IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/30/26 at 11:59 p.m. (ET)** **Hrg. Date:** ***Only if an objection is filed***

NOTICE OF FOURTH STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that, on September 9, 2026, the *Fourth Staffing Report of Berkeley Research Group, LLC For Compensation for Services Rendered During the Period From June 1, 2026 Through June 30, 2026* (the "Staffing Report"), a copy of which is attached hereto as **Exhibit A**, was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Staffing Report must be made in accordance with the *Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date* [Docket No. 276], and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel so as to be received no later than **September 30, 2026, at 11:59 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Staffing Report will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE STAFFING REPORT ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE DEBTORS WILL BE AUTHORIZED TO PAY BERKELEY RESEARCH GROUP, LLC THE FEES AND EXPENSES REQUESTED IN THE STAFFING REPORT WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 9, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors

EXHIBIT A

Fourth Staffing Report of Berkeley Research Group, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*,[1]	Case No. 26-10371 (TMH)
Debtors.	(Jointly Administered)
	Obj. Deadline: Sept. 30, 2026 at 11:59 p.m. (ET)

FOURTH STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	Berkeley Research Group LLC ("BRG")
Authorized to Provide Professional Services to:	The debtors and debtors in possession ("Debtors")
Date of Retention:	May 1, 2026 effective as of March 15, 2026
Period for which Compensation and Reimbursement is Sought:	June 1, 2026 through June 30, 2026
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	$752,991.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$185.62
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	**$753,177.12**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Total Compensation

1. This is Berkeley Research Group's ("BRG") fourth staffing report (the "Staffing Report") for the period June 1, 2026 through June 30, 2026 (the "Fee Period") filed pursuant to the terms of the BRG retention order [Dkt No. 276] (the "Retention Order")[2]. BRG requests: (a) allowance of compensation in the amount of $752,991.50 for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary expenses in the amount of $185.62 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

2. Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's bill rate and the blended rate and **Exhibit B** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit C** are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, BRG incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

4. The scope of services performed by BRG are set forth in the BRG's Retention Application pursuant to which Mr. Mark A. Renzi and Mr. James Wilson serve as the Debtors'

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the *Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors, Effective as of the Petition Date* [Dkt No. 186].

Chief Restructuring Officer ("CRO") and Chief Financial Officer ("CFO"), respectively, to assist the Debtors in identifying and implementing strategic options to maximize liquidity and profitability. In addition, BRG agreed to provide Additional Personnel to assist the CRO and CFO and perform professional services for the Debtors. During the Fee Period, Mr. Renzi, Mr. Wilson, and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the scope of services, including the following:

a) Support the development of restructuring plans, financing and strategic alternatives for maximizing the enterprise value of the Debtors;

b) Provide advice to management on cash conservation measures and liquidity forecasting after analyzing and stress testing weekly cash flows under various scenarios;

c) Provide direction and support to FP&A function including management reporting and financial analyses;

d) Assist the Debtors and their management in updating cash flow projections and related methodologies and assist with planning as requested by the Debtors (*i.e.*, weekly cash flow forecast);

e) Assist the Debtors and their management in updating the Debtors' business plan, and such other related forecasts (*i.e.*, monthly financial model);

f) Formulate a reorganization strategy and plan of reorganization or liquidation directed to preserve and maximize value;

g) Prepare materials for potential capital raise and / or sale of the business;

h) Advise the Debtors relative to negotiating with existing lenders and stakeholders;

i) Assist Debtors with the communications and negotiations with various third parties to support restructuring alternatives;

j) Assist with any additional ad hoc financial analyses; and

k) Other services as requested or directed by the Debtors, their management, the board of directors of the Debtors (the "Board") or other Debtor personnel as authorized by the foregoing and agreed to by BRG.

Date: September 9, 2026

Berkeley Research Group, LLC

By /s/ Mark A. Renzi

Mark A. Renzi
Managing Director
225 Franklin Street, Suite 3100
Boston, MA 02110
617-785-0177

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit A: Fees By Professional

Berkeley Research Group, LLC

For the Period 6/1/2026 through 6/30/2026

Professional	Title	Billing Rate	Hours	Fees
M. C. Canale	Managing Director	$1,300.00	10.0	$13,000.00
M. Renzi	Managing Director	$1,450.00	24.0	$34,800.00
P. Farley	Managing Director	$1,180.00	108.9	$128,502.00
T. Brown	Managing Director	$1,985.00	1.6	$3,176.00
E. Bolton	Director	$700.00	28.6	$20,020.00
J. Wilson	Associate Director	$1,025.00	169.5	$173,737.50
L. Klaff	Managing Consultant	$835.00	179.5	$149,882.50
J. Mazzola	Associate	$525.00	194.5	$102,112.50
K. Simard	Associate	$525.00	199.9	$104,947.50
M. Haverkamp	Case Manager	$415.00	5.3	$2,199.50
H. Henritzy	Case Coordinator	$305.00	4.6	$1,403.00
E. Degnan	Case Assistant	$215.00	11.4	$2,451.00
E. Erturan	Case Assistant	$200.00	80.7	$16,140.00
M. Singlak	Case Assistant	$200.00	3.1	$620.00
Total			**1,021.6**	**$752,991.50**
Blended Rate				**$737.07**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/1/2026 through 6/30/2026

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	245.6	$202,738.00
05. Professional Retention/ Fee Application Preparation	21.4	$6,171.50
07. Interaction/ Meetings with Debtors/ Counsel	30.6	$32,443.50
08. Interaction/ Meetings with Creditors/ Counsel	7.5	$6,807.00
10. Recovery/ SubCon/ Lien Analysis	28.1	$29,091.00
11. Claim Analysis/ Accounting	42.2	$30,258.00
14. Executory Contracts/ Leases	31.6	$24,133.00
17. Analysis of Historical Results	39.8	$35,402.00
18. Operating and Other Reports	111.9	$71,838.50
19. Cash Flow/Cash Management/ Liquidity	185.6	$139,141.00
27. Plan of Reorganization/ Disclosure Statement	47.5	$36,171.00
32. Document Review	16.0	$3,365.00
35. Employee Management/ Retention	5.7	$5,678.50
36. Operation Management	175.0	$108,017.50
37. Vendor Management	33.1	$21,736.00
Total	**1,021.6**	**$752,991.50**
Blended Rate		**$737.07**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 6/1/2026 through 6/30/2026

