IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/25/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 404, 493, 549, 569**

SUMMARY OF FINAL FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE CASE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Name of Applicant:	**MCDERMOTT WILL & SCHULTE LLP**
Authorized to provide professional services to:	**Debtors and Debtors in Possession**
Date of retention:	**May 1, 2026, effective March 15, 2026**
Case period for which compensation and reimbursement are sought:	**March 15, 2026 through July 28, 2026**
Amount of final compensation sought as actual, reasonable, and necessary:	**$7,188,448.50**[2]
Amount of final expense reimbursement sought as actual, reasonable, and necessary:	**$24,176.26**
This is a:	**Final Fee Application**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] This amount reflects a $5,000 fee reduction as agreed with the Office of the United States Trustee for the District of Delaware in connection with the first monthly fee application [Docket No. 404] filed by McDermott Will & Schulte LLP.

SUMMARY OF MONTHLY FEE APPLICATIONS FOR CASE PERIOD

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application Docket No. Date Filed	CNO Date Filed Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
First Monthly D.I. 404 6/5/26	6/30/26 D.I. 481	3/15/26-4/30/26	$3,440,030.00	$20,149.65	$2,751,024.00	$20,149.65	$689,006.00
Second Monthly D.I. 493 7/6/26	7/28/26 D.I. 544	5/1/26-5/31/26	$1,848,629.00	$1,982.49	$1,478,903.20	$1,982.49	$369,725.80
Third Monthly D.I. 549 7/31/26	8/24/26 D.I. 583	6/1/26-6/30/26	$1,323,445.00	$1,897.26	$1,058,756.00	$1,897.26	$264,689.00
Fourth Monthly D.I. 569 8/13/26	9/4/26 D.I. 597	7/1/26-7/28/26	$576,344.50	$146.86	$461,075.60	$146.86	$115,268.90
Total			$7,188,448.50	$24,176.26	$5,749,758.80	$24,176.26	$1,438,689.70

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL FOR CASE
PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Michael J. Wilder	1995	Partner; U.S. & Int'l Tax	$2,415	11.4	$27,531.00
Christopher Bell	2009	Partner; Corporate Advisory	$2,275	1.1	$2,502.50
Karen Butler	2003	Partner; Corporate Advisory	$2,200	5.7	$12,540.00
Daniel T. Pascucci	1993	Partner; Trial	$2,200	3.4	$7,480.00
Lisa Richman	2003	Partner; Trial	$2,200	1.5	$3,300.00
Ted B. Diskant	2009	Partner; White Collar & Securities Defense	$2,175	0.2	$435.00
Nick Fagge	1998	Partner; U.S. & Int'l Tax	$2,095	0.5	$1,047.50
Joseph B. Evans	2014	Partner; FinTech & Blockchain	$2,025	93.5	$189,337.50
Tyler B. Carson	2008	Partner; Corporate Advisory	$2,005	1.2	$2,406.00
David R. Hurst	1998	Partner; Corporate Advisory	$1,960	713.9	$1,399,244.00
Sarah E. Bro	2009	Partner; IP Prosecution, Transactions & Strategy	$1,950	0.9	$1,755.00
David P. Saunders	2007	Partner; Data, Privacy, Cybersecurity	$1,950	0.2	$390.00

