IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: October 2, 2026 at 4:00 p.m. (ET)** **Hearing Date: October 14, 2026 at 10:00 a.m. (ET)**

SUMMARY OF FINAL APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 30, 2026 THROUGH JULY 28, 2026

Name of Applicant	Morris James LLP ("Morris James")
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Reliz Technology Group Holdings Inc., *et al.*
Date of retention order:	May 15, 2026, effective as of March 30, 2026
Period for which compensation and reimbursement sought:	March 30, 2026 through July 28, 2026
Compensation sought as actual, reasonable, and necessary:	$1,839,353.00
Estimated amount of compensation sought as actual, reasonable, and necessary incurred from July 29, 2026 through and including the date of the hearing on the final fee applications ("Post-Effective Date Period")[2]	$15,000.00

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] In addition to the fees incurred on previously filed monthly applications Morris James is estimating fees for the period from July 29, 2026 through and including the date of the final fee hearing, in connection with the preparation of fee applications for the Committee's professionals, attendance at the final fee hearing and certain required case administration after the effective date. Morris James estimates that it will incur approximately $15,000.00 in fees and expenses during this period. Notwithstanding these estimates, Morris James will only seek payment from the Debtors for fees and expenses actually incurred by Morris James during this period.

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Amount of Final Compensation sought as actual, reasonable, and necessary:	$1,854,353.00[3]
Expense reimbursement sought as actual, reasonable, and necessary:	$49,035.27

This is a(n): ___ monthly ___ interim _X_ final

[3] This amount includes an additional $15,000.00 in estimated fees and expenses for the Post-Effective Date Period.

Previous Applications:

Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
6/12/2026 [D.I. 425]	March 30, 2026 - April 30, 2026	$673,026.50	$5,560.43	7/7/2026 [D.I. 497]	$538,421.20	$5,560.43
7/8/2026 [D.I. 507]	May 1, 2026 – May 31, 2026	$655,675.50	$6,306.35	7/30/2026 [D.I. 551]	$524,540.40	$6,306.35
8/20/2026 [D.I. 575]	June 1, 2026 – June 28, 2026	$387,672.50	$9,502.10		*pending*	*pending*
8/21/2026 [D.I. 581]	July 1, 2026 – July 28, 2026	$122,978.50	$27,666.39		*pending*	*pending*
TOTALS		**$1,839,353.00**	**$49,035.27**		**$1,062,961.60**	**$11,866.78**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: October 2, 2026 at 4:00 p.m. (ET)** **Hearing Date: October 14, 2026 at 10:00 a.m. (ET)**

FINAL APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 30, 2026 THROUGH JULY 28, 2026

Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Reliz Technology Group Holdings Inc., *et al*., the above-captioned Debtors (the "Debtors"), hereby submits its *Final Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 30, 2026 through July 28, 2026* (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $1,839,353.00 and reimbursement of expenses in the amount of $49,035.27 for the period March 30, 2026 through July 28, 2026 (the "Compensation Period"), in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 1, 2026, the Court entered the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Redacted Docket No. 486; Sealed Docket No. 487]. No trustee has been appointed in the Chapter 11 Cases.

6. On March 27, 2026, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 104] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code[2]. On March 30, 2026, the Committee selected Morris James LLP as its proposed counsel.

[2] The Committee members are the following: (1) SBI VC Trade Co., Ltd.; (2) Dominion Capital LLC; (3) Karol Przybytkowski; (4) Jeffrey Brandt; (5) Tod Skarecky; (6) Energy Conversion Group; and (7) Fuel Labs Inc.

7. On April 21, 2026, the Debtors filed its *Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Motion") [Docket No. 230], and on May 7, 2026, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 297].

8. On April 29, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 30, 2026* (the "Retention Application") [Sealed Docket No. 259; Redacted Docket No. 262]. On May 15, 2026, the Court entered an order approving the Retention Application, effective as of March 30, 2026 [Docket No. 329].

9. On July 13, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* (the "Plan") [Docket No. 527]. On July 28, 2026, the Plan went effective. See *Notice of Effective Date* [Docket No. 542].

