IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 10/2/26 at 11:59 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF FIFTH MONTHLY AND FINAL STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that, on September 11, 2026, the *Fifth Monthly and Final Staffing Report of Berkeley Research Group, LLC for Compensation for Services Rendered During the Period From July 1, 2026 Through July 28, 2026* (the "Staffing Report"), a copy of which is attached hereto as **Exhibit A**, was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Staffing Report must be made in accordance with the *Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date* [Docket No. 276], and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel so as to be received no later than **October 2, 2026, at 11:59 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Staffing Report will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE STAFFING REPORT ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE DEBTORS WILL BE AUTHORIZED TO PAY BERKELEY RESEARCH GROUP, LLC THE FEES AND EXPENSES REQUESTED IN THE STAFFING REPORT WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 11, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

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Counsel for Debtors

EXHIBIT A

Fifth and Final Staffing Report of Berkeley Research Group, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*,[1]	Case No. 26-10371 (TMH)
Debtors.	(Jointly Administered)
	Obj. Deadline: Oct. 2, 2026 at 11:59 p.m. (ET)

FIFTH MONTHLY AND FINAL STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Name of Applicant:	Berkeley Research Group LLC ("BRG")
Authorized to Provide Professional Services to:	The debtors and debtors in possession ("Debtors")
Date of Retention:	May 1, 2026 effective as of March 15, 2026
Period for which Compensation and Reimbursement is Sought:	July 1, 2026 through July 28, 2026
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	$494,177.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$5,226.63[2]
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	**$499,404.13**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Total Compensation

1. This is Berkeley Research Group's ("BRG") fifth monthly and final staffing report (the "Staffing Report") for the period July 1, 2026 through July 28, 2026 (the "Fee Period") filed pursuant to the terms of the BRG retention order [Dkt No. 276] (the "Retention Order")[3]. BRG requests: (a) allowance of compensation in the amount of $494,177.50 for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary expenses in the amount of $5,226.63 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

2. Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's bill rate and the blended rate and **Exhibit B** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit C** are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, BRG incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

[3] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the *Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors, Effective as of the Petition Date* [Dkt No. 186].

4. The scope of services performed by BRG are set forth in the BRG's Retention Application pursuant to which Mr. Mark A. Renzi and Mr. James Wilson serve as the Debtors' Chief Restructuring Officer ("CRO") and Chief Financial Officer ("CFO"), respectively, to assist the Debtors in identifying and implementing strategic options to maximize liquidity and profitability. In addition, BRG agreed to provide Additional Personnel to assist the CRO and CFO and perform professional services for the Debtors. During the Fee Period, Mr. Renzi, Mr. Wilson, and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the scope of services, including the following:

a) Support the development of restructuring plans, financing and strategic alternatives for maximizing the enterprise value of the Debtors;

b) Provide advice to management on cash conservation measures and liquidity forecasting after analyzing and stress testing weekly cash flows under various scenarios;

c) Provide direction and support to FP&A function including management reporting and financial analyses;

d) Assist the Debtors and their management in updating cash flow projections and related methodologies and assist with planning as requested by the Debtors (*i.e.*, weekly cash flow forecast);

e) Assist the Debtors and their management in updating the Debtors' business plan, and such other related forecasts (*i.e.*, monthly financial model);

f) Formulate a reorganization strategy and plan of reorganization or liquidation directed to preserve and maximize value;

g) Prepare materials for potential capital raise and / or sale of the business;

h) Advise the Debtors relative to negotiating with existing lenders and stakeholders;

i) Assist Debtors with the communications and negotiations with various third parties to support restructuring alternatives;

j) Assist with any additional ad hoc financial analyses; and

k) Other services as requested or directed by the Debtors, their management, the board of directors of the Debtors (the "Board") or other Debtor personnel as authorized by the foregoing and agreed to by BRG.

Date: September 11, 2026

Berkeley Research Group, LLC

By /s/ Mark A. Renzi

Mark A. Renzi
Managing Director
225 Franklin Street, Suite 3100
Boston, MA 02110
617-785-0177

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit A: Fees By Professional

Berkeley Research Group, LLC

For the Period 7/1/2026 through 7/28/2026

Professional	Title	Billing Rate	Hours	Fees
M. C. Canale	Managing Director	$1,300.00	22.7	$29,510.00
M. Renzi	Managing Director	$1,450.00	15.0	$21,750.00
P. Farley	Managing Director	$1,180.00	67.1	$79,178.00
T. Brown	Managing Director	$1,985.00	0.5	$992.50
E. Bolton	Director	$700.00	44.2	$30,940.00
J. Wilson	Associate Director	$1,025.00	90.6	$92,865.00
L. Klaff	Managing Consultant	$835.00	82.3	$68,720.50
J. Mazzola	Associate	$525.00	122.1	$64,102.50
K. Simard	Associate	$525.00	131.1	$68,827.50
M. Haverkamp	Case Manager	$415.00	36.4	$15,106.00
E. Degnan	Case Assistant	$215.00	25.7	$5,525.50
H. Arons	Case Assistant	$200.00	4.1	$820.00
M. Singlak	Case Assistant	$200.00	72.4	$14,480.00
M. Tenne	Case Assistant	$200.00	6.8	$1,360.00
Total			**721.0**	**$494,177.50**
Blended Rate				**$685.41**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 7/1/2026 through 7/28/2026

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	3.7	$3,071.00
05. Professional Retention/ Fee Application Preparation	64.2	$21,734.00
06. Attend Hearings/ Related Activities	0.2	$247.50
07. Interaction/ Meetings with Debtors/ Counsel	5.9	$5,643.50
08. Interaction/ Meetings with Creditors/ Counsel	2.7	$2,765.50
10. Recovery/ SubCon/ Lien Analysis	3.3	$2,679.50
11. Claim Analysis/ Accounting	13.2	$9,577.50
14. Executory Contracts/ Leases	4.7	$3,812.50
17. Analysis of Historical Results	78.3	$63,622.50
18. Operating and Other Reports	105.6	$67,126.50
19. Cash Flow/Cash Management/ Liquidity	152.3	$120,224.00
27. Plan of Reorganization/ Disclosure Statement	57.3	$53,649.00
35. Employee Management/ Retention	6.1	$5,076.50
36. Operation Management	194.2	$113,554.50
37. Vendor Management	29.3	$21,393.50
Total	**721.0**	**$494,177.50**
Blended Rate		**$685.41**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 7/1/2026 through 7/28/2026

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/1/2026	L. Klaff	0.9	Created sale escrow weekly reconciliation.
7/8/2026	L. Klaff	1.1	Reviewed APA to understand Cayman Regulated Entity cash as part of the sale.
7/8/2026	P. Farley	0.3	Reviewed updated materials re: CIMA request for information related to asset sale.
7/13/2026	J. Wilson	0.1	Corresponded with a prospective buyer regarding good faith deposit.
7/14/2026	K. Simard	0.9	Reviewed APA to determine ownership of specific asset.
7/14/2026	P. Farley	0.2	Reviewed APA provisions to determine ownership of a specific asset.
7/15/2026	P. Farley	0.2	Reviewed employee count tracker covering the sale process.
Task Code Total Hours		***3.7***	
05. Professional Retention/ Fee Application Preparation			
7/7/2026	M. Haverkamp	2.7	Edited April staffing report.
7/8/2026	M. Haverkamp	1.4	Edited April staffing report.
7/9/2026	M. Haverkamp	2.3	Edited April staffing report.
7/9/2026	M. Haverkamp	0.3	Edited May staffing report.
7/10/2026	M. Haverkamp	1.8	Edited April staffing report.
7/13/2026	M. Haverkamp	2.9	Edited April staffing report.
7/13/2026	M. Haverkamp	1.2	Continued editing April staffing report.
7/13/2026	M. Haverkamp	0.2	Edited May staffing report.
7/15/2026	E. Degnan	2.4	Prepared June staffing report.
7/15/2026	E. Degnan	2.1	Prepared April staffing report.
7/15/2026	M. Haverkamp	2.0	Edited April staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/15/2026	E. Degnan	1.2	Prepared May staffing report.
7/16/2026	E. Degnan	2.9	Prepared May staffing report.
7/16/2026	E. Degnan	2.2	Prepared June staffing report.
7/16/2026	M. Haverkamp	1.3	Edited May staffing report.
7/16/2026	E. Degnan	1.1	Continued to prepare May staffing report.
7/16/2026	M. Haverkamp	0.7	Edited April staffing report.
7/17/2026	M. Haverkamp	2.2	Edited May staffing report.
7/17/2026	K. Simard	2.1	Reviewed April staffing report for BRG to ensure accuracy.
7/17/2026	M. Haverkamp	0.5	Reviewed comments on April staffing report.
7/20/2026	E. Degnan	2.9	Prepared June staffing report.
7/20/2026	M. Haverkamp	2.8	Edited May staffing report.
7/20/2026	M. Haverkamp	2.5	Continued editing May staffing report.
7/20/2026	M. Haverkamp	0.6	Edited April staffing report.
7/20/2026	E. Degnan	0.3	Prepared May staffing report.
7/21/2026	E. Degnan	2.9	Prepared June staffing report.
7/21/2026	E. Degnan	2.4	Continued to prepare June staffing report.
7/21/2026	M. Haverkamp	2.1	Edited May staffing report.
7/21/2026	M. Haverkamp	0.9	Edited April staffing report.
7/21/2026	E. Degnan	0.5	Prepared May staffing report.
7/21/2026	M. Haverkamp	0.4	Edited June staffing report.
7/22/2026	M. Haverkamp	2.2	Edited April staffing report.
7/22/2026	M. Haverkamp	1.1	Edited June staffing report.
7/22/2026	E. Degnan	0.8	Prepared July staffing report.
7/22/2026	E. Degnan	0.3	Prepared June staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/23/2026	M. Haverkamp	0.9	Edited April staffing report.
7/23/2026	M. Haverkamp	0.8	Edited June staffing report.
7/23/2026	E. Degnan	0.8	Prepared May staffing report.
7/23/2026	E. Degnan	0.5	Prepared April staffing report.
7/23/2026	E. Degnan	0.5	Prepared June staffing report.
7/24/2026	M. Haverkamp	2.3	Edited April staffing report.
7/24/2026	E. Degnan	1.0	Prepared April staffing report.
7/27/2026	E. Degnan	0.9	Prepared June staffing report.
7/27/2026	M. Haverkamp	0.3	Edited June staffing report.
Task Code Total Hours		***64.2***	
06. Attend Hearings/ Related Activities			
7/13/2026	J. Wilson	0.1	Listened to Confirmation Hearing.
7/13/2026	M. Renzi	0.1	Participated in Confirmation Hearing.
Task Code Total Hours		***0.2***	
07. Interaction/ Meetings with Debtors/ Counsel			
7/1/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) and Management (J. Perry, G. Wallace, D. Schak, B. King) to discuss case issues.
7/1/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman), Management (J. Perry, G. Wallace, D. Schak, B. King) re: case matters.
7/1/2026	L. Klaff	0.5	Participated on daily BlockFills touch base with McDermott (G. Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King).
7/1/2026	L. Klaff	0.4	Corresponded with BlockFills (R. Nelson) regarding providing copies of various Investifi documentation.
7/7/2026	J. Wilson	1.1	Corresponded with Management (J. Perry, D. Schak, B. King) regarding a response to a third party request.
7/10/2026	P. Farley	0.3	Participated on call with McDermott (G. Steinman) re: UK entity.
7/16/2026	J. Wilson	0.4	Corresponded with Management (M. Ring) regarding June close.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
7/19/2026	J. Wilson	0.7	Corresponded with Counsel (G. Steinman, C. Wurzelbacher) regarding conditions precedent to going effective.
7/20/2026	K. Simard	0.4	Corresponded with BlockFills (R. Kleiman) regarding Certificate of Good Standing requested by Delaware Trustee.
7/23/2026	K. Simard	0.5	Corresponded with BlockFills (J. Perry, B. King, R. Kleiman) regarding follow up request from Delaware Trustee.
7/23/2026	P. Farley	0.4	Participated on call with McDermott (C. Wurzelbacher) re: certificates of good standing.
7/23/2026	P. Farley	0.2	Corresponded with MWS (C. Wurzelbacher) and Harney (J.P. Urrutia, L. Carstensen) re: certificates of good standing.
Task Code Total Hours		***5.9***	
08. Interaction/ Meetings with Creditors/ Counsel			
7/6/2026	J. Wilson	0.4	Drafted email to GUC Trustee with transition materials.
7/14/2026	J. Wilson	0.6	Corresponded with FTI (M. Eisler, M. Gray) regarding flow of funds and next steps in case.
7/15/2026	J. Wilson	0.1	Participated in call with FTI (M. Eisler) to discuss case issues.
7/15/2026	P. Farley	0.1	Participated on a call with FTI (M. Eisler) re: case matters.
7/16/2026	P. Farley	0.5	Participated on a call with Province (N. Smith) re: Effective Date.
7/16/2026	L. Klaff	0.5	Participated on call with Province (N. Smith) regarding Effective Date and other related items.
7/16/2026	J. Wilson	0.5	Participated on call with Province (N. Smith) regarding Effective Date and transition items.
Task Code Total Hours		***2.7***	
10. Recovery/ SubCon/ Lien Analysis			
7/1/2026	J. Wilson	0.7	Reviewed Company records related to recovery of an asset.
7/1/2026	P. Farley	0.4	Reviewed coin liquidation analysis re: secured party settlement.
7/10/2026	J. Wilson	0.3	Analyzed issues related to recovery of an asset.
7/10/2026	M. Renzi	0.2	Reviewed issues related to asset recovery.
7/23/2026	K. Simard	1.7	Drafted accounting treatment for settlement with secured lender.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
Task Code Total Hours		***3.3***	
11. Claim Analysis/ Accounting			
7/7/2026	K. Simard	1.5	Drafted schedule of claims by coin.
7/7/2026	J. Wilson	0.6	Reviewed Plan related to treatment of certain claims.
7/7/2026	P. Farley	0.4	Commented on draft claims analysis re: estimated recovery by coin.
7/8/2026	K. Simard	1.6	Updated analysis of administrative claims.
7/8/2026	L. Klaff	0.9	Updated flow of funds administrative claim reserve to incorporate comments from Verita (M. Paque).
7/8/2026	P. Farley	0.6	Reviewed administrative claims analysis and related reserve reflected in Effective Date funds flow.
7/8/2026	L. Klaff	0.4	Corresponded with Verita (M. Paque) regarding filed administrative claims.
7/8/2026	J. Wilson	0.3	Reviewed administrative claims analysis.
7/9/2026	K. Simard	1.3	Reviewed all potential claims that BlockFills can pursue in the post effective period.
7/9/2026	J. Mazzola	0.8	Updated claims transfer tracker related to Docket #511 and #513.
7/9/2026	P. Farley	0.4	Reviewed analysis of additional claims re: GUC Trustee transition.
7/13/2026	K. Simard	1.6	Reviewed unliquidated administrative claims.
7/13/2026	J. Wilson	0.6	Reviewed administrative claim analysis in order to provide comments to team.
7/13/2026	P. Farley	0.5	Reviewed administrative claims analysis, including unliquidated claims and claims above $1 million.
7/13/2026	K. Simard	0.4	Reviewed claims above one million dollars.
7/13/2026	J. Wilson	0.3	Discussed administrative claim with Management (J. Perry).
7/13/2026	J. Wilson	0.2	Corresponded with McDermott (D. Kaltman) regarding a claims analysis.
7/16/2026	J. Mazzola	0.8	Reviewed updated claims transfer tracker for Bradford Capital Holdings (Docket #511 & 513).
Task Code Total Hours		***13.2***	

