Docket #0618 Date Filed: 10/09/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Re: Docket Nos. 591, 594, 598, 605, 606**

OMNIBUS ORDER AWARDING FINAL FEE APPLICATIONS OF PROFESSIONALS

Upon consideration of the final fee applications (the "Final Fee Applications") of the professionals (collectively, the "Professionals") referenced on **Exhibit A** attached hereto, for entry of an order (this "Order") for allowance of compensation for services and reimbursement of actual and necessary expenses that the Professionals incurred, all as more fully set forth in the Final Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297]; and it appearing that the Court has jurisdiction to consider the Final Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are hereby **APPROVED** on a final basis in the amounts set forth on **Exhibit A**.

2. The Professionals are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit A**.

3. The Debtors are authorized and directed to remit payment to the Professionals in the amounts set forth on **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

4. The Debtors, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Order shall be deemed a separate order for each Professionals and the appeal of any order with respect to any Professionals shall have no effect on the authorized final fees and final expenses of any other Professionals.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

7. This Order shall be effective immediately upon entry.

Thomas M. Horan

Dated: October 9th, 2026
Wilmington, Delaware

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

In re: Reliz Technology Group Holdings Inc., et al. 26-10371 (TMH)
Final Fee Period: March 15, 2026 through July 28, 2026

Applicant	Final Fees Requested to be Paid	Final Expenses Requested to be Paid	Agreed Reduction	Final Fees and Expenses Authorized
McDermott Will & Schulte LLP *Counsel to the Debtors* [Docket No. 598]	$7,188,448.50	$24,176.26	($80,000.00)	**$7,132,624.76**
Cole Schotz P.C. *Counsel to the Debtors at the Sole Direction of the Disinterested Director* [Docket No. 591]	$788,881.50	$3,375.14	($12,500.00)	**$779,756.64**
Kurtzman Carson Consultants, LLC dba Verita Global *Administrative Advisor to the Debtors* [Docket No. 594]	$73,024.90	$0.00	$0.00	**$73,024.90**
Morris James LLP *Counsel to the Official Committee of Unsecured Creditors* [Docket No. 605]	$1,854,353.00[1]	$49,035.27	($20,000.00)	**$1,883,388.27**
FTI Consulting, Inc. *Financial Advisor to the Official Committee of Unsecured Creditors* [Docket No. 606]	$1,853,340.50[2]	$2,559.99	($25,000.00)	**$1,830,900.49**
TOTALS	**$11,758,048.40**	**$79,146.66**	**($137,500.00)**	**$11,699,695.10**

[1] This amount includes an estimated $15,000.00 in additional fees and expenses incurred for the post-effective date period.

[2] This amount includes an estimated $15,000.00 in additional fees and expenses incurred for the post-effective date period.

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