IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/21/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY SHEET TO THE THIRD MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM JULY 1, 2026 THROUGH AND INCLUDING JULY 28, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	March 15, 2026
Date of Retention Order:	May 1, 2026, effective as of March 15, 2026
Type of Application:	Monthly
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	July 1, 2026 through July 28, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$4,944.70 (80% of $6,180.87)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$4,944.70 (80% of $6,180.87)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	6/8/2026; 409	3/15/2026 – 4/30/2026	$36,487.26 (80% of $45,609.08)	-	$36,487.26	-
Monthly	7/30/2026; 550	5/1/2026 – 6/30/2026	$16,987.96 (80% of $21,234.95)	-	$16,987.96	

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	29.7	$6,180.87
Totals	**29.7**	**$6,180.87**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	1.1	$ 196.50	$ 216.15
BIF	Bianca Barrera	Consultant	1	$ 196.50	$ 196.50
DCA	Devina Christabella	Consultant	0.2	$ 196.50	$ 39.30
DIM	Diana Mauricio	Consultant	0.7	$ 196.50	$ 137.55
JCN	Jacqueline Conklin	Solicitation Consultant	0.4	$ 208.25	$ 83.30
JMG	Jennifer Westwood	Solicitation Consultant	9.2	$ 208.25	$ 1,915.92
LRA	Luis Rios	Consultant	0.9	$ 196.50	$ 176.85
MPL	Michael Paque	Solicitation Consultant	14	$ 212.50	$ 2,975.00
SZA	Sonia Zapien-Zelaya	Consultant	0.6	$ 196.50	$ 117.90
SUS	Sumesh Srivastava	Senior Consultant	1.6	$ 201.50	$ 322.40
	TOTALS		**29.7**		**$6,180.87**

Total Incurred:	$6,180.87
Blended Rate:	$208.11

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/21/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

THIRD MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM JULY 1, 2026 THROUGH AND INCLUDING JULY 28, 2026

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297], Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned debtors (the "Debtors"), hereby submits its third monthly fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $6,180.87 and authorization of payment of $4,944.70 (which is 80% of $6,180.87) for the period from July 1, 2026 through and including July 28, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On March 16, 2026, the Debtors filed an application to employ Verita as their claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 12] (the "Section 156(c) Application"), which was approved by the Court on March 18, 2026 [Docket No. 59] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor").

Accordingly, on April 14, 2026, the Debtors filed the *Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 179]. On May 1, 2026, the Court entered the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor Effective as of the Petition Date* [Docket No. 274] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

(a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

(b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;

(d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

(e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Engagement Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is $6,180.87 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 29.7 hours of work related to assisting the Debtors and their professionals with the Debtors' chapter 11 plan solicitation and voting process. This included processing and quality-controlling ballots received, generating ballot reports and voting declarations, and coordinating with the Debtor and its professionals regarding the solicitation. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

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CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $6,180.87; (ii) directing payment by the Debtors of $4,944.70 (which is 80% of $6,180.87); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 31, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such rule.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 31, 2026
El Segundo, California

/s/ Sarah Harbuck
Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/21/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF THIRD MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM JULY 1, 2026 THROUGH AND INCLUDING JULY 28, 2026

PLEASE TAKE NOTICE that, on August 31, 2026, the *Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From July 1, 2026 Through and Including July 28, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Fee Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 21, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 31, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

August 12, 2026

Reliz Technology Group Holdings Inc.
Legal
401 West Ontario Street #400
Chicago IL 60654
United States

Re: Reliz Technology Group Holdings Inc.
USBC Case No. 26-10371

Dear Legal,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period July 1, 2026 to July 31, 2026 in the amount of $6,180.87 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
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verita

8/12/2026

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El Segundo, CA 90245

verita

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Verita Global LLC

Account Number	2610371FA	**Invoice Date**	August 12, 2026
Invoice Number	US-RESTR2711948	**Due Date**	Due upon receipt

Reliz Technology Group Holdings Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$6,180.87
Total of Hourly Fees	$6,180.87
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$6,180.87
Sales and Use Tax	$0.00
Total Invoice	$6,180.87

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610371FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711948	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$6,180.87		
Amount Paid	$		

Verita Global LLC

7/1/2026 - 7/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	1.1	$196.50	$216.15
BIF	Bianca Barrera	CON	1.0	$196.50	$196.50
DCA	Devina Christabella	CON	0.2	$196.50	$39.30
DIM	Diana Mauricio	CON	0.7	$196.50	$137.55
JCN	Jacqueline Conklin	SOL	0.4	$208.25	$83.30
JMG	Jennifer Westwood	SOL	9.2	$208.25	$1,915.92
LRA	Luis Rios	CON	0.9	$196.50	$176.85
MPL	Michael Paque	SOL	14.0	$212.50	$2,975.00
SZA	Sonia Zapien-Zelaya	CON	0.6	$196.50	$117.90
SUS	Sumesh Srivastava	SC	1.6	$201.50	$322.40