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
7/8/2026	P. Farley	0.2	Reviewed contract renewal terms for a key vendor.
7/10/2026	P. Farley	0.3	Reviewed BlockFills lease materials re: proposed amendments to lease.
7/16/2026	J. Mazzola	1.4	Created cure cost summary to coordinate payment.
7/16/2026	J. Mazzola	0.7	Developed exhibit of payment data for cure costs and contractors.
7/16/2026	J. Mazzola	0.5	Compiled data related to payment of cure costs and contractors.
7/16/2026	M. Renzi	0.5	Reviewed plan for cure cost payment.
7/16/2026	J. Wilson	0.4	Corresponded with Management (R. Nelson) regarding certain contracts.
7/16/2026	P. Farley	0.4	Reviewed contract cure cost summary.
7/17/2026	L. Klaff	0.3	Instructed BlockFills to initiate cure cost payments.
Task Code Total Hours		***4.7***	
17. Analysis of Historical Results			
7/1/2026	M. C. Canale	1.8	Analyzed counterparty blockchain transactions.
7/2/2026	M. C. Canale	1.2	Analyzed counterparty blockchain transactions.
7/2/2026	T. Brown	0.2	Reviewed documents from client related to blockchain tracing analysis.
7/6/2026	M. C. Canale	1.4	Analyzed counterparty blockchain transactions.
7/6/2026	E. Bolton	1.2	Drafted responses for Counsel regarding BTC tracing.
7/6/2026	E. Bolton	0.9	Identified action items from Counsel's email.
7/6/2026	M. C. Canale	0.8	Prepared open source intelligence research plan for certain counterparties.
7/6/2026	M. C. Canale	0.6	Reviewed counterparty asset tracing.
7/6/2026	T. Brown	0.3	Reviewed documents from client related to blockchain tracing analysis.
7/7/2026	M. C. Canale	1.4	Summarized results of blockchain analysis.
7/8/2026	E. Bolton	2.9	Continued to draft detailed tracing results of BTC, ETH, and USDC transfers in response to Counsel's request.
7/8/2026	H. Arons	2.9	Investigated certain counterparties for tracing analysis.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
7/8/2026	M. Tenne	2.9	Researched certain counterparties for BlockFills tracing analysis.
7/8/2026	E. Bolton	2.8	Gathered data in response to Counsel's questions regarding asset seizure.
7/8/2026	E. Bolton	2.7	Drafted detailed tracing results of BTC, ETH, and USDC transfers in response to Counsel's request.
7/8/2026	M. C. Canale	2.1	Prepared summary memorandum for Counsel including responses to requests for information on blockchain transactions and jurisdiction questions.
7/8/2026	M. Tenne	0.6	Researched industry and related Company information in connection with blockchain tracing analysis.
7/9/2026	E. Bolton	2.9	Conducted additional tracing of BTC, ETH, and USDC transfers to support Counsel's request.
7/9/2026	M. Tenne	2.9	Performed further research about the counterparty in order to compile a document for findings of tracing analysis.
7/9/2026	E. Bolton	2.7	Drafted detailing tracing results and methodology for BTC, ETH, and USDC transfers in response to Counsel's request.
7/9/2026	M. C. Canale	2.6	Edited draft memorandum of research results for Counsel.
7/9/2026	E. Bolton	1.7	Drafted detailed tracing results of certain BTC transactions in response to Counsel's request.
7/9/2026	E. Bolton	1.5	Conducted open source intelligence on certain entities in response to Counsel's request.
7/9/2026	H. Arons	1.2	Researched licenses and registrations for a certain counterparty.
7/9/2026	M. Tenne	0.4	Reviewed research and related documents in connection with blockchain tracing analysis.
7/10/2026	E. Bolton	2.9	Drafted summary of results for Counsel regarding tracing results, open source intelligence, and jurisdiction related information on certain wallets.
7/10/2026	E. Bolton	2.8	Migrated data collection from tracing into memorandum for Counsel to support response.
7/10/2026	M. C. Canale	2.3	Edited draft memorandum of research results for Counsel.
7/10/2026	E. Bolton	2.1	Continued to draft summary of results for Counsel regarding tracing results, open source intelligence, and jurisdiction related information on certain wallets.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
7/12/2026	M. C. Canale	1.6	Edited draft memorandum of research results for Counsel.
7/12/2026	M. C. Canale	0.4	Prepared list of follow up questions for team to address in draft memorandum for Counsel.
7/13/2026	E. Bolton	2.9	Drafted tracing memorandum at Counsel's request.
7/13/2026	E. Bolton	2.9	Drafted tracing memorandum to document tracing results at Counsel's request.
7/13/2026	M. C. Canale	2.9	Edited draft memorandum of research results for Counsel including updates to open source intelligence write up and blockchain tracing analysis.
7/13/2026	E. Bolton	2.1	Aggregated tracing results by service provider.
7/13/2026	E. Bolton	1.0	Conducted ONSIT validation on key parties identified in the memorandum for Counsel.
7/14/2026	E. Bolton	2.9	Continued to validate results prior to Counsel submission.
7/14/2026	M. C. Canale	2.9	Edited draft memorandum of research results for Counsel including provided comments for updates to analysis sources for team to address, edits to content in blockchain analytics documentation.
7/14/2026	E. Bolton	2.9	Validated tracing results prior to Counsel submission.
7/14/2026	E. Bolton	2.4	Validated OSNIT sources prior to Counsel submission.
7/14/2026	M. C. Canale	0.6	Finalized draft memorandum of research results for Counsel including reviewing edits from team and addressing open items prior to sending to McDermott.
7/14/2026	M. C. Canale	0.1	Submitted draft analysis memorandum via email to McDermott (C. Herbert, E. Berman, L. Richman, and J. Evans).
Task Code Total Hours		***78.3***	
18. Operating and Other Reports			
7/1/2026	K. Simard	2.4	Implemented edits to May MOR based on accounting adjustments made.
7/1/2026	K. Simard	1.5	Drafted presentation of key information for GUC Trustee.
7/1/2026	K. Simard	1.2	Reviewed May intercompany activity.
7/1/2026	J. Wilson	1.2	Reviewed May MORs.
7/1/2026	J. Wilson	0.9	Reviewed updated May MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/1/2026	M. Singlak	0.9	Updated daily docket tracker to reflect all filings on 7/1.
7/1/2026	K. Simard	0.8	Prepared May MOR Global Notes to reflect all desired disclosures.
7/1/2026	K. Simard	0.7	Prepared May MOR footnotes to reflect all desired disclosures.
7/1/2026	K. Simard	0.7	Updated May MOR filing PDFs to reflect accounting changes.
7/1/2026	P. Farley	0.5	Reviewed draft May MOR support schedules.
7/2/2026	J. Wilson	2.7	Reviewed May MOR.
7/2/2026	M. Singlak	0.6	Updated daily docket tracker to reflect all filings on 7/2.
7/2/2026	P. Farley	0.5	Reviewed draft May MOR support schedules.
7/6/2026	K. Simard	1.5	Updated case timeline to reflect key events of the week.
7/6/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/6.
7/6/2026	J. Wilson	0.2	Reviewed updated case timeline.
7/7/2026	K. Simard	1.3	Updated summary of amounts owed to US Trustee to reflect June disbursements.
7/7/2026	K. Simard	0.9	Implemented edits to May MOR.
7/7/2026	K. Simard	0.7	Correspond with McDermott (D. Hurst) regarding May MORs.
7/7/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/7.
7/7/2026	J. Wilson	0.6	Commented on draft May MORs.
7/7/2026	K. Simard	0.6	Updated May MOR filing documents.
7/7/2026	P. Farley	0.5	Reviewed draft May MOR materials.
7/8/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/8.
7/9/2026	J. Wilson	2.4	Commented on draft May MORs.
7/9/2026	K. Simard	1.8	Performed final review of numbers in May MORs.
7/9/2026	K. Simard	1.7	Drafted framework for June MOR.
7/9/2026	K. Simard	0.9	Reviewed footnotes and global notes in May MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/9/2026	P. Farley	0.7	Reviewed draft May MORs prior to filing.
7/9/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/9.
7/9/2026	J. Wilson	0.6	Reviewed books and records support for May MORs.
7/10/2026	K. Simard	2.7	Drafted summary of long/short position as of the end of June.
7/10/2026	J. Wilson	2.6	Reviewed draft May MORs prior to filing.
7/10/2026	K. Simard	1.6	Implemented edits to May MOR Global Notes.
7/10/2026	K. Simard	1.3	Filed May MORs.
7/10/2026	K. Simard	1.1	Reviewed summary of long/short position at the end of May in preparation of drafting June summary.
7/10/2026	K. Simard	0.7	Corresponded with BlockFills (M. Ring) regarding long/short position.
7/10/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/10.
7/10/2026	P. Farley	0.6	Reviewed May MOR drafts in advance of filing.
7/13/2026	K. Simard	1.4	Reviewed June financials ahead of drafting June MOR.
7/13/2026	K. Simard	1.3	Reviewed support tabs provided by BlockFills (M. Ring) to be implemented in June MOR.
7/13/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/13.
7/13/2026	J. Wilson	0.5	Participated in call to discuss analysis of fund movements with Management (J. Perry).
7/13/2026	P. Farley	0.5	Participated on a call with Management (J. Perry) re: analysis of fund movements.
7/13/2026	L. Klaff	0.5	Participated on call with BlockFills (J. Perry) to review fund movements analysis.
7/13/2026	P. Farley	0.4	Reviewed June financials and support schedules for preparation of the June MORs.
7/14/2026	K. Simard	1.9	Populated June MOR balance sheet support schedule.
7/14/2026	K. Simard	1.7	Reviewed support tabs provided by BlockFills (M. Ring) to be implemented in June MOR.
7/14/2026	K. Simard	1.6	Populated June MOR income statement support schedule.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/14/2026	K. Simard	1.1	Reviewed June intercompany activity for June MOR.
7/14/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/14.
7/14/2026	P. Farley	0.4	Reviewed June MOR support schedules.
7/15/2026	K. Simard	2.8	Reconciled June activity to prior month balances in preparation for June MOR.
7/15/2026	K. Simard	2.6	Continued to reconcile June activity to prior month balances in preparation for June MOR.
7/15/2026	K. Simard	1.0	Reconciled pre and post petition liabilities based on June activity in preparation for June MOR.
7/15/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/15.
7/15/2026	K. Simard	0.6	Calculated total accounts payable bookings and payments for June MOR.
7/15/2026	P. Farley	0.5	Reviewed reconciliation of assets reported in the June MORs to May balances.
7/15/2026	K. Simard	0.3	Calculated payroll taxes paid for June MOR.
7/15/2026	P. Farley	0.3	Reviewed accounts payable bookings and payments for the June MORs.
7/15/2026	P. Farley	0.2	Reviewed classification of June MOR liabilities between prepetition and post petition amounts.
7/16/2026	K. Simard	1.8	Populated June MOR filing PDFs.
7/16/2026	K. Simard	1.4	Updated June MOR Global Notes.
7/16/2026	L. Klaff	1.1	Reviewed cash receipts and disbursements schedule for June MOR.
7/16/2026	K. Simard	1.0	Reconciled reported liabilities based on a Secured Loan Default for the June MOR.
7/16/2026	K. Simard	0.8	Corresponded with BlockFills (M. Ring) regarding adjustment to June books.
7/16/2026	K. Simard	0.8	Reviewed variance in accrued liabilities observed on balance sheet.
7/16/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/16.
7/16/2026	K. Simard	0.6	Corresponded with BlockFills (C. Saletri) regarding rent payment for June MOR.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/16/2026	P. Farley	0.5	Reviewed June MOR filing documents and updated global notes.
7/16/2026	P. Farley	0.4	Reviewed accrued liabilities variance and related adjustment to the June books.
7/16/2026	P. Farley	0.3	Reviewed treatment of default on Secured Loan in the June MORs.
7/17/2026	K. Simard	2.1	Reviewed June MOR to ensure accurate reporting.
7/17/2026	J. Wilson	1.2	Reviewed initial draft June MOR.
7/17/2026	K. Simard	1.1	Corresponded with BlockFills (M. Ring) regarding escrow activity in July.
7/17/2026	K. Simard	1.0	Updated June MOR footnotes.
7/20/2026	K. Simard	0.4	Corresponded with BlockFills (C. Saletri) regarding latest AP register.
7/20/2026	P. Farley	0.4	Reviewed May MOR materials.
7/21/2026	J. Wilson	2.9	Reviewed draft June MORs.
7/21/2026	K. Simard	1.9	Compared MOR PDFs to support schedules to ensure all amounts align.
7/21/2026	M. Singlak	1.8	Reviewed June MOR draft ahead of filing.
7/21/2026	K. Simard	1.8	Updated June MOR to reflect sale process.
7/21/2026	K. Simard	1.2	Analyzed companies books and records to reconcile customer payable variance.
7/21/2026	K. Simard	1.1	Analyzed updated financial statements to determine impact of sale process.
7/21/2026	K. Simard	0.9	Analyzed Company records to confirm employee count at the end of June for June MOR.
7/21/2026	K. Simard	0.8	Analyzed Company records to determine treatment of settlement for June MOR.
7/21/2026	K. Simard	0.7	Analyzed treatment of disbursements to Non debtor entities on June MOR.
7/21/2026	M. Singlak	0.7	Updated daily docket tracker to reflect all filings on 7/21.
7/21/2026	P. Farley	0.6	Reviewed June MORs support schedules re: cash receipts and disbursements.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/21/2026	K. Simard	0.5	Met with BlockFills (M. Ring) regarding accounting for sale process in connection with MOR.
7/22/2026	J. Wilson	2.5	Reviewed updated June MORs prior to filing.
7/22/2026	K. Simard	1.5	Verified information presented in June MORs ahead of filing.
7/22/2026	K. Simard	1.1	Analyzed key variances between reported amounts on May and June MOR.
7/22/2026	K. Simard	1.1	Prepared filing versions of June MORs.
7/22/2026	L. Klaff	0.9	Analyzed June MOR drafts for consistency with prior reports.
7/22/2026	K. Simard	0.9	Edited Jun MOR global notes.
7/22/2026	K. Simard	0.7	Analyzed treatment of 156c professional fee payments on June MOR.
7/22/2026	K. Simard	0.6	Analyzed bank account activity to confirm recognition of all receipts and disbursements on June MOR.
7/22/2026	K. Simard	0.5	Edited June MOR footnotes.
7/22/2026	P. Farley	0.3	Reviewed draft June MORs re: consolidated support schedules.
7/24/2026	P. Farley	0.2	Reviewed draft June MORs materials.
Task Code Total Hours		***105.6***	
19. Cash Flow/Cash Management/ Liquidity			
7/1/2026	J. Mazzola	2.4	Updated Basis Capital Markets weekly cash flow for all GBP, EUR, and USD account activity in June.
7/1/2026	J. Mazzola	2.3	Drafted an escrow tracker for the secured party escrow and sale escrow accounts.
7/1/2026	J. Wilson	1.8	Reviewed escrow account liquidity report and related forecast.
7/1/2026	L. Klaff	1.4	Generated pro forma cash movement summary from the various escrow accounts for week ended 7/3.
7/1/2026	L. Klaff	1.2	Developed analysis to show incremental value generated by liquidating coins at higher prices to fund secured party escrow.
7/1/2026	J. Mazzola	1.2	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 7/3.
7/1/2026	L. Klaff	0.8	Created secured party escrow weekly reconciliation.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/1/2026	J. Wilson	0.8	Reviewed escrow analysis.
7/1/2026	J. Mazzola	0.8	Updated the cash flow model for professional fee actuals in week ended 6/26.
7/1/2026	P. Farley	0.7	Reviewed updated cash at emergence analysis re: secured lender settlement structure, in accordance with order approving settlement.
7/1/2026	J. Wilson	0.6	Participated in call with Management (A. Henrikson) to discuss liquidity.
7/1/2026	P. Farley	0.6	Participated on a call with Management (A. Henrikson) re: liquidity.
7/1/2026	M. Renzi	0.6	Reviewed analysis of escrow account liquidity.
7/1/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: liquidity through Effective Date.
7/1/2026	P. Farley	0.5	Reviewed updated Basis cash flow forecast re: June actuals.
7/1/2026	M. Renzi	0.4	Reviewed updated Basis Capital Markets cash flow.
7/2/2026	L. Klaff	1.4	Updated pro forma cash movement summary from the various escrow accounts for week ended 7/3.
7/2/2026	L. Klaff	0.4	Corresponded with Verita (R. DeGroot) regarding transferring money from Secured Party escrow to Professional Fee escrow account.
7/2/2026	P. Farley	0.3	Analyzed cash movement summary analysis re: escrow accounts.
7/2/2026	P. Farley	0.3	Reviewed updated 13 week cash flow forecast through week ending 6/26 re: liquidity through Effective Date.
7/6/2026	J. Mazzola	2.6	Drafted weekly reporting presentation for UCC.
7/6/2026	L. Klaff	1.7	Prepared pro forma Effective Date cash estimate.
7/6/2026	L. Klaff	1.6	Generated draft flow of funds template for Effective Date.
7/6/2026	J. Wilson	1.6	Reviewed draft flow of funds summarizing expected cash movements to go effective.
7/6/2026	K. Simard	1.4	Updated Effective Date flow of funds.
7/6/2026	J. Mazzola	1.3	Prepared variance report for week ended 7/3 actuals.
7/6/2026	K. Simard	1.2	Drafted summary of account balances at the end of April per US Trustee request.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/6/2026	J. Mazzola	1.1	Drafted weekly reporting presentation for Celsius/AHG.
7/6/2026	J. Mazzola	1.1	Updated the 13 week cash flow for bank actuals week ended 7/3.
7/6/2026	L. Klaff	0.9	Reviewed Plan for various items to be included in flow of funds for Effective Date.
7/6/2026	J. Mazzola	0.9	Updated the escrow tracker for the secured party and sale escrow account activity in week ended 7/3.
7/6/2026	J. Wilson	0.8	Reviewed weekly liquidity package.
7/6/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG.
7/6/2026	L. Klaff	0.7	Reviewed April bank balance summary requested by UST.
7/6/2026	L. Klaff	0.7	Updated escrow account tracker with latest account balances.
7/6/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: liquidity on Effective Date.
7/6/2026	P. Farley	0.5	Provided comments on draft flow of funds re: Effective Date.
7/6/2026	P. Farley	0.5	Reviewed updated weekly reporting presentation for FTI re: week ended 7/3.
7/6/2026	P. Farley	0.4	Reviewed updated cash at emergence analysis re: secured lender settlement.
7/6/2026	L. Klaff	0.3	Corresponded with Cole Schotz (M. VanDermark) regarding wire instructions.
7/6/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman and C. Wurzelbacher) regarding Investifi interest transfer to Celsius.
7/6/2026	M. Renzi	0.3	Reviewed weekly lender AHG reporting.
7/6/2026	J. Wilson	0.2	Reviewed analysis prepared for response to UST.
7/7/2026	J. Mazzola	2.1	Prepared a cash receipts and disbursements schedule for June to determine UST fees.
7/7/2026	J. Mazzola	1.7	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 7/10.
7/7/2026	K. Simard	1.6	Drafted summary of account balances at the end of May per US Trustee request.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/7/2026	J. Mazzola	1.1	Updated the cash flow model for professional fee actuals in week ended 7/3.
7/7/2026	J. Mazzola	1.0	Created an escrow roll forward summary for week ended 7/3-7/10 for the FTI weekly reporting package.
7/7/2026	L. Klaff	0.9	Updated draft flow of funds for Effective Date with crypto holdings as of 7/6.
7/7/2026	L. Klaff	0.8	Reviewed weekly UCC variance reporting package.
7/7/2026	P. Farley	0.7	Reviewed updated 13 week cash flow forecast for week ending 7/3 re: liquidity through Effective Date.
7/7/2026	J. Wilson	0.7	Reviewed updated flow of funds.
7/7/2026	J. Wilson	0.6	Commented on weekly liquidity reporting package.
7/7/2026	P. Farley	0.4	Provided comments to updated weekly reporting presentation for UCC re: week ended 7/3.
7/7/2026	P. Farley	0.3	Commented on update draft funds flow re: Effective Date.
7/7/2026	L. Klaff	0.3	Corresponded with McDermott (E. Dover) regarding Celsius escrow release.
7/7/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman and C. Wurzelbacher) regarding draft flow of funds.
7/7/2026	P. Farley	0.3	Reviewed summary account information analysis re: month end cash balances.
7/7/2026	P. Farley	0.3	Reviewed updated escrow funding tracker.
7/7/2026	M. Renzi	0.2	Reviewed Effective Date flow of funds.
7/8/2026	J. Mazzola	2.4	Updated Basis Capital Markets weekly cash flow for all GBP, EUR, and USD account activity in week ended 7/3.
7/8/2026	L. Klaff	2.0	Updated Effective Date flow of funds to incorporate comments from GUC Trustee.
7/8/2026	J. Wilson	0.8	Commented on revised flow of funds for Effective Date.
7/8/2026	P. Farley	0.6	Reviewed revised Effective Date funds flow re: GUC Trustee feedback.
7/8/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman, C. Wurzelbacher) regarding flow of funds.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/8/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman, C. Wurzelbacher) re: funds flow.
7/8/2026	L. Klaff	0.5	Participated on call with McDermott (G. Steinman and C. Wurzelbacher) regarding draft flow of funds for Effective Date.
7/8/2026	P. Farley	0.5	Provided comments on updated Basis Capital Markets weekly cash flow re: activity through 7/3.
7/8/2026	M. Renzi	0.2	Commented on draft flow of funds.
7/8/2026	P. Farley	0.2	Reviewed APA provisions re: Cayman Regulated Entity cash treatment.
7/9/2026	L. Klaff	0.9	Updated draft flow of funds for Effective Date with crypto holdings as of 7/8.
7/9/2026	P. Farley	0.6	Reviewed updated Effective Date funds flow incorporating crypto holdings as of 7/8.
7/9/2026	M. Renzi	0.3	Reviewed updated flow of funds with new crypto holdings.
7/10/2026	J. Mazzola	1.0	Updated professional fee estimates to fund the escrow on the Effective Date.
7/10/2026	P. Farley	0.3	Commented on proposed professional fee escrow funding.
7/13/2026	J. Mazzola	2.6	Drafted weekly reporting presentation for UCC.
7/13/2026	J. Wilson	1.6	Analyzed latest non Debtor liquidity forecast.
7/13/2026	J. Mazzola	1.4	Drafted weekly liquidity reporting presentation for Celsius/AHG.
7/13/2026	J. Wilson	1.3	Commented on flow of funds analysis in preparation for Effective Date.
7/13/2026	J. Wilson	1.3	Reviewed updated flow of funds in preparation for discussion with Counsel.
7/13/2026	J. Mazzola	1.2	Updated the 13 week cash flow for bank actuals week ended 7/10.
7/13/2026	K. Simard	1.1	Implemented edits to flow of funds.
7/13/2026	J. Mazzola	1.1	Prepared variance report for week ended 7/10 actuals.
7/13/2026	J. Mazzola	0.9	Updated the escrow tracker for the secured party and sale escrow account activity in week ended 7/10.
7/13/2026	J. Wilson	0.8	Performed detailed review of reconciliation of assets on hand from Petition Date through the present prepared by team.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/13/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG.
7/13/2026	L. Klaff	0.7	Updated emergence date flow of funds for latest crypto holdings.
7/13/2026	P. Farley	0.6	Analyzed updated non Debtor liquidity forecast.
7/13/2026	L. Klaff	0.6	Reviewed payments in AP for payment in current week (week ended 7/17).
7/13/2026	J. Wilson	0.6	Reviewed weekly liquidity reporting prepared by team.
7/13/2026	L. Klaff	0.6	Updated flow of funds for latest bank balances.
7/13/2026	P. Farley	0.5	Reviewed updated flow of funds reflecting latest bank and crypto balances.
7/13/2026	P. Farley	0.4	Reviewed reconciliation of assets on hand from the Petition Date through 7/10.
7/13/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman and C. Wurzelbacher) regarding Effective Date flow of funds meeting.
7/13/2026	P. Farley	0.3	Reviewed updated 13 week cash flow and variance report for week ended 7/10.
7/13/2026	P. Farley	0.3	Reviewed weekly liquidity reporting prepared for UCC and lender/AHG.
7/13/2026	M. Renzi	0.1	Reviewed weekly secured lender liquidity reporting.
7/14/2026	J. Mazzola	2.0	Revised the funds flow cash based on discussion with Province on accounting/bank accounts.
7/14/2026	L. Klaff	1.7	Created step by step layout of flow of funds capturing all cash/crypto activity needed prior to Effective Date.
7/14/2026	J. Mazzola	1.7	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 7/17.
7/14/2026	L. Klaff	1.6	Incorporated edits to flow of funds provided by BRG team.
7/14/2026	J. Wilson	1.3	Drafted updated analysis of professional fees to validate escrow amount.
7/14/2026	J. Wilson	1.3	Drafted updated flow of funds exhibit to map fund movements for the week.
7/14/2026	J. Wilson	1.2	Reviewed flow of funds draft with team and provided comments.
7/14/2026	J. Wilson	1.1	Created updated escrow analysis related to BRG fees.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/14/2026	L. Klaff	1.1	Reviewed all professional fees escrowed to date in comparison to estimates through end of case.
7/14/2026	J. Mazzola	1.1	Updated the cash flow model for professional fee actuals in week ended 7/10.
7/14/2026	L. Klaff	0.7	Updated flow of funds at emergence for current crypto holdings.
7/14/2026	J. Wilson	0.7	Updated flow of funds in response to comments from supervisor.
7/14/2026	P. Farley	0.6	Reviewed step by step Effective Date funds flow capturing required cash and crypto movements.
7/14/2026	L. Klaff	0.6	Updated flow of funds for bank balances as of 7/14.
7/14/2026	P. Farley	0.5	Reviewed correspondence with FTI (M. Eisler, M. Gray) re: flow of funds and next steps.
7/14/2026	J. Wilson	0.5	Reviewed updated liquidity analysis prepared by team.
7/14/2026	P. Farley	0.4	Reviewed professional fee escrow analysis against estimates through the end of the case.
7/14/2026	P. Farley	0.4	Reviewed revised funds flow incorporating Province accounting and bank account comments.
7/14/2026	M. Renzi	0.4	Reviewed updated flow of funds.
7/15/2026	J. Mazzola	1.5	Prepared variance report for Basis operating disbursements to determine additional funding needs.
7/15/2026	J. Wilson	1.4	Updated professional fee escrow analysis to ensure sufficient funds were escrowed.
7/15/2026	J. Mazzola	1.2	Finalized professional fee funding estimates at the Effective Date for the flow of funds.
7/15/2026	J. Wilson	0.8	Reviewed updated flow of funds analysis.
7/15/2026	L. Klaff	0.8	Updated professional fee escrow funding estimate for Effective Date.
7/15/2026	J. Wilson	0.6	Reviewed cash variance related to a non Debtor.
7/15/2026	P. Farley	0.6	Reviewed professional fee escrow analysis to confirm sufficient Effective Date funding.
7/15/2026	P. Farley	0.6	Reviewed updated Effective Date funds flow analysis.
7/15/2026	M. Renzi	0.3	Reviewed analysis of additional funding needs required by Basis.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/15/2026	P. Farley	0.3	Reviewed non Debtor cash variance analysis.
7/16/2026	J. Mazzola	2.8	Updated funds flow for payments and current cash/crypto holdings as of 7/15.
7/16/2026	J. Wilson	1.2	Evaluated updated funds flow analysis.
7/16/2026	L. Klaff	0.7	Reviewed flow of funds steps to instruct various cash movements.
7/16/2026	L. Klaff	0.7	Updated flow of funds for latest crypto holdings.
7/16/2026	P. Farley	0.6	Reviewed updated funds flow reflecting payments and cash and crypto holdings as of 7/15.
7/16/2026	L. Klaff	0.6	Updated flow of funds for bank balances as of 7/16.
7/16/2026	J. Wilson	0.3	Reviewed updated escrow calculation prepared by team.
7/17/2026	J. Mazzola	1.1	Updated funds flow for payments and current cash/crypto holdings as of EOD 7/16.
7/17/2026	J. Wilson	0.9	Reviewed updated flow of funds.
7/17/2026	J. Mazzola	0.8	Created tracker for payments and transfers required to go effective.
7/17/2026	L. Klaff	0.7	Updated funds flow at emergence for latest crypto holdings.
7/17/2026	K. Simard	0.6	Reviewed Flow of Funds and escrow activity.
7/17/2026	L. Klaff	0.6	Updated flow of funds for bank balances as of 7/17.
7/17/2026	M. Renzi	0.4	Reviewed updated flow of funds.
7/19/2026	J. Mazzola	1.5	Updated funds flow for payments and current cash holdings as of EOD 7/17.
7/19/2026	L. Klaff	0.8	Updated flow of funds for latest bank activity as of 7/17.
7/19/2026	L. Klaff	0.6	Updated flow of funds for latest crypto holdings.
7/20/2026	J. Mazzola	1.4	Drafted bank balances summary package on the Effective Date.
7/20/2026	J. Mazzola	0.9	Analyzed Basis funding needs in week ended 7/24.
7/20/2026	L. Klaff	0.6	Populated flow of funds professional fee schedule with updated estimates.
7/20/2026	P. Farley	0.4	Provided comments on draft flow of funds re: Effective Date.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/20/2026	P. Farley	0.4	Reviewed updated 13 week cash flow forecast re: liquidity through Effective Date.
7/20/2026	L. Klaff	0.4	Updated flow of funds at emergence for latest crypto holdings.
7/20/2026	M. Renzi	0.3	Reviewed Basis Capital funding needs.
7/20/2026	L. Klaff	0.3	Updated flow of funds for bank balances as of 7/20.
7/21/2026	J. Mazzola	2.4	Drafted professional fee funding estimates at the Effective Date for the flow of funds.
7/21/2026	J. Mazzola	1.1	Reconciled Verita's fees to current escrow balance to determine funding needs.
7/21/2026	J. Mazzola	0.6	Analyzed US Trustee Q2 fees to be funded to escrow.
7/21/2026	P. Farley	0.4	Reviewed updated cash at emergence analysis re: estimated liquidity versus GUC Trustee budget.
7/21/2026	L. Klaff	0.4	Revised professional fee support schedule to include updated UST fee amount based on Q2 disbursements.
7/21/2026	J. Wilson	0.2	Reviewed updated escrow calculation.
7/22/2026	J. Mazzola	2.1	Updated flow of funds package at emergence for cash balances as of 7/22 and crypto holdings.
7/22/2026	J. Mazzola	1.0	Analyzed escrow funding need based on updated professional fee estimate.
7/22/2026	L. Klaff	0.6	Revised flow of funds with estimated payments to occur during week ended 7/24.
7/22/2026	P. Farley	0.4	Commented on updated funds flow re: preparation for Effective Date.
7/22/2026	L. Klaff	0.4	Updated flow of funds for bank balances as of 7/22.
7/22/2026	L. Klaff	0.4	Updated flow of funds for updated crypto holdings.
7/22/2026	P. Farley	0.3	Provided comments on updates to estimate professional fee escrow funding.
7/22/2026	M. Renzi	0.3	Reviewed updated emergence funds flow.
7/23/2026	J. Mazzola	2.1	Updated flow of funds package at emergence for cash balances as of 7/23 and crypto holdings.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/23/2026	L. Klaff	0.6	Evaluated bank balances for estimated expense items to be paid by end of week ended 7/24.
7/23/2026	P. Farley	0.5	Reviewed updated cash at emergence analysis estimate re: estimated liquidity for GUC trustee.
7/24/2026	K. Simard	1.8	Analyzed flow of funds to ensure accurate representations of cash movement.
7/24/2026	J. Mazzola	1.6	Updated flow of funds package at emergence for cash balances as of 7/24 and crypto holdings.
7/24/2026	J. Mazzola	0.8	Reconciled McDermott and BRG escrow balance to ensure emergence funding.
7/24/2026	K. Simard	0.5	Corresponded with BlockFills (M. Ring) regarding current statement balances.
7/24/2026	P. Farley	0.4	Reviewed updated cash at emergence analysis re: liquidity versus GUC Trustee budget.
7/24/2026	P. Farley	0.3	Reviewed updated flow of funds package re: effective data payments.
7/27/2026	J. Mazzola	0.9	Assessed Basis funding needs in week ended 7/31 through cash flow forecast and spend.
7/27/2026	K. Simard	0.5	Summarized cash activity in escrow to explain remaining balance.
7/27/2026	P. Farley	0.4	Reviewed estimated Basis funding needs re: cash flow forecast and operating spend.
7/27/2026	P. Farley	0.4	Reviewed updated summary of cash activity re: professional fee escrow.
Task Code Total Hours		***152.3***	
27. Plan of Reorganization/ Disclosure Statement			
7/1/2026	L. Klaff	1.3	Reviewed revised Plan redline.
7/1/2026	J. Wilson	0.8	Reviewed revised Plan redline.
7/1/2026	K. Simard	0.7	Reviewed revised Plan of Reorganization.
7/2/2026	J. Wilson	0.9	Reviewed revised Plan documents.
7/2/2026	M. Renzi	0.6	Reviewed amended Plan of Reorganization.
7/2/2026	P. Farley	0.6	Reviewed revised Plan re: request from Counsel.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/2/2026	P. Farley	0.4	Reviewed revised draft voting report chart re: voting results.
7/6/2026	K. Simard	1.3	Drafted summary of key information from Renzi Declaration.
7/6/2026	J. Wilson	1.3	Reviewed draft of Renzi declaration in support of confirmation ahead of filing.
7/6/2026	L. Klaff	1.1	Reviewed draft Renzi Declaration provided by McDermott (C. Wurzelbacher).
7/6/2026	K. Simard	1.1	Reviewed Renzi Declaration ahead of filing.
7/6/2026	M. Renzi	0.4	Reviewed draft Renzi Declaration ahead of filing.
7/6/2026	M. Renzi	0.3	Provided comments on Renzi Declaration in support of Plan confirmation.
7/6/2026	P. Farley	0.3	Reviewed draft Renzi Declaration.
7/7/2026	J. Wilson	1.8	Reviewed draft Confirmation Order/memorandum prior to filing.
7/7/2026	K. Simard	1.4	Reviewed Renzi Declaration to ensure consistency with the Plan.
7/7/2026	J. Wilson	1.2	Developed plan for meeting conditions to go effective.
7/7/2026	K. Simard	1.2	Reviewed Confirmation Order ahead of filing.
7/7/2026	L. Klaff	1.2	Reviewed draft Confirmation memo/brief provided by McDermott (C. Wurzelbacher).
7/7/2026	L. Klaff	1.1	Reviewed draft Confirmation Order provided by McDermott (C. Wurzelbacher).
7/7/2026	J. Wilson	0.6	Analyzed issues related to Effective Date transition.
7/7/2026	P. Farley	0.6	Reviewed draft Confirmation brief materials re: request from Counsel.
7/7/2026	J. Wilson	0.5	Participated in call with (Z. Knoop and C. Wurzelbacher) regarding draft Renzi Declaration.
7/7/2026	P. Farley	0.5	Participated on a call with (Z. Knoop, C. Wurzelbacher) re: Renzi Declaration.
7/7/2026	L. Klaff	0.5	Participated on call with McDermott (Z. Knoop and C. Wurzelbacher) regarding draft Renzi Declaration.
7/7/2026	P. Farley	0.5	Reviewed an updated voting report with the late filed ballots tabulated.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/7/2026	M. Renzi	0.5	Reviewed updated Declaration ahead of filing.
7/7/2026	P. Farley	0.4	Commented on draft Plan re: requirements to go effective.
7/7/2026	P. Farley	0.4	Reviewed draft Confirmation Order re: request from Counsel.
7/7/2026	P. Farley	0.1	Corresponded with D. Hurst re: Veritas voting report.
7/8/2026	K. Simard	1.3	Reviewed Confirmation Order, confirmation brief, and Renzi Declaration to ensure alignment.
7/8/2026	J. Wilson	1.2	Reviewed updated Renzi declaration ahead of planned filing.
7/8/2026	J. Wilson	1.1	Reviewed Confirmation Order/memo.
7/8/2026	K. Simard	0.7	Reviewed Confirmation Order brief.
7/8/2026	J. Wilson	0.5	Participated in discussion with Counsel (C. Wurzelbacher) to discuss Confirmation Order.
7/8/2026	P. Farley	0.5	Participated on a call with McDermott (Z. Knoop, C. Wurzelbacher) re: Confirmation Order.
7/8/2026	L. Klaff	0.5	Participated on call with McDermott (Z. Knoop and C. Wurzelbacher) regarding draft Confirmation Order.
7/8/2026	P. Farley	0.4	Reviewed Renzi Declaration in advance of filing and provided comments.
7/8/2026	M. Renzi	0.3	Reviewed Confirmation Order.
7/9/2026	K. Simard	1.4	Reviewed changes to amended Plan of Reorganization compared to prior.
7/9/2026	L. Klaff	0.7	Reviewed amended Plan draft provided by McDermott (C. Wurzelbacher).
7/9/2026	P. Farley	0.4	Reviewed revised Plan and a CPO redline versus filed version per Counsel request.
7/9/2026	M. Renzi	0.3	Reviewed amended Plan provided.
7/9/2026	J. Wilson	0.3	Reviewed Plan amendment.
7/9/2026	P. Farley	0.2	Commented on revised Plan and CPO redline.
7/9/2026	P. Farley	0.2	Prepared for call with McDermott re: Effective Date planning.
7/10/2026	P. Farley	0.2	Reviewed amended Plan re: request from Counsel.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/13/2026	K. Simard	1.6	Drafted step by step tracker of conditions to go effective.
7/13/2026	J. Wilson	1.3	Reviewed steps plan to Plan effectiveness.
7/13/2026	J. Wilson	0.8	Compared steps plan to go effective with related plan language.
7/13/2026	L. Klaff	0.8	Reviewed step by step tracker of conditions to go effective.
7/13/2026	P. Farley	0.5	Reviewed step by step tracker of conditions required to go effective.
7/13/2026	M. Renzi	0.5	Reviewed tracker of key conditions to go effective.
7/13/2026	M. Renzi	0.3	Participated in call with McDermott (G. Steinman, C. Wurzelbacher) regarding emerging from bankruptcy.
7/13/2026	J. Wilson	0.3	Participated in call with McDermott (G. Steinman, C. Wurzelbacher) regarding Plan effectiveness.
7/13/2026	P. Farley	0.3	Participated on a call with McDermott (G. Steinman, C. Wurzelbacher) re: Plan.
7/13/2026	P. Farley	0.2	Compared Effective Date steps plan to related Plan provisions.
7/14/2026	J. Wilson	1.4	Updated flow of funds analysis in anticipation of Effective Date.
7/14/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman, C. Wurzelbacher) re: items required to go effective.
7/14/2026	J. Wilson	0.5	Participated on call with McDermott (G. Steinman and C. Wurzelbacher) regarding items needed to go effective.
7/14/2026	L. Klaff	0.5	Participated on call with McDermott (G. Steinman and C. Wurzelbacher) regarding items needed to go effective.
7/14/2026	M. Renzi	0.3	Commented on updated tracker of conditions to go effective.
7/15/2026	J. Wilson	1.4	Prepared case update ahead of Effective Date.
7/15/2026	P. Farley	0.4	Reviewed case update prepared in advance of the Effective Date.
7/16/2026	J. Wilson	0.7	Provided status updated to McDermott (G. Steinman) related to Effective Date preparation.
7/16/2026	L. Klaff	0.4	Corresponded with Province (N. Smith and D. Dunn) regarding Effective Date items.
7/16/2026	M. Renzi	0.2	Reviewed status of conditions to go effective.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/17/2026	P. Farley	0.5	Participated on a call with BlockFills (G. Wallace, D. Schak) re: payments for the Effective Date.
7/17/2026	J. Wilson	0.5	Participated on call with BlockFills (G. Wallace and D. Schak) regarding payments for Effective Date.
7/17/2026	L. Klaff	0.5	Participated on call with BlockFills (G. Wallace and D. Schak) regarding payments needed for Effective Date.
7/17/2026	P. Farley	0.4	Reviewed status update re: Province, Basis funding, Fireblocks payment, and conditions precedent for Effective Date.
7/17/2026	M. Renzi	0.1	Reviewed updated status of conditions to go effective.
7/19/2026	L. Klaff	0.6	Reviewed conditions precedent to go effective checklist.
7/20/2026	K. Simard	1.1	Reviewed Liquidating Trust Agreement.
7/20/2026	J. Wilson	0.6	Reviewed Liquidating Trust Agreement.
7/20/2026	K. Simard	0.5	Corresponded with McDermott (C. Wurzelbacher) regarding Liquidating Trust Agreement.
7/20/2026	J. Wilson	0.5	Reviewed updated flow of funds and supporting calculations.
7/21/2026	L. Klaff	0.7	Reviewed Liquidating Trust Agreement summary analysis.
7/21/2026	P. Farley	0.3	Reviewed updated Liquidating Trust summary analysis.
7/21/2026	M. Renzi	0.2	Reviewed summary analysis of implications of Liquidating Trust Agreement.
7/22/2026	M. Renzi	0.7	Evaluated Liquidating Trust Agreement ahead of filing.
7/22/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) to discuss case issues re: Plan.
7/22/2026	P. Farley	0.5	Participated on call with McDermott (G. Steinman) re: Plan effectiveness steps.
7/22/2026	J. Wilson	0.5	Reviewed Liquidating Trust Agreement prior to signature by BRG.
7/22/2026	P. Farley	0.3	Prepared for call with McDermott re: Effective Date planning.
7/24/2026	K. Simard	1.2	Updated tracker of conditions precedent to go effective.
7/24/2026	P. Farley	0.4	Commented on updated tracker re: preparation for Effective Date.
Task Code Total Hours		***57.3***	

