IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: September 15, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FOURTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Reliz Technology Group Holdings, Inc., *et al.*
Date of retention:	May 1, 2026 (Effective as of March 15, 2026) [Docket No. 273]
Period for which compensation and reimbursement is sought:	July 1, 2026 through July 28, 2026
Amount of compensation sought as actual, reasonable and necessary:	$16,809.20 (80% of $21,011.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	337.91
This is a(n):	X monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260825000000000001

Prior Monthly Applications:

Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Total Fees Requested	Total Expenses Requested	Total Fees Approved	Total Expenses Approved	Fees Holdback (20%)
3/15/26 – 4/30/26 D.I. 403 6/5/26	D.I. 480 6/30/26	$439,105.50	$748.45	$351,284.40	$748.45	$87,821.10
5/1/26 – 5/31/26 D.I. 528 7/14/26	D.I. 557 8/6/26	$294,084.00	$2,146.25	$235,267.20	$2,146.25	$58,816.80
6/1/26 – 6/30/26 D.I. 564 8/11/26	N/A[1]	$34,680.50	142.53	N/A	N/A	N/A
TOTAL		**$767,870.00**	**$3,037.23**	**$586,551.60**	**$2,894.70**	**$146,637.90**

Prior Interim Applications: N/A

[1] The objection deadline for the *Third Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 Through June 30, 2026* [Docket No. 528] is September 1, 2026 at 4:00 p.m. (ET).

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
JULY 1, 2026 THROUGH JULY 28, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[3]	Total Hours Billed	Total Compensation
Seth Van Aalten	2004	Member (Bankruptcy)	$1,375.00	2.7	$3,712.50
Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	8.3	$9,545.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	3.2	$3,200.00
Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	9.9	$4,554.00
			TOTAL	**24.1**	**$21,011.50**

Blended Rate: $871.85

[3] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROJECT CATEGORY
JULY 1, 2026 THROUGH JULY 28, 2026

Project Category	Monthly Hours	Monthly Fees
Fee Application Matters/Objections	8.6	$4,619.00
Other Investigative Matters	0.2	$230.00
Reorganization Plan	15.3	$16,162.50
TOTAL	**24.1**	**$21,011.50**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
JULY 1, 2026 THROUGH JULY 28, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Online Research	Westlaw/LexisNexis	$331.91
Data Hosting	Relativity	$6.00
TOTAL		**$337.91**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: September 15, 2026 at 4:00 p.m. (ET)**

FOURTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors" or "BlockFills") at the sole direction of Matthew Kahn in his capacity as disinterested director (the "Disinterested Director") and member of the BlockFills special committee (the "Special Committee") of the boards (collectively, the "Board") of the Debtors, hereby submits this first monthly fee application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United State Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order") for allowance of compensation for services rendered and reimbursement of expenses for the period from July 1, 2026 through July 28, 2026

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

(the "Application Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. §1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Case

4. On March 15, 2026 (the "Petition Date"), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the Court.

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in

the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

B. The Retention of Cole Schotz

8. On April 14, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz counsel to the Debtors at the sole direction of the Disinterested Director effective as of the Petition Date. *See* Docket Nos. 187, 190. On May 1, 2026, the Court entered an order authorizing such retention. *See* Docket No. 273.

C. The Interim Compensation Order

9. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the 15th day of each calendar month following the month for which compensation is sought, each Retained Professional seeking interim allowance of its fees and expenses will file with the Court an application, which will include the relevant time entries and expense details for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (a "Monthly Fee Application"). *See* Interim Compensation Order ¶ 2.A.(a). Provided that no objection to a Monthly Fee Application is filed within twenty-one (21) days (or the next business day if such day is not a business day) following service of a Monthly Fee Application, the applicable Retained Professional may file a certificate of no objection (a "CNO") with the Court with respect to the

unopposed portion of the fees and expenses requested in the Monthly Fee Application. *Id.* ¶¶ 2.A.(d)-(f). After a CNO is filed with the Court, the Debtors are authorized to pay the Retained Professional an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application. *Id.* ¶ 2.A.(f).