[3] Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
David J. Levine	1988	Counsel; Trade, Agriculture & EU Regulatory	$1,910	1.3	$2,483.00
Nathan E. Barnett	2013	Partner; Corporate Advisory	$1,885	0.2	$377.00
Eli Berman	2014	Partner; FinTech & Blockchain	$1,885	25.0	$47,125.00
Gregg A. Steinman	2016	Partner; Corporate Advisory	$1,875	540.9	$1,014,187.50
Hudson O. Todd	2016	Partner; U.S. & Int'l Tax	$1,875	1.5	$2,812.50
Darren Azman	2011	Partner; Corporate Advisory	$1,860	119.9	$223,014.00
Michael Godwin	2018	Partner; Trial	$1,800	1.9	$3,420.00
Deanna D. Boll	1998	Counsel; Corporate Advisory	$1,705	3.0	$5,115.00
Kristine M. Suh	1997	Counsel; Corporate Advisory	$1,705	0.5	$852.50
Reuben E. Dizengoff	2019	Partner; Corporate Advisory	$1,700	45.9	$78,030.00
Steven T. Knipfelberg	2009	Partner; FinTech & Blockchain	$1,650	211.4	$348,810.00
Samuel C. Ashworth	2017	Counsel; FinTech & Blockchain	$1,645	63.5	$104,457.50
Campbell Herbert	2016	Associate; FinTech & Blockchain	$1,645	40.5	$66,622.50
Graciany Miranda	2019	Associate; Corporate Advisory	$1,625	117.2	$190,450.00
Carole M. Wurzelbacher	2015	Associate; Corporate Advisory	$1,625	330.6	$537,225.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Patrick V. Kennedy	2020	Associate; FinTech & Blockchain	$1,595	42.9	$68,425.50
Becca Meyer	2020	Associate; Trial	$1,595	27.2	$43,384.00
Cris W. Ray	2020	Associate; FinTech & Blockchain	$1,595	0.7	$1,116.50
Catherine L. Bloomberg	2021	Associate; Corporate Advisory	$1,535	179.1	$274,918.50
Andrew A. Mark	2022	Associate; Corporate Advisory	$1,535	249.4	$382,829.00
Jolie B. Schenerman	2021	Associate; IP Litigation	$1,535	16.5	$25,327.50
Ethan Dover	2023	Associate; Corporate Advisory	$1,480	320.2	$473,896.00
Ethan M. Heller	2022	Associate; Financial Institutions	$1,480	12.2	$18,056.00
Christopher M. Vaughan	2022	Associate; FinTech & Blockchain	$1,480	204.7	$302,956.00
Joshua M. Berland	2022	Associate; Corporate Advisory	$1,395	33.7	$47,011.50
Daniel H. Kaltman	2023	Associate; FinTech & Blockchain	$1,395	310.6	$433,287.00
Nicholas C. Meyer	2023	Associate; Employment	$1,395	8.0	$11,160.00
Joseph M. Aminov	2024	Associate; FinTech & Blockchain	$1,260	0.3	$378.00
Adam Kimelman	2024	Associate; Trial	$1,260	2.6	$3,276.00
Max Küttner	2014	Associate; Antitrust & Competition	$1,260	11.9	$14,994.00
Gabrielle M. Albert	2024	Associate; FinTech & Blockchain	$1,125	48.5	$54,562.50
Jesse Horowitz	2025	Associate; Trial	$1,125	18.0	$20,250.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Zachary A. Knoop	2025	Associate; Corporate Advisory	$1,125	132.9	$149,512.50
Matthew R. Swan	2025	Associate; Trial	$1,125	3.9	$4,387.50
William L. Brody	2026	Associate; Corporate Advisory	$985	11.2	$11,032.00
Catherine E. Clement	N/A	Law Clerk; Trial	$985	47.8	$47,083.00
Calvin Du	2026	Associate; Trial	$985	57.2	$56,342.00
Vinicius A. Goncalves	2026	Associate; FinTech & Blockchain	$985	33.8	$33,293.00
Hannia Hafeez	N/A	Law Clerk; Employment	$985	19.3	$19,010.50
Chance King	2025	Associate; FinTech & Blockchain	$985	1.9	$1,871.50
Adele M. Martin	N/A	Law Clerk; Corporate Advisory	$985	74.9	$73,776.50
Jeremy Weiss	N/A	Law Clerk; Corporate Advisory	$985	1.6	$1,576.00
Zia J. Park	N/A	Law Clerk; Trial	$985	25.6	$25,216.00
Jordan Zaia	2026	Associate; Trial	$985	110.0	$108,350.00
Nova A. Alindogan	N/A	Paralegal; Corporate Advisory	$910	1.6	$1,456.00
Evelyn Yu	2018	Staff Attorney; Corporate Advisory	$790	13.8	$10,902.00
Arian Triantoro	N/A	Discovery Consultant	$745	3.8	$2,831.00
Jessica M. Hirshon	N/A	Paralegal; Finance	$690	1.7	$1,173.00
Margaret Elliott	2008	Staff Attorney; FinTech & Blockchain	$675	20.8	$14,040.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Edward Y. Kwon	N/A	Manager; Technology Project Management	$675	27.5	$18,562.50
S.J. Ronen-van Heerden	2016	Staff Attorney; FinTech & Blockchain	$675	57.7	$38,947.50
Evan S. Melluzzo	N/A	Director of Docketing & Court Services	$655	0.4	$262.00
Zachary J. Feinstein	N/A	Law Clerk; FinTech & Blockchain	$645	61.8	$39,861.00
Shreua Shivakumar	N/A	Summer Associate	$640	3.5	$2,240.00
Nolley Rainey	N/A	Parlegal; Corporate Advisory	$610	122.8	$74,908.00
Emile C. Johnson	N/A	Technology Project Manager	$590	0.1	$59.00
Roger O. Cumberbatch	N/A	Research Manager	$470	0.5	$235.00
Michael McMillan	N/A	Senior Researcher	$470	0.5	$235.00
Allison Hart	N/A	Paralegal; Trial	$365	4.0	$1,460.00
Fitalesh G. Belayneh	N/A	Senior Litigation Tech. Analyst	$315	16.8	$5,292.00
Daniel Valentino	N/A	Senior Litigation Tech. Analyst	$315	2.4	$756.00
Total				**4,683.1**	**$7,193,448.50**