Date	Professional	Hours	Description
35. Employee Management/ Retention			
7/2/2026	J. Wilson	0.8	Revised headcount projection based on discussion with Management (J. Perry).
7/2/2026	J. Wilson	0.5	Reviewed revised contractor SoW.
7/6/2026	K. Simard	1.3	Drafted summary of key employees and description of employment.
7/6/2026	J. Wilson	0.9	Reviewed updated analysis of remaining employees and contractors for transition meeting with GUC Trustee.
7/6/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) to discuss employee matters.
7/6/2026	P. Farley	0.5	Participated on a call with Management (J. Perry) re: employees.
7/7/2026	P. Farley	0.3	Reviewed employee data summary re: transition preparation.
7/9/2026	K. Simard	0.8	Implemented edits to list of key employee contact information.
7/15/2026	K. Simard	0.5	Drafted tracker of employee count during course of sale process.
Task Code Total Hours		***6.1***	
36. Operation Management			
7/1/2026	M. Singlak	1.6	Analyzed impact of coin prices on liquidity.
7/1/2026	M. Singlak	1.3	Analyzed coin reconciliation for crypto holdings on 3/15 versus 4/23.
7/1/2026	M. Singlak	1.1	Performed coin reconciliation for crypto holdings on 6/29 versus 6/30.
7/1/2026	M. Singlak	0.8	Performed coin reconciliation for crypto holdings on 6/26 versus 6/29.
7/1/2026	J. Wilson	0.8	Reviewed proposed payments from professional fee escrow.
7/1/2026	J. Mazzola	0.6	Prepared exhibit of A/P payment data for week ended 7/3.
7/1/2026	L. Klaff	0.6	Reviewed coin holdings as of 6/30.
7/1/2026	M. Singlak	0.6	Updated asset dashboard for 6/30 crypto holdings.
7/1/2026	M. Singlak	0.6	Updated crypto asset dashboard for 6/29 crypto holdings.
7/1/2026	J. Mazzola	0.5	Gathered vendor information for all A/P payments to be processed for week ended 7/3.
7/1/2026	K. Simard	0.5	Reviewed proposed payments from professional fee escrow to ensure alignment with fee applications.

