAS, the Board has considered presentations by the financial and legal advisors of the Company regarding the retention of such financial and legal advisors.

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered and directed to employ the law firm of McDermott Will & Schulte LLP ("McDermott") as lead bankruptcy counsel and Katten Muchin Rosenman LLP ("Katten") as co-counsel (McDermott and Katten together, "Counsel") to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of Counsel;

RESOLVED FURTHER, that each of the Authorized Signatories be, and hereby is, authorized, empowered and directed to employ the firm of Berkley Research Group, LLC ("BRG") as financial advisor to (a) represent and assist the Company in carrying out its duties under the Bankruptcy Code and (b) take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed an appropriate application for authority to retain the services of BRG;

RESOLVED FURTHER, that each of the Authorized Signatories be, and hereby is, authorized, empowered and directed to employ the firm of Verita Global, LLC ("Verita") as claims, noticing, solicitation, and administrative agent to (a) represent and assist the Company in carrying out its duties under the Bankruptcy Code and (b) take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed appropriate applications for authority to retain the services of Verita;

RESOLVED FURTHER, that each of the Authorized Signatories be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with the Company's Chapter 11 Case, with a view to the successful prosecution of such case.

Doc ID: b3d06c09a4290dbd6ebb81638c6f59d0a352e954

General Resolutions

RESOLVED FURTHER, that the Authorized Signatories be, and each of them hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments, and/or certificates and to take such other actions as may be necessary, proper, or appropriate in order to carry out the intent and purposes of any of the foregoing resolutions;

RESOLVED FURTHER, that the Board has received sufficient notices of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notices;

RESOLVED FURTHER, that each member of the Board of the Company, as applicable, hereby irrevocably waives notice of the time, place, and purposes of a meeting and any adjournments thereof, to the extent such notice is required by the applicable organizational documents of the Company;

RESOLVED FURTHER, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of the Company by any officer, director or other Authorized Signatory of the Company in connection with or related to the matters set forth or contemplated by any of the foregoing resolutions be, and they hereby are, approved, ratified and confirmed in all respects as fully as if such actions had been presented to the Board for approval prior to such actions being taken;

RESOLVED FURTHER, that any Authorized Signatory is hereby authorized to certify to third parties with respect to adoption of any of the foregoing resolutions in the form and substance satisfactory to them;

RESOLVED FURTHER, that this written consent shall be added to the corporate records of the Company and made a part thereof, and the resolutions set forth herein shall have the same force and effect as if adopted at a meeting duly noticed, held, called, and constituted pursuant to the Company's organizational documents and the applicable laws of the State of Delaware; and

RESOLVED FURTHER, that this written consent may be executed in counterparts (including by means of electronic portable document format (PDF)), each of which shall be deemed an original and all of which, taken together, shall constitute one and the same instrument.

[Signature page follows]

Doc ID: b3d06c09a4290dbd6ebb81638c6f59d0a352e954

IN WITNESS WHEREOF, the undersigned, being all of the members of the Board of the Company, have each executed this Written Consent as of the date first set forth above.

RELIZ TECHNOLOGY GROUP HOLDINGS INC.:

Brian Zboril

Brian Zboril

Joseph Perry

Joseph Perry

Gordon Wallace

Gordan Wallace

Neil Van Huis

Neil Van Huis

Nicholas Hammer

[Signature Page to Written Consent]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC.,	Case No. 26-[_____] ([___])
Debtor.	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations that own 10% or more of any of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
K&H Crypto LLC	17%

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC.,	Case No. 26-[_____] ([___])
Debtor.	

LIST OF EQUITY SECURITY HOLDERS[1]

Equity Holder	Address of Equity Holder	Percentage of Equity Held
Name on File	Address on File	25%
Name on File	Address on File	25%
K&H Crypto LLC	312 N Dale Ave. Mount Prospect, IL 60056	17%
P3K LLC	Corporation Trust Center 1209 Orange St. Wilmington, DE 19801	9%
Susquehanna Private Equity Investments LLLP	251 Little Falls Drive Wilmington, DE 19808	5%
Simplex Holdings LLC	262 Chapman Rd, Suite 240 Newark, DE 19702	2%
CME Ventures	20 South Wacker Drive Chicago, IL 60606	2%
Nexo Inc.	89 Nexus Way, Camana Bay, Grand Cayman, KY1-9009	2%
Cig Spectrum Select Series XI LLC	41 Winged Foot Dr Larchmont, NY 10538	1%

[1] This list serves as the disclosure required to be made by the above-captioned debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

Visionary Private Equity Group I LP	1520 South Fifth Street, Suite 308 Saint Charles, MO 63303	1%
Gate Information Pte Ltd	5001 Beach Road #07-37, Golden Mile Complex Singapore 199588	1%
Capital 6 Eagle Fund LP	380 Winslow Way E, Suite 200 Bainbridge Island, WA 98110	1%
Tsui Holdings Limited	Third Floor, 4 Bond Street St. Helier, JE4 58R Jersey	1%
Other Equityholders[2]		8%

[2] There are approximately 50 other equityholders in Reliz Technology Group Holdings Inc., including current and former employees, directors, officers, and other investors, each of which holds less than 1% of the Debtor's equity.

Fill in this information to identify the case:
Debtor name: Reliz Technology Group Holdings Inc.
United States Bankruptcy Court District of Delaware
Case number (If known): TBD

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	007Å CAPITAL LLC 200 DORADO BEACH DRIVE #2420 DORADO, PR 00646-2246	PHONE: 323-309-6020 EMAIL: JS@007.CAPITAL	CUSTOMER	UNLIQUIDATED			$ 17,120,356.78
2	RICHARD E WARD REVOCABLE TRUST 4153 CORTLAND WAY NAPLES, FL 34119-8612	PHONE: 703-906-3990 EMAIL: DICKWARD921@GMAIL.COM	CUSTOMER	UNLIQUIDATED			$ 9,442,638.73
3	ARTHA INVESTMENT PARTNERS LLC 3000 NE 2ND AVE. #635 MIAMI, FL 33137	PHONE: 347-843-2520 EMAIL: PRINCE@ARTHAINVESTMENTPARTNERS.COM	CUSTOMER	UNLIQUIDATED			$ 6,888,064.40
4	SBI VC TRADE CO LTD IZUMI GARDEN TOWER 21F 1-6-1 ROPPONGI MINATO-KU TOKYO, 106-6021 JAPAN	PHONE: 818035339430 EMAIL: KAI.SHU@TAOTAO.CO.JP	CUSTOMER	UNLIQUIDATED			$ 6,265,184.34
5	DORADO FAMILY HOLDINGS LP 2210 DORADO BEACH DRIVE DORADO, PR 00646	PHONE: 787-340-8015 EMAIL: ASHTON.SONIAT@GMAIL.COM	CUSTOMER	UNLIQUIDATED			$ 5,653,470.88
6	SPYGLASS VENTURES PR LLC 200 DORADO BEACH DRIVE #3741 DORADO, PR 00646	PHONE: 732-406-2531 EMAIL: SMONTE@DARMA.CAPITAL	CUSTOMER	UNLIQUIDATED			$ 4,877,334.81
7	NEXO CAPITAL INC TWO ARTILLERY COURT, 2ND FLOOR 161 SHEDDEN ROAD GEORGE TOWN GRAND CAYMAN, KY1-1103 CAYMAN ISLANDS	PHONE: 442032906838 EMAIL: KOSTA@NEXO.IO	PROMISSORY NOTE				$ 4,746,841.00
8	DOMINION CAPITAL LLC 256 WEST 38TH STREET 15TH FLOOR NEW YORK, NY 10018	PHONE: 212-785-4680 EMAIL: MIKHAIL@DOMCAPLLC.COM	CUSTOMER	UNLIQUIDATED			$ 4,744,526.14
9	LOAM MEDIA INC 4057 RURAL PLAINS CIRCLE SUITE 300B FRANKLIN, TN 37064	PHONE: 629-240-7811 EMAIL: TEVANS@FAMILYRADIO.ORG	CUSTOMER	UNLIQUIDATED			$ 4,716,258.70
10	VARIANCE HODLING KFT PUSKAS TIVADAR UT BUDAORS PEST, 2040 HUNGARY	PHONE: 36307685071 EMAIL: CSABA.CSABAI@INLOCK.IO	CUSTOMER	UNLIQUIDATED			$ 4,537,615.00
11	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 4,466,274.26
12	NEW DIGITAL TECHNOLOGIES LLC N29 LLIA CHAVCHAVADZE AVE 3RD FLOOR TBILISI, 0179 GEORGIA	PHONE: 995514950950 EMAIL: B.BOCHORISHVILI@EMONEY.GE	CUSTOMER	UNLIQUIDATED			$ 4,420,910.91
13	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 4,275,790.45
14	BACKBONE HOSTING SOLUTIONS INC 1040 RUE DU LUX #312 BROSSARD, QC J4Y 0E3 CANADA	PHONE: 61415940053 EMAIL: JGAO@BITFARMS.COM	CUSTOMER	UNLIQUIDATED			$ 4,218,352.00
15	SIMPLE MINING LLC 250 STATE STREET #413 CEDAR FALLS, IA 50613	PHONE: 507-438-5314 EMAIL: ADAM@SIMPLEMINING.IO	CUSTOMER	UNLIQUIDATED			$ 3,729,168.19
16	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 3,419,180.00