Verita Global LLC

7/1/2026 - 7/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
7/1/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	1.1
7/1/2026	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	1.0
7/1/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
7/1/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.7
7/1/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.4
7/1/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.7
7/1/2026	JMG	Prepare mad review ballot tabulation summary report	SOL	Solicitation Fee App	0.6
7/1/2026	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.9
7/1/2026	MPL	Coordinate preparation of updated voting report and ballot detail of all voting parties	SOL	Solicitation Fee App	1.6
7/1/2026	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.8
7/1/2026	MPL	Review input ballots including update of convenience class information	SOL	Solicitation Fee App	0.5
7/1/2026	MPL	Oversee response to creditor inquiries re status of case and solicitation	SOL	Solicitation Fee App	0.3
7/1/2026	MPL	Coordinate preparation of report of opt out parties	SOL	Solicitation Fee App	0.3
7/1/2026	MPL	Call with J. Wilson re status of ballots and solicitation	SOL	Solicitation Fee App	0.2
7/1/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.7
7/1/2026	SUS	Review ballots input into Verita CaseView	SC	Solicitation Fee App	0.6
7/1/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.2
7/1/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
7/2/2026	JMG	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
7/2/2026	MPL	Review voting report and coordinate preparation of revised voting report	SOL	Solicitation Fee App	0.2
7/5/2026	MPL	Prepare revised voting report with additional solicitation information	SOL	Solicitation Fee App	0.6
7/6/2026	JMG	Prepare voting summary and voting detail exhibits for voting declaration	SOL	Solicitation Fee App	1.3
7/6/2026	JMG	Administrative quality control review of ballot address updates input into Verita CaseView	SOL	Solicitation Fee App	1.0

Verita Global LLC

7/1/2026 - 7/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
7/6/2026	MPL	Review and revise voting tabulation report per late ballots and updated format with additional class information	SOL	Solicitation Fee App	1.1
7/6/2026	MPL	Review and revise voting declaration with voting and solicitation detail	SOL	Solicitation Fee App	0.6
7/6/2026	MPL	Review and update voting and opt out records per correspondence received from creditors	SOL	Solicitation Fee App	0.4
7/6/2026	MPL	Review service and publication of notice and provide docket numbers to counsel re same	SOL	Solicitation Fee App	0.2
7/6/2026	MPL	Coordinate input and processing of late filed ballots	SOL	Solicitation Fee App	0.2
7/6/2026	MPL	Coordinate response to creditor inquiries re late ballots and solicitation	SOL	Solicitation Fee App	0.2
7/6/2026	MPL	Review opt out elections and voting report	SOL	Solicitation Fee App	0.2
7/6/2026	MPL	Correspond with counsel re opt out elections and voting	SOL	Solicitation Fee App	0.1
7/6/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
7/6/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
7/7/2026	JMG	Prepare voting summary and voting detail exhibits for voting declaration	SOL	Solicitation Fee App	3.3
7/7/2026	JMG	Review final voting results for accuracy and completeness, including redaction	SOL	Solicitation Fee App	1.1
7/7/2026	MPL	Prepare updated voting report with all ballot and solicitation information	SOL	Solicitation Fee App	1.6
7/7/2026	MPL	Review and finalize exhibits for voting declaration	SOL	Solicitation Fee App	0.8
7/7/2026	MPL	Review and revise voting declaration and circulate to counsel for review	SOL	Solicitation Fee App	0.5
7/7/2026	MPL	Review and finalize voting declaration and forward to counsel for review	SOL	Solicitation Fee App	0.4
7/7/2026	MPL	Review and update ballot information for late-filed ballots	SOL	Solicitation Fee App	0.4
7/7/2026	MPL	Review and revise voting declaration per updates received from counsel	SOL	Solicitation Fee App	0.3
7/8/2026	MPL	Review and update declaration exhibits and compile final declaration for filing	SOL	Solicitation Fee App	1.8
7/12/2026	MPL	Review voting declaration and exhibits in preparation for hearing	SOL	Solicitation Fee App	0.3
7/13/2026	MPL	Prepare and review ballot tabulation summary report	SOL	Solicitation Fee App	0.4

Verita Global LLC

7/1/2026 - 7/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

7/1/2026 - 7/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***