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/1/2026	P. Farley	0.5	Participated on a call with McDermott (M. Kuttner, G. Miranda, G. Steinman), Cooley (C. Hobson, J. Cohen) concerning the APA for the sale transaction.
6/1/2026	L. Klaff	0.5	Participated on call with McDermott (M. Kuttner, G. Miranda, G. Steinman) and Cooley (C. Hobson and J. Cohen) regarding sale transaction APA.
6/1/2026	P. Farley	0.3	Reviewed APA schedule items in advance of calls with McDermott and Cooley re: sale process.
6/1/2026	M. Renzi	0.2	Held call with FTI (M. Gray, M. Cordasco, M. Eisler) regarding status of the sale process.
6/1/2026	J. Wilson	0.2	Participated in call to discuss UK Equity closing issues with Cooley (C. Hobson) and McDermott (C. Bloomberg, M. Kuttner).
6/1/2026	J. Wilson	0.2	Participated in call with FTI (M. Cordasco, M. Eisler, M. Gray) to discuss sale process.
6/1/2026	P. Farley	0.2	Participated on a call to review UK Equity closing matters with Cooley (C. Hobson), McDermott (C. Bloomberg, M. Kuttner).
6/1/2026	P. Farley	0.2	Participated on a call with FTI (M. Gray, M. Cordasco, M. Eisler) about the sale process status.
6/1/2026	P. Farley	0.2	Reviewed sale process status update in advance of call with FTI.
6/2/2026	K. Simard	1.5	Analyzed requests on buyer regulatory questionnaire to identify documents already prepared.
6/2/2026	L. Klaff	1.1	Reviewed regulatory questionnaire related to sale transaction.
6/2/2026	P. Farley	0.3	Reviewed APA schedule drafts provided by McDermott.
6/2/2026	J. Wilson	0.1	Reviewed APA diligence request and prepared responses.
6/3/2026	K. Simard	2.2	Drafted tracker of schedules to be included in APA.
6/3/2026	K. Simard	2.1	Updated client list for APA schedule.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/3/2026	L. Klaff	1.8	Continued reviewing data provided by BlockFills (J. Perry, D. Schak, G. Wallace, B. King) for various APA schedules.
6/3/2026	K. Simard	1.8	Prepared responses to buyer regulatory information requests.
6/3/2026	J. Mazzola	1.7	Drafted APA schedules for cure amounts and contracts.
6/3/2026	L. Klaff	1.6	Reviewed data provided by BlockFills (J. Perry, D. Schak, G. Wallace, B. King) for various APA schedules.
6/3/2026	J. Wilson	1.4	Reviewed APA schedules, including development of a plan to populate.
6/3/2026	K. Simard	1.3	Drafted IP schedule for APA.
6/3/2026	L. Klaff	1.3	Populated draft APA schedules with updates provided by BlockFills (J. Perry, D. Schak, G. Wallace, B. King).
6/3/2026	J. Mazzola	1.2	Drafted APA schedules for bank accounts.
6/3/2026	J. Wilson	1.0	Participated in call with BlockFills (J. Perry and G. Wallace) to discuss regulatory questionnaire for APA.
6/3/2026	P. Farley	1.0	Participated on a call with BlockFills (J. Perry, G. Wallace) about the regulatory questionnaire for the APA.
6/3/2026	L. Klaff	1.0	Participated on call with BlockFills (J. Perry and G. Wallace) regarding regulatory questionnaire for APA.
6/3/2026	K. Simard	0.9	Drafted schedule of banking relationships for APA.
6/3/2026	J. Wilson	0.9	Participated in call with McDermott (G. Steinman, G. Miranda) to discuss APA.
6/3/2026	P. Farley	0.9	Participated on a call with McDermott (G. Miranda, G. Steinman) concerning APA schedule items.
6/3/2026	L. Klaff	0.9	Participated on call with McDermott (G. Miranda and G. Steinman) regarding APA schedules.
6/3/2026	P. Farley	0.7	Reviewed APA schedule items in preparation for calls with McDermott.
6/3/2026	P. Farley	0.4	Commented on responses to buyer regulatory information requests.
6/3/2026	L. Klaff	0.4	Corresponded with Basis (A. Henrikson) regarding regulatory questionnaire related to UK entity.
6/3/2026	L. Klaff	0.4	Corresponded with McDermott (M. Kuttner) regarding regulatory questionnaire responses.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/3/2026	P. Farley	0.3	Analyzed regulatory questionnaire requirements for the APA.
6/3/2026	J. Wilson	0.3	Developed action plan to complete APA schedules.
6/3/2026	P. Farley	0.2	Reviewed sale process tracker re: updates.
6/3/2026	M. Renzi	0.1	Reviewed draft APA schedules.
6/4/2026	J. Mazzola	2.1	Reviewed merger control and FDI assessment.
6/4/2026	K. Simard	2.1	Updated tracker of schedules for APA.
6/4/2026	J. Mazzola	2.0	Updated APA schedules tracker for Basis contracts and employment agreements.
6/4/2026	K. Simard	1.9	Drafted schedule of litigation for APA.
6/4/2026	J. Mazzola	1.9	Updated the APA schedules tracker for Schedule 3.9 (litigation).
6/4/2026	J. Wilson	1.5	Developed question list on draft APA.
6/4/2026	K. Simard	1.4	Drafted schedule of equity holders for APA.
6/4/2026	L. Klaff	1.4	Drafted summary of updates to various APA schedules.
6/4/2026	L. Klaff	1.4	Reviewed latest draft of APA provided by McDermott (G. Miranda).
6/4/2026	K. Simard	1.4	Updated schedule of IP for APA.
6/4/2026	K. Simard	1.3	Updated APA schedules based on information provided from company management.
6/4/2026	K. Simard	1.2	Drafted responses to buyer regulatory information requests.
6/4/2026	L. Klaff	1.2	Updated APA schedule tracker after call with McDermott and BlockFills.
6/4/2026	L. Klaff	1.1	Reviewed updated schedule 2.1(d) for APA draft.
6/4/2026	K. Simard	1.0	Participated in call with BlockFills (B. King, D. Schak, G. Wallace, J. Perry) regarding information needed for APA schedules.
6/4/2026	J. Wilson	1.0	Participated in call with Management (J. Perry, B. King, D. Schak, G. Wallace) to review and update APA schedules.
6/4/2026	L. Klaff	1.0	Participated on call with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding APA schedules.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/4/2026	K. Simard	0.9	Analyzed list of required employees for APA schedules.
6/4/2026	J. Wilson	0.9	Participated in call with McDermott (G. Miranda, G. Steinman, C. Bloomberg) to review APA.
6/4/2026	P. Farley	0.9	Participated on a call with McDermott (G. Miranda, C. Bloomberg, G. Steinman) about APA schedule items.
6/4/2026	L. Klaff	0.9	Participated on call with McDermott (G. Miranda, C. Bloomberg and G. Steinman) regarding APA schedules.
6/4/2026	L. Klaff	0.9	Reviewed updated schedule 3.6 for APA draft.
6/4/2026	P. Farley	0.6	Reviewed updated APA schedule items and deliverables.
6/4/2026	M. Renzi	0.6	Reviewed updated APA schedules reflecting data provided by Management.
6/4/2026	P. Farley	0.6	Reviewed updated draft APA sent by McDermott.
6/4/2026	P. Farley	0.5	Commented on proposed questions in response to updated draft APA.
6/4/2026	P. Farley	0.4	Commented on APA schedule markups from McDermott.
6/4/2026	L. Klaff	0.4	Corresponded with Basis (A. Henrikson) regarding APA questions related to UK entity.
6/4/2026	L. Klaff	0.4	Corresponded with BlockFills (J. Perry and G. Wallace) regarding outstanding items for APA schedules.
6/4/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda) on various APA schedules.
6/4/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda) regarding updated APA schedules.
6/4/2026	J. Wilson	0.4	Participated in call with McDermott (G. Miranda) to discuss APA schedules.
6/4/2026	P. Farley	0.4	Participated on a call with McDermott (G. Miranda) to review APA schedule items.
6/4/2026	L. Klaff	0.4	Provided McDermott (M. Kuttner) with updated regulatory questionnaire in connection to APA.
6/4/2026	P. Farley	0.4	Reviewed additional updates to APA schedule items and related deliverables.
6/4/2026	P. Farley	0.4	Reviewed financial information for a particular sub re: sale process diligence questions.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/4/2026	M. Renzi	0.4	Reviewed status of the APA schedules.
6/4/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry and G. Wallace) regarding outstanding questions on regulatory data request.
6/5/2026	J. Mazzola	2.9	Drafted Schedule 2.7(a)(i) for revised contracts and cure amounts for the APA.
6/5/2026	K. Simard	2.7	Populated schedule of all contract available for assignment for APA.
6/5/2026	J. Mazzola	2.3	Analyzed the Company's revenue in relation to the regulatory questionnaire.
6/5/2026	L. Klaff	1.6	Held call with McDermott (G. Miranda) on various APA schedules.
6/5/2026	K. Simard	1.4	Compiled contracts the buyer plans to assume.
6/5/2026	L. Klaff	1.3	Updated APA schedule tracker after call with McDermott and BlockFills.
6/5/2026	J. Wilson	1.2	Reviewed draft APA.
6/5/2026	K. Simard	1.2	Updated tracker of APA schedules.
6/5/2026	P. Farley	1.0	Participated on a call with McDermott (G. Miranda, C. Bloomberg, G. Steinman) concerning APA schedule items.
6/5/2026	L. Klaff	1.0	Participated on call with McDermott (G. Miranda, C. Bloomberg and G. Steinman) regarding APA schedules.
6/5/2026	J. Wilson	0.9	Participated in call with Management (J. Perry, B. King, D. Schak, G. Wallace) to review APA schedules.
6/5/2026	P. Farley	0.9	Participated on a call with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) about APA schedule items.
6/5/2026	L. Klaff	0.9	Participated on call with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding APA schedules.
6/5/2026	K. Simard	0.9	Updated APA schedules related to contracts to ensure consistency.
6/5/2026	L. Klaff	0.8	Reviewed client report from 2025 as it relates to regulatory questionnaire for APA.
6/5/2026	P. Farley	0.7	Commented on APA schedule items from BlockFills.
6/5/2026	J. Wilson	0.7	Reviewed historical revenue report provided by client.
6/5/2026	L. Klaff	0.6	Drafted summary of updates to various APA schedules.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/5/2026	K. Simard	0.6	Updated APA schedule related to IP.
6/5/2026	L. Klaff	0.4	Corresponded with Basis (A. Henrikson) regarding APA questions related to UK entity.
6/5/2026	L. Klaff	0.4	Corresponded with BlockFills (J. Perry) regarding key employees as it relates to APA.
6/5/2026	P. Farley	0.4	Participated on a call with McDermott (C. Bloomberg) concerning APA drafting language.
6/5/2026	L. Klaff	0.4	Participated on call with McDermott (C. Bloomberg) regarding APA language.
6/5/2026	P. Farley	0.4	Reviewed APA drafting language provided by McDermott.
6/5/2026	M. Renzi	0.3	Commented on draft APA.
6/5/2026	M. Renzi	0.3	Reviewed draft APA.
6/5/2026	P. Farley	0.3	Reviewed updated APA schedule tracker re: outstanding items.
6/5/2026	M. Renzi	0.1	Reviewed report of BlockFills historical revenue.
6/7/2026	L. Klaff	0.6	Reviewed responses provided by Basis (M. Latham) regarding UK entity for APA.
6/7/2026	L. Klaff	0.4	Corresponded with McDermott (A. Martin) regarding follow up questions for BlockFills related to APA schedules.
6/8/2026	K. Simard	2.3	Reviewed contracts to be assumed by buyer.
6/8/2026	K. Simard	1.8	Updated APA to include comments from McDermott (G. Miranda).
6/8/2026	L. Klaff	1.4	Reviewed copies of assigned contracts listed on Schedule 3.7 of APA.
6/8/2026	J. Wilson	1.2	Analyzed historical revenue by location and product line.
6/8/2026	L. Klaff	1.1	Updated APA schedules tracker with various updates.
6/8/2026	J. Wilson	1.0	Participated in call with Management (J. Perry, G. Wallace, D. Schak, B. King) to review outstanding APA schedules items.
6/8/2026	P. Farley	1.0	Participated on a call with BlockFills (J. Perry, G. Wallace, D. Schak, B. King) about APA schedule items.
6/8/2026	L. Klaff	1.0	Participated on call with BlockFills (J. Perry, G. Wallace, D.Schak, and B. King) regarding APA schedules.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/8/2026	K. Simard	0.9	Analyzed filed APA to ensure alignment with drafts.
6/8/2026	J. Wilson	0.9	Reviewed draft APA and schedules.
6/8/2026	L. Klaff	0.9	Reviewed updated revenue by jurisdiction provided by BlockFills (D. Schak) in connection with regulatory data request.
6/8/2026	L. Klaff	0.8	Reviewed data provided by BlockFills (B. King) to be incorporated into Schedule 3.7 of APA.
6/8/2026	L. Klaff	0.6	Drafted summary of APA schedule updates for McDermott (G. Miranda and A. Martin) after call with BlockFills.
6/8/2026	P. Farley	0.5	Reviewed APA schedule items in advance of calls with BlockFills.
6/8/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda) regarding Schedule 3.20 in the APA.
6/8/2026	L. Klaff	0.4	Corresponded with McDermott (M. Kuttner) regarding BlockFills data to be provided for regulatory analysis.
6/8/2026	L. Klaff	0.4	Emailed McDermott (M. Kuttner) updated data file for regulatory data request.
6/8/2026	L. Klaff	0.3	Continued to correspond with McDermott (G. Miranda) regarding Schedule 3.20 in the APA.
6/8/2026	L. Klaff	0.3	Corresponded with McDermott (M. Kuttner) regarding updated revenue by jurisdiction data related to regulatory request.
6/9/2026	K. Simard	2.4	Implemented edits to sale process update slide presentation.
6/9/2026	K. Simard	1.6	Drafted summary of sale process update to be used in Town Hall meeting.
6/9/2026	J. Wilson	1.4	Drafted responses to request from buyer's counsel related to APA.
6/9/2026	L. Klaff	1.3	Reviewed various updates made by McDermott (A. Martin and G. Miranda) to APA schedules.
6/9/2026	K. Simard	1.2	Drafted slide on prospective bidder to be used in Town Hall meeting.
6/9/2026	J. Wilson	1.1	Responded to request from buyer's Counsel related to the APA.
6/9/2026	K. Simard	0.9	Updated APA to include comments from McDermott (G. Miranda).
6/9/2026	K. Simard	0.8	Analyzed sections of APA with no schedule to identify if a schedule is needed.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/9/2026	P. Farley	0.6	Provided comments to sale process update presentation.
6/9/2026	L. Klaff	0.4	Corresponded with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding contracts listed on Schedule 3.7 of APA.
6/9/2026	L. Klaff	0.4	Corresponded with McDermott (A. Martin and G. Miranda) regarding updates to APA schedules.
6/9/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda) regarding contract to be excluded from schedule 3.7 on APA.
6/9/2026	P. Farley	0.4	Reviewed APA schedule items and deliverables.
6/9/2026	P. Farley	0.3	Reviewed proposed responses to diligence requests from buyer's counsel.
6/9/2026	M. Renzi	0.3	Reviewed responses to buyer questionnaire.
6/10/2026	J. Wilson	2.7	Prepared responses to diligence inquiries related to sale process.
6/10/2026	K. Simard	2.4	Prepared responses to APA requests from McDermott (G. Miranda, A. Martin).
6/10/2026	L. Klaff	1.6	Prepared initial draft of settlement statement as defined in APA.
6/10/2026	L. Klaff	0.9	Reviewed follow up items sent by McDermott (G. Miranda) pertaining to APA.
6/10/2026	L. Klaff	0.8	Reviewed additional questions provided by Cooley (A. Caro) regarding regulatory diligence.
6/10/2026	K. Simard	0.7	Updated APA based on comments from BlockFills (J. Perry and G. Wallace).
6/10/2026	P. Farley	0.6	Reviewed materials related to buyer diligence requests.
6/10/2026	K. Simard	0.5	Corresponded with Company (J. Perry, G. Wallace) regarding APA.
6/10/2026	L. Klaff	0.4	Corresponded with BlockFills (J. Perry) and McDermott (G. Steinman) regarding board resolutions as a condition to close.
6/10/2026	L. Klaff	0.4	Corresponded with McDermott (C. Bloomberg and G. Miranda) regarding settlement statement cure costs.
6/10/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda) regarding contract to be excluded from schedule 3.7 on APA.
6/10/2026	P. Farley	0.4	Reviewed APA schedule items and closing deliverables.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/10/2026	P. Farley	0.4	Reviewed draft of settlement statement per APA.
6/10/2026	P. Farley	0.4	Reviewed proposed responses to additional data requests re: buyer diligence.
6/10/2026	M. Renzi	0.3	Reviewed Board resolution to approve the sale.
6/11/2026	K. Simard	2.4	Drafted tracker of conditions to close sale of Company.
6/11/2026	L. Klaff	1.6	Prepared APA conditions to close tracker.
6/11/2026	K. Simard	1.2	Analyzed conditions to close sale of Company.
6/11/2026	K. Simard	1.1	Drafted closing statement for sale of BlockFills.
6/11/2026	L. Klaff	1.1	Refined draft settlement statement.
6/11/2026	K. Simard	0.7	Updated APA tracker with new schedules.
6/11/2026	P. Farley	0.6	Participated on a call with BlockFills (J. Perry, D. Shak) re: conditions for closing.
6/11/2026	L. Klaff	0.6	Participated on call with BlockFills (J. Perry) regarding conditions to close.
6/11/2026	P. Farley	0.5	Participated in call with Management (J. Perry) re: APA tracker review.
6/11/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) to review APA tracker.
6/11/2026	P. Farley	0.5	Reviewed APA closing conditions and deliverables.
6/11/2026	J. Wilson	0.5	Reviewed APA.
6/11/2026	L. Klaff	0.5	Updated APA conditions to close tracker.
6/11/2026	P. Farley	0.4	Commented on draft closing statement.
6/11/2026	K. Simard	0.4	Corresponded with BlockFills (J. Perry) to discuss conditions to close the sale of the Company.
6/11/2026	L. Klaff	0.4	Corresponded with BlockFills (N. Van Huis) regarding Keyrock follow up questions.
6/11/2026	M. Renzi	0.4	Reviewed the APA conditions to close tracker.
6/11/2026	P. Farley	0.3	Reviewed draft schedule to track closing conditions re: sale process.
6/11/2026	M. Renzi	0.2	Reviewed current APA.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/12/2026	K. Simard	2.8	Edited closing statement for sale process.
6/12/2026	J. Mazzola	2.6	Created a tracker for all post petition A/P liabilities to sensitize for sale closing date.
6/12/2026	J. Wilson	2.5	Reviewed APA schedule updates.
6/12/2026	K. Simard	1.8	Updated tracker of conditions to close.
6/12/2026	J. Wilson	1.4	Responded to APA diligence request from McDermott (G. Miranda).
6/12/2026	J. Wilson	1.1	Participated in call with McDermott (G. Miranda) to discuss APA outstanding items.
6/12/2026	P. Farley	1.1	Participated on a call with McDermott (G. Miranda) to review outstanding APA items.
6/12/2026	L. Klaff	1.0	Participated on portion of call with McDermott (G. Miranda and A. Martin) regarding APA conditions to close.
6/12/2026	K. Simard	0.9	Reviewed APA to understand the flow of funds from the Sale Process.
6/12/2026	L. Klaff	0.9	Updated APA settlement statement for comments from McDermott (G. Miranda).
6/12/2026	J. Wilson	0.8	Reviewed APA tracker.
6/12/2026	L. Klaff	0.6	Corresponded with McDermott (A. Mark and G. Steinman) regarding specific vendor objection to sale order.
6/12/2026	P. Farley	0.6	Reviewed outstanding APA items from McDermott.
6/12/2026	J. Wilson	0.5	Commented on draft APA settlement statement.
6/12/2026	K. Simard	0.5	Corresponded with McDermott (G. Miranda, A. Martin) regarding conditions to close for sale process.
6/12/2026	P. Farley	0.5	Participated in debrief calls with McDermott (G. Steinman) regarding UK entity.
6/12/2026	L. Klaff	0.4	Corresponded with BlockFills (J. Perry and G. Wallace) regarding tax forms for sellers.
6/12/2026	K. Simard	0.4	Corresponded with BlockFills (J. Perry, B. King) regarding conditions to close sale.
6/12/2026	K. Simard	0.3	Analyzed implications of conditions to close the sale process on the entire deal timeline.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/12/2026	P. Farley	0.3	Commented on updates to draft closing statement.
6/12/2026	M. Renzi	0.3	Reviewed updated APA schedules.
6/14/2026	L. Klaff	0.8	Reviewed assumption and assignment notice as it pertains to bid procedures.
6/14/2026	J. Wilson	0.1	Corresponded with McDermott (M. Kuttner) related to open transaction items.
6/15/2026	J. Wilson	2.7	Responded to APA diligence inquiry from buyer's counsel.
6/15/2026	K. Simard	1.4	Implemented edits to closing statement.
6/15/2026	L. Klaff	1.2	Prepared summary schedule of Buyer assumed contracts and associated cure amounts.
6/15/2026	J. Wilson	1.1	Participated in call with McDermott (G. Steinman, M. Kuttner, G. Miranda) and Cooley (J. Cohen, R. Sobral, S. Sawyier) to discuss APA.
6/15/2026	P. Farley	1.1	Participated on a call with McDermott (G. Steinman, M. Kuttner, G. Miranda), Cooley (J. Cohen, R. Sobral, S. Sawyier) to review the APA.
6/15/2026	L. Klaff	1.1	Reviewed W-8/W-9s for Debtor entities as part of closing deliverables for sale.
6/15/2026	L. Klaff	0.9	Reviewed Stock Transfer Forms for UK Regulated Entity Minority Holders as part of closing deliverables for sale.
6/15/2026	L. Klaff	0.8	Participated on call with MWS (G. Miranda, G. Steinman, M. Kuttner) and Cooley (J. Cohen and S. Sawyier) to discuss initial sale closing.
6/15/2026	K. Simard	0.8	Summarized status of current open items on APA.
6/15/2026	K. Simard	0.5	Corresponded with BlockFills (J. Perry, G. Wallace) and McDermott (G. Miranda) regarding open items on APA.
6/15/2026	P. Farley	0.5	Participated on a call with McDermott (G. Miranda) concerning APA closing deliverables.
6/15/2026	L. Klaff	0.5	Participated on call with McDermott (G. Miranda) regarding APA closing deliverables.
6/15/2026	P. Farley	0.5	Reviewed APA draft re: closing deliverables from McDermott.
6/15/2026	P. Farley	0.4	Commented on proposed responses re: buyer diligence request.
6/15/2026	L. Klaff	0.4	Corresponded with McDermott (A. Martin) regarding follow up questions related to W-8/W-9 drafts.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/16/2026	L. Klaff	1.6	Updated APA Settlement Statement to reflect revisions.
6/16/2026	J. Wilson	1.4	Reviewed revised APA exhibits related to sale process.
6/16/2026	L. Klaff	1.1	Reviewed summary of the regulatory capital requirements for Basis.
6/16/2026	K. Simard	0.7	Edited schedule of IP amortization to be provided to Keyrock.
6/16/2026	L. Klaff	0.6	Reviewed previous tax returns to find EIN for Basis Group Holdings Inc.
6/16/2026	P. Farley	0.6	Reviewed updated draft settlement statement for the initial sale closing.
6/16/2026	L. Klaff	0.4	Corresponded with McDermott (A. Martin) regarding follow up questions related to W-8/W-9 drafts.
6/16/2026	J. Wilson	0.4	Participated in call with McDermott (G. Miranda, A. Martin) to discuss APA settlement statement.
6/16/2026	P. Farley	0.4	Participated on a call with McDermott (G. Miranda) about the settlement statement for the initial sale closing.
6/16/2026	L. Klaff	0.4	Participated on call with McDermott (G. Miranda) regarding settlement statement related to initial sale closing.
6/16/2026	P. Farley	0.4	Reviewed buyer diligence tracker re: outstanding requests.
6/16/2026	L. Klaff	0.3	Corresponded with McDermott (G. Miranda) regarding payment instructions for initial close.
6/16/2026	M. Renzi	0.2	Reviewed the APA ahead of filing.
6/16/2026	M. Renzi	0.2	Reviewed the APA schedules ahead of filing.
6/17/2026	K. Simard	1.9	Updated tracker of conditions to close sale.
6/17/2026	K. Simard	1.1	Updated tracker of APA schedules to reflect most recent draft.
6/17/2026	J. Mazzola	1.0	Drafted plan for payment to non Debtor for regulatory capital requirement.
6/17/2026	J. Wilson	1.0	Reviewed APA draft and related schedules.
6/17/2026	L. Klaff	1.0	Reviewed revised APA schedules provided by McDermott (G. Miranda).
6/17/2026	K. Simard	0.9	Analyzed company records to ensure alignment with APA schedules.
6/17/2026	P. Farley	0.7	Reviewed APA closing materials in advance of discussion with McDermott re: asset sale.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/17/2026	J. Wilson	0.6	Corresponded with buyers regarding closing items.
6/17/2026	L. Klaff	0.5	Evaluated outstanding items and next steps with respect to initial sale closing.
6/17/2026	J. Wilson	0.5	Participated in call with buyers and McDermott (C. Bloomberg) to discuss purchase allocation and other closing issues.
6/17/2026	M. Renzi	0.5	Participated in call with Cooley (S. Sawyier, J. Cohen, R. Sabaratnam), Keyrock (D. Dyett), and McDermott (M. Kuttner, G. Steinman, G. Miranda) regarding the initial sale closing.
6/17/2026	P. Farley	0.5	Participated on a call with McDermott (G. Miranda, G. Steinman, M. Kuttner), Keyrock (D. Dyett), Cooley (J. Cohen R. Sabaratnam, S. Sawyier) to review the initial sale closing.
6/17/2026	J. Wilson	0.5	Participated on call with McDermott (G. Miranda, G.Steinman, M. Kuttner), Keyrock (D. Dyett), and Cooley (J. Cohen R. Sabaratnam and S. Sawyier) to discuss closing deliverables.
6/17/2026	K. Simard	0.4	Corresponded with BlockFills (J. Perry, G. Wallace) and McDermott (G. Miranda) regarding remaining open items on APA.
6/17/2026	P. Farley	0.4	Provided comments on proposed funding plan re: non debtor asset involved in asset purchase.
6/17/2026	P. Farley	0.4	Reviewed APA diligence tracker re: outstanding requests.
6/17/2026	P. Farley	0.3	Reviewed financial information requested by purchaser.
6/17/2026	P. Farley	0.2	Commented on draft closing checklist.
6/18/2026	K. Simard	1.6	Analyzed buyers purchase price allocation.
6/18/2026	K. Simard	1.4	Prepared responses to sale process requests to assist in closing.
6/18/2026	L. Klaff	0.8	Reviewed draft Form 8594 provided by Keyrock (D. Dyett).
6/18/2026	J. Wilson	0.6	Corresponded with RSM (M. Graber) on issues related to sale process.
6/18/2026	J. Wilson	0.6	Responded to diligence inquiry related to the Cayman entity sale.
6/18/2026	P. Farley	0.5	Participated on a call with McDermott (G. Miranda), Cooley (J. Cohen, S. Sawyier) concerning the initial closing.
6/18/2026	L. Klaff	0.5	Participated on call with McDermott (G. Miranda) and Cooley (J. Cohen and S. Sawyier) regarding initial closing.
6/18/2026	J. Wilson	0.5	Reviewed buyer tax allocation.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/18/2026	M. Renzi	0.5	Reviewed issues related to Cayman equity sale closing.
6/18/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace) regarding cure costs as part of the sale.
6/18/2026	L. Klaff	0.4	Corresponded with buyer regarding APA settlement statement amount.
6/18/2026	J. Wilson	0.4	Responded to buyer response regarding bank balances of an entity to be acquired.
6/22/2026	J. Wilson	0.8	Participated in call with Management (J. Perry) to discuss transition issues.
6/22/2026	P. Farley	0.8	Participated on a call with Management (J. Perry) to review transition matters.
6/22/2026	L. Klaff	0.5	Participated on portion of call with BlockFills (J. Perry) regarding buyer transition plan.
6/22/2026	J. Wilson	0.4	Corresponded with buyers regarding closing.
6/22/2026	P. Farley	0.4	Reviewed APA transition matters re: initial sale closing.
6/22/2026	J. Wilson	0.1	Planned for return of cash deposit to a bidder.
6/23/2026	J. Wilson	1.4	Drafted exhibit related to second close.
6/23/2026	P. Farley	0.8	Participated in multiple calls with McDermott (G. Steinman) regarding post closing issues.
6/23/2026	P. Farley	0.4	Reviewed post closing issues re: APA transition matters.
6/23/2026	P. Farley	0.3	Reviewed Basis Closing analysis re: asset sale.
6/24/2026	K. Simard	1.3	Reconciled fixed asset register to equipment removed by Keyrock per APA.
6/24/2026	J. Mazzola	1.2	Participated in call with Basis (A. Henrikson, M. Latham) and the Company (J. Perry) to discuss sale closing.
6/24/2026	J. Wilson	1.2	Participated in call with Management (A. Henrikson, M. Latham) to discuss steps to second closing.
6/24/2026	P. Farley	1.2	Participated on a call with Management (A. Henrikson, M. Latham) to review steps for the second closing.
6/24/2026	J. Mazzola	0.5	Participated in a portion of call with Management (A. Henrikson) to discuss upcoming expenses and cash forecast through sale closing.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/24/2026	P. Farley	0.5	Participated in call with McDermott (G. Steinman) regarding second closing.
6/24/2026	P. Farley	0.4	Reviewed closing preparation materials re: Basis sale.
6/25/2026	K. Simard	1.3	Analyzed executed APA schedules to ensure alignment with drafts.
6/25/2026	P. Farley	1.0	Participated in call with McDermott (G. Steinman) regarding issues related to the second closing.
6/25/2026	J. Wilson	0.6	Developed plan for execution of certain portions of APA.
6/25/2026	L. Klaff	0.6	Reviewed settlement statement for initial closing of sale.
6/25/2026	J. Wilson	0.5	Analyzed issue related to initial sale closing.
6/25/2026	J. Wilson	0.5	Reviewed APA and schedules in relation to a closing issue.
6/25/2026	M. Renzi	0.5	Reviewed APA settlement statement for distribution of initial closing to secured lender.
6/25/2026	P. Farley	0.4	Commented on buyer transition plan materials.
6/25/2026	P. Farley	0.4	Participated in call with McDermott (G. Steinman) regarding buyer transition plan.
6/25/2026	P. Farley	0.4	Reviewed Change of Control process re: discussions with UK counsel.
6/25/2026	P. Farley	0.2	Reviewed excluded asset treatment re: Cayman Entity Closing.
6/26/2026	J. Wilson	0.6	Reviewed issues related to a regulatory matter.
6/26/2026	J. Mazzola	0.5	Corresponded with unsuccessful bidder to return good faith deposit.
6/26/2026	P. Farley	0.5	Participated in preparation for call with McDermott (G. Steinman) and Company (J. Perry) regarding second closing issues.
6/26/2026	M. Renzi	0.5	Reviewed issues related to a regulatory matter affecting a non Debtor.
6/26/2026	P. Farley	0.5	Reviewed second closing preparation materials re: Basis.
6/29/2026	J. Wilson	0.7	Updated analysis summarizing post closing plans.
6/29/2026	P. Farley	0.6	Reviewed UK Equity closing materials.
6/29/2026	M. Renzi	0.5	Participated in call with McDermott (K. Butler) re: UK Equity closing.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/29/2026	J. Wilson	0.5	Participated in call with McDermott (K. Butler) to discuss UK Equity closing.
6/29/2026	P. Farley	0.5	Participated on a call with McDermott (K. Butler) to review UK Equity closing.
6/29/2026	J. Wilson	0.4	Analyzed issues related to transaction close.
6/29/2026	P. Farley	0.4	Commented on additional sale closing items re: payment assumptions.
6/30/2026	K. Simard	1.8	Drafted sale process summary presentation to be provided to GUC Trustee.
6/30/2026	J. Mazzola	0.5	Corresponded with secured lender to execute payment of settlement.
6/30/2026	P. Farley	0.3	Provided comments on draft sale process presentation re: GUC Trustee materials.
Task Code Total Hours		***245.6***	
05. Professional Retention/ Fee Application Preparation			
6/1/2026	H. Henritzy	2.9	Prepared March staffing report.
6/1/2026	H. Henritzy	1.0	Continued to prepare March staffing report.
6/1/2026	M. Haverkamp	0.9	Edited March staffing report.
6/1/2026	P. Farley	0.1	Participated in call with McDermott (D. Hurst) regarding BRG staffing report status.
6/2/2026	H. Henritzy	0.7	Prepared March staffing report.
6/2/2026	M. Haverkamp	0.4	Edited March staffing report.
6/4/2026	M. Haverkamp	0.1	Edited April staffing report.
6/10/2026	E. Degnan	0.3	Prepared April staffing report.
6/12/2026	M. Haverkamp	0.2	Edited April staffing report.
6/15/2026	E. Degnan	1.9	Prepared April staffing report.
6/16/2026	E. Degnan	2.1	Prepared April staffing report.
6/16/2026	M. Haverkamp	0.5	Edited April staffing report.
6/18/2026	M. Haverkamp	0.6	Edited April staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
6/18/2026	E. Degnan	0.6	Prepared May staffing report.
6/22/2026	E. Degnan	2.9	Prepared May staffing report.
6/22/2026	E. Degnan	1.7	Prepared April staffing report.
6/22/2026	E. Degnan	0.9	Continued to prepare May staffing report.
6/22/2026	M. Haverkamp	0.6	Edited April staffing report.
6/24/2026	E. Degnan	1.0	Prepared May staffing report.
6/29/2026	M. Haverkamp	1.3	Edited April staffing report.
6/30/2026	M. Haverkamp	0.7	Edited April staffing report.
Task Code Total Hours		***21.4***	
07. Interaction/ Meetings with Debtors/ Counsel			
6/1/2026	J. Wilson	0.3	Discussed case issues with Management (J. Perry).
6/2/2026	J. Wilson	0.4	Participated in call with Management (J. Perry, G. Wallace, N. Van Huis) and McDermott (G. Steinman) to discuss case issues.
6/2/2026	M. Renzi	0.4	Participated in call with McDermott (G. Steinman) and Management (J. Perry, G. Wallace, N. Van Huis) regarding case issues.
6/2/2026	P. Farley	0.4	Participated on a call with McDermott (G. Steinman), Management (J. Perry, G. Wallace, N. Van Huis) concerning case matters.
6/2/2026	J. Wilson	0.1	Participated in call with independent director (M. Kahn) to provide update on case matters.
6/2/2026	P. Farley	0.1	Participated on a call with independent director (M. Kahn) to give an update on case matters.
6/3/2026	J. Wilson	0.8	Participated in call with Management (J. Perry, G. Wallace, D. Schak) to discuss case issues including claims.
6/3/2026	P. Farley	0.8	Participated on a call with Management (J. Perry, G. Wallace, D. Schak) to review case matters including claims.
6/3/2026	J. Wilson	0.4	Participated in call with Management (J. Perry, G. Wallace, B. Zboril) and McDermott (G. Steinman) to discuss case issues, including sale process.
6/3/2026	M. Renzi	0.4	Participated in call with McDermott (G. Steinman) and Management (J. Perry, B. Zboril, G. Wallace) re: sale process.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/3/2026	P. Farley	0.4	Participated on a call with McDermott (G. Steinman), Management (J. Perry, B. Zboril, G. Wallace) about the sale process.
6/8/2026	J. Wilson	0.4	Participated in call with Management (J. Perry, G. Wallace, D. Schak) and McDermott (G. Steinman) to discuss case issues.
6/8/2026	M. Renzi	0.4	Participated in call with McDermott (G. Steinman) and Management (J. Perry, G. Wallace, D. Schak) re: case issues.
6/8/2026	P. Farley	0.4	Participated on a call with McDermott (G. Steinman), Management (J. Perry, G. Wallace, D. Schak) concerning case matters.
6/9/2026	J. Mazzola	0.5	Attended call with the Company (C. Saletri, M. Warkentien, M. Ring) to discuss vendor invoices and month end close.
6/9/2026	P. Farley	0.5	Participated on a call with the Company (C. Saletri, M. Warkentien, M. Ring) to review vendor invoices, month end close.
6/9/2026	M. Renzi	0.2	Participated in call with independent director (M. Kahn) re: case issues.
6/9/2026	J. Wilson	0.2	Participated in call with independent director (M. Kahn) regarding case issues.
6/9/2026	P. Farley	0.2	Participated on a call with independent director (M. Kahn) about case matters.
6/10/2026	J. Wilson	0.5	Participated in call with Management (J. Perry, G. Wallace) and McDermott (G. Steinman) to discuss case issues.
6/10/2026	P. Farley	0.5	Participated on a call with Management (J. Perry, G. Wallace), McDermott (G. Steinman) to review case matters.
6/10/2026	L. Klaff	0.5	Participated on daily BlockFills touch base with McDermott (G. Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King) to discuss outstanding issues.
6/10/2026	P. Farley	0.3	Participated in discussion with McDermott (G. Steinman) re: additional case updates.
6/10/2026	J. Wilson	0.3	Participated in discussion with McDermott (G. Steinman) to discuss case issues.
6/11/2026	J. Wilson	0.5	Participated in call with Management (J. Perry, D. Schak) to discuss case issues.
6/11/2026	M. Renzi	0.5	Participated in call with McDermott (G. Steinman) and Management (D. Schak, J. Perry, B. King) re: case issues.
6/11/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman), Management (D. Schak, J. Perry, B. King) concerning case matters.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/12/2026	L. Klaff	0.5	Participated on daily BlockFills touch base with McDermott (G.Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King) to discuss case updates and issues/.
6/12/2026	J. Wilson	0.4	Corresponded with Management (A. Krauszer) regarding a non Debtor.
6/12/2026	M. Renzi	0.4	Participated in call with Management (N. Van Huis, J. Perry) re: case matters.
6/12/2026	P. Farley	0.4	Participated on a call with Management (N. Van Huis, J. Perry) about case issues.
6/12/2026	J. Wilson	0.1	Participated in call with Management (J. Perry, N. Van Huis) to discuss case status.
6/14/2026	L. Klaff	0.4	Participated on call with McDermott (C. Bloomberg) regarding assumption and assignment notice.
6/15/2026	L. Klaff	0.5	Participated on daily BlockFills touch base with McDermott (G.Steinman) and BlockFills (J. Perry, G. Wallace, D.Schak, and B. King).
6/15/2026	P. Farley	0.5	Participated on daily BlockFills touch base with McDermott (Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King).
6/16/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) and McDermott (G. Steinman) to discuss case issues.
6/16/2026	P. Farley	0.5	Participated on a call with Management (J. Perry), McDermott (G. Steinman) to review case matters.
6/16/2026	M. Renzi	0.4	Participated in a portion of call with McDermott (G. Steinman) and Management (J. Perry) re: case matters.
6/17/2026	J. Wilson	0.5	Participated in call with Management (J. Perry, G. Wallace) to discuss case issues.
6/17/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, G. Wallace, B. King, D. Schak) and McDermott (G. Steinman) re: case issues.
6/17/2026	P. Farley	0.5	Participated on a call with Management (J. Perry, G. Wallace, B. King, D. Schak), McDermott (G. Steinman) concerning case matters.
6/17/2026	J. Wilson	0.2	Corresponded with McDermott (C. Herbert) regarding an arbitration matter.
6/18/2026	J. Mazzola	1.0	Participated in call with the Company (G. Wallace, B. King, D. Schak, A. Krauszer) to review contract rejections and necessary vendors for the GUC trustee.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/18/2026	P. Farley	1.0	Participated on a call with the Company (G. Wallace, B. King, D. Schak, A. Krauszer) to discuss contract rejections, necessary vendors for the GUC trustee.
6/18/2026	P. Farley	0.6	Participated in call with McDermott (G. Steinman) regarding regulatory issues.
6/18/2026	L. Klaff	0.5	Participated on daily BlockFills touch base with McDermott (G. Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King) to discuss issues.
6/19/2026	E. Erturan	1.1	Developed comprehensive list of all engagement contact for GUC Trustee transition.
6/22/2026	J. Wilson	0.4	Participated in call with Management (J. Perry, G. Wallace) to discuss case issues.
6/22/2026	P. Farley	0.4	Participated on a call with Management (J. Perry, G. Wallace) to review case matters.
6/22/2026	L. Klaff	0.4	Participated on daily BlockFills touch base with McDermott (G. Steinman) and BlockFills (J. Perry, G. Wallace, D. Schak, and B. King) to discuss active case issues.
6/23/2026	J. Wilson	0.5	Participated in call with Management (A. Krauszer, B. King) to discuss contract assumption and data retention.
6/23/2026	P. Farley	0.5	Participated on a call with BlockFills (A. Krauszer, B. King) concerning contract rejections.
6/23/2026	L. Klaff	0.5	Participated on call with BlockFills (A. Krauszer and B. King) regarding contract rejections.
6/24/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) and McDermott (G. Steinman) to discuss case issues.
6/24/2026	M. Renzi	0.5	Participated in call with McDermott (G. Steinman) and Management (G. Wallace, J. Perry, B. King, D. Schak) regarding case issues.
6/24/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman), Management (G. Wallace, J. Perry, B. King, D. Schak) about case matters.
6/25/2026	J. Wilson	0.5	Participated in call with Management (R. Nelson) to discuss activity data retention.
6/25/2026	L. Klaff	0.5	Participated on call with BlockFills (R. Nelson) regarding BlockFills activity data retention.
6/25/2026	P. Farley	0.3	Participated in calls with McDermott (G. Steinman) regarding release agreement and liquidation trust agreement.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/26/2026	J. Wilson	0.6	Participated in call with McDermott (G. Steinman) to discuss case issues.
6/29/2026	J. Wilson	0.7	Participated in discussion with Management (J. Perry) to discuss case issues.
6/29/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) and Management (J. Perry, G. Wallace, D. Schak, B. King) to discuss case issues.
6/29/2026	P. Farley	0.5	Participated on a call with McDermott (C. Bloomberg, C.Wurzelbacher) concerning various administrative expenses.
6/29/2026	P. Farley	0.5	Participated on a call with McDermott (G. Steinman), Management (J. Perry, G. Wallace, D. Schak, B. King) to review case matters.
6/29/2026	L. Klaff	0.5	Participated on call with McDermott (C. Bloomberg and C.Wurzelbacher) regarding various administrative expenses.
6/29/2026	T. Brown	0.4	Attended portion of update call with McDermott (G.Steinman) and BlockFills (J. Perry, G. Wallace, D.Schak, and B. King) in order to discuss next steps.
Task Code Total Hours		***30.6***	
08. Interaction/ Meetings with Creditors/ Counsel			
6/1/2026	K. Simard	1.2	Prepared responses to Morris James diligence requests.
6/2/2026	J. Wilson	0.5	Responded to UCC diligence questions.
6/2/2026	P. Farley	0.4	Reviewed diligence tracker re: UCC and Morris James requests.
6/4/2026	P. Farley	0.3	Commented on draft response to diligence request re: regulatory questions.
6/4/2026	P. Farley	0.2	Reviewed diligence tracker re: outstanding requests.
6/5/2026	P. Farley	0.2	Reviewed diligence materials re: UCC requests.
6/8/2026	K. Simard	1.9	Drafted responses to Morris James diligence requests.
6/8/2026	M. Renzi	0.3	Participated in call with FTI (M. Eisler, M. Gray) re: case issues.
6/8/2026	J. Wilson	0.3	Participated in call with FTI (M. Eisler, M. Gray) to discuss case issues.
6/8/2026	P. Farley	0.3	Participated on a call with FTI (M. Eisler, M. Gray) to review case matters.
6/9/2026	P. Farley	0.2	Reviewed diligence tracker re: outstanding Morris James and UCC requests.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/15/2026	P. Farley	0.3	Reviewed diligence tracker re: outstanding requests.
6/22/2026	J. Wilson	0.5	Participated in call with FTI (M. Eisler, M. Gray) to discuss case issues.
6/22/2026	P. Farley	0.5	Participated in call with FTI (M. Gray, M. Eisler) re: case updates.
6/22/2026	M. Renzi	0.4	Held call with FTI (M. Eisler, M. Gray) re: case workstreams and updates.
Task Code Total Hours		***7.5***	
10. Recovery/ SubCon/ Lien Analysis			
6/1/2026	M. Renzi	0.7	Held in call with White & Case (K. Wofford, S. Moeller) and McDermott (G. Steinman) re: potential settlement.
6/1/2026	J. Wilson	0.7	Participated in call with McDermott (G. Steinman) and White & Case (K. Wofford, S. Moeller) to discuss a potential settlement.
6/1/2026	P. Farley	0.7	Participated on a call with White & Case (K. Wofford, S. Moeller), McDermott (G. Steinman) concerning potential settlement.
6/1/2026	P. Farley	0.4	Analyzed potential settlement options re: secured lender discussions.
6/2/2026	J. Wilson	1.2	Updated settlement proposal analysis with a secured lender.
6/2/2026	P. Farley	0.5	Reviewed updated proposed settlement analysis re: secured lender.
6/2/2026	M. Renzi	0.4	Reviewed updated settlement proposal.
6/3/2026	J. Wilson	1.4	Updated settlement proposal analysis with a secured lender.
6/3/2026	P. Farley	0.3	Reviewed updated proposal re: settlement with a particular creditor.
6/5/2026	M. Renzi	0.3	Participated in call with Management (G. Wallace, D. Schak) re: asset recovery.
6/5/2026	J. Wilson	0.3	Participated in call with Management (G. Wallace, D. Schak) to discuss recovery of an asset.
6/5/2026	P. Farley	0.3	Participated on a call with Management (G. Wallace, D. Schak) to review recovery of an asset.
6/8/2026	J. Wilson	0.8	Updated analysis related to a receivable of the Estate.
6/8/2026	M. Renzi	0.3	Reviewed analysis of receivable of the Estate.
6/8/2026	M. Renzi	0.3	Reviewed updated settlement proposal.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/8/2026	J. Wilson	0.3	Updated a settlement proposal.
6/9/2026	J. Wilson	1.7	Analyzed issue related to a receivable of the Estate.
6/9/2026	J. Wilson	0.3	Corresponded with McDermott (C. Herbert) regarding an arbitration matter.
6/10/2026	J. Wilson	0.7	Analyzed issues related to a receivable of the Estate.
6/10/2026	J. Wilson	0.4	Analyzed update to settlement proposal.
6/10/2026	M. Renzi	0.3	Reviewed updated settlement proposal.
6/11/2026	J. Wilson	1.1	Analyzed issues related to recovery of an asset.
6/12/2026	J. Wilson	0.9	Analyzed recoverability of an asset.
6/12/2026	M. Renzi	0.5	Reviewed analysis of asset recoverability.
6/15/2026	J. Wilson	0.6	Analyzed receivable of the Estate.
6/15/2026	P. Farley	0.4	Reviewed preliminary claims analysis re: estimated recoveries.
6/15/2026	J. Wilson	0.3	Responded to diligence request related to a creditor settlement.
6/17/2026	J. Wilson	0.4	Corresponded with McDermott (G. Steinman) regarding recovery of an asset at a counterparty.
6/17/2026	J. Wilson	0.3	Responded to diligence question from McDermott (E. Dover) related to shares held by the Estate.
6/18/2026	J. Wilson	0.2	Responded to diligence request related to a creditor settlement.
6/24/2026	J. Wilson	0.2	Corresponded with McDermott (J. Evans, C. Vaughan) regarding an asset recovery workstream.
6/29/2026	J. Wilson	0.6	Analyzed issues related to recovery of an asset.
6/29/2026	L. Klaff	0.6	Reviewed analysis related to a specific creditor.
6/29/2026	M. Renzi	0.2	Reviewed Debtor requirements related to secured lender settlement.
6/30/2026	K. Simard	2.1	Drafted summary of key information from secured lender settlement.
6/30/2026	L. Klaff	1.8	Created Celsius settlement summary schedule detailing cash components.
6/30/2026	J. Wilson	1.2	Reviewed settlement schedule related to secured lender.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/30/2026	J. Wilson	1.1	Commented on secured lender settlement analysis.
6/30/2026	L. Klaff	0.9	Reviewed order approving secured lender settlement.
6/30/2026	M. Renzi	0.6	Reviewed secured lender settlement analysis.
6/30/2026	L. Klaff	0.4	Corresponded with McDermott (G.Steinman) regarding secured lender settlement.
6/30/2026	J. Wilson	0.4	Corresponded with White & Case (K. Wofford, S. Moeller) regarding a payment pursuant to a Court approved settlement.
6/30/2026	P. Farley	0.4	Reviewed draft of secured lender settlement summary.
6/30/2026	J. Wilson	0.3	Corresponded with Management (D. Schak) regarding recovery of certain assets of the Estate.
6/30/2026	P. Farley	0.3	Reviewed proposed settlement analysis re: settlement with secured lender.
Task Code Total Hours		***28.1***	
11. Claim Analysis/ Accounting			
6/1/2026	K. Simard	2.7	Analyzed filed claims to determine voting rights.
6/1/2026	L. Klaff	1.8	Prepared claim register with potential claim objections for voting purposes after discussion with McDermott.
6/1/2026	J. Wilson	1.3	Analyzed circumstances of multiple scheduled and filed claims related to a specific creditor for voting purposes.
6/1/2026	L. Klaff	1.2	Reviewed claimant's filed claim in order to reconcile to Company records.
6/1/2026	L. Klaff	0.9	Reviewed draft claim objection for voting purposes sent by McDermott (E. Dover).
6/1/2026	J. Wilson	0.7	Participated in call with McDermott (R. Dizengoff, G. Steinman, E. Dover, Z. Knoop) to discuss claims objections for voting purposes.
6/1/2026	P. Farley	0.7	Participated on a call with McDermott (R. Dizengoff, G. Steinman, E. Dover, Z. Knoop) to review claims objections for voting purposes.
6/1/2026	L. Klaff	0.6	Reviewed claim register for specific claimant's filed claims per McDermott request (G. Steinman).
6/1/2026	L. Klaff	0.5	Participated on a portion of call with McDermott (G. Steinman, E. Dover and R. Dizengoff) regarding claim objections for voting purposes.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/1/2026	P. Farley	0.4	Participated in call with McDermott (G. Steinman) regarding claim objections.
6/1/2026	L. Klaff	0.3	Corresponded with McDermott (E. Dover and Z. Knoop) regarding potential claim objections for voting purposes.
6/1/2026	P. Farley	0.3	Participated in debrief call with McDermott (G. Steinman) regarding claim settlement call.
6/1/2026	P. Farley	0.3	Reviewed claims objection materials for voting purposes.
6/1/2026	P. Farley	0.2	Reviewed updated claim register with potential claim objections re: voting.
6/1/2026	J. Wilson	0.1	Commented on draft limited claim objection for Counsel.
6/2/2026	J. Wilson	2.1	Commented on draft claim objection for voting purposes prepared by McDermott (Z. Knoop).
6/2/2026	L. Klaff	0.9	Provided comments on draft claim objection for voting purposes provided by McDermott (Z. Knoop).
6/2/2026	L. Klaff	0.4	Corresponded with McDermott (E. Dover) regarding claim objections for voting purposes.
6/2/2026	L. Klaff	0.4	Corresponded with McDermott (E. Dover) regarding claims filed by specific claimants related to potential claim objections for voting purposes.
6/2/2026	L. Klaff	0.4	Participated on call with McDermott (E. Dover) regarding updates to the claim objections for voting purposes.
6/2/2026	P. Farley	0.3	Analyzed claims objection materials for voting purposes.
6/2/2026	M. Renzi	0.3	Finalized comments on the limited claim objection ahead of filing.
6/2/2026	L. Klaff	0.3	Participated on call with McDermott (E. Dover) regarding claim objections for voting purposes.
6/2/2026	P. Farley	0.3	Reviewed draft claim objection for voting purposes prepared by McDermott (Z. Knoop).
6/3/2026	J. Wilson	2.1	Analyzed transaction history related to a claimant.
6/3/2026	L. Klaff	0.9	Reviewed draft temporary allowance and estimation of creditor claim for voting purposes.
6/3/2026	M. Renzi	0.3	Reviewed preliminary claim objection for voting purposes.
6/9/2026	P. Farley	0.3	Commented on analysis regarding a particular creditor dispute.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/11/2026	J. Mazzola	2.5	Drafted tracker for transfer of claims notices filed on the docket.
6/11/2026	P. Farley	0.4	Participated in calls with McDermott (G. Steinman) regarding claim settlement.
6/12/2026	E. Erturan	1.1	Analyzed claims transfer notices filed to the docket.
6/12/2026	E. Erturan	0.5	Created tracker for all claims transfer notices filed.
6/13/2026	J. Wilson	0.1	Developed plan for creation of a central claims folder.
6/15/2026	K. Simard	2.3	Performed preliminary claims analysis.
6/15/2026	K. Simard	0.9	Compiled all filed claims to be sent to FTI.
6/15/2026	J. Wilson	0.2	Prepared claims folder in response to diligence request.
6/19/2026	E. Erturan	1.0	Reviewed claims transfers filed on 6/19.
6/19/2026	E. Erturan	1.0	Updated claims transfer tracker for 6/19 filings.
6/19/2026	E. Erturan	0.7	Updated claims tracker to reflect new filings on 6/19.
6/19/2026	L. Klaff	0.3	Reviewed notice of transferred claim filed on docket.
6/24/2026	P. Farley	0.3	Commented on claims coin coverage analysis re: estimated recoveries.
6/25/2026	K. Simard	2.4	Drafted summary of claims related to option volume.
6/25/2026	J. Wilson	1.1	Reviewed claims analysis.
6/26/2026	E. Erturan	1.2	Analyzed claims transfers posted 6/26 to input into claims tracker.
6/26/2026	J. Mazzola	0.8	Reviewed claims transfer notice tracker for newly filed transfers.
6/29/2026	K. Simard	1.5	Analyzed options claims analysis to identify net impact on the estate.
6/30/2026	L. Klaff	0.9	Reviewed latest claim register provided by Verita (J. Westwood).
6/30/2026	K. Simard	0.6	Analyzed transferred claims.
6/30/2026	K. Simard	0.5	Corresponded with Verita (J. Westwood) regarding the claims pool.
6/30/2026	L. Klaff	0.5	Participated on call with BlockFills (M. Ring) regarding claim reconciliation process.
6/30/2026	K. Simard	0.4	Corresponded with FTI (M. Gray) regarding the claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
Task Code Total Hours		***42.2***	
14. Executory Contracts/ Leases			
6/3/2026	J. Wilson	0.4	Reviewed updated draft filing related to limited contract rejection.
6/3/2026	M. Renzi	0.2	Reviewed planned contract rejection.
6/5/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry and G. Wallace) regarding assigned contracts.
6/8/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding providing copies of assigned contracts.
6/9/2026	J. Wilson	0.3	Analyzed issue related to a contract at request of Counsel.
6/9/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding status of providing copies of assigned contracts.
6/10/2026	K. Simard	2.1	Reconciled cure costs of vendors to be assumed to ensure accurate payment.
6/10/2026	J. Wilson	1.1	Reviewed issues related to contract assignment.
6/10/2026	L. Klaff	0.6	Reviewed cure cost reconciliation of vendors to be assumed.
6/10/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry, D. Schak, G. Wallace, B. King) regarding copies of assigned contracts.
6/10/2026	J. Wilson	0.3	Corresponded with Counsel (S. Knipfelberg) regarding a contract.
6/10/2026	M. Renzi	0.3	Reviewed issues related to a contract assignment.
6/12/2026	L. Klaff	0.8	Reviewed tracker for all post petition A/P liabilities related to assigned contracts.
6/15/2026	L. Klaff	0.4	Corresponded with McDermott (G. Miranda and C. Bloomberg) regarding contract cure amounts.
6/15/2026	L. Klaff	0.3	Participated on call with McDermott (C. Bloomberg) regarding contract cure amounts.
6/18/2026	J. Mazzola	2.5	Created dashboard to summarize contract assumptions and rejections for post effective vendors.
6/18/2026	J. Mazzola	2.3	Analyzed historical vendor spend from May 2025 to June 2026 for all contracts on schedule G.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
6/18/2026	L. Klaff	1.9	Created summary of historical vendor spend, by vendor, from May 2025 to June 2026 for all contracts on the assumption and assignment notice.
6/18/2026	P. Farley	0.8	Participated on a call with BlockFills (G. Wallace, A. Krauszer, D. Schak, B. King) about contract assumption versus rejection.
6/18/2026	L. Klaff	0.8	Participated on call with BlockFills (G. Wallace, A. Krauszer, D. Schak, B. King) regarding contract assumption versus rejection.
6/18/2026	L. Klaff	0.8	Reviewed summary schedule of contracts to assume/reject.
6/18/2026	P. Farley	0.5	Reviewed contract treatment assumptions re: post effective vendors.
6/18/2026	M. Renzi	0.2	Reviewed schedule of contracts to be assumed or rejected.
6/19/2026	L. Klaff	1.3	Reconciled cure amounts for contracts deemed to be assumed.
6/19/2026	J. Wilson	0.7	Reviewed vendor contract exhibit prepared by team.
6/19/2026	L. Klaff	0.3	Corresponded with McDermott (A.Mark and C.Wurzelbacher) regarding contract assumption/rejection.
6/22/2026	K. Simard	1.4	Analyzed contracts to determine importance for GUC Trust.
6/22/2026	J. Wilson	0.8	Reviewed initial contract assumption list.
6/22/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace) regarding cure cost payment.
6/23/2026	K. Simard	1.4	Drafted tracker of contracts to be rejected by the GUC Trust.
6/23/2026	K. Simard	0.8	Drafted tracker of contracts to be assumed by the GUC Trust.
6/23/2026	P. Farley	0.6	Reviewed contract rejection list from BlockFills.
6/23/2026	K. Simard	0.5	Corresponded with BlockFills (R. Kleiman, R. Nelson, B. King) regarding assumed contracts.
6/23/2026	L. Klaff	0.3	Corresponded with McDermott (A. Mark) regarding initial draft of contracts to be included on assumption schedule.
6/23/2026	P. Farley	0.2	Commented on draft responses to UCC questions re: contracts.
6/24/2026	L. Klaff	1.3	Compiled copies of contracts for any party included on the assumption schedule.
6/24/2026	K. Simard	0.9	Compiled copies of contracts provided by BlockFills.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
6/24/2026	L. Klaff	0.8	Updated contract assumption schedule to reflect comments from FTI (M. Gray).
6/24/2026	L. Klaff	0.4	Corresponded with FTI (M. Gray and M. Eisler) regarding contract assumption questions.
6/24/2026	L. Klaff	0.4	Corresponded with McDermott (A. Mark) regarding noticing address for assumed contract.
6/25/2026	K. Simard	1.3	Reviewed data room provided by BlockFills to identify contracts assumed by GUC Trustee.
Task Code Total Hours		***31.6***	
17. Analysis of Historical Results			
6/5/2026	M. C. Canale	0.4	Reviewed blockchain tracing.
6/5/2026	M. C. Canale	0.1	Participated in discussion with Management (G. Wallace, D. Schak) regarding blockchain tracing.
6/5/2026	E. Bolton	0.1	Participated in discussion with Management (G. Wallace, D. Schak) to discuss blockchain tracing.
6/7/2026	E. Bolton	2.7	Traced transfers between Blockfills and counterparty.
6/8/2026	E. Bolton	2.5	Traced transfers of relevant transactions involving a counterparty.
6/8/2026	E. Bolton	1.4	Documented tracing results in tracker workpapers.
6/9/2026	E. Bolton	2.9	Conducted tracing of BTC and USDC transfers in TRM.
6/9/2026	E. Bolton	2.6	Summarized tracing analysis in workpapers.
6/9/2026	E. Bolton	1.3	Conducted UTXO analysis on certain BTC transactions.
6/9/2026	M. C. Canale	0.5	Analyzed blockchain tracing preliminary results.
6/10/2026	E. Bolton	2.7	Prepared initial deliverable of BTC tracing analysis.
6/10/2026	E. Bolton	1.9	Prepared initial deliverable of USDC tracing analysis.
6/10/2026	M. C. Canale	0.6	Analyzed blockchain tracing preliminary results.
6/12/2026	M. C. Canale	0.3	Analyzed preliminary blockchain analytics results.
6/21/2026	E. Bolton	2.8	Conducted tracing of BTC, ETH, and USDC.
6/21/2026	E. Bolton	2.6	Drafted tracing analysis progress report for client.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
6/21/2026	M. C. Canale	2.2	Created tracing analysis presentation.
6/22/2026	M. C. Canale	1.9	Updated blockchain analysis status presentation for Counsel.
6/24/2026	M. C. Canale	2.4	Updated draft asset tracing status update presentation.
6/24/2026	E. Bolton	1.9	Reconciled internal Company documents with on chain transactions.
6/24/2026	E. Bolton	1.6	Conducted tracing analysis of BTC, ETH, and USDC.
6/24/2026	E. Bolton	1.1	Prepared tracing analysis progress report update.
6/24/2026	M. C. Canale	0.5	Reviewed reconciliation of Company records to blockchain transactions.
6/24/2026	M. C. Canale	0.3	Drafted email to McDermott (J. Evans) with status update for blockchain asset tracing workstream.
6/25/2026	T. Brown	0.5	Reviewed tracing analytics and related to do items.
6/25/2026	T. Brown	0.5	Revised investigative summary presentation.
6/26/2026	M. C. Canale	0.8	Reviewed blockchain transactions in preparation for discussion with Counsel.
6/29/2026	E. Bolton	0.5	Participated in discussion with McDermott (J. Evans) regarding blockchain tracing results.
6/29/2026	T. Brown	0.2	Prepared for presentation to client.
Task Code Total Hours		***39.8***	
18. Operating and Other Reports			
6/1/2026	K. Simard	2.3	Populated April Monthly Operating Report court filing PDFs.
6/1/2026	K. Simard	2.1	Reconciled assets on April MOR balance sheet to amounts on March MOR.
6/1/2026	K. Simard	1.3	Reviewed April MOR receipts and disbursements to ensure accuracy.
6/1/2026	K. Simard	0.8	Drafted summary for employer taxes paid reported on April MOR.
6/1/2026	P. Farley	0.3	Commented on case matter summary for Management update.
6/2/2026	K. Simard	2.1	Continued to reconcile April MOR Balance Sheet liabilities to tie numbers out to amounts on March MOR.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/2/2026	K. Simard	2.1	Drafted schedule of accounts payable to determine pre and post petition split of liabilities.
6/2/2026	K. Simard	1.9	Reconciled April MOR Balance Sheet liabilities to tie numbers out to amounts on March MOR.
6/2/2026	L. Klaff	1.4	Reviewed April MOR balance support schedule for each Debtor entity.
6/2/2026	K. Simard	1.2	Reviewed income statement on April MOR to ensure accurate reporting.
6/2/2026	L. Klaff	1.1	Reviewed April MOR cash receipts and disbursements support schedule for each Debtor entity.
6/2/2026	K. Simard	1.0	Compared April and March liabilities to identify large variances.
6/2/2026	L. Klaff	0.9	Reviewed intercompany matrix related to April balance sheet for MOR.
6/2/2026	L. Klaff	0.8	Reviewed April MOR income statement support schedule for each Debtor entity.
6/2/2026	L. Klaff	0.7	Reviewed AP register supporting April balance sheet for MOR pre/post petition split.
6/2/2026	L. Klaff	0.5	Participated on call with BlockFills (M. Ring) regarding April balance sheet questions for MOR.
6/2/2026	P. Farley	0.3	Reviewed draft intercompany summary.
6/4/2026	P. Farley	0.6	Reviewed draft April MOR materials.
6/5/2026	K. Simard	1.6	Analyzed April MOR reconciliations to Debtor books and records.
6/5/2026	P. Farley	0.5	Reviewed materials prepared for April MOR.
6/8/2026	K. Simard	2.1	Updated analysis of equities first collateral value.
6/8/2026	P. Farley	0.5	Prepared draft town hall materials in response to request from BlockFills Management.
6/9/2026	J. Wilson	1.8	Reviewed draft April MORs.
6/9/2026	K. Simard	1.6	Implemented edits to equities first analysis.
6/9/2026	P. Farley	0.6	Reviewed updated draft town hall materials in response to request from BlockFills Management.
6/9/2026	P. Farley	0.4	Reviewed draft April MOR materials in advance of distribution to Counsel.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/9/2026	J. Wilson	0.3	Outlined draft town hall presentation.
6/10/2026	J. Wilson	0.6	Reviewed draft town hall presentation.
6/10/2026	P. Farley	0.3	Provided comments to updated draft town hall presentation.
6/11/2026	J. Wilson	1.6	Provided comments on April MORs reconciliations against Debtor books and records.
6/11/2026	J. Wilson	0.9	Provided comments on April MOR support schedules.
6/12/2026	K. Simard	1.6	Compared April MOR support schedule to Court PDF to ensure alignment.
6/12/2026	E. Erturan	1.2	Analyzed accounts payable on April MOR to determine prepetition amounts.
6/12/2026	J. Wilson	0.4	Responded to inquiry from McDermott (G. Steinman) related to a non Debtor.
6/15/2026	K. Simard	1.6	Drafted schedule of professional fee accrual on comparable company MORs to determine treatment for BlockFills.
6/15/2026	E. Erturan	1.3	Analyzed April MORs.
6/15/2026	K. Simard	1.3	Edited global notes and footnotes for April MORs.
6/15/2026	K. Simard	1.1	Analyzed comparable company MORs to identify treatment of professional fee accrual.
6/15/2026	J. Wilson	0.5	Analyzed non Debtor liquidity forecast.
6/16/2026	K. Simard	2.1	Populated May MOR balance sheet support schedule.
6/16/2026	K. Simard	1.8	Populated May MOR income statement support schedule.
6/16/2026	K. Simard	1.5	Compared April bank account activity to receipts and disbursements schedule on MOR to ensure accuracy.
6/16/2026	L. Klaff	1.4	Prepared summary schedule of UST quarterly fees owed by Debtor entity with payment instructions.
6/16/2026	J. Mazzola	0.8	Analyzed quarterly US Trustee fees.
6/16/2026	K. Simard	0.8	Drafted May MOR support schedule workbook.
6/16/2026	L. Klaff	0.7	Prepared UST quarterly fee calculation.
6/16/2026	P. Farley	0.4	Reviewed draft April MOR materials.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/16/2026	P. Farley	0.4	Reviewed MOR support workbook re: May MOR.
6/16/2026	P. Farley	0.4	Reviewed summary statement re: court fee calculation.
6/17/2026	K. Simard	2.6	Compared April MOR to Company's books and records.
6/17/2026	K. Simard	2.4	Reconciled assets on May MOR to amounts reported on April MOR.
6/17/2026	L. Klaff	2.4	Reviewed draft May MORs for each Debtor entity.
6/17/2026	E. Erturan	2.3	Evaluated balance sheet liability reconciliations for April MOR to amounts reported on March MOR.
6/17/2026	K. Simard	0.7	Analyzed liabilities on May MOR to determine prepetition/post petition split.
6/17/2026	L. Klaff	0.6	Populated summary schedule of UST quarterly fees owed by Debtor entity with EINs.
6/17/2026	J. Wilson	0.5	Responded to inquiry from regulator related to a non Debtor.
6/17/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace) regarding UST quarterly fee payments.
6/17/2026	L. Klaff	0.3	Corresponded with McDermott (A. Mark) regarding UST quarterly fee payments.
6/17/2026	P. Farley	0.2	Reviewed updated UST quarterly fee payment schedule.
6/18/2026	E. Erturan	2.2	Reconciled balance sheet liabilities on May MOR to amounts reported on April MOR.
6/18/2026	K. Simard	1.8	Analyzed liabilities on May MOR to determine prepetition/post petition split.
6/18/2026	K. Simard	1.6	Reconciled liabilities on May MOR to amounts reported on April MOR.
6/18/2026	K. Simard	1.3	Compared balance sheet support schedule for MOR to Company books and records to ensure accuracy.
6/18/2026	K. Simard	1.2	Evaluated large liability variances identified in April-May MOR reconciliation.
6/18/2026	J. Wilson	1.0	Commented on April MOR balance sheet.
6/18/2026	J. Wilson	0.8	Commented on April MOR income statement.
6/18/2026	J. Wilson	0.7	Commented on April MOR filing PDFs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/18/2026	J. Wilson	0.6	Commented on April MOR receipts and disbursements.
6/18/2026	J. Wilson	0.5	Commented on April MOR Global notes.
6/19/2026	L. Klaff	2.3	Reviewed populated May MOR filing documents for all Debtor entities.
6/19/2026	K. Simard	1.7	Compiled list of key parties involved in the BlockFills bankruptcy for GUC Trustee reference.
6/19/2026	J. Mazzola	1.6	Prepared May MOR exhibits for cash receipts.
6/19/2026	K. Simard	1.4	Populated May MOR Filing PDF documents.
6/19/2026	K. Simard	1.3	Performed quality control check of April MOR ahead of filing.
6/19/2026	J. Mazzola	1.3	Prepared May MOR exhibits for cash disbursements.
6/19/2026	L. Klaff	1.1	Reviewed cash receipts and disbursements supporting detail for May MOR.
6/19/2026	J. Mazzola	1.0	Drafted a list of key parties and their contact information for the bankruptcy.
6/19/2026	K. Simard	0.9	Compared April MOR support schedules to filing PDFs to ensure accuracy.
6/19/2026	K. Simard	0.9	Reconciled liabilities on May MOR to amounts reported on April MOR.
6/19/2026	J. Mazzola	0.8	Prepared May MOR cash balances summary and reconciled crypto asset sales.
6/19/2026	K. Simard	0.7	Reconciled the cash reported on various May MOR schedules.
6/19/2026	J. Wilson	0.6	Reviewed filing ready April MORs.
6/19/2026	J. Wilson	0.2	Participated in call with Management (J. Perry) to discuss case issues.
6/22/2026	K. Simard	1.4	Drafted schedule of total US Trustee fees owed.
6/22/2026	K. Simard	0.8	Reviewed global notes of April MOR to ensure all disclosures are included.
6/22/2026	P. Farley	0.6	Reviewed draft May MOR materials.
6/23/2026	K. Simard	2.1	Compared May MOR support schedules to Company books and records to ensure accuracy.
6/23/2026	P. Farley	0.3	Commented on draft May MOR materials re: reconciliations.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/24/2026	J. Wilson	1.5	Prepared liquidity analysis for discussion with non Debtor management team.
6/24/2026	K. Simard	1.1	Calculated accounts receivable aging for May MOR.
6/24/2026	K. Simard	1.1	Generated filing versions of April MOR.
6/24/2026	K. Simard	0.9	Analyzed MORs of other cases to identify how funding of professional fee escrow is treated on MOR.
6/24/2026	K. Simard	0.4	Analyzed intercompany activity on May MOR.
6/24/2026	P. Farley	0.4	Reviewed April MOR materials prior to filing.
6/25/2026	E. Erturan	0.9	Updated daily docket tracker to reflect all filings on 6/25.
6/25/2026	M. Renzi	0.1	Reviewed plan for data retention for vendor data.
6/26/2026	L. Klaff	0.9	Reviewed pro forma calculation of UST Q2'26 fees.
6/26/2026	K. Simard	0.8	Commented on presentation including information for GUC Trustee.
6/26/2026	K. Simard	0.8	Updated schedule of amounts owed to US Trustee.
6/29/2026	K. Simard	1.1	Updated case timeline to reflect key events of the week.
6/30/2026	K. Simard	1.4	Compared bank account activity to cash receipts and disbursements to ensure accurate reporting on May MOR.
6/30/2026	K. Simard	1.0	Analyzed professional fee escrow and associated liability on May financials to determine appropriate May MOR reporting.
6/30/2026	J. Wilson	0.6	Reviewed May MOR support schedules.
6/30/2026	J. Wilson	0.3	Reviewed May MOR ahead of planned filing.
Task Code Total Hours		***111.9***	
19. Cash Flow/Cash Management/ Liquidity			
6/1/2026	J. Mazzola	2.8	Drafted weekly reporting presentation for Celsius/AHG for week ended 5/29.
6/1/2026	J. Mazzola	1.7	Drafted weekly reporting presentation for FTI for week ended 5/29.
6/1/2026	J. Mazzola	1.4	Updated the 13 week cash flow for bank actuals week ended 5/29.
6/1/2026	J. Mazzola	1.0	Prepared variance report for week ended 5/29 actuals.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/1/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG for week ended 5/29.
6/1/2026	J. Wilson	0.5	Evaluated liquidity reporting packages.
6/1/2026	P. Farley	0.3	Commented on weekly reporting presentation for lenders re: week ended 5/29.
6/2/2026	J. Mazzola	1.8	Assessed the FTI cash flow package for the updated budget through week ended 7/17.
6/2/2026	J. Mazzola	1.6	Updated cash at emergence analysis for new forecast through 7/17.
6/2/2026	J. Mazzola	1.5	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 6/5.
6/2/2026	L. Klaff	1.3	Revised cash at emergence analysis for new forecast through 7/17 and current crypto pricing.
6/2/2026	J. Mazzola	1.3	Updated cash at emergence analysis for current crypto pricing.
6/2/2026	J. Wilson	1.2	Reviewed liquidity package prepared by team, including forecast update through 7/13.
6/2/2026	J. Mazzola	0.5	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 6/5.
6/2/2026	P. Farley	0.4	Commented on assumptions for updated estimated cash at emergence re: forecast through 7/17.
6/2/2026	M. Renzi	0.4	Reviewed the updated liquidity reporting package forecasted through 7/13.
6/2/2026	P. Farley	0.3	Commented on weekly reporting presentation for FTI re: week ended 5/29.
6/2/2026	P. Farley	0.3	Reviewed updated 13 week cash flow forecast re: liquidity through effective date.
6/2/2026	P. Farley	0.2	Commented on updates to weekly reporting package for FTI.
6/3/2026	J. Mazzola	1.3	Analyzed claims coverage by coin for week ended 6/5.
6/4/2026	J. Mazzola	2.4	Updated cash at emergence analysis for crypto pricing as of 6/4.
6/4/2026	J. Mazzola	0.5	Verified escrow funding amount on 6/4 for week ended 5/29 professional fee amounts.
6/4/2026	P. Farley	0.4	Reviewed updated 13 week cash flow forecast.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/5/2026	P. Farley	0.3	Reviewed updated cash flow forecast re: estimated two week liquidity need.
6/8/2026	J. Mazzola	2.0	Drafted weekly reporting presentation for Celsius/AHG for week ended 6/5.
6/8/2026	J. Mazzola	1.6	Updated cash at emergence analysis for crypto and cash as of 6/5.
6/8/2026	J. Mazzola	1.5	Prepared variance report for week ended 6/5 actuals.
6/8/2026	J. Wilson	1.5	Updated analysis related to emergence liquidity estimate.
6/8/2026	J. Mazzola	1.2	Updated the 13 week cash flow for bank actuals week ended 6/5.
6/8/2026	J. Wilson	1.1	Updated supporting documentation related to emergence liquidity estimate.
6/8/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG for week ended 6/5.
6/8/2026	J. Mazzola	0.7	Drafted weekly reporting presentation for FTI for week ended 6/5.
6/8/2026	J. Wilson	0.7	Reviewed weekly liquidity reporting.
6/8/2026	P. Farley	0.6	Reviewed analysis of estimated cash at effective date.
6/8/2026	P. Farley	0.5	Reviewed updated 13 week cash flow forecast re: liquidity through effective date.
6/8/2026	P. Farley	0.4	Commented on weekly financial reporting presentation for lenders for week ended 6/5.
6/8/2026	M. Renzi	0.2	Reviewed secured lender weekly liquidity reporting.
6/9/2026	L. Klaff	1.6	Revised cash at emergence analysis for crypto and cash as of 6/5.
6/9/2026	J. Mazzola	1.1	Validated FTI weekly reporting package supporting exhibits for week ending 6/5.
6/9/2026	J. Wilson	0.8	Reviewed updated liquidity reporting package.
6/9/2026	M. Renzi	0.7	Reviewed the cash at emergence analysis reflecting updated crypto pricing.
6/9/2026	P. Farley	0.4	Commented on UCC weekly liquidity reporting package re: exhibits.
6/9/2026	P. Farley	0.3	Commented on updated liquidity analysis re: cash at emergence.
6/9/2026	M. Renzi	0.3	Reviewed the updated liquidity reporting package.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/10/2026	J. Mazzola	1.5	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 6/12.
6/10/2026	E. Erturan	1.2	Analyzed cash at emergence for crypto and cash.
6/10/2026	J. Wilson	0.6	Analyzed potential administrative costs to be paid at emergence.
6/10/2026	P. Farley	0.6	Reviewed updated cash flow forecast re: two week liquidity requirements.
6/10/2026	J. Mazzola	0.5	Updated the cash flow model for professional fee actuals in week ended 6/5.
6/10/2026	J. Wilson	0.4	Commented on liquidity report.
6/10/2026	M. Renzi	0.2	Reviewed estimated administrative expenses.
6/11/2026	K. Simard	2.7	Drafted summary of administrative claims to be paid at Effective Date.
6/11/2026	J. Mazzola	2.4	Analyzed pre/post petition A/P for invoices that span the petition date.
6/11/2026	P. Farley	0.4	Commented on draft of estimated administrative claims to be paid at Effective Date.
6/11/2026	M. Renzi	0.4	Reviewed invoices containing pre and post petition amounts.
6/11/2026	P. Farley	0.3	Reviewed analysis of AP invoices re: liquidity Management.
6/12/2026	J. Mazzola	0.8	Verified escrow funding amount for week ended 6/5 fees was received on 6/12.
6/12/2026	P. Farley	0.3	Reviewed updated cash flow forecast re: estimated liquidity at emergence.
6/14/2026	J. Wilson	0.4	Reviewed open sale transaction issues to prepare agenda items for a call.
6/15/2026	J. Mazzola	2.6	Drafted weekly reporting presentation for FTI for week ended 6/12.
6/15/2026	J. Mazzola	1.7	Drafted weekly reporting presentation for Celsius/AHG for week ended 6/12.
6/15/2026	J. Wilson	1.7	Reviewed liquidity management of a non Debtor.
6/15/2026	J. Mazzola	1.5	Prepared variance report for week ended 6/12 actuals.
6/15/2026	J. Mazzola	1.1	Updated the 13 week cash flow for bank actuals week ended 6/12.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/15/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG for week ended 6/12.
6/15/2026	P. Farley	0.6	Reviewed draft FTI weekly reporting presentation re: week ended 6/12.
6/15/2026	J. Wilson	0.6	Reviewed weekly liquidity package.
6/15/2026	P. Farley	0.5	Reviewed draft secured lender weekly reporting presentation re: week ended 6/12.
6/15/2026	P. Farley	0.5	Reviewed updated 13 week cash flow forecast re: non debtor liquidity needs.
6/16/2026	J. Mazzola	2.1	Created a summary of the regulatory capital requirements for Basis.
6/16/2026	J. Mazzola	1.9	Updated emergence cash analysis for crypto holdings and cash position as of 6/12.
6/16/2026	J. Mazzola	1.8	Analyzed Basis cash balances and related transactions history since the petition date.
6/16/2026	J. Wilson	1.4	Prepared response to diligence inquiry from buyer.
6/16/2026	J. Mazzola	1.3	Updated the escrow funding tracker to determine excess and deficit funding needs for week ended 6/19.
6/16/2026	L. Klaff	1.1	Reviewed emergence cash analysis for crypto holdings and cash position as of 6/12.
6/16/2026	E. Erturan	0.9	Analyzed the updated cash at emergence analysis.
6/16/2026	P. Farley	0.7	Reviewed Basis cash forecast and liquidity analysis in advance of call.
6/16/2026	J. Mazzola	0.5	Participated in a call with Basis (A. Henrikson, M. Latham) to discuss Basis cash forecast.
6/16/2026	P. Farley	0.5	Participated on a call with Basis (A. Henrikson, M. Latham) to review Basis cash forecast.
6/16/2026	J. Wilson	0.5	Reviewed liquidity forecast with management of non Debtor.
6/16/2026	P. Farley	0.5	Reviewed updated 13 week cash flow forecast re: estimated liquidity to effective date.
6/16/2026	P. Farley	0.4	Reviewed updated summary of liquidity requirements for non debtor asset.
6/17/2026	L. Klaff	0.9	Reviewed escrow funding tracker to determine excess/deficit funding needs for week ended 6/19.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/17/2026	J. Mazzola	0.8	Updated the cash flow model for professional fee actuals in week ended 6/12.
6/17/2026	P. Farley	0.6	Reviewed updated liquidity analysis re: regulatory capital requirements of a non debtor entity.
6/17/2026	M. Renzi	0.5	Reviewed issue related to liquidity of non Debtor.
6/17/2026	J. Mazzola	0.5	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 6/19.
6/17/2026	J. Wilson	0.4	Participated in call with Management (J. Perry) related to liquidity of a non Debtor.
6/17/2026	P. Farley	0.4	Participated on a call with Management (J. Perry) concerning liquidity of a non Debtor.
6/17/2026	P. Farley	0.4	Reviewed updates to 13 week cash flow forecast re: impact to effective date liquidity.
6/17/2026	M. Renzi	0.3	Reviewed the emergence cash analysis for crypto holdings and cash position.
6/18/2026	L. Klaff	0.9	Reviewed cash flow forecast actuals to date.
6/18/2026	J. Mazzola	0.8	Verified escrow funding amount for week ended 6/12 fees was received on 6/18.
6/19/2026	E. Erturan	1.0	Revised current draft of wind down budget for comments.
6/22/2026	J. Mazzola	2.4	Drafted weekly reporting presentation for FTI for week ended 6/19.
6/22/2026	J. Wilson	1.8	Reviewed cash at emergence analysis.
6/22/2026	J. Mazzola	1.6	Drafted weekly reporting presentation for Celsius/AHG for week ended 6/19.
6/22/2026	J. Mazzola	1.5	Prepared vendor level forecast through 1/1/27 as part of the wind down budget for the GUC Trustee.
6/22/2026	J. Mazzola	1.4	Prepared variance report for week ended 6/19 actuals.
6/22/2026	K. Simard	1.3	Analyzed implications of assumptions included in GUC Trustee budget.
6/22/2026	L. Klaff	1.1	Reviewed weekly reporting presentation for Celsius/AHG for week ended 6/19.
6/22/2026	J. Mazzola	1.0	Updated the 13 week cash flow for bank actuals week ended 6/19.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/22/2026	J. Mazzola	0.8	Updated cash at emergence analysis for week ended 6/19 cash and crypto positions.
6/22/2026	P. Farley	0.7	Commented on post effective budget assumptions.
6/22/2026	J. Wilson	0.7	Commented on weekly liquidity reporting.
6/22/2026	P. Farley	0.4	Commented on weekly reporting presentation for Celsius/AHG re: week ended 6/19.
6/22/2026	P. Farley	0.3	Reviewed draft variance report for week ending 6/19.
6/22/2026	P. Farley	0.3	Reviewed updated 13 week cash flow forecast re: post closing liquidity.
6/22/2026	M. Renzi	0.2	Reviewed secured lender weekly reporting.
6/23/2026	J. Wilson	2.9	Analyzed non Debtor historical cash flow.
6/23/2026	J. Mazzola	2.9	Created a cash flow model for Basis Capital Markets YTD for all GBP, EUR, and USD accounts.
6/23/2026	J. Mazzola	2.7	Analyzed Basis bank transaction detail from January to June.
6/23/2026	J. Mazzola	2.0	Compiled all bank account cash balances at month end YTD for Basis.
6/23/2026	K. Simard	1.5	Drafted responses to FTI questions related to GUC Trustee budget.
6/23/2026	L. Klaff	1.1	Reviewed emergence cash analysis for crypto holdings and cash position as of 6/12.
6/23/2026	J. Wilson	0.6	Reviewed weekly liquidity reporting.
6/23/2026	P. Farley	0.4	Commented on draft responses to UCC questions re: GUC Trustee budget.
6/23/2026	P. Farley	0.3	Reviewed updated 13 week cash flow forecast re: post closing liquidity.
6/23/2026	M. Renzi	0.2	Reviewed updated analysis of cash at emergence.
6/24/2026	J. Mazzola	1.8	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 6/26.
6/24/2026	K. Simard	1.5	Reviewed GUC Trustee budget to ensure accuracy.
6/24/2026	J. Mazzola	1.4	Analyzed claims coverage by coin for week ended 6/26.
6/24/2026	J. Wilson	1.3	Analyzed revised non Debtor budget and developed funding plan.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/24/2026	J. Mazzola	1.0	Updated the cash flow model for professional fee actuals in week ended 6/19.
6/24/2026	L. Klaff	0.9	Reviewed escrow funding tracker to determine excess/deficit funding needs for fees incurred week ended 6/19.
6/24/2026	J. Wilson	0.8	Participated in follow up call with Management (A. Henrikson) to discuss liquidity.
6/24/2026	P. Farley	0.8	Participated on a call with Management (A. Henrikson) to review liquidity.
6/24/2026	P. Farley	0.4	Reviewed updates to cash flow forecast re: closing liquidity.
6/24/2026	P. Farley	0.3	Reviewed Basis liquidity analysis re: non debtor entity.
6/25/2026	L. Klaff	1.7	Updated cash at emergence analysis for updated operating cash flow disbursements through Effective Date.
6/25/2026	J. Mazzola	1.7	Updated the cash at emergence analysis for crypto holdings as of 6/25.
6/25/2026	L. Klaff	1.6	Generated summary schedule of outstanding invoices the span the petition date.
6/25/2026	L. Klaff	1.4	Updated the cash at emergence analysis for revised secured lender settlement structure.
6/25/2026	J. Mazzola	1.2	Updated the cash at emergence analysis for revised Celsius settlement structure.
6/25/2026	J. Wilson	0.8	Commented on update cash at emergence analysis.
6/25/2026	J. Mazzola	0.8	Verified escrow funding amount for week ended 6/19 fees was received on 6/25.
6/25/2026	J. Wilson	0.7	Corresponded with Management (J. Perry, G. Wallace) regarding funding of a non Debtor.
6/25/2026	J. Wilson	0.7	Reviewed updated non Debtor liquidity forecast.
6/25/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: liquidity at emergence.
6/25/2026	J. Wilson	0.5	Participated in call with controller to discuss financials.
6/25/2026	J. Wilson	0.4	Calculated non Debtor transfer to satisfy regulatory capital requirement.
6/25/2026	M. Renzi	0.4	Reviewed the updated cash at emergence analysis reflecting the revised settlement structure.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/25/2026	P. Farley	0.3	Commented on additional updates to non Debtor liquidity forecast.
6/26/2026	J. Mazzola	2.7	Updated weekly cash flow payroll and vendor assumptions for July forecast per FTI reporting requirements.
6/26/2026	J. Mazzola	1.6	Updated cash flow professional fee and vendor exhibits for FTI July budget update requirement.
6/26/2026	J. Wilson	1.6	Updated liquidity analysis and action plan related to a non Debtor.
6/26/2026	K. Simard	1.4	Drafted framework of BlockFills emergence fund flow.
6/26/2026	K. Simard	1.1	Analyzed comparable funds flow to prepare for emergence.
6/26/2026	L. Klaff	1.1	Reviewed updated July cash flow to be reported in accordance with FTI July budget update requirement.
6/26/2026	J. Wilson	0.9	Reviewed cash at emergence analysis.
6/26/2026	J. Wilson	0.8	Analyzed forecast provided by non Debtor.
6/26/2026	P. Farley	0.7	Provided comments to draft funds flow re: closing materials.
6/26/2026	L. Klaff	0.7	Reviewed updated cash flow forecast provided by Basis (A. Henrikson).
6/26/2026	P. Farley	0.6	Provided comments to updated July budget re: FTI reporting requirement.
6/26/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: liquidity at closing.
6/26/2026	P. Farley	0.5	Reviewed cash flow forecast for a non debtor entity re: asset sale.
6/26/2026	J. Wilson	0.5	Reviewed non Debtor liquidity analysis.
6/29/2026	J. Mazzola	2.5	Drafted weekly reporting presentation for FTI for week ended 6/26.
6/29/2026	J. Mazzola	1.8	Drafted weekly reporting presentation for Celsius/AHG for week ended 6/26.
6/29/2026	J. Wilson	1.5	Edited updated liquidity forecast.
6/29/2026	J. Mazzola	1.5	Prepared variance report for week ended 6/26 actuals.
6/29/2026	J. Wilson	1.5	Reviewed updated non Debtor liquidity forecast.
6/29/2026	L. Klaff	1.3	Reviewed updated cash flow forecast for July.
6/29/2026	J. Mazzola	1.0	Updated the 13 week cash flow for bank actuals week ended 6/26.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/29/2026	L. Klaff	0.9	Performed analysis on invoices that span the petition date.
6/29/2026	J. Wilson	0.8	Commented on weekly liquidity reporting.
6/29/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG for week ended 6/26.
6/29/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: post closing liquidity.
6/29/2026	L. Klaff	0.5	Analyzed invoices that span the petition date to determine the pre-petition portion.
6/29/2026	P. Farley	0.4	Provided comments to FTI weekly reporting presentation re: week ended 6/26.
6/29/2026	P. Farley	0.4	Reviewed AHG / Celsius reporting presentation.
6/29/2026	M. Renzi	0.4	Reviewed updated cash flow for July.
6/29/2026	P. Farley	0.3	Commented on administrative expense analysis.
6/29/2026	M. Renzi	0.1	Reviewed secured lender weekly reporting.
6/30/2026	J. Mazzola	2.3	Created a weekly cash flow template to track Basis cash activity and balances (UK entity).
6/30/2026	J. Mazzola	1.6	Compiled FTI supplemental support for July updated budget.
6/30/2026	J. Mazzola	1.5	Updated the FTI weekly cash flow for revised payroll and professional non RX fee assumptions.
6/30/2026	J. Wilson	1.4	Reviewed updated cash at emergence analysis.
6/30/2026	L. Klaff	1.4	Updated cash at emergence analysis for secured lender settlement structure, in accordance with order approving settlement.
6/30/2026	J. Wilson	1.4	Updated non Debtor liquidity forecast.
6/30/2026	L. Klaff	1.1	Updated cash at emergence analysis for crypto holdings and price as of 6/29.
6/30/2026	J. Wilson	0.8	Commented on weekly creditor reporting.
6/30/2026	L. Klaff	0.8	Reviewed July FTI cash flow package.
6/30/2026	P. Farley	0.6	Reviewed updated 13 week cash flow forecast re: revised assumptions.
6/30/2026	J. Wilson	0.5	Reviewed liquidity analysis prepared by team.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/30/2026	P. Farley	0.4	Commented on additional FTI materials in support of updated July budget.
Task Code Total Hours		***185.6***	
27. Plan of Reorganization/ Disclosure Statement			
6/1/2026	M. Renzi	0.1	Reviewed updates to the liquidation analysis.
6/16/2026	K. Simard	1.9	Drafted list of items to be complete in order to go effective.
6/16/2026	L. Klaff	0.8	Reviewed list of items to be complete in order to go effective.
6/17/2026	P. Farley	0.3	Reviewed draft Plan and Disclosure Statement materials.
6/18/2026	J. Mazzola	0.5	Participated in a call with McDermott (A. Mark, C. Wurzelbacher) on assumption and assignment of contracts.
6/18/2026	P. Farley	0.5	Participated on a call with McDermott (A.Mark, C.Wurzelbacher) concerning list of assumed contracts for Plan supplement.
6/18/2026	L. Klaff	0.5	Participated on call with McDermott (A. Mark and C. Wurzelbacher) regarding list of assumed contracts for Plan supplement.
6/22/2026	K. Simard	2.8	Reviewed Plan of Reorganization to identify checklist items to be complete ahead of emergence.
6/22/2026	L. Klaff	2.4	Prepared draft of GUC Trust budget to be included as part of Plan Supplement.
6/22/2026	E. Erturan	2.2	Updated GUC Trustee budget to be included as part of Plan Supplement.
6/22/2026	L. Klaff	1.9	Continued to prepare draft of GUC Trust budget to be included as part of Plan Supplement.
6/22/2026	K. Simard	1.9	Drafted tracker of deliverables to be produced on Effective Date.
6/22/2026	L. Klaff	1.4	Prepared draft contract assumption schedule as part of the Plan Supplement.
6/22/2026	P. Farley	0.3	Reviewed draft checklist re: emergence.
6/22/2026	M. Renzi	0.2	Reviewed GUC Trust budget ahead of the Plan Supplement filing.
6/23/2026	J. Wilson	2.5	Commented on draft Plan supplement analyses including wind down budget and contract assumptions.
6/23/2026	L. Klaff	2.3	Updated GUC Trust budget to incorporate various comments.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/23/2026	L. Klaff	1.6	Continued to update GUC Trust budget to be included as part of the Plan Supplement.
6/23/2026	L. Klaff	1.4	Drafted responses to FTI's (M. Gray and M. Eisler) questions on GUC Trust budget to be filed as part of Plan Supplement.
6/23/2026	J. Mazzola	1.2	Drafted responses to FTI's questions on contract assumptions for the Plan supplement.
6/23/2026	J. Wilson	1.2	Responded to inquiry regarding Plan Supplement.
6/23/2026	J. Wilson	1.1	Reviewed revised Plan supplement analysis.
6/23/2026	M. Renzi	0.8	Reviewed GUC Trust budget ahead of the Plan Supplement filing.
6/23/2026	L. Klaff	0.8	Reviewed list of items to be completed in order to go effective.
6/23/2026	P. Farley	0.6	Reviewed updates to GUC Trustee Budget re: Plan supplement.
6/23/2026	L. Klaff	0.4	Corresponded with FTI (M. Gray) regarding Plan Supplement materials.
6/23/2026	P. Farley	0.4	Reviewed additional draft Plan supplement analyses.
6/24/2026	J. Wilson	1.3	Reviewed Plan Supplement materials including wind down budget and contract assumption.
6/24/2026	K. Simard	0.9	Analyzed implications of Plan Supplement exhibits ahead of filing.
6/24/2026	L. Klaff	0.6	Corresponded with McDermott (A. Mark) regarding finalized Plan Supplement materials.
6/24/2026	M. Renzi	0.5	Reviewed the final Plan Supplement materials, including the wind down budget and contract assumption schedule.
6/24/2026	L. Klaff	0.4	Corresponded with McDermott (A. Mark) regarding Plan Supplement materials.
6/25/2026	J. Wilson	1.4	Reviewed trackers and related analysis prepared by team in preparation for Effective Date.
6/25/2026	E. Erturan	1.2	Analyzed Plan Supplement filings to prepare summary slide for review.
6/25/2026	K. Simard	1.1	Identified point person for each item on checklist of items to be complete before Effective Date.
6/25/2026	K. Simard	0.9	Edited checklist of items to be complete before emergence.
6/25/2026	P. Farley	0.6	Reviewed tracker and closing checklist re: Effective Date.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/25/2026	K. Simard	0.4	Updated timeline of key dates before emergence.
6/26/2026	K. Simard	2.5	Compiled exhibits to be included in emergence package for GUC Trustee.
6/29/2026	J. Wilson	1.2	Reviewed proposed payment schedule in preparation for Plan Confirmation.
6/29/2026	K. Simard	0.7	Reviewed Plan of Reorganization to identify escrow funding for convenience class.
6/30/2026	M. Singlak	0.6	Reviewed Plan of Reorganization.
6/30/2026	J. Wilson	0.4	Participated in call with McDermott (G. Steinman) and Cole Schotz (J. Alberto) to discuss Plan issues.
6/30/2026	M. Renzi	0.4	Participated on call with McDermott (G. Steinman) regarding Plan settlement.
6/30/2026	M. Singlak	0.4	Reviewed Disclosure Statement.
Task Code Total Hours		***47.5***	
32. Document Review			
6/2/2026	J. Wilson	0.2	Reviewed notice related to phishing attempts.
6/9/2026	E. Erturan	0.9	Developed daily docket tracker to monitor new filings on the docket.
6/10/2026	E. Erturan	0.8	Summarized new docket filings for 6/9 and 6/10.
6/10/2026	E. Erturan	0.8	Updated daily docket tracking for 6/9 and 6/10 filings.
6/11/2026	E. Erturan	0.9	Updated daily docket tracker to reflect all filings on 6/11.
6/11/2026	E. Erturan	0.7	Reviewed filings on 6/11 posted to the docket.
6/12/2026	E. Erturan	0.5	Updated docket tracker to reflect all filings posted on 6/12.
6/15/2026	E. Erturan	1.5	Updated daily docket tracker to reflect all filings on 6/15.
6/15/2026	E. Erturan	0.8	Reviewed new docket filings for 6/15.
6/16/2026	E. Erturan	0.9	Updated daily docket tracker to reflect all filings on 6/16.
6/17/2026	E. Erturan	1.0	Updated daily docket tracker to reflect all filings on 6/17.
6/18/2026	E. Erturan	1.0	Updated daily docket tracker to reflect all filings on 6/18.

