IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Hearing Date: October 14, 2026 at 10:00 a.m. (ET)** **Obj. Deadline: September 21, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FINAL FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE FINAL PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Reliz Technology Group Holdings, Inc., *et al.*
Date of retention:	May 1, 2026 (Effective as of March 15, 2026) [Docket No. 273]
Period for which compensation and reimbursement is sought:	March 15, 2026 through July 28, 2026
Amount of compensation sought as actual, reasonable and necessary:	$803,881.50[2]
Amount of expense reimbursement sought as actual, reasonable and necessary for:	$3,375.14
This is a(n):	__ monthly __ interim _X_ final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] This amount includes an estimated $15,000.00 in additional fees and expenses incurred after July 28, 2026 in connection with, among other things, (i) preparing this Application; (ii) reviewing the final fee applications filed by other professionals; and (iii) attending the final fee hearing. Cole Schotz reserves the right to seek additional amounts for fees and expenses incurred after July 28, 2026 if not accounted for herein.

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Monthly Fee Applications Filed:

Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Total Fees Requested	Total Expenses Requested	Total Fees Approved	Total Expenses Approved	Fees Holdback (20%)
3/15/26 – 4/30/26 D.I. 403 6/5/26	D.I. 480 6/30/26	$439,105.50	$748.45	$351,284.40	$748.45	$87,821.10
5/1/26 – 5/31/26 D.I. 528 7/14/26	D.I. 557 8/6/26	$294,084.00	$2,146.25	$235,267.20	$2,146.25	$58,816.80
6/1/26 – 6/30/26 D.I. 564 8/11/26	N/A[3]	$34,680.50	142.53	N/A	N/A	N/A
7/1/26 – 7/28/26 D.I. 586 8/25/26	N/A[4]	$21,011.50	337.91	N/A	N/A	N/A
TOTAL		**$788,881.50**	**$3,375.14**	**$586,551.60**	**$2,894.70**	**$146,637.90**

Interim Fee Applications Filed: **N/A**

[3] The objection deadline for the *Third Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 Through June 30, 2026* [Docket No. 528] is September 1, 2026 at 4:00 p.m. (ET).

[4] The objection deadline for the *Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 Through July 28, 2026* [Docket No. 586] is September 15, 2026 at 4:00 p.m. (ET).

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL.*

SUMMARY OF BILLING BY PROFESSIONAL
MARCH 15, 2026 THROUGH JULY 28, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[1]	Total Hours Billed	Total Compensation
Seth Van Aalten	2004	Member (Bankruptcy)	$1,375.00	148.7	$204,462.50
Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	69.9	$80,385.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	170.0	$170,000.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	$710.00	170.2	$120,842.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$650.00	86.3	$56,095.00
Julie A. Aberasturi	2023	Associate (Bankruptcy)	$485.00	165.0	$80,025.00
Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	151.9	$69,874.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$420.00	8.7	$3,654.00
Daniel N. Sullivan	N/A	eDiscovery Manager	$500.00	5.3	$2,650.00
Christopher D. Sindo	N/A	eDiscovery Manager	$460.00	0.4	$184.00
Bryan E. Navas	N/A	eDiscovery Manager	$460.00	0.3	$138.00
Roberto S. Severini	N/A	eDiscovery Manager	$440.00	1.3	$572.00
			TOTAL	**978.0**	**$788,881.50**

Total Requested Compensation:	**$803,881.50[2]**
Total Attorney Compensation:	**$781,683.50**
Blended Rate All Attorneys:	**$812.56**
Blended Rate All Timekeepers:	**$806.63**

[1] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

[2] This amount includes an estimated $15,000.00 in additional fees and expenses incurred after July 28, 2026 in connection with, among other things, (i) preparing this Application; (ii) reviewing the final fee applications filed by other professionals; and (iii) attending the final fee hearing. Cole Schotz reserves the right to seek additional amounts for fees and expenses incurred after July 28, 2026 if not accounted for herein.