SERVICES PROVIDED BY MORRIS JAMES

10. Since its retention, Morris James, in its capacity as counsel to the Committee, undertook, the following:

- Provided legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors' administration of its reorganization and the Chapter 11 Cases;

- Reviewed and analyzed all applications, motions, orders, statements of operations, and schedules filed with the Court by the Debtors or third parties, advised the Committee as to their propriety, and after consultation with the Committee, took appropriate action;

- Prepared necessary applications, motions, responses, answers, orders, reports, and other legal papers on behalf of the Committee;

- Represented the Committee at hearings held before the Court and communicated with the Committee regarding the issues raised, as well as the decisions of the Court; and

- Performed such other legal services to the Committee in connection with the prosecution of the Chapter 11 Cases as are necessary and appropriate.

MONTHLY APPLICATIONS

11. On June 12, 2026, Morris James filed its first monthly application for compensation and reimbursement of expenses [Docket No. 425] (the "First Monthly Application"). By the First Monthly Application, Morris James sought approval of compensation of $673,026.50 and reimbursement of expenses in the amount of $5,560.43 for the period of March 30, 2026 through April 1, 2026. On July 7, 2026, Morris James filed a certificate of no objection regarding the First Monthly Application [Docket No. 497].

12. On July 8, 2026, Morris James filed its second monthly application for compensation and reimbursement of expenses [Docket No. 507] (the "Second Monthly Application"). By the Second Monthly Application, Morris James sought approval of compensation of $655,675.50 and reimbursement of expenses in the amount of $6,306.35 for the period of May 1, 2026 through May 31, 2026. On July 330, 2026, Morris James filed a certificate of no objection regarding the Second Monthly Application [Docket No. 551].

13. On August 20, 2026, Morris James filed its third monthly application for compensation and reimbursement of expenses [Docket No. 575] (the "Third Monthly Application"). By the Third Monthly Application, Morris James sought approval of compensation of $387,672.50 and reimbursement of expenses in the amount of $9,502.10for the period of June 1, 2026 through June 30, 2026. The deadline to object to the Third Monthly Application was September 10, 2026 at 4:00 p.m. (ET).

14. On August 21, 2026, Morris James filed its fourth monthly application for compensation and reimbursement of expenses [Docket No. 581] (the "Fourth Monthly Application"). By the Fourth Monthly Application, Morris James sought approval of compensation of $122,978.50 and reimbursement of expenses in the amount of $27,666.39 for the period of July 1, 2026 through July 28, 2026. The deadline to object to the Fourth Monthly Application is September 11, 2026 at 4:00 p.m. (ET).

15. The total sum due to Morris James for professional services rendered on behalf of the Committee during the Compensation Period is $1,839,353.00. A chart detailing the fees during the Compensation Period, by professional and by category describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are attached as **Exhibit A**.

16. Morris James submits that the professional services it rendered on behalf of the Committee during this time were both reasonable and necessary.

17. Morris James incurred $49,035.27 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

18. In accordance with the United States Trustee Large Case Fee Guidelines ("Fee Guidelines"), Morris James has attached the Answers to Questions C.5 of the Fee Guidelines, Customary and Comparable Compensation Disclosures and the Budget and Staffing Plan as **Exhibit C**.

19. The undersigned hereby attests that they have reviewed the requirements of Local Rule 2016-1, and this Application conforms to such requirements, including that travel time was not billed at more than half rate, copying charges were only $0.10 per page for black and white

copies and $0.80 for color copies, and computer-assisted legal research charges does not to exceed actual cost.

WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) approval of allowance and payment on a final basis, of Morris James' compensation necessary and valuable professional services rendered to the Committee in the sum of $1,854,353.00[3] and reimbursement of expenses in the sum of $49,035.27 for the period March 30, 2026 through and including July 28, 2026; (ii) payment of any 20% holdback that was withheld from payment under the monthly fee application; and (iii) such other and further relief as is just and proper.