Date	Professional	Hours	Description
36. Operation Management			
7/1/2026	P. Farley	0.3	Reviewed updated coin reconciliation analyses re: crypto liquidations for week ended 6/26.
7/1/2026	P. Farley	0.3	Reviewed updated contract data retention tracker re: post effective transition.
7/1/2026	P. Farley	0.2	Reviewed Fireblocks asset report re: estate crypto holdings.
7/2/2026	M. Singlak	2.7	Analyzed coin reconciliation for crypto holdings on 3/15 versus 4/23.
7/2/2026	M. Singlak	1.7	Created exhibits summarizing coin price analysis.
7/2/2026	M. Singlak	1.1	Performed coin reconciliation for crypto holdings on 6/30 versus 7/1.
7/2/2026	L. Klaff	1.1	Reviewed crypto holdings reconciliation between petition date and 4/23.
7/2/2026	M. Singlak	0.9	Updated asset dashboard for 7/1 crypto holdings.
7/2/2026	L. Klaff	0.6	Reviewed coin holdings as of 7/1.
7/2/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace) regarding payment of vendor invoice.
7/2/2026	M. Renzi	0.4	Reviewed analysis of crypto holdings as of 7/1.
7/2/2026	J. Wilson	0.3	Corresponded with Counsel (D. Hurst) regarding payment of certain professional fees.
7/2/2026	J. Wilson	0.3	Corresponded with Counsel (G. Steinman) regarding a non Debtor issue.
7/6/2026	J. Mazzola	2.2	Performed coin reconciliation from 6/26 to 7/3.
7/6/2026	M. Singlak	1.8	Performed coin reconciliation for crypto holdings on 4/23 versus 4/29.
7/6/2026	J. Wilson	1.7	Prepared draft written response for Management in response to an external inquiry.
7/6/2026	M. Singlak	1.0	Created slides for BTC EMA findings.
7/6/2026	J. Wilson	0.8	Reviewed planned professional fee payments.
7/6/2026	M. Singlak	0.8	Updated asset dashboard for 7/2 crypto holdings.
7/6/2026	M. Singlak	0.8	Updated crypto asset dashboard for 7/3 crypto holdings.
7/6/2026	M. Singlak	0.8	Updated dashboard for 7/5 crypto holdings.

Date	Professional	Hours	Description
36. Operation Management			
7/6/2026	K. Simard	0.8	Updated tracker of contract data retention.
7/6/2026	K. Simard	0.7	Compared bankruptcy plan language related to liquidation analysis to language used in Plan.
7/6/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/1 versus 7/2.
7/6/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/2 versus 7/3.
7/6/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/3 versus 7/5.
7/6/2026	P. Farley	0.6	Reviewed Liquidating Trust transition materials re: transition to GUC Trust.
7/6/2026	J. Wilson	0.3	Corresponded with Management (G. Wallace) and Counsel (E. Dover) regarding potential closure of accounts.
7/6/2026	P. Farley	0.2	Reviewed coin pricing analysis re: impact on liquidity at emergence.
7/6/2026	P. Farley	0.2	Reviewed daily Fireblocks report re: estate crypto holdings.
7/7/2026	M. Singlak	2.4	Analyzed Bitcoin exponential moving average findings.
7/7/2026	M. Singlak	2.3	Performed coin reconciliation for crypto holdings on 4/23 versus 4/29.
7/7/2026	M. Singlak	0.8	Updated asset dashboard for 7/6 crypto holdings.
7/7/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/6 versus 7/5.
7/7/2026	M. Renzi	0.3	Evaluated issues related to Effective Date transition.
7/7/2026	P. Farley	0.2	Reviewed Fireblocks crypto asset report re: estate crypto holdings.
7/8/2026	M. Singlak	2.7	Summarized coin reconciliation for crypto holdings on 4/23 versus 4/28.
7/8/2026	M. Singlak	1.8	Updated exhibits summarizing coin price analysis.
7/8/2026	K. Simard	1.7	Drafted plan of crypto liquidation in line with flow of funds.
7/8/2026	J. Mazzola	1.4	Reviewed coin reconciliation from 3/15 to 4/19 to bridge SOAL AB 77 crypto holdings.
7/8/2026	J. Mazzola	1.3	Reviewed proposed A/P payments for week ended 7/10.
7/8/2026	J. Mazzola	1.2	Performed coin reconciliation from 7/3 to 7/7.