All Timekeepers Blended Hourly Rate: $1,536.04
Attorney Blended Hourly Rate: $1,611.97

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
COMPENSATION BY PROJECT CATEGORY FOR CASE
PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Project Category	Total Hours	Total Fees
Case Administration	147.5	$230,863.50
Asset Disposition	601.1	$937,353.00
Automatic Stay	161.3	$236,878.00
Meetings and Communications with Creditors	18.0	$29,938.50
Court Hearings	410.8	$671,678.00
Fee and Employment Applications	195.5	$340,108.00
Assumption/Rejection of Leases	19.8	$30,523.50
Contested and Litigation-Related Matters	1,480.9	$1,986,473.00
Non-Working Travel	29.7	$51,061.50
Employee Benefits/Pensions	6.8	$10,811.00
Financing/Cash Collateral	300.1	$504,411.50
Tax	4.2	$5,844.50
Utilities	0.3	$183.00
Insurance	4.8	$6,938.00
Claims Administration/Objections	156.6	$250,124.50
Plan/Disclosure Statement	1,096.8	$1,816,442.50
Foreign Litigation	48.9	$83,816.50
TOTALS	**4,683.1**	**$7,193,448.50**

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
EXPENSE SUMMARY FOR CASE PERIOD
FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Outside Copying/Binders	Reliable	$1,977.18
Outside Service	Reliable	$59.70
Transcripts	Reliable	$2,024.30
Lien Searches	CT Corporation	$4,900.00
Court Filing Fees		$8,138.00
Transportation	Various	$3,858.11
Lodging	Various	$2,483.42
Business Meals	Various	$735.55
TOTAL		**$24,176.26**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/25/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 404, 493, 549, 569**

FINAL FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE CASE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

McDermott Will & Schulte LLP (the "Applicant" or "McDermott"), counsel to Reliz Technology Group Holdings Inc. and its affiliated debtors (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527-1] (the "Plan") for final allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred for the period from March 15, 2026 through July 28, 2026 (the "Case Period"). In support of the Application, McDermott submits the Certification of

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Darren Azman, attached hereto as **Exhibit A**. In further support of the Application, McDermott respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court.

5. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a). *See* Docket No. 104. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On July 13, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527], thereby confirming the Plan. On July 28, 2026 (the "Effective Date"), the Plan became effective. *See* Docket No. 542.

7. Article II.B.1 of the Plan provides that all chapter 11 case professionals must file final requests for payment of compensation and reimbursement of expenses no later than forty-five (45) days after the Effective Date. *See* Plan, Art. II.B.1. This Application represents McDermott's final request for payment of compensation and reimbursement of expenses in the Chapter 11 Cases.

B. The Debtors' Retention of McDermott

8. On April 14, 2026, the Debtors applied [Docket Nos. 166, 172] to the Court for an order authorizing the Debtors to retain and employ McDermott as their counsel, effective as of March 15, 2026. On May 1, 2026, the Court entered an order [Docket No. 275] authorizing such retention.

C. The Interim Compensation Order

9. On May 7, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"),[2] which established the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases.

RELIEF REQUESTED

10. By this Application, McDermott seeks final approval and allowance of (i) compensation in the amount of $7,188,448.50 for professional services rendered, and

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

reimbursement of actual and necessary expenses in the amount of $24,176.26 incurred, during the Case Period, including any and all holdbacks.

11. Pursuant to the Interim Compensation Order, and as detailed in the chart above, McDermott filed four monthly fee applications (collectively, the "Monthly Fee Applications") during the Chapter 11 Cases. *See* Docket Nos. 404, 493, 549, 569. In support of this request for the final allowance of all fees and expenses incurred by McDermott during the Case Period, McDermott incorporates herein by reference each of its Monthly Fee Applications, together with the certificates of no objection filed with respect to the same. *See* Docket Nos. 481, 544, 583, 597.

DESCRIPTION OF SERVICES RENDERED

12. During the Case Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 4,683.1 hours to, among other things, contested and litigation-related matters, plan and disclosure statement matters, sale matters, preparation for and attendance at hearings, financing and cash collateral, preparation of professional fee and retention applications, claims administration, automatic stay matters, case administration, and foreign litigation. McDermott Professionals' most significant work in these matter categories is summarized below, and all work performed by McDermott Professionals in the Chapter 11 Cases is described in detail in the Monthly Fee Applications.