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

COMPENSATION BY PROJECT CATEGORY
MARCH 15, 2026 THROUGH JULY 28, 2026

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	4.0	$5,072.50
Automatic Stay Matters/Litigation	1.5	$1,577.50
Business Operations	0.8	$368.00
Case Administration	8.4	$4,292.00
Cash Collateral and DIP Financing	1.8	$2,027.50
Committee Matters and Creditor Meetings	0.4	$460.00
Disclosure Statement/Voting Issues	1.4	$1,110.00
Document Review	18.7	$18,700.00
Document Review/Committee Investigation	1.5	$1,519.00
Examiner Reports to the Court	0.5	$575.00
Fee Application Matters/Objections	19.0	$10,867.50
Litigation/Gen. (Except Automatic Stay Relief)	3.8	$3,684.00
Other Investigative Matters	836.6	$667,247.00
Preparation For and Attendance at Hearings	14.0	$12,025.00
Prepare For and Conduct Interview and Depositions	3.3	$3,795.00
Reorganization Plan	27.7	$28,803.00
Retention Matters	34.6	$26,758.50
TOTAL	**978.0**	**$788,881.50**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

EXPENSE SUMMARY
MARCH 15, 2026 THROUGH JULY 28, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (254 pages @ $0.10/page)		$25.40
Court Fees	PACER	$68.00
Online Research	Westlaw/LexisNexis	$3,123.49
Delivery/Couriers	Reliable/Parcels	$45.00
Transcripts	Reliable	$94.25
Data Hosting	Relativity	$19.00
TOTAL		**$3,375.14**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date: October 14, 2026 at 10:00 a.m. (ET)** **Obj. Deadline: September 21, 2026 at 4:00 p.m. (ET)**

FINAL FEE APPLICATION
OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS
AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE FINAL PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors" or "BlockFills") at the sole direction of Matthew Kahn in his capacity as disinterested director (the "Disinterested Director") and member of the BlockFills special committee of the boards of the Debtors, hereby submits this application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and (v) the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group*

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Holdings Inc. and its Debtor Affiliates [Docket No. 527] (the "Confirmation Order")[2] for allowance of compensation for services rendered and reimbursement of expenses for the final period from March 15, 2026 through July 28, 2026 (the "Final Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), the Debtors consent to entry of a final judgment or order with respect to this Application if it is determined that the Court does not have Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016, Local Rule 2016-1 and the Interim Compensation Order.

Background

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the Court.

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the

[2] Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order or the Confirmation Order, as applicable.

Chapter 11 Cases pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

B. The Retention of Cole Schotz

8. On April 14, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz counsel to the Debtors at the sole direction of the Disinterested Director effective as of the Petition Date. *See* Docket Nos. 187, 190. On May 1, 2026, the Court entered an order authorizing such retention. *See* Docket No. 273.

C. The Interim Compensation Order

9. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that each Professional shall file a final fee application (a "Final Fee Application") for the Final Period for final approval and allowance of compensation and reimbursement of expenses sought by such Professional in its Monthly and Interim Fee Applications and serve such Final Fee Application on the Fee Notice Parties and all parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

D. The Plan and Confirmation Order

10. On July 10, 2026, the Debtors filed the *Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 510-1] (the "Plan").

11. On July 13, 2026 (the "Confirmation Date"), the Court entered the Confirmation Order confirming the Plan.

12. On July 28, 2026, the Debtors filed the *Notice of (I) Entry of Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates; (II) Occurrence of Effective Date of the Plan; (III) Substantial Consummation of the Plan; and (IV) Certain Bar Dates* [Docket No. 542] (the "Effective Date Notice").

13. Pursuant to the Plan and Confirmation Order, and as set forth in the Effective Date Notice, each Professional who holds or asserts a Professional Fee Claim is required to file with the Court, and serve on all parties required to receive notice, a Final Fee Application within 45 days of the Effective Date (*i.e.* Friday, September 11, 2026) for final allowance of compensation for services rendered and reimbursement of expenses incurred during the Final Period.

RELIEF REQUESTED

14. By this Application, and pursuant to the Interim Compensation Order, the Confirmation Order, and sections 330 and 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of 803,881.50[3] in fees for professional services rendered by Cole Schotz during the Final Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors at the sole direction of

[3] This amount includes an estimated $15,000.00 in additional fees and expenses incurred after July 28, 2026 in connection with, among other things, (i) preparing this Application; (ii) reviewing the final fee applications filed by other professionals; and (iii) attending the final fee hearing. Cole Schotz reserves the right to seek additional amounts for fees and expenses incurred after July 28, 2026 if not accounted for herein.

the Disinterested Director. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Final Period in the amount of $3,375.14.