Dated: September 11, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
E-mail: emonzo@morrisjames.com
tevans@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

[3] This amount includes an additional $15,000.00 in estimated fees for the Post-Effective Date Period.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: October 2, 2026 at 4:00 p.m. (ET)** **Hearing Date: October 14, 2026 at 10:00 a.m. (ET)**

NOTICE OF FINAL APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 30, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that on September 11, 2026, Morris James LLP, counsel to the Official Committee of Unsecured Creditors (the "Committee"), appointed in the above-referenced bankruptcy cases, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), filed its final fee application ("Application") seeking allowance of fees in the amount of $1,839,353.00 and reimbursement of expenses in the amount of $49,035.27 for the period from March 30, 2026 through July 28, 2026 with United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **October 2, 2026 at 4:00 p.m. (ET)** (the "**Objection Deadline**") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held on **October 14, 2026 at 10:00 a.m. (ET)** before the Honorable Thomas M. Horan, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor Courtroom No. 7, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 11, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
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Wilmington, DE 19803
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Final Compensation Period

	First Monthly Application		Second Monthly Application		Third Monthly Application		Fourth Monthly Application		Total	
	Hours	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
B110 Case Administration	190.10	$130,289.50	65.70	$37,506.00	51.60	$24,347.00	7.90	$4,106.00	**315.30**	**$196,248.50**
B120 Asset Analysis and Recovery	218.40	$163,189.00	248.60	$185,569.50	40.40	$34,051.50	18.00	$17,676.50	**525.40**	**$400,486.50**
B130 Asset Disposition	52.70	$37,465.00	74.70	$65,388.50	11.70	$10,225.50	-	-	**139.10**	**$113,079.00**
B140 Relief from Stay/Adequate Protection Proceedings	16.20	$12,157.50	2.30	$1,045.00	3.70	$2,991.00	-	-	**22.20**	**$16,193.50**
B150 Meetings/Communications with Committee and/or Creditors	97.20	$59,021.50	53.00	$42,126.50	60.00	$49,767.50	21.10	$17,644.00	**231.30**	**$168,559.50**
B160 Retention Applications (MJ)	23.60	$12,120.00	2.50	$1,422.50			0.60	$255.00	**26.70**	**$13,797.50**
B165 Retention Applications (Others)	34.10	$17,966.00	3.10	$1,637.50	4.70	$2,477.50	1.90	$1,362.50	**43.80**	**$23,443.50**
B170 Fee Applications (MJ)	0.70	$372.50	7.20	$3,060.00	6.60	$3,037.50	6.60	$2,955.00	**21.10**	**$9,425.00**
B175 Fee Applications (Others)	-	-	0.50	$287.50	2.80	$1,310.00	5.50	$2,836.50	**8.80**	**$4,434.00**
B185 Assumption/Rejection of Leases and Contracts	0.20	$85.00	0.50	$212.50			0.20	$198.00	**0.90**	**$495.50**
B196 Litigation	128.80	$74,191.50	205.60	$138,029.50	190.10	$133,351.50	41.40	$26,356.50	**565.90**	**$371,929.00**
B230 Financing/Cash Collateral	133.70	$98,589.50	25.50	$22,569.00	7.90	$6,067.00	0.90	$720.00	**168.00**	**$127,945.50**
B310 Claims Administration and Objections	42.00	$24,074.00	8.20	$4,208.50	7.20	$5,539.50	0.60	$261.00	**58.00**	**$34,083.00**
B320 Plan and Disclosure Statement	21.80	$17,110.00	171.90	$151,712.50	119.40	$111,706.50	52.30	$46,132.50	**365.40**	**$326,661.50**

	First Monthly Application		Second Monthly Application		Third Monthly Application		Fourth Monthly Application		Total	
	Hours	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
B430A Court Hearings: Attendance and Preparation	39.20	$26,395.50	1.40	$900.50	4.80	$2,800.50	3.50	$2,475.00	**48.90**	**$32,571.50**
Total	**998.70**	**$673,026.50**	**870.70**	**$655,675.50**	**510.90**	**$387,672.50**	**160.50**	**$122,978.50**	**2,540.80**	**$1,839,353.00**

