IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 14, 2026 AT 10:00 A.M. (ET)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

RESOLVED MATTERS:

1. Second Motion for Entry of an Order Extending Time Period Within Which the GUC Trustee May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed August 24, 2026; Docket No. 585].

   Objection Deadline: September 8, 2026 at 4:00 p.m. (ET).

   Responses/Objections Received: None.

   Related Documents(s):

   A. Certificate of No Objection Regarding Second Motion for Entry of an Order Extending Time Period Within Which the GUC Trustee May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed September 9, 2026; Docket No. 601].

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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B. Order Further Extending Time Period Within Which the GUC Trustee May Remove Actions Pursuant to 28 U.S.C. § 1452 [Entered September 11, 2026; Docket No. 604].

Status: An Order has been entered by the Court. Accordingly, a hearing on this matter is no longer required.

2. Oracle's Notice of Cure Claim and Limited Objection to the Assumption of its Executory Contracts [Filed August 26, 2026; Docket No. 588].

Objection Deadline: October 7, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents(s): None.

Status: This matter is to be withdrawn by agreement of the parties. As such, the matter is moot.

MATTERS UNDER CERTIFICATION OF COUNSEL

3. First Interim and Final Fee Applications as listed on the attached **Exhibit A**.

Responses/Objections Received:

A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

Related Documents(s):

B. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].

Status: A proposed order was submitted under certification of counsel to the Court.

Dated: October 9, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo
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Counsel to David Dunn, as the GUC Trustee of the Reliz Liquidating Trust

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Re: Docket Nos. 591, 594, 598, 605, 606**

INDEX OF FINAL FEE APPLICATIONS OF THE RETAINED PROFESSIONALS TO BE CONSIDERED AT THE HEARING ON OCTOBER 14, 2026 AT 10:00 A.M. (ET)

McDermott Will & Schulte LLP
Counsel to the Debtors

1. Final Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Case Period from March 15, 2026 through July 28, 2026 [Filed September 4, 2026; Docket No. 598].

   Objection/Response Deadline: September 25, 2026 at 4:00 p.m. (ET)

   Objection/Responses Received:

   A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

   Related Documents:

   A. First Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 15, 2026 through April 30, 2026 [Filed June 5, 2026; Docket No. 404].

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

B. Certificate of No Objection Regarding First Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 15, 2026 through April 30, 2026 [Filed June 30, 2026; Docket No. 481].

C. Second Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 [Filed July 6, 2026; Docket No. 493].

D. Certificate of No Objection Regarding Second Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 [Filed July 28, 2026; Docket No. 544].

E. Third Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 [Filed July 30, 2026; Docket No. 549].

F. Certificate of No Objection Regarding Third Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 [Filed August 24, 2026; Docket No. 583].

G. Fourth Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 28, 2026 [Filed August 13, 2026; Docket No. 569].

H. Certificate of No Objection Regarding Fourth Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 28, 2026 [Filed September 4, 2026; Docket No. 597].

I. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].

Cole Schotz, P.C.
Counsel to the Debtors at the Sole Direction of the Disinterested Director

2. Final Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Final Period From March 15, 2026 Through July 28, 2026 [Filed August 31, 2026; Docket No. 591].

Objection/Response Deadline: September 21, 2026 at 4:00 p.m. (ET)

Objection/Responses Received:

A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

Related Documents:

A. First Combined Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 15, 2026 Through April 30, 2026 [Filed June 5, 2026; Docket No. 403].

B. Certificate of No Objection Regarding First Combined Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 15, 2026 Through April 30, 2026 [Filed June 30, 2026; Docket No. 480].

C. Second Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 Through May 31, 2026 [Filed July 14, 2026; Docket No. 528].

D. Certificate of No Objection Regarding Second Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From May 1, 2026 Through May 31, 2026 [Filed August 6, 2026; Docket No. 557].

E. Third Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From June 1, 2026 Through June 30, 2026 [Filed August 11, 2026; Docket No. 564].

F. Certificate of No Objection Regarding Third Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From June 1, 2026 Through June 30, 2026 [Filed September 2, 2026; Docket No. 595].

G. Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From July 1, 2026 Through July 28, 2026 [Filed August 25, 2026; Docket No. 586].

H. Certificate of No Objection Regarding Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From July 1, 2026 Through July 28, 2026 [Filed September 16, 2026; Docket No. 612].

I. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].

Kurtzman Carson Consultants, LLC dba Verita Global
Administrative Advisor to the Debtors

3. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From March 15, 2026 Through and Including July 28, 2026 [Filed September 2, 2026; Docket No. 594].

Objection/Response Deadline: September 23, 2026 at 4:00 p.m. (ET)

Objection/Responses Received:

A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

Related Documents:

A. First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From March 15, 2026 Through and Including April 30, 2026 [Filed June 8, 2026; Docket No. 409].

B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From March 15, 2026 Through and Including April 30, 2026 [Filed July 1, 2026; Docket No. 482].

C. Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From May 1, 2026 Through and Including June 30, 2026 [Filed July 30, 2026; Docket No. 550].

D. Certificate of No Objection Regarding Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From May 1, 2026 Through and Including June 30, 2026 [Filed August 24, 2026; Docket No. 584].

E. Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From July 1, 2026 Through and Including July 28, 2026 [Filed August 31, 2026; Docket No. 592].

F. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From July 1, 2026 Through and Including July 28, 2026 [Filed September 22, 2026; Docket No. 613].

G. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].

Morris James LLP
Counsel to the Official Committee of Unsecured Creditors

4. Final Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 30, 2026 through July 28, 2026 [Filed September 11, 2026; Docket No. 605].

   Objection/Response Deadline: October 2, 2026 at 4:00 p.m. (ET).

   Objection/Responses Received:

   A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

   Related Documents:

   A. First Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 30, 2026 through April 30, 2026 [Filed June 12, 2026; Docket No. 425].

   B. Certificate of No Objection Regarding First Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 30, 2026 through April 30, 2026 [Filed July 7, 2026; Docket No. 497].

   C. Second Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 [Filed July 8, 2026; Docket No. 507].

   D. Certificate of No Objection Regarding Second Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026 [Filed July 30, 2026; Docket No. 551].

E. Third Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 [Filed August 20, 2026; Docket No. 575].

F. Certificate of No Objection Regarding Third Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026 [Filed September 11, 2026; Docket No. 607].

G. Fourth Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 28, 2026 [Filed August 21, 2026; Docket No. 581].

H. Certificate of No Objection Regarding Fourth Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 30, 2026 [Filed September 16, 2026; Docket No. 610].

I. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].

FTI Consulting, Inc.
Financial Advisor to the Official Committee of Unsecured Creditors

5. Final Fee Application of FTI Consulting, Inc. for Allowance of Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from April 1, 2026 Through July 28, 2026 [Filed September 11, 2026; Docket No. 606].

   Objection/Response Deadline: October 2, 2026 at 4:00 p.m. (ET).

   Objection/Responses Received:

   A. Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals [Filed October 8, 2026; Docket No. 615].

   Related Documents:

   A. First Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from April 1, 2026 through April 30, 2026 [Filed June 12, 2026; Docket No. 426].

B. Certificate of No Objection Regarding First Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from April 1, 2026 through April 30, 2026 [Filed July 7, 2026; Docket No. 498].

C. Second Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from May 1, 2026 through May 31, 2026 [Filed July 8, 2026; Docket No. 508].

D. Certificate of No Objection Regarding Second Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from May 1, 2026 through May 31, 2026 [Filed July 30, 2026; Docket No. 552].

E. Third Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from June 1, 2026 through June 30, 2026 [Filed August 20, 2026; Docket No. 576].

F. Certificate of No Objection Regarding Third Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from June 1, 2026 through June 30, 2026 [Filed September 11, 2026; Docket No. 608].

G. Fourth Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from July 1, 2026 through July 28, 2026 [Filed August 21, 2026; Docket No. 582].

H. Certificate of No Objection Regarding Fourth Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from July 1, 2026 through July 30, 2026 [Filed September 16, 2026; Docket No. 611].

I. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications of the Retained Professionals [Filed October 8, 2026; Docket No. 616].