A. Contested and Litigation-Related Matters
Amount Sought: $1,986,473.00

13. During the Case Period, McDermott Professionals engaged in extensive motion practice and litigation with various parties concerning the Debtors and their estates. Among other things, McDermott Professionals: (i) drafted and filed an adversary complaint seeking a temporary restraining order against, and to enjoin, lawsuits against certain of the Debtors' management [Docket No. 91] (the "Stay Extension Adversary"), and prepared for and conducted an evidentiary

hearing on the Debtors' motion for preliminary injunction in the Stay Extension Adversary; (ii) conducted legal research, negotiated with opposing counsel, and drafted responsive pleadings concerning property of the estate issues with respect to various disputes, including disputes over cryptocurrency held by the Debtors; (iii) drafted and filed an adversary proceeding against Artha Investment Partners, LLC ("Artha") [Docket No. 132] seeking a declaratory judgment and to avoid Artha's alleged security interests in certain of the Debtors' assets; (iv) drafted and filed an objection opposing the appointment of an examiner and a chapter 11 trustee [Docket No. 341]; (v) negotiated the framework for the Committee's investigation, addressed related discovery disputes, facilitated an extensive production of internal materials, reports, and other documents, and prepared for and attended interviews of parties in connection with the Committee's investigation; (vi) reviewed and analyzed potential preferential transfers, fraudulent conveyances, estate claims, and litigation risks associated with the sale of the Debtors' assets; (vii) negotiated and drafted litigation settlements, including the Debtors' settlement agreement and related settlement motion with Korn Ferry [Docket No. 407] and settlements to be incorporated into the Debtors' plan; and (viii) formulated and implemented litigation strategies designed to achieve the Debtors' goals in these Chapter 11 Cases.

14. McDermott Professionals devoted a total of 1,480.9 hours to contested and litigation-related matters during the Case Period, for which compensation in the amount of $1,986,473.00 is sought.

B. Plan/Disclosure Statement
Amount Sought: $1,816,442.50

15. During the Case Period, McDermott Professionals drafted, negotiated, revised, and finalized the Debtors' chapter 11 plan and disclosure statement and related documents. Less than a month after filing the Chapter 11 Cases, McDermott Professionals filed the Debtors' initial

chapter 11 plan [Docket No. 128] and disclosure statement [Docket No. 129], and the Debtors' motion for approval of solicitation procedures [Docket No. 130]. In connection therewith, McDermott Professionals, among other things: (i) conducted legal research regarding the proposed structure and terms of the plan; (ii) conferred with the Ad Hoc Group of BlockFills Customers regarding a proposed reorganization transaction and drafted and negotiated a plan support agreement; (iii) coordinated with the Debtors' other professionals and the Debtors' employees concerning alternative restructuring transactions, and modified the plan to accommodate a potential toggle to a sale transaction; (iv) reviewed and analyzed comments from parties in interest and negotiated with the Committee, the U.S. Trustee, Celsius Network Ltd. ("Celsius"), and other stakeholders regarding the plan, disclosure statement, solicitation procedures, and related matters; (v) revised the plan and disclosure statement to reflect the Debtors' ultimate pivot to a sale transaction and liquidating plan; (vi) negotiated, drafted, and finalized amended and revised versions of the plan and disclosure statement [Docket Nos. 391, 392, 488, 510]; (vii) identified key legal and strategic issues and determined the classification and treatment of creditors; (viii) assisted Berkeley Research Group, LLC ("BRG") with preparation of the liquidation analysis; (ix) addressed issues relating to solicitation and solicited votes on the Debtors' plan; (x) drafted the plan supplement and related documents, including the schedule of retained causes of action and the liquidating trust agreement; (xi) drafted confirmation-related pleadings, including a declaration and memorandum in support of confirmation [Docket Nos. 503, 504]; (xii) engaged with the Committee and other parties in interest regarding key settlements to be effectuated through the plan; (xiii) negotiated with stakeholders to finalize and file multiple versions of the proposed confirmation order [Docket Nos. 505, 515], each reflecting comments received from parties in

interest; and (xiv) drafted and filed a motion extending the Debtors' exclusive periods to file and solicit the plan [Docket No. 521].

16. McDermott Professionals devoted a total of 1,096.8 hours to plan and disclosure statement matters during the Case Period, for which compensation in the amount of $1,816,442.50 is sought.

