IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Re: Docket Nos. 591, 594, 598, 605, 606**

CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER AWARDING FINAL FEE APPLICATIONS OF THE RETAINED PROFESSIONALS

The undersigned counsel to David Dunn, as the GUC Trustee of the Reliz Liquidating Trust (the "GUC Trustee"), hereby certifies as follows:

1. The professionals retained (collectively, the "Professionals") in the bankruptcy cases of the above-captioned Debtors, filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the following final fee applications (collectively, the "Final Fee Applications"):

i. Final Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Final Period From March 15, 2026 Through July 28, 2026 [Filed August 31, 2026; Docket No. 591];

ii. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From March 15, 2026 Through and Including July 28, 2026 [Filed September 2, 2026; Docket No. 594];

iii. Final Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Case Period from March 15, 2026 through July 28, 2026 [Filed September 4, 2026; Docket No. 598];

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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iv. Final Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 30, 2026 through July 28, 2026 [Filed September 11, 2026; Docket No. 605]; and

v. Final Fee Application of FTI Consulting, Inc. for Allowance of Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from April 1, 2026 Through July 28, 2026 [Filed September 11, 2026; Docket No. 606].

2. Responses or objections to the Final Fee Applications were to be filed and served no later than October 2, 2026 at 4:00 p.m. (ET)[2] (the "Objection Deadline"). The hearing to consider approval of the Final Fee Applications is currently scheduled for October 14, 2026, at 10:00 a.m. (ET).

3. Pursuant to the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Redacted Docket No. 486; Sealed Docket No. 487], David M. Klauder, Esq. (the "Fee Examiner") filed the *Fee Examiner's Consolidated Final Report Pertaining to the First Interim and Final Fee Applications of Certain Retained Professionals* [Docket. No. 615] (the "Fee Examiner Report") with respect to the Final Fee Applications and recommended the approval of fees and expenses requested in the Final Fee Applications with certain agreed upon reductions as set forth in the attached Proposed Order (defined below).

4. The Professionals received no objections to the Final Fee Applications prior to the Objection Deadline, other than the Fee Examiner Report that has also been resolved pursuant to the agreed reductions set forth in the Proposed Order.

[2] The Objection Deadline for each of the Professionals' Final Fee Applications can be found on the respective Notices attached thereto.

5. Given the lack of objections to the approval of the Final Applications, counsel to the GUC Trustee has prepared a proposed form of omnibus order (the "Proposed Order") approving the Final Applications. A copy of the Proposed Order is attached hereto as **Exhibit 1**.

WHEREFORE, the Professionals respectfully request that the Proposed Order be entered at the earliest convenience of the Court.

Dated: October 8, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo
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Counsel to David Dunn, as the GUC Trustee of the Reliz Liquidating Trust

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Re: Docket Nos. 591, 594, 598, 605, 606**

OMNIBUS ORDER AWARDING FINAL FEE APPLICATIONS OF PROFESSIONALS

Upon consideration of the final fee applications (the "Final Fee Applications") of the professionals (collectively, the "Professionals") referenced on **Exhibit A** attached hereto, for entry of an order (this "Order") for allowance of compensation for services and reimbursement of actual and necessary expenses that the Professionals incurred, all as more fully set forth in the Final Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297]; and it appearing that the Court has jurisdiction to consider the Final Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are hereby **APPROVED** on a final basis in the amounts set forth on **Exhibit A**.

2. The Professionals are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit A**.

3. The Debtors are authorized and directed to remit payment to the Professionals in the amounts set forth on **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

4. The Debtors, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Order shall be deemed a separate order for each Professionals and the appeal of any order with respect to any Professionals shall have no effect on the authorized final fees and final expenses of any other Professionals.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

7. This Order shall be effective immediately upon entry.

EXHIBIT A

In re: Reliz Technology Group Holdings Inc., et al. 26-10371 (TMH)
Final Fee Period: March 15, 2026 through July 28, 2026

Applicant	Final Fees Requested to be Paid	Final Expenses Requested to be Paid	Agreed Reduction	Final Fees and Expenses Authorized
McDermott Will & Schulte LLP *Counsel to the Debtors* [Docket No. 598]	$7,188,448.50	$24,176.26	($80,000.00)	**$7,132,624.76**
Cole Schotz P.C. *Counsel to the Debtors at the Sole Direction of the Disinterested Director* [Docket No. 591]	$788,881.50	$3,375.14	($12,500.00)	**$779,756.64**
Kurtzman Carson Consultants, LLC dba Verita Global *Administrative Advisor to the Debtors* [Docket No. 594]	$73,024.90	$0.00	$0.00	**$73,024.90**
Morris James LLP *Counsel to the Official Committee of Unsecured Creditors* [Docket No. 605]	$1,854,353.00[1]	$49,035.27	($20,000.00)	**$1,883,388.27**
FTI Consulting, Inc. *Financial Advisor to the Official Committee of Unsecured Creditors* [Docket No. 606]	$1,853,340.50[2]	$2,559.99	($25,000.00)	**$1,830,900.49**
TOTALS	**$11,758,048.40**	**$79,146.66**	**($137,500.00)**	**$11,699,695.10**

[1] This amount includes an estimated $15,000.00 in additional fees and expenses incurred for the post-effective date period.

[2] This amount includes an estimated $15,000.00 in additional fees and expenses incurred for the post-effective date period.