Timekeeper Summary – Final Compensation Period

		First Monthly Application		Second Monthly Application		Third Monthly Application		Fourth Monthly Application		Total	
Timekeeper	**Position**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	7.40	$7,067.00	75.80	$72,389.00	82.60	$78,883.00	20.40	$19,482.00	**186.20**	**$177,821.00**
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	190.80	$195,570.00	139.10	$142,577.50	95.70	$98,092.50	52.70	$54,017.50	**478.30**	**$490,257.50**
Vincent J. Cannizzaro, III	Member of the Delaware Bar since 2015; Partner in Corporate M&A Department since 2024	5.70	$6,270.00	21.60	$23,760.00	2.50	$2,750.00	-	-	**29.80**	**$32,780.00**
Barnaby Grzaslewicz	Member of the Delaware Bar since 2014; Partner in Litigation Department since 2024	14.60	$11,680.00	36.20	$28,960.00	17.20	$13,760.00	3.80	$3,040.00	**71.80**	**$57,440.00**
Tara Pakrouh Evans[1]	Member of the Delaware Bar since 2015; Partner in Bankruptcy Department since 2023	237.30	$189,840.00	252.50	$202,000.00	150.30	$120,240.00	28.40	$22,720.00	**668.50**	**$534,800.00**
Douglas N. Candeub	Member of the Delaware Bar since 2002; Senior Counsel in Bankruptcy Department since 2006	73.20	$53,070.00	93.50	$67,787.50	13.10	$9,497.50	-	-	**179.80**	**$130,355.00**

[1] On July 16, 2026, Tara Pakrouh Evans legally changed her name, which appears as Tara C. Pakrouh on previous submissions to the Court in this matter.

		First Monthly Application		Second Monthly Application		Third Monthly Application		Fourth Monthly Application		Total	
Timekeeper	**Position**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Aarish Sheikh	Member of the Delaware Bar since 2018; Counsel in Corporate M&A Department since 2024	-	-	25.00	$20,000.00	-	-	-	-	**25.00**	**$20,000.00**
Alena V. Smith	Member of the Delaware Bar since 2019; Associate in Litigation Department since 2022	24.50	$14,700.00	-	-	-	-	-	-	**24.50**	**$14,700.00**
Justin D. Larsen	Member of the Delaware Bar since 2022; Associate in Corporate M&A Department since 2024	3.10	$1,705.00	-	-	-	-	-	-	**3.10**	**$1,705.00**
Siena B. Cerra	Member of the Delaware Bar since 2023[2]	136.00	$61,200.00	19.80	$8,910.00	4.80	$2,160.00	-	-	**160.60**	**$72,270.00**
Aaron M. Mukoda	Member of the Delaware Bar since 2024; Associate in Corporate M&A Department since 2025	8.00	$3,800.00	6.30	$2,992.50	-	-	-	-	**14.30**	**$6,792.50**
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	89.20	$38,802.00	55.70	$24,229.50	47.90	$20,836.50	16.90	$7,351.50	**209.70**	**$91,219.50**
Charles (Jackson) Nestor	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	108.00	$46,440.00	71.90	$30,917.00	62.60	$26,918.00	18.00	$7,740.00	**260.50**	**$112,015.00**

[2] Effective July 16, 2026, Ms. Cerra is no longer with the firm.

		First Monthly Application		Second Monthly Application		Third Monthly Application		Fourth Monthly Application		Total	
Timekeeper	**Position**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	6.80	$2,890.00	14.80	$6,290.00	2.90	$1,232.50	1.30	$552.50	**25.80**	**$10,965.00**
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	14.20	$6,035.00	11.90	$5,057.50	9.60	$4,080.00	10.00	$4,250.00	**45.70**	**$19,422.50**
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	79.90	$33,957.50	46.60	$19,805.00	21.70	$9,222.50	9.00	$3,825.00	**157.20**	**$66,810.00**
Total		**998.70**	**$673,026.50**	**870.70**	**$655,675.50**	**510.90**	**$387,672.50**	**160.50**	**$122,978.50**	**2,540.80**	**$1,839,353.00**