C. Asset Disposition
Amount Sought: $937,353.00

17. During the Case Period, McDermott Professionals performed extensive work in connection with the marketing, sale, and disposition of the Debtors' assets. Among other things, McDermott Professionals: (i) coordinated with BRG and the Debtors' management regarding potential sale transactions and the marketing process for the Debtors' assets; (ii) drafted and filed a motion to approve bidding procedures [Docket No. 101]; (iii) solicited and analyzed bids for the Debtors' assets and participated in the selection of the winning bidder; (iv) analyzed issues in connection with the sale of the Debtors' assets to Keyrock S.A. and potential sales of assets not included in the Keyrock transaction; (v) negotiated and drafted the asset purchase agreement with Keyrock S.A. and related sale documents; (vi) addressed concerns with and formal objections to the sale order [Docket No. 436] and interfaced with outside counsel, regulatory authorities, and parties in interest regarding comments and revisions to the asset purchase agreement and related sale documents; (vii) prepared related sale documents and submissions, including stock transfer agreements and regulatory filings; and (viii) addressed regulatory, corporate, tax, escrow, and other issues relating to the consummation and closing of the sale transaction.

18. McDermott Professionals devoted a total of 601.1 hours to sale matters during the Case Period, for which compensation in the amount of $937,353.00 is sought.

D. Court Hearings
Amount Sought: $671,678.00

19. During the Case Period, McDermott Professionals prepared for and attended numerous hearings before the Court, including: (i) the March 17, 2026 first day hearing; (ii) the March 26, 2026 hearing on the Debtors' emergency motion for a temporary restraining order in the Stay Extension Adversary; (iii) the March 30, 2026 hearing on entry of a second interim cash collateral order [Docket No. 119]; (iv) the April 15, 2026 emergency hearing concerning the Committee's discovery requests and deposition notices to the Debtors; (v) the April 16 and April 17, 2026 hearings regarding the Debtors' use of cash collateral and Alberta's motion for relief from the automatic stay [Docket No. 81]; (vi) the May 28, 2026 disclosure statement hearing, at which the Debtors obtained approval of the disclosure statement [Docket No. 388] after resolving informal objections from the Committee and Celsius and a formal objection filed by the U.S. Trustee [Docket No. 373]; (vii) the June 16, 2026 omnibus hearing, at which the Debtors obtained approval of the sale of substantially all of their assets to Keyrock S.A.; and (viii) the July 13, 2026 confirmation hearing, including coordinating with stakeholders regarding revisions to the proposed confirmation order and resolving issues such that the confirmation hearing proceeded on an uncontested basis. McDermott Professionals also prepared for the June 30, 2026 omnibus hearing, which ultimately was cancelled.

20. McDermott Professionals devoted a total of 410.8 hours to preparation for and attendance at Court hearings during the Case Period, for which compensation in the amount of $671,678.00 is sought.

E. Financing/Cash Collateral
Amount Sought: $504,411.50

21. During the Case Period, McDermott Professionals drafted and filed the Debtors' motion for use of cash collateral [Docket No. 9] (the "Cash Collateral Motion") and negotiated

with objecting parties and key stakeholders regarding the Debtors' continued use of cash collateral. In connection therewith, McDermott Professionals: (i) negotiated with Celsius regarding the use of Celsius' collateral and adequate protection with respect to Celsius' prepetition secured claim; (ii) negotiated with the Committee, Artha, and other parties in interest to reach consensual resolutions regarding the Debtors' interim and final use of cash collateral, resulting in the entry of multiple interim cash collateral orders [Docket Nos. 62, 119, 225, 266, 311] and the final cash collateral order [Docket No. 379] (collectively, the "Cash Collateral Orders"); (iii) reviewed and analyzed formal objections to the Debtors' use of cash collateral [Docket Nos. 103, 164, 182, 241, 242] and worked to consensually resolve informal comments to the Cash Collateral Orders; (iv) drafted and filed responses regarding objections to the Cash Collateral Orders [Docket Nos. 108, 202]; and (v) conducted legal research and analyzed issues concerning the Debtors' continued use of cash collateral.

22. McDermott Professionals devoted a total of 300.1 hours to financing and cash collateral matters during the Case Period, for which compensation in the amount of $504,411.50 is sought.