Date	Professional	Hours	Description
32. Document Review			
6/19/2026	E. Erturan	1.0	Updated daily docket tracker to reflect all filings on 6/19.
6/22/2026	E. Erturan	0.9	Updated daily docket tracker to reflect all filings on 6/22.
6/23/2026	E. Erturan	1.0	Updated daily docket tracker to reflect all filings on 6/23.
6/24/2026	E. Erturan	0.8	Updated daily docket tracker to reflect all filings on 6/24.
6/25/2026	E. Erturan	0.3	Reviewed newly appointed GUC Trustee and Committee.
6/26/2026	E. Erturan	1.0	Updated daily docket tracker to reflect all filings on 6/26.
6/30/2026	M. Singlak	1.0	Reviewed First Day Declaration.
Task Code Total Hours		***16.0***	
35. Employee Management/ Retention			
6/4/2026	P. Farley	0.3	Reviewed proposed consulting agreement for a particular employee.
6/9/2026	J. Wilson	0.3	Reviewed SoW related to retention of a contractor.
6/22/2026	L. Klaff	0.9	Prepared summary schedule of current employees, indicating which are being acquired.
6/22/2026	J. Wilson	0.5	Corresponded with HR consultant (S. Ortega) regarding employee matters.
6/22/2026	M. Renzi	0.2	Reviewed schedule of employees to be transferred with sale.
6/23/2026	L. Klaff	0.9	Reviewed contracting agreements for various employees.
6/23/2026	J. Wilson	0.5	Reviewed payments to various employees in the post-petition period.
6/23/2026	J. Wilson	0.3	Corresponded with HR consultant (S. Ortega) regarding employees.
6/24/2026	J. Wilson	0.5	Corresponded with HR consultant (S. Ortega) regarding employee matters.
6/25/2026	J. Wilson	0.8	Corresponded with Management (G. Wallace) regarding a contractor payment.
6/25/2026	J. Wilson	0.2	Corresponded with third party contractor regarding retention of a consultant.
6/26/2026	P. Farley	0.3	Reviewed employee information re: effective date transition.
Task Code Total Hours		***5.7***	