EXHIBIT B

Summary of Expenses – Final Compensation Period

	First Monthly Application	Second Monthly Application	Third Monthly Application	Fourth Monthly Application	Total
Postage	$11.52	-	$3.84	$3.84	**$19.20**
Reproduction	$293.60	$370.40	$151.40	$660.60	**$1,476.00**
Westlaw	$2,507.84	$2,018.10	$273.26	-	**$4,799.20**
CT Corporation (UCC Search)	$1,731.00	-	-	-	**$1,731.00**
Innovative Driven (Delivery)	$240.00	$90.00	-	$120.00	**$450.00**
Reliable (Transcript)	$114.55	$55.10	$31.90	$20.30	**$221.85**
Reliable (Court Reporter)	$575.00	$350.00	-	-	**$925.00**
Working Meals	$86.92	-	-	-	**$86.92**
Innovative Discovery LLC	-	$3,422.75	$6,534.20	$26,454.35	**$36,411.30**
BenchIQ	-	-	$247.50	$292.50	**$540.00**
Guaranteed Subpoena	-	-	$2,260.00	-	**$2,260.00**
Pacer	-	-	-	$114.80	**$114.80**
TOTAL:	**$5,560.43**	**$6,306.35**	**$9,502.10**	**$27,666.39**	**$49,035.27**

EXHIBIT C

EXHIBIT C-1

BUDGET

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery	600	$450,000
Asset Disposition	200	$100,000
Assumption and Rejection of Leases and Contracts		
Avoidance Action Analysis		
Budgeting (Case)		
Business Operations		
Case Administration	350	$200,000
Claims Administration and Objections	50	$30,000
Corporate Governance and Board Matters		
Court Hearings: Attendance and Preparation	50	$50,000
Employee Benefits and Pensions		
Employment and Fee Applications	150	$75,000
Employment and Fee Application Objections		
Financing and Cash Collateral	150	$125,000
Litigation	750	$450,000
Meetings and Communications with Creditors	250	$200,000
Non-Working Travel		
Other Contested Matters (excluding assumption/rejection motions)		
Plan and Disclosure Statement	425	$300,000
Real Estate		
Relief from Stay and Adequate Protection	25	$20,000
Reporting		
Tax		
Valuation		
TOTAL	**3000**	**$2,100,000**

EXHIBIT C-2

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	5	$936.00
Jr./Non-equity/Income Partner		
Counsel	2	$762.50
Sr. Associate (7 or more years since first admission)	1	$600.00
Associate (4-6 years since first admission)	1	$550.00
Jr. Associate (1- 3 years since first admission)	4	$447.50
Staff Attorney		
Contract Attorney		
Paralegal	3	$425.00
Law Clerk		
Case Manager		

ANSWERS TO QUESTIONS SET FORTH IN ¶ C.5 OF THE APPX. B GUIDELINES

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	No.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.	No.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No.
If the fee application includes any rate increases since retention: Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	No.

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Morris James' hourly rates for bankruptcy services are comparable or less than the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. In addition, Morris James' hourly rates for bankruptcy services are comparable to the rates charged by the firm, and by comparably skilled practitioners in other firms, for complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

Category of Timekeeper (as maintained by the Firm)	Blended Hourly Rate[1]		
	Billed firm-wide other than for bankruptcy and personal injury for August 1, 2025 through July 31, 2026[2]	Billed for Morris James' National Practices other than bankruptcy only for August 1, 2025 through July 31, 2026[3]	Billed Through Final Period
Partner	$833.36	$917.72	$901.37
Associate[4]	$447.49	$451.18	$511.75
Paralegal	$301.13	$324.75	$425.00
Aggregate:	**$620.92**	**$714.76**	**$723.93**

[1] Consistent with ¶ C.3 of the Appendix B Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period. The data for the "preceding year" is based on information from Morris James' financial information for the period of August 1, 2025 through July 31, 2026.

[2] Please note that this column does not include the rates of the firm's personal injury attorneys, each of whom bill on a contingency basis.

[3] This column does not include Morris James' "local practices" (e.g., labor law, matrimonial, medical malpractice, real estate, and tax and estates).

[4] The "associate" category of timekeepers also includes senior counsel.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

DECLARATION OF ERIC J. MONZO IN SUPPORT OF FINAL APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 30, 2026 THROUGH JULY 28, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Final Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 30, 2026 through July 28, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and am thoroughly

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 11, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 11th day of September 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Final Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 30, 2026 through July 28, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the service list attached hereto as **Exhibit 1**.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

EXHIBIT 1

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