F. Fee and Employment Applications
Amount Sought: $340,108.00

23. During the Case Period, McDermott Professionals performed various services relating to professional fee and employment applications. Among other things, McDermott Professionals: (i) drafted, reviewed, and filed retention applications, subsequent disclosures, and related documents for McDermott [Docket Nos. 166, 172], BRG [Docket Nos. 184, 186], Kurtzman Carson Consultants, LLC d/b/a Verita Global as claims and noticing agent and administrative advisor (the "Claims Agent") [Docket Nos. 11, 12, 173, 179], and Cole Schotz P.C., as counsel to the Debtors' independent director [Docket Nos. 187, 190]; (ii) drafted and filed a

motion seeking authority to employ professionals used in the ordinary course of business [Docket No. 100], and thereafter engaged with the Debtors' ordinary course professionals and assisted with the preparation and filing of retention materials and declarations of disinterestedness; (iii) drafted and prepared a motion to establish procedures for the interim compensation of professionals retained in the Chapter 11 Cases [Docket No. 230]; (iv) reviewed BRG's staffing reports and provided comments regarding such reports; (v) prepared and filed McDermott's monthly fee applications [Docket Nos. 404, 493, 549, 569]; (vi) coordinated with stakeholders regarding professional fees and the interim compensation procedures; and (vii) reviewed and provided materials to the fee examiner.

24. McDermott Professionals devoted a total of 195.5 hours to the preparation of professional fee and retention applications (and related matters) during the Case Period, for which compensation in the amount of $340,108.00 is sought.

G. Claims Administration
Amount Sought: $250,124.50

25. During the Case Period, McDermott Professionals performed various services relating to claims administration and objections. Among other things, McDermott Professionals: (i) drafted and filed a motion to establish bar dates and procedures for submission of proofs of claim in the Chapter 11 Cases [Docket No. 93] and coordinated with the Claims Agent regarding the bar date motion; (ii) worked with the Debtors and the Claims Agent to prepare the Debtors' schedules of assets and liabilities and statements of financial affairs, including global notes [Docket Nos. 143–150], and subsequently reviewed and filed amendments thereto; (iii) reviewed and redacted personally identifiable information of the Debtors' customers from the schedules and statements; (iv) negotiated with the U.S. Trustee and the Committee regarding the bar date motion and proposed order in an effort to consensually resolve informal comments; (v) corresponded with

creditors regarding the timing for filing proofs of claim and related creditor inquiries; (vi) reviewed and analyzed claims asserted against the Debtors and drafted objections to certain claims for voting purposes; (vii) engaged with BRG and parties in interest regarding potential claim objections and settlements related thereto; and (viii) addressed matters relating to claim estimation, claim allowance, and the claims register.

26. McDermott Professionals devoted a total of 156.6 hours to claims administration and objections during the Case Period, for which compensation in the amount of $250,124.50 is sought.

H. Automatic Stay
Amount Sought: $236,878.00

27. During the Case Period, McDermott Professionals devoted time to matters concerning the automatic stay and requests for relief therefrom. Among other things, McDermott Professionals: (i) analyzed and prepared substantive responsive pleadings, including an objection and supporting declaration, to the motion of 1548199 Alberta Ltd. and Robert J. Bertram for relief from the automatic stay [Docket No. 81], which sought authority to pursue non-bankruptcy litigation and cryptocurrency held by the Debtors; (ii) researched and analyzed legal precedent concerning property of the estate and other issues relevant to requests for relief from the automatic stay; (iii) communicated with the Debtors' former and current directors and officers and conferred with opposing counsel regarding automatic stay matters; (iv) advised the Debtors regarding responsive strategies for violations of the automatic stay; (v) drafted and filed an objection [Docket No. 336] to the motion for relief from the automatic stay filed by Artha and conducted related legal research; and (vi) drafted letters and other correspondence to various parties regarding violations of the automatic stay and improper postpetition collection efforts.

28. McDermott Professionals devoted a total of 161.3 hours to automatic stay matters during the Case Period, for which compensation in the amount of $236,878.00 is sought.

I. Case Administration
Amount Sought: $230,863.50

29. During the Case Period, McDermott Professionals performed various case administration services. Among other things, McDermott Professionals: (i) monitored the Court's docket for case updates, deadlines, and other developments and maintained calendars of critical dates; (ii) corresponded with the Committee, Celsius, the U.S. Trustee, the Claims Agent, and other parties in interest regarding case status, pending motions, notices, and case administration issues; (iii) analyzed various pleadings, reports, and other case-related materials; (iv) negotiated proposed orders on various first and second day motions; (v) prepared, reviewed, and coordinated the filing of the Debtors' monthly operating reports and related materials; (vi) drafted and filed notices and other documents relating to administrative matters in the Chapter 11 Cases; and (vii) prepared for and participated in conferences with case professionals and various parties in interest regarding case status, case management issues, operational updates, and next steps in the Chapter 11 Cases.

30. McDermott Professionals devoted a total of 147.5 hours to case administration matters during the Case Period, for which compensation in the amount of $230,863.50 is sought.