Date	Professional	Hours	Description
36. Operation Management			
6/1/2026	J. Mazzola	2.1	Performed coin reconciliation from 5/26 to 5/29 to verify crypto liquidations.
6/1/2026	L. Klaff	1.4	Reviewed coin reconciliation from 5/26 to 5/29 to verify crypto liquidations for week ended 5/29.
6/1/2026	J. Wilson	0.8	Reviewed Blockfills work plan for discussion.
6/2/2026	J. Mazzola	1.6	Evaluated proposed A/P payments for week ended 6/5.
6/2/2026	L. Klaff	0.4	Corresponded with BlockFills (D. Schak) regarding specific coins in portfolio.
6/2/2026	P. Farley	0.4	Reviewed coin reconciliation from 5/26 to 5/29 re: crypto liquidations.
6/2/2026	P. Farley	0.2	Reviewed schedule of proposed AP payments for the week.
6/2/2026	P. Farley	0.2	Reviewed updated Fireblocks report re: estate crypto holdings.
6/3/2026	J. Mazzola	1.8	Updated coin position analysis for 6/2 data.
6/3/2026	J. Mazzola	1.6	Drafted crypto liquidation plan for week ended 6/5.
6/3/2026	L. Klaff	0.8	Reviewed draft of crypto liquidation plan for week ended 6/5.
6/3/2026	J. Mazzola	0.5	Developed exhibit of vendor payment data for week ended 6/5.
6/3/2026	J. Mazzola	0.5	Gathered vendor information for all A/P payments to be processed for week ended 6/5.
6/3/2026	P. Farley	0.3	Commented on draft crypto liquidation plan re: liquidations for week ended 6/5.
6/4/2026	P. Farley	0.1	Reviewed Fireblocks asset report re: estate crypto holdings.
6/5/2026	J. Mazzola	1.5	Analyzed coin liquidation trade report for 6/4 provided by the Company (D. Schak).
6/5/2026	L. Klaff	0.6	Reviewed coin liquidation trade report for 6/4 provided by BlockFills (D. Schak).
6/5/2026	P. Farley	0.6	Reviewed crypto liquidation options for the week re: crypto report.
6/5/2026	P. Farley	0.2	Updated BRG workstream plan for discussion.
6/8/2026	J. Mazzola	2.3	Performed coin reconciliation from 6/3 to 6/5 to verify crypto liquidations.
6/8/2026	P. Farley	0.4	Reviewed coin liquidation summary re: asset reconciliation.