A. Compensation Requested

15. Attached to each monthly fee application (the "Monthly Fee Application") filed prior to this Application is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during this Final Period. Each detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

16. The attorneys and professionals who rendered services related to each category are identified in Exhibit A of each Monthly Fee Application, along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement

17. Cole Schotz incurred out-of-pocket expenses during the Final Period in the amount of $3,375.14.. Attached as Exhibit B to each Monthly Fee Application is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors at the sole direction of the Disinterested Director. The expenses are broken down into categories of charges; for example, among other things, photocopying, scanning and printing, telephone, court fees, transcription charges, filing fees, telephonic appearances, legal research and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-1(e).[4]

[4] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

THE APPLICATION AND COMPLIANCE WITH GUIDELINES

18. This Application was prepared in accordance with (a) Local Rule 2016-1, (b) the United States Trustee *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, adopted on June 11, 2013 (the "UST Guidelines"), and (c) the Interim Compensation Order (collectively with Local Rule 2016-1 and the UST Guidelines, the "Guidelines").

19. Cole Schotz provides the following responses to the questions set forth under ¶ C.5 of Appendix B of the UST Guidelines:

Question:	Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.
Response:	No. Cole Schotz professionals working on this matter billed at Cole Schotz's standard hourly rates.
Question:	If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?
Response:	The fees sought in this Application are less than the amount budgeted for the Final Period.
Question:	Have any of the professionals included in this fee application varied their hourly rates based on the geographic location of the bankruptcy case.
Response:	No.
Question:	Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? If so, please quantify by hours and fees.
Response:	No.
Question:	Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
Response:	No.

Question: Does this fee application include rate increases since retention?

Response: No.

REASONABLE AND NECESSARY SERVICES

20. The services for which Cole Schotz seeks compensation were, at the time rendered, necessary for, beneficial to and in the best interests of the Debtors' estates. The services rendered were consistently performed in a timely manner commensurate with the complexity, importance and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Cole Schotz is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CERTIFICATION OF COMPLIANCE AND WAIVER

21. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

NOTICE

22. Cole Schotz will provide notice and serve this Application on (i) the Fee Notice Parties and (ii) all parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

CONCLUSION

WHEREFORE, Cole Schotz respectfully requests the Court enter an order: (i) granting the Application and authorizing final allowance of compensation in the amount of $803,881.50 for professional services rendered and reimbursement of actual and necessary costs incurred in the amount of $3,375.14 during the Final Period; (ii) authorizing the payment of the amounts requested in the Application; and (iii) granting such other and further relief as the Court may deem just and proper.

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Dated: August 31, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Michael E. Fitzpatrick (No. 6797)
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- and -

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Counsel to the Debtors at the Sole Direction of Matthew Kahn in his Capacity as Disinterested Director

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

The aggregate hourly rate for all Cole Schotz non-bankruptcy timekeepers (including both attorneys and paralegals) (the "Non-Bankruptcy Blended Rate") for the year ending December 31, 2025 (the "Comparable Period") was $636.33 per hour, and the aggregate hourly rate for all Cole Schotz bankruptcy timekeepers (including both attorneys and paralegals) (the "Bankruptcy Blended Rate") for the Comparable Period was $757.37 per hour.

The blended hourly rate for all Cole Schotz timekeepers (including both attorneys and paralegals) who provided services to the Debtors during the Final Period was approximately $752.60 per hour.

Category of Timekeeper	2025 Bankruptcy Blended Rate	2025 Non-Bankruptcy Blended Rate	Final Period Blended Rate
Member	$952.74	$804.05	$1,170.48
Special Counsel	$689.66	$720.06	N/A
Associate	$548.00	$506.24	$570.00
Paralegal	$400.23	$372.43	$420.00
Aggregate	**$757.37**	**$636.33**	**$806.63**

STAFFING PLAN FOR COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR FOR THE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Members	3	$1,175.00
Associates/Law Clerks	4	$576.25
Paralegals	1	$420.00
	Estimated Blended Hourly Rate	**$800.00**

BUDGET FOR COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR FOR THE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Project Category	Estimated Hours	Estimated Fees
Asset Dispositions, Sales, Uses, and Leases	10	$8,000.00
Automatic Stay Matters/Litigation	5	$4,000.00
Business Operations	5	$4,000.00
Case Administration	5	$4,000.00
Cash Collateral and DIP Financing	5	$4,000.00
Committee Matters and Creditor Meetings	5	$4,000.00
Disclosure Statement/Voting Issues	10	$8,000.00
Document Review	20	$16,000.00
Document Review/Committee Investigation	5	$4,000.00
Examiner Reports to the Court	10	$8,000.00
Fee Application Matters/Objections	30	$24,000.00
Litigation/Gen. (Except Automatic Stay Relief)	15	$12,000.00
Other Investigative Matters	1,000	$800,000.00
Preparation For and Attendance at Hearings	20	$16,000.00
Prepare For and Conduct Interview and Depositions	10	8,000.00
Reorganization Plan	50	$40,000.00
Retention Matters	30	$24,000.00
TOTAL	**1,235**	**$988,000.00**