J. Foreign Litigation
Amount Sought: $83,816.50

31. During the Case Period, McDermott Professionals performed various services in connection with an arbitration proceeding pending with the Singapore International Arbitration Centre and related enforcement matters. Among other things, McDermott Professionals: (i) prepared communications and submissions to the tribunal in such proceeding; (ii) analyzed

legal issues arising in connection with the proceeding; (iii) reviewed the tribunal's April 2026 procedural order and assessed next steps based on such order; (iv) drafted communications to the respondent and coordinated internally and with the Debtors regarding the status of the proceeding; (v) reviewed and analyzed materials relevant to tracing and enforcement; and (vi) analyzed and conferred regarding enforcement strategy, including Singapore and U.S. confirmation actions and potential freeze orders.

32. McDermott Professionals devoted a total of 48.9 hours to foreign litigation during the Case Period, for which compensation in the amount of $83,816.50 is sought.

ACTUAL, REASONABLE, AND NECESSARY EXPENSES INCURRED

33. McDermott incurred out-of-pocket expenses in connection with its representation of the Debtors during the Case Period in the amount of $24,176.26. A description of all expenses that McDermott incurred in the performance of the services rendered as counsel to the Debtors in the Chapter 11 Cases is included in the Monthly Fee Applications.

VALUATION OF SERVICES

34. McDermott Professionals expended a total of 4,683.1 hours in connection with this matter during the Case Period. The amount of time spent by each of the McDermott Professionals providing services to the Debtors during the Case Period is set forth in the charts included with the Application, and the work of such professionals is described in detail in the Monthly Fee Applications. The rates reflected in the Application are McDermott's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by McDermott during the Case Period as counsel for the Debtors in the Chapter 11 Cases is $7,188,448.50.

35. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NOTICE

36. As required under the Interim Compensation Order, the Application will be served on the Fee Notice Parties. Moreover, notice of the hearing on the Application will be served on all parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

NO PRIOR REQUEST

37. No prior request for the relief sought in the Application has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, McDermott respectfully requests that the Court enter an order (a) granting the Application and authorizing, on a final basis, compensation in the amount of $7,188,448.50 for professional services rendered, and reimbursement of actual, reasonable, and necessary expenses in the amount of $24,176.26 incurred, during the Case Period; and (b) granting such other and further relief as the Court deems just and proper.

Dated: September 4, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/25/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 404, 493, 549, 569**

NOTICE OF FINAL FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE CASE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that, on September 4, 2026, the *Final Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Case Period From March 15, 2026 Through July 28, 2026* (the "Final Fee Application"), which seeks approval of a fee application for professional services rendered to the above-captioned debtors (the "Debtors") in the amount of $7,188,448.50, together with reimbursement of expenses in the amount of $24,176.26, was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Final Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court and served upon the undersigned counsel and the Fee Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 25, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Fee Application has been scheduled for **October 14, 2026, at 10:00 a.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FINAL FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

THIS NOTICE, THE RELIEF REQUESTED IN THE FINAL FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that a copy of the Final Fee Application shall be provided upon request.

Dated: September 4, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors

EXHIBIT A

Azman Certification

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

CERTIFICATION OF DARREN AZMAN

I, Darren Azman, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a partner of the firm of McDermott Will & Schulte LLP ("McDermott" or the "Firm")[2] which maintains offices for the practice of law at, among other locations, One Vanderbilt Avenue, New York, New York 10017, and The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801. I am a member in good standing of the Bars of the States of New York and Massachusetts, and I have been admitted to practice in the U.S. Courts of Appeals for the Second and Third Circuits, and the U.S. District Courts for the District of Massachusetts and the Eastern and Southern Districts of New York. There are no disciplinary proceedings pending against me.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Final Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Case Period From March 15, 2026 Through July 28, 2026* (the "Final Fee Application").

2. I have personally performed many of the legal services rendered by McDermott as counsel to the Debtors and am familiar with the other work performed on behalf of the Debtors by the attorneys and other persons in the Firm.

3. I have reviewed the Final Fee Application, and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") and submit that the Final Fee Application substantially complies with that Local Rule. To the extent that the Final Fee Application does not comply in all respects with the requirements of Local Rule 2016-1, I believe that such deviations are not material and respectfully request that any such requirement be waived.

4. In addition, I certify that McDermott has made reasonable efforts to comply with the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the "U.S. Trustee Guidelines"). With respect to section C.5 of the U.S. Trustee Guidelines, I certify the following with respect to the Case Period:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: The fees sought in the Final Fee Application did not exceed the fees budgeted for the time period covered by the application by 10% or more.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: The Final Fee Application includes 34.9 hours, totaling $68,404.00, for time spent to review and revise time entries to ensure compliance with the Local Rules and to avoid disclosure of privileged or confidential information.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: As noted above, the Final Fee Application includes 34.9 hours, totaling $68,404.00, for time spent to review and revise time entries to ensure compliance with the Local Rules and to avoid disclosure of privileged or confidential information.