Date	Professional	Hours	Description
36. Operation Management			
6/8/2026	P. Farley	0.2	Reviewed Fireblocks daily report re: estate crypto holdings.
6/9/2026	J. Mazzola	1.4	Evaluated proposed A/P payments for week ended 6/12.
6/9/2026	L. Klaff	1.1	Reviewed coin reconciliation from 5/26 to 5/29 to verify crypto liquidations.
6/9/2026	J. Wilson	0.3	Reviewed payment for contract controller.
6/9/2026	P. Farley	0.2	Reviewed Fireblocks report re: current estate crypto holdings.
6/9/2026	P. Farley	0.2	Reviewed proposed vendor payment list for current week.
6/9/2026	P. Farley	0.2	Reviewed updated coin reconciliation from 5/26 to 5/29 re: crypto liquidation reconciliation.
6/10/2026	J. Mazzola	2.5	Drafted crypto liquidation plan for week ended 6/12.
6/10/2026	E. Erturan	1.4	Performed coin reconciliation for 6/8-6/9 to verify liquidations of current coins.
6/10/2026	L. Klaff	0.8	Reviewed crypto liquidation plan for week ended 6/12.
6/10/2026	J. Mazzola	0.8	Updated coin position analysis for 6/9 data.
6/10/2026	M. Renzi	0.4	Reviewed planned crypto liquidations for week ended 6/12.
6/10/2026	P. Farley	0.3	Reviewed draft of crypto liquidation plan for week ended 6/12.
6/10/2026	P. Farley	0.2	Reviewed daily Fireblocks report re: estate crypto holdings.
6/11/2026	J. Wilson	2.2	Reviewed NetSuite month end financials.
6/11/2026	J. Mazzola	2.0	Drafted a daily crypto position reporting tracker.
6/11/2026	E. Erturan	2.0	Generated dashboard to track crypto holdings daily.
6/11/2026	E. Erturan	1.9	Updated dashboard for 6/10 data liquidations.
6/11/2026	E. Erturan	1.6	Performed coin reconciliation for crypto holdings on 6/9 versus 6/10.
6/11/2026	L. Klaff	1.3	Reviewed A/P for invoices that contain pre/post petition amounts.
6/11/2026	J. Mazzola	1.2	Updated the daily crypto reporting tracker for 6/10 crypto holdings.
6/11/2026	J. Wilson	0.8	Updated work plan for discussion.
6/11/2026	P. Farley	0.2	Reviewed Fireblocks report re: estate crypto holdings.

Date	Professional	Hours	Description
36. Operation Management			
6/12/2026	J. Mazzola	1.8	Analyzed coin liquidation trade and fees report for 6/11 provided by the Company (D. Schak).
6/12/2026	J. Mazzola	1.4	Updated the daily crypto reporting tracker for 6/11 crypto holdings.
6/12/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/10 versus 6/11.
6/12/2026	J. Mazzola	0.8	Compiled vendor information for all A/P payments to be processed for week ended 6/12.
6/12/2026	J. Mazzola	0.7	Prepared exhibit of vendor payment data for week ended 6/12.
6/12/2026	L. Klaff	0.7	Reviewed daily crypto reporting tracker for 6/11 crypto holdings.
6/12/2026	P. Farley	0.4	Reviewed crypto liquidation report and reconciliation.
6/12/2026	P. Farley	0.3	Commented on UK entity matters re: Management questions.
6/12/2026	M. Renzi	0.3	Reviewed issue related to non Debtor.
6/15/2026	J. Mazzola	2.3	Performed coin reconciliation from 6/9 to 6/12 to verify crypto liquidations.
6/15/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/12 versus 6/11.
6/15/2026	L. Klaff	1.3	Reviewed coin reconciliation from 6/9 to 6/12 to verify crypto liquidations.
6/15/2026	E. Erturan	1.2	Updated crypto asset dashboard for 6/12 crypto holdings.
6/15/2026	J. Wilson	0.4	Corresponded with RSM (M. Graber) related to tax liability question.
6/15/2026	P. Farley	0.3	Analyzed coin liquidation reconciliation through 6/12.
6/15/2026	P. Farley	0.2	Reviewed Fireblocks asset report re: estate crypto holdings.
6/16/2026	J. Wilson	1.8	Analyzed liquidity forecast of a non Debtor.
6/16/2026	J. Wilson	1.3	Reviewed non Debtor funding plan.
6/16/2026	E. Erturan	1.2	Performed coin reconciliation for crypto holdings on 6/15 versus 6/12.
6/16/2026	E. Erturan	1.2	Updated asset dashboard for 6/16 crypto holdings.
6/16/2026	J. Wilson	0.9	Investigated tax issue at a non Debtor.
6/16/2026	P. Farley	0.2	Reviewed Fireblocks report re: current estate crypto holdings.