Relief Requested

10. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $16,809.20, which is equal to eighty percent (80%) of the $21,011.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $337.91.

A. Compensation Requested

11. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

12. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement Requested

13. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $337.91. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors at the sole direction of the Disinterested Director. The expenses are broken down into categories of charges, including, among other things, the following charges: photocopying, scanning and printing, court fees, delivery services, research services, and transcripts. *See* DEL. BANKR. L.R. 2016-1(e).[2]

Valuation of Services

14. Attorneys and professionals of Cole Schotz have expended a total of 24.1 hours in connection with this matter during the Application Period.

15. The amount of time spent by each of the Cole Schotz professionals providing services to the Debtors for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Debtors at the sole direction of the Disinterested Director in the Chapter 11 Cases is $21,011.50.

16. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

17. Cole Schotz itemized time records for professionals performing services for the Debtors during the Application Period are attached hereto as **Exhibit C**.

[2] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

18. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested by this Application are fair and reasonable given: (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Notice

19. Cole Schotz will provide notice and serve this Application on the Fee Notice Parties (as set forth in the Interim Compensation Order). In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

No Prior Request

20. No prior request for the relief sought in the Application has been made to this or any other court.

Certification of Compliance and Waiver

21. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) allowance of (a) compensation in the amount of $16,809.20 (80% of $21,011.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of $337.91; (ii) payment by the Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: August 25, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Michael E. Fitzpatrick (No. 6797)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
mfitzpatrick@coleschotz.com

- and -

Seth Van Aalten
Sarah A. Carnes
1325 Avenue of the Americas
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com
scarnes@coleschotz.com

Counsel to the Debtors at the Sole Direction of Matthew Kahn in his Capacity as Disinterested Director

EXHIBIT A

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
JULY 1, 2026 THROUGH JULY 28, 2026

Project Category	Monthly Hours	Monthly Fees
Fee Application Matters/Objections	8.6	$4,619.00
Other Investigative Matters	0.2	$230.00
Reorganization Plan	15.3	$16,162.50
TOTAL	**24.1**	**$21,011.50**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
JULY 1, 2026 THROUGH JULY 28, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[6]	Total Hours Billed	Total Compensation
Seth Van Aalten	2004	Member (Bankruptcy)	$1,375.00	2.7	$3,712.50
Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	8.3	$9,545.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	3.2	$3,200.00
Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	9.9	$4,554.00
			TOTAL	**24.1**	**$21,011.50**

Blended Rate: $871.85

[6] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

EXHIBIT B

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
JULY 1, 2026 THROUGH JULY 28, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Online Research	Westlaw/LexisNexis	$331.91
Data Hosting	Relativity	$6.00
TOTAL		**$337.91**

EXHIBIT C

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

ITEMIZED TIME RECORDS
JULY 1, 2026 THROUGH JULY 28, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
1325 Avenue of the Americas
19th Floor
New York, NY 10019

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

Invoice Date: August 5, 2026
Invoice Number: 1043669
Re: BLOCKFILLS BANKRUPTCY Matter Number: 71341-0001

FOR PROFESSIONAL SERVICES THROUGH JULY 28, 2026

FEE APPLICATION MATTERS/OBJECTIONS **8.60** **4,619.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/01/26	JRA	EMAIL WITH MWS RE FEE APP	0.10	115.00
07/02/26	MAS	CORRESPONDENCE WITH S. CARNES RE: SECOND FEE APP (.1); CALL WITH S. CARNES RE: SAME (.1); CORRESPONDENCE WITH MWS TEAMS RE: SAME (.1); BRIEF EDITS/REVIEW RE: SAME (.4)	0.70	322.00
07/13/26	SYC	ATTENTION TO FINAL FEE APP	1.10	1,100.00
07/13/26	MAS	DRAFTING RE: THIRD MONTHLY FEE APP	1.90	874.00
07/13/26	MAS	COMPILE/FINALIZE RE: SECOND MONTHLY FEE APP (.3); CORRESPONDENCE WITH A. MARK RE: SAME (.1)	0.40	184.00
07/14/26	MAS	BEGIN DRAFTING RE: CS FINAL FEE APP	2.80	1,288.00
07/15/26	MAS	CONTINUED EDITS RE: FINAL FEE APP	1.60	736.00