BUDGET AND BILLLING BY CATEGORY
FOR THE PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

Project Category	Estimated Hours	Total Hours	Estimated Fees	Total Fees
Asset Dispositions, Sales, Uses, and Leases	10	4.0	$8,000.00	$5,072.50
Automatic Stay Matters/Litigation	5	1.5	$4,000.00	$1,577.50
Business Operations	5	0.8	$4,000.00	$368.00
Case Administration	5	8.4	$4,000.00	$4,292.00
Cash Collateral and DIP Financing	5	1.8	$4,000.00	$2,027.50
Committee Matters and Creditor Meetings	5	0.4	$4,000.00	$460.00
Disclosure Statement/Voting Issues	10	1.4	$8,000.00	$1,110.00
Document Review	20	18.7	$16,000.00	$18,700.00
Document Review/Committee Investigation	5	1.5	$4,000.00	$1,519.00
Examiner Reports to the Court	10	0.5	$8,000.00	$575.00
Fee Application Matters/Objections	30	19.0	$24,000.00	$10,867.50
Litigation/Gen. (Except Automatic Stay Relief)	15	3.8	$12,000.00	$3,684.00
Other Investigative Matters	1,000	836.6	$800,000.00	$667,247.00
Preparation For and Attendance at Hearings	20	14.0	$16,000.00	$12,025.00
Prepare For and Conduct Interview and Depositions	10	3.3	8,000.00	$3,795.00
Reorganization Plan	50	27.7	$40,000.00	$28,803.00
Retention Matters	30	34.6	$24,000.00	$26,758.50
TOTAL	**1,235**	**978.0**	**$988,000.00**	**$788,881.50**

SUMMARY OF FINAL FEE APPLICATION	
Name of Applicant	Cole Schotz P.C.
Name of Client	Reliz Technology Group Holdings, Inc., *et al.*
Fee period covered by Final Fee Application	March 15, 2026 through July 28, 2026
Total compensation sought during Final Period	$803,881.50[1]
Total expenses sought during Final Period	$3,375.14
Petition Date	March 15, 2026
Retention Date	March 15, 2026
Date of order approving employment	May 1, 2026
Total compensation approved by interim order to date	$0.00
Total expenses approved by interim order to date	$0.00
Total allowed compensation paid to date	$0.00
Total allowed expenses paid to date	$0.00
Blended rate in Final Fee Application for all Attorneys	$812.56
Blended rate in Final Fee Application for all Timekeepers	$806.63
Compensation sought in this Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	$351,284.40
Expenses sought in this Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	$748.45
Number of professionals included in this Final Fee Application	12
If applicable, number of professionals in this Final Fee Application not included in staffing plan	4
If applicable, difference between fees budgeted and compensation sought for this Final Period	Budgeted: $988,000.00 Difference: ($199,118.50)
Number of professionals billing fewer than 15 hours to the case during this Final Period:	5
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this Final Fee Application using the rates originally disclosed in the retention application:	No

[1] This amount includes an estimated $15,000.00 in additional fees and expenses incurred after July 28, 2026 in connection with, among other things, (i) preparing this Application; (ii) reviewing the final fee applications filed by other professionals; and (iii) attending the final fee hearing. Cole Schotz reserves the right to seek additional amounts for fees and expenses incurred after July 28, 2026 if not accounted for herein.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/21/26 at 4:00 p.m. (ET)** **Hrg. Date: 10/14/26 at 10:00 a.m. (ET)** **Related to Docket Nos. 403, 528, 564, 586**

NOTICE OF FINAL FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE FINAL PERIOD FROM MARCH 15, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that, on August 31, 2026, the *Final Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Final Period From March 15, 2026 Through July 28, 2026* (the "Final Fee Application"), which seeks approval of a fee application for professional services rendered in the amount of $803,881.50, together with reimbursement of expenses in the amount of $3,375.14, was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Final Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 21, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Fee Application has been scheduled for **October 14, 2026, at 10:00 a.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FINAL FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

THIS NOTICE, THE RELIEF REQUESTED IN THE FINAL FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that a copy of the Final Fee Application shall be provided upon request.

Dated: August 31, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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