Date	Professional	Hours	Description
36. Operation Management			
6/16/2026	M. Renzi	0.2	Reviewed issues related to non Debtor.
6/17/2026	J. Wilson	1.9	Developed non Debtor funding plan to share with Counsel and Management.
6/17/2026	J. Mazzola	1.8	Drafted crypto liquidation plan for week ended 6/19.
6/17/2026	J. Mazzola	1.6	Evaluated proposed A/P payments for week ended 6/19.
6/17/2026	L. Klaff	1.5	Reviewed crypto liquidation plan for week ended 6/19.
6/17/2026	J. Mazzola	1.5	Updated coin position analysis for 6/16 data.
6/17/2026	E. Erturan	1.4	Updated asset dashboard for 6/17 crypto holdings.
6/17/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/16 versus 6/15.
6/17/2026	J. Mazzola	1.1	Analyzed claims coverage by coin for week ended 6/19.
6/17/2026	J. Wilson	0.7	Investigated 941 tax issue.
6/17/2026	J. Wilson	0.6	Corresponded with non Debtor management regarding calculation and execution of required funding.
6/17/2026	P. Farley	0.5	Participated on a call with BlockFills (G. Wallace, C. Saletri) about payments to be made week ended 6/19.
6/17/2026	L. Klaff	0.5	Participated on call with BlockFills (G. Wallace and C. Saletri) regarding payments to be made week ended 6/19.
6/17/2026	P. Farley	0.4	Provided comments on proposed crypto liquidations for week ending 6/19.
6/17/2026	P. Farley	0.3	Reviewed payment schedule for week ended 6/19.
6/17/2026	P. Farley	0.2	Reviewed Fireblocks daily report re: estate crypto holdings.
6/17/2026	M. Renzi	0.2	Reviewed planned crypto liquidation for week ended 6/19.
6/18/2026	J. Mazzola	1.4	Assessed the daily crypto reporting tracker for 6/17 crypto holdings.
6/18/2026	J. Wilson	1.4	Reviewed monthly financial statements.
6/18/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/17 versus 6/16.
6/18/2026	E. Erturan	1.2	Updated crypto asset dashboard for 6/18 crypto holdings.
6/18/2026	J. Wilson	0.7	Reviewed planned cash disbursements.