OTHER INVESTIGATIVE MATTERS **0.20** **230.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/01/26	JRA	T/C WITH S. VAN AALTEN RE INVESTIGATION	0.20	230.00

REORGANIZATION PLAN **15.30** **16,162.50**

DATE	INITIALS	Description	HOURS	AMOUNT
07/01/26	SYC	REVIEW REVISED PLAN AND CONFIRMATION ORDER	2.10	2,100.00
07/01/26	JRA	RESEARCH RE SECOND AMENDED PLAN PROVISIONS	1.60	1,840.00
07/01/26	JRA	FURTHER CORRESPONDENCE WITH CS, MORRIS JAMES AND MWS RE PLAN	1.10	1,265.00
07/02/26	JRA	REVIEW CONFIRMATION ORDER	0.70	805.00
07/08/26	JRA	CORRESPOND WITH CS AND MWS RE PLAN VOTING	0.40	460.00
07/09/26	JRA	REVIEW CONFIRMATION BRIEF	1.00	1,150.00
07/09/26	SVA	REVIEW CONFIRMATION ORDER, BRIEF, AND VOTING DECLARATION	2.30	3,162.50
07/09/26	JRA	REVIEW VOTING TABULATION DECLARATION	0.40	460.00
07/09/26	JRA	EMAIL TO M. KHAN RE VOTING RESULTS	0.20	230.00
07/10/26	JRA	REVIEW CONFIRMATION ORDER	0.80	920.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1043669
August 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
07/13/26	JRA	CORRESPOND WITH MWS AND CLIENT RE CONFIRMATION AND ANTICIPATED EFFECTIVE DATE	0.30	345.00
07/13/26	JRA	REVIEW SECOND AMENDED PLAN (1.0); EMAILS WITH CS RE CONFIRMATION HEARING (.1)	1.10	1,265.00
07/13/26	SVA	CORRES W/ J. ALBERTO AND M. KAHN RE CONFIRMATION HEARING	0.40	550.00
07/15/26	MAS	REVIEW RE: SECOND AMENDED PLAN (.8); REVIEW OF SUPPLEMENT RE: SAME (1.1); REVIEW PROPOSED CONFIRMATION ORDER RE: SAME (.6)	2.50	1,150.00
07/28/26	JRA	CORRESPOND WITH MWS AND CLIENT RE EFFECTIVE DATE	0.40	460.00
		TOTAL HOURS	24.10	

PROFESSIONAL SERVICES: $21,011.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Justin R. Alberto	Member	8.30	1,150.00	9,545.00
Michael A. Solimani	Associate	9.90	460.00	4,554.00
Sarah A. Carnes	Member	3.20	1,000.00	3,200.00
Seth Van Aalten	Member	2.70	1,375.00	3,712.50
	Total	**24.10**		**$21,011.50**

COST SUMMARY

Description	AMOUNT
ONLINE RESEARCH	331.91
DATA HOST	6.00
TOTAL COSTS	**$337.91**

TOTAL SERVICES AND COSTS: $ 21,349.41

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1043669
August 5, 2026

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM15	FEE APPLICATION MATTERS/OBJECTIONS	8.60	4,619.00
DM27	REORGANIZATION PLAN	15.30	16,162.50
DM44	OTHER INVESTIGATIVE MATTERS	0.20	230.00
	Total	**24.10**	**$21,011.50**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
Court Plaza North
25 Main Street
Hackensack, NJ 07601
201-336-0018
FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

Invoice Date: August 5, 2026
Invoice Number: 1043669
Matter Number: 71341-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH JULY 28, 2026

Client: RELIZ TECHNOLOGY GROUP HOLDING INC., ET AL
Matter: BLOCKFILLS BANKRUPTCY

TOTAL FEES:	$	21,011.50
TOTAL COSTS:	$	337.91
TOTAL DUE THIS INVOICE:	$	21,349.41

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/15/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF FOURTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that, on August 25, 2026, the *Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From July 1, 2026 Through July 28, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 15, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 25, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors