Docket #0622 Date Filed: 10/21/2026

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: Reliz Technology Group Holdings Inc. §
§
§
Debtor(s) §

Case No. 26-10371

Lead Case No. 26-10371

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2026

Petition Date: 03/15/2026

Plan Confirmed Date: 07/13/2026

Plan Effective Date: 07/28/2026

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: Reliz Liquidating Trust

Name of Authorized Party or Entity

/s/ Eric J. Monzo
Signature of Responsible Party

Eric J. Monzo
Printed Name of Responsible Party

10/21/2026
Date

3205 Avenue North Boulevard, Suite 100, Wilmington, Delaware, 19803
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Reliz Technology Group Holdings Inc. Case No. 26-10371

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$485,514	$485,514
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$485,514	$485,514

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$6,161,704	$12,645,253	$5,543,180	$10,545,844
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	McDermott Will & Schulte LLP	Lead Counsel	$1,521,876	$5,773,935	$2,541,539	$5,312,713
	ii	Cole Schotz P.C.	Special Counsel	$282,447	$634,480	$237,413	$589,446
	iii	Berkeley Research Group, LLC	Financial Professional	$2,365,735	$2,750,288	$1,612,558	$1,997,111
	iv	Kurtzman Carson Consultants,	Other	$21,933	$492,800	$16,988	$487,855
	v	Morris James LLP	Other	$976,536	$1,520,518	$530,847	$1,074,828
	vi	FTI Consulting, Inc.	Other	$993,177	$1,473,232	$603,835	$1,083,890
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Debtor's Name Reliz Technology Group Holdings Inc. Case No. 26-10371

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b.				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$3,652	$0	$3,652
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	RSM US LLP	Financial Professional	$0	$3,652	$0	$3,652
	ii	Katten Muchin Rosenman	Special Counsel	$0	$0	$0	$0
	iii	Harneys	Special Counsel	$0	$0	$0	$0
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c.	All professional fees and expenses (debtor & committees)			$6,161,704	$12,648,905	$5,543,180	$10,549,496

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Reliz Technology Group Holdings Inc. Case No. 26-10371

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

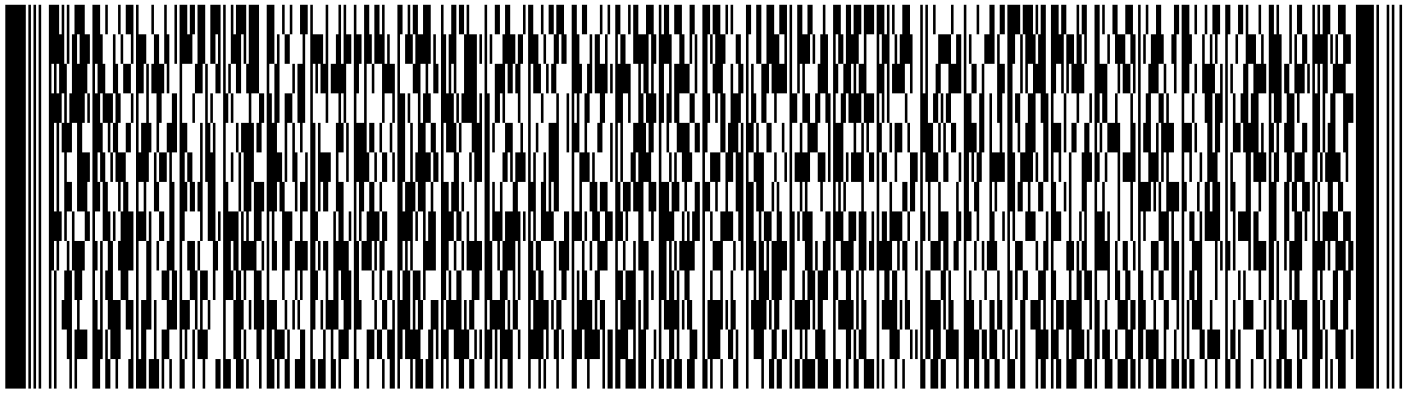
/s/ David Dunn
Signature of Responsible Party

David Dunn
Printed Name of Responsible Party

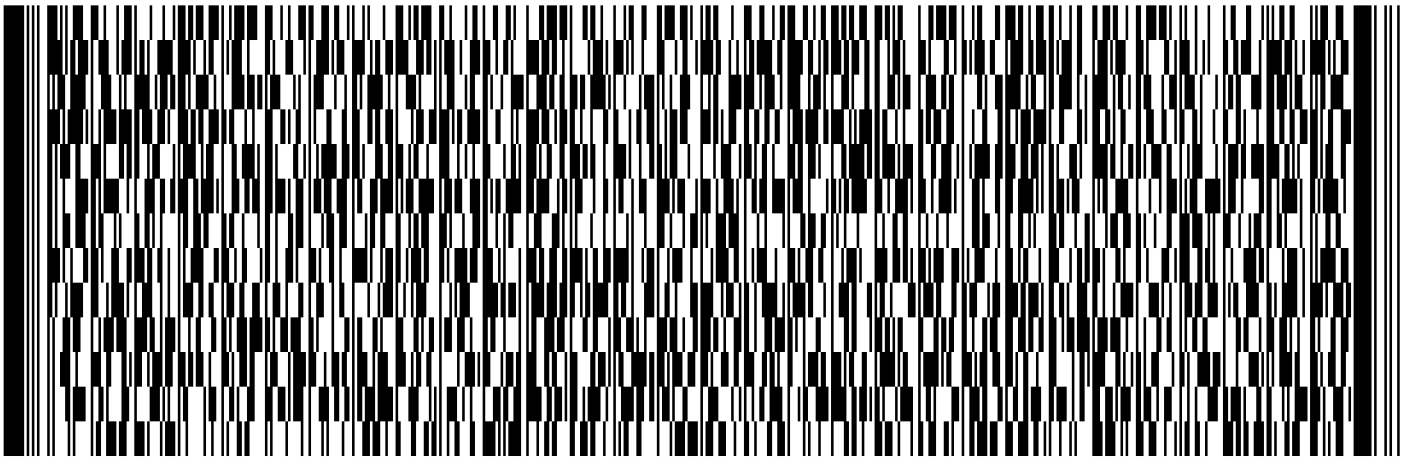
GUC Trustee
Title

10/21/2026
Date

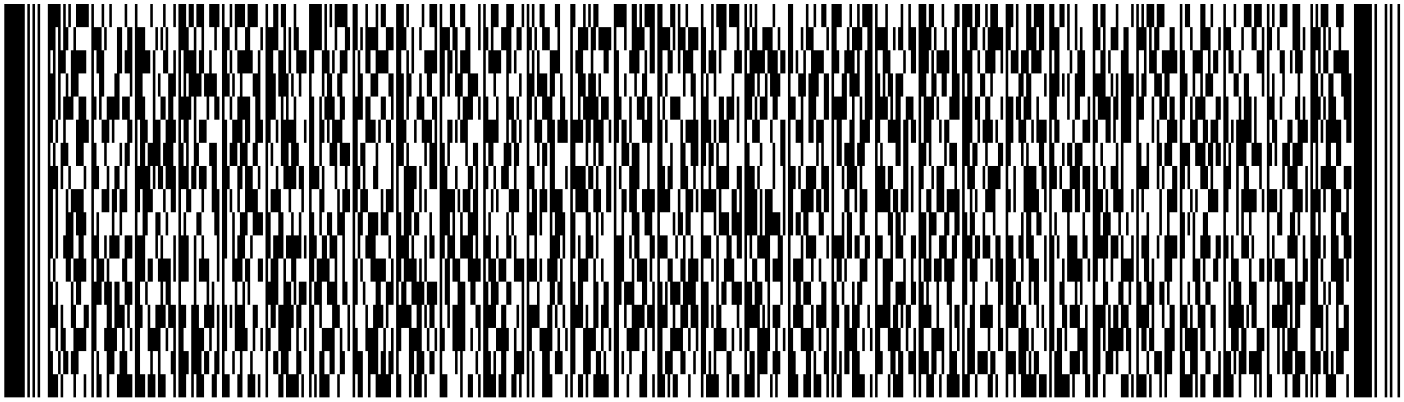
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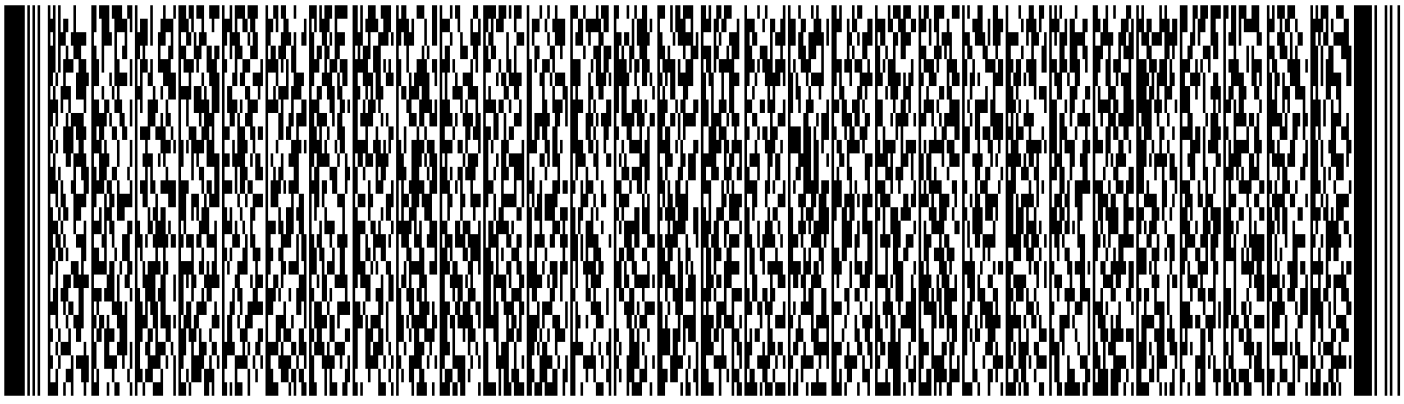
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Other Page 1

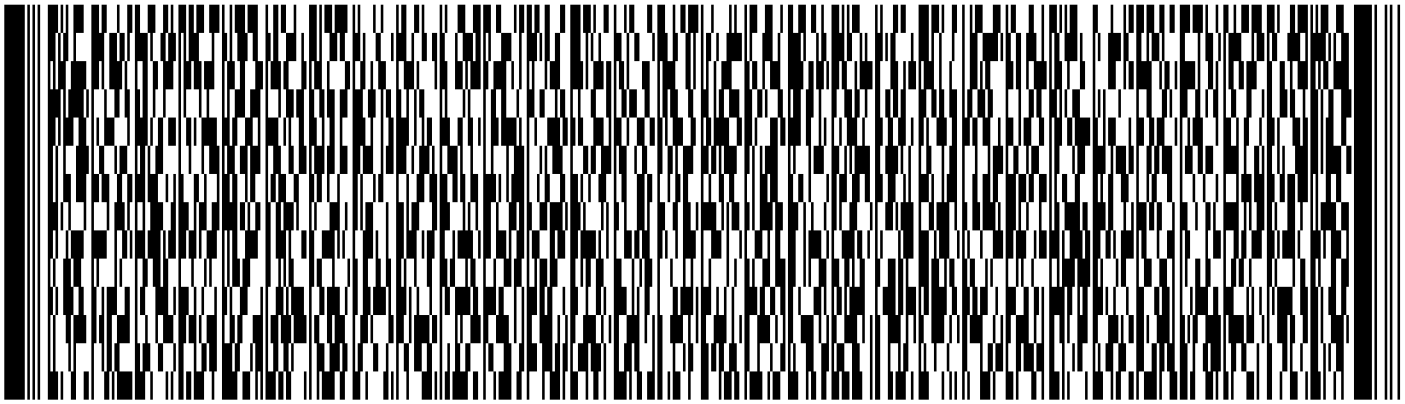


Page 2 Minus Tables

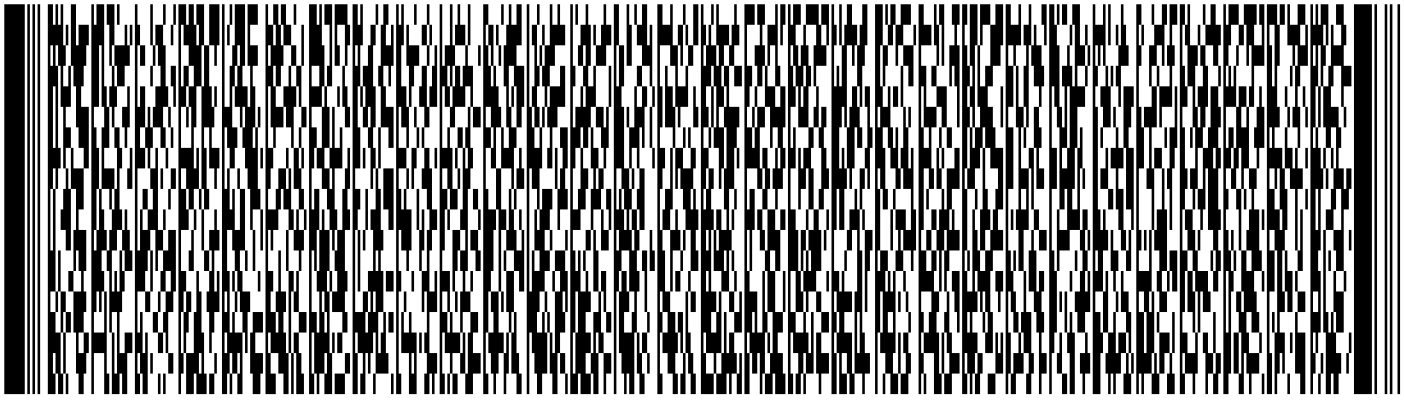


Bankruptcy Table 1-50

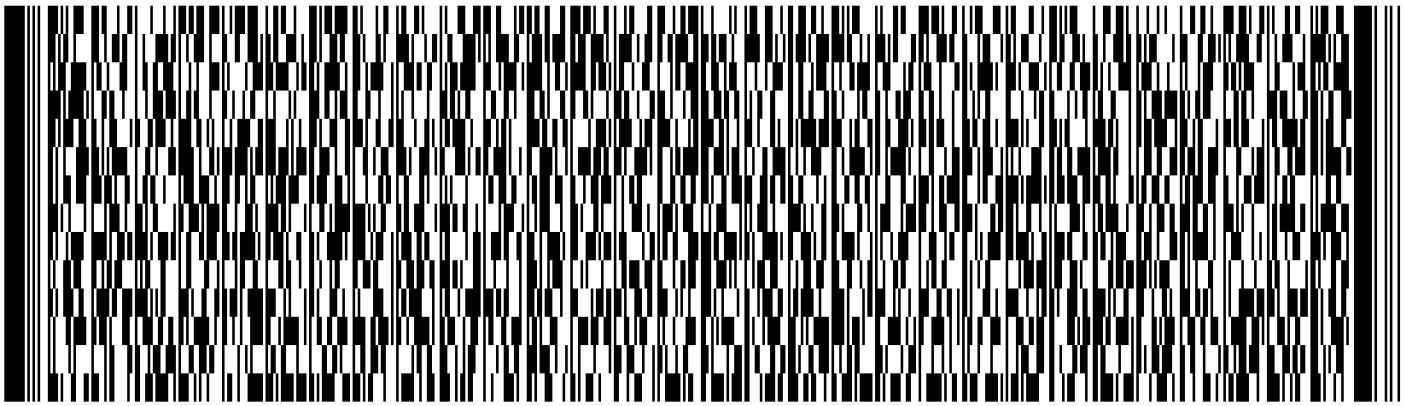
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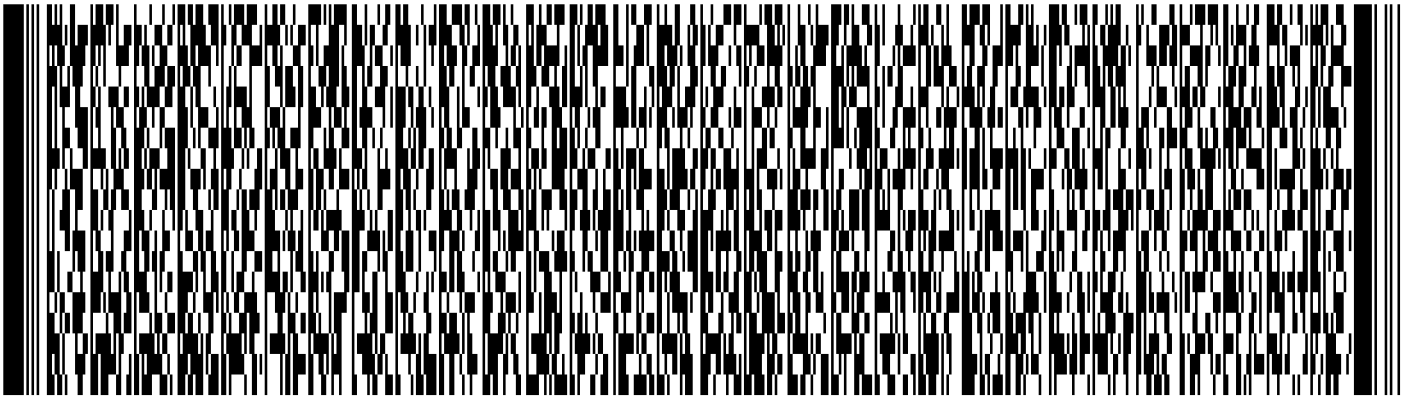
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re *Reliz Technology Group Holdings Inc.*

Case No. 26-10371 (TMH)

Notes to Post-Confirmation Report for the Quarter Ended September 30, 2026

Part 1 and 2 Professional Fees

- Pre-confirmation professional fees were paid from the Professional Fee Escrow held by Verita, not from the Trust's operating account. They are reported in Part 2 but excluded from Part 1 disbursements.

Part 3 Recoveries of the Holders of Claims and Interests under Confirmed Plan

- Claims reconciliation is ongoing, so allowed amounts and anticipated recoveries can't yet be determined and are shown as $0. The one exception is a $75,000 administrative claim paid in the quarter, reported on the Reliz LTD (26-10375) PCR.

Part 4 Final Decree

- Given the current stage of the Liquidating Trust, we can't yet reliably estimate a final decree date.