Date	Professional	Hours	Description
36. Operation Management			
7/8/2026	K. Simard	1.1	Corresponded with BlockFills (R. Nelson and B. King) regarding data retention.
7/8/2026	K. Simard	1.1	Drafted tracker of key action for transition following discussion with Province (N. Smith).
7/8/2026	M. Singlak	0.8	Updated dashboard for 7/7 crypto holdings.
7/8/2026	K. Simard	0.7	Corresponded with BlockFills (R. Nelson and B. King) regarding data retention.
7/8/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/6 versus 7/7.
7/8/2026	J. Wilson	0.5	Participated in call with Province (N. Smith) regarding transition items.
7/8/2026	P. Farley	0.5	Participated on a call with Province (N. Smith) re: transition matters.
7/8/2026	M. Renzi	0.5	Reviewed Effective Date transition plan.
7/8/2026	P. Farley	0.4	Commented on updated tracker re: transition to the GUC Trustee.
7/8/2026	P. Farley	0.4	Reviewed crypto liquidation plan and alignment with Effective Date funds flow.
7/8/2026	P. Farley	0.3	Reviewed proposed A/P payments for week ended 7/10.
7/8/2026	P. Farley	0.2	Reviewed status of data retention protocols re: transition to GUC Trustee.
7/9/2026	M. Singlak	2.3	Analyzed coin reconciliation for crypto holdings on 4/23 versus 4/29.
7/9/2026	M. Singlak	1.9	Updated analysis of coin prices on liquidity.
7/9/2026	J. Mazzola	1.6	Reviewed crypto reconciliation from petition date to 4/29.
7/9/2026	M. Singlak	1.2	Created roll forward tracker to verify crypto liquidations.
7/9/2026	K. Simard	1.2	Updated files included in transition package to be provided to GUC Trustee upon emergence.
7/9/2026	K. Simard	1.1	Implemented edits to data retention tracker.
7/9/2026	L. Klaff	0.8	Reviewed crypto reconciliation from petition date to 4/29, just prior to liquidations.
7/9/2026	M. Singlak	0.8	Updated dashboard for 7/8 crypto holdings.
7/9/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/8 versus 7/7.

Date	Professional	Hours	Description
36. Operation Management			
7/9/2026	J. Wilson	0.6	Developed Effective Date transition and execution plan.
7/9/2026	J. Mazzola	0.6	Developed exhibit of A/P payment data for week ended 7/10.
7/9/2026	J. Mazzola	0.6	Researched vendor information for all A/P payments to be processed for week ended 7/10.
7/9/2026	P. Farley	0.6	Reviewed crypto reconciliation analysis re: activity from the Petition Date through 4/29.
7/9/2026	P. Farley	0.5	Reviewed additional files to assist transition to the GUC Trustee.
7/9/2026	K. Simard	0.4	Corresponded with BlockFills (R. Nelson, A Krauszer) and Province (N. Smith) regarding IT transfer.
7/9/2026	P. Farley	0.4	Reviewed additional updates to Effective Date transition and execution plan.
7/9/2026	P. Farley	0.4	Reviewed correspondence with GUC Trustee and Company professionals (M. Ring, C. Saletri, D. Schak, G. Wallace, R. Nelson, A. Krauszer) re: transition.
7/9/2026	P. Farley	0.4	Reviewed summary schedule of the outgoing wires re: escrow funding.
7/9/2026	L. Klaff	0.3	Corresponded with GUC Trustee and BlockFills (D. Schak and G. Wallace) regarding crypto/banking transition items.
7/9/2026	L. Klaff	0.3	Corresponded with GUC Trustee and BlockFills (M. Ring and C. Saletri) regarding accounting transition items.
7/9/2026	L. Klaff	0.3	Corresponded with GUC Trustee and BlockFills (R. Nelson and A. Krauszer) regarding IT/ data retention transition items.
7/9/2026	P. Farley	0.3	Participated on a call with McDermott (C. Wurzelbacher) re: release of professional fees from escrow account.
7/9/2026	L. Klaff	0.3	Participated on call with McDermott (C. Wurzelbacher) regarding release of professional fees from professional fee escrow account.
7/9/2026	P. Farley	0.3	Participated on call with McDermott (G. Steinman) re: the GUC trustee transition.
7/9/2026	P. Farley	0.3	Reviewed updates to data retention tracker re: transition to GUC trustee.
7/9/2026	P. Farley	0.2	Commented on data retention tracker.
7/9/2026	M. Renzi	0.1	Evaluated issue related to Effective Date transition.
7/10/2026	J. Mazzola	2.9	Analyzed the crypto liquidation roll forward by week.

Date	Professional	Hours	Description
36. Operation Management			
7/10/2026	J. Mazzola	2.9	Reviewed week ended 5/1 and 5/8 crypto roll forward by coin.
7/10/2026	M. Singlak	2.8	Analyzed weekly roll forward tracker to verify crypto liquidations to date.
7/10/2026	M. Singlak	0.8	Updated crypto dashboard for 5/15 holdings as part of retrospective analysis.
7/10/2026	M. Singlak	0.8	Updated crypto dashboard for 5/15 holdings as part of retrospective analysis.
7/10/2026	M. Singlak	0.8	Updated dashboard for 7/9 crypto holdings.
7/10/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/8 versus 7/9.
7/10/2026	J. Mazzola	0.6	Compiled payment information for payment of professional fee apps.
7/10/2026	J. Mazzola	0.6	Prepared exhibit of payment data for professional fee apps payments.
7/10/2026	M. Renzi	0.6	Reviewed crypto roll forward by week of liquidation.
7/10/2026	P. Farley	0.4	Reviewed roll forward of crypto balances re: account reconciliations.
7/10/2026	M. Renzi	0.2	Evaluated payment to professionals from escrow.
7/13/2026	J. Mazzola	2.2	Performed coin reconciliation from 7/7 to 7/10.
7/13/2026	K. Simard	1.2	Corresponded with BlockFills (R. Nelson, B. King) regarding data retention.
7/13/2026	L. Klaff	1.1	Reviewed coin reconciliation from petition date through prior to liquidations starting.
7/13/2026	J. Wilson	0.9	Reviewed documents to be provided to GUC Trustee for Effective Date transition.
7/13/2026	M. Singlak	0.8	Updated dashboard for 7/10 crypto holdings.
7/13/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/10 versus 7/9.
7/13/2026	M. Singlak	0.6	Reviewed 3/15 versus 4/23 coin reconciliation.
7/13/2026	P. Farley	0.4	Reviewed documents assembled for transition to the GUC Trustee.
7/13/2026	P. Farley	0.3	Reviewed coin reconciliations through 7/10, including the Petition Date roll forward.
7/14/2026	M. Singlak	2.8	Created weekly liquidation tracker to reconcile USD and stablecoin quantities.

Date	Professional	Hours	Description
36. Operation Management			
7/14/2026	J. Mazzola	2.2	Drafted crypto liquidation plan for week ended 7/17.
7/14/2026	J. Mazzola	1.5	Updated coin position analysis for 7/13 data.
7/14/2026	K. Simard	1.0	Updated materials related to Effective Date transition requested by the GUC Trustee.
7/14/2026	L. Klaff	0.9	Reviewed documents in transition package for GUC Trustee.
7/14/2026	M. Singlak	0.8	Updated dashboard for 7/13 crypto holdings.
7/14/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/10 versus 7/13.
7/14/2026	J. Wilson	0.7	Reviewed analysis of non Debtor disbursements prepared by team.
7/14/2026	K. Simard	0.6	Compiled package of materials related to Effective Date transition to be provided to the GUC Trustee.
7/14/2026	P. Farley	0.6	Participated on a call with BlockFills (J. Perry, D. Schak, G. Wallace) re: crypto/banking transition matters.
7/14/2026	J. Wilson	0.6	Participated on call with BlockFills (J. Perry, D. Schak and G. Wallace) regarding crypto/banking transition items.
7/14/2026	L. Klaff	0.6	Participated on call with BlockFills (J. Perry, D. Schak and G. Wallace) regarding crypto/banking transition items.
7/14/2026	P. Farley	0.6	Reviewed weekly liquidation tracker and coin reconciliation for USD and stablecoin quantities.
7/14/2026	J. Mazzola	0.5	Evaluated proposed Basis disbursements in week ended 7/17.
7/14/2026	P. Farley	0.5	Participated on a call with BlockFills (J. Perry, R. Nelson, A. Krauszer) re: IT transition.
7/14/2026	P. Farley	0.5	Participated on a call with BlockFills (M. Ring, C. Saletri), Province (N. Smith) re: accounting transition.
7/14/2026	J. Wilson	0.5	Participated on call with BlockFills (M. Ring and C. Saletri) and Province (N. Smith) regarding accounting transition items.
7/14/2026	L. Klaff	0.5	Participated on call with BlockFills (M. Ring and C. Saletri) and Province (N. Smith) regarding accounting transition items.
7/14/2026	P. Farley	0.4	Participated on a call with BlockFills (R. Nelson, B. King, A Krauszer) re: data retention.
7/14/2026	L. Klaff	0.4	Participated on call with BlockFills (J. Perry, R. Nelson and A. Krauszer) regarding IT/ data retention transition items.

