IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/23/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 409, 550, 592**

SUMMARY SHEET TO THE FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MARCH 15, 2026 THROUGH AND INCLUDING JULY 28, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	March 15, 2026
Date of Retention Order:	May 1, 2026, effective as of March 15, 2026
Type of Application:	Final
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	March 15, 2026 through July 28, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$73,024.90
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$73,024.90

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	6/8/2026; 409	3/15/2026 – 4/30/2026	$36,487.26 (80% of $45,609.08)	-	$36,487.26	-
Monthly	7/30/2026; 550	5/1/2026 – 6/30/2026	$16,987.96 (80% of $21,234.95)	-	$16,987.96	
Monthly	8/31/2026; 592	7/1/2026 – 7/28/2026	$4,944.70 (80% of $6,180.87)	-	Pending	-

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	237.0	$48,587.49
Solicitation	117.5	$24,437.41
Totals	**354.50**	**$73,024.90**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	3.5	$ 196.50	$ 687.75
BIF	Bianca Barrera	Consultant	3.2	$ 196.50	$ 628.80
DCA	Devina Christabella	Consultant	2.5	$ 196.50	$ 491.25
DIM	Diana Mauricio	Consultant	2.5	$ 196.50	$ 491.25
DPM	Daniel McSwigan	Solicitation Consultant	102.7	$ 208.25	$ 21,387.48
HBU	Hannah Bussey	Consultant	0.2	$ 196.50	$ 39.30
JCN	Jacqueline Conklin	Solicitation Consultant	4.9	$ 208.25	$ 1,020.47
JMG	Jennifer Westwood	Solicitation Consultant	48.3	$ 208.25	$ 10,058.54
LRA	Luis Rios	Consultant	1.8	$ 196.50	$ 353.70
MPL	Michael Paque	Solicitation Consultant	74.8	$ 212.50	$ 15,895.00
MWC	Matthew Canty	Consultant	0.5	$ 196.50	$ 98.25
SPS	Sandeep Singh	Technological Programming Consultant	10.0	$ 80.75	$ 807.51
SUS	Sumesh Srivastava	Senior Consultant	5.4	$ 201.50	$ 1,088.10
SZA	Sonia Zapien-Zelaya	Consultant	2.2	$ 196.50	$ 432.30
TPE	Thomas Peterson	Consultant	0.3	$ 196.50	$ 58.95
WRG	William Gruber	Solicitation Consultant	91.7	$ 212.50	$ 19,486.25
	TOTALS		**354.50**		**$73,024.90**

Total Incurred:	$73,024.90
Blended Rate:	$205.99

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FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/23/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 409, 550, 592**

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MARCH 15, 2026 THROUGH AND INCLUDING JULY 28, 2026

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297], Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned debtors (the "Debtors"), hereby submits its final fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $73,024.90 and authorization of payment of any amounts outstanding for the period from March 15, 2026 through and including July 28, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On March 16, 2026, the Debtors filed an application to employ Verita as their claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 12] (the "Section 156(c) Application"), which was approved by the Court on March 18, 2026 [Docket No. 59] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor").

Accordingly, on April 14, 2026, the Debtors filed the *Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 179]. On May 1, 2026, the Court entered the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor Effective as of the Petition Date* [Docket No. 274] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

   (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

   (b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

   (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;

   (d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

   (e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Engagement Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is summarized herein and detailed in the time entries set forth in the invoices attached to the monthly fee applications filed by Verita during the Fee Period [Docket Nos. 409, 550, 592]. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is $73,024.90 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 237.0 hours of work related to assisting the Debtors and their professionals with the preparation of the Debtors' schedules and statements of financial affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedules and Statements data and performed quality control related thereto.

12. During the Fee Period, Verita's professionals performed 117.5 hours of work related to assisting the Debtors and their professionals with the Debtors' chapter 11 plan solicitation and voting process. This included reviewing solicitation procedures and plan documents, analyzing claims and voting classes, preparing and updating voting amount spreadsheets and solicitation matrices, processing and quality-controlling ballots received, generating ballot reports and voting declarations, coordinating with counsel regarding solicitation

procedures and voting results, preparing voting certifications and related reports, establishing and testing electronic balloting, and preparing ballots and solicitation materials.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application on a final basis and allowing compensation in the amount of $73,024.90; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: September 2, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such rule.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: September 2, 2026
El Segundo, California

/s/ *Sarah Harbuck*
Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/23/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 409, 550, 592**

NOTICE OF FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MARCH 15, 2026 THROUGH AND INCLUDING JULY 28, 2026

PLEASE TAKE NOTICE that, on September 2, 2026, the *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From March 15, 2026 Through and Including July 28, 2026* (the "Final Fee Application"), which seeks approval of a fee application for professional services rendered to the above-captioned debtors (the "Debtors") in the amount of $73,024.90, was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Final Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court and served upon the undersigned counsel and the Fee Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 23, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Fee Application has been scheduled for **October 14, 2026, at 10:00 a.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FINAL FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH

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THIS NOTICE, THE RELIEF REQUESTED IN THE FINAL FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that a copy of the Final Fee Application shall be provided upon request.

Dated: September 2, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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