Question: If the fee application includes any rate increases since retention:

i. Did your client review and approve those rate increases in advance?

ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11–458?

Response: The Application does not include any rate increases since McDermott's retention.

5. McDermott's staffing plan is attached as **Exhibit 1** hereto. A schedule setting forth a description of the task codes utilized in the Chapter 11 Cases, the number of budgeted and billed hours expended by McDermott professionals by task code, and the budgeted and billed aggregate fees associated with each task code is attached as **Exhibit 2** hereto. Additionally, a summary of

blended hourly rates for McDermott timekeepers who billed to (a) non-bankruptcy matters and (b) the Chapter 11 Cases is attached as **Exhibit 3** hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: New York, New York
September 4, 2026

MCDERMOTT WILL & SCHULTE LLP

/s/ Darren Azman
Darren Azman

EXHIBIT 1

Staffing Plan

Average hourly rates are based on the individual hourly rate of all timekeepers and are provided by position and overall.

Position	Number of Timekeepers	Average Hourly Rate
Partners	20	$1,999
Counsel	4	$1,741
Associates	30	$1,275
Paralegals	4	$644
Other Timekeepers	15	$696
Total	73	$1,345

EXHIBIT 2

Budget and Compensation Summary by Matter
March 15, 2026 through July 28, 2026

#	Matter	Hours			Compensation ($)		
		Budgeted		Billed	Budgeted		Billed
		Low	High		Low	High	
B110	Case Administration	100	200	147.5	140,000	280,000	$230,863.50
B130	Asset Disposition	500	1,000	601.1	700,000	1,400,000	$937,353.00
B140	Automatic Stay	100	200	161.3	140,000	280,000	$236,878.00
B150	Meetings/Communications with Creditors	20	40	18.0	28,000	56,000	$29,938.50
B155	Court Hearings	200	400	410.8	280,000	560,000	$671,678.00
B160	Fee/Employment Applications	100	200	195.5	140,000	280,000	$340,108.00
B185	Assumption/Rejection of Leases	20	40	19.8	28,000	56,000	$30,523.50
B190	Contested and Litigation-Related Matters	1,000	1,500	1,480.9	1,400,000	2,100,000	$1,986,473.00
B195	Non-Working Travel	20	40	29.7	28,000	56,000	$51,061.50
B220	Employee Benefits/Pensions	0	10	6.8	0	14,000	$10,811.00
B230	Financing/Cash Collateral	200	400	300.1	280,000	560,000	$504,411.50
B240	Tax	0	10	4.2	0	14,000	$5,844.50
B270	Utilities	0	10	0.3	0	14,000	$183.00
B290	Insurance	0	10	4.8	0	14,000	$6,938.00
B310	Claims Administration	100	200	156.6	140,000	280,000	$250,124.50
B320	Plan/Disclosure Statement	1,000	1,500	1,096.8	1,400,000	2,100,000	$1,816,442.50
N/A	Foreign Litigation	20	40	48.9	28,000	56,000	$83,816.50
Total		**3,380**	**5,800**	**4,683.1**	**$4,732,000**	**$8,120,000**	**$7,193,448.50**

EXHIBIT 3

Rate Disclosure

The blended hourly rate for all U.S.-based McDermott timekeepers, excluding time billed on bankruptcy and pro bono engagements and by timekeepers practicing primarily in McDermott's Business Restructuring Practice Group, during period beginning from March 15, 2026 through July 28, 2026 (the "Case Period"), was in the aggregate, approximately $1,595 per hour (the "Non-Bankruptcy Blended Hourly Rate").[1]

The blended hourly rate for all McDermott timekeepers who billed time to McDermott's representation of the Committee during the Case Period was approximately $1,536 per hour (the "Committee Blended Hourly Rate"). The following is a comparison of these rates:

Position	Committee Blended Hourly Rate	Non-Bankruptcy Blended Hourly Rate
Partners	$1,891	$2,045
Counsel	$1,653	$1,800
Associates	$1,406	$1,295
Paralegals	$607	$605
Other Timekeepers	$827	$810
All Positions	$1,536	$1,595

[1] McDermott calculated the Non-Bankruptcy Blended Hourly Rate by dividing the total dollar amount billed during the Case Period by U.S.-based McDermott timekeepers, excluding time billed on bankruptcy and pro bono engagements and by timekeepers practicing primarily in McDermott's Business Restructuring Practice Group, by the total number of corresponding hours billed by U.S.-based McDermott timekeepers during the Case Period.