Date	Professional	Hours	Description
36. Operation Management			
7/14/2026	J. Wilson	0.4	Participated on call with BlockFills (J. Perry, R. Nelson and A. Krauszer) regarding IT/ transition items.
7/14/2026	P. Farley	0.3	Reviewed analysis of non Debtor disbursements and related liquidity implications.
7/14/2026	M. Renzi	0.2	Reviewed analysis of crypto holdings as of 7/14.
7/14/2026	M. Renzi	0.1	Reviewed non-Debtor disbursements.
7/15/2026	J. Mazzola	2.2	Analyzed crypto liquidation roll forward for USD and stablecoin discrepancies.
7/15/2026	J. Mazzola	2.1	Revised the crypto liquidation plan to incorporate additional funding needs.
7/15/2026	M. Singlak	1.7	Analyzed USD discrepancies in weekly liquidation tracker.
7/15/2026	J. Mazzola	1.2	Updated coin position analysis for 7/14 data.
7/15/2026	L. Klaff	1.1	Prepared crypto liquidation summary for week ended 7/17.
7/15/2026	L. Klaff	0.9	Prepared zip file containing key files for GUC Trustee transition.
7/15/2026	L. Klaff	0.9	Reviewed proposed crypto liquidation plan for week ended 7/17.
7/15/2026	M. Singlak	0.8	Updated dashboard for 7/14 crypto holdings.
7/15/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/13 versus 7/14.
7/15/2026	P. Farley	0.5	Participated on a call with BlockFills (D. Schak, G. Wallace) re: crypto liquidations for the week ended 7/17.
7/15/2026	L. Klaff	0.5	Participated on call with BlockFills (D. Schak and G. Wallace) regarding crypto liquidations for week ended 7/17.
7/15/2026	P. Farley	0.5	Reviewed crypto liquidation roll forward for USD and stablecoin.
7/15/2026	J. Mazzola	0.4	Coordinated payment amount to the Professional Fee Escrow from the Secured Party Escrow and Sale Escrow.
7/15/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace and D. Schak) regarding crypto liquidation plan for week ended 7/17.
7/15/2026	L. Klaff	0.4	Corresponded with Province (N. Smith) regarding transition of key files.
7/15/2026	P. Farley	0.4	Reviewed additional funding needs of non Debtor.
7/15/2026	J. Wilson	0.4	Reviewed crypto liquidation plan prepared by team.

Date	Professional	Hours	Description
36. Operation Management			
7/15/2026	M. Renzi	0.4	Reviewed planned crypto liquidation for week ended 7/17.
7/15/2026	P. Farley	0.4	Reviewed revised crypto liquidation plan incorporating additional funding needs.
7/15/2026	M. Renzi	0.3	Reviewed documents to be provided to GUC Trustee to assist with transition.
7/15/2026	P. Farley	0.3	Reviewed key files assembled for transition to the GUC Trustee.
7/16/2026	M. Singlak	2.6	Analyzed liquidation tracker for weekly USD roll forward.
7/16/2026	J. Mazzola	1.8	Analyzed crypto liquidation roll forward for USD and stablecoin discrepancies.
7/16/2026	J. Wilson	0.8	Developed plan to provide funds to a non Debtor for operating expenses.
7/16/2026	K. Simard	0.8	Drafted list of key information to be flagged to GUC Trustee.
7/16/2026	M. Singlak	0.8	Updated dashboard for 7/15 crypto holdings.
7/16/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/14 versus 7/15.
7/16/2026	L. Klaff	0.6	Monitored crypto liquidations performed by BlockFills (D. Schak).
7/16/2026	P. Farley	0.4	Reviewed crypto liquidation roll forward for USD and stablecoin.
7/16/2026	P. Farley	0.4	Reviewed plan to fund non Debtor operating expenses.
7/16/2026	M. Renzi	0.3	Reviewed analysis of crypto liquidations performed to date.
7/16/2026	P. Farley	0.3	Reviewed June close items identified by BlockFills (M. Ring).
7/17/2026	J. Mazzola	1.4	Verified coin liquidations and updated coin holdings as of 7/16.
7/17/2026	L. Klaff	0.9	Reviewed remaining crypto holdings post liquidations for week ended 7/17.
7/17/2026	J. Mazzola	0.8	Prepared schedule of cure costs to be paid as a condition precedent to going effective.
7/17/2026	L. Klaff	0.8	Reconciled USD proceeds from crypto liquidations.
7/17/2026	M. Singlak	0.8	Updated dashboard for 7/16 crypto holdings.
7/17/2026	K. Simard	0.7	Corresponded with BlockFills (R. Nelson, A. Krauszer) regarding data retention.

Date	Professional	Hours	Description
36. Operation Management			
7/17/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 6/26 versus 6/29.
7/17/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/15 versus 7/16.
7/17/2026	J. Wilson	0.6	Corresponded with creditor related to a payment.
7/17/2026	K. Simard	0.6	Updated materials to be provided to the GUC Trustee.
7/17/2026	J. Mazzola	0.6	Verified all A/P payments were processed for week ended 7/17.
7/17/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace) regarding payment of contractor invoices.
7/17/2026	J. Wilson	0.4	Developed plan to make required payments prior to Effective Date.
7/17/2026	J. Wilson	0.3	Corresponded with Management (A. Krauszer and R. Nelson) related to data retention.
7/17/2026	M. Renzi	0.3	Evaluated payments to be made to satisfy requirements to go effective.
7/17/2026	P. Farley	0.3	Held call with McDermott (G. Steinman) re: handoff to GUC Trustee.
7/17/2026	P. Farley	0.3	Participated on a call with BlockFills (G. Wallace), Province (N. Smith, M. Cheng) re: Liquidating Trust Account.
7/17/2026	L. Klaff	0.3	Participated on call with BlockFills (G. Wallace) and Province (N. Smith and M. Cheng) regrading wire instructions for Liquidating Trust Account.
7/17/2026	M. Renzi	0.2	Reviewed analysis of crypto holdings as of 7/16.
7/20/2026	K. Simard	1.8	Analyzed Company data rooms to identify documents responsive to Delaware Trustee request.
7/20/2026	K. Simard	1.2	Updated transition documents to be provided to the GUC Trustee.
7/20/2026	K. Simard	1.1	Populated KYC analysis requested by Delaware Trustee.
7/20/2026	K. Simard	1.1	Updated index of documents included in transition package.
7/20/2026	K. Simard	0.9	Compiled pre-effective transition documents from various sources to be provided to the GUC Trustee.
7/20/2026	K. Simard	0.8	Drafted summary of major action items from Liquidation Trust Agreement.
7/20/2026	L. Klaff	0.8	Reviewed crypto liquidation plan for additional funds for professional fee escrow.

Date	Professional	Hours	Description
36. Operation Management			
7/20/2026	K. Simard	0.8	Updated tracker of data retention.
7/20/2026	P. Farley	0.6	Reviewed updated transition materials and tracker re: post effective transition.
7/20/2026	J. Mazzola	0.6	Verified vendor payments were processed for week ended 7/24.
7/20/2026	K. Simard	0.5	Corresponded with BlockFills (R. Nelson, A. Krauszer, B. King) regarding data retention.
7/20/2026	J. Wilson	0.5	Reviewed data retention tracker for transition planning.
7/20/2026	J. Wilson	0.4	Reviewed information requirements to complete KYC for Delaware Trustee.
7/20/2026	M. Renzi	0.2	Reviewed crypto liquidation plan for additional funding to professional fee escrow.
7/20/2026	P. Farley	0.2	Reviewed Fireblocks report re: estate crypto holdings.
7/20/2026	M. Renzi	0.2	Reviewed requests from Liquidating Trust Agreement required to go effective.
7/21/2026	J. Mazzola	1.8	Drafted crypto liquidation plan for week ended 7/24.
7/21/2026	J. Mazzola	1.6	Updated coin position analysis for 7/20 data.
7/21/2026	K. Simard	1.2	Compiled tax, business formation, and other corporate documents to be provided to Delaware Trustee.
7/21/2026	L. Klaff	1.1	Prepared documents to be provided to the GUC Trustee as part of the transition.
7/21/2026	M. Singlak	0.8	Updated asset dashboard for 7/20 crypto holdings.
7/21/2026	K. Simard	0.7	Compiled additional documents to be provided to Delaware Trustee.
7/21/2026	M. Singlak	0.7	Performed coin reconciliation for crypto holdings on 7/20 versus 7/16.
7/21/2026	J. Wilson	0.5	Participated in call with Management (M. Ring) to discuss June close.
7/21/2026	M. Renzi	0.5	Reviewed documents to be provided to GUC Trustee to assist in transition.
7/21/2026	P. Farley	0.4	Provided comments on proposed crypto liquidation plan for current week.
7/21/2026	M. Renzi	0.3	Reviewed updated crypto liquidation plan for week ended 7/24.

Date	Professional	Hours	Description
36. Operation Management			
7/21/2026	P. Farley	0.3	Reviewed updated Fireblocks report re: estate crypto holdings.
7/22/2026	J. Mazzola	1.4	Verified crypto liquidation trades and wire payments for week ended 7/24 through coin reconciliation.
7/22/2026	P. Farley	0.2	Reviewed Fireblocks crypto asset report re: estate crypto holdings.
7/23/2026	J. Wilson	2.1	Developed plan to reinstate good standing of certain Debtors.
7/23/2026	J. Mazzola	1.7	Updated coin position analysis for 7/22 data.
7/23/2026	J. Mazzola	1.6	Drafted crypto liquidation plan for week ended 7/24 to fund fee examiner fees.
7/23/2026	K. Simard	0.9	Updated pre-effective transition materials to be provided to GUC Trustee.
7/23/2026	K. Simard	0.7	Analyzed currently provided Certificates of Good Standing to identify insufficiencies.
7/23/2026	J. Wilson	0.7	Corresponded with Management (R. Kleiman) regarding certificates of good standing.
7/23/2026	P. Farley	0.4	Commented on draft liquidation plan to fund escrows.
7/23/2026	L. Klaff	0.4	Reviewed previously provided W-8 for Reliz CI LTD.
7/23/2026	J. Wilson	0.3	Corresponded with Management (B. King) regarding certificates of good standing.
7/23/2026	P. Farley	0.3	Provided comments on updates materials prepared for GUC Trustee.
7/23/2026	J. Wilson	0.2	Corresponded with prospective Delaware Trustee regarding certificates of good standing.
7/23/2026	P. Farley	0.2	Reviewed daily Fireblocks asset report re: estate crypto holdings.
7/24/2026	J. Mazzola	1.7	Updated coin position analysis for 7/23 data to verify liquidations.
7/24/2026	J. Wilson	0.5	Corresponded with prospective Delaware Trustee regarding certificates of good standing.
7/24/2026	P. Farley	0.3	Analyzed updated coin position re: liquidations.
7/24/2026	P. Farley	0.3	Reviewed status update on each entity re: certificates of good standing.
7/24/2026	J. Wilson	0.2	Directed payment of franchise tax related to a Debtor.