Note: Amounts listed herein are based upon spot crypto pricing as of March 8, 2026 and are subject to change based on fluctuations in such prices.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17	1548199 ALBERTA LTD 21149 TOWNSHIP RD 524 STRATHCONA COUNTY, AB T8G 2E9 CANADA	PHONE: 780-984-8447 EMAIL: RBERTRAM2@ME.COM	CUSTOMER	UNLIQUIDATED			$ 3,349,295.28
18	GLOBAL INTERMODAL EQUIPMENT SERVICES CORP 17 CALLE PACIFIC PL SAN JUAN, PR 00911	PHONE: 787-299-8610 EMAIL: SRG@GLOBALINTERMODALEQUIPMENTWERVICES.COM	CUSTOMER	UNLIQUIDATED			$ 3,337,533.38
19	KNOW LABS INC 619 WESTERN AVENUE SEATTLE, WA 98104	PHONE: 206-321-0721 EMAIL: RON@KNOWLABS.CO	CUSTOMER	UNLIQUIDATED			$ 2,575,965.53
20	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 2,014,485.88
21	ENERGY CONVERSION GROUP LLC 401 MAIN STREET SUITE 218 CEDAR FALLS, IA 50613	PHONE: 319-883-9010 EMAIL: JOSEPH@STROHHOLDINGS.COM	CUSTOMER	UNLIQUIDATED			$ 1,882,255.59
22	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 1,737,823.43
23	AKRO INVESTMENTS LIMITED HOUSE OF FRANCIS ILE DU PORT ROOM 303 MAHE, SEYCHELLES	PHONE: 995597900035 EMAIL: V.KOPADZE@FULCRUMHOLDING.COM	CUSTOMER	UNLIQUIDATED			$ 1,727,592.88
24	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 1,564,802.72
25	TECTONA LTD MENACHEM BEGIN STR. 7 RAMAT GAN, 5268102 ISRAEL	PHONE: 97245405211 EMAIL: GUY.HAREL@TECTONA.IO	CUSTOMER	UNLIQUIDATED			$ 1,421,002.87
26	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 1,412,159.74
27	CHICAGO BLACKHAWKS HOCKEY TEAM INC. 1901 WEST MADISON STREET CHICAGO, IL 60612	PHONE: 317-698-6232 EMAIL: CEBERHARDT@BLACKHAWKS.COM	TRADE PAYABLE	DISPUTED			$ 1,261,474.75
28	FUEL LABS INC BANCO POPULAR BUILDING ROAD TOWN FL 4 TORTOLA, VG1110 BRITISH VIRGIN ISLANDS	PHONE: 416-668-3812 EMAIL: MO.YANG@FUEL.SH	CUSTOMER	UNLIQUIDATED			$ 1,112,044.57
29	DIFX LIMITED C/O STUARTS CORPORATE SERVICES LTD. KENSINGTON HOUSE 69 DR. ROY'S DRIVE P.O. BOX 2510 GEORGE TOWN GRAND CAYMAN, KY1-1104 CAYMAN ISLANDS	C/O STUARTS CORPORATE SERVICES LTD. PHONE: 971509932739 EMAIL: OLANI@DIFX.IO	CUSTOMER	UNLIQUIDATED			$ 1,100,625.40
30	NAME AND ADDRESS ON FILE	CONTACT INFORMATION ON FILE	CUSTOMER	UNLIQUIDATED			$ 1,039,246.92

Fill in this information to identify the case and this filing:

Debtor Name Reliz Technology Group Holdings Inc.

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Corporate Ownership and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/15/2026
MM / DD / YYYY

✘ */s/ Joseph Perry*
Signature of individual signing on behalf of debtor

Joseph Perry
Printed name

Interim Chief Executive Officer
Position or relationship to debtor