Date	Professional	Hours	Description
36. Operation Management			
6/18/2026	J. Mazzola	0.5	Arranged payment with the Company for the quarterly US Trustee fees.
6/18/2026	M. Renzi	0.3	Evaluated planned disbursements.
6/19/2026	J. Wilson	2.1	Drafted case transition package for going Effective.
6/19/2026	J. Mazzola	1.5	Analyzed coin liquidation trade and fees report for 6/18 provided by the Company (D. Schak).
6/19/2026	J. Mazzola	1.4	Updated the daily crypto reporting tracker for 6/18 crypto holdings.
6/19/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/18 versus 6/17.
6/19/2026	E. Erturan	1.1	Updated asset dashboard for 6/19 crypto holdings.
6/19/2026	J. Mazzola	0.6	Prepared exhibit of vendor payment data for week ended 6/19.
6/19/2026	J. Mazzola	0.4	Gathered vendor information for all A/P payments to be processed for week ended 6/19.
6/19/2026	J. Wilson	0.1	Discussed accounting for a transaction with management (M. Ring).
6/22/2026	J. Mazzola	2.0	Performed coin reconciliation from 6/16 to 6/19 to verify crypto liquidations.
6/22/2026	J. Wilson	1.9	Developed post close transition plan including employee matters and transfer of responsibilities.
6/22/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/19 versus 6/18.
6/22/2026	E. Erturan	1.2	Updated crypto asset dashboard for 6/22 crypto holdings.
6/22/2026	J. Wilson	0.8	Developed initial data retention plan for potential contract terminations.
6/22/2026	J. Wilson	0.6	Reviewed issues related to data retention for contracts not being assumed.
6/22/2026	P. Farley	0.3	Reviewed coin reconciliation re: crypto liquidations for week ended 6/19.
6/22/2026	P. Farley	0.2	Reviewed Fireblocks report re: estate crypto holdings.
6/22/2026	P. Farley	0.2	Reviewed proposed vendor payment list for current week.
6/23/2026	K. Simard	1.9	Analyzed vendor contracts to determine required data retention.
6/23/2026	J. Mazzola	1.4	Evaluated proposed A/P payments for week ended 6/26.

Date	Professional	Hours	Description
36. Operation Management			
6/23/2026	E. Erturan	1.2	Updated crypto asset dashboard for 6/23 crypto holdings.
6/23/2026	K. Simard	1.1	Drafted a tracker of data retention for all contracts.
6/23/2026	E. Erturan	1.1	Performed coin reconciliation for crypto holdings on 6/22 versus 6/19.
6/23/2026	E. Erturan	1.0	Updated draft of transition presentation to reflect operating fees in wind down budget.
6/23/2026	E. Erturan	1.0	Updated draft of transition presentation to reflect trustee fees in wind down budget.
6/23/2026	J. Wilson	0.7	Developed data retention plan for Debtor data held by vendors.
6/23/2026	K. Simard	0.6	Analyzed assumed contracts to determine any potential data retention requirements.
6/23/2026	K. Simard	0.5	Participated in call with BlockFills (A. Krauszer, R. Nelson, B. King) regarding data retention for rejected contracts.
6/23/2026	P. Farley	0.5	Participated on a call with BlockFills (A. Krauszer, R. Nelson, B. King) about data retention for rejected contracts.
6/23/2026	P. Farley	0.3	Commented on data retention plan for rejected contracts.
6/23/2026	P. Farley	0.3	Reviewed coin reconciliation re: crypto liquidations.
6/23/2026	P. Farley	0.2	Reviewed daily Fireblocks report re: estate crypto holdings.
6/24/2026	J. Mazzola	1.5	Drafted crypto liquidation plan for week ended 6/26.
6/24/2026	J. Mazzola	1.5	Updated coin position analysis for 6/23 data.
6/24/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/23 versus 6/22.
6/24/2026	L. Klaff	1.3	Reviewed crypto liquidation plan for week ended 6/26.
6/24/2026	J. Wilson	1.1	Drafted case update to align team on objectives and next steps for duration of the case.
6/24/2026	E. Erturan	1.1	Updated asset dashboard for 6/24 crypto holdings.
6/24/2026	E. Erturan	1.0	Added operating timeline to transition presentation.
6/24/2026	K. Simard	1.0	Updated data retention tracker with information provided by BlockFills.
6/24/2026	E. Erturan	1.0	Updated operating timeline for the wind down period.

Date	Professional	Hours	Description
36. Operation Management			
6/24/2026	L. Klaff	0.9	Reviewed data retention tracker that incorporates information provided by BlockFills (R. Nelson and A. Krauszer).
6/24/2026	L. Klaff	0.7	Reviewed crypto holdings as of 6/23.
6/24/2026	P. Farley	0.5	Participated on a call with BlockFills (G. Wallace, C. Saletri) to review payments for week ended 6/26.
6/24/2026	L. Klaff	0.5	Participated on call with BlockFills (G. Wallace and C. Saletri) to discuss payments for week ended 6/26.
6/24/2026	P. Farley	0.2	Reviewed Fireblocks daily report re: estate crypto holdings.
6/25/2026	J. Mazzola	2.3	Analyzed hybrid invoice service dates to organize payment plan for post petition services.
6/25/2026	J. Mazzola	1.6	Analyzed the daily crypto reporting tracker for 6/24 crypto holdings.
6/25/2026	J. Wilson	1.5	Reviewed updated data retention tracker for Debtor data held by vendors.
6/25/2026	E. Erturan	1.3	Performed coin reconciliation for crypto holdings on 6/24 versus 6/23.
6/25/2026	L. Klaff	1.3	Updated data retention tracker with comments from previous discussions with Company.
6/25/2026	E. Erturan	1.2	Updated asset dashboard for 6/25 crypto holdings.
6/25/2026	E. Erturan	1.2	Updated draft of transition presentation to reflect updated wind down budget.
6/25/2026	L. Klaff	1.1	Reviewed data retention tracker on a by vendor basis.
6/25/2026	K. Simard	0.9	Analyzed implications of contracts to be rejected to determine data to be retained.
6/25/2026	K. Simard	0.8	Analyzed plan to retain data to ensure data will be able to be transferred to the GUC Trustee.
6/25/2026	J. Wilson	0.6	Reviewed updated daily crypto holding tracker.
6/25/2026	J. Mazzola	0.5	Assessed Basis regulatory funding needs by 6/30 and coordinated payment.
6/25/2026	J. Mazzola	0.5	Compiled vendor information for all A/P payments to be processed for week ended 6/26.
6/25/2026	K. Simard	0.5	Corresponded with BlockFills (R. Nelson) regarding plans for contract data retention.

Date	Professional	Hours	Description
36. Operation Management			
6/25/2026	J. Mazzola	0.5	Developed exhibit of vendor payment data for week ended 6/26.
6/25/2026	P. Farley	0.5	Reviewed additional updates to the data retention tracker re: comments from Counsel.
6/25/2026	P. Farley	0.4	Commented on payment assumptions re: specific vendor invoices.
6/25/2026	P. Farley	0.4	Reviewed draft data retention materials.
6/25/2026	P. Farley	0.3	Reviewed updated coin reconciliation re: crypto liquidations.
6/25/2026	P. Farley	0.2	Reviewed Fireblocks report re: current estate crypto holdings.
6/25/2026	P. Farley	0.2	Reviewed proposed vendor payment to a specific contractor.
6/26/2026	J. Mazzola	1.5	Analyzed coin liquidation trade and fees report for 6/25 provided by the Company (D. Schak).
6/26/2026	J. Mazzola	1.4	Updated the daily crypto reporting tracker for 6/25 crypto holdings.
6/26/2026	E. Erturan	1.2	Performed coin reconciliation for crypto holdings on 6/25 versus 6/24.
6/26/2026	E. Erturan	1.0	Updated crypto asset dashboard for 6/26 crypto holdings.
6/26/2026	E. Erturan	1.0	Updated draft of transition presentation to reflect current employee information.
6/26/2026	E. Erturan	0.7	Updated draft of transition presentation to reflect new contract assumptions.
6/26/2026	J. Wilson	0.3	Prepared for call with tax advisor.
6/26/2026	J. Wilson	0.2	Participated in call with RSM (M. Graber) to discuss filing issues.
6/26/2026	P. Farley	0.2	Reviewed updated coin reconciliation re: crypto liquidations.
6/26/2026	P. Farley	0.2	Reviewed updated vendor payment list for current week.
6/26/2026	P. Farley	0.1	Reviewed daily Fireblocks report re: estate crypto holdings.
6/29/2026	J. Mazzola	2.4	Performed coin reconciliation from 6/23 to 6/26 to verify crypto liquidations.
6/29/2026	K. Simard	2.1	Drafted tracker of employee equipment held by the Debtors.
6/29/2026	K. Simard	1.3	Analyzed filed court dockets to identify documents to be provided to the GUC Trustee.

Date	Professional	Hours	Description
36. Operation Management			
6/29/2026	K. Simard	1.1	Analyzed data retained for various vendors to ensure it was comprehensive.
6/29/2026	L. Klaff	0.9	Prepared summary schedule of all proposed payments for week ended 7/3.
6/29/2026	L. Klaff	0.9	Reviewed coin reconciliation from 6/23 to 6/26.
6/29/2026	K. Simard	0.8	Analyzed employee equipment to identify equipment not yet returned.
6/29/2026	L. Klaff	0.8	Reviewed updated data retention tracker for vendor data.
6/29/2026	K. Simard	0.7	Updated tracker of contract data retention.
6/29/2026	K. Simard	0.5	Corresponded with BlockFills (R. Nelson, B. King, A. Krauszer) regarding contract data retention.
6/29/2026	J. Wilson	0.5	Reviewed month end close with management (M. Ring).
6/29/2026	J. Wilson	0.5	Reviewed updated data retention tracker for vendor data.
6/29/2026	P. Farley	0.3	Reviewed crypto coin reconciliations from prior weeks liquidation.
6/29/2026	M. Renzi	0.3	Reviewed proposed payments for week ended 7/3.
6/29/2026	P. Farley	0.2	Reviewed Fireblocks asset report re: estate crypto holdings.
6/30/2026	J. Mazzola	2.5	Assessed proposed A/P payments for week ended 7/3 including hybrid invoices for post petition services.
6/30/2026	K. Simard	1.8	Compiled key case materials to be handed over to GUC Trustee.
6/30/2026	M. Singlak	1.1	Performed coin reconciliation for crypto holdings on 6/25 versus 6/26.
6/30/2026	P. Farley	0.5	Participated on a call with BlockFills (G. Wallace) about payments for week ended 7/3.
6/30/2026	L. Klaff	0.5	Participated on call with BlockFills (G. Wallace) regarding payments for week ended 7/3.
6/30/2026	K. Simard	0.5	Updated tracker of contract data retention.
6/30/2026	P. Farley	0.4	Reviewed Fireblocks report re: estate crypto holdings.
6/30/2026	P. Farley	0.4	Reviewed payment schedule for week ended 7/3.
6/30/2026	P. Farley	0.4	Reviewed updated coin reconciliation re: crypto liquidations.

Date	Professional	Hours	Description
36. Operation Management			
6/30/2026	P. Farley	0.3	Reviewed BRG workstream plan for discussion.
Task Code Total Hours		***175.0***	
37. Vendor Management			
6/1/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman) regarding vendor master agreement.
6/5/2026	J. Mazzola	1.3	Reviewed filed fee applications related to MWS and Cole Schotz.
6/9/2026	E. Erturan	2.5	Updated professional fee application trackers with four Debtors' professionals March/April fee applications.
6/9/2026	J. Mazzola	1.9	Prepared fee application tracker for payable amounts.
6/9/2026	E. Erturan	1.6	Created tracker for all professional fee applications filed on the docket.
6/9/2026	J. Mazzola	1.5	Updated the fee application tracker for BRG, McDermott, Cole Schotz, and Verita fee applications for March/April.
6/9/2026	J. Mazzola	1.0	Analyzed actual escrow amounts to fee app filed amounts.
6/9/2026	J. Mazzola	1.0	Analyzed vendor issue pertaining to prepetition claim amount and post petition payments.
6/9/2026	L. Klaff	0.9	Reviewed fee application tracker for BRG, McDermott, Cole Schotz, and Verita fee applications for March/April.
6/9/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker.
6/10/2026	J. Mazzola	1.1	Analyzed escrow funding to date versus filed fee applications versus 156c invoices for claims agent.
6/10/2026	L. Klaff	0.9	Reviewed escrow funding tracker for week ended 6/12.
6/10/2026	P. Farley	0.2	Reviewed escrow amounts in funding tracker prepared for week ended 6/12.
6/11/2026	J. Mazzola	0.5	Reviewed new invoice details from key vendor.
6/12/2026	E. Erturan	1.3	Updated fee application tracker with FTI's April fee application.
6/12/2026	L. Klaff	0.9	Reviewed professional fee application tracker.
6/16/2026	J. Mazzola	1.4	Drafted a summary tracker pertaining to a technology vendor and its outstanding invoices.
6/16/2026	P. Farley	0.2	Reviewed escrow funding levels re: professional fee spend.

Date	Professional	Hours	Description
37. Vendor Management			
6/17/2026	P. Farley	0.5	Participated on a call with BlockFills (G. Wallace) to review UST quarterly fee payments.
6/17/2026	L. Klaff	0.5	Participated on call with BlockFills (G. Wallace) to discuss UST quarterly fee payments.
6/18/2026	L. Klaff	1.6	Prepared summary schedule of funds in professional fee escrow for Verita, accounting for 156c invoices.
6/19/2026	J. Wilson	0.8	Reviewed professional fee escrow and invoices from a specific professional to ensure a normal course payment would be adequately funded.
6/19/2026	K. Simard	0.6	Analyzed March and April fee applications for various professionals.
6/22/2026	P. Farley	0.4	Reviewed vendor contract list re: post effective support.
6/23/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace and D.Schak) regarding specific vendor ongoing need.
6/24/2026	P. Farley	0.4	Reviewed updated escrow funding tracker.
6/25/2026	L. Klaff	0.4	Corresponded with McDermott (C. Bloomberg) regarding vendor invoices pre/post split.
6/25/2026	J. Wilson	0.2	Corresponded with controller regarding professional retainer and related accounting treatment.
6/26/2026	L. Klaff	1.9	Generated pro forma summary output of professional fee escrow by retained professional, including fee applications filed to date.
6/26/2026	L. Klaff	1.6	Performed reconciliation of professional fee escrow account by retained professional.
6/26/2026	J. Wilson	1.1	Reviewed draft professional fee escrow calculation prepared by team.
6/26/2026	K. Simard	0.9	Drafted tracker of vendors with a month to month agreement.
6/26/2026	K. Simard	0.6	Reviewed professional fee applications to identify CNO deadlines.
6/26/2026	J. Wilson	0.5	Participated in discussion with a vendor around potential contract flexibility.
6/26/2026	P. Farley	0.3	Commented on updates to professional fee escrow tracker.
6/26/2026	P. Farley	0.2	Commented on additional updates to professional fee tracker.
6/29/2026	J. Mazzola	1.0	Analyzed hybrid invoices to determine post effective vendor obligations.

Date	Professional	Hours	Description
37. Vendor Management			
6/30/2026	P. Farley	0.4	Reviewed updated professional fee escrow tracker.
Task Code Total Hours		***33.1***	
Total Hours		**1,021.6**	

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 6/1/2026 through 6/30/2026

Expense Category	Amount
04. Taxi	$165.62
10. Meals	$20.00
Total Expenses for the Period 6/1/2026 through 6/30/2026	**$185.62**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit E: Expense Detail

Berkeley Research Group, LLC

For the Period 6/1/2026 through 6/30/2026

Date	Professional	Amount	Description
04. Taxi			
6/1/2026	L. Klaff	$16.94	Taxi home from office after working late.
6/2/2026	L. Klaff	$22.92	Taxi home from office after working late.
6/4/2026	L. Klaff	$14.97	Taxi home from office after working late.
6/8/2026	L. Klaff	$23.98	Taxi home from office after working late.
6/22/2026	L. Klaff	$22.94	Taxi home from office after working late.
6/23/2026	L. Klaff	$19.98	Taxi home from office after working late.
6/29/2026	L. Klaff	$18.91	Taxi home from office after working late.
6/30/2026	L. Klaff	$24.98	Taxi home from office after working late.
Expense Category Total		***$165.62***	
10. Meals			
6/23/2026	J. Mazzola	$20.00	Dinner while working late in the office.
Expense Category Total		***$20.00***	
Total Expenses		**$185.62**	