Date	Professional	Hours	Description
36. Operation Management			
7/24/2026	P. Farley	0.1	Reviewed Fireblocks asset report re: estate crypto holdings.
7/27/2026	J. Mazzola	1.2	Updated coin position analysis for 7/26 data.
7/27/2026	K. Simard	1.1	Updated pre-effective transition materials to be provided to GUC Trustee.
7/27/2026	P. Farley	0.8	Reviewed additional materials in advance of Effective Date transition to GUC Trustee.
7/27/2026	P. Farley	0.6	Commented on updated materials to be provided to GUC Trustee re: transition preparation.
7/27/2026	P. Farley	0.6	Reviewed updated coin position analysis for 7/26 data re: Effective Date planning.
7/27/2026	P. Farley	0.2	Reviewed Fireblocks report re: estate crypto holdings.
Task Code Total Hours		***194.2***	
37. Vendor Management			
7/1/2026	L. Klaff	1.1	Created professional fee escrow weekly reconciliation.
7/1/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker.
7/2/2026	L. Klaff	1.2	Created professional fee escrow release summary based on CNOs filed to date.
7/2/2026	L. Klaff	0.7	Reviewed revised Korn Ferry SOW.
7/6/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker.
7/7/2026	J. Mazzola	2.9	Drafted a tracker for each professional to determine professional fee escrow funding needs at the Effective Date.
7/7/2026	L. Klaff	0.8	Prepared draft email to all professionals requesting estimated remaining fees through Effective Date.
7/7/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker.
7/8/2026	J. Mazzola	1.9	Updated tracker for each professional for pro fee escrow funding needs at the Effective Date.
7/8/2026	L. Klaff	1.1	Generated professional fee escrow pro forma schedule through Effective Date.
7/8/2026	P. Farley	0.5	Reviewed updated professional fee escrow pro forma through Effective Date.

Date	Professional	Hours	Description
37. Vendor Management			
7/9/2026	J. Mazzola	2.9	Created a tracker for the first monthly fee applications for professionals with required documentation.
7/9/2026	J. Mazzola	2.2	Updated fee application tracker for McDermott, FTI, and Morris James's second fee application and CNO dates.
7/9/2026	L. Klaff	1.6	Performed reconciliation of all filed fee applications for each professional to their escrowed amounts.
7/9/2026	L. Klaff	1.1	Updated pro forma professional fee escrow with fee estimates provided by each professional.
7/9/2026	L. Klaff	0.8	Reviewed professional fee estimates through Effective Date.
7/9/2026	P. Farley	0.5	Provided comments on reconciliation of filed fee applications re: escrow balances reconciliation.
7/9/2026	M. Renzi	0.3	Reviewed professional fee escrow amounts.
7/10/2026	K. Simard	0.6	Reviewed retention documents to determine requirements for filing fee applications.
7/13/2026	L. Klaff	1.4	Updated professional fee summary tracker with latest estimates from each professional.
7/13/2026	P. Farley	0.2	Reviewed updated professional fee summary using current estimates from each professional.
7/16/2026	L. Klaff	0.9	Reviewed recently filed fee applications for various professionals.
7/16/2026	J. Wilson	0.7	Analyzed issue related to payment of a vendor.
7/16/2026	J. Mazzola	0.5	Updated fee application tracker for Cole Schotz's second fee application.
7/16/2026	P. Farley	0.3	Reviewed issue related to vendor payment.
7/20/2026	J. Mazzola	2.1	Drafted professional fee package for GUC Trustee to understand funding by professional.
7/20/2026	J. Mazzola	1.1	Corresponded with all professionals to get refreshed fee estimates due to longer case timeline.
7/20/2026	L. Klaff	0.7	Reviewed updated professional fee accruals for week ended 7/17.
7/20/2026	M. Renzi	0.3	Reviewed professional fees tracker.
Task Code Total Hours		***29.3***	

Date	Professional	Hours	Description
Total Hours		**721.0**	

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 7/1/2026 through 7/28/2026

Expense Category	Amount
01. Airfare	$1,871.01
04. Taxi	$2,281.40
10. Meals	$501.41
15. Data Research	$10.00
23. Other	$562.81
Total Expenses for the Period 7/1/2026 through 7/28/2026	**$5,226.63**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit E: Expense Detail

Berkeley Research Group, LLC

For the Period 7/1/2026 through 7/28/2026

Date	Professional	Amount	Description
01. Airfare			
7/1/2026	J. Wilson	$319.40	On 3/17: One way economy flight from PHL on 3/17 after being at first day hearing in Delaware.
7/1/2026	J. Wilson	$478.40	On 3/17: One way economy flight to Baltimore for first day hearing in Delaware.
7/1/2026	J. Wilson	$323.40	On 4/16: One way economy flight from Boston to PHL for hearing.
7/1/2026	J. Wilson	$338.41	On 4/16: One way economy flight from Philadelphia to Boston after hearing.
7/1/2026	P. Farley	$411.40	On 6/3: Economy one way flight from Chicago to Charlotte returning from client meetings.
Expense Category Total		***$1,871.01***	
04. Taxi			
7/1/2026	J. Wilson	$186.25	On 3/17: Taxi from Baltimore to Wilmington for First Day Hearing.
7/1/2026	J. Wilson	$68.83	On 3/17: Taxi from home to airport for travel to Wilmington for first day hearing.
7/1/2026	J. Wilson	$32.25	On 3/17: Taxi from Wilmington to PHL airport.
7/1/2026	J. Wilson	$74.93	On 3/17: Taxi home from BOS airport after attending first day hearing in DE.
7/1/2026	J. Wilson	$44.69	On 3/18: Taxi home from office after working late.
7/1/2026	J. Wilson	$14.94	On 3/19: Taxi home from office after working late.
7/1/2026	J. Wilson	$33.23	On 3/23: Taxi home from office after working late.
7/1/2026	J. Wilson	$47.91	On 3/25: Taxi home from office after working late.
7/1/2026	J. Wilson	$46.21	On 3/30: Taxi home from office after working late.
7/1/2026	J. Wilson	$43.21	On 4/1: Taxi home from office after working late.
7/1/2026	L. Klaff	$21.99	On 4/13: Taxi home from office after working late.

Date	Professional	Amount	Description
04. Taxi			
7/1/2026	J. Wilson	$41.25	On 4/13: Taxi home from office after working late.
7/1/2026	L. Klaff	$24.75	On 4/14: Taxi home from office after working late.
7/1/2026	L. Klaff	$24.92	On 4/15: Taxi home from office after working late.
7/1/2026	J. Wilson	$41.36	On 4/15: Taxi home from office after working late.
7/1/2026	J. Wilson	$60.94	On 4/16: Taxi from Philadelphia airport to Wilmington for hearing.
7/1/2026	J. Wilson	$121.98	On 4/16: Taxi from Wilmington to PHL after hearing.
7/1/2026	L. Klaff	$20.96	On 4/16: Taxi home from office after working late.
7/1/2026	J. Wilson	$73.94	On 4/16: Taxi to airport to attend hearing in Wilmington.
7/1/2026	J. Wilson	$75.93	On 4/17: Taxi from Boston airport to home after flight
7/1/2026	L. Klaff	$19.94	On 4/17: Taxi home from office after working late.
7/1/2026	J. Wilson	$39.57	On 4/2: Taxi home from office after working late.
7/1/2026	L. Klaff	$16.94	On 4/20: Taxi home from office after working late.
7/1/2026	J. Wilson	$34.14	On 4/20: Taxi home from office after working late.
7/1/2026	L. Klaff	$20.93	On 4/21: Taxi home from office after working late.
7/1/2026	L. Klaff	$23.94	On 4/27: Taxi home from office after working late.
7/1/2026	J. Wilson	$45.00	On 4/28: Taxi home from office after working late.
7/1/2026	L. Klaff	$24.96	On 4/28: Taxi home from office after working late.
7/1/2026	L. Klaff	$24.20	On 4/29: Taxi home from office after working late.
7/1/2026	J. Wilson	$51.98	On 4/29: Taxi home from office after working late.
7/1/2026	L. Klaff	$22.92	On 4/30: Taxi home from office after working late.
7/1/2026	K. Simard	$14.94	On 4/30: Taxi home from office after working late.
7/1/2026	J. Wilson	$54.70	On 4/7: Taxi home from office after working late.
7/1/2026	J. Wilson	$34.33	On 4/8: Taxi home from office after working late.
7/1/2026	J. Wilson	$52.99	On 5/18: Taxi home from office after working late.

Date	Professional	Amount	Description
04. Taxi			
7/1/2026	J. Wilson	$42.49	On 5/19: Taxi home from office after working late.
7/1/2026	J. Mazzola	$15.94	On 6/16: Taxi home from office after working late.
7/1/2026	K. Simard	$9.10	On 6/16: Taxi home from office after working late.
7/1/2026	P. Farley	$74.97	On 6/2: Taxi from ORD to client office to attend management meetings.
7/1/2026	P. Farley	$33.99	On 6/2: Taxi to hotel while in Chicago to attend meetings with management.
7/1/2026	P. Farley	$24.98	On 6/2: Taxi while in Chicago to attend meetings with management.
7/1/2026	J. Wilson	$34.97	On 6/23: Taxi home from office after working late.
7/1/2026	P. Farley	$105.98	On 6/3: Taxi from client site to ORD airport returning home from client meetings.
7/1/2026	P. Farley	$28.72	On 6/3: Taxi from hotel to attend meetings while in Chicago.
7/1/2026	P. Farley	$21.45	On 6/3: Taxi while in Chicago to attend meetings with management.
7/1/2026	P. Farley	$7.00	On 6/3: Taxi while in Chicago to attend meetings with management.
7/7/2026	L. Klaff	$24.96	Taxi home from office after working late.
7/8/2026	J. Wilson	$46.98	Taxi home from office after working late.
7/9/2026	L. Klaff	$22.97	Taxi home from office after working late.
7/10/2026	J. Wilson	$49.17	Taxi home from office after working late.
7/13/2026	L. Klaff	$22.92	Taxi home from office after working late.
7/14/2026	J. Wilson	$47.97	Taxi home from office after working late.
7/15/2026	J. Wilson	$60.78	Taxi home from office after working late.
7/21/2026	K. Simard	$24.11	Taxi home from office after working late.
Expense Category Total		***$2,281.40***	
10. Meals			
7/1/2026	J. Wilson	$11.24	On 3/17: Breakfast at BOS airport while traveling to first day hearing.

Date	Professional	Amount	Description
10. Meals			
7/1/2026	J. Wilson	$50.00	On 3/17: Dinner while traveling to Wilmington for first day hearing.
7/1/2026	J. Wilson	$13.11	On 3/31: Dinner while working late in the office.
7/1/2026	J. Wilson	$25.00	On 4/16: Breakfast in the BOS airport while traveling for hearing.
7/1/2026	J. Wilson	$100.00	On 4/16: Dinner in PHL airport for J. Wilson and M. Renzi.
7/1/2026	L. Klaff	$40.00	On 4/20: Dinner at the office while working late for L. Klaff and J. Wilson.
7/1/2026	L. Klaff	$40.00	On 4/29: Dinner at the office while working late for L. Klaff and J. Mazzola.
7/1/2026	K. Simard	$20.00	On 4/30: Dinner at the office while working late
7/1/2026	L. Klaff	$20.00	On 4/30: Dinner at the office while working late.
7/1/2026	P. Farley	$14.99	On 6/2: Breakfast at Charlotte airport while traveling to Chicago for meetings.
7/1/2026	P. Farley	$50.00	On 6/2: Dinner while in Chicago for client meetings.
7/1/2026	K. Simard	$17.07	On 6/23: Dinner at the office while working late
7/1/2026	P. Farley	$25.00	On 6/3: Breakfast while in Chicago for management meetings.
7/1/2026	P. Farley	$35.00	On 6/3: Lunch while in Chicago for management meetings.
7/1/2026	K. Simard	$20.00	On 6/4: Dinner at the office while working late
7/21/2026	K. Simard	$20.00	Dinner at the office while working late
Expense Category Total		***$501.41***	
15. Data Research			
7/24/2026	J. Wilson	$10.00	Login fee to check status of Debtor franchise tax payments.
Expense Category Total		***$10.00***	
23. Other			
7/24/2026	J. Wilson	$562.81	Franchise taxes and fee to obtain certificate of good standing related to one of the Debtor entities.
Expense Category Total		***$562.81***	
Total Expenses		**$5,226.63**	